

Acta botánica mexicana ISSN: 0187-7151 ISSN: 2448-7589 Instituto de Ecología A.C., Centro Regional del Bajío

Reyes-Chávez, Johan; Fabiola-Díaz, Rina; Vega, Hermes New records and notes on the genus *Phanerophlebia* (Dryopteridaceae) in Honduras Acta botánica mexicana, no. 127, e1554, 2020 Instituto de Ecología A.C., Centro Regional del Bajío

DOI: https://doi.org/10.21829/abm127.2020.1554

Available in: https://www.redalyc.org/articulo.oa?id=57466093004



- Complete issue
- More information about this article
- Journal's webpage in redalyc.org

Fre Ralyc. Prg

Scientific Information System Redalyc

Network of Scientific Journals from Latin America and the Caribbean, Spain and Portugal

Project academic non-profit, developed under the open access initiative



# New records and notes on the genus *Phanerophlebia* (Dryopteridaceae) in Honduras

Nuevos registros y notas sobre el género *Phanerophlebia* (Dryopteridaceae) en Honduras

Johan Reyes-Chávez<sup>1,4</sup>, Rina Fabiola-Díaz<sup>2</sup>, Hermes Vega<sup>3</sup>

# Abstract:

**Background and Aims:** The genus *Phanerophlebia* was considered as enigmatic among pteridologists. Previous reviews have delimited a total of eight species, only two of which have been reported for Honduras. The objective of this study was to review the species of *Phanerophlebia* in Honduras and to examine their ecology, habitat, and distribution.

**Methods:** Between March 2018 and February 2019, we reviewed herbarium specimens of *Phanerophlebia* and made trips and new collections in previously reported locations, in order to better understand the ecology, habitat, and distribution of the Honduran species.

**Key results:** We document the first record for Honduras of *Phanerophlebia macrosora* and the rare hybrid *P. juglandifolia* × *P. macrosora*. A dichotomous key was prepared for the species reported for the country.

**Conclusions:** Molecular and cytological studies of difficult to delimit taxa are needed, as well as the effective conservation of the areas where they can be found. Revisions of pteridophyte groups and additional surveys are still necessary to better understand the current diversity of Honduras. **Key words:** hybrid, Montaña de Celaque National Park, Montaña de Santa Barbara National Park, new record, pteridophytes.

# Resumen:

Antecedentes y Objetivos: El género *Phanerophlebia* fue considerado como enigmático entre los pteridólogos. Revisiones previas han delimitado un total de ocho especies, de las cuales solo dos se han registrado de Honduras. El objetivo de este estudio fue revisar las especies de *Phanerophlebia* en Honduras y examinar su ecología, hábitat y distribución.

**Métodos:** Entre marzo de 2018 y febrero de 2019, revisamos especímenes de herbario de *Phanerophlebia* y realizamos viajes y nuevas colectas en lugares previamente reportados para comprender mejor la ecología, el hábitat y la distribución de las especies hondureñas.

**Resultados clave:** Documentamos el primer registro para Honduras de *Phanerophlebia macrosora* y del raro híbrido *P. juglandifolia* × *P. macrosora*. Se elaboró una clave dicotómica para las especies reportadas en el país.

**Conclusiones:** Los estudios moleculares y citológicos de taxa difíciles de delimitar son necesarios, al igual que una efectiva conservación de los sitios donde se encuentran. Las revisiones de los grupos de pteridófitas y colectas adicionales aún son necesarias para comprender mejor la diversidad actual de Honduras.

Palabras clave: hibrido, nuevo registro, Parque Nacional Montaña de Celaque, Parque Nacional Montaña de Santa Bárbara, pteridófitas.

<sup>1</sup>Escuela Agrícola Panamericana Zamorano, Centro Zamorano de Biodiversidad, Valle de Yeguare, Francisco Morazán, Honduras.

<sup>2</sup>Escuela Agrícola Panamericana Zamorano, Herbario Paul C. Standley (EAP), Carrera de Ambiente y Desarrollo, Valle de Yeguare, Francisco Morazán, Honduras. <sup>3</sup>MAPANCE (Mancomunidad de Municipios del Parque Nacional Celaque), Bulevar Mercedes, Edif. de Gobernación, Gracias, Lempira, Honduras.

<sup>4</sup>Author for correspondence: <u>botanicareyes@gmail.com</u>

Received: April 30, 2019 Reviewed: June 13, 2019. Accepted by Marie-Stéphanie Samain: July 29, 2019. Published Online first: September, 2019. Published: Acta Botanica Mexicana 127 (2020). To cite as: Reyes-Chávez, J., R. Fabiola-Díaz and H. Vega. 2019(2020). New records and notes on the genus *Phanerophlebia* (Dryopteridaceae) in Honduras. Acta Botanica Mexicana 127: e1554. DOI: 10.21829/abm127.2020.1554

This is an open access article under the Creative Commons 4.0 Attribution-Non commercial Licence (CC BY-NC 4.0 International).

e-ISSN: 2448-7589

## Introduction

Due to the limited known sites where *Phanerophlebia* C. Presl taxa occur naturally and due to their limited populations, the genus was previously classified as enigmatic by pteridologists (Yatskievych, 1996; Valdez-Avila et al., 2007). To this day, the conservation status of some of its species are still poorly known. It belongs to the family Dryopteridaceae, which comprises 26 genera and an estimated 2115 species (PPGI, 2016). Its relationships with the Asian genus Cyrtomium C. Presl and with Polystichum Roth have consistently been mentioned (Tryon and Tryon, 1982, Barrington, 1985; Yatskievych et al., 1988; Yatskievych, 1989, 1992, 1996; Moran and Riba, 1995; Mickel and Smith, 2004). Together with Arachniodes Blume and Dryopteris Adans., these five genera form the subfamily Dryopteridoideae (Liu et al., 2016; PPGI, 2016), of which Phanerophlebia is the only genus confined to the New World (Yatskievych, 1992, 1996; Moran and Riba, 1995; Mickel and Smith, 2004).

Previous reviews have discussed the need for further studies on the generic distinction and the species of *Phanerophlebia* (Yatskievych, 1996; Mickel and Smith, 2004). In Honduras, this genus has a limited distribution; Yatskievych (1996) reported only two localities, in the departments of Santa Bárbara and Lempira. So far only two of the eight recognized species (PPGI, 2016) have been reported, being *Phanerophlebia haitiensis* C. Chr. and *P. juglandifolia* (Humb. & Bonpl. ex Willd.) J. Sm. (Nelson Sutherland et al., 1996). The objective of the present study was to carry out a detailed review of the existing collections of *Phanerophlebia* and its localities in Honduras, in order to understand the diversity and distribution of the genus in the country.

# Material and Methods

We conducted a systematic review of the *Phanerophlebia* samples deposited in the herbaria Paul C. Standley (EAP) of the Escuela Agrícola Panamericana Zamorano and Tegucigalpa Flora de Honduras (TEFH) of the Universidad Nacional Autónoma de Honduras, as they are the two largest herbaria in the country. Trips were made between March 2018 and February 2019 to three national parks from which the genus has previously been recorded. Ferns were collected randomly and within plots following standard plant collection and preparation protocols, and due to the rarity of the plants, only one individual was collected from each population we encountered. In Celaque National Park we sampled 54 plots of 20 × 20 m<sup>2</sup> as part of a wider ecological study that aims to analyze the distribution pattern of ferns along their altitudinal gradient. As a consequence, *Phanerophlebia* collections were realized opportunistically inside and outside these plots. However, in Montaña de Santa Bárbara National Park and La Tigra National Park only opportunistic collections were made at specific localities from which the genus has previously been known. In addition, the search was extended to cover a wider geographical area inside the parks. This was done to ensure that sampling was adequate.

Subsequently, the material was identified using the keys of Yatskievych (1996) and deposited in EAP. In the future, some specimens will be sent to several herbaria outside the country.

A map of the known distributions in Honduras was developed using the sample localities and the QGIS 2.8.4 software (QGIS, 2015). Maps of new records were developed using information from TROPICOS (2019) and Honduran localities.

## Results

We revised seven herbarium specimens that were already collected and deposited, by various researchers, in Honduras; six of these belong to *P. juglandifolia* and one to *P. haitiensis*. Among these herbarium specimens, collections of *P. juglandifolia* from La Tigra National Park (PNLT) had not been included in previous revisions, but our visits to the reported locality could not confirm its occurrence (Fig. 1). We collected three *Phanerophlebia* individuals in the Santa Bárbara Mountain National Park (PNMC). The first records of *Phanerophlebia macrosora* (Baker) Underw. and *Phanerophlebia juglandifolia* (Humb. & Bonpl. ex Willd.) J. Sm. × *macrosora* (Baker) Underw. are added to the Honduran flora.

# Key to Honduran *Phanerophlebia* species and their hybrids

- 1a. Veins free; fresh leaves with strong and unpleasant odor ...... *P. macrosora* (Baker) Underw.
- 1b. Veins regularly or at least commonly anastomosing



Figure 1: Known distribution of the genus Phanerophlebia C. Presl in Honduras: Phanerophlebia haitiensis C. Chr., P. juglandifolia (Humb. & Bonpl. ex Willd.) J. Sm., P. macrosora (Baker) Underw., P. juglandifolia (Baker) Underw. × P. macrosora (Humb. & Bonpl. ex Willd.) J. Sm.

- 3a. Sori indusiate; rhizome scales brownish or reddish, concolorous ...... *P. haitiensis* C. Chr.

- Phanerophlebia haitiensis C. Chr., Kongl. Svenska Vetensk. Acad. Handl., Ny Följd 16: 42. 1937. TYPE: HAI-TI. Ekman 3119 (S).
- ≡ Cyrtomium haitiense (C. Chr.) C.V. Morton, Am. J. Bot. 47: 55. 1957.

Plants not strongly scented; rhizomes up to 10 mm diameter, apparently deeply seated in substrate, short-repent to ascending, not branched at maturity; rhizome scales 4.5-7 mm long, 2-4 mm wide, ovate to elliptic-lanceolate, erose-denticulate, with few, short cilia at base, concolorous, brown (rarely light color with age); leaves up to 50 cm long; petioles slightly shorter or longer than the laminae;

petiolar scales usually deciduous, loosely overlapping, much like rhizome scales, the broadest up to 3 mm wide, tapering into reduced, hair-like structures above; pinnae 1-4 pairs, up to 9 cm long, lanceolate to lance-ovate, usually falcate, apex acute to attenuate, base unevenly cuneate, lacking an acroscopic auricle, margins sometimes slightly undulate, spinulose-serrulate in distal half; buds absent from axils of distal pinnae; veins with irregular marginal anastomoses, 2-3 branched; sori in 1-2(-3) series between costa and margins; indusia 0.7-1.1 mm diameter, membranous, flat or concave centrally, not umbonate, shriveled at maturity; spores 35-56 µm long, often lacking a well-developed perispore.

Ecology: in Honduras this species had been reported only from an area 7 km north of the "Mochito" in the department of Santa Bárbara. However, we located a population of around 40 individuals, growing in clusters on shaded limestone rocks, near the community of "Cedral" at 2500 m. It is likely to occur in multiple zones within the PANAMOSAB above 2200 m, due to the large number of shaded limestone surfaces were the species previously has been recorded.

Distribution: Guatemala, Haiti, and Honduras (Yatskievych, 1996).

Additional material examined: HONDURAS. Department Santa Bárbara, municipality Las Vegas, El Mochito, 2200-2500 m, 14°55'00''N, 88°07'00''W, 23.X.1991, *R. Moran 5706* (EAP, TEFH); El Cedral, 2500 m, 14°54'48.7''N, 88°06'48.8''W, 7.II.2019, *J. Reyes et al. 331* (EAP).

Taxonomic notes: this species is the smallest *Phanerophlebia* in Honduras (Fig. 2) and is similar to *P. pumila* (M. Martens & Galeotti) Fée, differing in not having persistent petiolar scales, veins frequently anastomosing toward the pinnae margins (vs. free or unfrequently anastomosing) and in the size of its rhizome scales (4.5-7 mm vs. 3-5 mm long). The specimen *Moran 5706* (EAP) was misidentified as *P. pumila* (duplicates at TEFH and MO later corrected to *P. haitiensis* by other botanists) showing how similar these species can be.

Phanerophlebia juglandifolia (Humb. & Bonpl. ex Willd.)
 J. Sm., J. Bot. (Hooker) 4: 187. 1841.

*■ Polypodium juglandifolium* Humb. & Bonpl. ex Willd., Sp.
 PI. 5: 195. 1810. TYPE: VENEZUELA. *Humboldt y Bonpland s.n.* (B-W-19688).

*■ Amblia juglandifolia* (Humb. & Bonpl. ex Willd.) C. Presl.,Tent. Pterid. 185: t. 7, f. 2. 1836.

≡ *Aspidium juglandifolium* (Humb. & Bonpl. ex Willd.) Kunze ex Klotzsch, Linnaea 20: 363. 1847.

= Amblia latifolia Fée. Mém. Foug. 8: 101. 1857.

≡ *Cyrtomium juglandifolium* (Humb. & Bonpl. ex Willd.) T. Moore, Index Filicum. 83. 1857.

≡ *Dryopteris juglandifolia* (Humb. & Bonpl. ex Willd.) Kuntze, Rev. Gen. Pl. 2: 813. 1891.

≡ Polystichum juglandifolium (Humb. & Bonpl. ex Willd.) Diels., Nat. Pflanzenfam. 1(4): 193. 1899.

Plants not strongly scented; rhizomes up to 7 mm diameter, generally deeply penetrating in substrate (sometimes superficial), short-repent to nearly erect, not branched at maturity; rhizome scales 6-10.5 mm long, 3-5 mm wide, lanceolate, ciliate, bicolorous with broad or sometimes narrow, dark brown, sometime with sclerotic center or narrower; leaves up to 60(-85) cm long; petioles shorter to slightly longer than the laminae; petiolar scales subpersistent, overlapping and often dense, much like rhizome scales, the broadest up to 4 mm wide, tapering into reduced, hair-like structures; pinnae 2-4(-6) pairs, up to 17.5 cm long, ovate to lance-ovate, usually somewhat falcate, apex attenuate, base obliquely cuneate to rounded, margins often slightly undulate proximally, spinulose-serrulate in distal half or more commonly in distal two-thirds; buds present on at least some leaves in each population; gemmae in axils of distal pinnae (rarely in axils of more proximal pinnae); veins with 1-3 series of regular marginal anastomoses, 3-5 branched; sori in 2-4(-5) series between costa and margins; sori exindusiate; spores 41-60 µm long.

Ecology: this species is the most common *Phanero-phlebia* in Honduras (Fig. 3). We observed it in PANAMO-SAB and PNMC but could not confirm it in PNLT. It has both terrestrial and epipetric habits; however, the species has



Figure 2: Phanerophlebia haitiensis C. Chr. A. habitat and fronds; B. pinnae and indusiate sori.



Figure 3: Phanerophlebia juglandifolia (Humb. & Bonpl. ex Willd.). J. Sm. A. habitat and fronds; B. pinnae and exindusiate sori.

fewer pinnae pairs when growing on rocks (2-4 vs 3-7 pinna pairs).

Distribution: Colombia, Costa Rica, El Salvador, Guatemala, Honduras, Mexico, Nicaragua, Panama and Venezuela (Yatskievych, 1996).

Additional material examined: HONDURAS. Department Francisco Morazán, municipality Tegucigalpa, La Tigra Mountain, 1776 m, *C. Ayllón 18* (TEFH); loc. cit., 1700 m, 11.XI.1989, *M. Bueso 87* (TEFH). Department Lempira, municipality Gracias, Celaque Mountain National Park, Naranjo River, 24.V.1991, *P. House et al. 961* (EAP, TEFH); trail from Río Naranjo to camp one, 2000 m, 14°33'00''N, 88°40'00''W, 14.XI.1991, *R. Moran 5565* (EAP, TEFH); loc. cit., 1800 m, 14°30'55.2''N, 91°20'57.6''W, 5.IX.2018, *J. Reyes 218* (EAP); loc. cit., 2045 m, 14°33'39.4''N, 88°39'40.4''W, 10.XI.2018, *J. Reyes and E. Segura 332* (EAP). Department Santa Bárbara; municipality Las Vegas, El Mochito, 2200-2500 m, 14°55'00''N, 88°70'00''W, 23.XI.1991, *R. Moran 5667* (EAP, TEFH); municipality Santa Bárbara, Mountain of Santa Bárbara, 2275 m, 14°55'03''N, 88°10'57''W, 28.IV.1973, *A. F. Clewell and D. Hazlett 3875* (EAP); loc. cit., 1800 m, 14°56'50.2''N, 88°07'58.4''W, 4.II.2019, *J. Reyes et al. 278* (EAP); loc. cit., 1800 m, 14°54'46.3''N, 88°06'28.7''W, 7.II.2019, *J. Reyes et al. 334* (EAP).

Taxonomic notes: specimens in Honduras are highly variable, as mentioned by other authors (Moran and Riba, 1995; Mickel and Smith, 2004). None appear to have axillary buds, even in the densest populations found, and this feature diverges from populations in Mexico and from the description of the species (Yatskievych, 1996).

Some specimens from PANAMOSAB overlap in the size of the scales and spores between *P. juglandifolia* and *P. gastonyi* Yatsk., and this had been previously mentioned by Mickel and Smith (2004). Molecular or cytological studies may be necessary to differentiate them, because *P. juglandifolia* is a tetraploid species and *P. gastonyi* is a diploid (Yatskievych, 1996).

# 3. Phanerophlebia juglandifolia (Humb. & Bonpl. ex Willd.) J. Sm. × P. macrosora (Baker) Underw.

Plant not strongly scented; rhizomes up to 24 mm in diameter, deeply penetrating in substrate, erect or ascending, rhizome scales 8-13.2 mm long, 4.8-6.5 mm wide, lanceolate, erose to shortly ciliate, bicolorous with broad dark brown centers; leaves 16-24 cm long, 3.2-4.2 cm wide; petioles longer than the laminae; petiolar scales subpersistent, overlapping and often dense, much like rhizome scales, mixed and with tapering into reduced, hairlike structures; pinnae 5-9 pairs, up to 24 cm long, ovate to lance-ovate, slightly falcate, apex attenuate, base obliquely cuneate to unevenly rounded, margins undulate and often slightly spinulose towards the apex, buds absent; veins with 1-4 series or regular anastomoses, 3-4 branched; sori 3-4 series between costa and margins, often two lumped together; indusia not consistently present, somewhat bicolorous, 4-7 mm in diameter, flat, not umbonate, shriveled; spores blackened and mishaped.

Ecology: We found three individuals at 1500 m in the PNMC with distinctive characteristics mentioned by Yatskievych and Gastony (1987) as a hybrid between *Phanerophlebia juglandifolia* and *P. macrosora* (Fig. 4). It occurs in an area without any of the putative parental species. *Phanerophlebia juglandifolia* can be found within this elevational range; however, *P. macrosora* has only been found at 2700 m on the opposite side of the PNMC. Because its distribution is very limited, as mentioned below in notes about *P. macrosora*, there is little likelihood of crossing with *P. juglandifolia* in that specific location. We propose three hypotheses to explain this hybrid:



Figure 4: Phanerophlebia juglandifolia (Humb. & Bonpl. ex Willd.) J. Sm. × P. macrosora (Baker) Underw. A. habitat and fronds; B. pinnae and indusiate sori.

1) In the past, the putative parental species shared a niche at this elevation. In this sense, the discovery of the rare hybrid corresponds to a remnant of this interaction in the area. However, this contrasts to the situation in Costa Rica mentioned by Yatskievych and Gastony (1987), where the hybrid is common and occurs in the same niche as the putative parental species.

2) There exists a population of *P. macrosora* that has not yet been found and considering the potential dispersal range of the spores, these could converge on the site to generate the hybridization event. This is unlikely as a perimeter of 300 m<sup>2</sup> was intensively sampled without finding the putative parental species.

3) The *P. macrosora* population found at the other side of the mountain, at 2700 m, has a long dispersion range that could converge on this specific place as part of the "spore rain". Considering that extensive surveys were conducted at the PNMC and that no other occurrence, even on similar elevations and conditions along the altitudinal gradient, was detected, it appears impossible to explain why this hybrid population is so local and small. The discovery of this hybrid represents a new record for the Honduran flora (Fig. 5).

#### Distribution: Costa Rica and Honduras (Fig. 6).

Additional material examined: COSTA RICA. Province Heredia, 2 km east of Sacramento on highway 114 from San José de la Montaña, south slope of Volcan Barva, 10°06'00''N, 84°07'00''W, 1980 m, 18.III.1986, *G. Yatskievych and K. Mc-Crary 86-31A* (MO). HONDURAS. Department Lempira, municipality Gracias, Celaque Mountain National Park, 1400 m, 14°33'38.5''N, 88°38'40.4''W, VIII.2018, *J. Reyes et al., 201* (EAP).

Taxonomic notes: we observed that the individual collected of this hybrid, besides having misshaped and aborted spores, shares morphological characteristics such as the presence of indusia and the size and shape of the pinnae and the lamina with *P. macrosora*, and the anastomosing venation pattern and color of the scales with *P. juglandifolia* (Fig. 7). Nevertheless, it is notable that its general appearance resembles *P. macrosora*. Because *P. juglandifolia* is tetraploid and *P. macrosora* is diploid (Yatskievych, 1992), the putative hybrid theoretically should be morphologically more similar to *P. juglandifolia*, which is not the case of this hybrid either in Honduran or Costa Rican territory.

 Phanerophlebia macrosora (Baker) Underw., Bull. Torrey Bot. Club 26: 213. 1899.

*■ Aspidium juglandifolium* (Humb. & Bonpl. ex Willd.) Kunze
 ex Klotzsch var. *macrosorum* Baker, J. Bot. 25: 25. 1887. TYPE:
 COSTA RICA. *Cooper s.n.* (K).

= *Phanerophlebia guatemalensis* Underw., Bull. Torrey Bot. Club 26: 214. 1899.

≡ Aspidium macrosorum Christ., Bull. Herb. Boissier ser. 2, 4: 963. 1904.

≡ *Cyrtomium macrosorum* (Baker) C.V. Morton., Amer. Fern J. 47: 55. 1957.

= *Cyrtomium guatemalense* (Baker) C.V. Morton., Amer. Fern J. 47: 55. 1957.

Plants with a strong, unpleasant, skunk odor when fresh; rhizomes up to 20 mm diameter, deeply penetrating in substrate, erect or ascending, unbranched at maturity; rhizome scales 10-15 mm long, 5-7 mm wide, ovate to lance-ovate, erose-ciliate, concolorous (rarely with a slightly darkened central area); leaves up to 0.7-2.7 m long; petiolar scales persistent, dense and overlapping, much like rhizome scales, the broadest 7 mm wide, mixed and reduced, hair-like structures above; pinnae (4-)6-17 pairs, up to 27 cm long, narrowly oblong-lanceolate, occasionally slightly falcate, apex attenuate, base obliquely cuneate to rounded, lacking an acroscopic auricle, margins spinulose-serrulate nearly to base; buds absent from axils of distal pinnae; veins free, 3-4 branched; sori in 2-4 series between costa and margin; indusia 0.6-1.1 mm in diameter, membranous, flat or concave centrally, not umbonate, shriveled at maturity; spores 41-60 μm long.

Ecology: we found a population of around 40-50 individuals in the PNMC. This population was limited to a relatively small, humid, flat site at 2700 m in an area of approximately 800 m<sup>2</sup>. This population is dispersed and has the skunk scent mentioned by other authors (noted as unpleasant). We confirm this odor in the juvenile leaves; however, it



Figure 5: Herbarium specimen of Phanerophlebia juglandifolia (Humb. & Bonpl. ex Willd.) J. Sm. × P. macrosora (Baker) Underw.



Figure 6: Known distribution of Phanerophlebia juglandifolia (Humb. & Bonpl. ex Willd.) J. Sm. × P. macrosora (Baker) Underw.

is not perceptible in old leaves found in the field. This represents a new record for the flora of Honduras (Fig. 8).

Distribution: Costa Rica, El Salvador, Guatemala, Honduras (Fig. 9), Mexico and Panama (Yatskievych, 1996).

Additional material examined: HONDURAS. Department Lempira, municipality Gracias, Celaque Mountain National Park, 0.5 km below camp "El Quetzal", 30.III.2018, J. Reyes et al. 93 (EAP).

Taxonomic notes: this species is the largest of the genus in Honduras and is characterized in the field by the presence of its persistent, pale orange, scales on the stipe bases and obvious indusia (Fig. 10).

#### Discussion

As mentioned by Reyes-Chávez et al. (2019), Phanerophlebia remotispora E. Fourn, now Phanerophlebia nobilis var. *remotispora* (E. Fourn.) Yatsk., is not known from Honduras, even though it was mentioned in the management plan of the Río Plátano Biosphere Reserve (RPBR) by Martínez (2014). This might correspond to a misidentified specimen, but this cannot be verified because the lists of Martínez (2014) do not contain information about voucher specimens.

Ayllón 18 and Bueso 87 (TEFH) were collected in the PNLT in 1983 and 1989 respectively and were mistakenly identified as *Thelypteris ghiesbreghtii* (Hook.) C.V. Morton and the previous circumscription of the genus *Cyrtomium* C. Presl, later corrected as *P. juglandifolia*. Both specimen labels mentioned approximately the same location and due to the time difference and circumstances of their verification, this seem to indicate that this was an area where the species occurred. It is probable that this is not longer the case, as it has not been found by recent expeditions to the area by other authors (Hernández-Cibrián et al., 2005, 2017) or by us.



**Figure 7:** Comparison of *Phanerophlebia juglandifolia* (Humb. & Bonpl. ex Willd.) J. Sm. × *P. macrosora* (Baker) Underw. and its putative parental species. A-C. bicolorous rhizome scale, exindusiate sori, and anastomosing venation of *Phanerophlebia juglandifolia* (Humb. & Bonpl. ex Willd.) J. Sm., D-F. bicolorous rhizome scale, indusiate sori, and anastomosing venation of *Phanerophlebia juglandifolia* (Humb. & Bonpl. ex Willd.) J. Sm., D-F. bicolorous rhizome scale, indusiate sori, and anastomosing venation of *Phanerophlebia juglandifolia* (Humb. & Bonpl. ex Willd.) J. Sm., D-F. bicolorous rhizome scale, indusiate sori, and anastomosing venation of *Phanerophlebia juglandifolia* (Humb. & Bonpl. ex Willd.) J. Sm. × *P. macrosora* (Baker) Underw., G-I. concolorous rhizome scale, indusiate sori, and free venation of *Phanerophlebia macrosora* (Baker) Underw.



Figure 8: Herbarium specimen of *Phanerophlebia macrosora* (Baker) Underw. A. blade; B. medial pinnae; C. proximal pinnae and stipe; D. indusiate sori; E. stipe base scales.



Figure 9: Known distribution of Phanerophlebia macrosora (Baker) Underw.



Figure 10: Phanerophlebia macrosora (Baker) Underw. A. frond; B. pinna and indusiate sori.

As indicated by Ward (2012), PANAMOSAB is the largest limestone mountain in Central America. This formation has caves and holes in an irregular terrain that drains almost all the available surface water and conducts it in underground channels. Despite this topography, agriculture is generating pressures on the ecosystem and large patches of fields can be observed at elevations above 1800 m, which is the legal limit for anthropogenic activities adjacent to the protected area. Considering that in Haiti *Phanerophlebia haitiensis* is considered extinct and that in Guatemala it has been collected only once (Yatskievych, 1996), there is an urgent need for an effective protection and conservation of this area in Honduras.

The PNMC is the protected area of Honduras with the greatest richness of lycophytes and pteridophytes (Rojas-Alvarado, 2012). The presence of the rare new records seems to indicate that a more systematic and exhaustive study is necessary, especially to understand the ecological relationships, richness, and diversity of this group. Unfortunately, this ecosystem is threatened by anthropogenic factors, and there is an urgent need for more exhaustive floristic inventories (Vega et al., 2016).

To better delimit the species in the country, molecular and cytological studies on Honduran species are needed, like the case of *P. juglandifolia* and *P. gastonyi*. The number of lycophytes and pteridophytes reported for Honduras is uncertain and the need for more baseline research and a new catalogue has been mentioned (Batke et al., 2016; Rojas-Alvarado, 2017; Reyes-Chávez, 2018). A molecular approach for difficult to delimit genera might help clarify this situation.

### Author contributions

JRC wrote the document, carried out the collection, reviewed determination of specimens and the revision of references, the latter with the support of RFD and HV. RFD was responsible for the herborization and scanning of specimens. All authors contributed to the review and approval of the manuscript.

# Funding

This project was supported by the Rufford Foundation with the grant 23585-1 and by Idea Wild with an equipment grant to JRC.

# Acknowledgements

The authors are grateful to Alan Smith, Sven Batke and anonymous reviewers for their revision on the document, corrections, and advice. To Robbin Moran for his advice and confirmation of questionable specimens and Michael Grayum for scanned specimens. To the Paul C. Standley Herbarium (EAP) for their collaboration in depositing and revising the specimens, to Zamorano University "Montaña de Vida", USAID-GEMA and "MAPANCE" for providing necessary logistics, and Eric van den Berghe, Marc van den Berghe, Jose Luis Prieto, Walter Guardado, Farlem España, Lodwin Cabellero, Juan Sifontes, and Malcom Stufkens for their support on field trips.

# Literature Cited

- Barrington, D. 1985. Special Report: The present evolutionary and taxonomic status of the fern genus *Polystichum*. The 1984
  Botanical Society of America Pteridophyte Section Symposium. American Fern Journal 75(1): 22-28. DOI: https://doi. org/10.2307/1546577
- Batke, S., A. Cascante-Marín and D. Kelly. 2016. Epiphytes in Honduras: A geographical analysis of the vascular epiphyte flora and its floristic affinities to other Central American countries. Tropical Ecology 57(4): 663-675.
- Hernández-Cibrián, R., A. Rojas-Alvarado and R. Moreno. 2017. Nuevos registros de helechos (Pteridophyta) para Honduras, Parque Nacional La Tigra y Reserva Biológica Misoco. Acta Botanica Malacitana 42(1): 131-140. DOI: http://dx. doi.org/10.24310/abm.v42i1.2903
- Hernández-Cibrián, R., C. Nelson, T. Mejía and G. Borjas. 2005. Diversidad de helechos en el sendero la Esperanza del Parque Nacional La Tigra. Ceiba 46(1-2): 29-41.
- Liu, H. M., X. C. Zhang, M. P. Wang, H. Shang, S. L. Zhou, Y. H. Yan, X. P. Wei, W. B. Xing and H. Schneider. 2016. Phylogenetic placement of the enigmatic fern genus *Trichoneuron* informs on the infra-familial relationship of Dryopteridaceae. Plant Systematics and Evolution 302(3): 319-332. DOI: https://doi.org/10.1007/s00606-015-1265-3
- Martínez, M. 2014. Plan de investigación y monitoreo de la Reserva del Hombre y la Biosfera del Río Plátano (2014-2025).
  Instituto de Conservación Forestal y Proyecto United States Agency for International Development ProParque. Tegucigalpa, Honduras. 79 pp.

- Mickel, J. T. and A. R. Smith. 2004. The pteridophytes of Mexico. Memoirs of the New York Botanical Garden 88: 1-1029.
- Moran, R. C. and R. Riba. 1995. Psilotaceae a Salviniaceae. In: Davidse, G., M. S. Sousa and S. Knapp (eds.). Flora Mesoamericana. Vol. 1. Universidad Nacional Autónoma de México. México, D.F., México. 470 pp.
- Nelson Sutherland, C., R. Gamarra Gamarra and J. Fernández Casas. 1996. Hondurensis plantarum vascularium catalagus Pteridophyta. Fontqueria 43: 1-223.
- PPGI. 2016. A community-derived classification for extant lycophytes and ferns. Journal of Systematics and Evolution 54(6): 563-603. DOI: https://doi.org/10.1111/jse.12229
- QGIS. 2015. Quantum GIS Geographic Information System, version 2.8.4. Quantum GIS Development Team. Open Source Geospatial Foundation Project. Vienna, Austria.
- Reyes Chávez, J. D. 2018. Primer registro de *Draconopteris draconoptera* (Tectariaceae) para la flora de Honduras. 2018. Acta Botanica Mexicana 123: 195-201. DOI: https://doi. org/10.21829/abm123.2018.1283
- Reyes-Chávez, J., A. Rojas-Alvarado and O. Reyes-Calderón. 2019. Cuatro nuevos registros para la flora hondureña y un listado preliminar de pteridófitas y licófitas para la Reserva del Hombre y Biósfera del Río Plátano, Honduras. Acta Botanica Mexicana 126: e1448. DOI: https://doi.org/10.21829/ abm126.2019.1448
- Rojas-Alvarado, A. F. 2012. Nuevos registros de licopodios (Lycopodiophyta) y helechos (Pteridophyta) para Honduras y el Parque Nacional Montañas de Celaque. Revista Biodiversidad Neotropical 2(2): 83-92. DOI: https://doi.org/10.18636/ bioneotropical.v2i2.72
- Rojas-Alvarado, A. F. 2017. Three new species of ferns (Pteridophyta) from Mesoamerica. American Journal of Plant Science 8(06): 1329-1338. DOI: https://doi.org/10.4236/ ajps.2017.86089

- TROPICOS. 2019. Tropicos.org. Missouri Botanical Garden. http:// www.tropicos.org (consulted February, 2019).
- Tryon, R. M. and A. F. Tryon. 1982. Ferns and Allied plants, with Special Reference to Tropical America. Springer Verlag. New York, USA. 867 pp. DOI: https://doi.org/10.1007/978-1-4613-8162-4
- Valdez-Avila, R., A. Mendoza-Ruiz and B. Pérez-García. 2007. Phanerophlebia macrosora (Baker) Underw. (Dryopteridaceae), registro nuevo para el Distrito Federal (México). Boletín de la Sociedad Botánica México 80: 105-107. DOI: http://dx. doi.org/10.17129/botsci.1748
- Vega, H., W. Cetzal-Ix, E. Mó and K. Romero-Soler. 2016. Nuevos registros para la flora de Honduras y el Parque Nacional Montaña de Celaque. Acta Biológica Colombiana 21(3): 635-644. DOI: http://dx.doi.org/10.15446/abc.v21n3.51020
- Ward, A. M. 2012. Composition, Distribution, and Conservation of the Herpetofauna of Santa Barbara Mountain, Honduras. Graduate thesis. College of Forestry and Conservation. University of Montana. Montana, USA. 37 pp.
- Yatskievych, G. 1989. A new combination in South American *Polystichum*. American Fern Journal 79: 26-27.
- Yatskievych, G. 1992. Innovations in the fern genus *Phanerophle-bia*. Novon 2(4): 445-446.
- Yatskievych, G. 1996. A revision of the fern genus *Phanerophlebia* (Dryopteridaceae). Annals of the Missouri Botanical Garden 83(2): 168-199. DOI: https://dx.doi.org/10.2307/2399946
- Yatskievych, G. and G. Gastony. 1987. Hybridization and polyploidy in the fern genus *Phanerophlebia*. American Journal of Botany 74: 715.
- Yatskievych, G., D. Stein and G. Gastony. 1988. Chloroplast DNA evolution and systematics of *Phanerophlebia* (Dryopteridaceae) and related fern genera. Proceedings of the National Academy of Sciences of the United States of America 85: 2589-2593.