



Polish Investment
& Trade Agency
PFR Group

THE COSMETICS SECTOR

Poland. Business Forward



Poland is an internationally acclaimed destination for:

Pristine nature
A top 10 country to visit according to Lonely Planet

A place where East meets West
Dynamic business hub at the heart of Europe

Vibrant food scene
Warsaw among Top 10 Vegan-Friendly Cities in the World

Great cities
Wrocław – most business friendly medium – sized European city (2022)
Kraków – a TOP 25 Travellers’ Choice 2022
Łódź – in the „Best of the World 2022” List by National Geographic

Attractive place for expats
Young, increasingly international society, with a very high level of English proficiency

Rich history
Vast legacy of bravery and resilience

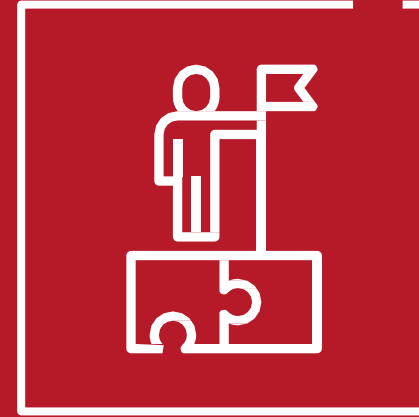




WHY
POLAND



FACTS ABOUT
THE POLISH
COSMETICS
SECTOR



WHAT MAKES
US DIFFERENT



DID YOU KNOW
THAT



SUPPORT
INSTITUTIONS



HOW WE CAN
HELP YOU

Unprecedented growth

Highest growth rate in the OECD between 1990 and 2019

Superb market share

Poland is the sixth largest economy in the European Union in terms of GDP

Large, high-quality talent pool

300k+ of well-educated graduates annually

Resilient economy

Poland is considered to be one of the most economically stable and fastest developing countries in the world.

Transparent

Regional leader (2nd in CEE) in the Transparency International Corruption Perceptions Index

FDI magnet

In 2022, Poland was ranked highest in the CEE region and eighth in Europe in terms of the number of inward foreign direct investments.

Top-notch infrastructure

5th longest highway network in the EU
Over 5,115 km total length of motorways and expressways

Ratings remain high despite the turbulent times

Moody's: A2 , S&P: A-, Fitch: A-, as of the second half of 2023

Competitive, well-developed cities

European Cities of the Future 2023 (fDi Intelligence):

Warsaw – 6th position overall (ahead of Berlin and Stockholm)
and 2nd in the business friendliness category among major cities;

The Silesia Region – European Entrepreneurial Region in 2021-2022,
among the top ten European regions in terms of attracting FDI and cost-effectiveness



FACTS ABOUT THE POLISH COSMETICS SECTOR



The value of the Polish cosmetics market in 2022 was over €6,5 bn. Poland's cosmetics market growth is estimated at 6.2% in nominal terms in 2023 (according to PMR).



The Polish cosmetics industry is the 5th in the EU (in terms of market value).



The value of Polish cosmetics export was: €4.3 bn (2022). Countries of the European Union are the main destinations.

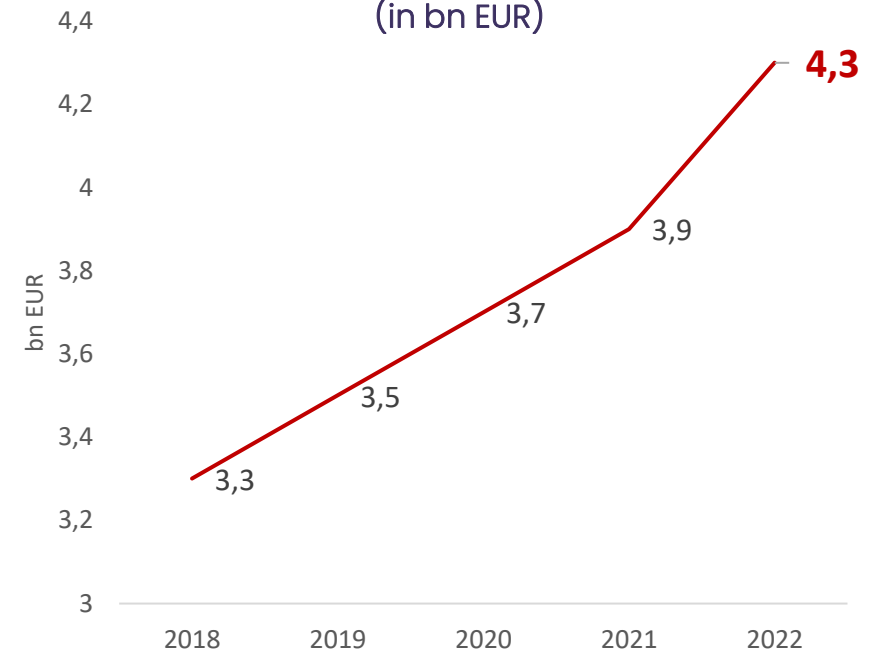


TOP 10 export destinations (2022):
Germany, Czechia, the UK, Belgium, Russia, France, the Netherlands, Italy, Ukraine, Spain



In the cosmetics industry in Poland, competition is strong, which forces continuous improvement of product quality. There are over 1,200 manufacturers of cosmetic and toiletry products (according to official Polish „REGON” register).

Polish cosmetics exports 2018-2022
(in bn EUR)



Sources:

Statista, Cosmetics market in Poland - statistics & facts, February 2023
<https://mypmr.pro/products/handel-detaliczny-artykulami-kosmetycznymi-w-polsce>
 Market Performance 2022, European Cosmetic, Toiletry & Perfumery Data.
 International Trade Centre maj 2023 (TOP 10 w podziale na kraje i regiony)
 PKO BP „The cosmetics industry in Poland 2022” Report

WHAT MAKES US DIFFERENT



HIGH QUALITY PRODUCTION METHODS

required by the EU's regulations and standards.

INVESTMENT IN R&D AND INFRASTRUCTURE

There are many independent research laboratories in Poland. They create a well-developed network of centres carrying out microbiological, physical, chemical, dermatological and other specialist studies, needed in the cosmetic industry.

INNOVATIONS AND SUSTAINABILITY

Polish cosmetics offer innovation and respond to global beauty trends, taking particular care for sustainability and eco-friendliness. We use local and natural ingredients.



A DEVELOPED MARKET WITH ESTABLISHED TRADITIONS

More than 100 years of experience and tradition. The leaders of the Polish cosmetics industry sector grew out of traditional family-owned businesses.

QUALIFIED PEOPLE

The number of facilities in education, cosmetology faculties and cosmetic chemistry is steadily growing. 125 academic institutions offer cosmetology and cosmetics chemistry courses.



CREATIVITY AND FLEXIBILITY

Small and medium-sized manufacturers can easily adjust to the requirements of a changing market. Their production lines are short; therefore, the production process can be changed quickly as required. A wide range of products that can meet the needs of different customers on various markets.

Sources:
Kosmetyczni.pl, The Polish Union of the Cosmetics Industry
OPI PIB, RAD-on database

DID YOU KNOW THAT



In 2021 for Polish consumers mascara was the favorite color cosmetic.

Polish cosmetics brands are finding crowds of fans around the world. Among the best globally recognized Polish brands, Forbes in its report lists such companies as Global Cosmed, Ziaja, Eveline Cosmetics, Oceanic, Orkla Care, Cosmo Group, Dr. Irena Eris and Bielenda, among others.

Polish nail polishes are an export hit. According to forecasts, revenues in the nail cosmetics segment in Poland will record steady growth from 2023 to 2027 by a total of more than EUR 18.5 million (+20.35%).

Poland's cosmetics industry will continue to grow over the years. Revenues in Poland's beauty and personal care market are projected to grow to €5.5 billion by the end of 2027 (According to Statista's Consumer Market Outlook).

71% of all cosmetic companies in Poland are Polish entities which provide a strong position for local manufacturers on the domestic market (despite the competition from global brands).

Sources:

<https://fashionbiznes.pl/ranking-10-najwiekszych-polskich-firm-kosmetycznych-ktore-sa-znane-globalnie/>

<https://www.statista.com/topics/5997/cosmetics-market-in-poland/#topicOverview>

<https://www.statista.com/forecasts/1260154/poland-revenue-nails-cosmetics-market>

SUPPORT INSTITUTIONS

The Polish Union of the Cosmetics Industry

The Polish Union of the Cosmetics Industry exclusively represents and supports the strategic goals of entrepreneurs in the cosmetics industry. For 20 years it has been an active voice of the sector in the lawmaking process. It collaborates effectively with Polish and European administrative institutions on a daily basis, and together with its member companies it creates and implements solutions that help develop the Polish cosmetics market, which today is 5th in the European Union.

The Union brings together nearly 220 companies, including cosmetics producers and distributors, laboratories, consulting companies and teaching centres, as well as their industry partners – suppliers of packaging and raw materials. It unites and works on behalf of startups, small family businesses, as well as large international corporations and major Polish cosmetics companies, which work together effectively in an atmosphere of mutual respect and trust, while maintaining all the rules of competition.



The Polish Association of Cosmetic and Detergents Industry

The Polish Association of Cosmetic and Detergent Industry (PACDI) supports the development of cosmetic and detergent manufacturers since 1992. It provides them with knowledge on industry's legal requirements and obligations – both at a national and EU level. Committed to creating a conducive environment for the sector. PACDI's members are manufacturers and distributors, retailers, raw material suppliers, laboratories and others.



The Polish Investment and Trade Agency

The Polish Investment and Trade Agency's (PAIH) mission as a Government Agency is:

- To enable small- and medium-sized companies to reach their full potential in exporting their products and services around the world
- To support potential investors in Poland by providing comprehensive and up-to-date information services regarding legal and tax aspects, location and human capital, as well as on the available financial incentives
- To promote 'Poland as a Brand'

How we can help

PAIH's experienced team of experts with a hands-on approach and excellent understanding of the needs of entrepreneurs will ensure that your projects will move as fast and smooth as possible.



Information packs
macroeconomic, HR,
legal, sectoral data



**Analysis
of export
potential**



**Preparing
information
packs**



**Verifying
business
partners**



**Organising
business
missions**



**Preparing lists
of possible
business partners**



**Organising
B2B meetings**



**Support in contacts
with Government
Agencies**

Contact us

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