

MPN Horizons

New Drugs - Myelofibrosis

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Disclosures

Consulting: Novartis, La Jolla, Samus, Sierra Oncology, Blueprint, Abbvie, BMS, Genentech, Roche, Geron

Research Support: Incyte, Celgene, CTI, Promedior, Genentech, Abbvie, Imago

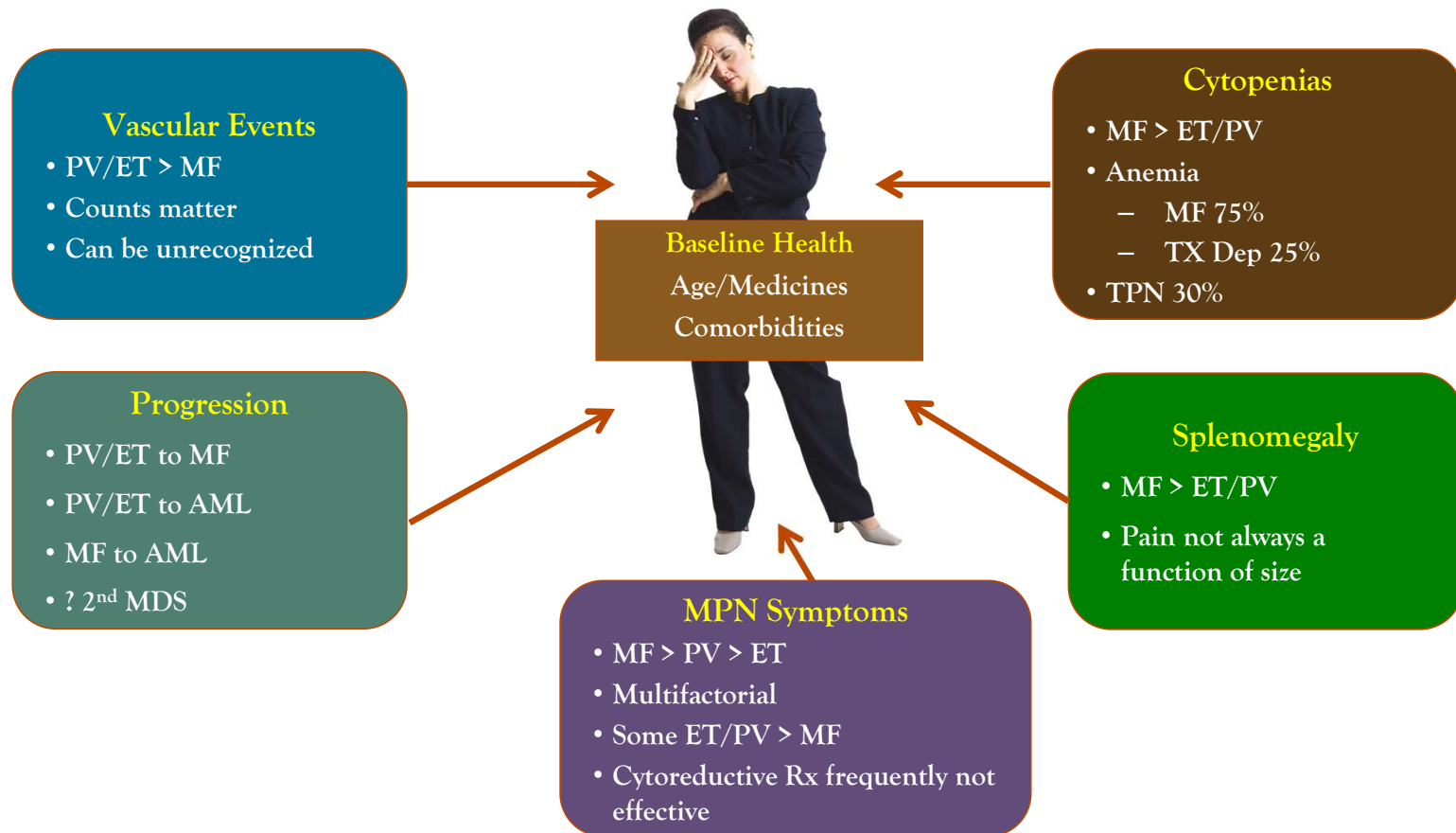
Off Label Use: Hydroxyurea, PEG Interferon, ruxolitinib

New Drugs - MF

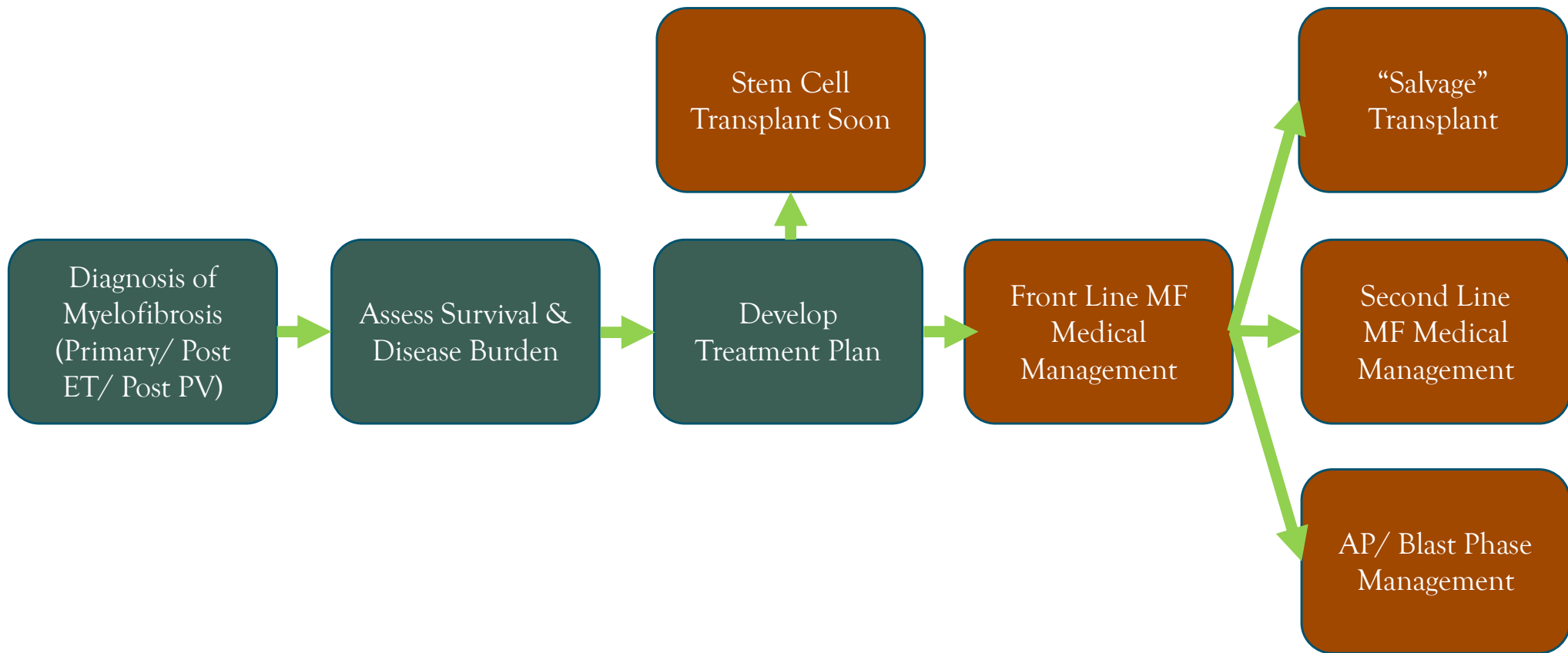
- Burden of Having MF
- JAK Inhibitors
- New Drugs Front Line
- New Drugs Second Line
- Future State

Assessing MPN Burden

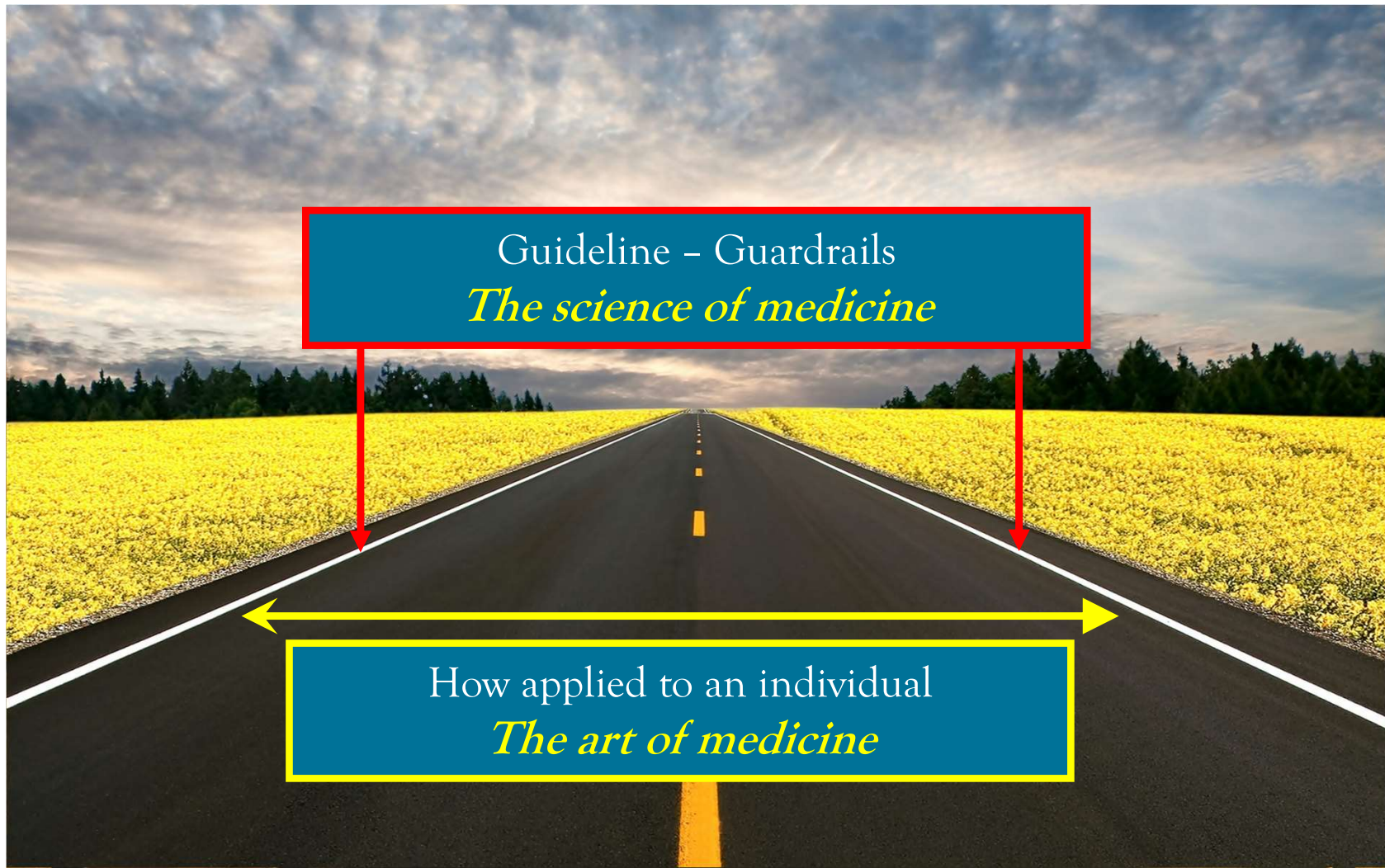
WHO Diagnosis Does Not Tell Whole Story



Management of Myelofibrosis 2021

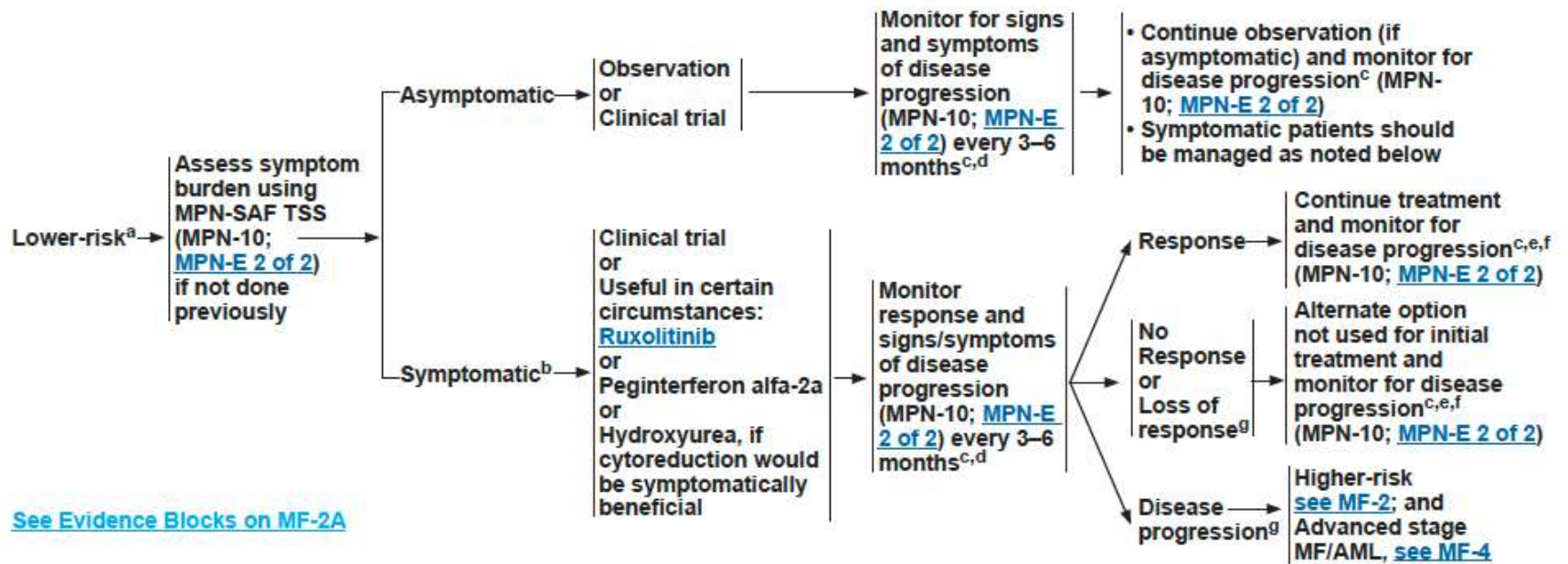


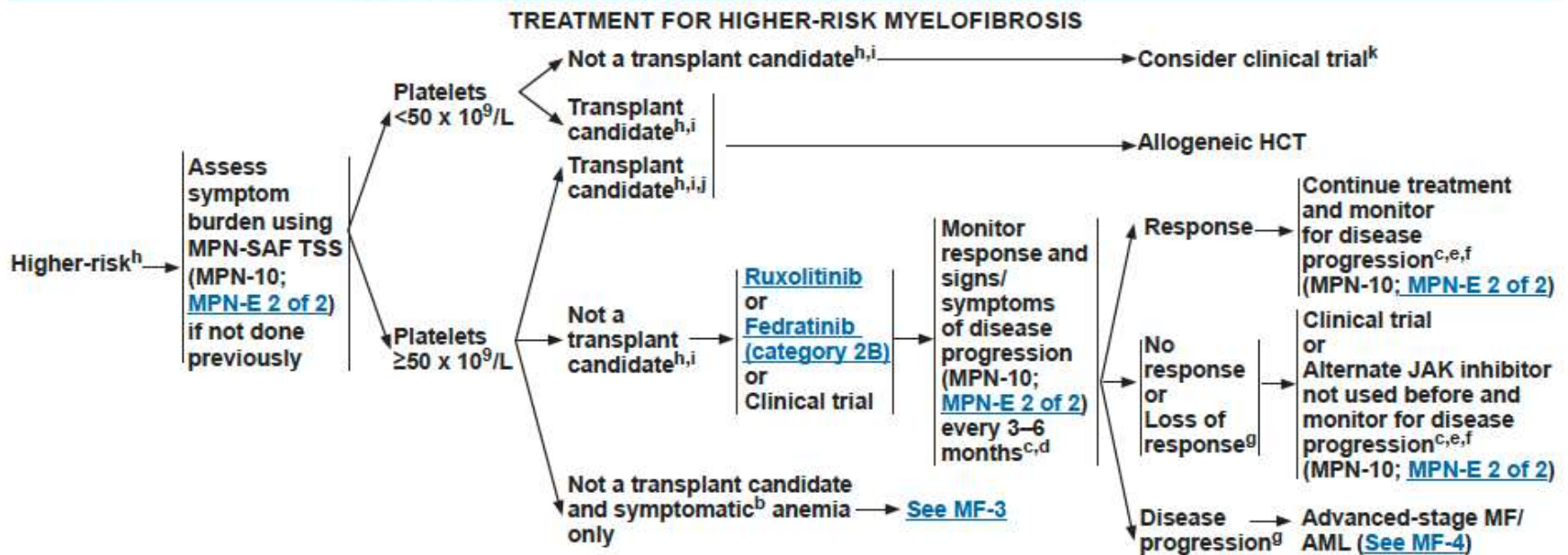
What is a treatment guideline?





TREATMENT FOR LOWER-RISK MYELOFIBROSIS

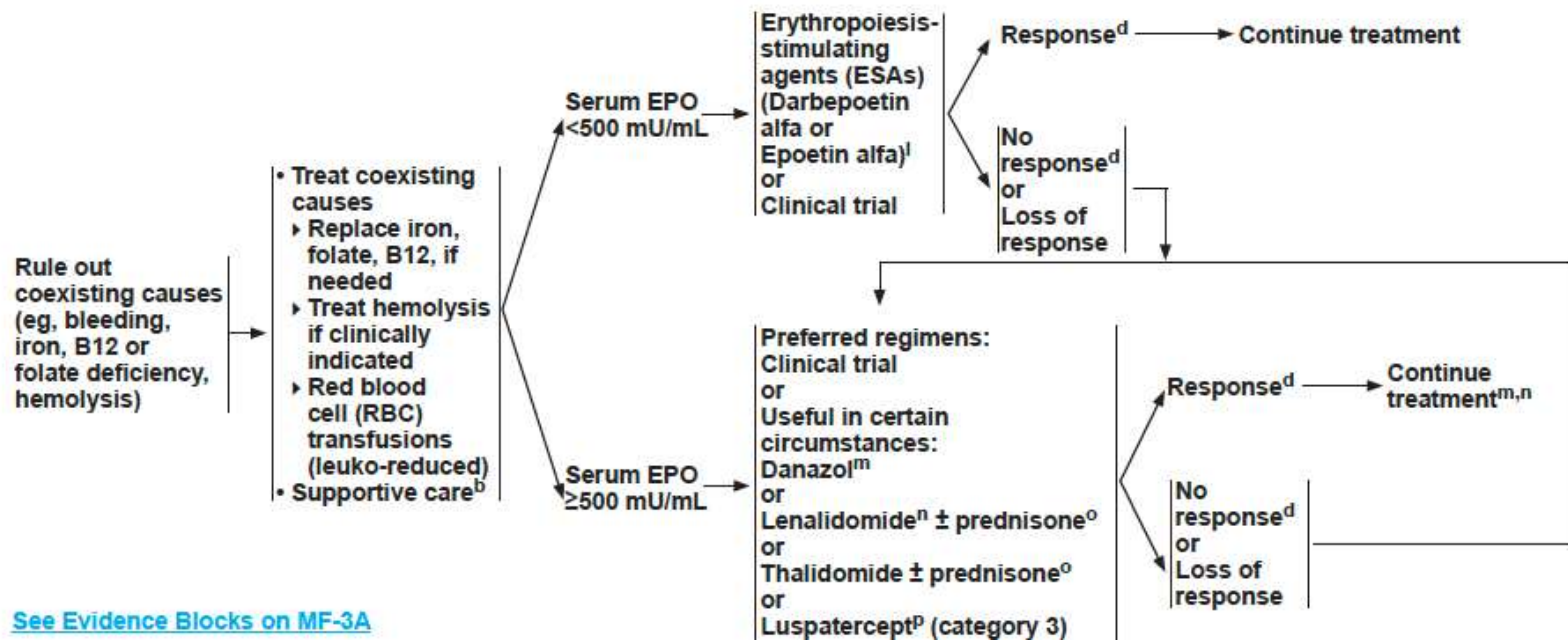




[See Evidence Blocks on MF-2A](#)



MANAGEMENT OF MF-ASSOCIATED ANEMIAⁱ

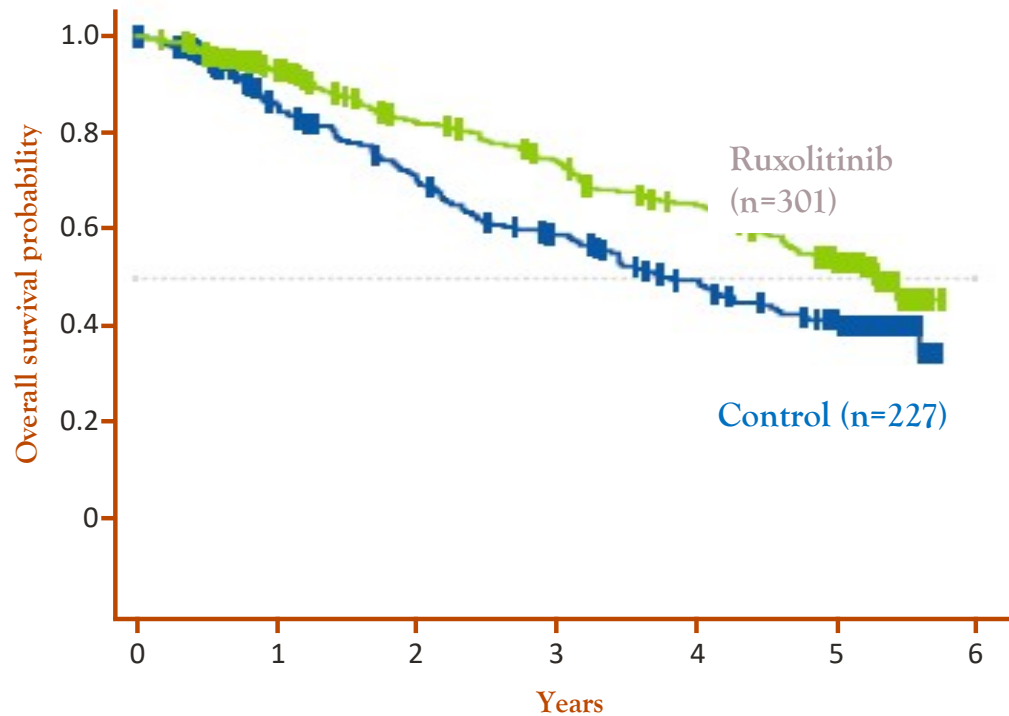


New Drugs - MF

- Burden of Having MF
- JAK Inhibitors
- New Drugs Front Line
- New Drugs Second Line
- Future State

Results from the COMFORT studies demonstrated improvement of survival outcomes in patients treated with ruxolitinib

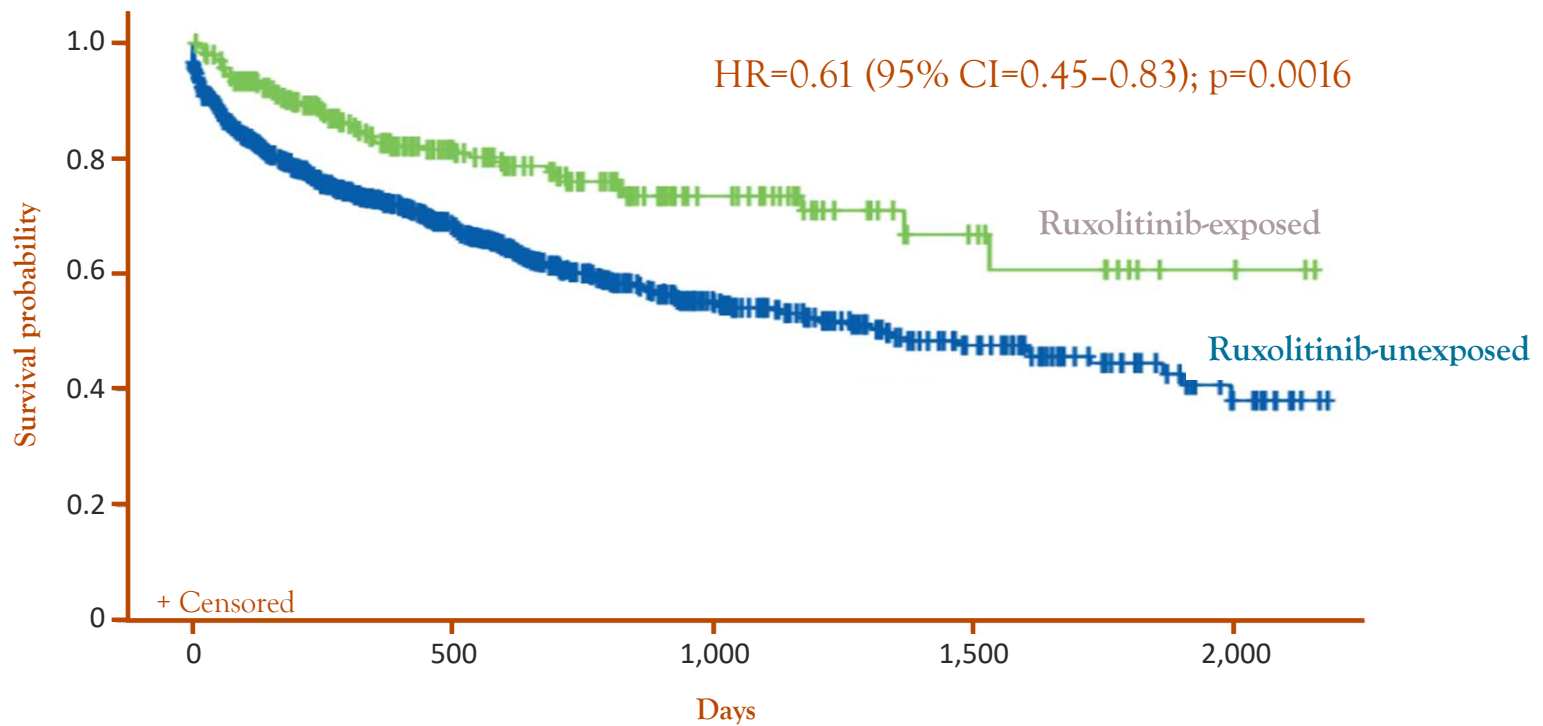
OS from COMFORT I and COMFORT II 5-year pooled exploratory analysis (N=528)



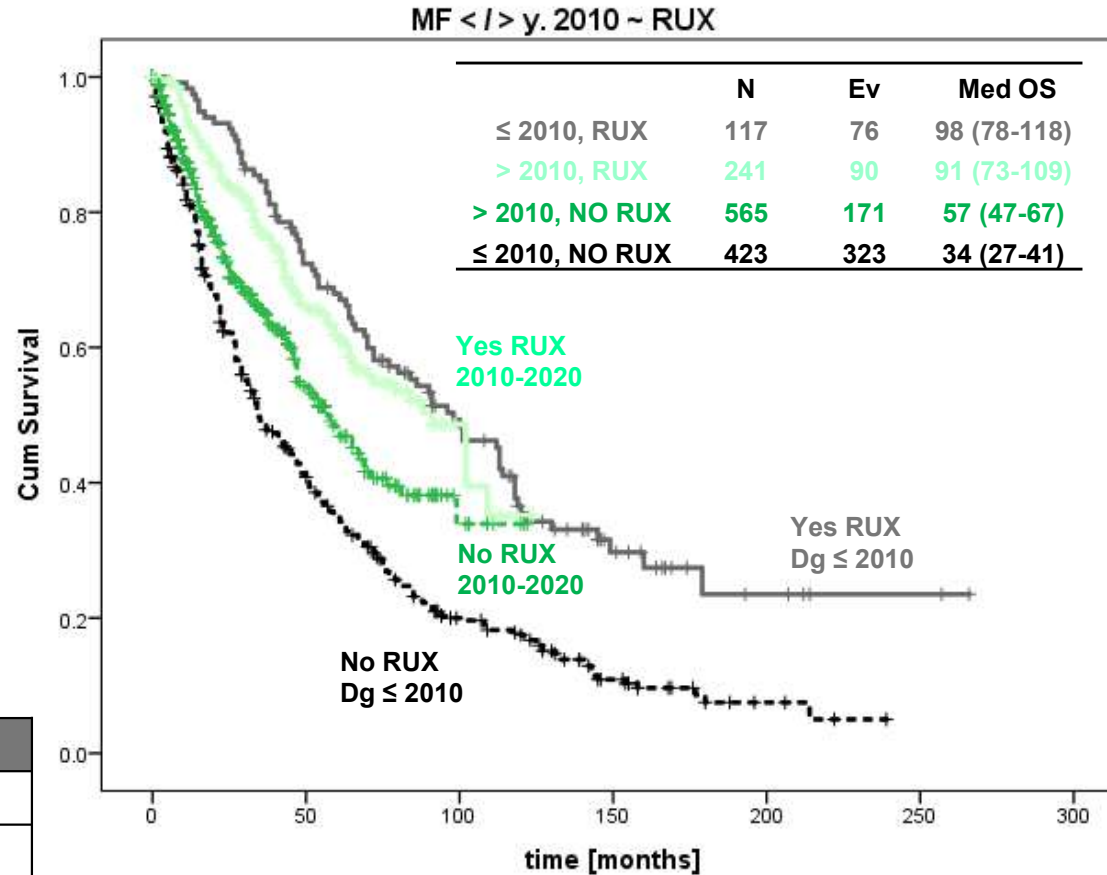
	Ruxolitinib (n=301)	Control (n=227)
Deaths, n (%)	128 (42.5)	117 (51.5)
Median OS, years (95% CI)	5.3 (4.7-NE)	3.8 (3.2-4.6)
HR (95% CI); p- value	0.70 (0.54-0.91); p=0.0065	

Real-world evidence demonstrated survival benefits of ruxolitinib in elderly patients with MF

Overall survival in patients with newly diagnosed intermediate- or high-risk MF (N=1399)

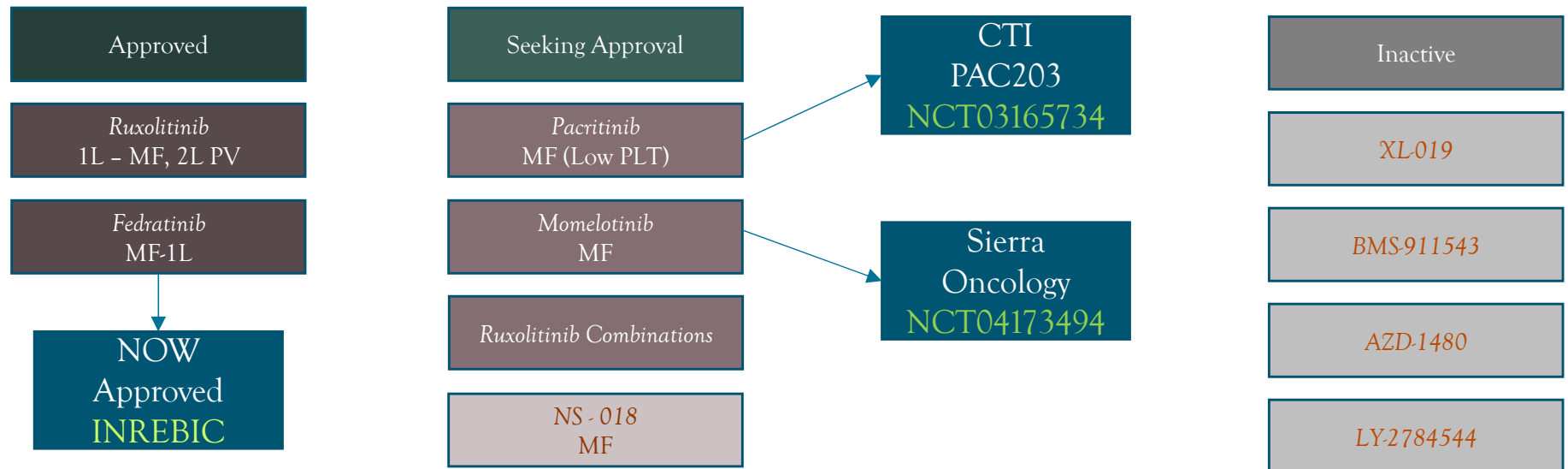


Results: OS ~ Ruxolitinib



OS without and with rux ~ years 2010
≤ y. 2010, p < 0.001, HR 0.46, 95% CI 0.35-0.59
> y. 2010, p = 0.001, HR 0.66, 95% CI 0.51-0.85

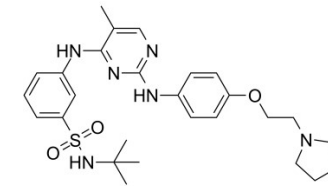
JAK Inhibitor Landscape 2021



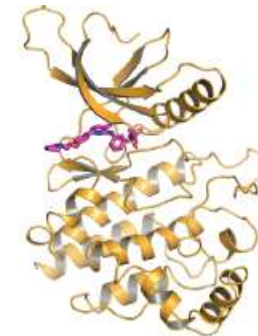
Fedratinib

INREBIC® (Fedratinib)

- Oral, JAK2-selective inhibitor recently approved in the US for treatment of intermediate-2 or high-risk primary or secondary (post-PV or post-ET) MF with **platelet counts $\geq 50 \times 10^9/L^3$**
- Fedratinib has higher inhibitory activity for JAK2 over JAK1, JAK3, and TYK2⁴
- Fedratinib was investigated for treatment of MF in JAK-inhibitor-naïve patients in the phase III JAKARTA trial, and in patients previously treated with RUX in the phase II JAKARTA2 trial
- JAKARTA and JAKARTA2 allowed enrollment of patients with platelet counts of $\geq 50 \times 10^9/L$ at study entry



FEDRATINIB



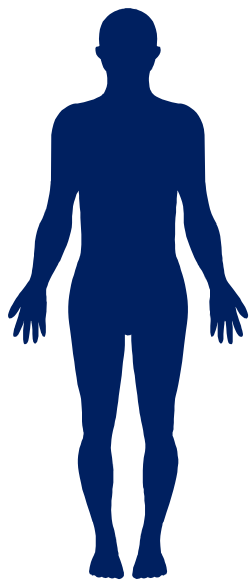
JAK2 KINASE DOMAIN -
Fedratinib Complex⁷

1. Jakafi (ruxolitinib) prescribing information. Incyte Corporation; 05/2019. 2. Center for Drug Evaluation and Research. Clinical Pharmacology Genomics Group Review; 2011. 3. INREBIC® (fedratinib) prescribing information. Celgene Corporation; 08/2019. 4. Wernig et al. *Cancer Cell*. 2008;13:311-20. 5. Pardanani et al. *JAMA Oncol*. 2015;1(5):643-51. 6. Harrison et al. *Lancet Haematol*. 2017;4:e317-24. 7. Hantschel O. *ACS Chem Biol*. 2015;10(1):234-45. BL, baseline ET, essential thrombocythemia; JAK, Janus kinase; MF, myelofibrosis; MPN, myeloproliferative neoplasm; PV, polycythemia vera; RUX, ruxolitinib.

Fedratinib in Myelofibrosis: JAKARTA and JAKARTA-2 Trials

Phase 3 JAKARTA Trial

Fedratinib vs placebo in patients with Int-2/high-risk MF



N = 289

Fedratinib 400 mg

37%

Spleen volume reduction \geq 35%

40%

Symptom burden reduction \geq 50%

14%

Discontinuation due to AEs

Fedratinib 500 mg

40%

Spleen volume reduction \geq 35%

34%

Symptom burden reduction \geq 50%

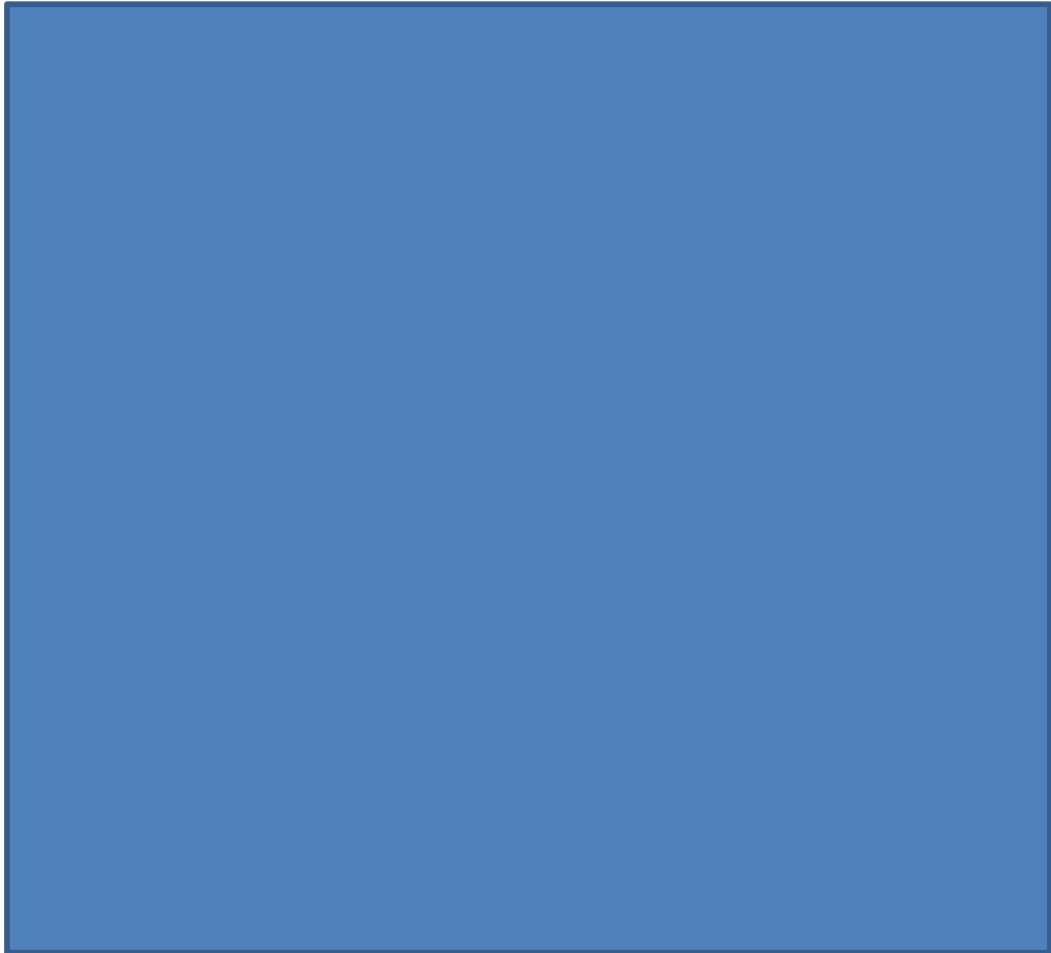
25%

Discontinuation due to AEs

AE = Adverse Event; Int-2 = Intermediate-2

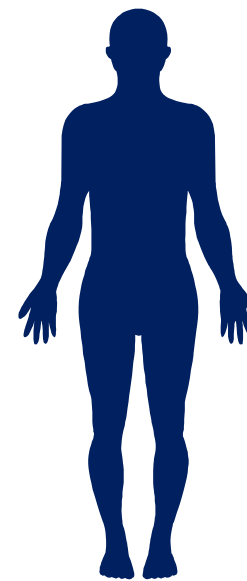
Pardanani A, et al. *JAMA Oncol.* 2015;1(5):643–651; Harrison CN, et al. *Lancet Haematol.* 2017;4(7):317–324; Harrison CN, et al. ASCO 2019. Abstract 7057.

Fedratinib in Myelofibrosis: JAKARTA and JAKARTA-2 Trials



Phase 2 JAKARTA-2 Trial

Fedratinib vs placebo in patients with Int-2/high-risk MF resistant or intolerant to ruxolitinib



Primary analysis

55%
Spleen volume reduction \geq 35%

Reanalysis (2019)*

30%
Spleen volume reduction \geq 35%

27%
Symptom burden reduction \geq 50%

11.0%
Discontinuation due to AEs

*More stringent criteria for relapse, refractory, and intolerance to ruxolitinib

N = 97
*N = 79

Pardanani A, et al. *JAMA Oncol.* 2015;1(5):643–651; Harrison CN, et al. *Lancet Haematol.* 2017;4(7):317–324; Harrison CN, et al. ASCO 2019. Abstract 7057.



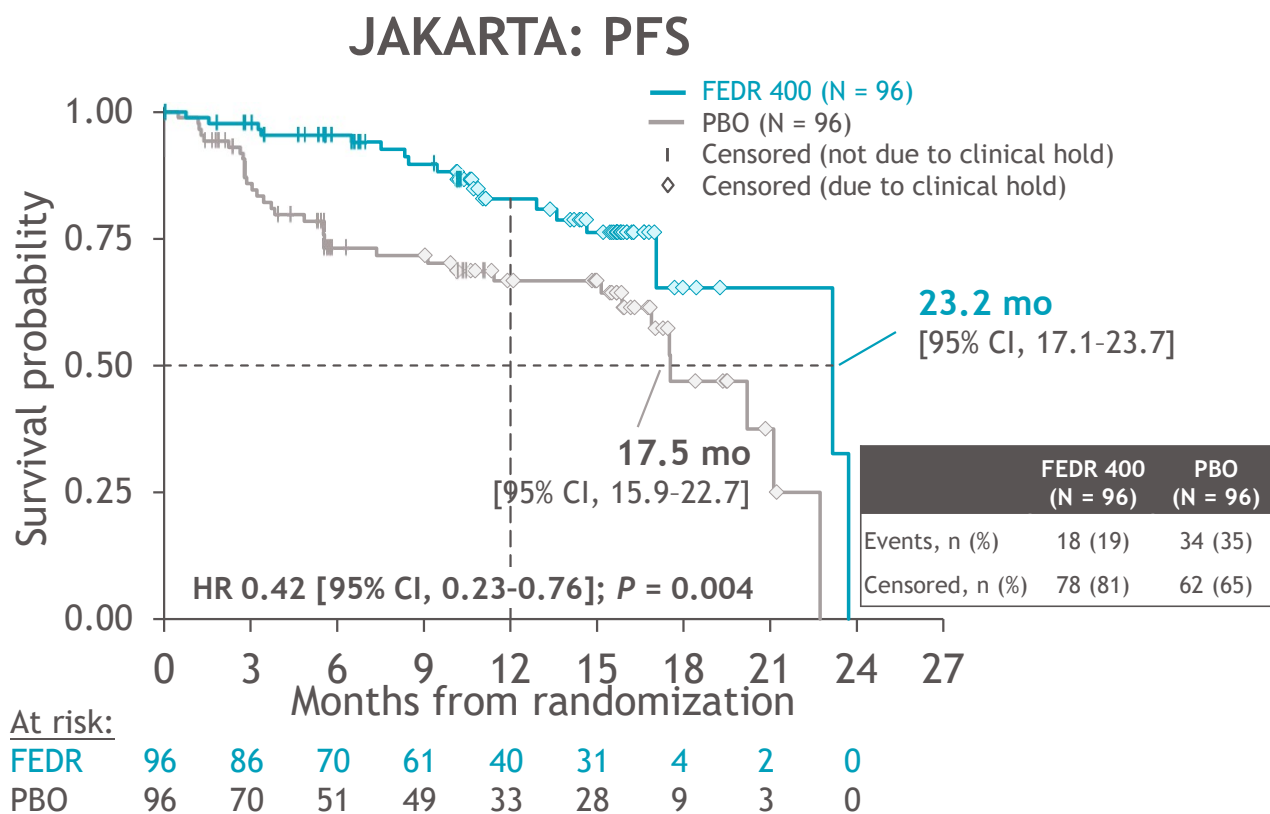
Overall and progression-free survival in patients treated with fedratinib as first-line myelofibrosis therapy and after prior ruxolitinib: results from the JAKARTA and JAKARTA2 trials

[Claire Harrison](#),¹ [Jean-Jacques Kiladjian](#),² [Srdan Verstovsek](#),³ [Alessandro Vannucchi](#),⁴ [Ruben Mesa](#),⁵ [Andreas Reiter](#),⁶ [Jun Zhang](#),⁷ [Shelonitda Rose](#),⁷ and [John Mascarenhas](#)⁸

¹Guy's and St Thomas' Hospital, London, United Kingdom; ²Hôpital Saint-Louis and Université de Paris, Paris, France; ³The University of Texas MD Anderson Cancer Center, Houston, United States; ⁴AOU Careggi, University of Florence, Florence, Italy; ⁵Mays Cancer Center at UT Health San Antonio MD Anderson, San Antonio, United States; ⁶Universitätsklinikum Mannheim, Mannheim, Germany; ⁷Bristol Myers Squibb, Princeton, United States; ⁸Icahn School of Medicine at Mount Sinai, New York, United States

JAKARTA: Progression-free survival

- FEDR 400 significantly reduced the risk of disease progression vs. PBO ($P = 0.004$)
 - Median PFS was 5.7 months longer in the FEDR 400 arm vs. PBO: 23.2 vs. 17.5 mo, respectively
 - 1-year PFS: FEDR 400 83%, PBO 67%
- 80 pts (42%) were still being followed for PFS at the time of clinical hold
 - Median follow-up: FEDR 400, 10.6 mo; PBO, 9.1 mo
- AML transformation was reported in 3 pts (3%) in the FEDR 400 arm and 2 pts (2%) in the PBO arm^a



^aAML transformation was based on adverse event reporting, including the preferred terms of “Acute myeloid leukemia”, “Acute leukemia”, and “Transformation to acute myeloid leukemia”. P value from log-rank test.

AML, acute myeloid leukemia; CI, confidence interval; HR, hazard ratio; FEDR, fedratinib; mo, months; PBO, placebo; PFS, progression-free survival; pts, patients.

JAKARTA: Overall survival (ITT)

- Median OS was not reached (NR) in the FEDR 400 [95%CI, 23.7 mo - NR] or PBO [22.7 - NR] arm

- 1-year OS rates: FEDR 400 mg, 92%; PBO, 86%
- 18-mo OS rates: FEDR 400 mg, 87%; PBO, 80%

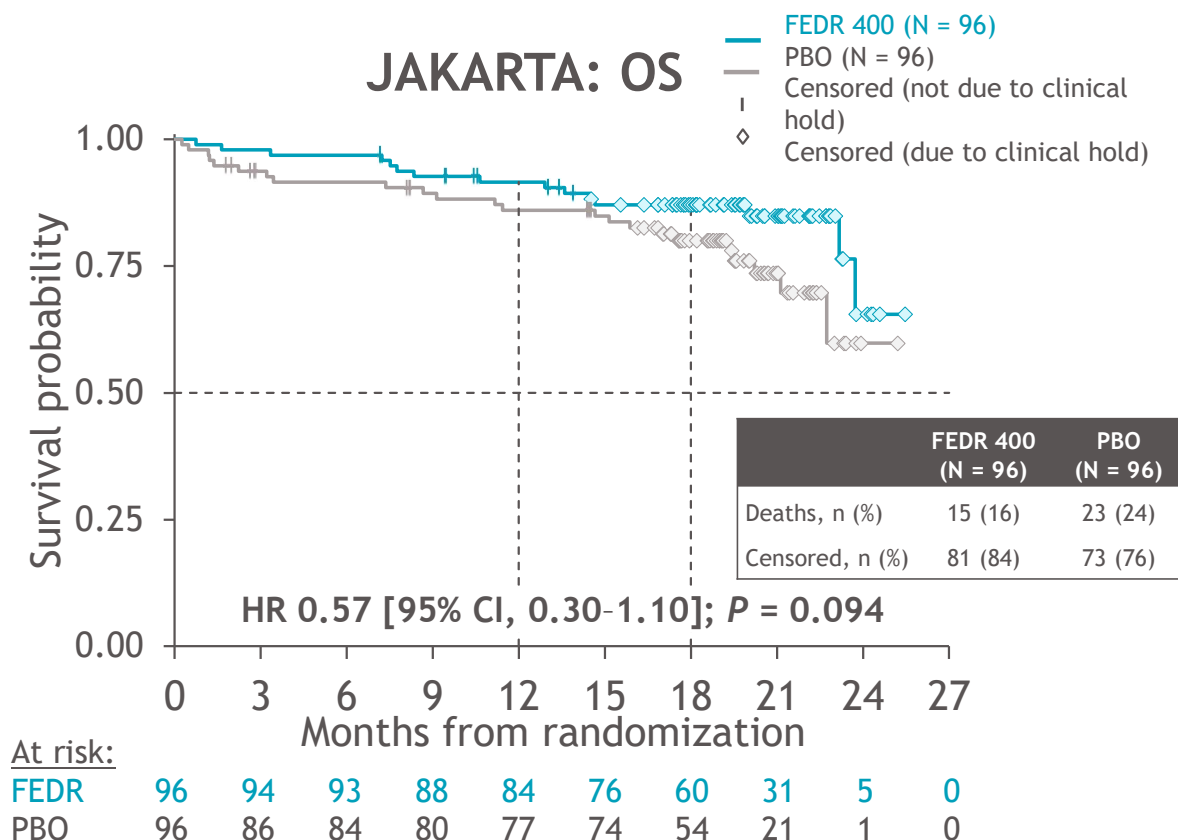
- ITT analysis; 74% of PBO-randomized pts crossed-over to FEDR after EOC6

- 139 pts (72%) were censored for OS at the time of clinical hold

- Median follow-up: FEDR 400 mg, 19.3 mo; PBO, 18.8 mo

P value from log-rank test

CI, confidence interval; HR, hazard ratio; FEDR, fedratinib; mo, months; NR, not reached; OS, overall survival; PBO, placebo; pts, patients.

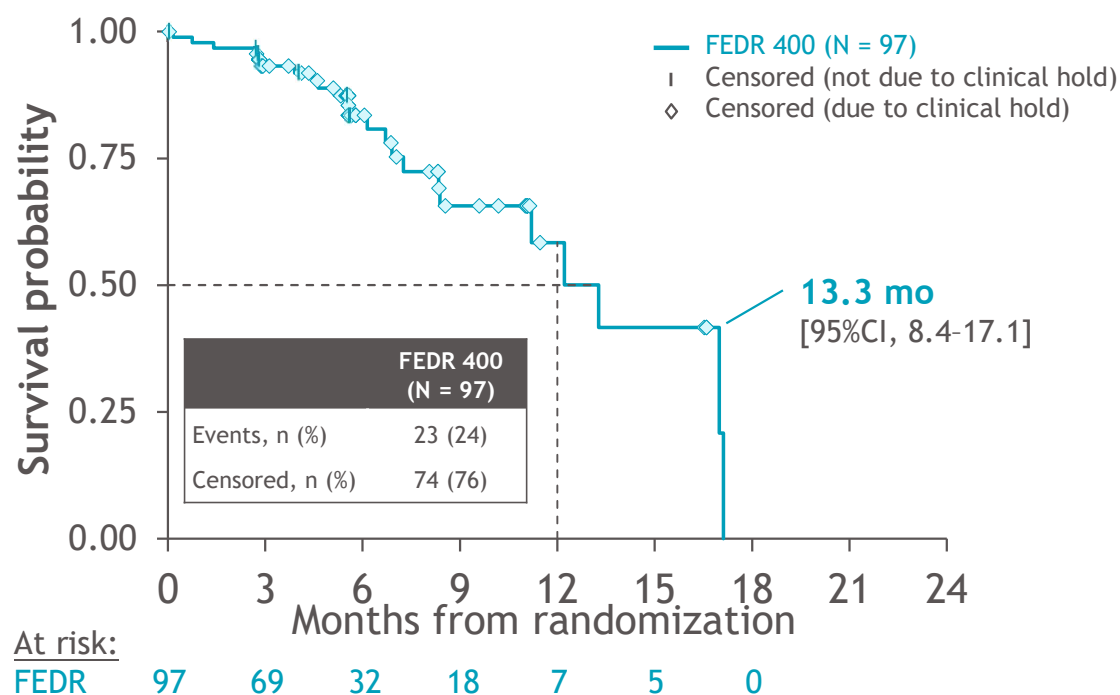


JAKARTA2: Progression-free survival

Note: Single Arm Trial

- Median PFS was 13.3 mo
 - 1-year PFS rate was 59%
- 62 pts (64%) were still being followed for PFS at the time of clinical hold
 - Median follow-up: 5.6 mo
- 2 pts (2%) experienced transformation to AML during the JAKARTA2 Tx period^a

JAKARTA2: PFS

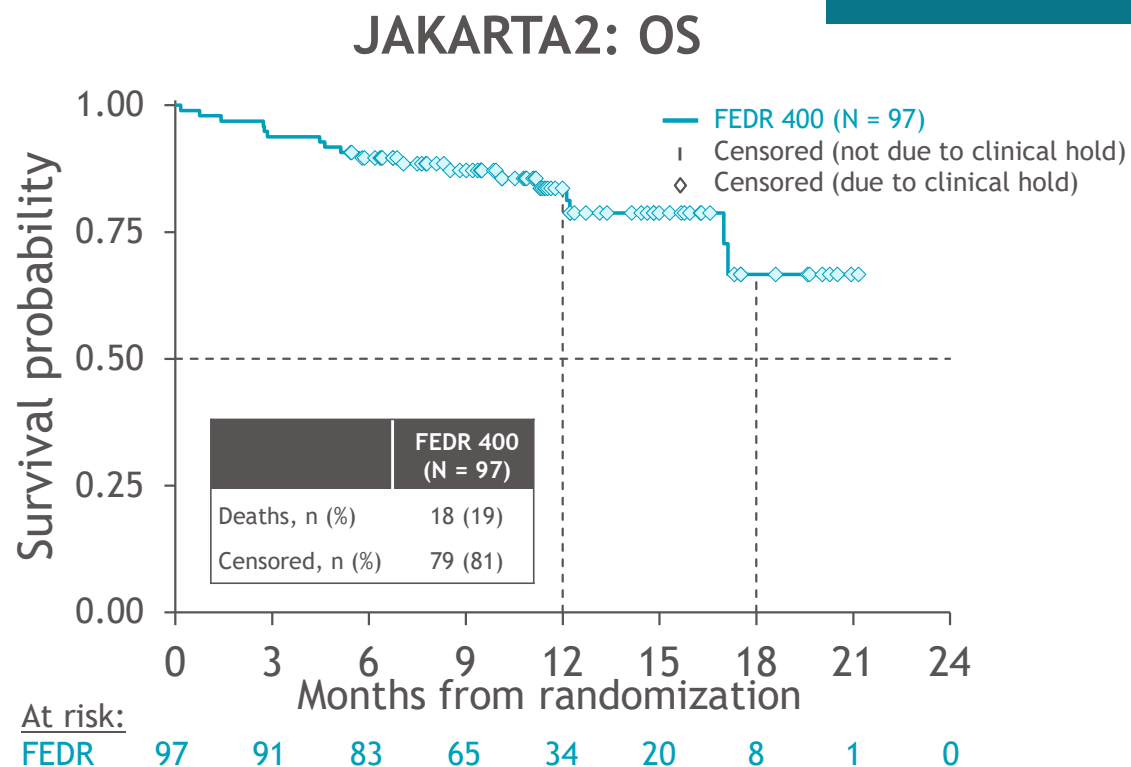


^aAML transformation was based on adverse event reporting, including the preferred terms of “Acute myeloid leukemia”, “Acute leukemia”, and “Transformation to acute myeloid leukemia”. AML, acute myeloid leukemia; FEDR, fedratinib; mo, months; PFS, progression-free survival; pts, patients; Tx, treatment.

JAKARTA2: Overall survival

Note: Single Arm Trial

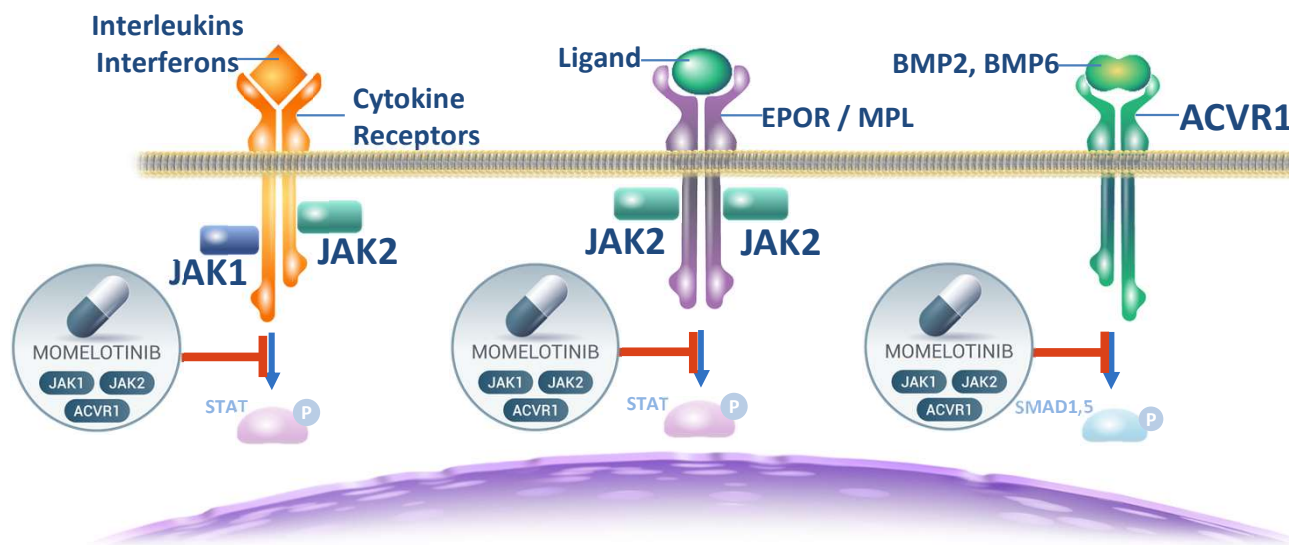
- Median OS was NR [95%CI, 17.1 - NR]
 - 1-year and 18-mo OS rates were 84% and 67%, respectively
- 79 pts (81%) were censored for OS at the time of clinical hold
 - Median follow-up: 10.8 mo



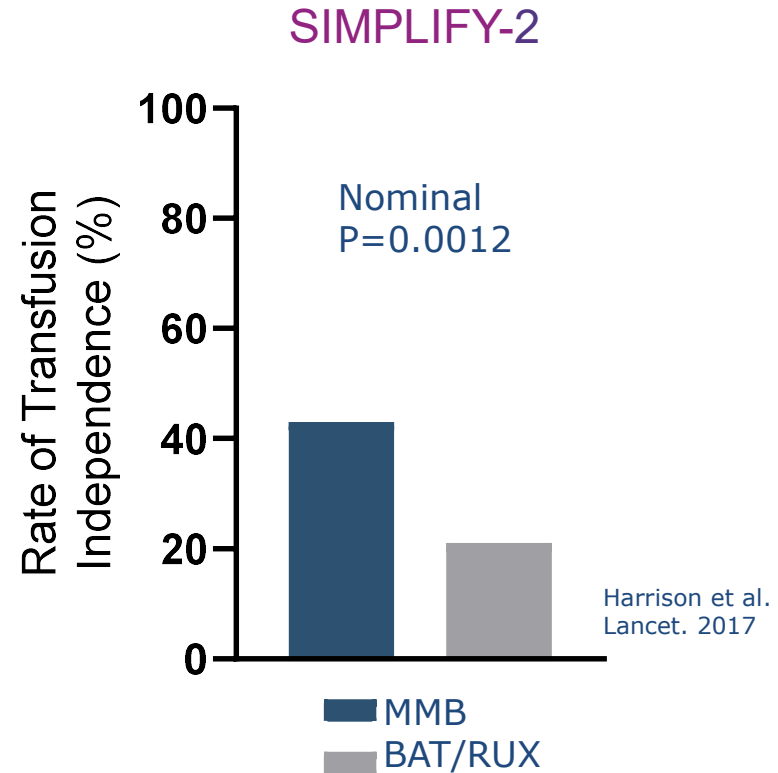
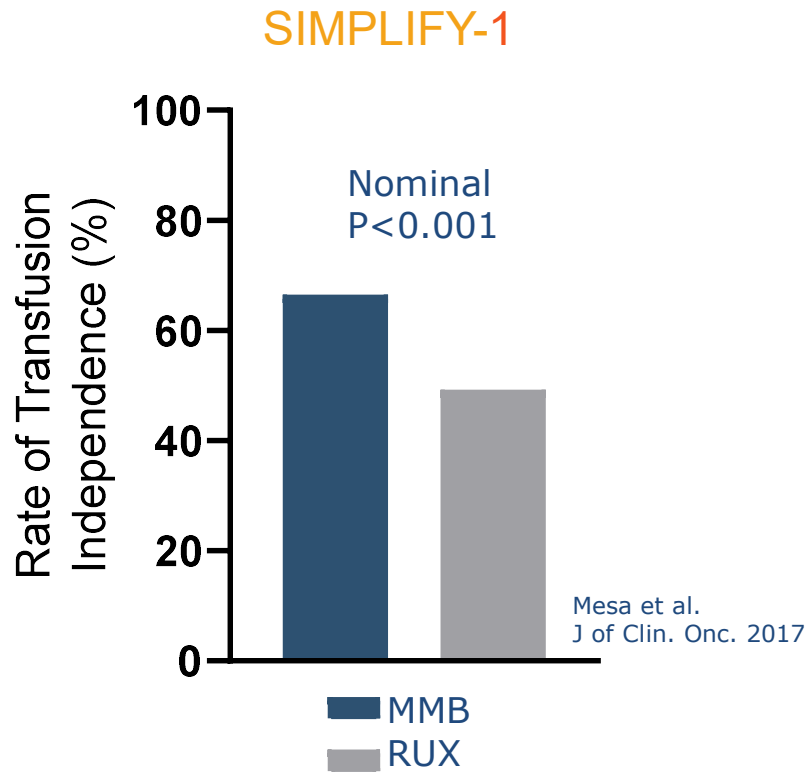
FEDR, fedratinib; mo, months; NR, not reached; OS, overall survival; PBO, placebo; pts, patients.

Background: Momelotinib Inhibits JAK1, JAK2 and ACVR1

- Approved JAK inhibitors (JAKi) provide spleen and symptom improvements but are generally myelosuppressive and do not address transfusion dependence (TD)
- Momelotinib (MMB) is a potent JAK1, JAK2 and ACVR1/ALK2 inhibitor with clinical activity against anemia, symptoms and splenomegaly in MF, as demonstrated in the previously conducted Phase 3 SIMPLIFY-1 & -2 trials:
 - S1: MMB vs ruxolitinib (RUX) in JAKi-naïve patients (NCT01969838)
 - S2: MMB vs best available therapy (BAT; RUX in 88% of patients) in patients with prior RUX therapy (NCT02101268)
- Preclinical and clinical translational studies have demonstrated MMB's ability to address anemia and transfusion dependency is mechanistically linked to its differentiated suppression of ACVR1/ALK2-mediated hepcidin production*



Background: Transfusion Independence Response Rates for MMB vs RUX

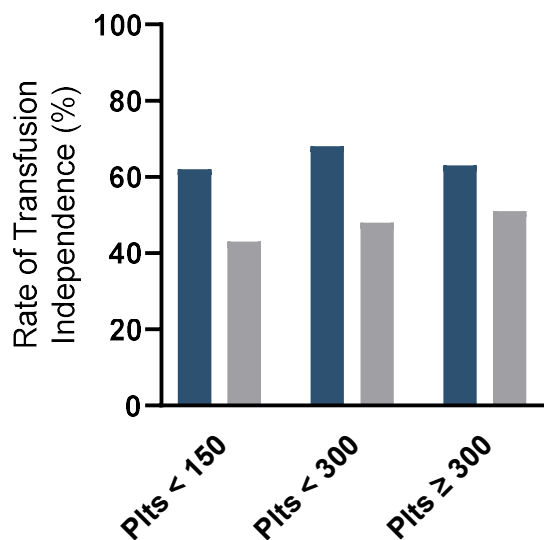


- Previously published data demonstrate higher Week-24 (W24) transfusion independence response (TI-R) rates in the MMB arms of S1 (67% vs 49%) and S2 (43% vs 21%)

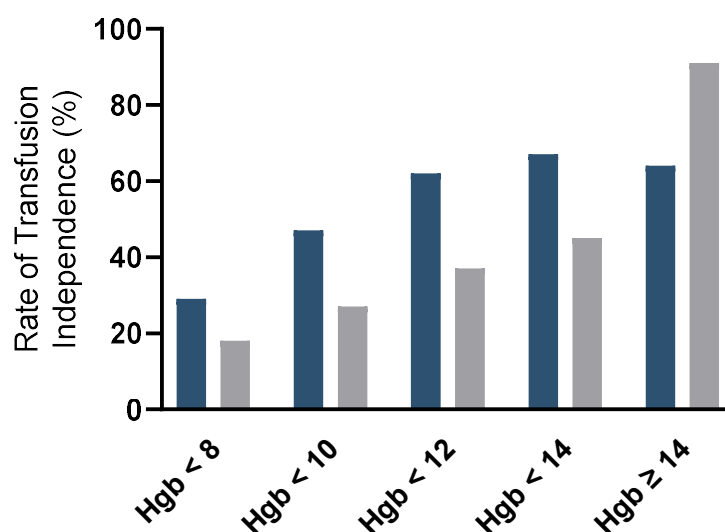
Week 24 Transfusion Independence Response (TI-R): no RBC transfusion within ≥ 12 weeks prior to Week 24, with Hgb ≥ 8 g/dL

Background: SIMPLIFY-1 Week 24 TI Response Rate for MMB vs RUX by Baseline Characteristics

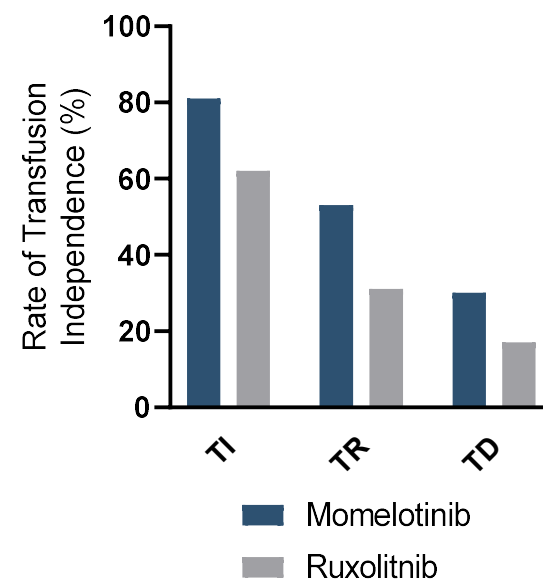
**SIMPLIFY-1
W24 TI-R
by Baseline PLT**



**SIMPLIFY-1
W24 TI-R
by Baseline Hgb**



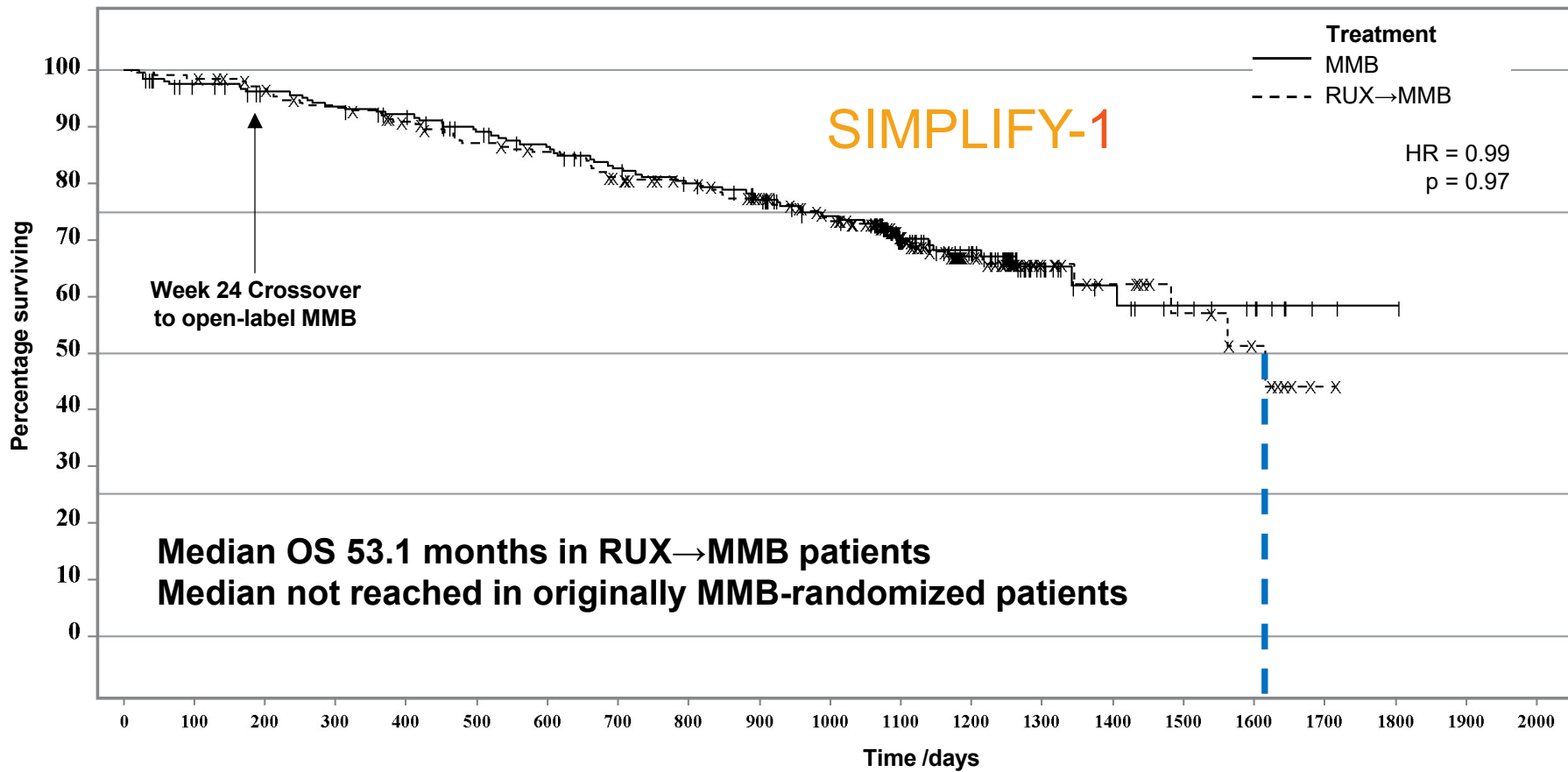
**SIMPLIFY-1
W24 TI-R by Baseline
Transfusion Status**



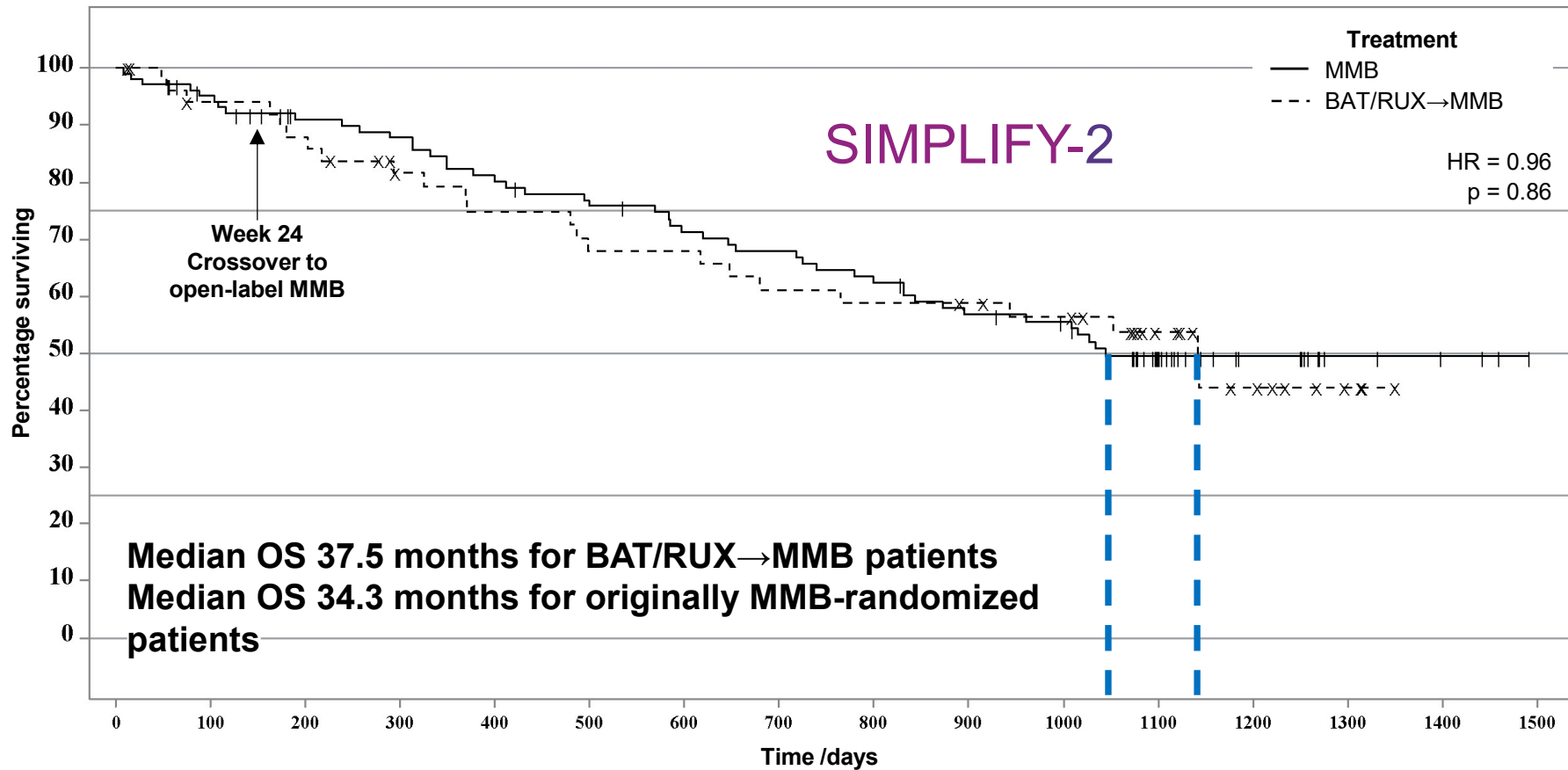
- The W24 TI-R rate in S1 was higher in patients randomized to MMB vs RUX, irrespective of the degree of baseline anemia, or the baseline PLT count or transfusion status (EHA 2021 poster EP1081)

Week 24 Transfusion Independence Response (TI-R): no RBC transfusion within ≥ 12 weeks immediately prior to Week 24, with Hgb ≥ 8 g/dL
Transfusion Dependent (TD): ≥4 units of RBCs or Hgb level, ≤ 8 g/dL in the 8 weeks prior to randomization
Transfusion Independent (TI): absence of RBC transfusions and no Hgb < 8 g/dL in the 12 weeks prior to randomization
Transfusion Requiring (TR): neither TD nor TI

SIMPLIFY-1: Robust Survival for JAKi-naïve Patients



SIMPLIFY-2: Robust Survival for Prior-JAKi Treated Patients

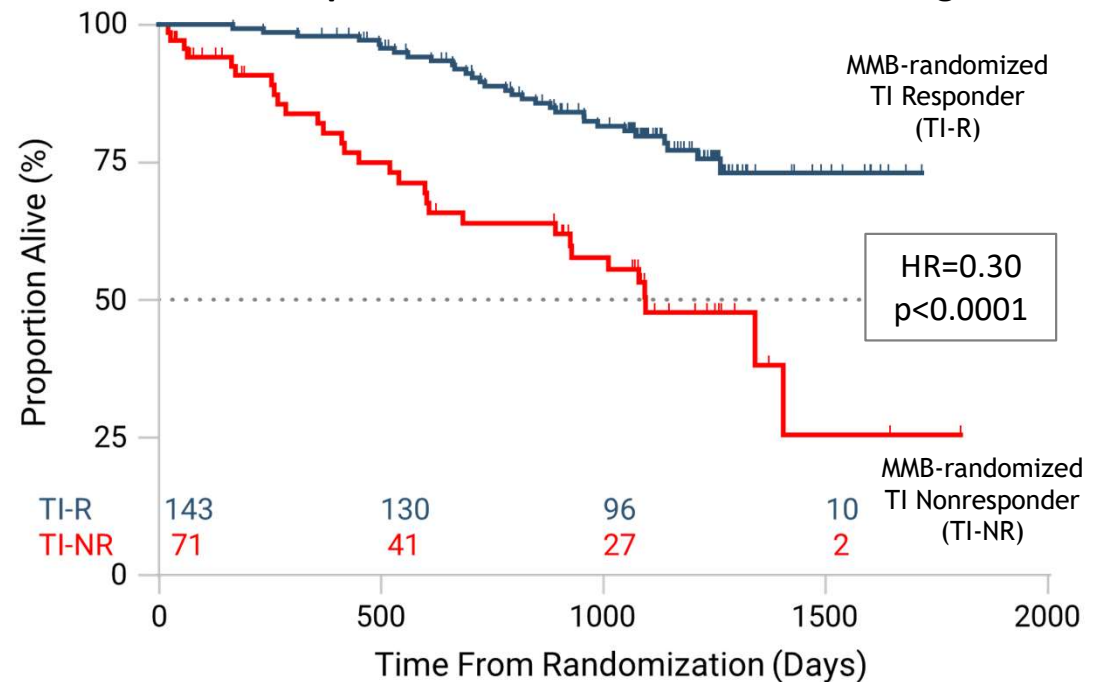


Transfusion Independence is Associated with Improved Overall Survival in Myelofibrosis Patients Receiving Momelotinib

Ruben Mesa*, Stephen T. Oh, Aaron T. Gerds, Vikas Gupta, John Catalano, Francisco Cervantes, Timothy Devos, Marek Hus, Jean-Jacques Kiladjian, Ewa Lech-Maranda, Donal McLornan, Jeanne Palmer, Uwe Platzbecker, Jacek Trelinski, Kazuya Shimoda, Rafe Donahue, Bryan Strouse, Mark Kowalski, Srdan Verstovsek
*Mays Cancer Center, UT Health San Antonio, MD Anderson

- Momelotinib (MMB) is a JAK1, JAK2 and ACVR1/ALK2 inhibitor
- Previously published data from the SIMPLIFY-1 Ph3 study of MMB vs ruxolitinib in JAKi-naïve patients show higher Week-24 (W24) transfusion independence (TI) responder rates on MMB (67%) vs RUX (49%)
- Correlation between W24 TI response and overall survival observed with MMB is unique and supports the clinical relevance of TI in patients with myelofibrosis receiving MMB: **3-year survival in MMB TI responders was 80%** compared to 50% in MMB TI nonresponders

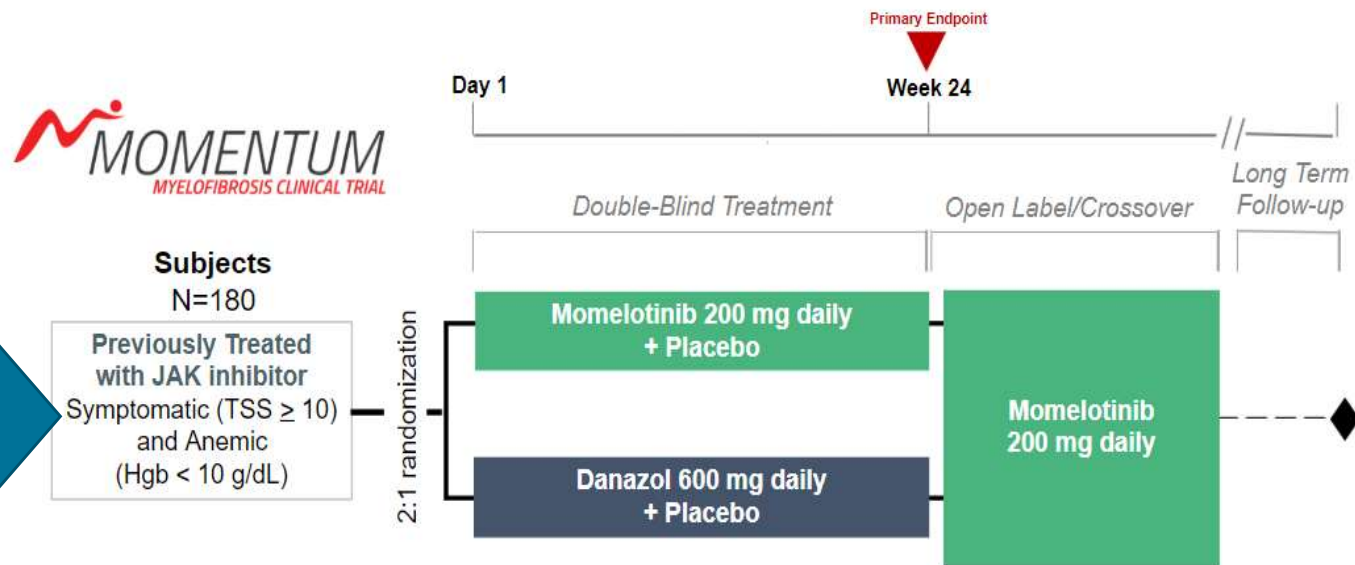
SIMPLIFY-1 Patients Randomized to MMB Who Were TI Responders at W24 Show an OS Advantage



Ongoing Phase III Trial of Momelotinib in Patients With MF

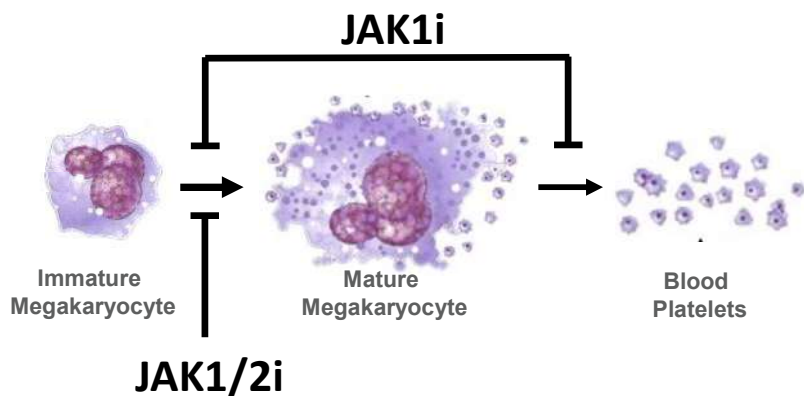
Momentum P3 Trial: Phase 3 Registration Trial Schema

A Randomized, Double-Blind, Phase 3 Study to Evaluate the Activity of Momelotinib (MMB) versus Danazol (DAN) in Symptomatic, Anemic Subjects with Primary Myelofibrosis (PMF), Post-Polycythemia Vera (PV) Myelofibrosis, or Post Essential Thrombocythemia (ET) Myelofibrosis who were Previously Treated with JAK Inhibitor Therapy



Danazol has been selected as an appropriate treatment comparator given its use to ameliorate anemia in myelofibrosis patients, as recommended by NCCN and ESMO guidelines.

Pacritinib (PAC): A Selective Inhibitor of *JAK2* and *IRAK1*



- JAK1/2 inhibitors impair megakaryopoiesis while preserving thrombopoiesis, whereas JAK1 inhibition impairs both megakaryopoiesis and platelet release *in vitro* and can exacerbate thrombocytopenia in MF.^a
- Minimal JAK1 inhibition uniquely positions pacritinib for use in thrombocytopenic MF patients.

JAK and FLT3 Kinases IC ₅₀ (nM)			
Kinase	Pacritinib	Ruxolitinib	Fedratinib
JAK1	1280	3.4	18
JAK2	6.0	0.0	1.1
JAK2 V617F	9.4	NR	NR
JAK3	18.3	2.0	74
FLT3	14.8	>3000	13

Non-Tyrosine Kinases of Interest IC ₅₀ (nM)			
Kinase	Pacritinib	Ruxolitinib	Fedratinib
CSF1R	39.5	>3000	220
IRAK1	13.6	290	620

Eurofins "KINOMEScan" for [RUX](#) and [FED](#)
 J Exp Pharm publication for [PAC](#)
 Leukemia publication for [PAC](#) (JAK1)

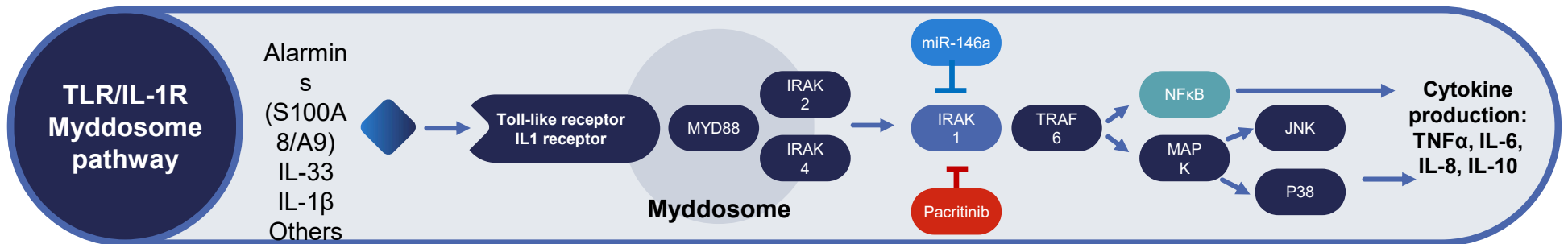
IC₅₀, half-maximal inhibitory concentration; **JAK**, Janus kinase; **TYK**, tyrosine kinase; **FLT**, FMS-like tyrosine kinase; **ITD**, internal tandem duplication; **CSF1R**, colony stimulating factor 1 receptor; **IRAK**, interleukin-1 receptor-associated kinase

^aJadwiga J, et. al. *Blood* (2018) 132 (Supplement 1): 2559. Mascarenhas JO, et. al. *Haematologica*. 2017; 102(2):327.

Singer et al. ASH, 2014, Abstract 1874.

JAK2 Independent Mechanism

- **Inflammation** propagated by signaling through $\text{NF}\kappa\beta$ via the TLR/Myddosome pathway was identified as a **JAK2-independent pathway in MF**¹⁻³
- TLR signaling is constitutively active in primary MF², causing monocyte hyper-responsiveness to TLR ligands.⁴

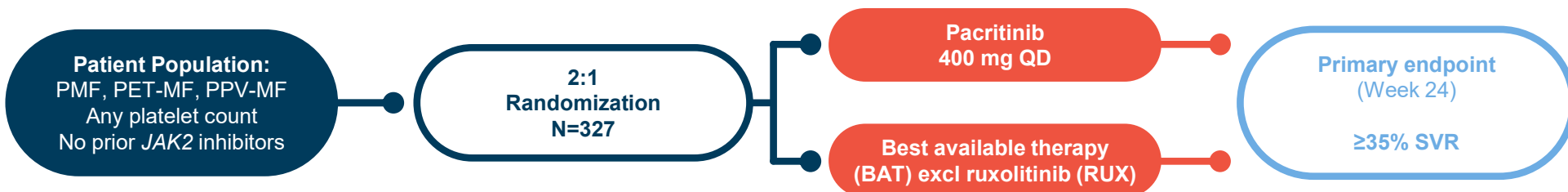


- Animal models have shown that IRAK1 is a central regulator of this pathway, and its dysregulation leads to the emergence of a cytopenic MF-like phenotype⁵
- Controlling aberrant signaling and inflammation by inhibition of IRAK1 was shown to reverse the MF phenotype⁵⁻⁷

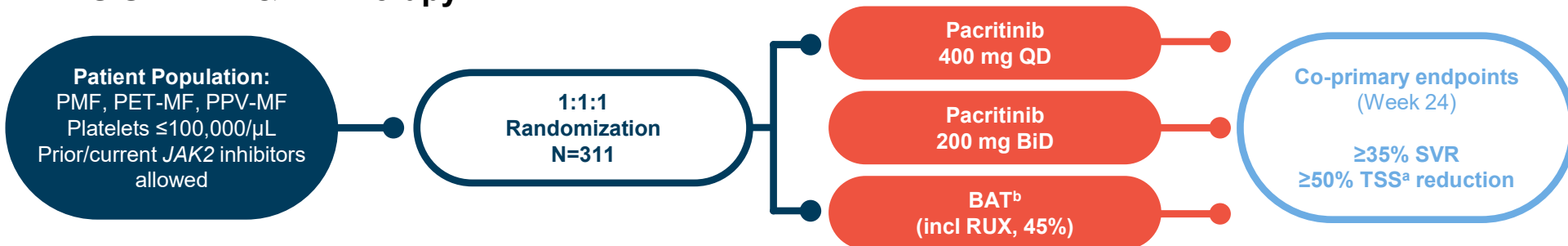
1. Fisher et al 2019, 133:29-43. 2. Lai HY et al. *Blood Adv* 2019, 3:122-130. 3. Balka and De Nardo 2019. 4. Fleischman AG et al. *Blood*. 2013;122(21):4097. 5. Zhao et al. *PNAS* 2011. 6. Leimkühler et al. *Cell Stem Cell* 2020; 28:1-16. 7. Mager LF et al. *Journal Clin Investigation*. 2015.

Phase 3 Myelofibrosis Studies in First- and Second-Line Therapy

PERSIST-1¹ 1L Therapy



PERSIST-2² 1L & 2L Therapy



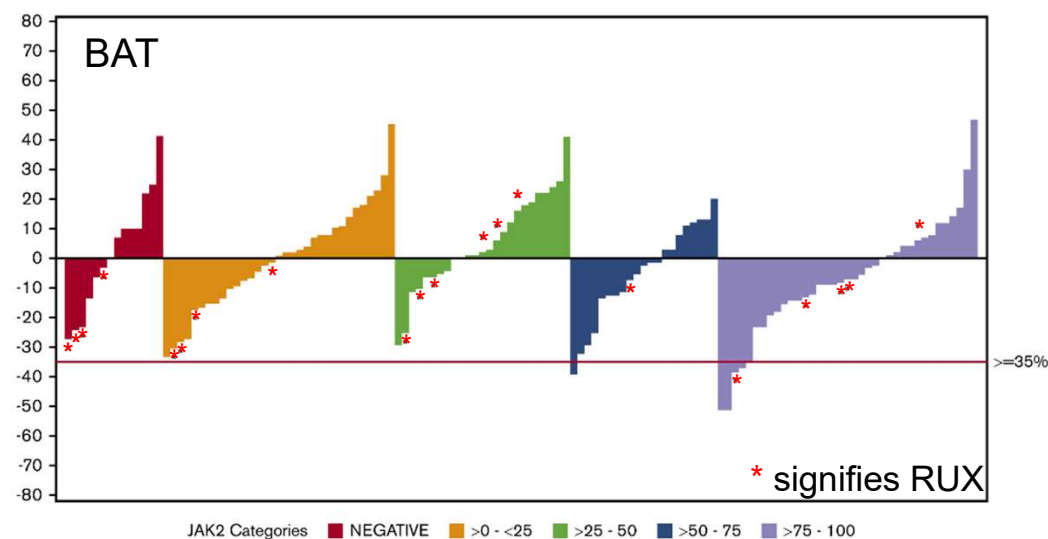
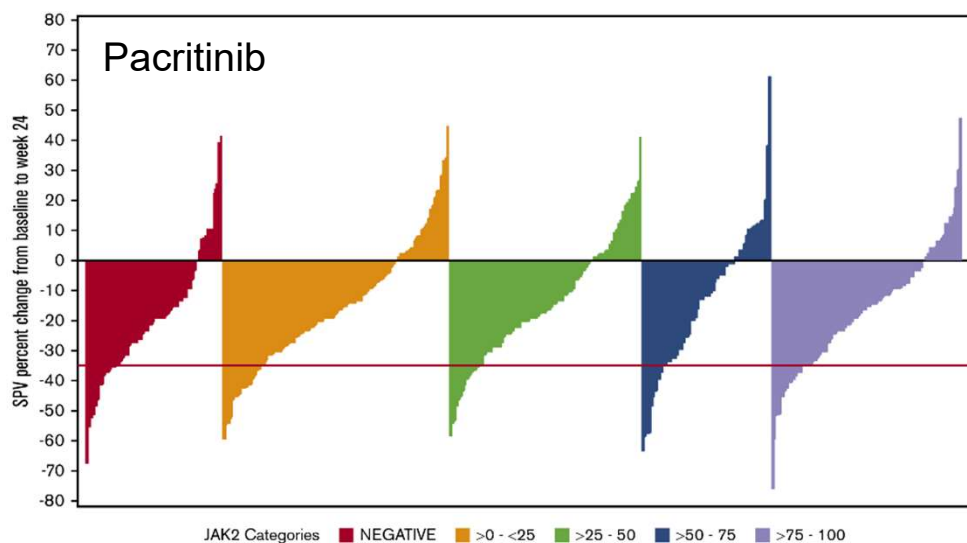
PET-MF, post-essential thrombocythemia MF; L, line; PMF, primary myelofibrosis; PPV-MF, post-polycythemia vera MF; QD, once daily; SVR, spleen volume reduction; TSS, Total Symptom Score

^aTSS, total symptom score by MPN-SAF 2.0; ^bBAT includes RUX (45%)

1. Mesa RA, et al. *Lancet Haematol.* 2017;4:e225-36 2. Mascarenhas et al. *JAMA Onc.* 2017.5818.

Pacritinib Demonstrates Spleen Reduction Independent of Allele Burden in PERSIST-1/-2¹

- PAC superior to BAT in SVR-35% response for:
 - **JAK negative** **23%** vs 0%, P=0.03
 - **4th AB quartile** **21%** vs 0%, P<0.001
 - **3rd AB quartile** **15%** vs 0%, P=0.02



1. Tremblay D et al. *Blood Advances*. 2020. 4(23):5929-35.

Pacritinib Demonstrated Efficacy in a **Ruxolitinib-Naïve Moderate Thrombocytopenic Population (PERSIST-2)**

Patients with Platelet Counts $<100 \times 10^9/L$

Endpoints	Pacritinib 200 mg BiD, (N=43)	BAT ^a (N=39)	P value vs BAT
≥35% SVR (ruxolitinib-naïve patients)	28%	3%	0.002
≥50% reduction in TSS (ruxolitinib-naïve patients)	33%	13%	0.04

- **82% (32 pts) of the BAT arm was on ruxolitinib**

BAT, best available therapy. SVR, spleen volume reduction. P-value from Fisher Exact Test.

^aBAT includes RUX (45%)

Harrison et al. EHA2017_Poster P701.

Efficacy with Severe Thrombocytopenia (SVR)

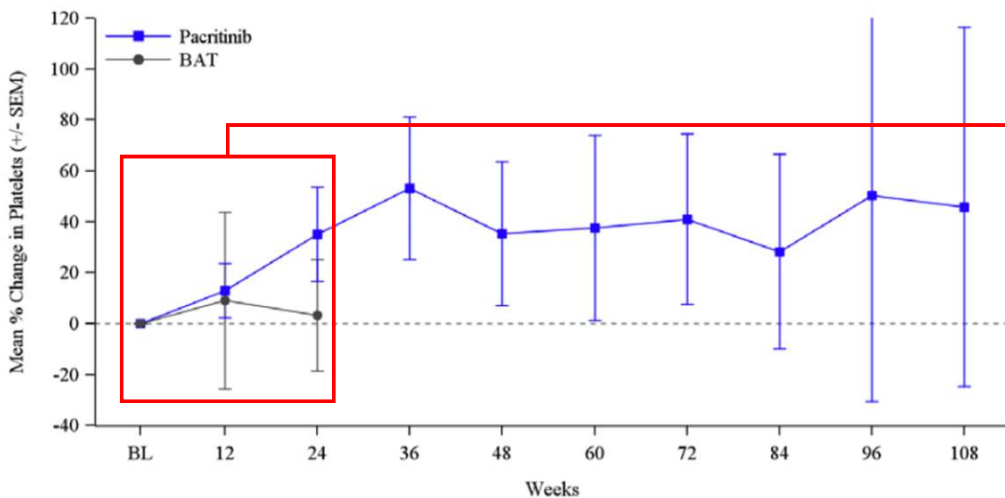
SVR response maintained in patients with severe thrombocytopenia

Spleen Volume Response: PERSIST-1/-2 Pooled Data				
	Pooled PAC (all doses)	Pooled PAC (400 mg QD)	PAC 200 mg BiD	Pooled BAT
Platelet count <math>50 \times 10^9/L</math>				
$\geq 35\%$ SVR (%, n)	23% (24/104)	21% (15/73)	29% (9/31)	2% (1/48)
<i>P</i> value vs BAT	0.0007	0.0025	0.0059*	-
Overall Population				
$\geq 35\%$ SVR (%, n) <small>*<i>P</i> value compared to BAT from PERSIST-2</small>	19% (69/369)	18% (53/295)	22% (16/74)	4% (7/179)

Mesa R et al. ASH 2019 (abstr 4195).
Unpublished data

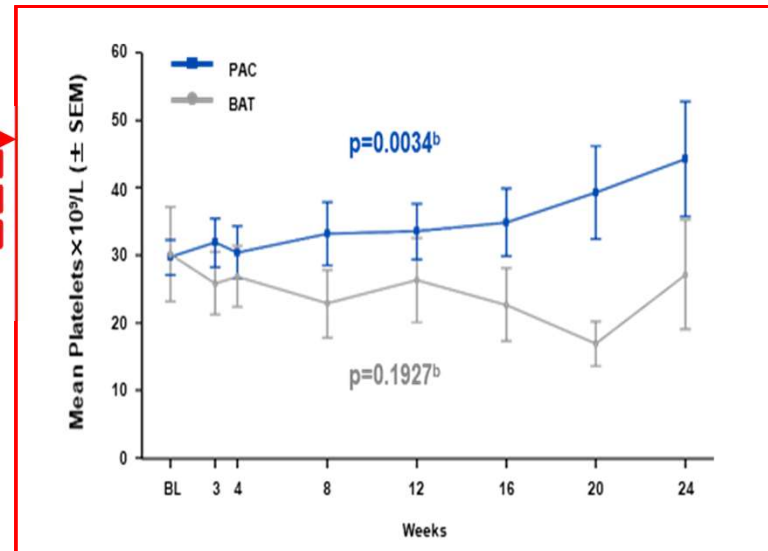
PERSIST-1: Platelet Stability in Patients with Severe Baseline Thrombocytopenia

Percent change in platelet counts over time
(baseline PLT count $<50 \times 10^9/L$)



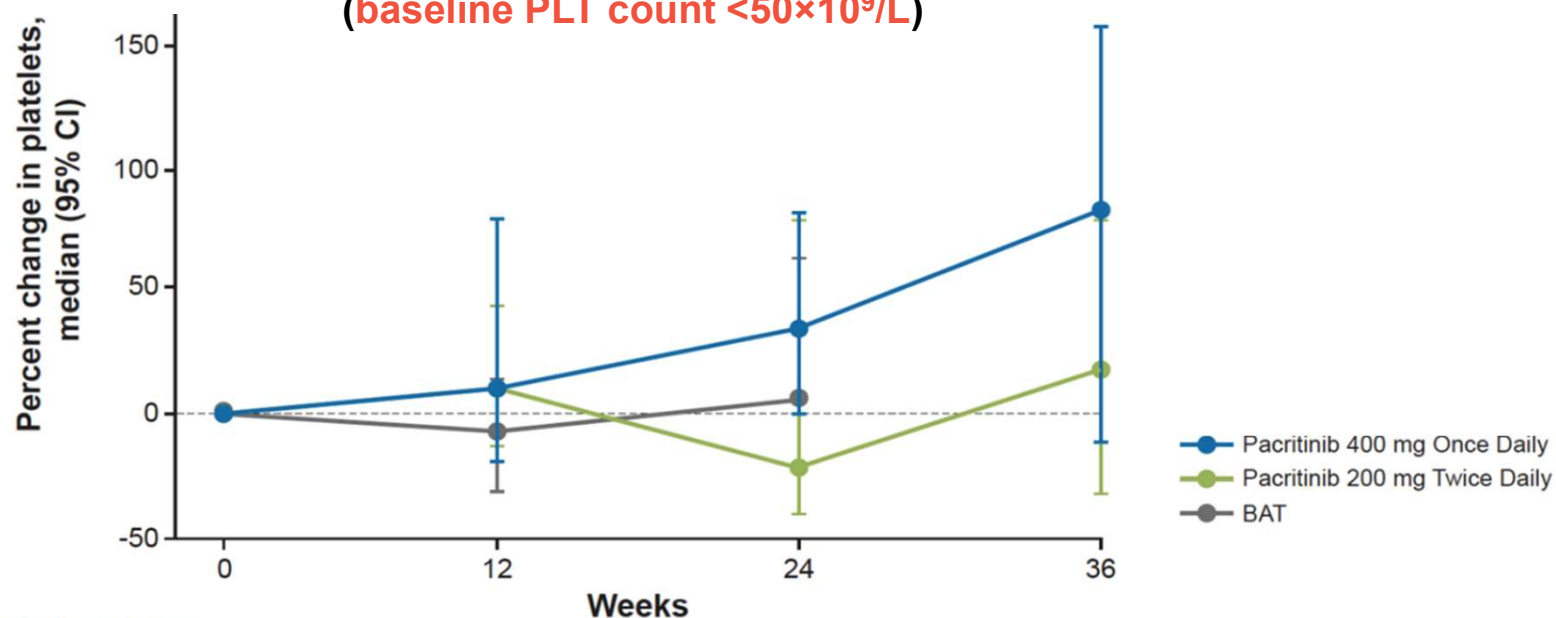
Number of Subjects	
Pacritinib	33 25 19 13 13 10 11 10 5 4
BAT	14 10 7

Trend over first 24 weeks
(baseline PLT count $<50 \times 10^9/L$)



PERSIST-2: Platelet Stability in Patients with Severe Baseline Thrombocytopenia

Percent change in platelet counts
(baseline PLT count $<50 \times 10^9/L$)

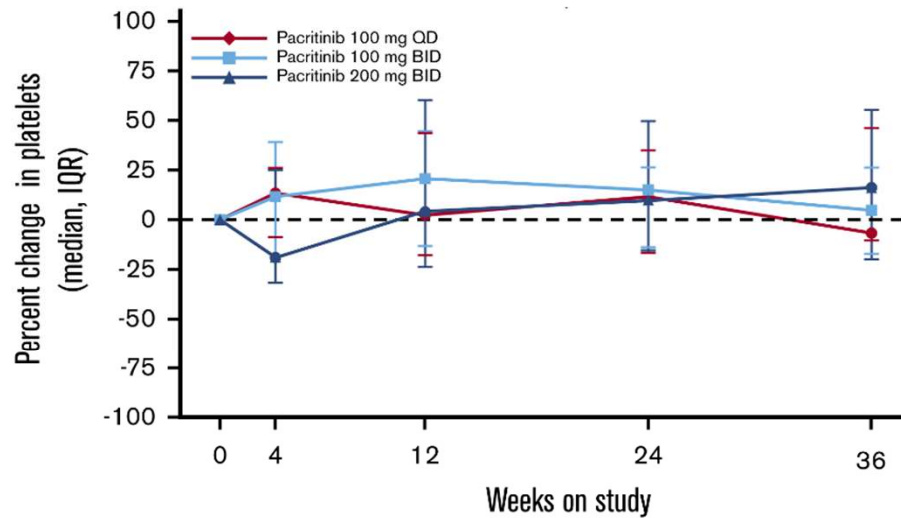


Patients at Risk, n		Weeks
Pacritinib 400 mg Once Daily	50	28
Pacritinib 200 mg Twice Daily	47	32
BAT	42	23
		19
		16
		12
		10
		11

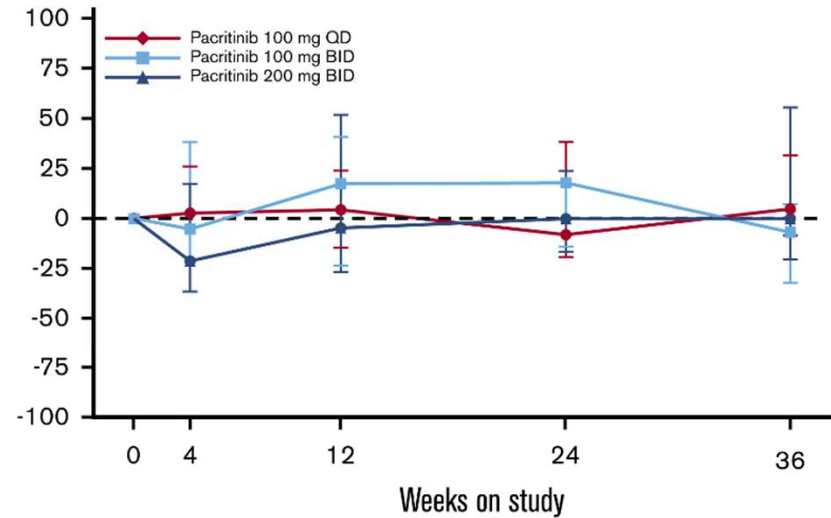
BAT includes RUX (45%)
Mascarenhas et al. PERSIST-2 eFig7

PAC203: Platelet Count Stability Overall & in Patients With Severe Baseline Thrombocytopenia

Percent change in platelet counts
(overall population)



Percent change in platelet counts
(baseline PLT count <math><50 \times 10^9/L</math>)



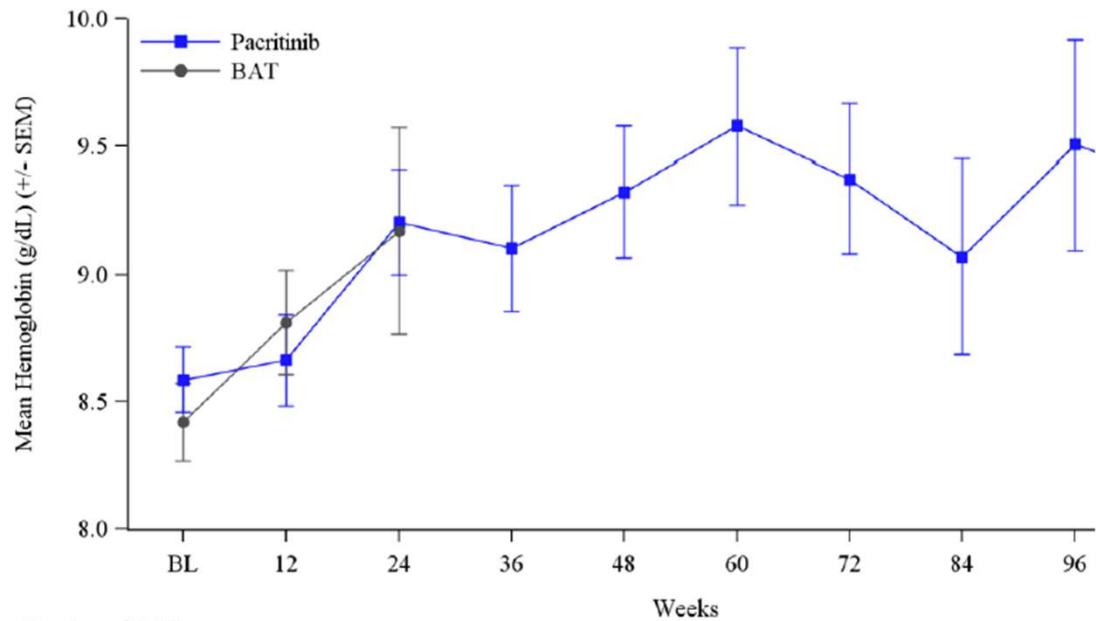
Number of Subjects					
Pacritinib 100 mg QD	52	44	37	22	11
Pacritinib 100 mg BID	55	49	42	24	16
Pacritinib 200 mg BID	53	49	38	26	14

23	23	16	8	4
24	23	19	9	6
24	24	20	13	9

Gerds A et al. *Blood Advances*. 2020;4:5825-5835.

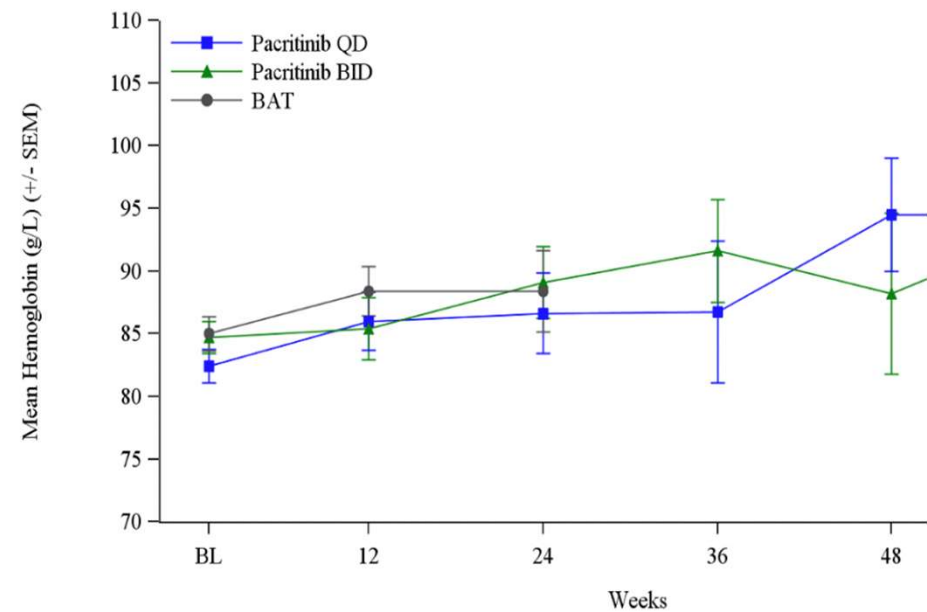
PERSIST-1/-2: Hematologic Stability / Improvement

**PERSIST-1: mean Hgb levels
(baseline Hgb <10 g/dL)**



Number of Subjects		BL	12	24	36	48	60	72	84	96
Pacritinib		84	71	56	44	41	33	28	23	15
BAT		46	40	24						

**PERSIST-2: mean Hgb levels
(baseline Hgb <10 g/dL)**



Number of Subjects		BL	12	24	36	48
Pacritinib QD		65	39	26	12	2
Pacritinib BID		62	44	26	15	5
BAT		54	38	19		

BAT in PERSIST-2 includes RUX (45%)

Left: PERSIST-1 CSR. Right: PERSIST-2 CSR Fig 14.3.2.4.7

A selection of novel agents/targets being developed in MPN particularly MF

Cell-cycle Checkpoint

- P2 Imetelstat | Telomerase Inhibitor (*Geron*)
- P1 Alisertib | Aurora Kinase Inhibitor (*Takeda*)

Anti-fibrotic

- P2 PRM-151 | Pentraxin-2 (*Promedior*)

Receptor Ab / ADC

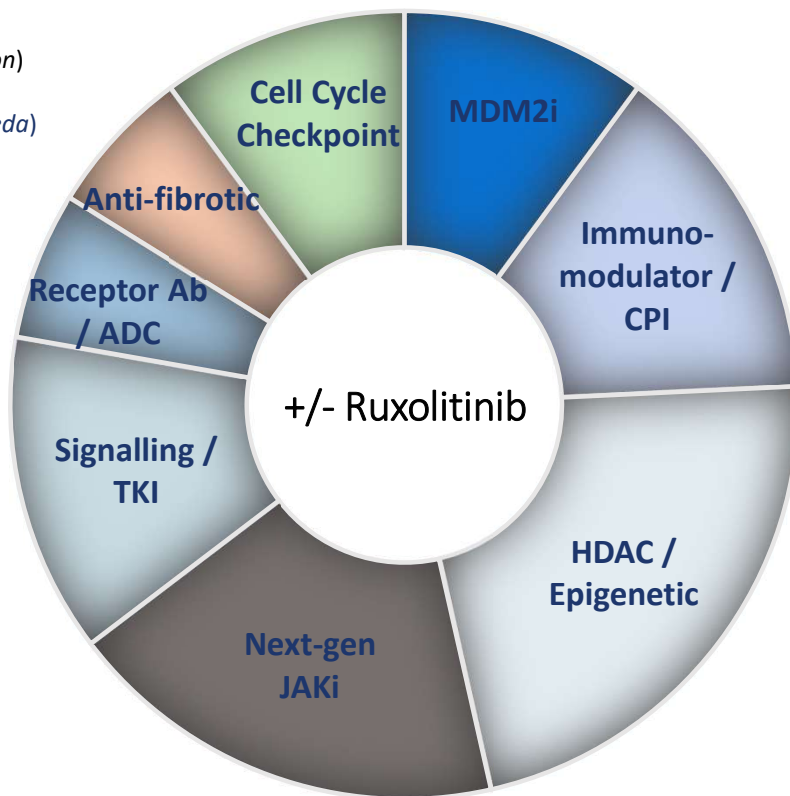
- P2 SL-401 | CD123-toxin (*Stemline*)

Signaling / TKI

- P2 Glasdegib | Hedgehog (*Pfizer*)
- P2 Sonidegib | Hedgehog (*Sun*)
- P2 INCB'465 | PI3Ki (*Incyte*)
- P2 LCL1 | SMAC/IAP (*Novartis*)

Next-gen JAKi

- P3 Fedratinib | JAK2 (*Celgene*)
- P3 Pacritinib | JAK2/FLT3 (*CTI Bio*)
- P3 Momelotinib | JAK2/1/ACVR1 (*Sierra*)
- P2 Itacitinib | JAK1 (*Incyte*)



Apoptosis/MDM2/BCL

- P1 KRT-232 (*Kartos Therapeutics*)
- P2 Idasanutlin / RG7388 (*Roche*)
- P1 Navitoclax | BCL2 inhibition (*Abbvie*)

Immuno-modulator / CPI

- P3 Pegasys | IFN-α2a (*ESR/Roche*)
- P3 Ropeneg-IFN-α2b (*PharmaEssentia*)
- P2 Nivolumab / Pembrolizumab | PD-1 (*BMS / MRK*)

HDAC / Epigenetic

- P3 Azacytidine | HMA (*ESR/Celgene*)
- P3 Panobinostat | HDAC (*Novartis*)
- P2 Givinostat | HDAC (*Italfama*)
- P2 IMG-7289 | LSD1 (*Imago*)
- P1 CPI-0610 | BETi (*Constellation*)
- P1 PU-H71 | HSP90i (*Samus*)

Slide Courtesy of Prof Claire Harrison

PHASE OF DEVELOPMENT (IN MPN): P1 P2 P3

Selected Additional Single Agent Trials in Myelofibrosis

Agent	Drug Class	Phase
LCL-161	Smac-mimetic (IAP antagonist)	2
Alisertib	AURKA inhibitor	N/A
Tagraxofusp	CD123-targeting fusion protein	2
KRT-232	HDM2 inhibitor	2
Bomedemstat	LSD1 inhibitor	2
CPI-0610	BET inhibitor	2
Imetelstat	Telomerase inhibitor	2
PRM-151	Recombinant human pentraxin-2	2
Nivolumab/pembrolizumab	Anti-PD1 antibodies	2
Selinexor	SINE	2

Selected JAKi-Based Rational Combinations

	Drug	Mechanism of Action	Phase
Accelerated/blastic phase	Azacitidine	HMA	2
	Decitabine	HMA	2
	Luspatercept	Activin receptor ligand rap	2
Cytopenia (ANEMIA)	Danazol	Androgen	2
	Thalidomide	IMiD	2
	Pomalidomide	IMiD	1/2
	PEG-IFN α -2a	-	1/2
Higher Responses In Spleen and Symptoms	PU-H71	HSP90i	1/2
	Itacitinib	JAK1i	2
	Navitoclax	BCL-2/BCL-xL	2
	Parsaclisib/umbralisib	PI3K δ i	2
	KRT-232	MDM2i	1/2
	CPI-0610	BETi	2
	Pevonedistat	NAEi	1

Ongoing or planned Phase 3 studies in Myelofibrosis

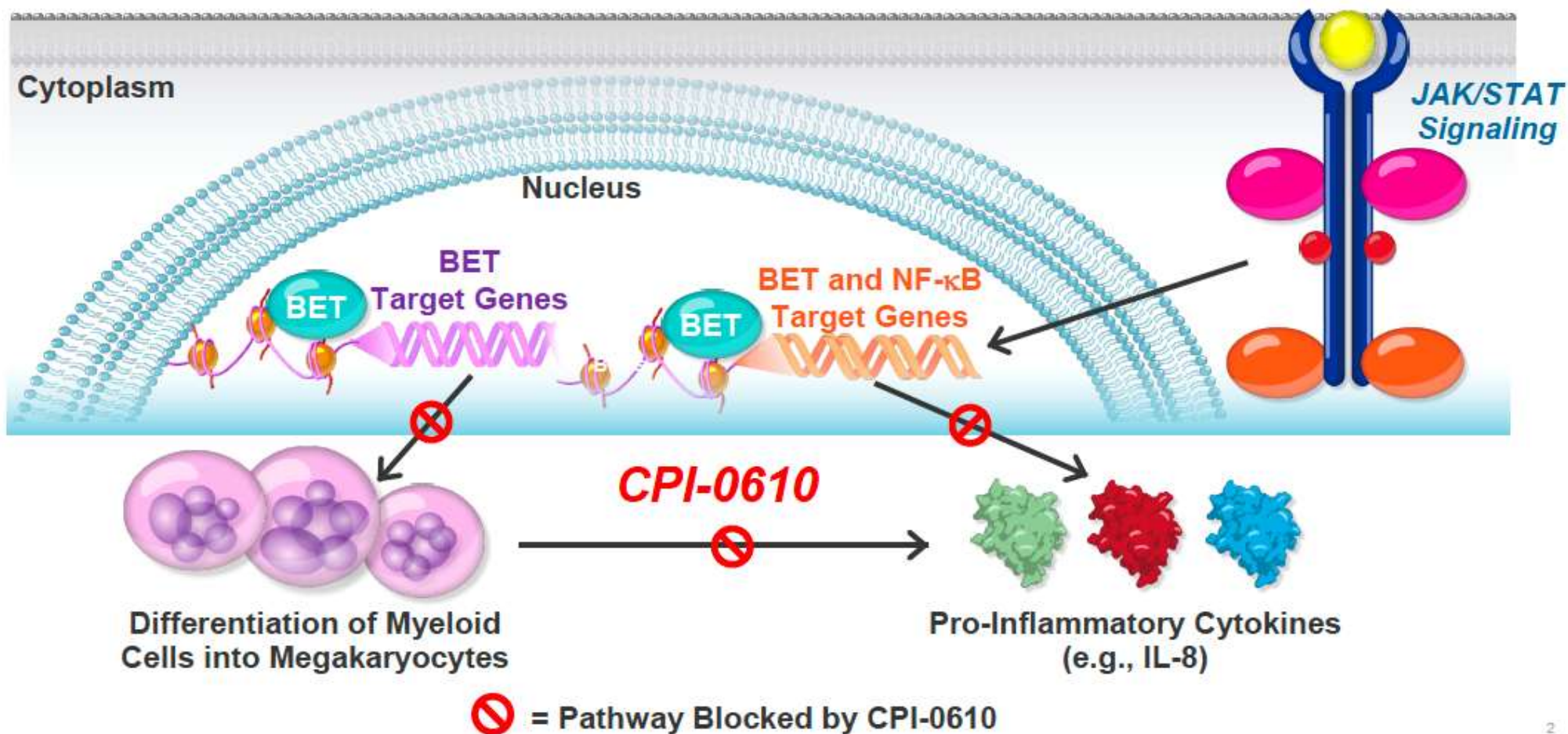
Agent	Drug Class
Momelotinib	JAK1/2 inhibitor
Pacritinib	JAK2 inhibitor
Fedratinib	JAK2 inhibitor
KRT-232	HDM2 inhibitor
Navitoclax	BCL-xL inhibitor
CPI-0610	BET inhibitor
Imetelstat	Telomerase inhibitor
Luspatercept	Activin receptor ligand rap

New Drugs - MF

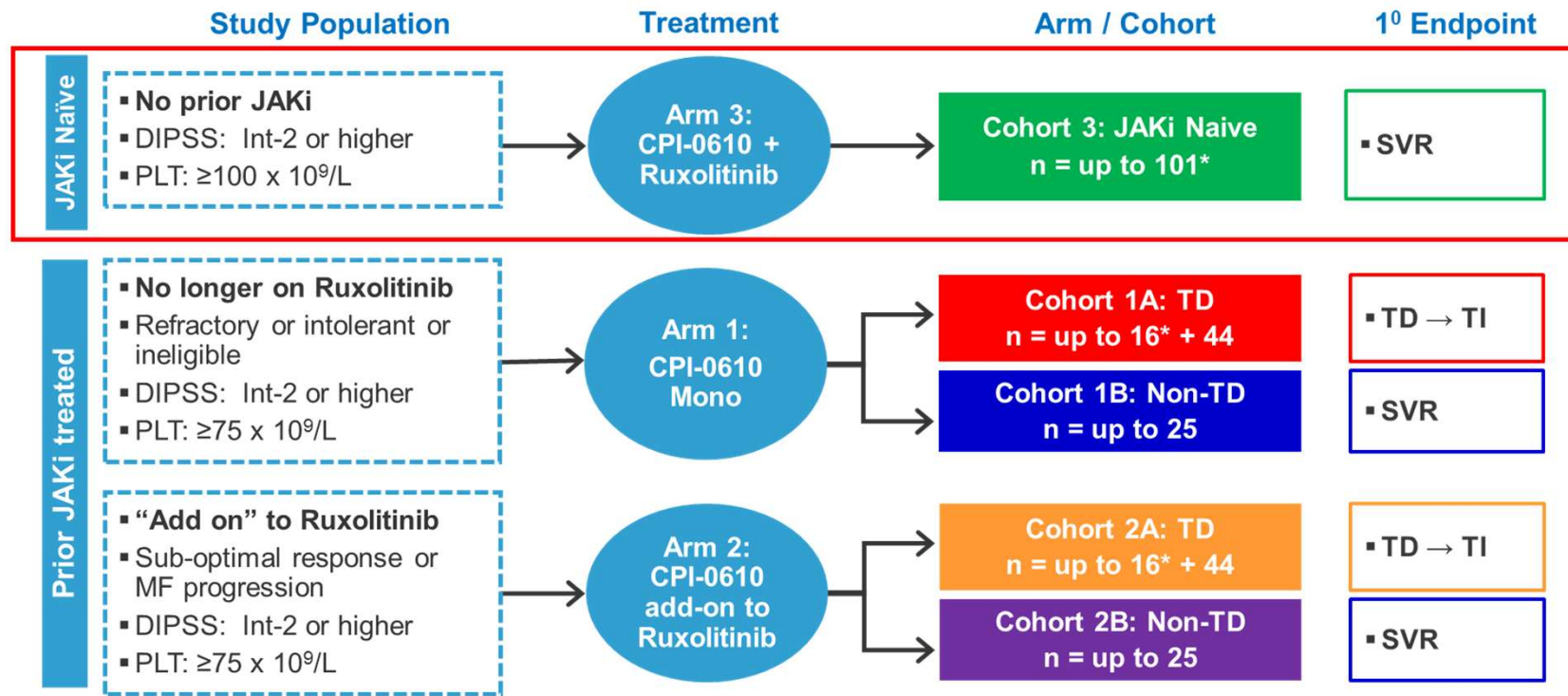
- Burden of Having MF
- JAK Inhibitors
- **New Drugs Front Line**
- New Drugs Second Line
- Future State

Mechanism of Potential Disease Modification in Myelofibrosis

Reduce Inflammation and Suppress Cells in the Bone Marrow That Drive MF (Megakaryocytes)



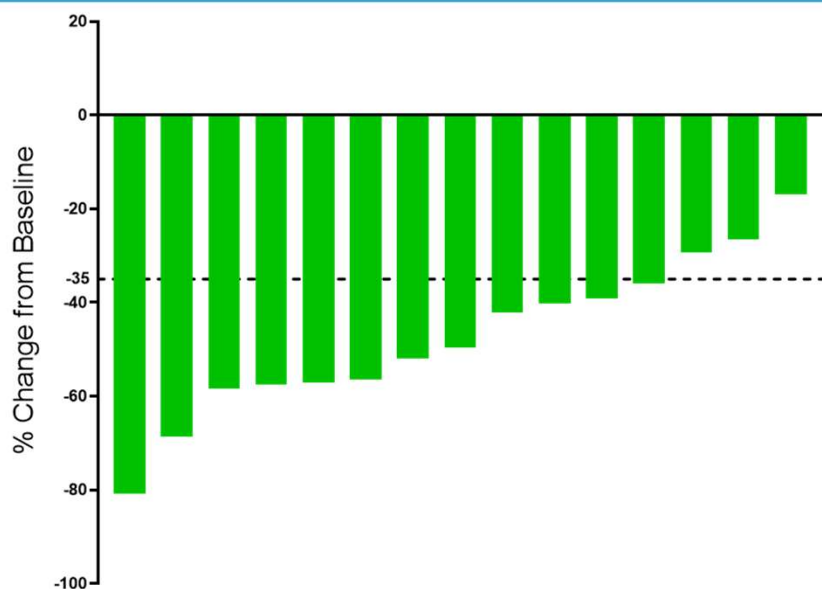
MANIFEST: Phase II Study of CPI-0610 in JAK Inhibitor-Naïve Patients



DIPSS: Dynamic International Prognostic Scoring System, TD = Transfusion Dependent; TI = Transfusion Independent; SVR = Spleen Volume Response; PLT: Platelet
 ClinicalTrials.gov Identifier: NCT02158858 for further details on study design and patient population
 Preliminary data as of 17 October 2019
 * Will follow Simon 2-stage design

MANIFEST: Spleen Volume Reduction at 12 Weeks

% Spleen Volume Reduction @ 12-Wk (n=15)¹



- 80% (12/15)¹ SVR35 response at 12-Wk
 - Median % Change at 12-Wk: -49.7% (range: -80.8%, -17%)
- The response was seen in a population that was high risk:
 - 86.7% of patients¹ DIPSS \geq Int-2
 - 80% of patients¹ Hgb < 10g/dL
 - 53.3% of patients¹ HMR positive
- Median Rux Dose²: 10mg BID
- In JAKi naïve patient population, the benchmark for SVR35 response is 28.5-41.9%³

Baseline Hgb <10 g/dL	◆	◆	◆	◆	◆	◆	◆	◆	◆	◆	◆	◆	◆	◆
Baseline HMR		+		+		+		+	+	+		+		+
TSS50 Response	*	*	*	*	*	*	*	*	*	*	*	*	*	*

¹ Evaluable patients: Patients received at least 12 week of treatment, have baseline and post-baseline SVR assessment at 12-Wk.

SVR35 Response: \geq 35% Spleen Volume Reduction

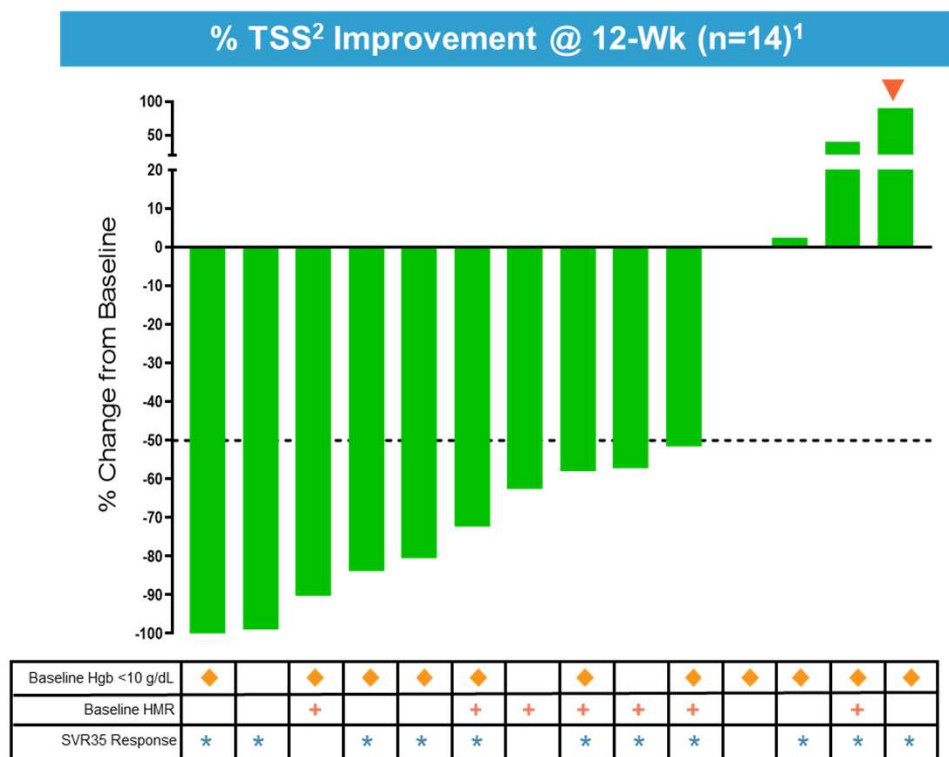
TSS50 Response: \geq 50% improvement in Total Symptom Score (MFSAF v.4)

HMR: Patient with \geq 1 HMR mutation

² Rux dose for longest duration during 12 weeks

³ JAKAFI (ruxolitinib) [Package insert]

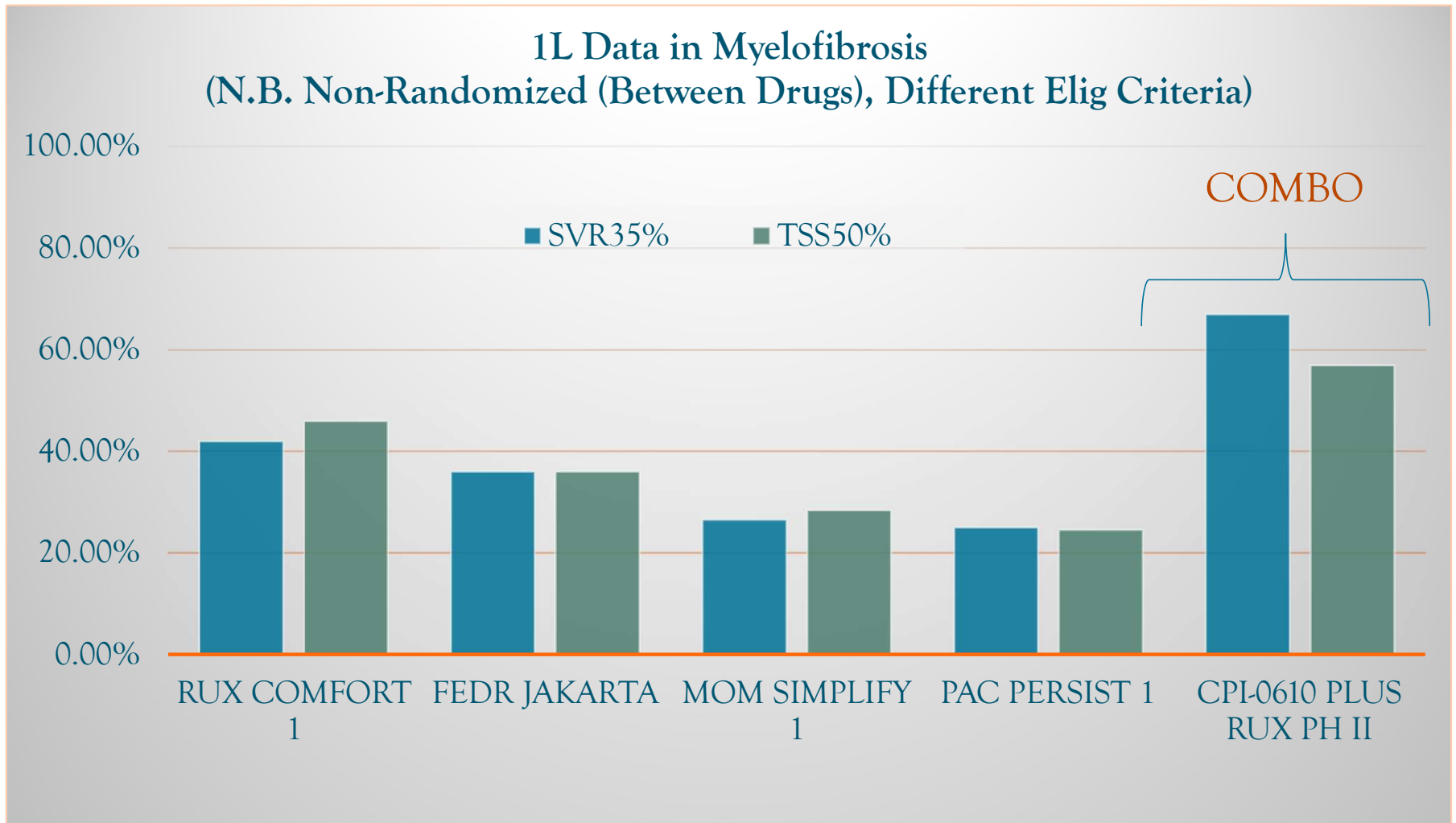
MANIFEST: Total Symptom Improvement at 12 Weeks



- 71.4% (10/14) patients had TSS50 Response at 12-Wk
 - Median % Change at 12-Wk: -60.3% (range: -100%, 90%)
- In JAKi naïve patient population, the benchmark for TSS50 response is 45.9%²
- ▼ Patient had dose interruption due to AE; 41.7% reduction in TSS at Week 6 prior to dose interruption

¹ Evaluable patients: Baseline and 12 Wk data available. One patient TSS non-evaluable due to missing baseline.
 TSS50 Response: ≥50% improvement in Total Symptom Score (MFSAF v4)
 SVR35 Response: ≥35% Spleen Volume Reduction
 HMR: Patient with ≥ 1 HMR mutation
² JAKAFI prescription label

Comparison for 1L MF Therapy



Verstovsek et. al. NEJM 2012
Pardanani et. al. JAMA Inc 2015
Mesa et. al. JCO 2017
Mesa et. al. Lancet Hematology 2017
Mascarenhas et. al. ASH 2020

New Drugs - MF

- Burden of Having MF
- JAK Inhibitors
- New Drugs Front Line
- **New Drugs Second Line**
- Future State

Navitoclax + Ruxolitinib: Study Design

Primary Endpoint: Evaluate navitoclax + ruxolitinib combination on spleen volume from baseline at week 24

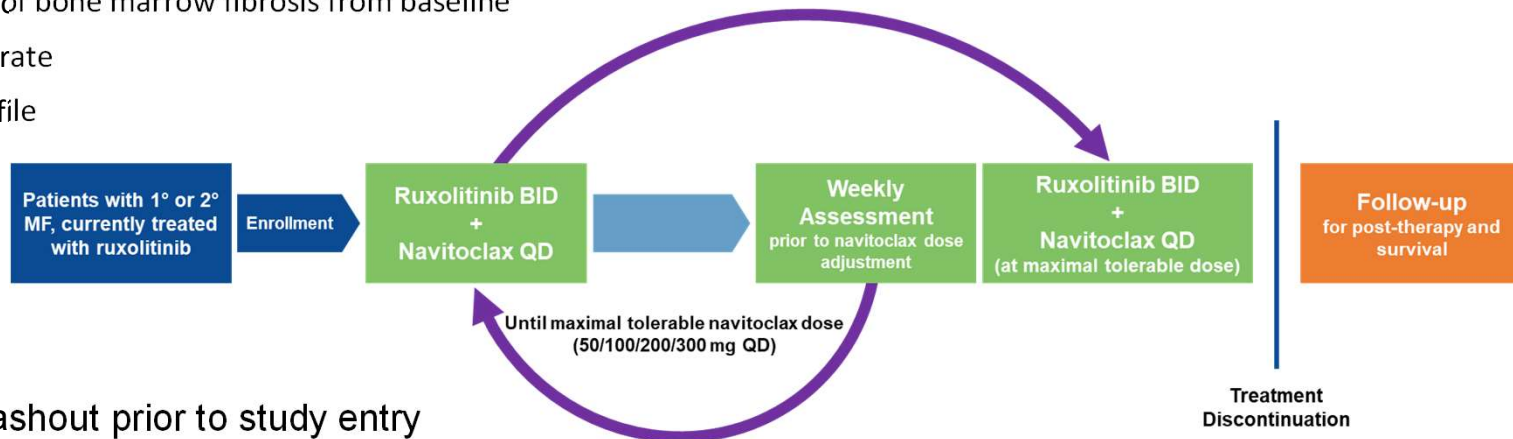
Secondary Endpoints: Assess effect of navitoclax + ruxolitinib combination on

Total symptom score

Change in degree of bone marrow fibrosis from baseline

Anemia response rate

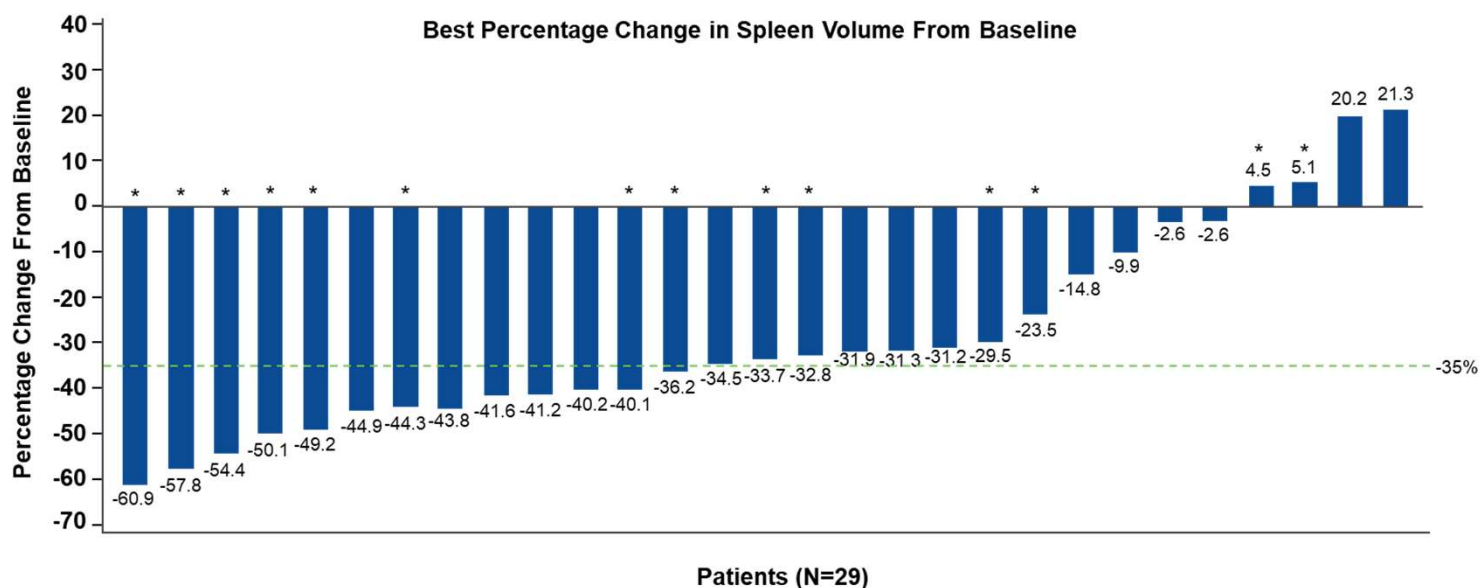
Safety and PK profile



- No ruxolitinib washout prior to study entry
- Navitoclax administration starting dose: 50 mg QD
- Dose was increased weekly in a stepwise fashion up to a maximum of 300 mg QD
 - On the basis of individual tolerability and platelet count

BID, twice daily; QD, once daily.

Navitoclax Overcomes Ruxolitinib Resistance, Resulting in Splenomegaly Improvement for Most Patients



- SVR₃₅ best on study: 43% (13/30)
- SVR₃₅ at week 24: 30% (9/30)
- 53% (16/30) of patients resolved palpable splenomegaly during study treatment
- 25% (8/32) of patients demonstrated reduction in bone marrow fibrosis (local assessment)
 - 13% (4/32) with 1 grade reduction
 - 13% (4/32) with 2 grade reduction

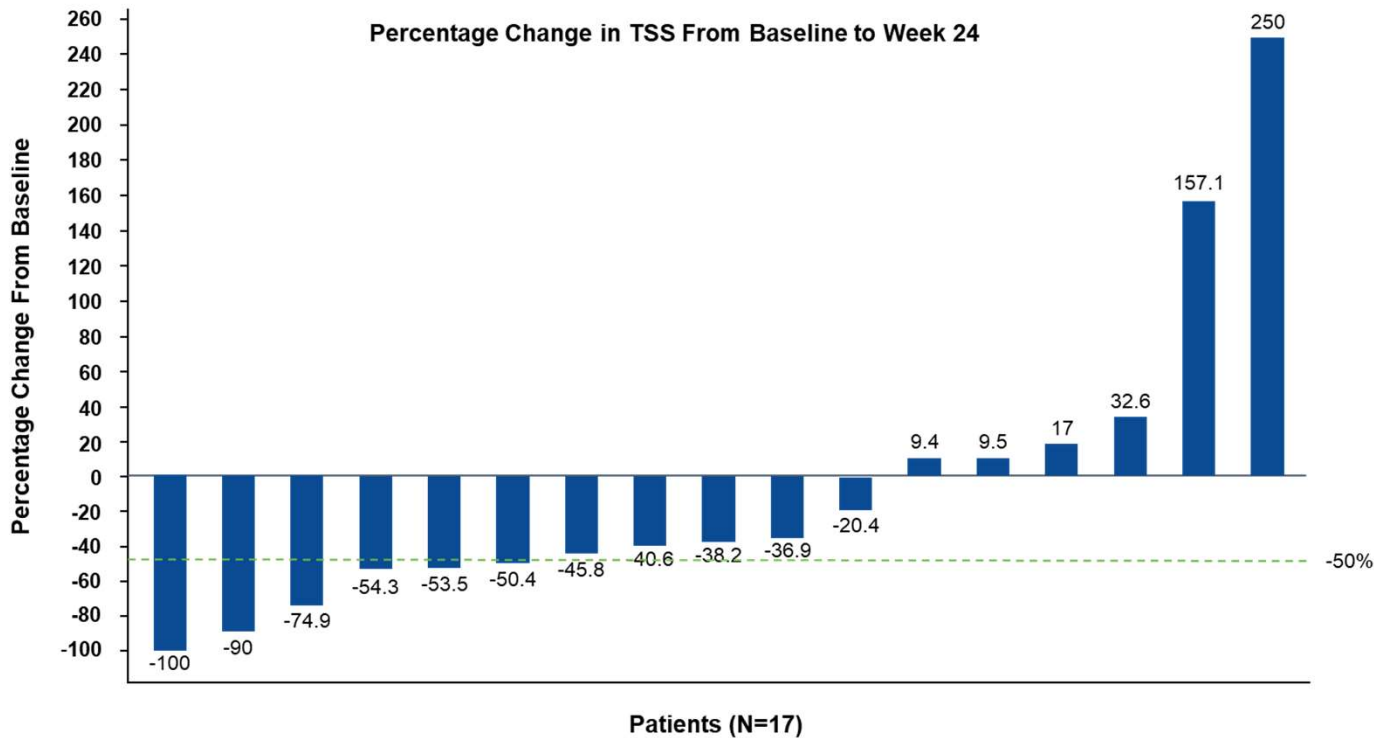
Data cut-off: November 18, 2019.

Percentages calculated on the basis of efficacy analysis set (N = 30).

Baseline is defined as the last non-missing observation collected on or prior to the date of the first dose of any component of study treatment.

*Denotes patients with high molecular risk (defined by the presence of mutations within *ASXL1*, *EZH2*, *IDH1/2*, *SRSF2*, *U2AF1*).

Navitoclax Overcomes Ruxolitinib Resistance, Resulting in Total Symptom Score Improvement for Most Patients



- 65% (11/17) of patients experienced reduction in symptoms
- 35% (6/17) of patients experienced $\geq 50\%$ reduction in symptoms
- Baseline median TSS: 12 (range, 0-30)
- Week 24 median TSS: 7 (range, 0-23)

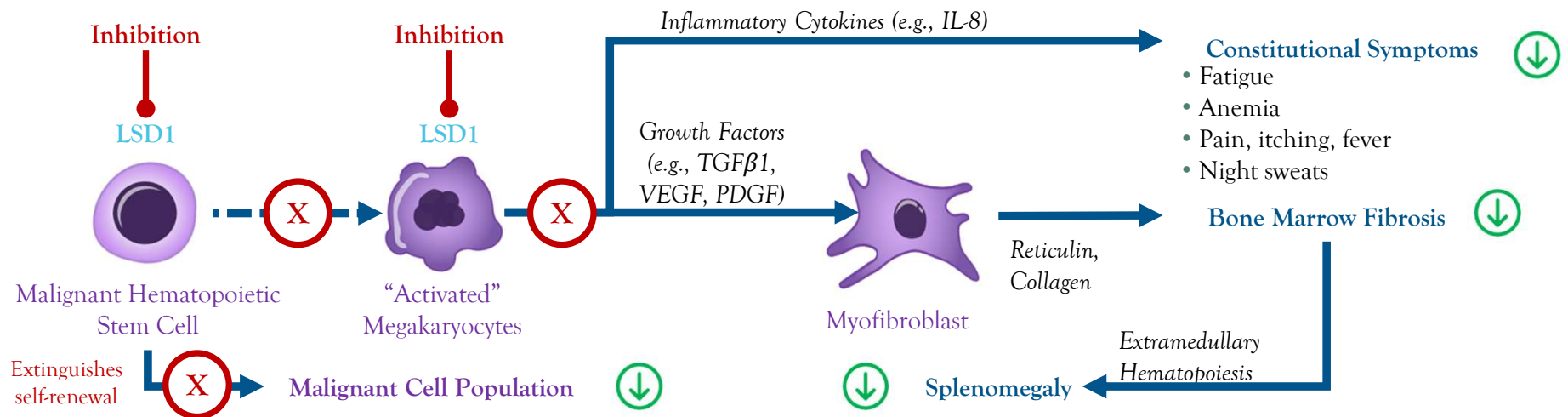
Data cut-off: November 18, 2019.

N = number of patients with non-missing percentage change in TSS from baseline at week 24 (missing baseline TSS: n = 5; missing week 24 TSS: n = 7; baseline TSS = 0: n = 1).

Baseline is defined as the average value of the observation collected on or prior to the date of the first dose of any component of study treatment.

LSD1 Inhibition has Strong Therapeutic Rationale in MPNs

- LSD1 inhibition impairs function of both activated megakaryocytes and malignant stem cells
- Megakaryocytes produce cytokines and growth factors that drive myelofibrosis



LSD1 inhibition reduces production of megakaryocytes, growth factors and cytokines = symptom improvement

Potential to extinguish self-renewal of malignant stem cells = potential to improve overall survival

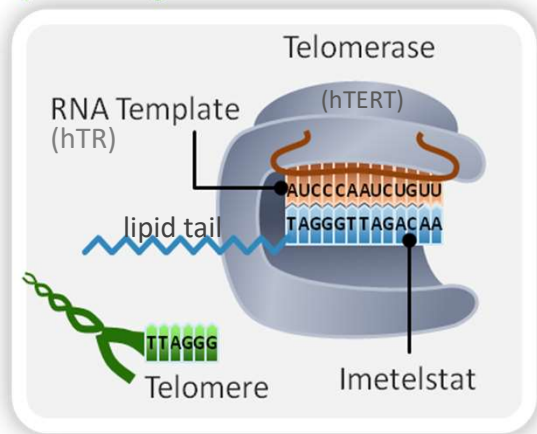
Imetelstat: First-in-Class Telomerase Inhibitor

Place video here

Imetelstat

- **Proprietary:** 13-mer thio-phosphoramidate oligonucleotide complementary to hTR, with covalently-bound lipid tail to increase cell permeability.
- **Potent, first in class competitive inhibitor of telomerase:** IC50 = 0.5-10 nM
- **Target:** selectively targets heme (MF) malignant stem and progenitor cell proliferation.^{1,2}

Imetelstat binds to RNA template preventing maintenance of telomeres



- ❑ Short telomere length (TL), high levels of telomerase activity (TA) and high expression of human telomerase reverse transcriptase (hTERT) correlated with higher risk, disease progression and shorter OS in patients with myeloid malignancies.³⁻⁵
- ❑ Nonclinical studies demonstrated that imetelstat reduces TA, hTERT expression level, and JAK2V617F⁺ hematopoietic progenitor cells in MF patient samples, indicative of mechanism based on-target activity.^{1,2}
- ❑ **Cells with high levels of TA and hTERT and short TL, represent best target for treatment with telomerase inhibitor.**

¹Wang, et al. *Blood Adv* 2018;2:2378-88.

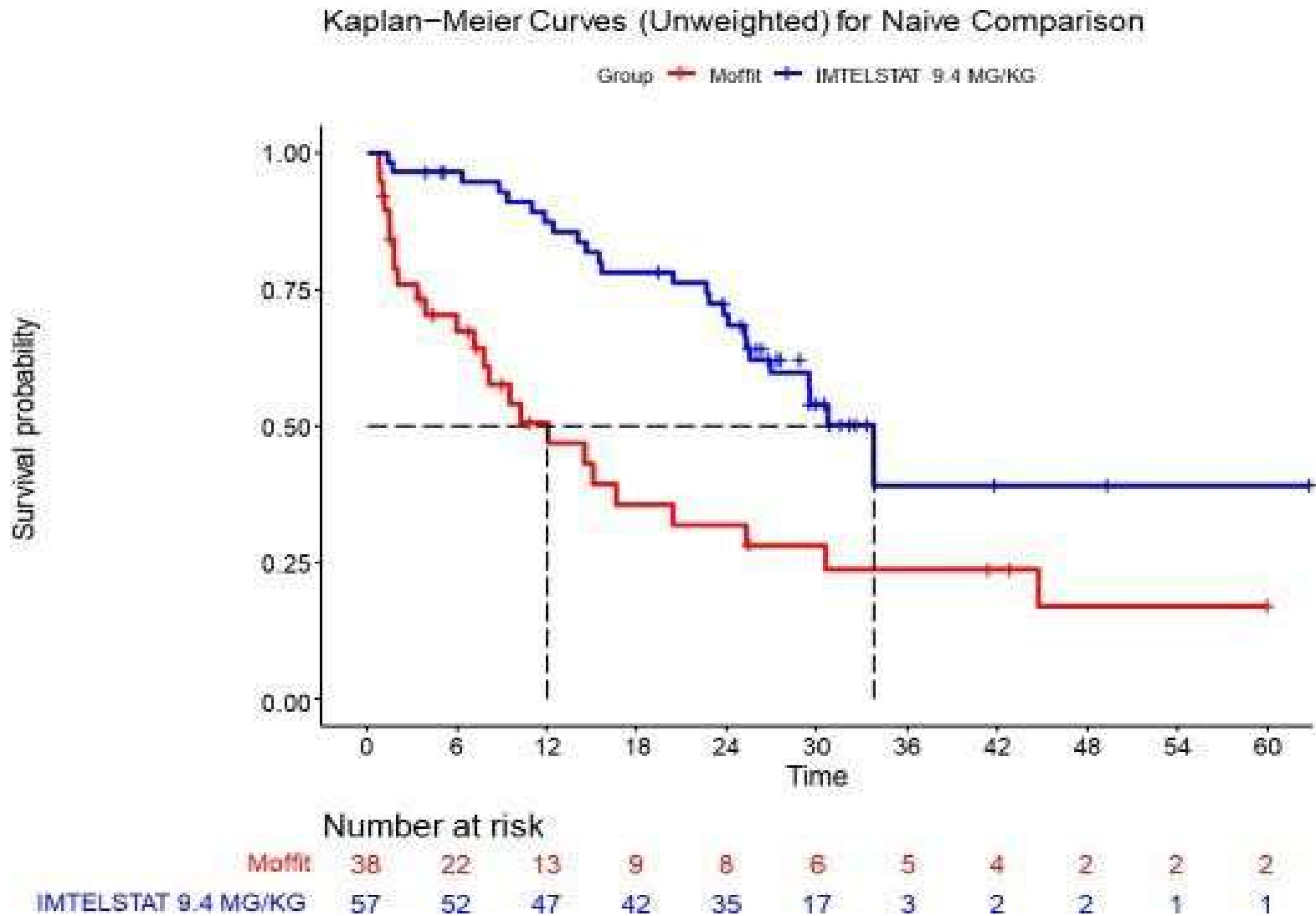
²Mosoyan, et al. *Leukemia* 2017;31:2458-67.

³Briatore, et al. *Cancer Biol Ther* 2009;8:883-9.

⁴Kishtagari and Watts. *Ther Adv Hematol* 2017;8:317-26.

⁵Wang, et al. *Int J Lab Hematol* 2010;32:230-8.

IMbark Phase 2 Imetelstat Data: Survival¹



1. Mascarenhas J et al. EHA 2020. Abstract EP1107;
2. Kuykendall AT et al. *Ann Hematol.* 2018;97(3):435-441;
3. Newberry KJ et al. *Blood.* 2017;130(9):1125-1131;
4. Spiegel JY et al. *Blood Adv.* 2017;1(20):1729-1738.

Median overall survival:

28.1 months (95% CI, 22.8 - 31.6)

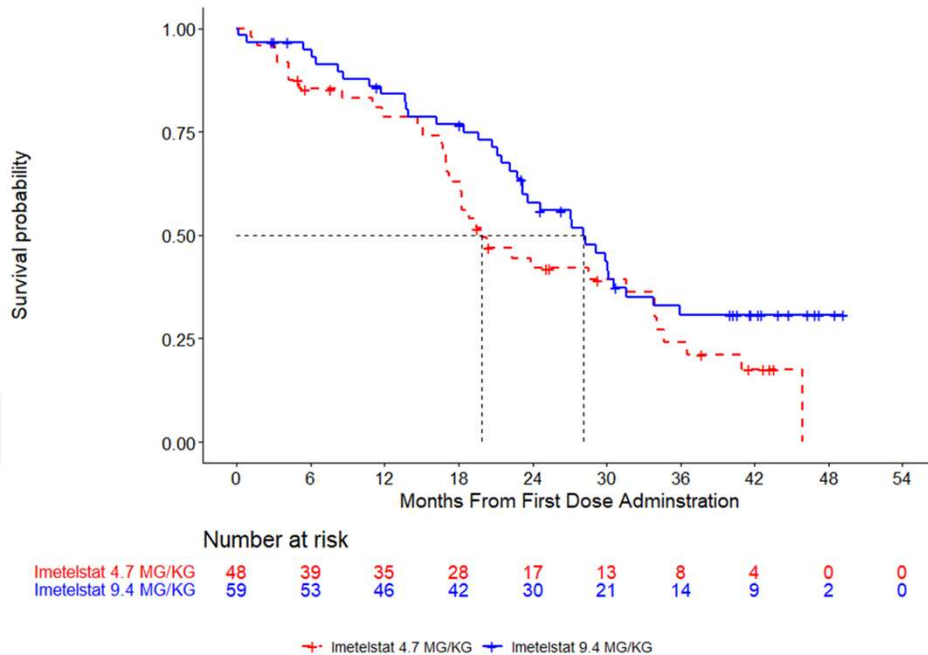
After discontinuation of ruxolitinib²⁻⁴:

Median overall survival is ~14-16 months.



UT Health MDAnderson
San Antonio ~~Cancer Center~~

Potential OS Improvement with 9.4 mg/kg Imetelstat Treatment in Patients with MF R/R to JAKi



	4.7 mg/kg (N = 48)	9.4 mg/kg (N = 59)
Number of events, n (%)	35 (72.9%)	36 (61.0%)
Number censored, n (%)	13 (27.1%)	23 (39.0%)
Median Overall Survival (months) (95% CI)	19.9 (17.1, 33.9)	28.1 (22.8, 31.6)
12-months survival rate % (95% CI)	78.6 (63.9, 87.9)	84.0 (71.6, 91.4)
24-months survival rate % (95% CI)	42.0 (27.4, 56.0)	57.9 (43.6, 69.7)

OS analysis was performed based on database lock in April 2020; median follow-up was 41.7 months (range 0.2, 49.2)

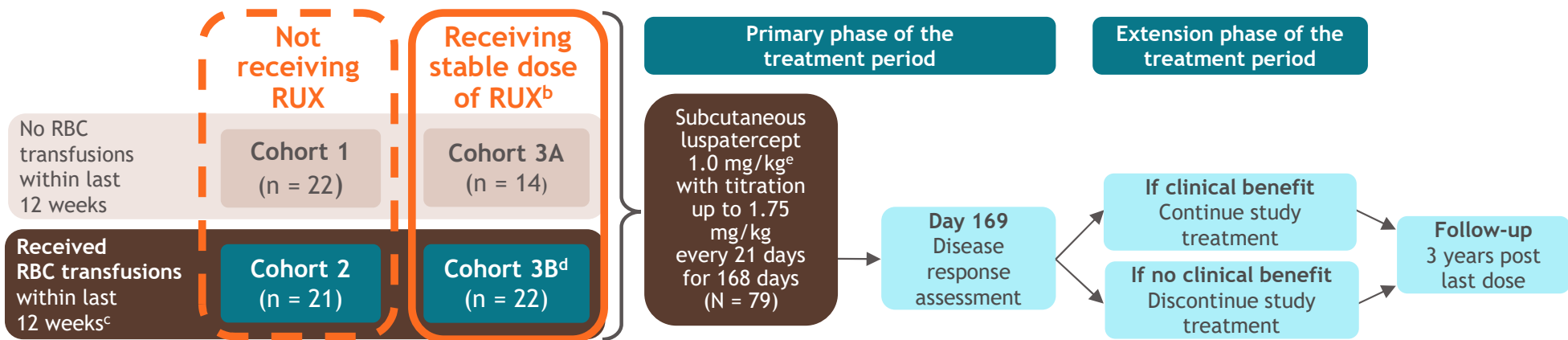
Similar results were observed when sensitivity analyses accounted for confounding factors of subsequent therapies, including hematopoietic stem cell transplantation and dose escalation from 4.7 mg/kg to 9.4 mg/kg

Mascarenhas et. al. ASH 2020

ACE-536-MF-001 study design

- This study reports the results of the ongoing open-label, phase 2 ACE-536-MF-001 trial evaluating luspatercept in subjects with MF and anemia, focusing on response in subjects requiring RBC transfusions (NCT03194542)

Figure 1. ACE-536-MF-001 study design^a

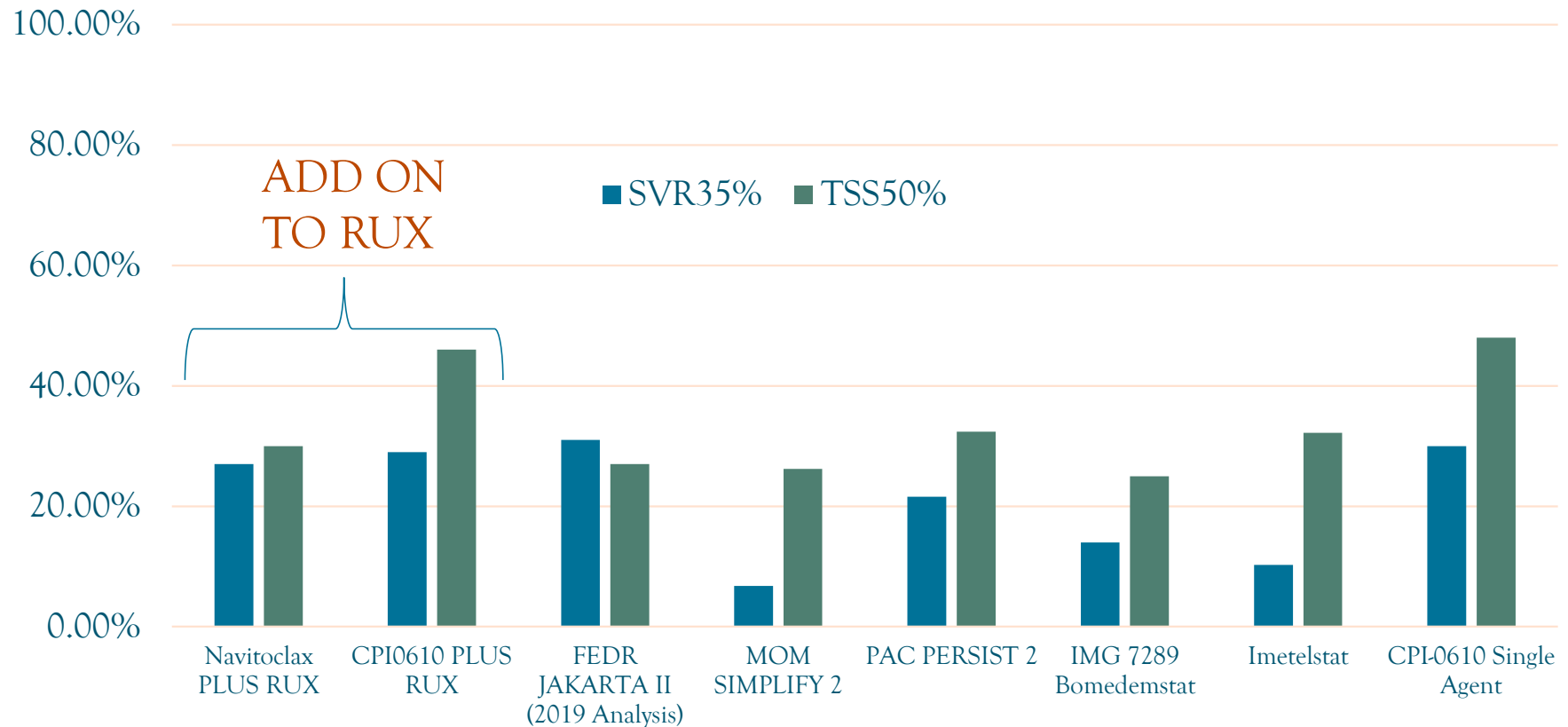


- 79 subjects with MF and anemia had been enrolled by the data cutoff and were included in this updated analysis (March 29, 2020)
- The analyses presented here focus on response in subjects requiring RBC transfusions (Cohorts 2 and 3B); safety is reported for all 79 subjects on study

As of March 29, 2020, 16 (20%) subjects remain on treatment. ^aEnrolled subjects had primary or post-essential thrombocythemia/post-polycythemia vera myelofibrosis; ^bA stable daily dose of RUX for at least 16 weeks at enrollment; for the 3 subjects enrolled in the expansion cohort in Cohort 3B, subjects were receiving a stable RUX dose for 40 weeks; ^c6-12 RBC units/84 days prior to treatment; or 4-12 units/84 days for the 3 subjects enrolled in the expansion cohort in Cohort 3B; ^dIncluding 3 subjects enrolled in the expansion cohort; ^eThe starting dose was 1.33 mg/kg in the expansion cohort subjects. MF, myelofibrosis; RBC, red blood cell; RUX, ruxolitinib.

Comparison for 2L Therapy

Second Line MF Therapy



Pemmaraju et. al. ASH 2020
 Verstovsek et. al. ASH 2020
 Harrison et. al. ASH 2019
 Verstovsek et. al.
 Mascarenhas et. al.
 Yacoub et. al. ASH 2020
 Mascarenhas et. al. ASH 2020
 Talpaz et. al ASH 2020

New Drugs - MF

- Burden of Having MF
- JAK Inhibitors
- New Drugs Front Line
- New Drugs Second Line
- Future State

Measuring treatment response in MF

Current endpoints of treatment response

Spleen response and volume

MF-related symptoms and QoL

Overall survival

Treatment response

Body weight

Metabolic status

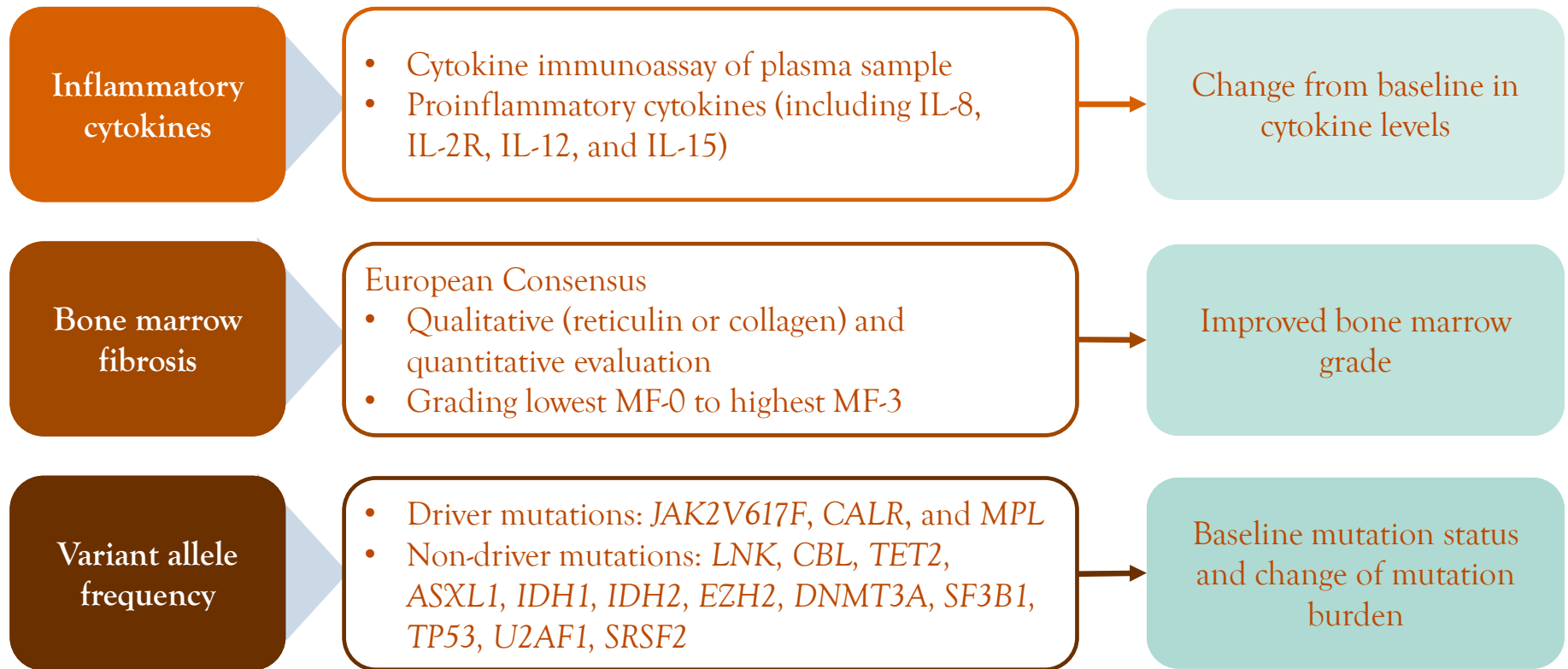
Emerging endpoints

Inflammatory cytokines

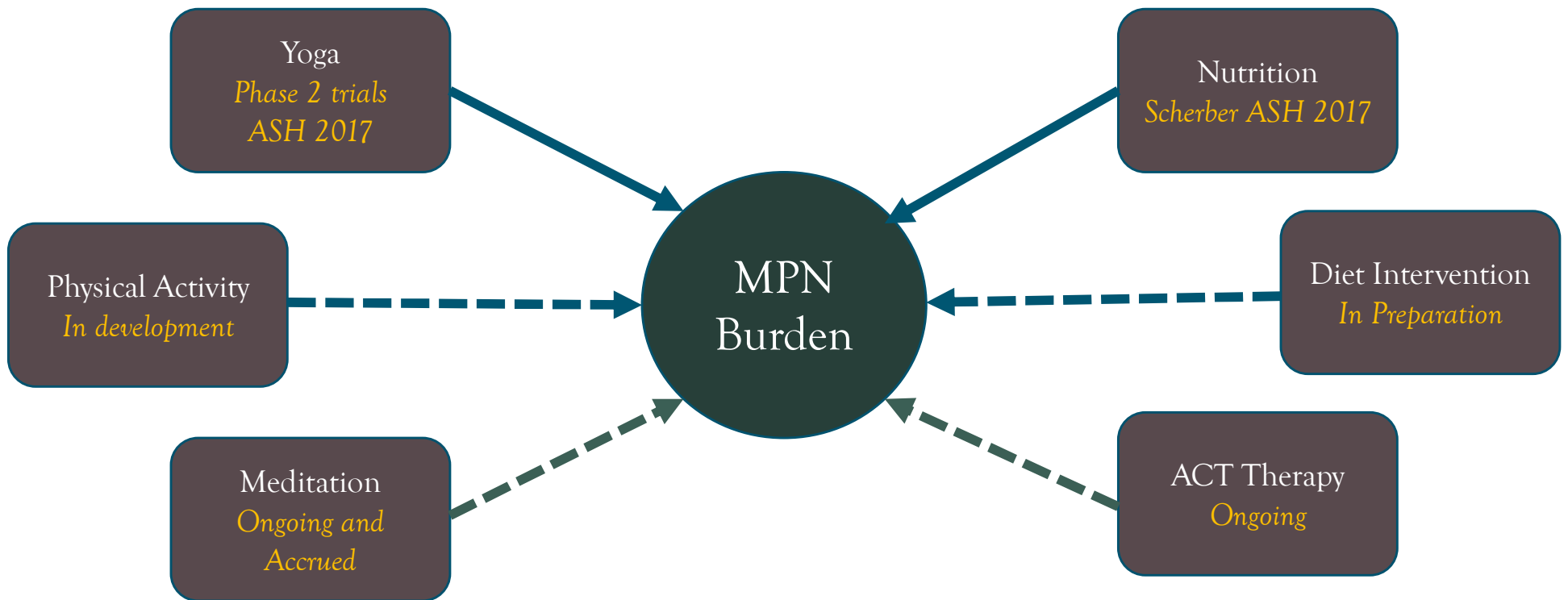
Variant allele frequency

Bone marrow fibrosis

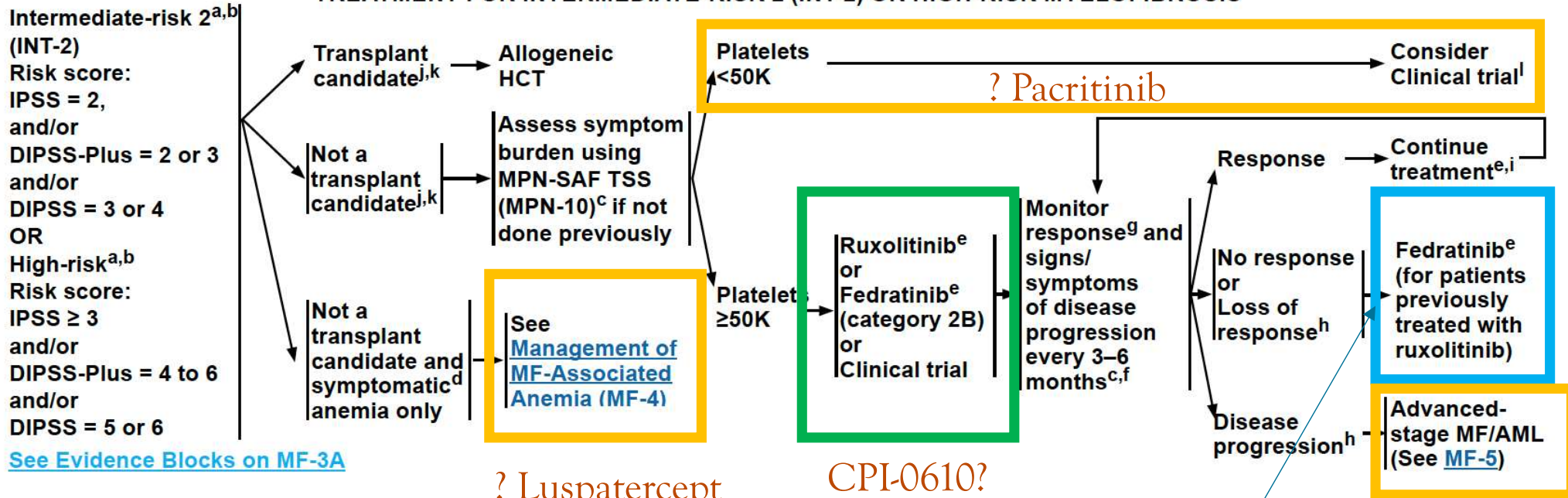
Endpoints assessing disease modification



Non Pharmacological Approaches for MPN Burden Relief



TREATMENT FOR INTERMEDIATE-RISK 2 (INT-2) OR HIGH-RISK MYELOFIBROSIS



[See Evidence Blocks on MF-3A](#)

? Luspatercept
 ? Momelotinib
 ?CPI0610

CPI-0610?
 Navitoclax?

Other JAKi
 CPI0610
 LSD7289
 Rux Combo?

