Recent Transactions (Chronological)

- Represented ***Dynagas LNG Partners LP*** (NYSE:DLNG), a publicly traded MLP, in a public offering of $75 million of its 9.00% Series A Cumulative Redeemable Preferred Units. Morgan Stanley, Credit Suisse, Stifel and DNB Markets were joint book-running managers. (July 2015)

- Represented ***Navig8 Crude Tankers Inc.*** (formerly registered on the Norway OTC under the symbol "BLUE") in its highly publicized merger with General Maritime Corporation, with the surviving entity named Gener8 Maritime Inc. (May 2015)

- Represented ***Diana Shipping Inc.*** (NYSE:DSX) in connection with the issuance of $55,000,000 of its 8.5% Senior Notes due 2020, which were issued in $25 denominations in a registered public offering. The notes, often referred to as "baby bonds," are intended for the retail markets and are listed on the NYSE. (May 2015)

- Represented ***Knightsbridge Shipping Limited*** (Nasdaq:GOGL) in its SEC-registered public merger with Golden Ocean Group Limited, with Knightsbridge as the surviving entity. Knightsbridge was renamed "Golden Ocean Group Limited" and now trades on the Nasdaq Stock Market under the symbol "GOGL". (April 2015)

- Represented ***Euronav NV*** (NYSE:EURN)(Euronext Belgium:EURN) in connection with its initial public offering in the United States, listing on the NYSE, and concurrent offer to exchange approximately 95 million Belgian shares outstanding for SEC-registered shares tradable on the NYSE. The transaction featured a unique mechanism for dual trading on the NYSE and Euronext (Belgium). The IPO underwriting syndicate was led by Deutsche Bank Securities, Citigroup, J.P. Morgan and Morgan Stanley. (IPO completed January 2015; exchange offer completed March 2015)

- Represented ***Aegean Marine Petroleum Network Inc.*** (NYSE:ANW) in its SEC-registered follow on public offering of $42 million principal amount of its 4.00% Convertible Senior Notes due 2018. Jefferies acted as representative of the underwriters and sole book running manager for the offering, with co-managers ABN AMRO, Clarkson Capital Markets and Stifel. (January 2015)

- Represented ***Frontline Ltd.*** (NYSE:FRO) in connection with an amendment and restatement of its "at the market" or ATM public follow-on offering program. Morgan Stanley acted as sales agent. (January 2015)

- Represented ***TBS Ocean Logistics, Inc.***, a Marshall Islands corporation, in connection with a distribution to its shareholders of all the outstanding shares of its wholly-owned subsidiary, TOL Investment Holdings Inc., a Marshall Islands corporation. TOL Investment Holdings TIH is a holding company that owns all outstanding shares of Valhalla Shipping Inc., a Marshall Islands corporation, a vessel owning company that owned 9 dry bulk carrier vessels. (December 2014)

- Represented ***Dryships Inc.*** (Nasdaq:DRYS) in connection with its follow-on "registered direct" public offering of 250 million common shares. RS Platou Markets, Inc., Pareto Securities Inc., and ABN AMRO acted as joint lead managers and placement agents, and DVB Capital Markets acted as co-manager and placement agent. (October 2014)

- Represented ***Golar LNG Ltd.*** (Nasdaq:GLNG) in one of the largest secondary public offerings by a selling shareholder of common stock in U.S. capital markets history – with gross proceeds of approximately $1.8 billion. BofA Merrill Lynch, Citigroup, Goldman Sachs & Co., Morgan Stanley and RS Platou Markets AS acted as joint book running managers and representatives of the underwriters. (September 2014)

- Represented ***Dynagas LNG Partners LP*** (NYSE:DLNG), a publicly traded 'master limited partnership', or MLP, in its public offering of its 6.25% Senior Notes due 2019, in minimum denominations of $1,000. These smaller denomination high yield bonds are referred to in the finance industry as 'baby bonds'. The offering was underwritten by Sterne Agee and DNB Markets. (September 2014)

- Represented ***Scorpio Bulkers Inc.*** (NYSE:SALT) in connection with the public offering of $65 million of its 7.50% Senior Notes due 2019. Stifel, Deutsche Bank Securities and Jefferies served as the lead underwriters. (September 2014)

- Represented ***Drillships Ocean Ventures Inc.*** and ***Drillships Ventures Projects Inc.***, which are wholly-owned subsidiaries of ***OceanRig UDW Inc.*** (Nasdaq:ORIG), in connection with its entry into a $1.3 billion facility for the offering of term loan notes marketed to institutional investors. Deutsche Bank Securities Inc., Credit Suisse Securities (USA) LLC, ABN AMRO Capital USA LLC and Nordea Bank Finland PLC, London Branch, acted as arrangers. (July 2014)

- Represented ***Scorpio Tankers Inc.*** (NYSE:STNG) and acted as U.S. counsel for Seven and Seven Ltd., in connection with Seven and Seven's issuance of $125,250,000 aggregate principal amount of notes guaranteed by the Export-Import Bank of Korea (Kexim) under Rule 144A and Regulation S. (July 2014)

- Represented ***Star Bulk Carriers Corp.*** (Nasdaq:SBLK) in connection with its subsidiary merger transaction with Oceanbulk Shipping and Oceanbulk Carriers. (July 2014)

- Represented ***Nordic American Offshore*** (NYSE:NAO) in connection with its initial public offering in the United States, listing on the NYSE, and concurrent offer to exchange 16,666,666 outstanding unregistered common shares that were trading on the Norway OTC list for SEC-registered shares tradable on the NYSE. The IPO underwriting syndicate was led by Morgan Stanley, Credit Suisse, J.P. Morgan and DNB Markets. (IPO completed June 2014; exchange offer completed July 2014)

- Represented ***Golar LNG Ltd.*** (Nasdaq:GLNG) in connection its follow-on public offering of 11,000,000 common shares. BofA Merrill Lynch, Goldman Sachs & Co., Morgan Stanley and RS Platou Markets AS acted as joint book running managers and representatives of the underwriters. (June 2014)

- Represented ***Dynagas LNG Partners LP (***NYSE:DLNG), a publicly traded 'master limited partnership', in its follow on public offering of 4.8 million common units. The offering was underwritten by a syndicate of underwriters led by Credit Suisse, BofA Merrill Lynch, and Morgan Stanley. (June 2014)

- Represented ***Dorian LPG Ltd.*** (NYSE:LPG) in connection with its $140 million initial public offering in the United States and concurrent registered exchange offer (relating to exchange of common shares privately issued in Norway for shares registered under the 1933 Act) and NYSE listing. J.P. Morgan and UBS Investment Bank acted as lead underwriters in connection with the IPO. (May/June 2014)

- Represented ***Knightsbridge Tankers Limited*** (Nasdaq:VLCCF) in connection with its acquisition of a fleet of vessels from a subsidiary of Frontline 2012 Ltd., in exchange for 18.6 million shares of common stock of Knightsbridge Tankers Limited, and negotiation of related registration rights

- Represented ***Ocean Rig UDW Inc.*** (NASDAQ: ORIG) in connection with (i) tender offer for its 9.5% Senior Unsecured Notes due 2016, and (ii) offering of its 7.25% Senior Notes due 2019 under Rule 144A/Regulation S. Credit Suisse Securities and Deutsche Bank Securities acted as dealer-managers for the tender offer and joint bookrunners in the senior notes offering. (March 2014)

- Represented ***Ardmore Shipping Corporation*** (NYSE:ASC) in connection with its $95 million follow-on offering. Morgan Stanley, Wells Fargo Securities and Clarkson Capital Markets acted as the lead underwriters in the follow-on offering. (March 2014)

- Represented ***Diana Shipping Inc.*** (NYSE:DSX) in connection with its $65 million follow-on offering of Preferred Shares and NYSE listing of the Preferred Shares. Morgan Stanley & Co. LLC, UBS Securities LLC and Deutsche Bank Securities Inc. acted as lead underwriters in connection with the offering. (February 2014)

- Represented ***North Atlantic Drilling Ltd.*** (NYSE:NADL) in connection with its (i) $125 million initial public offering and NYSE listing, and (ii) concurrent offering of $600 million principal amount of 6.25% Unsecured Senior Notes due 2019 under Rule 144A/Regulation S. Morgan Stanley, Barclays, Goldman Sachs & Co. and RS Platou Markets AS acted as co-managers in the IPO; and Goldman Sachs International, Credit Suisse and Morgan Stanley acted as lead initial purchasers in the notes offering. (January 2014)

- Represented ***Scorpio Bulkers Inc.*** (NYSE:SALT) in connection with its $305 million initial public offering in the United States and concurrent registered exchange offer (relating to exchange of restricted common shares privately issued in Norway for shares registered under the 1933 Act) and NYSE listing. Deutsche Bank Securities acted as lead underwriter in connection with the IPO. (December 2013/January 2014)

- Represented ***Dynagas LNG Partners LP*** (Nasdaq:DLNG) in connection with its formation as a master limited partnership, initial public offering and listing on the Nasdaq Global Select Market. Credit Suisse, BofA Merrill Lynch, Morgan Stanley, Barclays and Deutsche Bank Securities acted as lead underwriters in the offering. (November 2013)

- Represented ***Seadrill Limited*** (NYSE:SDRL), in connection with its offering of 6-1/8% Senior Notes due 2020 under Rule 144A/Regulation S. Deutsche Bank Securities acted as initial purchaser in connection with the offering. (September 2013)

- Represented ***Sprott Asset Management, Sprott Physical Silver Trust, Sprott Physical Gold Trust*** and ***Sprott Physical Platinum and Palladium Trust*** in connection with cross border offerings of trust units in July, September, November and December, 2012.

- Represented ***Star Bulk Carriers Corp.*** (Nasdaq:SBLK) in connection with its distribution to shareholders of non-transferable subscription rights to purchase common shares, and related standby purchase commitments. (July 2013)

- Represented ***Ardmore Shipping Corporation*** (NYSE:ASC) in connection with its $140 million initial public offering. Morgan Stanley, Jefferies and Clarkson Capital Markets acted as the lead underwriters in the offering. (July 2013)

- Represented ***Scorpio Tankers Inc.*** (NYSE:STNG) in connection with 4 follow-on registered direct common shares offerings between May 2012 and May 2013 raising in the aggregate approximately $897 million dollars.

- Represented Nordic ***American Tanker Shipping Limited*** (NYSE:NAT) in connection with an underwritten follow on offering of 11,212,500 common shares, resulting in gross proceeds to the issuer of approximately $102.2 million. Morgan Stanly served as lead underwriter. (April 2013)

- Represented ***Ocean Rig UDW Inc.*** (Nasdaq:ORIG), as issuer, and ***Dryships Inc.*** (Nasdaq:DRYS), as selling shareholder, in connection with underwritten public offering of 7,500,000 Common Shares of ORIG, resulting in gross proceeds to DryShips of approximately $126.4 million. (February 2013)

- Represented ***Ship Finance International Limited*** (NYSE:SFL) in connection with the issuance of $350 million of Convertible Notes due 2018 and the sale of 6,060,606 common shares. The common shares sold in the offering were indirectly loaned to Deutsche Bank AG, London Branch, by an affiliated shareholder of Ship Finance International Limited. (January 2013)

Older Transactions (alphabetical)

- Represented ***Aegean Marine Petroleum Network Inc.*** (NYSE:ANW) in connection with its $163 million initial public offering of common stock, with underwriting syndicate led by Bear Sterns & Co.

- Represented ***Aegean Marine Petroleum Network Inc.*** (NYSE:ANW) in connection with its $243 million offering of common stock, with underwriting syndicate led by Dahlman Rose & Co.

- Represented ***Aries Maritime Transport Limited*** in connection with its $153 million initial public offering and US listing of common stock, with underwriting syndicate led by Jefferies & Company and Credit Suisse.

- Represented ***Box Ships Inc.*** (NYSE:TEU) in connection with the private placement of 9.75% Series B Cumulative Redeemable Perpetual Preferred Shares and subsequent public offering and sale of 4,285,715 common shares, the proceeds of which were used to partially redeem the Preferred Shares. (July 2012)

- Represented ***Britannia Bulk PLC*** in connection with the offering of its 11% Senior Secured Notes due 2011 under Rule 144 and Regulation S. Jefferies was lead initial purchaser.

- Represented ***California Petroleum Transport Corporation Limited*** in a consent solicitation to amend the indenture and other related collateral and security documents for its 8.52% First Preferred Mortgage Notes due 2015.

- Represented ***Cenargo International PLC*** in connection with its $175 million offering of $9^{3}/_{4}$% First Priority Ship Mortgage Notes due 2008.

- Represented ***Diana Shipping Inc.*** (NYSE:DSX) in connection with its $210 million initial public offering and US listing of common stock, with underwriting syndicate led by Bear Stearns & Co.

- Represented ***Diana Shipping Inc.*** (NYSE:DSX) in connection with its $78.75 million secondary offering of common stock, with underwriting by Bear Stearns & Co. and Wachovia.

- Represented ***Diana Shipping Inc.*** (NYSE:DSX) in connection with its $67.5 million follow-on public offering of common stock, with underwriting syndicate led by Bear Stearns & Co.

- Represented ***Diana Shipping Inc.*** (NYSE:DSX) in connection with its $66.5 million follow-on public offering of common stock, with underwriting syndicate led by Bear Stearns & Co.

- Represented ***Diana Shipping Inc.*** (NYSE:DSX) in connection with its $101 million follow-on public offering of common stock, with underwriters UBS Investment Bank.

- Represented ***Drill Rigs Holdings Inc.***, a wholly-owned subsidiary of ***Ocean Rig UDW Inc.*** (Nasdaq:ORIG), in connection with issuance and sale of $800.0 million of 6.50% senior secured notes due 2017 in Rule 144A / Regulation S offering. Deutsche Bank Securities Inc., Morgan Stanley &Co. and DNB Markets, Inc. acted as representative of the initial purchasers. (September 2012)

- Represented ***Dryships Inc.*** (Nasdaq:DRYS) and ***Ocean Rig UDW Inc.*** (Nasdaq:ORIG) in connection with (i) $428.5 million exchange offer by Ocean Rig UDW of SEC-registered common shares for shares Rule 144A common shares, (ii) listing of $428.5 million of common shares of Ocean Rig UDW for trading on the Nasdaq Global Select Market, and (iii) partial spin-off by DryShips of a $44.3 million stake in OceanRig UDW's common shares.

- Represented ***DryShips Inc.*** (Nasdaq:DRYS) in connection with its $234 million initial public offering and US listing of common stock, with underwriting syndicate led by Cantor Fitzgerald & Co.

- Represented ***DryShips Inc.*** (Nasdaq:DRYS) in connection with its controlled equity "at-the-market" offering through Cantor Fitzgerald & Co.

- Represented ***DryShips Inc.*** (Nasdaq:DRYS) in connection with its ATM Equity Offering Sales Agreement with Merrill Lynch, Pierce, Fenner & Smith Incorporated.

- Represented ***DryShips Inc.*** (Nasdaq:DRYS) in connection with the offering of $400 million of its 5% Convertible Senior Notes Due December 1, 2014 and the concurrent sale of 26,100,00 common shares under a share borrow facility with Deutsche Bank AG, London Branch. Deutsche Bank Securities acted as sole book-running manager for the offerings.

- Represented ***Eagle Bulk Shipping Inc.*** in connection with its $201.6 million initial public offering and US listing of common stock, with underwriting syndicate led by UBS Investment Bank.

- Represented ***Eagle Bulk Shipping Inc.*** in connection with its $79.8 million follow-on public offering of common stock, with underwriting syndicate led by UBS Investment Bank.

- Represented ***Eagle Bulk Shipping Inc.*** in connection with a $100 millions "at-the-market" equity offering through UBS Securities LLC.

- Represented ***Enterprises Shipholding Corporation***, in connection with its $175 million offering of $8^{7}/_{8}$% Senior Notes due 2008.

- Represented ***Excel Maritime Carriers Limited*** in connection with its $156 million follow-on offering of common stock, with underwriting syndicate led by Cantor Fitzgerald & Co.

- Represented ***Excel Maritime Carriers Limited*** in connection with its $45 million PIPE offering of Class A common shares and warrants to purchase Class A common shares.

- Represented ***Excel Maritime Carriers Limited*** in connection with its $32.1 million offering of common stock, with underwriting syndicate led by Cantor Fitzgerald & Co.

- Represented ***Excel Maritime Carriers Limited*** in connection with its $150 million offering of 1.875% Convertible Senior Notes.

- Represented ***Euroseas Ltd.*** in connection with the merger of its subsidiary with Cove Apparel Inc., a shell company listed on the OTCBB, including the SEC registration of Euroseas shares issued in the merger and the listing of Euroseas shares on the OTCBB.

- Represented ***Euroseas Ltd.*** in connection with its $400 million universal shelf registration statement and $200 million universal registration statement.

- Represented ***Euroseas Ltd.*** in connection with its $108 million follow-on offering and secondary offering for certain selling shareholders, with underwriting syndicate led by Wachovia and Oppenheimer & Co.

- Represented ***Euroseas Ltd.*** in connection with its $78 million follow-on offering, with underwriting syndicate led by Oppenheimer & Co.

- Represented ***Euroseas Ltd.*** in connection with its $47 million follow-on offering and U.S. listing of its common stock on the NASDAQ Global Market, with underwriting syndicate led by Oppenheimer & Co.

- Counsel to ***Frontline Ltd.*** in connection with the organization of Ship Finance International Limited (“SFL”), SFL’s offering of high yield notes, and the partial spin-off of SFL and listing of SFL’s common shares on the NYSE.

- Represented ***Genco Shipping and Trading Limited*** in connection with its $247 million initial public offering and US listing of common stock, with underwriting syndicate led by Jefferies & Company and Morgan Stanley.

- Represented ***General Maritime Corporation*** in connection with its $250 million offering of 10% Senior Notes due 2013.
- Represented ***Goldenport Holdings Inc.*** as general outside counsel and Marshall Islands counsel in connection with its £60 million initial public offering of ordinary shares and listing on the London Stock Exchange, with underwriting led by HSBC Bank plc.

- Represented ***Golden Ocean Group Limited*** in connection with its $291 million offering of 10% Senior Notes due August 31, 2001.

- Represented ***Golden State Petroleum Transport Corporation*** in a consent solicitation to amend the indenture for $107 million outstanding term notes.

- Represented ***Golar LNG Ltd.*** (Nasdaq:GLNG) in connection with its issuance of $250 million principal amount of 3.75% Secured Convertible Bonds Due 2017 in an institutional private placement under Regulation S overseas.

- Represented underwriters ***Jefferies & Company, Inc***. in connection with its $70 million follow-on offering of the common stock of Tsakos Energy Navigation Ltd.

- Represented underwriting syndicated led by ***Merrill Lynch& Co.*** and ***Jefferies & Company, Inc.*** in connection with the $81.6 million initial public offering of common stock of TBS International Ltd.

- Represented ***Knightsbridge Tankers Limited*** in connection with its $264 million initial public offering and US listing of common stock, with underwriting syndicate led by Goldman, Sachs & Co.

- Represented underwriters ***Merrill Lynch & Co.*** and ***UBS Investment Bank*** in connection with the $80 million follow-public offering of common stock of Double Hull Tankers.

- Represented ***Nordic American Tanker Shipping Limited*** in connection with its $120 million initial public offering and US listing of warrants, with underwriter Lazard Frères & Co. LLC.

- Represented ***Nordic American Tanker Shipping Limited*** in connection with its $97.5 million follow-on public offering of common stock, with underwriting syndicate led by Morgan Stanley.

- Represented ***Nordic American Tanker Shipping Limited*** in connection with its $160.3 million follow-on public offering of common stock, with underwriting syndicate led by Morgan Stanley and Dahlman Rose & Company, LLC.

- Represented ***Nordic American Tanker Shipping Limited*** in connection with its $124.5 million follow-on public offering of common stock, with underwriting syndicate led by Bear, Sterns & Co. and Morgan Stanley.

- Represented ***Nordic American Tanker Shipping Limited*** in connection with its $160 million follow-on public offering of common stock, with underwriting syndicate led by Bear, Sterns & Co., Morgan Stanley, DnB NOR Markets, Inc., Dahlman Rose & Company, LLC, and Scotia Capital.

- Represented ***Nordic American Tanker Shipping Limited*** in connection with its $106.9 million follow-on public offering of common stock, with underwriting syndicate led by Bear, Sterns & Co., UBS Investment Bank and DnB NOR Markets, Inc.

- Represented ***Nordic American Tanker Shipping Limited*** in connection with its $173.3 million follow-on public offering of common stock, with underwriting syndicate led by Bear Stearns & Co., UBS Investment Bank and DnB Nor.

- Represented ***Nordic American Tanker Shipping Limited*** in connection with its $107 million follow-on public offering of common stock, with underwriting syndicate led by Bear Stearns & Co., UBS Investment Bank DnB Nor.

- Represented ***Nordic American Tanker Shipping Limited*** in connection with its $135.2 million follow-on public offering of common stock, with underwriting syndicate led by Morgan Stanley and DnB NOR Markets, Inc.

- Represented ***OceanFreight Inc.*** in connection with its $204.3 million initial public offering of common stock, with underwriting syndicate led by Banc of America Securities LLC, Cantor Fitzgerald & Co., Oppenheimer & Co., Ferris, Baker Watts Incorporated and Fortis Securities LLC.

- Represented ***OceanFreight Inc.*** in connection with its Controlled Equity Offering Sales Agreement with Cantor Fitzgerald & Co. as sales agent, which raised $50.9 million in net proceeds.

- Represented ***OceanFreight Inc.*** in connection with its Standby Equity Purchase Agreement with YA Global Master SPV Ltd., which raised $110 million in net proceeds.

- Represented ***Omega Navigation Enterprises, Inc.*** in connection with its $204 million global initial public offering and dual US/Singapore listing of common stock of Omega Navigation Enterprises, Inc., underwriting syndicate led by Jefferies & Company and JPMorgan.

- Represented ***Pacific & Atlantic (Holdings) Inc.*** in connection with its $128 million offering of $11^{1}/_{2}$% First Preferred Ship Mortgage Notes Due 2008.

- Represented ***Paragon Shipping Inc.*** in connection with its $93 million Rule 144A offering of Class A Common Shares and Warranties to purchase Class A Common Shares.

- Represented ***Paragon Shipping Inc.*** in connection with its $154 million initial public offering of common stock, with underwriting syndicate led by UBS Investment Bank, Morgan Stanley, Cantor Fitzgerald & Co. and Dahlman Rose & Company.

- Represented ***Paragon Shipping Inc.*** in connection with its controlled equity “at-the-market” offering through Cantor Fitzgerald & Co for the offering of an aggregate of 10 million shares.

- Represented ***Quintana Maritime Limited*** as special maritime and Marshall Islands counsel in connection with its $192 million initial public offering and US listing of common stock, with underwriting syndicate led by Citigroup and Morgan Stanley.

- Represented ***Seadrill Limited*** (NYSE:SDRL), in connection with the its offering of $1 billion of its 5-5/8% Senior Notes due 2017 under Rule 144A/Regulation S. (September 2012)

- Represented ***Seadrill Limited*** (NASDAQ:SDRL) as U.S. counsel in its offering of $650.0 million aggregate principal amount 3.375% senior unsecured convertible bonds due 2017 in overseas offering.

- Represented ***Ship Finance International Limited*** in connection with its $580 million offering of $8^{1}/_{2}$% Senior Notes due 2013.

- Represented ***Sprott Physical Silver Trust*** in connection with two cross boarder follow on offerings of trust units in July and November, 2012. Morgan Stanley and The Royal Bank of Scotland acted as co-lead underwriters in connection with the offerings.

- Represented ***Star Bulk Carriers Corp***. in connection with its acquisition of a fleet of drybulk carriers and public merger with its parent, Star Maritime Acquisition Corp., a U.S.-listed special purpose acquisition corp. (SPAC).

- Represented ***Stelmar Shipping Ltd.*** in connection with its $89 million initial public offering and US listing of common stock, with underwriting syndicate led by Jefferies & Company, Inc. and Alpha Finance U.S. Corporation.

- Represented ***Stelmar Shipping Ltd.*** in connection with its sale to Overseas Shipholding Group.

- Represented ***Top Ships Inc.*** in connection with its $230 million initial public offering and US listing of common stock, with underwriting syndicate led by Cantor Fitzgerald & Co.

- Represented ***Top Ships Inc.*** in connection with its controlled equity “at-the-market” offering through Cantor Fitzgerald & Co.

- Represented ***Top Ships Inc.*** in connection with controlled equity “at-the-market” offering through Deutsche Bank Securities Inc.

- Represented ***Top Ships Inc.*** in connection with a $60 million follow-on public offering of common stock, with underwriting syndicate led by Deutsche Bank Securities Inc.

- Represented ***Top Ships Inc.*** in connection with its $50 million PIPE offering of its common stock.

- Represented ***Torm A/S*** in connection with the establishment of its Sponsored ADR program and listing of the ADRs on the Nasdaq National Market.

- Represented ***Trinity Partners Acquisition Company Inc***., a SPAC listed on the OTCBB, in connection with its merger with FreeSeas Inc., including the proxy solicitation and SEC registration of FreeSeas shares issued in the merger and the listing of FreeSeas shares on the NASDAQ Global Market.

- Represented underwriters ***UBS Investment Bank*** in connection with the $37 million follow-public offering of common stock of DHT Maritime.

- Represented underwriting syndicated led by ***UBS Investment Bank*** and ***Jefferies & Company*** in connection with the $229 million initial public offering of common stock of Arlington Tankers Ltd.

- Represented ***Ultrapetrol (Bahamas) Limited*** in connection with its $180 million offering of 9% First Preferred Ship Mortgage Notes due 2014.

- Represented ***Ultrapetrol (Bahamas) Limited*** in connection with an offer to repurchase convertible notes as a result of fundamental change event (made tender offer to repurchase 100% of outstanding convertible notes after large investment in issuer by third party triggered fundamental change put provision in convertible notes).

- Represented ***Ultrapetrol (Bahamas) Limited*** in $80 million private placement of convertible senior notes

- Represented ***Ultrapetrol (Bahamas) Limited*** in connection with an offer to exchange 144A notes for freely tradable notes (offer to exchange notes offered under Rule 144A for notes that are registered and freely tradable pursuant to registration rights agreement with bondholders).

- Represented ***Ultrapetrol (Bahamas) Limited*** in connection with its $92 million follow-on public offering of common stock, with underwriting syndicate led by UBS Investment Bank.

- Represented ***Ultrapetrol (Bahamas) Limited*** in connection with its $137.5 million initial public offering and US listing of common stock, with underwriting syndicate led by UBS Investment Bank.

- Represented ***Ultrapetrol (Bahamas) Limited*** in connection with a tender offer and consent solicitation relating to its $10^1/_2$% First Preferred Ship Mortgage Notes due 2008.

- Represented ***Ultrapetrol (Bahamas) Limited*** in connection with its $135 million offering of $10^1/_2$% First Preferred Ship Mortgage Notes due 2008.

- Represented ***Windsor Petroleum Transport Corporation*** in a consent solicitation to amend indenture for $228.8 million outstanding term notes.