

*(Note) This is a translation of the Japanese original for reference purpose only. In the event of any discrepancy between this translation and the Japanese original, the Japanese original shall prevail.*

[Security Code: 7011]

June 1, 2011

**To the Shareholders:**

**Hideaki Omiya, President  
Mitsubishi Heavy Industries, Ltd.  
16-5, Konan 2-chome, Minato-ku, Tokyo**

## **NOTICE OF THE 86TH ORDINARY GENERAL MEETING OF SHAREHOLDERS**

You are cordially invited to attend the 86th Ordinary General Meeting of Shareholders of Mitsubishi Heavy Industries, Ltd. (“MHI”) to be held as described below.

In the event that you are unable to attend, MHI kindly asks that you exercise your voting rights in writing or via the Internet (as explained in the “Procedures for Exercising Voting Rights,” on page 3).

Please examine the Reference Materials Relating to the General Meeting of Shareholders (pages 4–15), and exercise your voting rights by 5:30 p.m. on Wednesday, June 22, 2011.

- 1. Date and Time:** Thursday, June 23, 2011 at 10:00 a.m.
- 2. Place:** Grand Prince Hotel New Takanawa, “Hiten”  
13-1, Takanawa 3-chome, Minato-ku, Tokyo

### **3. Purposes:**

To report on the following items:

**Item No.1:** Business Report, Consolidated Financial Statements for the 2010 fiscal year (from April 1, 2010 to March 31, 2011), and Accounting Auditors’ Audit Report on Consolidated Financial Statements and the Board of Statutory Auditors’ Audit Report.

**Item No.2:** Non-consolidated Financial Statements for the 2010 fiscal year (from April 1, 2010 to March 31, 2011).

To consider and resolve the following proposals:

**Proposal No. 1:** Appropriation of Surplus

**Proposal No. 2:** Election of 19 Directors

**Proposal No. 3:** Election of 2 Statutory Auditors

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<Voting Card>

- ◎ If you attend the meeting, please present the enclosed voting card to the reception desk.

<Notes>

- ◎ The Business Report, the Consolidated Financial Statements, the Non-consolidated Financial Statements, the Report of Independent Auditors and the Audit Report are presented in the Attachment to the Notice of Ordinary General Meeting of Shareholders (pages 3-38 of enclosed “Business Report for the 2010 Fiscal Year”).

Information concerning the following items is not included in the Attachment to the Notice of Ordinary General Meeting of Shareholders, but is posted on MHI’s website at <http://www.mhi.co.jp/finance/stock/meeting/index.html>, pursuant to the laws of Japan and the Article 16 of MHI’s Articles of Incorporation.

① Notes to the Consolidated Financial Statements

② Notes to the Financial Statements

- ◎ Should there be a need to amend the Business Report, the Consolidated and the Non-consolidated Financial Statements, or the Reference Materials Relating to the Ordinary General Meeting of Shareholders, the relevant material will be posted on MHI’s website at: <http://www.mhi.co.jp/finance/stock/meeting/index.html>. (available in Japanese only)

## PROCEDURES FOR EXERCISING VOTING RIGHTS

### 1. Exercise of Voting Rights in Writing

Please mark your vote for or against each proposal and then submit the enclosed voting card.

If neither the “agree” nor “against” box on the voting card is checked, it will be deemed to be a vote to “agree” to the proposal.

### 2. Exercise of Voting Rights via the Internet, etc.

- (1) Please access the site “Procedures for Shareholders’ Meetings” (<http://www.evotep.jp/>) (available in Japanese only) using a personal computer or mobile phone (models compatible with i-mode, EZweb, or Yahoo! Keitai services) that can connect to the Internet, and follow the instructions on the screen. (please note that the website will be unavailable every day from 2:00 a.m. to 5:00 a.m. (Japan time))

\* i-mode, EZweb, and Yahoo! are the trademarks or registered trademarks of NTT DoCoMo Inc., KDDI Corporation, and Yahoo! Inc.(U.S.A.), respectively.

- (2) Please exercise your voting rights via the Internet after confirming the following items.

- A. When voting by personal computer, please read the site’s Terms of Use and Usage Guide. When voting by mobile phone, please read the Usage Guide.
- B. When voting by mobile phone, please use a handset capable of encrypted communication (SSL communication) and mobile phone data transmission.
- C. The login ID and temporary password stated on the voting card (or the password registered by the shareholder) are required to log into the “Procedures for Shareholders’ Meetings” site.
- D. Shareholders will be responsible for the dialup charges of commercial internet service providers, the communication charges (telephone charges) and packet communication charges of telecommunications companies.
- E. Please contact the following if you have questions:

Mitsubishi UFJ Trust and Banking Corporation, Corporate Agency Division Telephone: 0120-173-027 (toll free) (available in Japanese only) Service Hours: 9:00 – 21:00 (Japan time)
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- (3) Shareholders participating in the electronic proxy voting platform managed by ICJ Inc. may place their votes through this platform.

### 3. The Deadline for the Exercise of Voting Rights in Writing or via the Internet, etc.

5:30 p.m. on Wednesday, June 22, 2011 (Japan time).

### 4. How We Handle Multiple Votes for the Same Proposal

- (1) If the voting right is exercised multiple times both in writing and via the Internet:

The exercise of the voting right via the Internet will be deemed effective.

- (2) If the voting right is exercised multiple times other than as described in (1) above:

The last exercise of the voting right will be deemed effective.

**REFERENCE MATERIALS**  
**RELATING TO THE GENERAL MEETING OF SHAREHOLDERS**

**PROPOSALS AND REFERENTIAL INFORMATION:**

**PROPOSAL NO.1: APPROPRIATION OF SURPLUS**

MHI would like to propose the year-end dividend prescribed in Article 48 of the Articles of Incorporation as described below, considering profit levels and the need to retain earnings to further strengthen the corporate structure and for future business development.

1. Dividend Allocation and Total Dividends

Dividend allocation: ¥2 per share of MHI' s common stock

Total dividends: ¥6,710,324,882

2. Dividend Allocation Effective Date

June 24, 2011

Combined with the interim dividend of ¥2 per share paid in December 2010, the total annual dividend will be ¥4 per share, the same as in the previous fiscal year (FY2009).

## PROPOSAL NO.2: ELECTION OF 19 DIRECTORS

The term of office of all the current Directors will expire at the close of the Ordinary General Meeting of Shareholders. Accordingly, it is proposed to elect 19 Directors, and the candidates for these positions are as described below.

No.	Name (Date of Birth)	Employment History, Major Current Positions and Position and Responsibility in MHI	Number of MHIShares Owned
1	Kazuo Tsukuda (September 1, 1943)	<p>April 1968    Joined Mitsubishi Heavy Industries, Ltd.</p> <p>June 1999    Director, General Manager, Nagoya Machinery Works</p> <p>April 2000    Director, General Manager, Industrial Machinery Division</p> <p>April 2002    Managing Director, General Manager, Global Strategic Planning &amp; Operations Headquarters, General Manager, Industrial Machinery Division</p> <p>October 2002    Managing Director, General Manager, Global Strategic Planning &amp; Operations Headquarters</p> <p>June 2003    President</p> <p>April 2008    Chairman (Present position)</p> <p>&lt;Major concurrent positions&gt;            Director of Mitsubishi Corporation            Director of Mitsubishi Research Institute, Inc.            Director of Keihan Electric Railway Co., Ltd.            (Scheduled to assume office from June 2011)</p> <p>&lt;Position and Responsibility in MHI&gt;            Chairman (Representative Director)</p>	154,000
2	Hideaki Omiya (July 25, 1946)	<p>June 1969    Joined Mitsubishi Heavy Industries, Ltd.</p> <p>June 2002    Director, Deputy General Manager, Air-Conditioning &amp; Refrigeration Systems Headquarters</p> <p>April 2003    Director, General Manager, Air-Conditioning &amp; Refrigeration Systems Headquarters</p> <p>June 2005    Director, Executive Vice President, General Manager, Air-Conditioning &amp; Refrigeration Systems Headquarters</p> <p>April 2007    Director, Senior Executive Vice President</p> <p>April 2008    President (Present position)</p> <p>&lt;Position and Responsibility in MHI&gt;            President (Representative Director)</p>	101,000

No.	Name (Date of Birth)	Employment History, Major Current Positions and Position and Responsibility in MHI	Number of MHIShares Owned
3	Shunichi Miyanaga (April 27, 1948)	<p>April 1972      Joined Mitsubishi Heavy Industries, Ltd.</p> <p>April 2006      Senior Vice President, Deputy General Manager, Machinery Headquarters</p> <p>May 2006        Senior Vice President, Deputy General Manager, Machinery &amp; Steel Structures Headquarters</p> <p>April 2008      Executive Vice President, General Manager, Machinery &amp; Steel Structures Headquarters</p> <p>June 2008      Director, Executive Vice President, General Manager, Machinery &amp; Steel Structures Headquarters</p> <p>April 2011      Director, Senior Executive Vice President, General Manager Presidential Administration Office (Present position)</p> <p>&lt;Position and Responsibility in MHI&gt; Director (Representative Director), Senior Executive Vice President: Assistant President, General Manager Presidential Administration Office, In charge of other matters specially assigned by the President</p>	65,000
4	Yoshiaki Tsukuda (April 21, 1948)	<p>April 1974      Joined Mitsubishi Heavy Industries, Ltd.</p> <p>April 2007      Senior Vice President, Deputy General Manager, Power Systems Headquarters</p> <p>April 2008      Executive Vice President, General Manager, Power Systems Headquarters</p> <p>June 2008      Director, Executive Vice President, General Manager, Power Systems Headquarters</p> <p>April 2011      Director, Senior Executive Vice President, General Manager, Technology &amp; Innovation Headquarters (Present position)</p> <p>&lt;Position and Responsibility in MHI&gt; Director (Representative Director), Senior Executive Vice President: Assistant President, General Manager, Technology &amp; Innovation Headquarters, In charge of other matters specially assigned by the President</p>	65,000

No.	Name (Date of Birth)	Employment History, Major Current Positions and Position and Responsibility in MHI	Number of MHIShares Owned
5	Yujiro Kawamoto (March 15, 1950)	<p>April 1973      Joined Mitsubishi Heavy Industries, Ltd.</p> <p>April 2007      Senior Vice President, General Manager, Accounting Department</p> <p>April 2009      Executive Vice President</p> <p>June 2009      Director, Executive Vice President (Present position)</p> <p>&lt;Major concurrent position&gt; Statutory Auditor of Mitsubishi Motors Corporation</p> <p>&lt;Position and Responsibility in MHI&gt; Director (Representative Director), Senior Vice President: In charge of Accounting, Finance, Procurement Planning &amp; Administration and Procurement &amp; Sourcing</p>	23,000
6	Hisashi Hara (May 8, 1950)	<p>April 1973      Joined Mitsubishi Heavy Industries, Ltd.</p> <p>April 2006      Senior Vice President, General Manager, Shimonoseki Shipyard &amp; Machinery Works</p> <p>April 2009      Senior Vice President, Deputy General Manager, Shipbuilding &amp; Ocean Development Headquarters</p> <p>April 2010      Executive Vice President, General Manager, Shipbuilding &amp; Ocean Development Headquarters</p> <p>June 2010      Director, Executive Vice President, General Manager, Shipbuilding &amp; Ocean Development Headquarters (Present position)</p> <p>&lt;Position and Responsibility in MHI&gt; Director (Representative Director), Senior Vice President: General Manager, Shipbuilding &amp; Ocean Development</p>	34,000

No.	Name (Date of Birth)	Employment History, Major Current Positions and Position and Responsibility in MHI	Number of MHIShares Owned
7	Takashi Abe (April 17, 1949)	<p>April 1973      Joined Mitsubishi Heavy Industries, Ltd.</p> <p>April 2008      Senior Vice President, General Manager, Corporate Planning Department of Presidential Administration Office</p> <p>April 2009      Senior Vice President, Deputy General Manager, Presidential Administration Office</p> <p>June 2009      Director, Senior Vice President, Deputy General Manager, Presidential Administration Office</p> <p>April 2010      Director, Senior Vice President, Deputy General Manager, Machinery &amp; Steel Structures Headquarters</p> <p>April 2011      Director, Executive Vice President (Present position)</p> <p>&lt;Position and Responsibility in MHI&gt; Director, Executive Vice President: In charge of General Affairs, Legal and Personnel</p>	21,000
8	Akira Hishikawa (September 10, 1951)	<p>April 1976      Joined Mitsubishi Heavy Industries, Ltd.</p> <p>April 2009      Senior Vice President, General Manager, General Machinery &amp; Special Vehicle Headquarters</p> <p>June 2009      Director, Senior Vice President, General Manager, General Machinery &amp; Special Vehicles</p> <p>April 2011      Director, Executive Vice President, General Manager, Global Strategic Planning &amp; Operations Headquarters (Present position)</p> <p>&lt;Major concurrent position&gt; Director of V.S.T. Tillers Tractors Limited (India)</p> <p>&lt;Position and Responsibility in MHI&gt; Director, Senior Vice President: General Manager, Global Strategic Planning &amp; Operations Headquarters</p>	25,000



No.	Name (Date of Birth)	Employment History, Major Current Positions and Position and Responsibility in MHI	Number of MHIShares Owned
9	Takato Nishizawa (October 5, 1947)	<p>April 1973      Joined Mitsubishi Heavy Industries, Ltd.</p> <p>April 2003      General Manger, Machinery Headquarters</p> <p>May 2006        General Manager, Machinery &amp; Steel Structures Headquarters</p> <p>June 2006        Deputy General Manager, Plant and Transportation Systems Engineering &amp; Construction Center of Machinery &amp; Steel Structures Headquarters</p> <p>October 2006    General Manager, Plant and Transportation Systems Engineering &amp; Construction Center of Machinery &amp; Steel Structures Headquarters</p> <p>April 2007       Senior Vice President, General Manager, Plant and Transportation Systems Engineering &amp; Construction Center of Machinery &amp; Steel Structures Headquarters</p> <p>October 2009    Senior Vice President, General Manager, Environment &amp; Chemical Plant Division of Machinery &amp; Steel Infrastructure Headquarters</p> <p>April 2010       Senior Vice President, General Manager, Machinery &amp; Steel Infrastructure Headquarters</p> <p>April 2011       Executive Vice President (Present position)</p>	25,000
10	Masafumi Wani (July 9, 1949)	<p>April 1975      Joined Mitsubishi Heavy Industries, Ltd.</p> <p>April 2004      Deputy General Manager, Nagasaki Shipyard &amp; Machinery Works</p> <p>April 2006      General Manager, Nagasaki Shipyard &amp; Machinery Works</p> <p>April 2007      Senior Vice President, General Manager, Nagasaki Shipyard &amp; Machinery Works</p> <p>December 2008            Senior Vice President, Deputy General Manager, Power Systems Headquarters</p> <p>April 2011      Executive Vice President (Present position)</p>	17,000

No.	Name (Date of Birth)	Employment History, Major Current Positions and Position and Responsibility in MHI	Number of MHIShares Owned
11	Atsushi Maekawa (January 14 1951)	<p>April 1976      Joined Mitsubishi Heavy Industries, Ltd.</p> <p>April 2004      General Manager, Turbine Engineering, Takasago Machinery Works</p> <p>October 2004    Deputy General Manager, Takasago Machinery Works</p> <p>April 2006      General Manager, Takasago Machinery Works</p> <p>April 2007      Senior Vice President, General Manager, Takasago Machinery Works</p> <p>December 2008            Senior Vice President, Deputy General Manager, Power Systems Headquarters, Takasago Machinery Works,</p> <p>April 2010      Senior Vice President, Deputy General Manager, Power Systems Headquarters</p> <p>April 2011      Executive Vice President, General Manager, General Machinery &amp; Special Vehicles, General Manager, Sagami-hara Machinery Works (Present position)</p>	26,000
12	Shigero Masamori (October 17, 1950)	<p>April 1974      Joined Mitsubishi Heavy Industries, Ltd.</p> <p>April 2004      Deputy General Manager, Kobe Shipyard &amp; Machinery Works</p> <p>April 2008      Senior Vice President, General Manager, Kobe Shipyard &amp; Machinery Works</p> <p>April 2011      Executive Vice President, General Manager, Nuclear Energy Systems (Present position)</p>	27,000
13	Takashi Kobayashi (July 10, 1951)	<p>April 1976      Joined Mitsubishi Heavy Industries, Ltd.</p> <p>April 2005      Deputy General Manager, Nagoya Guidance &amp; Propulsion Systems Works</p> <p>February 2008            General Manager, Nagoya Guidance &amp; Propulsion Systems Works</p> <p>April 2008      Senior Vice President, General Manager, Nagoya Guidance &amp; Propulsion Systems Works</p> <p>April 2010      Senior Vice President, Deputy General Manager, Aerospace Headquarters</p> <p>April 2011      Executive Vice President, General Manager, Aerospace Systems (Present position)</p>	26,000

No.	Name (Date of Birth)	Employment History, Major Current Positions and Position and Responsibility in MHI	Number of MHIShares Owned
14	Masahiko Arihara (December 1, 1952)	<p>April 1975      Joined Mitsubishi Heavy Industries, Ltd.</p> <p>April 2005      Deputy General Manager, Air-Conditioner &amp; Refrigeration Systems Headquarters</p> <p>April 2007      President of Mitsubishi Heavy Industries Europe, Ltd.</p> <p>April 2009      Senior Vice President, General Manager, Air-Conditioning &amp; Refrigeration Systems Headquarters</p> <p>April 2011      Senior Vice President, General Manager, Air-Conditioning &amp; Refrigeration Systems, General Manager, Nagoya Air-Conditioning &amp; Refrigeration Machinery Works (Present position)</p> <p>&lt;Major concurrent position&gt; Director of Toyo Engineering Works, Ltd.</p>	15,000
15	Hisakazu Mizutani (August 12, 1951)	<p>April 1975      Joined Mitsubishi Heavy Industries, Ltd.</p> <p>April 2006      Deputy General Manager, Nagoya Guidance &amp; Propulsion Systems Works</p> <p>June 2007      General Manger, Internal Audit Department</p> <p>April 2010      Senior Vice President, Deputy General Manager, Aerospace Headquarters</p> <p>April 2011      Senior Vice President, General Manager, Management Audit Department (Present position)</p>	11,000

No.	Name (Date of Birth)	Employment History, Major Current Positions and Position and Responsibility in MHI	Number of MHIShares Owned
16	Yoichi Kujirai (August 6,1951)	<p>April 1978      Joined Mitsubishi Heavy Industries, Ltd.</p> <p>June 2005      Deputy General Manager, Hiroshima Machinery Works</p> <p>April 2009      General Manager, Hiroshima Machinery Works</p> <p>October 2009    General Manager, Industrial Machinery Business, Technology &amp; Solutions Division of Machinery &amp; Steel Structures Headquarters</p> <p>April 2010      Senior Vice President, General Manager, Industrial &amp; Machinery Business, Technology &amp; Solutions Division of Machinery &amp; Steel Structures Headquarters</p> <p>April 2011      Senior Vice President, General Manager, Machinery &amp; Steel Infrastructure Systems (Present position)</p> <p>&lt;Major concurrent position&gt; Director of Mitsubishi Kakoki Kaisha, Ltd. (Scheduled to assume office from June 2011)</p>	6,000
17	Akihiro Wada (January 3, 1934)	<p>April 1956      Joined Toyota Motor Co., Ltd.</p> <p>September 1986    Director of Toyota Motor Corporation</p> <p>September 1990    Managing Director of the above</p> <p>September 1992    Senior Managing Director of the above</p> <p>September 1994    Executive Vice President, Director of the above</p> <p>June 1999        Chairman of Aisin Seiki Co., Ltd</p> <p>June 2005        Executive Advisor of the above, Director of Mitsubishi Heavy Industries, Ltd. (Present position)</p> <p>&lt;Position and Responsibility in MHI&gt; Outside Director</p>	46,000

No.	Name (Date of Birth)	Employment History, Major Current Positions and Position and Responsibility in MHI	Number of MHIShares Owned
18	Yoshihiro Sakamoto (October 4, 1938)	<p>April 1962      Joined the Ministry of International Trade and Industry</p> <p>June 1991      Director-General, Basic Industries Bureau of the above</p> <p>June 1992      Director-General, Machinery and Information Industries Bureau of the above</p> <p>June 1993      Director-General, International Trade Policy Bureau of the above</p> <p>December 1994      Vice-Minister for International Affairs of the above</p> <p>August 1996      Special Advisor of the above</p> <p>October 1998      Chairman &amp; CEO of The Institute of Energy Economics, Japan</p> <p>June 2003      Representing Director and President of Arabian Oil Company, Ltd.</p> <p>June 2004      Representing Director and President of AOC Holdings, Inc. (until April 2006)</p> <p>April 2007      Adviser of Mitsubishi Heavy Industries, Ltd.</p> <p>June 2007      Director of Mitsubishi Heavy Industries, Ltd. (Present position)</p> <p>&lt;Position and Responsibility in MHI&gt; Outside Director</p>	11,000

No.	Name (Date of Birth)	Employment History, Major Current Positions and Position and Responsibility in MHI	Number of MHIShares Owned
19	Yorihiko Kojima (October 15, 1941)	<p>May 1965      Joined Mitsubishi Corporation</p> <p>June 1995      Director of the above</p> <p>April 1997      Managing Director of the above</p> <p>April 2001      Executive Vice President, Director of the above</p> <p>June 2001      Senior Executive Vice President of the above</p> <p>April 2004      President of the above</p> <p>June 2011      Chairman of the above, Director of Mitsubishi Heavy Industries, Ltd. (Present position)</p> <p>&lt;Major concurrent positions&gt; Chairman of the Board of Mitsubishi Corporation Director of Sony Corporation Director of Takeda Pharmaceutical Company Limited (Scheduled to assume office from June 2011)</p> <p>&lt;Position and Responsibility in MHI&gt; Outside Director</p>	9,000

- (Notes) 1. Mr. Kazuo Tsukuda holds a concurrent position as Chairman of the Society of Japanese Aerospace Companies. MHI has business relations with the Society regarding aircraft industry surveys and research.
2. Messrs. Akihiro Wada, Yoshihiro Sakamoto and Yorihiko Kojima are the candidates for Outside Directors as defined in Article 2, Paragraph 3, Item 7 of the Enforcement Regulations of the Corporate Law.
3. MHI has submitted notifications, specifying Messrs Akihiro Wada, Yoshihiro Sakamoto and Yorihiko Kojima as Independent Directors, to Tokyo Stock Exchange, Inc. and other listed financial instruments exchanges.
4. Reasons for nomination as Outside Directors are as follows:
- (1) Messrs. Akihiro Wada and Yorihiko Kojima were nominated for the position of Outside Directors since they have provided beneficial views and candid assessments on the management of MHI as Outside Directors based on their extensive experience as business managers, and it is desired that they continue their contribution to improving the sound and transparent decision-making process of MHI.
- (2) Mr. Yoshihiro Sakamoto was nominated for the position of Outside Director since he has provided beneficial views and candid assessments on the management of MHI as an Outside Director based on his extensive views regarding industrial policies and corporate management gained through his experience as a government administrator or a business manager, and it is desired that he continue his contribution to improving the sound and transparent decision-making process of MHI.
5. Mr. Akihiro Wada will have served for six years, Mr. Yoshihiro Sakamoto for four years and Mr. Yorihiko Kojima for one year in the position of Outside Director upon the expiration of their current term (at the close of the Ordinary General Meeting of Shareholders).

6. MHI has entered into a Liability Limitation Agreement with each of Messrs. Akihiro Wada, Yoshihiro Sakamoto and Yorihiro Kojima, which provides a limitation on their liability to compensate for damages stipulated in Article 423, Paragraph 1 of the Corporate Law. The amount is the higher of ¥10 million or the minimum amount of liability prescribed in Article 425, Paragraph 1 of the Corporate Law. Should Mr. Wada, Mr. Sakamoto and Mr. Kojima be elected, MHI is bound to continue the abovementioned Agreement with them.

### PROPOSAL NO.3: ELECTION OF 2 STATORY AUDITORS

The term of office of Statutory Auditors Koshin Nakamoto and Toyoshi Nakano will expire at the close of the Ordinary General Meeting of Shareholders. Accordingly, it is proposed to elect 2 Statutory Auditors, and the candidates for these positions are as described below.

This proposal obtains the Board of Statutory Auditor's consent.

No.	Name (Date of Birth)	Employment History, Major Current Positions and Position and Responsibility in MHI	Number of MHI Shares Owned
1	Toshiro Yagami (February 16, 1953)	April 1975      Joined Mitsubishi Heavy Industries, Ltd. May 2002      General Manager, Labor Department January 2003    Acting General Manager, Personnel Department July 2005      General Manager, Personnel Department July 2008      General Manager, General Affairs Department April 2009      Senior Vice President, General Manager, General Affairs Department (Present position)  <Major concurrent positions> Statutory Auditor of Toyo Engineering Works, Ltd. (Scheduled to assume office from June 2011)	21,000



No.	Name (Date of Birth)	Employment History, Major Current Positions and Position and Responsibility in MHI	Number of MHI Shares Owned
2	Haruya Uehara (July 25, 1946)	<p>April 1969      Joined Mitsubishi Trust and Banking Corporation</p> <p>June 1996      Director of the above</p> <p>June 1998      Managing Director of the above</p> <p>June 2001      Senior Managing Director of the above</p> <p>June 2002      Vice President of the above</p> <p>June 2003      Director of Mitsubishi Tokyo Financial Group, Inc.</p> <p>April 2004      President of Mitsubishi Trust and Banking Corporation</p> <p>June 2004      Chairman of Mitsubishi Tokyo Financial Group, Inc.</p> <p>October 2005    President of Mitsubishi UFJ Trust and Banking Corporation Deputy Chairman of Mitsubishi UFJ Financial Group, Inc.</p> <p>June 2008      Chairman of Mitsubishi UFJ Trust and Banking Corporation</p> <p>April 2010      Director of Mitsubishi UFJ Financial Group, Inc.</p> <p>&lt;Major concurrent positions&gt; Chairman of Mitsubishi UFJ Trust and Banking Corporation Statutory Auditor of Nikon Corporation (Scheduled to assume office from June 2011)</p>	0

- (Notes) 1. Mr. Haruya Uehara is a candidate for an Outside Director as defined in Article 2, Paragraph 3, Item 8 of the Enforcement Regulations of the Corporate Law.
2. MHI intends to submit notifications, specifying Mr. Haruya Uehara as an Independent Director, to Tokyo Stock Exchange, Inc. and other listed financial instruments exchanges.
3. Mr. Haruya Uehara was nominated for the position of Outside Auditor because he is expected to contribute to improving sound and transparent decision-making by providing useful opinions and candid advice as an Outside Auditor regarding MHI's management, based on his extensive management experience.
4. Should Mr. Haruya Uehara be elected, MHI intends to enter into a Liability Limitation Agreement with him, which provides a limitation on their liability to compensate for damages stipulated in Article 423, Paragraph 1 of the Corporate Law. The amount is the higher of ¥10 million or the minimum amount of liability prescribed in Article 425, Paragraph 1 of the Corporate Law.

(Reference)

Naoki Yasaka, Kichisaburo Nomura and Nobuo Kuroyanagi will continue serving as Statutory Auditors.