



NMBAQC

NE Atlantic Marine Biological Analytical Quality Control Scheme

Bibliography of taxonomic literature for marine and brackish water Fauna and Flora of the North East Atlantic. 2020 Edition

Compiled by: Tim M. Worsfold

Reviewed by: David J. Hall, NMBAQCS Project Manager

Edited by: Myles O'Reilly, Contract Manager, SEPA

Contact: nmbaqc@apemltd.co.uk

APEM Ltd.

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1. Introduction

The North East Atlantic Marine Biological Analytical Quality Control (NMBAQC) Scheme undertakes quality assurance exercises relating to marine biological data collection for various ecosystem components. These currently include:

1. Benthic Invertebrates (& Epifauna);
2. Fish;
3. Zooplankton;
4. Phytoplankton;
5. Algae (and seagrasses).

The scheme has sought to provide participants with a variety of training resources to help improve identification skills, which are a basis for assessment of marine communities. One of these has been the provision of taxonomic literature lists, which have previously been in the form of interactive databases, last updated in 2013. In 2018 we produced an updated bibliography in the form of a report to contain all the relevant literature. This new 2020 edition has been further updated and restructured and includes around 400 additional references. New literature is highlighted with a “####” prefix. The section on non-native marine species (NNS) has been re-organised and now includes subsections for individual species or taxonomic groups, for regional reviews, and for concepts related to NNS and invasion ecology. A separate section on unpublished “grey” identification literature has also been added.

The report includes all literature that we have been able to source that may be useful for the identification of marine organisms or that provides related additional information. These references have been collated by the scheme administrators and participants since the inception of the scheme in 1994. Prior to the NMBAQC scheme, compilations of identification references were produced by the British Museum (Sims, 1980) and Rees *et al.* (1990). The former attempted to cover all marine and brackish water faunal groups worldwide, the latter focused mostly on benthic fauna in relation to monitoring sewage sludge disposal sites around the United Kingdom. Both were already out of date by the time the NMBAQC scheme commenced.

The NMBAQC taxonomic bibliography initially covered only benthic invertebrates (as required for the UK Clean Seas Environmental Monitoring Programme) but expanded as new components on Fish, Phytoplankton, Macroalgae and Zooplankton were developed within the scheme to align with monitoring for the EU Water Framework and Marine Strategy Framework Directives. The first text version of the bibliography was published in 2018 (Worsfold *et al.*, 2018). This version provides an update to 2020, including some older literature missed from previous versions and new sections on Placozoa, Mesozoa, Nematomorpha, and Acanthocephala, along with the crustacean groups Remipedia, Cephalocarida and Mystacocarida.. The section on vertebrates has been expanded to include reptiles (marine turtles), seabirds, and marine mammals. The geographic coverage initially focused on the British Isles and surrounding seas, as defined in the MCS Species Directory (Howson & Picton, 1997), and was later expanded to cover the NE Atlantic. Some references from the Mediterranean are included under the assumption that some of the Mediterranean fauna and flora will extend into the NE Atlantic but a fuller Mediterranean bibliography should be sought elsewhere (eg. Costello *et al.* 2001). Similarly, coverage for deeper waters is limited and an additional bibliography for these can be obtained from Gebruk *et al.* (2014).

The literature here includes published books, monographs, guides, synopses, and numerous journal articles. While more recent publications might be more up-to date taxonomically and nomenclaturally it is often worth consulting older texts or even type-descriptions to find more detailed illustrations. Within taxonomy, a really good plate of figures is worth a thousand words of descriptive text!

We have included a number of keys and notes produced by taxonomic workshops run by the Estuarine and Brackish-water Sciences Association (EBSA, subsequently ECSA, the Estuarine and Coastal Sciences Association) in the 1980s and latterly by the NMBAQC scheme and others. Although these are mostly unpublished, they have been widely used by competent monitoring authorities and

consultancies. They are included, where appropriate, in the taxonomic sections and as a separate list of “grey” literature at the end. The NMBAQC scheme has collated an archive of the various unpublished keys and guides and most of these available upon request. These unpublished keys range from old hand-written versions to more formal type-set keys and often include thumb-nail sketches or figures. The scanned copies in the NMBAQC archive are frequently annotated with notes added at the relevant workshop or at a later date. These keys are collated from various sources and the authorship given is usually that of the lead workshop tutor who presented them.

Also included are several regional faunal lists which often provide useful associated information on the expected fauna or flora of particular regions. A summary of regional faunas for the UK is provided in Hiscock (1998a) with fuller details within relevant regional sections of Hiscock (1998b). The most comprehensive regional fauna list is the Plymouth Marine Fauna produced by the Marine Biological Association (MBA, 1957). Although this is now available on the web (http://www.mba.ac.uk/PMF/pmf_pdffiles.htm), it has not been updated and the nomenclature is out of date. The most up-to-date regional fauna is the revised Cullercoats District Fauna and Flora produced by the Dove Marine Laboratory (Foster-Smith, 2000).

This NMBAQC bibliography has a bias towards free living macrofaunal and macrofloral (i.e. macroalgal) groups. Coverage of microfauna and flora, meiofauna, and various parasitic groups (e.g. Myxozoa, Trematoda, Cestoda, Acanthocephala) is much more limited or absent. These groups may merit separate sections in future versions. Although articles about non native species are included within the taxonomic sections, a separate section on non-native marine species has also been included to bring all such references together.

No attempt has been made to suggest which resources ‘should’ be used for the identification of particular taxa. Each individual or laboratory will make their own decisions about preferred identification resources, which should include use of reference collections and training exercises as well as literature. The accuracy of identifications (e.g. in audited samples) will always be in relation to the actual identity of a specimen, not the way in which it keys out using particular guides. Please note also that, whilst the NMBAQC scheme and contractors may help source literature, where practicable, it is not their responsibility to provide participants or others with all required literature. Items listed here may or may not be in the possession of contractors or scheme administrators in a form that can be circulated.

Accepted nomenclature (with some variability in accuracy and date of update), and many useful references, can be obtained from the World Register of Marine Species (WoRMS) website: <http://www.marinespecies.org/index.php>; see also Horton et al. (2017).

Citations are listed in sections. Following this introductory section, the second section provides literature for marine and brackish water benthic invertebrates, by taxonomic group (beginning with ‘general’ references and ending with Chordata). The third section lists vertebrate literature, by class, the fourth, zooplankton by taxonomic group, the fifth phytoplankton, the sixth algae, the seventh, non-native species and finally a section on unpublished literature. Many references are listed twice, where they are relevant to more than one of these sections.

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2.22.14 Tanaidacea

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