



OSHKOSH AREA
COMMUNITY
FOUNDATION

ANNUAL REPORT 2021



Learn | Invest | Engage
IN OUR COMMUNITY

What is the OACF?

Oshkosh Area Community Foundation

The Oshkosh Area Community Foundation is a 501(c)3 nonprofit organization that works with hundreds of donors who wish to invest in the future of our community.

Since 1928, the Oshkosh Area Community Foundation has helped donors turn their charitable investments into projects that add energy and vitality to our community. For some donors, we facilitate charitable giving and help them build permanent legacies of support. Others provide gifts to be directed to emerging needs in our communities as identified by our Board of Directors. Serving Winnebago County, Waushara County, Green Lake County and Ripon, the Oshkosh Area Community Foundation strives to advance our communities' quality of life and capacity for excellence.

Our Mission

Our Mission is Simple: To Strengthen our Communities.

We bring together leadership and funding to engage the community by coordinating local change efforts, engaging citizens, and bringing diverse voices and views together to address current and emerging needs.

We strengthen our communities through collaboration and partnership with donors and others to ensure lasting impact and to improve the quality of life for perpetuity.

We steward the funds of our donors and connect them to important projects in our community in order to see their philanthropic dreams come to life.



Welcome Letter

"Facts are stubborn things; and whatever may be our wishes, our inclinations, or the dictates of our passions, they cannot alter the state of facts and evidence."

This famous quote by John Adams sums up the Oshkosh Area Community Foundation's approach to the stubborn problem of homelessness in our communities. The homelessness continuum is a collaborative effort of over 15 non-profit and government agencies working to continually support and further develop the plan to address homelessness and "build the pathway home."

We could put our head in the sand, and hope someone or something else comes along to deal with the issue, but we would rather take a lead role in it and be a part of the solution.

In this report, you will see a sample of the programs and approaches which have been developed or are in the works by our nonprofits and supported by the Foundation, to help those trying to cope with homelessness. Whether a person finds themselves in

a temporary situation, or they struggle with addiction or a mental health crisis, the Community Foundation and our partner agencies are stepping forward with compassion, courage, and commitment to provide solutions to a problem that is gripping not only our community but our nation.

The Foundation is supporting this initiative and a fund has been opened to allow the community to help the needs of today and the future. I invite you to join us in helping end homelessness in our community.

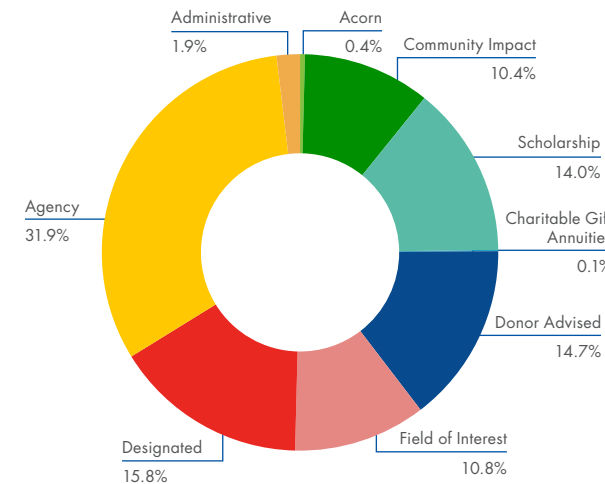
If you would like to make an impact in that regard and be part of a better tomorrow for many of our citizens, we encourage you to speak with the Foundation.

Help make a difference. For now. For ever.

Bill Wyman
President & CEO
Oshkosh Area Community Foundation

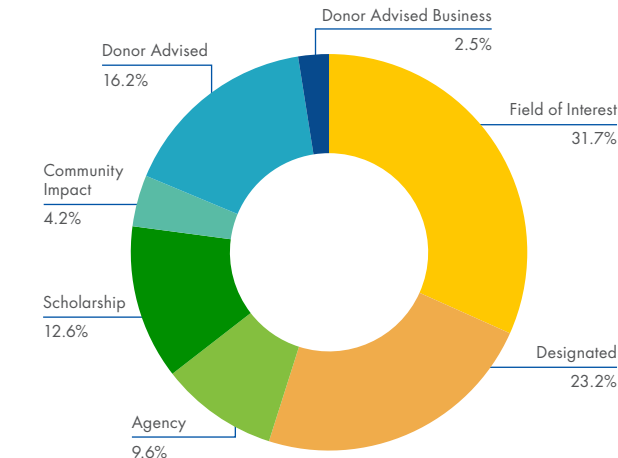
Total Assets

\$154,206,274



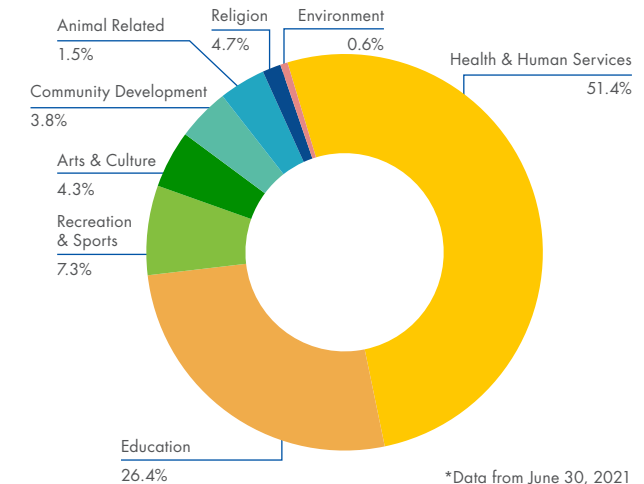
Grants By Fund Type

\$6,194,497.02



Grants By Program Type

\$6,194,497.02



*Data from June 30, 2021

2021 Quick Facts

30
New Funds

910
Total Charitable Funds

\$2,103,187.94
Total Program Distributions

3,798 Gifts Totaling
\$6,962,132.80

1,612 Grants Totaling
\$6,194,497.02

Day by Day Warming Shelter

The First Stop

The Day by Day Warming Shelter in Oshkosh is the first stop for relief in the homelessness journey. When the overnight season starts in mid-October, guests begin arriving by 6 pm in the hopes of securing one of only 25 available beds for the night. A hot meal, a warm shower, a bed, and an opportunity to have their clothing laundered await them. Those are the things one can see upon entering the shelter. What is not first apparent to the eye, however, is the kindness, the compassion, and counseling. Day by Day is an emergency shelter, turning away no one based upon their history or personal struggles. The staff and volunteers work to help everyone who enters their doors.

The shelter is a little different from its origins as now, it is a full year shelter with the programs and services offered most weekdays. During the months the shelter is open for overnight stay, (mid October to mid April) the staff is increased, with some doing street outreach to find and serve the people who have not come into shelter. The ultimate goal of the programs offered is to move the guests to self-sufficiency. One incentive for guests is the Bed Save, if they are employed and can't get to the shelter until late in the evening. Upon verification of employment, a warm bed and hot meal await them regardless of when they arrive.

Since taking on the role as Executive Director, Molly Yatso-Butz has instituted a number of programs with the aim of moving guests to self-sufficiency and independence. A graphic; Gateways to Goals, greets guests as they line up to register for the evening. The program gives guests purpose and sets benchmarks for them. It serves as a

“HE JUST NEEDED ENGAGEMENT, AND PURPOSE. OUR ENTIRE TEAM WORKS TO GIVE THAT TO OUR GUESTS.”



reminder that they are on a journey and the shelter is not intended to be a permanent residence. A dog therapy training program has also been initiated at the shelter. Dogs who are in training, and their handlers spend time with guests giving them another living connection, one that is nonjudgmental, and whose purpose is to make the guests feel better. In turn, when the dog achieves their certification, the guest feels a sense of satisfaction that they were part of the process. A Donor Advised Fund Holder at the Oshkosh Area Community Foundation recently stepped forward to help purchase a therapy dog and support for it during its lifespan. The dog would be a permanent resident of the Day by Day Shelter and be a constant support presence for the guests.

What Butz has learned in her first year as the Executive Director is that most of their guests don't choose to be homeless. Typically, it starts as a singular event and then cascades into a more routine situation they feel trapped in. **She notes, “Our guests are no different from most people, they want a sense of purpose, belonging, community, engagement and giving back. I have been amazed at their desire to give back and help us at the shelter. But, I think the challenges they face are larger and harder to get themselves out of. I think a full-time shelter will break down a lot of those barriers and help our guests get back on their feet.”**



During a recent conversation with a guest who was very upset, she observed that he wouldn't make eye contact with her, or take his cap off which was shielding his eyes. Once she had him calmed down, she turned the conversation around and asked for his advice regarding a project she was working on. His behavior changed, and he took his cap and began to look at her. **She says, “He just needed engagement, and purpose. Our entire team works to give that to our guests.”**

The Day by Day Warming Shelter along with your help and that of the Oshkosh Area Community Foundation is working to end homelessness in the community.

COTS

The Next Step to Stability

Homelessness is not OK. No one thinks so. The general public often think of individuals experiencing homelessness as “someone else.” But they are community members right among us. They are moms and dads, aunts and uncles, friends and coworkers, or sons and daughters of the people we know. Homelessness is not a choice most people make as a way of life. With the help of the Oshkosh Area Community Foundation, programs, services and facilities are at the forefront of the fight to end homelessness in our communities.

In January, COTS, Inc. with programs and services in the continuum to end homelessness, is opening what will eventually be an Oshkosh based 40-bed facility, which was purchased by the Foundation. Residents must apply to live at COTS. The residents come from a variety of referral sources, such as The Christine Ann



“EVERYONE NEEDS THESE ELEMENTS IN THEIR LIFE, BUT INDIVIDUALS WHO GET DERAILED WITH A TRAUMA OR CRISIS AND ARE NOT ABLE TO RESOLVE IT MAY BECOME HOMELESS. IT AFFECTS THEIR WELL-BEING.”

Domestic Abuse Center, Day by Day Warming Shelter, treatment programs, or self-referral.

COTS is a program as much as it is a home with a focus on four elements to achieve stability: housing, education, employment and well-being which includes health and social connections. **Cindy Sahotsky, Executive Director notes, “Everyone needs these elements in their life, but individuals who get derailed with a trauma or crisis and are not able to resolve it may become homeless. It affects their well-being.”**

The road is not necessarily an easy one. Individuals must apply to the program and when they enter it, they commit to a drug, alcohol and crime-free life, to paying the program fees and working in cooperation with the program service coordinator. **“As long as they are improving their situation, they can stay in the program for up to two years,” states Sahotsky. “We are the family that comes around them and wraps them in the services they need to get their life back.”**

Deputy Director Candice Lane will oversee the operations at the new facility in Oshkosh. She knows from her experience with the Appleton Shelter, that there is often more than one barrier for people struggling with homelessness. **“Our community is so rich in resources addressing a variety of issues, so we don’t want to take away from the other programs and services. We serve as a one stop shop, so one person is a centralized point of contact for them. Even as we work with individuals, we can identify when they have an issue, that they may not even recognize.”**

Sahotsky adds, **“We’ve had hundreds of people who enter the program, and think, ‘I’m only going**

to be here for 30 days and then I’m out.’ But when we start working with them and they start the work in the program they stay. We are helping people reinvest in the community once we help get them stabilized. They become a benefit to the community. We are rebuilding someone’s life.”

The assistance doesn’t end after the two year stay at the COTS residence. The staff remains in close contact with the residents up to three years after they leave. Sahotsky goes on to say, **“We spend a lot of time exit planning, and safety planning, to make sure they have what they need when they leave us.”**

The COTS facility is a transitional shelter, and a bridge out of crisis care. Residents can come and go as they need to. It’s their home. There is staff to help, and they have a model of ‘reach one, teach one’ which relies on the organic support the residents give each other. There is a core group of classes and programming which are required, and sometimes the residents suggest class ideas the staff haven’t thought of.

The success rate of COTS is impressive, as 90% of the individuals who go through the program, and then leave, maintain their own housing. **“Our focus,” says Sahotsky, “is that we don’t want to see people have to come back through the system.”**

With the purchase of the 40-bed residence facility, the Foundation is taking another significant step in the fight to end homelessness in the area. You can help by giving a gift to the Good Samaritan Fund with this year’s contributions allocated to funding programs and services to end homelessness in the area the Oshkosh Area Community Foundation serves.

Boys & Girls Club of Oshkosh

Taking Care of Teens

An often-unseen population of people experiencing homelessness are teenagers. We know they are out there, often “couch surfing” moving from friend to friend depending on whichever family will help them out, or take them in for a few nights. Estimates put homeless teens in the Oshkosh area at 150 to 200 annually in recent years.

While working with members of the Winnebago Housing Coalition to identify gaps in services, it became obvious that a concerted effort would be needed to address our area youth who experience homelessness. The Foundation approached The Boys & Girls Club of Oshkosh (B&GC of Oshkosh) to explore bringing the Home Base program, already in place at Boys & Girls Club of the Fox Valley with amazing results, to Oshkosh and Winnebago County.

Home Base will serve youth (up to age 21) and families experiencing challenges related to running away, homelessness and housing insecurities. The services will be voluntary, confidential and free of charge.

Currently, the B&GC of Oshkosh works frequently with Father Carr’s homeless shelter as they serve families. There is steady and constant coordination between the programs working to end homelessness in the community.

By adding Home Base, the Boys & Girls Club of Oshkosh looks to expand how they are helping the youth in the area with 24-hour hotline support, case management, crisis intervention and counseling support as well as family mediation. In addition, the program will coordinate temporary shelter, and referrals to additional agencies and community partners, and also provide care packages.

According to the CEO of the B&GC of Oshkosh, Tracy Ogden, the club has been looking at adding Home Base for the last two years. She notes they would be further along in the process if it hadn’t been for the COVID19 Pandemic. Bringing the program to Oshkosh will require three additional full-time staff positions. She indicates that they will work closely with the Boys & Girls Club of the Fox Valley to scale the program and she will need to secure funding for it. **She adds, “Home Base is really about getting to the root of a problem a child is having. We want to know, is there abuse, neglect or something else going on?”**

The addition of the program comes at the same time the club is looking to expand its physical footprint realigning their space to better suit and serve the needs of the kids they see on a daily basis. To say the club is plugged in to kids, what they need, and their daily activities is an understatement. They are running after school programming in 14 local schools in addition to the



“OUR GOAL WILL ALWAYS BE TO GET THE CHILD BACK HOME, AND IN A STABLE ENVIRONMENT IF POSSIBLE”

services they offer at their primary location near downtown Oshkosh. Omro has also requested assistance with after school programming.

In terms of the Home Base program, Ogden notes, **“Our goal will always be to get the child back home, and in a stable environment if possible”** But she also concedes that each scenario is unique, and their staff takes each child’s situation and works to provide help and solutions on a case-by-case basis. **“We get to know each child, and their unique family dynamic and needs. No one solution works with every child. They are dealing with a wide array of issues including child trafficking, drugs, alcohol and abuse in the home.”**

When you support the Oshkosh Area Community Foundation, you support programs and services like Home Base, and the children it serves.



Counseling

Delivering Help Where They Are

Trevor Fenrich, the new executive director of Solutions Recovery, believes the percentage of people with mental health issues, or struggling with substance abuse is high among those experiencing homelessness. In a recent conversation, he acknowledged that it is difficult to know which ailment comes first, a mental health problem or a substance abuse problem. It is not uncommon for someone dealing with a mental health issue, to try to self-medicate to better health. Conversely, someone with a substance abuse issue, often results with them also coping with mental health issues due to the abuse.

It was these two significant barriers to housing stability that drove the Oshkosh Area Community Foundation to fund a one year pilot program to address both of these health issues and their impact on homelessness in our community. There were specific initial goals for the project, with the hopes of seeing positive results, which would result in a longer-term commitment for services and funding from various community partners.

One unique goal and approach was to deliver professional services and counseling to participants where there were, taking services to them, rather than forcing them to find the professional help they needed which is the traditional model. Initially one on one sessions with professional counselors were offered at the Day by Day Warming Shelter, and group meetings at Solutions Recovery, delivering services where they were needed, in familiar environments. Over time, small groups began to form at Day by Day in informal settings, and became casual conversations with counselors onsite. **Executive Director, Molly Yatso-Butz, states, "It's been a tremendous help to have the professional counselors onsite not only for our guests, but also our staff, allowing them to focus on their regular duties."**



"IT'S BEEN A TREMENDOUS HELP TO HAVE THE PROFESSIONAL COUNSELORS ONSITE NOT ONLY FOR OUR GUESTS, BUT ALSO OUR STAFF, ALLOWING THEM TO FOCUS ON THEIR REGULAR DUTIES."

An additional goal was to increase the number of clinicians certified in both mental health and ADOA by two to three people by the end of the year. Since initiating the dual certification by year end 2021 they're on track to have six full dually certified clinicians will be available to work with clients."

The pilot program has achieved positive results to date, with an increased desire among participants in group sessions to now have more one-on-one sessions. The staff at the Day by Day believes the group sessions are helpful, but that overall, the one-on-one sessions are more valuable. There is, however, plenty positive feedback from clients themselves regarding the group sessions. **Various comments include: "It is a safe place." "I can now address both my mental health and substance use. I have never been able to do that before." One person added, "I like coming because it's people like me."**

Yatso-Butz notes that the sessions whether one on one or in group settings are a positive resource for the guests with no pressure, or judgment from the counselors. The guests feel safe in their presence and it's a touchpoint each week for the guests.

With the Foundation's financial support, the mental health and substance abuse counselors are having a positive impact on homeless population in the area. It is one of many steps being taken to address the issue.

If you would like to join in the fight to end homelessness, visit the Foundation's website at www.oshkoshareacf.org or call 920-426-3993 to explore opportunities to help.

Endowed Funds

TO SUPPORT THE FUTURE OF WINNEBAGO COUNTY, WAUSHARA COUNTY, GREEN LAKE COUNTY AND RIPON

We gratefully acknowledge the generous donors who have entrusted us with their legacy by creating funds that are invested to provide support in perpetuity, or with current gifts which provide immediate support for our communities.

We regret we cannot name all our contributors within these pages. This list includes our Community Impact, Field of Interest, Donor Advised, Designated Funds and Giving Circles. All Education and Scholarship Funds are listed in the Education Report. All other funds can be found on our website at www.OshkoshAreaCF.org.

Oshkosh Area Community Foundation

Community Impact Funds

Reuben H. Bitter Fund
Richard Bork Fund
William and Helen Burger Fund
Clarendon J. Combs and Jessie Clark Combs Fund
Louis C. Draheim Fund
Marjorie Drexler Fund
Horace M. Foulk Memorial Fund
Mary Malnar Fund
Good Samaritan Fund
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Field of Interest Funds

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Bob Gertsch City Parks
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Advocates for Older Adults
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OHS Class of '63 Endowment Fund
Oshkosh 150 Anniversary History Fund
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Oshkosh Youth Fund
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Erna O. Payton Fund
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Elizabeth J. Rasmussen School Program Fund
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Grace M. Shimek Fund

Margaret Tabbert Fund
Taking Root Fund
Mildred E. Turner Art and Music Fund
Mildred E. Turner Youth and Children Fund
L. S. Tuttle Memorial Fund
U.S. Venture Fund for Basic Needs
Winnebago County Crime Prevention Fund
M. Jarlath Wolf Fund for the Elderly
Zmolek Family Education Fund

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Tom Shepeck Memorial Fund
Shikoski Family Fund

Dara and Scott Sitter Fund

Dr. Eric Smiltneek Healthy Student Fund
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Thomas and Debra Wirtz Charity Fund

Bill and Beth Wyman Fund
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M3 Fund
Women Who Care-Greater Oshkosh Giving Circle
Young N.U.T.S. (Never Underestimate the Sisterhood) Fund

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AED Defibrillator Fund
Alzheimer's Association of Greater Wisconsin Fund
Apricity Endowment Fund
Apricity Fund
Margaret Bekkers and Thomas Feavel Fund for Saint Francis Community Clinic Father Carr's Place 2 B for purchasing Medical and Dental Supplies Fund Margaret Bekkers and Thomas Feavel Fund for the Christine Ann Center's Greatest Need Fund

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Bletzinger House Fund
Boys & Girls Club Alumni Fund
Boys and Girls Club of Oshkosh, Inc. Designated Fund
Boys and Girls Club of Oshkosh Mental Health Wellness Fund
Boys and Girls Club of Oshkosh Outdoor Education and Recreation Fund
Boys and Girls Club Operating Fund
Boys and Girls Club of the Tri-County Area Endowment Fund
Boys and Girls Club Unmet Needs Endowment Fund
Elroy L. Brazil Fund
Christine Ann Domestic Abuse Services Fund
Christine Ann Domestic Abuse Services Maintenance Fund
Clarity Care Endowment Fund for Program Support
Starr H. Clark Endowment Fund
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Congregation B'nai Israel Holocaust Memorial Garden Fund
Congregation B'nai Israel Fund
Covey Fund: Advocating Rights & Choices for People with Disabilities
Covey, Inc. Fund
Day by Day Warming Shelter Building Fund

Day by Day Warming Shelter Contingency Fund
Day by Day Warming Shelter Operational Fund
Diverse Options Inc. Fund
Dosogne Boys and Girls Club Maintenance Fund
Education Foundation of the Neenah Joint School District
Endowment Fund of First Lutheran Church of Poy Sippi, WI
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Family Services of Northeast Wisconsin Fund
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Feeding America Eastern Wisconsin Foundation Fund
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Friends of the Oshkosh Public Library Youth Programming Fund
Friends of Mount Morris Lakes Endowment Fund
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Friends of the Oshkosh Area Fund
Friends of the Oshkosh Seniors Center Endowment Fund
Frank Fuller Fund
Gift Card Fund
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James Grine Oshkosh Youth Symphony, In Flute Award Fund
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Tom and Penny Harenburg Zoo Fund

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Omro Area Community Center Endowment Fund
Omro Carter Memorial Library Facility Improvement Fund
Omro Extra Curricular Endowment Fund
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Oshkosh Youth Baseball Endowment Fund
Oshkosh Youth Soccer Club Endowment Fund
Oshkosh Youth Symphony Fund
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Paine Art Center and Gardens, Inc. Mary K. Shirk Endowment Fund
Paine Gardens Fund
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Saint Vincent De Paul Endowment Fund
Luida E. Sanders Fund
Howard and Enid Schafer Designated Fund for the Christine Ann Center
Howard and Enid Schafer Designated Fund for the Oshkosh Area Humane Society
Howard and Enid Schafer Designated Fund for The Salvation Army
Howard and Enid Schafer Designated Fund for Theda Care At Home Hospice Program
Pat and Karl Schulz Fund
John and Helen Schuster Lourdes Academy Fund
Sheldon Nature Area Endowment Fund
Simenson-Mt. Morris Holden Lutheran Fund
SOAR Fund
Mike Solomon/Pheasants Forever Memorial Fund
Solutions 12 Step Recovery Club Fund

Southwest Rotary Club Fund
Southwest Rotary Releaf Fund
Gilkey Stevenson Fund
Tri-County Community Dental Clinic Endowment Fund
Tri-County Community Dental Clinic, Inc. Focus on the Children Fund
Tri-County Community Dental Clinic Wetherbee Orthodontics Program Fund
Mildred E. Turner United Methodist Church Fund
Twentieth Century Club Fund
Unlock the Fox Fund
Upper Lakes Fishing Club Fund
Valley Christian School Endowment Fund
Bill Van Lieshout Oshkosh North High School Tennis Court Fund
Vandenberg Older Cat Fund
Lynne Webster Rotary Clock Endowment Fund
Webster Stanley Fund
Kay Wilde Memorial Fund
Winnebago Conflict Resolution Fund
Winnebago County 4-H Educational Endowment Fund
Winnebago County Historical and Archaeological Society Fund
Winnebago County Literacy Fund
Winnebago County Sheriff's Office K-9 Program Fund
Winnebago County Sheriff's Office Search and Rescue Fund
Winnebogoland Focus Fund
Winneconne Historical Society - Geraldine Driscoll Memorial Fund
WPS Fund

Joan Wislinsky Designated Fund for Oshkosh Family, Inc.
YMCA Endowment Fund
Charitable Gift Annuity Funds
David and Carol Cameron Charitable Gift Annuity Fund
Arlne Sitter Charitable Gift Annuity Fund
Patricia J. Uhler Charitable Gift Annuity Fund
Donald R. and Marcia A. Wolter Charitable Gift Annuity Funds

Green Lake County/ Ripon Community Foundation

Community Impact Funds

Lucile M. Grams Fund
Green Lake County/Ripon Community Foundation Fund
Herman Schultz Fund

Mr. John H. Kujawa
Kunes Country Destination RV, Inc.

L

Ronald and Tina LaBorde
Lakeside Animal Hospital
Lakeside Wealth Management, LLC
Lakeview Elementary School PTO
Robert and Jodie Larsen
Erik and Jennifer Larson
Bradford and Maureen Lasky
Mark and Kristen Lasky
Sheldon and Lori Lasky
Peter and Megan Lang
Ross and Sarah Leinweber
Cory Lardinio and Leslie Niles
Dr. Paul and Margaret Larson
Craig Leipold and Helen Johnson-Leipold
Christopher Leitch and Karlene Grabner
Judith Levin
Michael and Paulette Lewis, DDS
Joy Lindsay
John L. Llewellyn
James W. Lohry and Margaret GL
Hunt Lohry
Mark Lohry
Suzanne Loker
Norman and Susan Loomer
Lord of the Lakes Lutheran Church
Lourdes Academy of Oshkosh,
Wisconsin, Inc.
Johnnie and Diane Lowe
Eddie Jr. and Astride Lowry
LPL Financial Foundation
Leon and Ann Marie Luker
Andy and Jeanne Lyke

M

Mabel Murphy's
Main Street Public Storage
Marine Tops Unlimited, Inc.
Marlene Mielke
Luann Marquart-VanLanen
Marsh Family Dentistry, LLC
Kristine Martin
Phil and Connie Martini
Michael and Julie Marx
Dr. Michael and Julie Maslowski
Dr. John and Jane McAndrew
Paul B. McAvoy
Brian and Joann McClone
Dr. Mary McDonald
Dr. Donald and Sylvia McDonald
Dr. Robert and Dr. Caroline McDonald
McGinnis Chiropractic Office, Inc.
Patrick and Linda McMillin
Jon and Nancy McMurtrie
Harry G. and Helen H. Meeleus Trust
Carol Meeuwesen-Jones

Merydyan Technologies LLC
Metzler Enterprises of Oshkosh, LLC
John and Susan Meyer
Michael and Ruth McGinley
Michael and Susan Miller
Midwest Sport and Turf Systems, LLC
Military Veterans Museum, Inc.
Bernard and Cheryl Minerath
Miron Construction Co. Inc.
James and Elizabeth Mitchell
Modern Overhead Door Corporation
Moderow Electric, LLC
Tilman and Ann Moe
Kathy A. Mohrman
Thomas Moniz
Timothy and Pauline Moore
Matt and Cindy Morse
MPB Builders
Mueller Funeral Home, Inc.
Peter R. Muehrer
Scott and Sara Muhlbauser

N

Amy Nasr
Neeah Girls Basketball Club, Inc.
Neeah High School
Neeah High School Class of 1980
Neeah Hometown Pharmacy
Neeah Joint School District
Neeah Soccer Club
Neeah Volleyball Booster Club
William and Judith Neill
Thomas and Gloria Nesbitt
Network For Good
Nevitt Law Office
Dr. Robert and Carol Niendorf
Dr. Joann Noe Cross
Mary Nortman
Northern Telephone and Data
Northside Elevator, Inc.
John and Jill Norton
Norton's Dry Dock, Inc.

O

Oakwood Elementary School PTO
Mary Ann Offer
Ohiopyle Prints, Inc.
James and Eldrid Olson
LaVerne and Janet Olson
Osahon Okundaye
Oshkosh Area Community Pantry, Inc.
Oshkosh Area Humane Society, Inc.
Oshkosh Area School District Education
Foundation
Oshkosh Area School District*
Oshkosh Area United Way
Oshkosh Area Women's Association, Inc.
Oshkosh Chapter SPEBSQSA, Inc.
Winnebagoland Chorus

Oshkosh Convention & Visitors Bureau, Inc.
Oshkosh Corporation
Oshkosh Corporation Foundation, Inc.
Oshkosh Country Club
Oshkosh High School Class of 1970
Oshkosh Mid-Morning Kiwanis Club
Oshkosh Public Library
Oshkosh Public Museum
Oshkosh Rotary Club
Oshkosh Southwest Rotary
Oshkosh Student Association
Oshkosh Tavern League
Oshkosh Tennis Association, Inc.
Oshkosh West High School
Jesse and Julie Ostrom

P

Susan Panek
Dean and Deborah Pankratz
Richard and Gina Panske
Bruce Patrick
Patrick Huck Agency
Baron and Sandra Perlman
Rhonda Perr
Andrew and Margaret Perrie
Christopher and Jennifer Peters
Kevin and Theresa Petrick Gatchell
Mrs. Kathryn Pfaendner
James and Mary Pfeiffer
Pheasants Forever, Inc. Fox River Valley
Chapter #585
Pick 'N Save - Ripon
Dr. Kurt and Jane Piernot
Pinnacle Plumbing, LLC
Pinnow Sheet Metal, Inc.
Elizabeth Pitz
Pollesch Construction, Inc.
Bryce and Lanette Pomplun
Ed and Margaret Potempa
Madisen J. Potratz
Michael and Ann Potratz
Paul and Christine Predick
Kathleen S. Prell
Lee Prellwitz
Thomas Prosser
Provident Financial Consultants, LLC*
Richard W. Purtell and Sheryl Simons Purtell

Q

Quality Custom Metal Fabrication, Inc.
Quality Plumbing, LLC
Lois Quinney

R

Dr. Curtis and Kathryn Radford
Damon and Mary Reabe
Lisa Reas
Red's Piggly Wiggly

Julia Reinert
Di-Anne Rengstorf
James Jr. and Jane Renner Shipman
Ruth Retzlaff
Ripon Area School District*
Ripon College
Ripon Education Foundation
Ripon FFA Alumni Association
Ripon High School
Ripon Public Library
Robert and Pamela Rebman
Mr. Bryon Robichaud
Janey Rodman
Gary Rodman and Colleen Byron
TJ and Valeta Rodgers
Dr. Barry and Ann Rogers
Alan and Leanne Rommelfanger
Rotary Club of Ripon
Rotary District 6270
Charles P. Rose
Dr. Christopher and Jayne Rufener Rauch
Thomas Rusch

S

David and Mary Sales
Salzer Siding, Inc.
John Sawtell
SBS Plumbing, LLC
John Schatz
Mr. Jeffery H. Schettl
Schiek Sports, Inc.
John and Amy Schiek
Jack and Joani Schloesser
Donald and Eileen Schmidt
Schmitt Building Material & Fuel Co., Inc.
Thomas Schmude
Karen Schneider
Matthew and Stephanie Schroeder
Callan and Brenda Schultz
Dr. William and Beverly Schuster
Schwab Realty Ltd.
Wes and Barbara Schwartz
Peter Schwind and Maribeth Konz
Michael and Lisa Scott
Donald and Judith Seibold
Peter and Emily Sensenbrenner
Kim and Diane Shady
William and Katherine Shaffer
Lisa Sharratt
Richard and Carol Shikoski
Scott and Dara Sitter
David and Beverly Sennholz
Service Oil Company, Inc.
Shea Electric & Communications, LLC
Jun and Kristin Shirahama
Derrick and Sonya Siebert
Shilo Properties LLC
Silver Creek Denistry
Silver Star Brands
Thomas Simon

Allen and Mary Singstock
Sip'd LLC
Andrew and Nicole Smith
Sarah R. Smits
Smucker's The J.M. Smucker Company
SNC Manufacturing Company, Inc.
Snitz Club Baseball for Oshkosh
Society Insurance
George and Julie Sorrells
Susan Spanbauer Schmidt
Special Properties Ltd.
Scott and Karrine Spiller
Ms. Sarah Springborn
St. Raphael The Archangel Church
Gerald Stadtmueller and Catherine Luther
Joseph and Mary Ellen Stadtmueller
David D. Stanton
Robert and Carol Staszkievicz
State of Wisconsin
State of Wisconsin Department of Tourism
Diane Steele
Steinhilber, Swanson. LLP
Paul Leo and Jennifer Stellpflug
Ann Stilp
Gilbert and Karen Stoeberl
Rebecca Stoffel
Stoneridge Winneconne LLC
Maxwell M. Strycker
Ellen Sullivan
Suzanne Sutherland
Dr. Loren and Judith Swanson
David and Heidi Sweet
Switchgear Power Systems, LLC

T

Talcott Resolution Life Insurance Co
Team SNW, LLC
Donald Tenor and Karen Boehning
W. Thatcher and Joanne Peterson
The Hackstock Family Foundation
The Lyons Den DL LLC
Wayne M. Thielke
William and Ada Lara Thimke
Kathy Thomson
Marion Thompson
Thoughts LLC
Thrivent Financial for Lutherans Foundation
Diane Thull
Alice Toepel
Burk and Christine Tower
Town of Brooklyn
Paul and Jacqueline Trebiatowski
Jeffrey and Ann Trembly
Mary Troutt
Tundraland

U

United Steel Workers Local 1327
United Way Fox Cities, Inc.
United Way of Greater Milwaukee &
Waukesha County
University of Wisconsin-Oshkosh
Peter and Cynthia Uvaas

V

Mark and Claire Vanden Heuvel
Vicki Vandenberg
Troy and Ashley Vandermause
Randy and Linda Van Ness
Alan Vlach and Ann Luther
Gladys Veidemanis
John and Jillayne Verich
Verve, a Credit Union
John III and Susan Vette
Villa Rita Holdings, LLC
Village of Winneconne
Von Briesen & Roper, S.C.

W

Margaret Wachtel
Wal*Mart #1430
Wally Schmid Excavating
Walsworth
Walter Whiting
Donald and Beverly Wargula
We Believe Prevention
WEA Insurance Corp.
Dr. and Mrs. John R. S. Weber
Dr. Robert and Lisa Weber
Webster's Marketplace
Mr. Carl F. Wegner Jr.
Richard Weinnger
Patti Weissling
Anthony Weitenbeck
Wells Fargo Bank N.A.
Robert and Margaret Wilms
Mark and Catherine Wiese
Louis and Carol Wilhelm
Wihlm Dental, LLC
Thomas and Patricia Wildman
Winnebago Community Credit Union
Winnebago County
Winnebago County 4-H Leaders
Association, Inc.
Winneconne Community School District
Winneconne Lodge 186
Winneconne Road Runners, Inc.
Winneconne Thrift & Gift, Inc.
Wisconsin Masonic Foundation
Wisconsin Public Service Foundation
Wisconsin United Methodist
Foundation, Inc.
Wishing Well of Green Lake County, Inc.
George III and Michele Wittler

Terrance and Eve Lynne Wojahn
Sean T. Wood
Mark and Joyce Worley
Thomas Wyman
William and Beth Wyman

Y

Gary and Sandra Yakes
Yellow House Realty
Timothy and Judith Young

Z

Richard and Janet Zellmer
Andrew and Deborah Zeratsky
William Zimar and Susan Neitzel
Kenneth and Carol Zwick

Audited Financial Statements

JULY 1, 2020 - JUNE 30, 2021

Assets	2021	2020
Cash & Investments	\$152,041,762	\$114,706,786
Receivables	1,429,543	1,117,217
Property & Equipment	558,702	571,677
Other Assets	176,267	578,950
Total Assets	\$154,206,274	\$116,974,630
Liabilities & Net Assets	2021	2020
Agency Funds	\$49,174,456	\$37,692,795
Payables	2,387,162	2,794,167
Long-Term Debt	574,638	1,125,179
Net Assets	102,070,018	75,362,489
Total Liabilities & Net Assets	\$154,206,274	\$116,974,630
Contributions*	2021	2020
	\$7,474,035	\$8,295,196
Distributions	2021	2020
Grants/Scholarships	\$5,653,194	\$5,806,707
Agency/Designated	596,958	1,198,752
Total Grants/Scholarships	6,250,152	7,005,459
Program Distributions**	1,548,211	1,249,264
Total Distributions	\$7,798,363	\$8,254,723

* Reporting in the audited financial statements excludes agency funds, in accordance with accounting standards. Reporting in the text and charts of the Annual Report represent total activity including agency funds.

** Program distributions are funds paid directly to a vendor for nonprofit organizations and special community projects.

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 Victoria Beltran
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 Tom Castle
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 Mandi Hinrichs
 Jodie Larsen, *Secretary*
 Brian McClone, *Vice President*
 Nate Olson
 Kate Pfaendtner
 Russell Reff
 Tony Renning
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 Karen Schneider, *Treasurer*
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 Patty Shea

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 John Birmingham
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 Mike Castle
 Marcy Coglianese
 Dave Elbing
 Tom Harenburg
 Lorrie Keating Heinemann
 Robert Hergert
 Jason Hirschberg
 Peter Lang
 Mark Lasky
 Sheldon Lasky
 Catherine Luther
 Jim Malczewski
 Sylvia McDonald
 Ginna Nelson
 Dave Schecklman
 Jack Schloesser
 Patrick Seubert
 Steve Sorenson
 Jack Sullivan
 Sam Sundet
 Burk Tower
 Dave Vierthaler
 Beth Wyman
 Bill Wyman
 Gary Yakes

Winneconne Area Community Foundation Board

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 John Broderick
 Emily Dunham, *Secretary*
 Cary Garofalo
 Kimberly Jaeger
 Peggy Larson
 Samuel McGinnis
 Marsha Patterson, *President*
 Kate Pfaendtner, *Oshkosh Foundation Liaison*
 Kristin Sullivan
 Rose Unser
 Craig Wiedemeier
 Jessica Van Bommel
 Mike Vaughan, *Past President*
 Craig Wiedemeier

Green Lake County/Ripon Community Foundation

Larry Behlen
 Robert Eidahl
 Barb Evensen
 Mark Judas
 Jeff Liddicoat
 William Neill
 Steve Sorenson

Oshkosh Area Community Foundation Staff

Dawn Clark, *Executive Assistant*
 Cheryl Fowler, *Director of Education*
 Karlene Grabner, *Director of Donor Services*
 Katie Neitzel, *Development and Communications Manager*
 Amy Putzer, *Director of Programs*
 Jennifer Sheahan, *Director of Finance and Administration*
 Dawn Watson, *Office/Program Assistant*
 Bill Wyman, *President and Chief Executive Officer*



**OSHKOSH AREA
COMMUNITY
FOUNDATION**

230 Ohio Street, Suite 100, Oshkosh, WI 54902-5894 • 920.426.3993 • info@OshkoshAreaCF.org • www.OshkoshAreaCF.org

Serving Winnebago County, Waushara County, Green Lake County and Ripon, along with our affiliates:



www.women.oshkoshareacf.org



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Green Lake County / Ripon
Community Foundation

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