

# The embryology, metamorphosis, and muscle development of *Schizocardium karankawa* sp. nov. (Enteropneusta) from the Gulf of Mexico

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## Research Article

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# Abstract

*Schizocardium karankawa* n. sp. has been collected from subtidal muds of the Laguna Madre, Texas, and the Mississippi coast, Gulf of Mexico. The Texas population is reproductive from early February to mid-April. Gametes are liberated by a small incision in a gonad. Oocyte germinal vesicle breakdown is increased in the presence of sperm, and the highest fertilization success was in the artificial seawater Jamarin U. Manually dechorionated embryos develop normally. Development was asynchronous via a tornaria larva, metamorphosis and maintained to the juvenile worm 6 gill-pore stage. Phalloidin-labeled late stage tornaria revealed retractor muscles that connect the pericardial sac with the apical tuft anteriorly, and the oesophagus ventrally, and muscles cells of the early mesocoels. The muscle development of early juvenile worms began with dorso-lateral trunk muscles, lateral trunk bands, and sphincters around the gill pores and anus. Adult worms are characterized by a stomochord that bifurcates anteriorly into paired vermiform processes, gill bars that extend almost the entire dorsal to ventral branchial region resulting in a narrow ventral hypobranchial ridge, and an elaborate epibranchial organ with six zones of discrete cell types. The trunk has up to three rows of liver sacs, and lateral gonads. The acorn worm evo-devo model species *Saccoglossus kowalevskii*, *Ptychodera flava*, and *Schizocardium californicum* are phylogenetically distant with disparate life histories. Differences of *S. karankawa* from *S. californicum* include larval anal cilia, the number of gill pores and hepatic sacs, and elaborations of the heart-kidney-stomochord complex. Further comparative study of *S. karankawa* and *S. californicum* could help shed light on how development evolves at large and fine scales.

# Background

Deuterostomia is comprised of the hemichordates and echinoderms (together called Ambulacraria), which are the sister group to the chordates. The body plans of these groups are highly divergent, and comparative morphology, fossils and molecular developmental studies are demystifying the origins and evolution of this clade. Acorn worm hemichordates have figured prominently in this area because they are regarded as the best proximate ancestor to the deuterostomes. Acorn worm embryonic development, tornaria larva, and tricoelomic body plan are comparable to those of echinoderms, whereas the adult worms, with a pharynx perforated with gill slits, are comparable to the chordate body plan. Precise details of the similarities and differences of these traits have come from a growing list of acorn worm species that have had their development described in the laboratory. These include *Saccoglossus kowalevskii* [1] [2] [3], *Harrimania planktophilus* [4], *Schizocardium californicum* [5] [6], *Glandiceps hacksi* [7], *Ptychodera flava* [8] [9], *Balanoglossus simodensis* [10] [11], and *Balanoglossus misakiensis* [12] [13]. Other species for which something is known of their development, based on life-history stages collected from the plankton, include two unknown species of *Balanoglossus* [14] [15] and *Glandiceps stiasnyi* [16]. The development of these species has permitted direct comparisons of embryogenesis, nervous system development, coelomogenesis, and gene expression between acorn worm genera across the three deuterostome phyla.

Some insights on deuterostome molecular evolution and development that have come from cross-phyletic comparisons with acorn worms include studies of axial patterning, endomesoderm and mesoderm specification, nervous systems patterning (including dorsal cord neurulation), pharynx and gill pore development, reviewed in [17], and regeneration, reviewed in [18]. Two acorn worm species have contributed the most to these insights, the direct developer *Saccoglossus kowalevskii* (family Harrimaniidae) and the indirect developer *Ptychodera flava* (family Ptychoderidae). *Saccoglossus kowalevskii* develops directly from relatively large eggs (~ 300  $\mu\text{m}$ ), through embryo to the juvenile stage without an intervening larval stage [19], though it does have a short-lived, non-feeding stage, with a ciliated telotrochal swimming band, composed of multiciliated cells. By comparison, *Ptychodera flava* displays indirect development. It begins as a small, fertilized egg (~ 120  $\mu\text{m}$ ), that develops into a planktonic, feeding larva called a tornaria, that remains in the plankton for weeks to months. Its tornaria is a delicate, jelly filled ball encapsulated in a columnar epithelium, with a ciliated apical sensory organ, oral and aboral ciliated feeding bands, and a complete gut. Like *Saccoglossus*, it has a posterior telotroch that turns the larva as it swims, and from where tornaria gets its name. The genomes of *Saccoglossus kowalevskii* and *Ptychodera flava* are publicly available and have revealed details about the gene set of the deuterostome ancestor, conserved gene linkage in the deuterostomes, a deuterostome pharyngeal gene cluster, and several deuterostome gene novelties [20]. These two acorn worms are separated by at least 370 million years of evolution. Further comparative work with these species should inform hypotheses of larval evolution, conserved traits between acorn worm and echinoderm larvae, and how two species from the same phyla with distinct life histories develop into remarkably similar adult forms.

A third emerging evolutionary developmental model acorn worm species is a member of the family Spengelidae, *Schizocardium californicum* [5] [6]. Spengelids represent an intermediate between the families Harrimaniidae and Ptychoderidae [21] [22]. Like ptychoderids, spengelids develop via a tornaria larva, but the adults, depending on the genus, may lack buccal diverticula, gill bar synaptacula, hepatic sacs or collar nerve roots that characterize ptychoderids [21]. The emergence of this model is important to understand if this similar developmental mode has broadly shared developmental mechanisms, representing conserved traits between the phylogenetically close families Ptychoderidae and Spengelidae [23] [24]. This two-species comparison may also be expected to lead to discoveries about the developmental genetic and cellular basis of parallelism [25]. The abundant little bridges (synapticles) that connect the primary and secondary gill bars of *Schizocardium* are not shared with other spengelids but are present in all ptychoderids including *Ptychodera flava*. Do these morphologically analogous morphologies develop via homologous genes or components of gene regulatory networks? Morphological traits that are unique to *Schizocardium* are mostly known from the taxonomic literature and therefore from the adult worms. *Schizocardium* has an anterior vermiform extension of the stomochord, and a heart-kidney stomochord complex (a homologue of the echinoderm axial complex) that bifurcates anteriorly, and gill bars that extend so far ventrally into the digestive pharynx that the pharynx is reduced to a diminutive hypobranchial strip. The dorsal pharynx has an epibranchial ridge with discrete zones of cells that may be homologous to the chordate endostyle [26].

Here we provide an account of the discovery of *Schizocardium karankawa* sp. nov. and its reproductive season, conditions for fertilization, method of dechoriation and development, with emphasis on muscle development from tornaria to the juvenile worm. The establishment of this new developmental model is significant because it is amenable to experimentation (i.e., cell injections, microsurgery) and provides direct comparison with the closely related *Schizocardium californicum* [27] [5] [6]. Our molecular phylogenetic analyses confirm the close relationship between these species, which permits investigations into whether similar molecular-developmental processes regulate acorn worm development. The expectation is that these processes will be more conserved between two species that speciated more recently. This comparison may also reveal what genes, or alleles, defined the microevolutionary events resulting in their relatively recent speciation [28]. Here, we provide a detailed comparison from fertilization, embryogenesis, larval development, metamorphosis, juvenile development, and adult morphology. We provide new data on acorn worm muscle development and new phylogenetic trees of the acorn worm clade. This study increases the number of spengelids to 21 species, and the genus *Schizocardium* to four species, with names that reflect their collection locations.

## Material And Methods

*Schizocardium karankawa* were collected in Corpus Christi Bay, Texas using a Peterson grab at green marker channel 71 (2.2 worms/ grab) and red marker channel 66B (0.8 worms/ grab), locations previously reported in [29] [30], between on February 7 and April 10, 2001. Embryos were reared at the University of Texas Marine Science Institute (UTMSI). They were used to document the development from embryos to tornaria. More animals were collected from March 13 to April 12, 2013, and these animals were used for taxonomy and to document development from mid-tornaria through to juvenile worms.

## Scanning Electron Microscopy (Sem) And Histological Sections

Larvae and juveniles were anaesthetized, fixed in Millonig's buffered 2.5% glutaraldehyde, and post-fixed in bicarbonate-buffered 2% osmium tetroxide. Specimens were observed with a Hitachi S-3500N SEM in the biology department at the University of Victoria following dehydration in ethanol, critical point drying from liquid carbon dioxide, transferred individually to double-sided tape on an SEM stub, and sputter coated with gold.

For histology, adult specimens were dehydrated, paraffin-embedded, trimmed, and sectioned at 10–12  $\mu\text{m}$ , mounted onto slides, dewaxed, and rehydrated, trichrome stained, and photographed on a compound or dissecting microscope. The staining steps included placing slides for 15 min in Bouin's solution at 56°C, followed by Weigert's Iron Hematoxylin for 5 min, then Biebrich scarlet–acid fuchsin for 5 min, phosphotungstic–phosphomolybdic acid solution for 5 min, and finally to aniline blue solution for 5 min. The sectioned and stained specimens were viewed with an Olympus SZX16 stereomicroscope or an Olympus BX51 compound microscope. Select sections were photographed with a Q Imaging Retiga-2000R digital camera using Q Capture Pro software by Q Imaging following [31].

# Labeling With Phalloidin And Confocal Microscopy

Embryos and juvenile worms were fixed in MOPS-buffered 2.5% paraformaldehyde, rinsed, and stored in phosphate buffered saline (PBS, pH 7.4) containing 0.1% sodium azide for several days to 1.5 months at 6-8°C before further processing. All steps in the labeling procedure were done at 6-8°C on an orbital shaker. Specimens were rinsed and labeled in phalloidin solution for 20 minutes, rinsed and then images of labeled specimens were obtained with a Zeiss LSM410 confocal scanning laser microscope. Maximum projection reconstructions were generated from multiple focal planes at intervals ranging from 1 to 3 mm.

## Molecular Phylogeny

**Phylogenetic analysis of 16S.** All publicly available, mitochondrial large subunit ribosomal RNA gene (16S) sequences from representatives of Spengelidae (*Glandiceps abyssicola* - KC776732.1; *Glandiceps hacksii* - JN886755.1; *Schizocardium cf. brasiliense* - MH841936.1; *Schizocardium karankawa* - extracted from PRJNA892992; *Schizocardium californicum* – extracted from SRR2922012) plus two representatives of Ptychoderidae (*Ptychodera flava* - LC018637.1; *Glossobalanus marginatus* - MG652439.1) were downloaded from NCBI. These were used as query sequences to extract a full-length 16S sequence from the *Schizocardium karankawa* transcriptome using BLASTN [32]. Sequences were aligned in MAFFT 7.310 [33] using the “auto” setting. Uncorrected pairwise distances between *Schizocardium karankawa* and other *Schizocardium* 16S sequences were calculated using MEGA 7.0.26 [34]. Phylogenetic analysis of 16S sequences was conducted using maximum likelihood in IQ-Tree 2 [35] with the best-fitting model for each partition (-m MFP). Topological support was assessed with 1,000 rapid bootstraps. Ptychoderidae was used to root the tree.

**Phylogenomic analyses.** Our orthology inference and matrix construction approach followed the approach of [36]. Publicly available hemichordate transcriptomes were downloaded from NCBI SRA as raw reads except for the assembled transcriptome of *Ptychodera flava*, which was downloaded from NCBI TSA. For *Sacoglossus kowalevskii* and the echinoderm outgroups, protein sequences were downloaded from NCBI Genome (see Table 1). Transcriptomes were assembled *de novo* using Trinity 2.10 [37] with the default settings for quality/adaptor trimming and digital normalization except that a file containing the SMART-Seq adaptor sequence used by [22] was provided for adaptor trimming. Transcriptome assemblies were then translated using the TransDecoder version bundled with Trinity 2.10.

Protein sequences from the newly generated *Schizocardium karankawa* transcriptome were combined with amino acid sequences from the 22 other hemichordate and echinoderm (outgroup) taxa. We used OrthoFinder 2.4.0 [38] to identify groups of homologous sequences (HomoGroups) among taxa. We then processed the resulting HomoGroups to exclude sequences and entire alignments not suitable for phylogenetic analysis. First, individual sequences < 100 amino acids and HomoGroups sampled for fewer than four taxa were excluded from analysis. Remaining HomoGroups were then aligned with MAFFT 7.310 [33], putatively mistranslated regions were removed with HmmCleaner [39], and alignments were

trimmed to remove ambiguously aligned regions with BMGE 1.12.2 [40]. Approximately ML trees were then constructed for each alignment with FastTree 2 [41] with the `-slow` and `-gamma` options, and PhyloPyPruner 0.9.5 (<https://pypi.org/project/phylopypruner>) was used to identify sets of strictly orthologous sequences (OrthoGroups) with the following settings: `-min-taxa 4`, `-min-support 0.9`, `-mask pdist`, `-trim-lb 3`, `-trim-divergent 0.75`, `-min-pdist 0.01`, `-prune LS`.

We performed a maximum likelihood analysis on the resulting phylogenomic dataset in IQ-Tree 2 [35] on the University of Alabama High-Performance Computing (UAHPC) cluster. The matrix was partitioned by gene with unlinked partitions (-Q) using the best-fitting model of amino acid substitution for each partition (-m MFP). Topological support was assessed with 1,000 rapid bootstraps. Echinodermata was used to root the tree.

## Results

### i) Systematics:

Diagnoses of the Spengelidae and its genera:

Class Enteropneusta [42] .

Family Spengelidae [43].

Glandicipitidae [44].

The family Spengelidae is distinguished by a short proboscis; the presence of a circular muscle layer in the proboscis; stomochord with a vermiform process; absence of collar roots, very wide and well-developed muscles in the perihæmal cavities; presence or absence of hepatic sacs, lack of a lateral septum, and small egg size [21] [43] [45].

**ii) The etymology of the species name:** *Schizocardium karankawa*. sp. nov. other *Schizocardium* species are named according to their location of collection, including *Schizocardium braziliense* [46] from Brazil, *S. peruvianum* [46] from Peru, and *S. californium* from California [21]. *S. karankawa* were first collected along the South Texas coast, home of the Karankawa First Nations people, from who it gets its name. Its known range extends to Mississippi where it was collected at 12.5 meters depth by [22] and referred to as *S. cf. braziliense*. It is likely common throughout the subtidal Gulf of Mexico in fine mud.

### iii) Experimental manipulations

To explore this animal's development and increase the efficacy of fertilization events, three small experiments were done to increase sperm motility, fertilization, and developmental success. In some animals, the neutral  $\text{NH}_3$  crosses the sperm membrane resulting in an alkaline interior that results in sperm motility. To test this, 100  $\mu\text{m}$  of 100 mM  $\text{NH}_4\text{Cl}$  was added to 1 ml of immobile sperm. Sperm motility was not induced at that concentration. On the other hand, sperm motility increases with time in

sperm that were removed from the testis and diluted in pasteurized seawater. At zero minutes sperm motility was less than 1%. At 20 minutes sperm motility was less than 20%, and 30 min less than 40% and by 50 minutes sperm motility was high at about 80%. In a second experiment, motile sperm were added to oocytes that were either 3 hours post dissected (and rinsed) or freshly dissected (and rinsed). Fertilization was only observed in the freshly dissected oocytes. These two experiments suggest that the presence of sperm in seawater may induce female spawning, and that male to female proximity may be distant in the wild. A third experiment was done to determine when germinal vesicle breakdown (GVBD) occurs in the absence of sperm. Twenty minutes post dissection (and rinse) 0/200 eggs showed GVBD; at 1h 5 min 5/200 oocytes showed GVBD, at 1h 50 min 5/200 showed GVBD, at 2h 35 min 8/200 showed GVBD and at 3h 35 min 17/200 showed GVBD. In the presence of sperm, GVBD occurs almost immediately. These results indicate that sperm induces GVBD in *S. karankawa* oocytes.

An additional set of small experiments were done to determine the best seawater recipe for developing embryos, to determine if dechorionated embryos would develop normally, and to estimate the production of gut enzymes in early-stage and late-stage tornaria. The first experiment consisted of rearing fertilized eggs in filtered and pasteurized seawater or in the artificial seawater Jamarin U (Jamarin La. Co., Osaka, Japan). Those in Jamarin U showed a higher fertilization success and after 4 hours embryos in Jamarin U had developed more synchronously. A second set of experiments was done to dechorionate embryos and to determine if they would develop normally. Trypsin and protease did not weaken the chorion, nor negatively affected development. Further embryos were passed through nitex meshes of 100  $\mu\text{m}$  and 75  $\mu\text{m}$  but the chorion passed through intact, and development was normal. Dechoronation was achieved using a pair of fine pointed tungsten needles at the 2-cell, 4-cell, 8-cell, 16-cell stages, and development was normal, indicating that this species is suitable for experimental manipulations including microsurgery, and cell injection investigations. No difference in chorion strength was apparent when dechorionated at newly fertilized versus 2-cell stage embryos. For the third experiment, 80-hour embryos were incubated in an enzyme medium for esterase and alkaline phosphatase and no staining was apparent. This shows that early tornaria either do not produce these digestive enzymes or the protocol was done too early before the enzymes are produced. Seventeen-day old larvae showed a strong alkaline phosphatase reaction after incubation for 10 hours. Dark purple staining showed in the gut, pillae of the ectoderm and the apical plate. At this same developmental time-period, no esterase activity was detected.

## **Iv) Development:**

Worms were collected starting on February 7, 2001, but gravid animals and successful fertilization was not achieved until February 20, marking the start of that reproductive season. The last fertilizations gotten, marking the end of the season was April 16. These were not gravid: the oocyte nuclei were mostly central, and many were small because yolk had not entered the vitelline envelope. The largest oocytes were 140  $\mu\text{m}$ . On February 19 more worms were collected, a small incision made into the dorso-lateral gonads, releasing oocytes or sperm. Oocytes were 138  $\mu\text{m}$ , some were slightly oblong and only a few were very early oocytes with little vitelline space. Spermatid heads were 3.6  $\mu\text{m}$  and tails were 40.0  $\mu\text{m}$

and very few were actively swimming. On Feb 20 mature sperm and oocytes were obtained. Oocytes were rinsed and fertilized with diluted sperm. The jelly layer was visualized with India ink at 300  $\mu\text{m}$  in diameter. Within 4 minutes the fertilization membrane expanded with the germinal vesicle still present. By 30 minutes post-fertilization the nucleus migrated from a central location to a side of the oocyte. First and second polar bodies were observed 1.5 hours post-fertilization (Fig. 1A). The embryo was 117  $\mu\text{m}$  and the expanded envelope 159  $\mu\text{m}$ . The first cleavage event began at 2 h and completed at 2h 30 min with oblong (66  $\mu\text{m}$  by 90  $\mu\text{m}$ ) blastomeres (Fig. 1B). Nuclei were apparent at 2h 20 min. Four cell stage was complete at 3h 40 min (Fig. 1C), 8 cell at 3h 55min (Fig. 1D), 16 cell at 5h with polar bodies atop (animal pole) four tiers of blastomeres including two central macromeres, vegetal and animal mesomeres which then divide to form two tiers of micromeres (Fig. 1E). A blastula (Fig. 1F) was formed at 6h 15 min, and gastrulation commenced at 9h. The gastrula soon took a hemispherical form (maximum 163  $\mu\text{m}$  wide) with a large blastopore and no cilia (Fig. 1G). At 11h 45 min post-fertilization short cilia begin to rotate the embryo in the vitelline space at the speed of 35 seconds per revolution. Three tori shaped tiers of cells then develop around the blastopore reducing its size. Hatching occurred at the developmental period where the archenteron appeared as a dense mass (Fig. 1H).

At 22 h 30 min post-fertilization the apical end of the early larva flattened and thickened (pre-apical tuft) and the ectoderm at the site of the mouth decreased in width. There was no feeding or telotroch-ciliated bands (Fig. 1I). At 34h 30 min post-fertilization the larva had a well-developed apical tuft included flagella with a length of 58  $\mu\text{m}$ , an apical retractor muscle, buccal cavity oesophagus, stomach, intestine, and the site of the feeding and telotroch bands were apparent but the cilia were uniformly 14  $\mu\text{m}$  in length (Fig. 1J). Coeloms were absent. At 50 h post-fertilization the apical plate showed some pigment, and a few mesenchyme cells just below it. A well-formed pericardium pulsated once every 10 seconds and was in direct contact with the protocoel. Podocytes were apparent on the protocoel duct that connected to an excretory pore (Fig. 1J). No mesocoels or metacoels were present. External cilia were 23  $\mu\text{m}$  in length, uniform, with a predominantly downward beat. At 58 h post-fertilization larva had well developed feeding bands, larval rotation was clockwise when viewed from the apical pole and the algae *Nanochloropsis* was ingested. At 72 hours post-fertilization a pair of dark eyespots were apparent. Table 1 shows the developmental time periods of *Schizocardium karankawa* from February 25 and April 10, 2001, at 19°C and 23.5°C, respectively.

More worms were collected, and fertilizations done between March 13 to April 12, 2013, and reared through tornaria (Fig. 1K), and metamorphosis to the juvenile worm stage (Figs. 1L to 1O). We do not know the start of the 2013 reproductive season, but the last worms collected on April 12 included 8 females and 9 males. Very few to no oocytes were found marking the end of the 2013 season, four days earlier than the 2001 season. These embryos were maintained in culture through tornaria (Fig. 1K), late-tornaria (Figs. 1L and 2A), through metamorphosis (Figs. 1N and 2B), to the 6-gill pore stage (Figs. 1O). Metamorphosis was asynchronous with the earliest of the sibling tornaria settled at 50 days post-fertilization (Fig. 1L). Others had not metamorphosed or settled 85 days post-fertilization, when our observations ended. A cavity in the anterior proboscis shows the site of the larval apical tuft (Fig. 2C).



The tornaria anus was ciliated and a vertical band of cilia connected the mouth to the telotroch, then the trochophore to the anus (Fig. 2A and D). Like other indirect developing acorn worms, metamorphosis was not catastrophic, but a gradual process that incorporated larval tissue into the adults, through elongation and regional (proboscis, collar, trunk) elongation, with the telotroch maintained into the early juvenile stage (Fig. 2B). The cilia of the larval apical organ were lost in the worm, but the pigment cells were maintained. This most apical point appears to maintain a sensory function into the early juvenile worm stage (Fig. 1M). It projects forward and actively explores the surface. In SEM it appears as a pit, though this may be a dehydration artifact (Fig. 2C). It lacked the long cilia of the larval apical tuft. It is not clear whether neurons of the larval apical organ, which is sensory, are maintained as the animal transitions from the plankton to the benthos.

Pigment granules that marked the larval feeding bands were maintained on the juvenile proboscis and anterior collar (Fig. 1M), whereas those of the telotroch were easily identifiable into the 8-gill slit stage (compare Figs. 1N and 1O). The pharyngeal gills developed in the late tornaria where they did not obviously serve a function, because the ectodermal pores had not opened to the exterior until the juvenile worm stage. About 1-month post-metamorphosis at the 6 gill-pore stage, gill bars were apparent as were protuberances on the trunk, which contain CaCO<sub>3</sub> ossicles in adult acorn worms (Figs. 1P and 2E). The gill bars at this stage have well developed primary gill bars with lateral cilia (Fig. 2F). Elongation by cell proliferation is most evident in the post-trochophore trunk.

We performed confocal microscopy on actin (phalloidin) labeled, late stage tornaria (Fig. 3A), early and 4-gill pore stage juvenile worms (Figs. 3B and C). The 50-day post-fertilization stage tornaria had a well-developed apical retractor strand that connects the contractile pericardial sac to the apical tuft (Fig. 3A). In living animals, it frequently, rapidly contracted to form a temporary dimple in the animal pole. Another set of contractile muscles connected the pericardium with the oesophagus. The oesophagus was muscular dorsally (Fig. 3A). Together, these muscles were responsible for a 'coughing' behaviour that would clear the mouth of algae. At this stage muscle cells began to develop in the early mesocoels, and an anal sphincter muscle was evident (Fig. 3A). Newly metamorphosed worms had limited circular muscle fibres in the proboscis. Little muscle was detected in the collar. The trunk has well developed anterior to posterior muscle bands (Fig. 3B). These began to form more discrete, paired dorsal and ventral-lateral bundles around the 30-days post-settlement stage (Fig. 3C). The dorsal pair are more densely packed than the ventral-lateral muscles, though the ventral ones are more extensive, as they are in adults. The paired buccal and perihæmal muscles of adult worms, which develop from anterior extensions of the trunk coeloms, are not apparent at this stage. Well defined muscle cells form a sphincter around each of the gill pores (Fig. 3C).

## V) External Adult Features:

Total body length of the type specimen after fixation was 60.7 mm. The proboscis length was 5.1 mm by 4.6 mm wide. The collar was 2.3 mm long and 3.4 mm wide, and the trunk 53.3 mm long (branchial

region 25.6 mm long, the hepatic region was 20.6 mm, and the caudal region was 7.1 mm), while the anterior width of the trunk was 3.4 mm, and posterior width was 2.1 mm. This is generally smaller than *Schizocardium peruvianum* and *Schizocardium californicum* [21]. The first paratype whole body length was 66 mm, proboscis length was 8 mm, and the width was 5 mm. The collar was 5 mm long and 3 mm wide. The first third of the hepatic region sacs had one pair then two pairs of sacs, then mid-hepatic region the sacs were arranged in rows of three to four pairs (Fig. 4). The posterior third of the hepatic region had one or two pairs, the outer more well developed than the inner which were small and oval, unique to this species. The synapticula that bridge the primary and secondary gill bars are medium developed. Gill pores were diminutive but numerous, estimated at 120–150 pairs. The gill bars were long, extending almost the depth of the pharynx, from dorsal to ventral, except for a ventral hypobranchial ridge, characteristic of the genus. The very small pores and large pharynx may be an adaptation to deposit feeding on very fine sediment. We found no evidence of a filter feeding current through the pharynx.

## Vi) Internal Adult Features:

The proboscis ciliated epidermis was 400–500 µm thick. The proboscis cavity was filled with diffusely arranged longitudinal muscle fibres surrounded by a layer of a circular muscle of almost the same thickness as the epidermis (Fig. 5A), with a well-developed nerve fiber layer between them. The proboscis coelom was filled with a connective tissue arranged in a small plate, and the center of the coelom was divided into distinct left and right portions via a thin muscle plate, each with a cardiac vesicle tube and glomerulus enveloping the anterior end of a bifurcated stomochord from which the genus gets its name (Fig. 5B). The right-side cardiac vesicles extended more anteriorly than the left. Each cardiac vesicle has a narrow coelom that separated it from the glomerulus that surrounds it. Each glomerulus has a ring shape anteriorly, and crescent shape with a thick ventral-lateral wall posteriorly (Fig. 5B). Posteriorly, the glomeruli and the cardiac vesicles connect in conjunction with the appearance of the stomochord. The vermiform process of the stomochord was short. A single proboscis pore was located on the left of the dorsal midline of the proboscis neck, like *Schizocardium peruvianum* and *S. californicum* [21]. At this point, a thick dorsal septum connected the stomochord with the dorsal wall of the proboscis, forming a deep dorsal groove in the proboscis (Fig. 5C). A limited ventral septum may attach to the ventral wall of proboscis but was broken in transverse sections (Fig. 5C). The stomochord radius was greatest and variable shaped due to intrusions of the surrounding basal lamina sheath, forming diamond, and star shapes, with a horizontal mesh of tissue in its central part. The stomochord lacked a lumen anteriorly, but posteriorly a small one appeared and disappeared sequentially. The stomochord lacked blind pouches. At this level of proboscis, the thickness of the epidermis and the circular muscle were about equal.

At the posterior proboscis and anterior collar, the ventral septum disappeared while the dorsal mesentery continued. The proboscis skeleton had a prominent keel and chondroid tissue (Fig. 5D). The skeletal keel was short, concave dorsally and convex ventrally (Fig. 5D). The dorsal collar mesentery continued and a ventral one was lacking. More posterior, in the anterior collar, the epidermis was enlarged (Fig. 5E). The

skeleton bifurcated into paired cornua and a wide anterior collar neuropore was found. The collar nerve cord had no lumen like the other species of *Schizocardium* [21]. A dorsal mesentery extended from anterior to mid-collar with no evidence of the ventral one. More posteriorly, at the termini of the skeletal cornua a ventral mesentery began in conjunction with the dorsal one. The buccal cavity of the posterior collar had a long and large epibranchial ridge that continued into the trunk pharynx lumen (Figs. 5E, F, G, H, and I). There was a posterior collar neuropore. The pharynx epibranchial ridge had six zones of cell types, like the epibranchial ridge of *S. brasiliense* [26] (Fig. 5G). All zones were ciliated. Zone one or the medial zone of cells were light stained and transparent. The adjacent pair of cells, or zone two were slightly biconcave, nuclei present in a dark pink color with trichrome stain. The margin of zone three was biconvex shaped resulting in a pair of grooves, with darkened stained cells with long cilia. The cells of zone four had a tapered base containing a large vesicle and distally positioned nuclei. The cells of zone five had large granular vesicles. Cells of zone six were comprised of columnar cells with apical nuclei. Under these zones was a thick epithelial nerve layer (Fig. 5G).

The branchial region of the trunk had left and right collar canals. The dorsal nerve cord of the trunk had small lacunae that appeared and disappeared anteriorly, but none posteriorly (Fig. 5H). The pharynx had a ventral mesentery. The boundary of the pharynx lumen was demarcated by primary and secondary (or tongue) gill bars. The secondary bars had peripharyngeal cavities (Figs. 5H, I). There was a well-developed dorsal blood vessel. Anteriorly, the pharyngeal trunk longitudinal muscles were thickest laterally and tapered dorsally and ventrally (Fig. 5F), whereas in the posterior pharynx region the thickness was less variable (Figs. 5H, I). The ventral digestive pharynx narrowed from anterior to posterior until it was a greatly reduced hypobranchial strip. The posterior pharynx had well-developed dorsal and ventral blood vessels and dorsal lateral gonads (Fig. 5I). The posterior end of the trunk was damaged, but the intestine had a thick and winding wall, and a few gonads were found at the ventral side of the trunk. This region of the trunk had well-developed dorsal and ventral blood vessels.

## Vii) Phylogeny:

The full-length 16S sequence obtained from the Texas coast *Schizocardium karankawa* transcriptome differed from the 16S sequence obtained from the Mississippi coast *Schizocardium cf. brasiliens* mitochondrial genome (MH841936.1) at only 7/1362 shared positions (excluding a short stretch of 12 Ns in the *Schizocardium cf. brasiliens* sequence not considered in the analysis), resulting in an uncorrected p-distance of 0.005. For this reason, and their proximity, we regard these two populations from the Gulf Coast of the USA as *Schizocardium karankawa*. For comparison, 16S of *Schizocardium karankawa* and *Schizocardium californicum* differed at 59/1365 shared positions, resulting in an uncorrected p-distance of 0.043. Phylogenetic analysis of 16S recovered *Schizocardium* monophyletic with *Schizocardium karankawa* sister to *Schizocardium cf. brasiliens*, albeit with moderate support (bs = 82) and *Schizocardium* sister to the other sampled genus of Spengelidae, *Glandiceps*, with maximal support (Fig. 6A).

Our phylogenomic pipeline retained 7,948 OrthoGroups totaling 1,504,053 amino acids in length with 58.5% missing data after concatenation. Phylogenetic analysis of this matrix yielded a topology consistent with the current understanding of hemichordate phylogeny (Fig. 6B). Except for Ptychoderidae, all hemichordate families were recovered monophyletic with maximal support. As observed in previous studies, Torquaratoridae was nested within Ptychoderidae. Spengelidae was recovered as the sister taxon of the Ptychoderidae-Torquaratoridae clade with maximal support. *Schizocardium karankawa* was recovered as sister to *Schizocardium cf. brasiliens* with maximal support. Here we regard them as the same species, *S. karankawa*, based on the US Gulf coast population locations, and the short phylogenetic distance between them.

## Discussion

The genus *Schizocardium* includes *S. peruvianum*[46] from Peru, *S. braziliense* [46] from Brazil, *S. californicum*[21] from California, and *S. karankawa* sp. nov. from the Gulf Coast of the USA. A dichotomous key to the Spengelidae and a treatment of acorn worm zoogeography were provided in [21], topics that will not be treated here. Instead, our focus is the development of *S. karankawa* and its utility as a new model species in evolutionary developmental biology.

The discovery of *Schizocardium karankawa* and its reproductive season, conditions for fertilization, method of dechoriation and development is significant because it permits embryonic injections and manipulations and a direct comparison with the closely related *Schizocardium californicum* [21], an emerging evolutionary developmental model species [5] [6] [27]. The close phylogenetic relationship between the species permits investigations into whether similar molecular-developmental processes, as might be expected, regulate acorn worm development. There have already been some surprises in this area with more distantly related species, including the comparisons of the direct developer *Saccoglossus kowalevskii*, to the tornaria of *Schizocardium californicum*, and the larva of the purple sea urchin *Strongylocentrotus purpuratus* [5]. The early juveniles of *S. kowalevskii* and *S. californicum* share genes expression patterns of transcription factors that are specific to the proboscis and collar regions, such as *fez*, *dlx*, *six3*, *rx*, *otx*, *lim1/5*, *pax6*, *irx*, *barH*, and *otp* [27] [5]. In addition, an extended set of transcription factors play a conserved role in patterning the larval body plan in hemichordate and in sea urchin [47]. The larval apical region of sea urchin[48] and hemichordate [49] express *fezf*. Notable differences include the *Wnt* family of genes including a component of 13 subfamilies that play a central role in embryonic recruitment to cell fate creation and patterning. While all *Wnt* subfamilies are present in *Saccoglossus kowalevskii* [50], the sea urchin *Strongylocentrotus purpuratus* lacks *Wnt2* and *Wnt11* [51]. The following detailed morphological comparison of *Schizocardium karankawa* with distantly related acorn worm species and echinoderms, and then with *S. californicum* highlights where we might expect to find further differences in the molecular development of acorn worm species and echinoderms.

Perhaps the most significant difference of *S. karankawa* compared to other acorn worms, with respect to experiments in evolution and development, is that gametes are liberated from a short surgical cut into a gonad, fertilization is easily achieved in room-temperature bowls, and embryos are numerous,

transparent, and develop normally following dechoriation. These traits are ideal for fate map and surgical embryology, gene expression studies, blastomere injections or dissociation for single cell sequencing. The embryos of *Schizocardium karankawa*, *Ptychodera flava* and the direct developer *Saccoglossus kowalevskii* have holoblastic and radial cleavage, and the first three cleavage divisions are generally equal resulting in animal and vegetal blastomeres (Fig. 1A). At the fourth cleavage (16-cell) *P. flava* and *S. kowalevskii* embryos differ in the relative size of the vegetal micromeres and the orientations process of the whole cleavage spindles responsible for formation of the animal mesomeres. In *S. kowalevskii* the mesomeres generally do end up prone within a single plane, like those of *P. flava* and *Schizocardium karankawa*. Each of these species forms a ciliated blastula that gastrulates to form a mouth via deuterostomy. At this larval developmental period, the acorn worm larva is directly comparable to those of indirect developing echinoderms. These 'dipleurula' larvae are gelatinous with preoral and perioral ciliated bands that transport food to the mouth and into the oesophagus [52] (Fig. 1K, L). The left protocoelom is dominant and extends a ciliated duct, which is lined with podocytes to the exterior via a left dorsal lateral pore (Fig. 1I, J, L). The larval pore canal – hydropore complex is retained in adult echinoderms as an axial (hemichordate heart–kidney) complex [53] [54] [55] [56]. The genetic programs involved in this divergence are unknown. The coelomic periaemal diverticula of the metacoels (Fig. 3B) in hemichordates are homologous to the echinoderm periaemal coelom [57], and the metacoelomic extensions around the collar pharynx (peripharyngeal diverticula) of enteropneusts are homologous to the peripharyngeal coelom of the echinoderms [58]. The dipleurula larval nervous systems, including an apical plate and ciliated tuft are almost indistinguishable. The notable difference of tornaria to echinoderm larvae is an apical plate retractor muscle (Figs. 1K, 3A) and a multiciliated locomotory telotroch that is retained into the juvenile worm stage (Fig. 1K-N). The genes involved in these tornaria novelties are unknown. Direct developing acorn worms have the telotroch [59] [4], evidence that the acorn worm ancestor developed via a larva, that was lost in harrimaniids like *Saccoglossus*.

The tornaria of *Schizocardium karankawa* differs from *Schizocardium californicum* by the presence of a ciliated anus (Figs. 1K, L & 2 A, D). It is later in development, at the adult stage, where the differences are most apparent. *S. karankawa* differs from *S. californicum* in that the proboscis coelom is completely divided into left and right via a sagittal muscle plate. Its stomochord differs from the other *Schizocardium* species in that the vermiform process is short, its lumen is almost non-existent, and it lacks a blind pouch. The primary and secondary gill bars of *S. karankawa* are connected by approximately 40 synapticula. *Schizocardium peruvianum* have 30 and *Schizocardium californicum* have 10–20 [21]. Cambrian fossil acorn worms lack synaptacula, but *Schizocardium*, ptychoderids and cephalochordates have them, suggesting three instances of parallel evolution, if they share a common developmental basis [60] [61] [62]. The gill pores of *S. karankawa* are small but abundant at approximately 120–150 pairs of pores. *Schizocardium* species have two discrete rows of hepatic sacs [21] except for *S. karankawa* which has one, two, and three rows of sacs depending on the anterior to posterior position along the digestive trunk. This may be related to diet, or gene drift, an experimental design to determine the contribution of which we have not explored. The epibranchial ridge is long and large compared to the other species. The

hypobranchial ridge is less distinct than that of *Schizocardium peruvianum* [21], and may be a homologue to the invertebrate chordate endostyle [26], the progenitor of the vertebrate thyroid gland [63].

Here we compared the development of phylogenetically distant and phylogenetically close acorn worms. Studies of the first are common, the latter rare. Rarer are studies that explore the intraspecific variation of acorn worms [64] [65]. Intensive sampling of many individuals within a species are needed to assess the standing morphological variation and the amount and type of molecular intraspecific variation in developmental genes. The most comprehensive intraspecific study of acorn worms compares the many *Ptychodera flava* variants from the Indian Ocean [66]. The other quantifies gill pore number in sympatric populations of the acorn worms *Saccoglossus bromophenolosus*, *Protoglossus graveolens* and the cephalochordate *Branchiostoma floridae* [65]. *Saccoglossus bromophenolosus* is a deposit feeder, *Protoglossus graveolens* a facultative filter feeder/deposit feeder, and *Branchiostoma floridae* an obligate filter feeder. Fluctuating asymmetry, a measure of developmental noise, was highest in *S. bromophenolosus* suggesting that its gill development has experienced a relaxation with the abandonment of filter feeding. Intraspecific comparisons on the amount of variation in the structure of the heart-kidney coelomic process, collar nerve cord, the collagenous nuchal skeleton and gill bars, the ectodermal ossicles, and their developmental genes are needed since these are key developmental characters used in systematics, in evolutionary developmental biology, and because intraspecific variation is what evolution works on. An important challenge for evolutionary developmental biology is to form links from phylogenetically distant and large-scale differences to phylogenetically close and small-scale differences. This will help reveal the scale dependence of independence of evolution, and whether the origin of body plans and novelties can be attributed to accumulated micro-evolutionary changes over long periods of time, to standing variation (or unusual variants that are not normally present), or to meso-evolutionary changes over short periods of time.

## Declarations

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### Ethical Approval

Not applicable.

### Competing interests

We have no competing interests of a financial or personal nature.

### Authors' contributions

CBC did the initial species discovery and embryology. NJ performed the histology and taxonomy. CBC and PG did the larva to juvenile worm development. CBC did the confocal and SEM. KMK performed the phylogenetic analyses. NJ, CBC, and KMK wrote the initial draft of the manuscript, and all authors provided edits.

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## Availability of data and materials

Not applicable.

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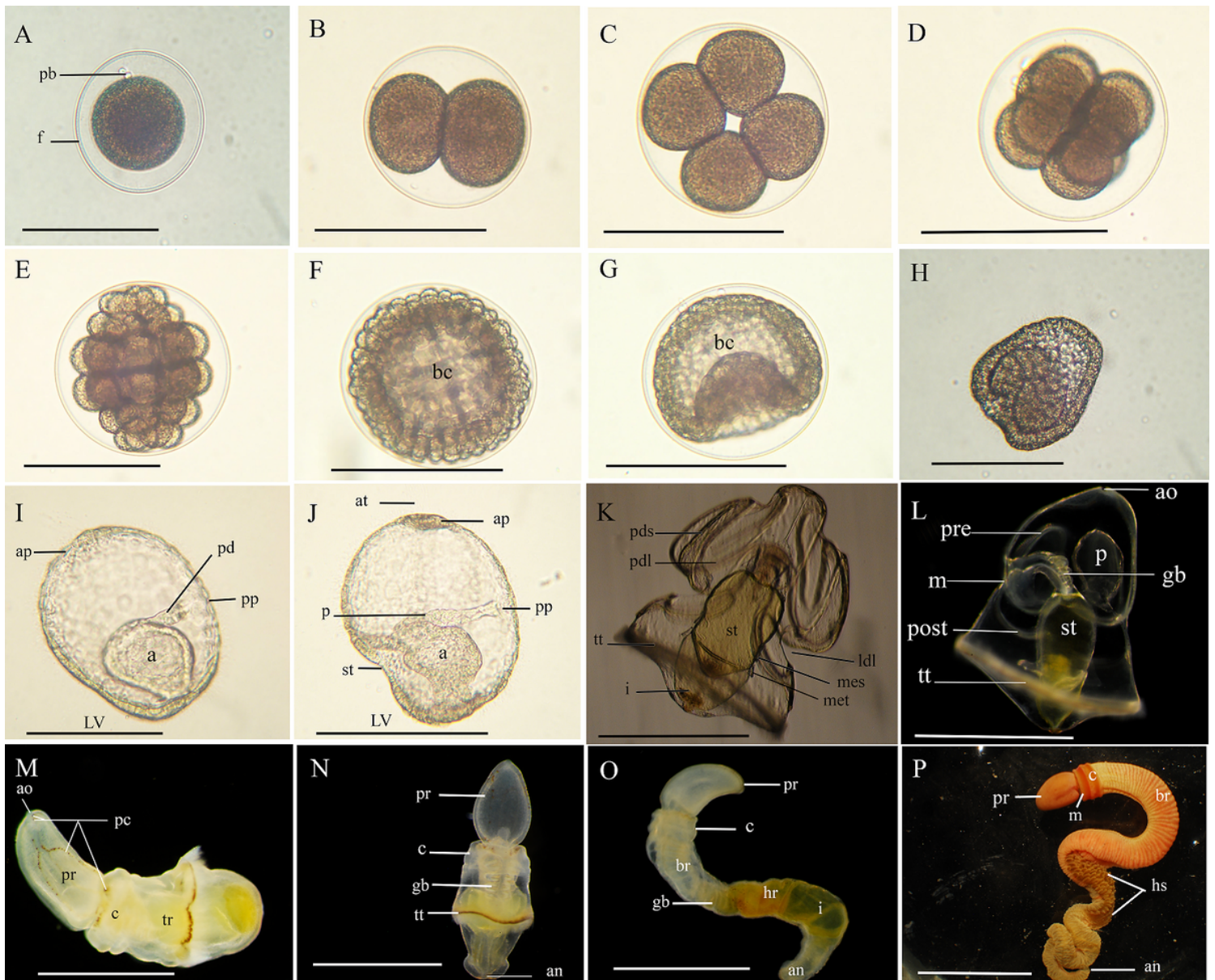
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## Tables

**Table 1.** Timetable of developmental stages of *Schizocardium karanakawa* at two temperatures.

Developmental stage	February 25 at 19°C	April 10 at 23°C
1 <sup>st</sup> polar body stage embryos are slightly negatively buoyant	50 min	
2 <sup>nd</sup> polar body	1h 10 min	
2-cell	2h	1h 30min
4-cell	2h 45 min	
8-cell	3h 20 min	2h
16-cell	3h 55 min	2h 25 min
32-cell stage embryos are neutral to positively buoyant		
Early blastula	8h	4h 15 min
Late blastula	10h	5h 20 min
Mid-gastrula (hatching)	17h	
Late gastrula (ballooning)	20h	
Proboscis pore-stage (Fig 3I)	22h 30 min	9h

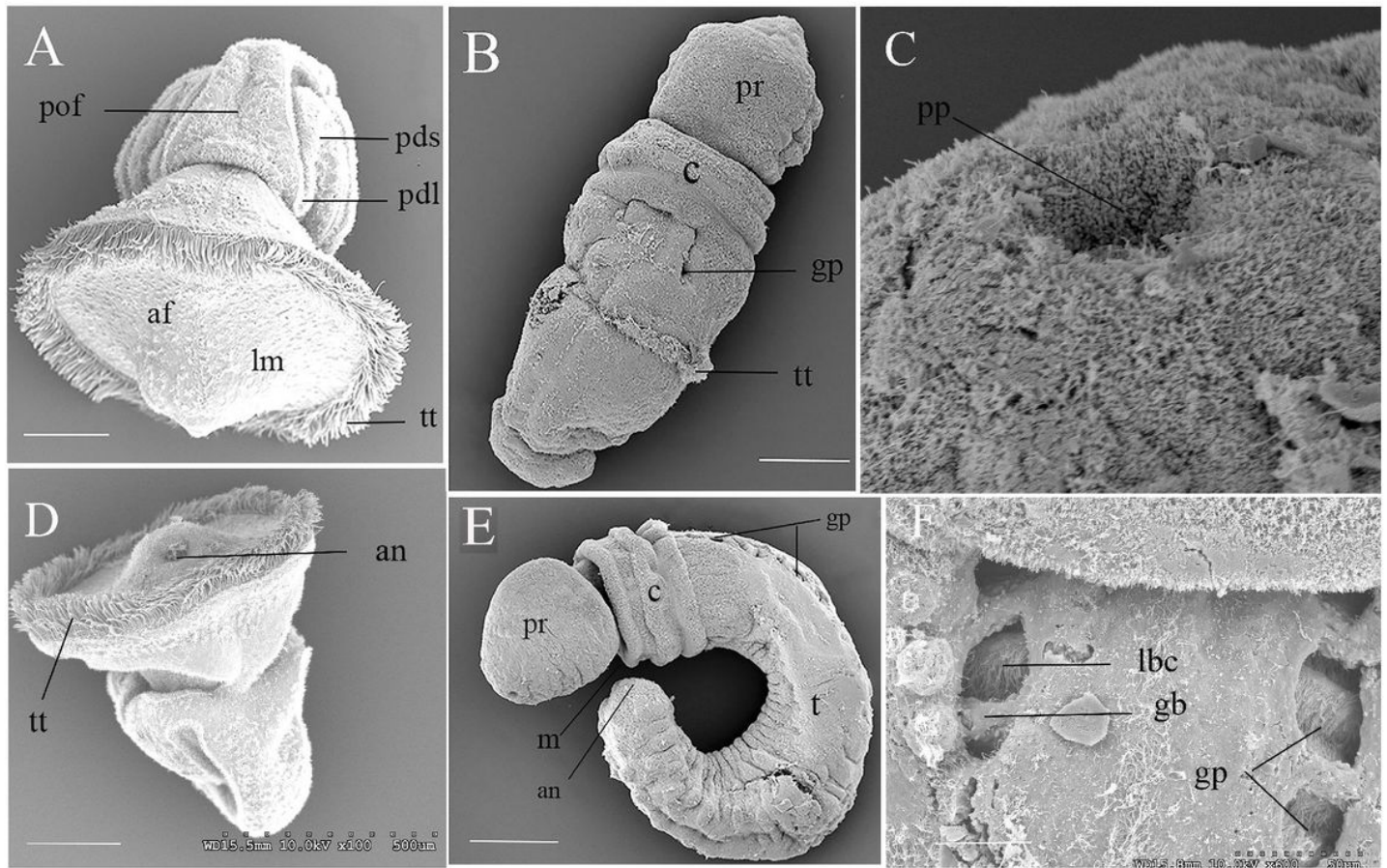
## Figures



**Figure 1**

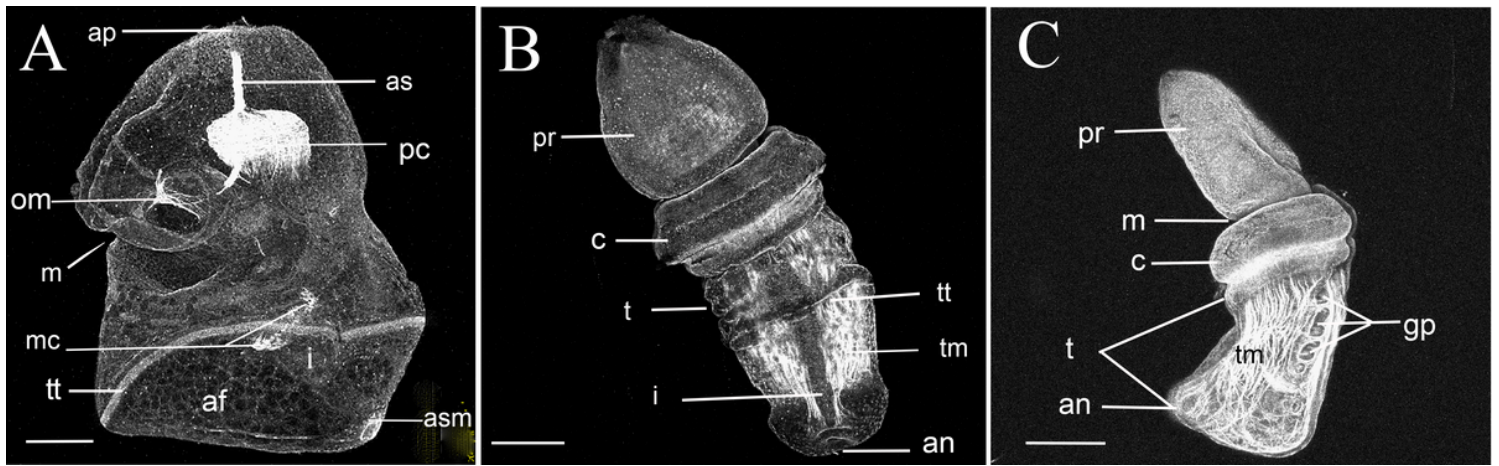
Development: Light micrographs of cleavage and gastrulation in *Schizocardium karankawa*. (A) Zygote with polar bodies. (B) 2-cell stage. (C) 4-cell stage. (D) 8-cell stage. (E) 32 cell stage. (F) Blastula. (G) Mid-gastrula. (H) Hatching gastrula. (I-K) Early larval development in *Schizocardium karankawa*. (I) Lateral view of 23 hpf stage embryo at the time of mouth, stomach, and apical tuft formation. (J) Lateral view of developing tornaria larva at the time of protocoel formation. (K) Dorsal view of tornaria larva with mesocoel and metacoel, 30 days post-fertilization. (L) Late-stage larva with gills, 50 days post-fertilization. (M) Newly settled juvenile worm retained the larval pigment cells from the apical organ, feeding bands and telotroch. (N) Juvenile worm showing the formation of the proboscis, collar, and trunk, 68 days post-fertilization. (O) Juvenile worm with the three regions of the trunk (branchial, hepatic, and intestine), 85 days post-fertilization. (P) The adult worm with hepatic sacs. Abbreviations: **a**, archenteron; **af**, anal field; **an**, anus; **ao**, apical organ; **ap**, apical plate; **at**, apical tuft; **bc**, blastocoel; **br**, branchial region; **c**, collar; **gb**, gill bars; **hr**, hepatic region; **hs**, hepatic sac; **i**, intestine; **ldl**, lower dorsal lobe; **m**, mouth; **met**,

metacoel; **mes**, mesocoel; **p**, protoceol; **pc**, pigment cells; **pdl**, primary dorsal lobe; **pds**, primary dorsal saddle; **pre**, preoral loop of the circumoral ciliary band ; **post**, postoral loop of the circumoral ciliary band; **pp**, protoceol pore; **pr**, proboscis; **pp**, protoceol pore; **tt**, telotroch. Scale bars: (A-H) =150  $\mu$ m; (I,J)=200  $\mu$ m; (K,L)=1150  $\mu$ m; (M)=3300  $\mu$ m;(N)=2100  $\mu$ m; (O)=2500  $\mu$ m; (P)= 2 cm.



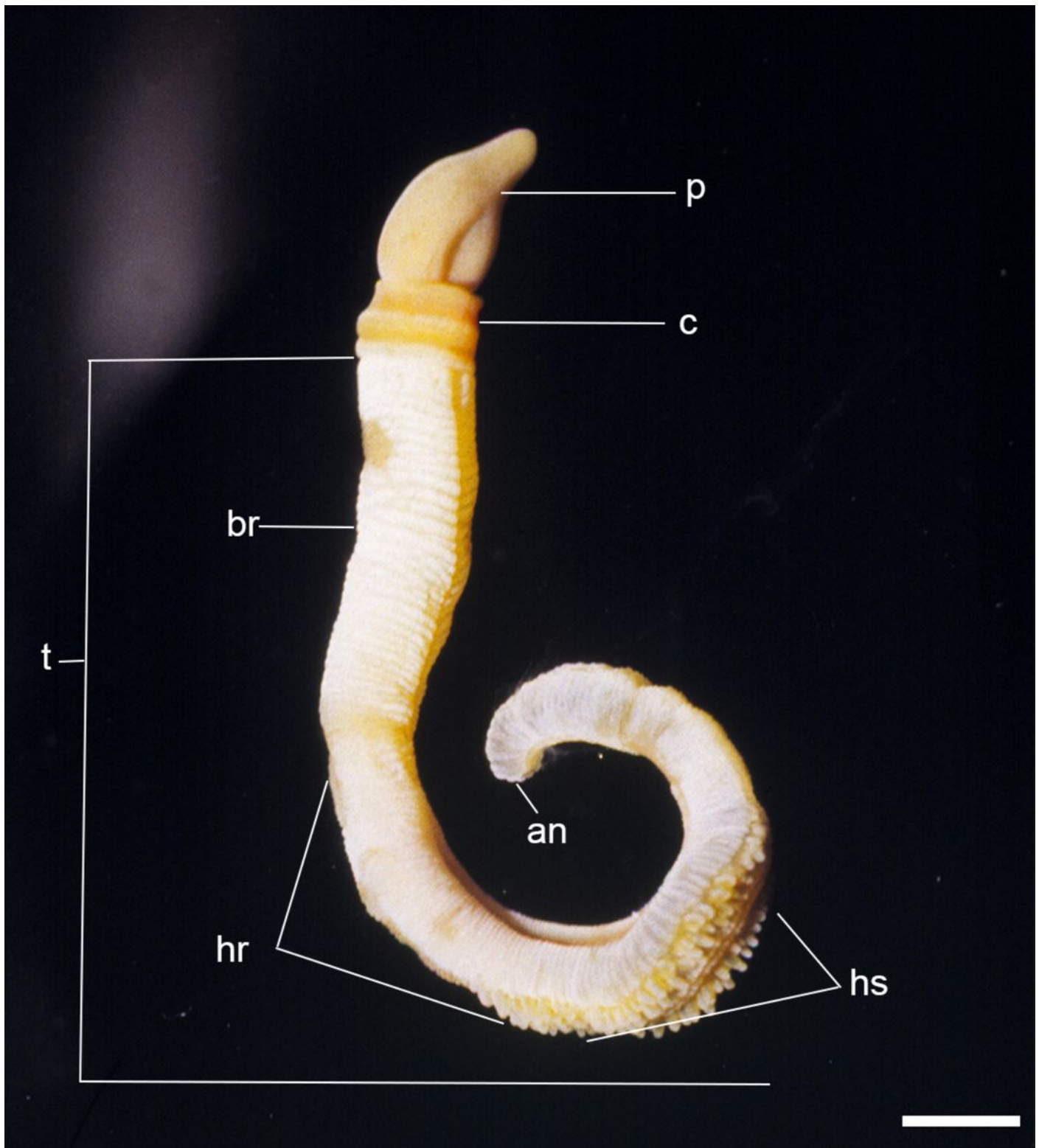
**Figure 2**

SEM images of *Schizocardium karankawa*. **(A)** Late stage tornaria. **(B)** Two gill pore stage juvenile worm. **(C)** Juvenile worm at the seven-gill pore developmental period. Elongation is primarily at the posterior trunk. **(D)** Late stage tornaria with ciliated anus. **(E)** Details of the gills at the three-pore stage, showing the gill bars and the lateral bar cilia. **(F)** Apical proboscis pit at the site of the former larval apical plate. Abbreviations: **af**, anal field; **an**, anus; **c**, collar; **gb**, gill bars; **gp**, gill pores; **lbc**, lateral bar cilia; **lm**, longitudinal muscle fibers; **pdl**, primary dorsal lobe; **pds**, primary dorsal saddle; **pof**, postoral field; **pr**, proboscis; **pt**, protuberances; **t**, trunk; **tt**, telotroch. Scale bars: (A, D and E) = 500 ; (C, B) = 30 , (F) = 50



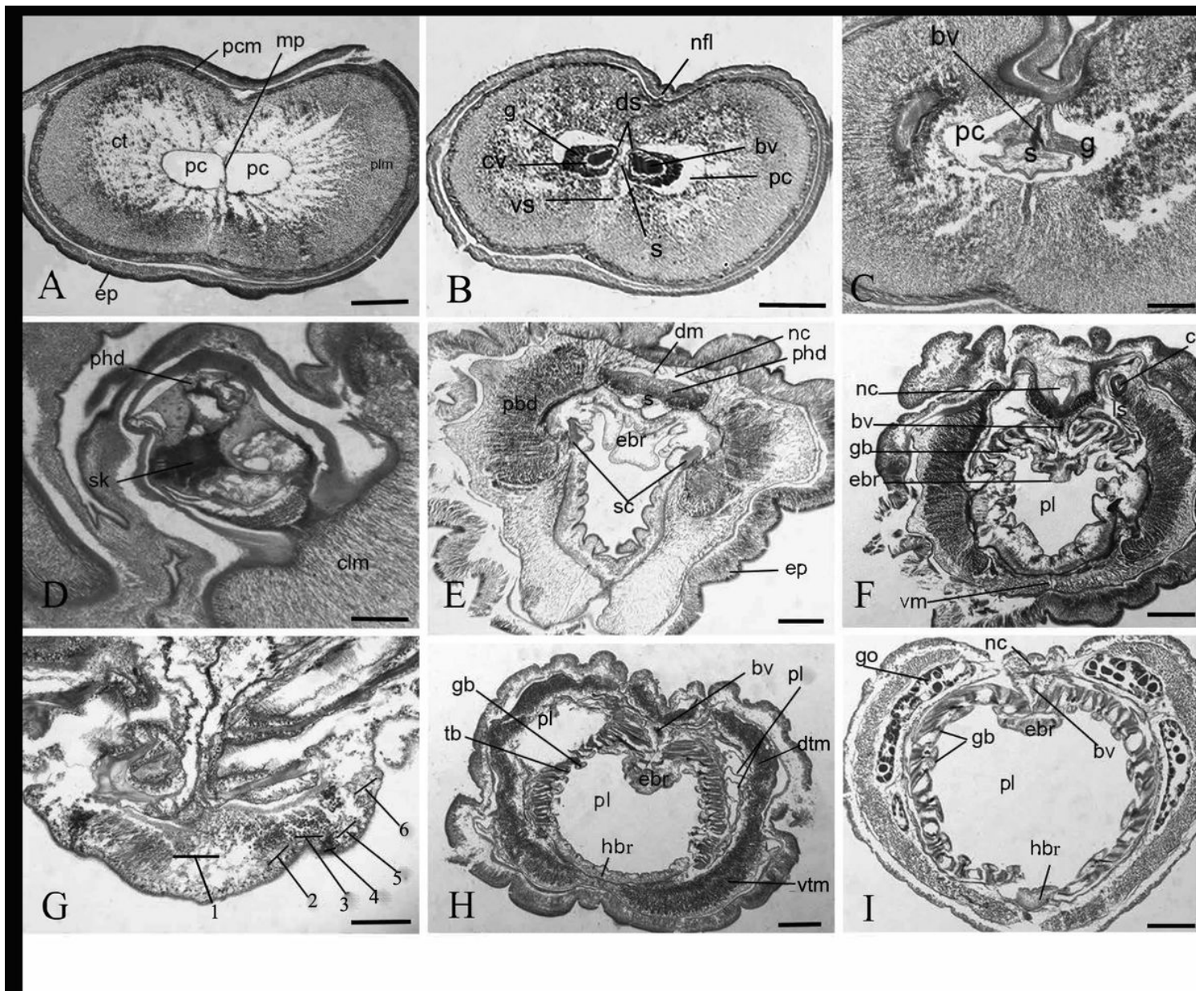
**Figure 3**

Confocal microscope images of a *Schizocardium karankawa* **(A)** tornaria larva with apical tuft, telotroch, and anal sphincter muscles. **(B)** Dorsal view of a juvenile worm with distinct proboscis, collar, and trunk. **(C)** A left lateral view of a 4-gill pore stage juvenile worm with long proboscis, mouth, collar, and trunk. Abbreviations: **af**, anal field; **ap**, apical tuft; **an** anus; **as**, apical strand; **asm**, anal sphincter muscles; **c**, collar; **gp**, gill pore; **i**, intestine; **m**, mouth; **mc**, muscles of the metacoels; **om**, oesophogeal muscles; **pc**, pericardial sac; **pr**, proboscis; **t**, trunk; **tm**, trunk muscle; **tt**, telotroch. Scale bars=200



**Figure 4**

Photograph of an adult living specimen of *Schizocardium karankawa*. sp. nov, Abbreviations: **an**, anus; **br**, branchial region of trunk; **c**, collar; **hs**, hepatic sacs; **pr**, proboscis; **t**, trunk; **vg**, ventral groove. Scale bar =1cm

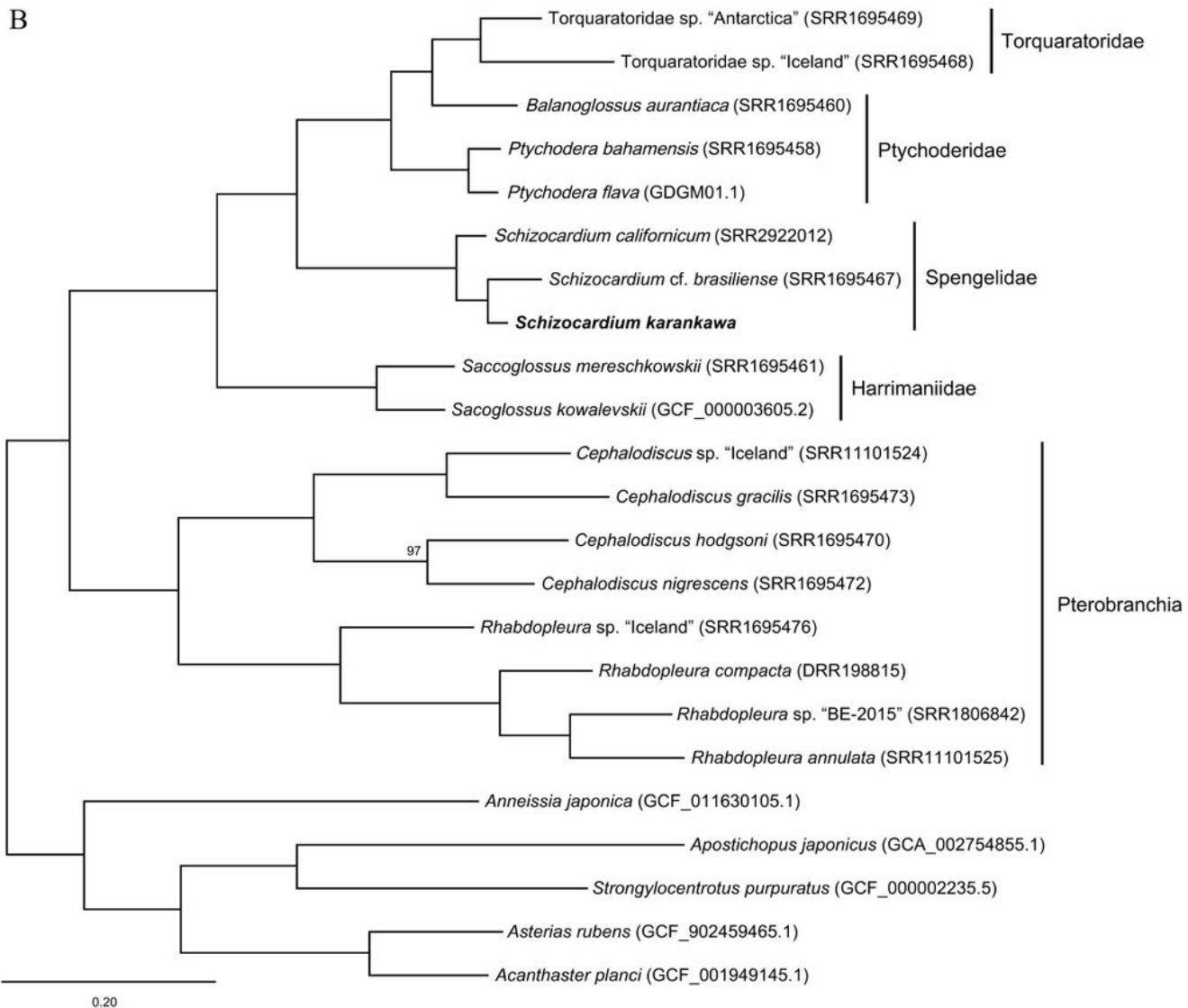
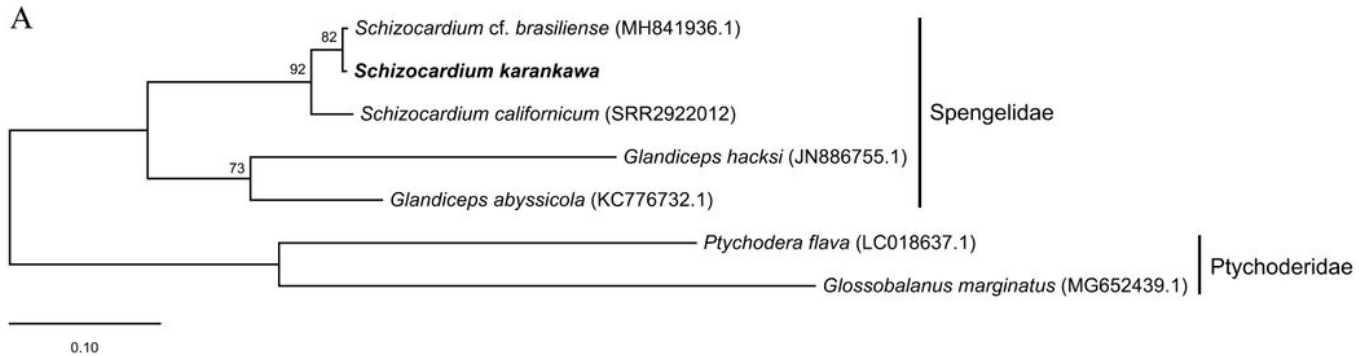


**Figure 5**

Light microscopy transverse histological sections of *Schizocardium karankawa* sp. nov. **(A)** The anterior end proboscis shows proboscis coelom filled with muscle fibers and the central portion of proboscis coelom divided via sagittal muscle plate into right and left. **(B)** Proboscis coelom with the paired tubular extensions of the cardiac vesicle, glomerulus, and stomochord or the heart-kidney-stomochord complex. **(C)** Posterior end of the heart-kidney-stomochord complex. **(D)** The neck enveloped by tissue of the anterior collar, showing the keel of the proboscis skeleton. **(E)** Collar region showing well-developed, paired peribuccal and perihæmal diverticula and the paired cornua of the proboscis skeleton. **(F)** Anterior trunk shows one of the collar canals, and the epibranchial ridge. **(G)** The six cell zones of the epibranchial ridge. **(H)** The pharyngeal region of the trunk with the primary and secondary (tongue) bars, and trunk muscles. **(I)** The pharyngeal region of the trunk with gonads. Abbreviations: **bv**, blood vesicles; **cc**, collar canal; **ct**, connective tissue; **cv**, cardiac vesicles; **clm**, collar longitudinal muscles; **dm**, dorsal mesentery;



**ds**, dorsal septum; **dtm**, dorsal trunk muscles; **ebr**, epibranchial ridges; **ep**, epidermis; **g**, glomerulus; **gb**, gill bars; **go**, gonads; **hbr**, hypobranchial ridge; **nc**, nerve cord; **nfl**, nerve fiber layer; **pbd**, peribuccal diverticula; **pc**, proboscis coelom; **pcm**, proboscis circular muscles; **phd**, periaemal diverticula; **pl**, pharynx lumen; **ppd**, peripharyngeal diverticula; **s**, stomochord; **sk**, skeletal keel; **sc**, skeletal cornua; **vm**, ventral mesentery; **vtm**, ventral trunk muscles. Scale bars: (A) 450 mm; (B) = 1000mm; (C, D and H) = 500mm; (E) = 400mm; (F, I) = 600mm; (G) = 150mm.



## Figure 6

Phylogenetic analyses. **(A)** Maximum likelihood phylogeny of Spengelidae based on 16S showing near zero branch lengths separating *Schizocardium karankawa* and '*Schizocardium cf. brasiliense*' (*sensu*[22] and [67]) and the close relationship of *S. karankawa* and *S. californicum*. IQ-Tree 2 rapid bootstrap support values less than 100 are shown at each node. Ptychoderidae was used to root the tree. **(B)** Maximum likelihood phylogeny of Hemichordata based on 7,948 genes totaling 1,504,053 amino acids positions. IQ-Tree 2 rapid bootstrap support values less than 100 are shown at each node. Echinodermata was used to root the tree.