



May 19, 2011

Shin-Etsu Chemical Co., Ltd.  
6-1 Ohtemachi 2-chome  
Chiyoda-ku, Tokyo  
Shunzo Mori  
Representative Director/President  
(Code No. 4063)

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Notice Regarding Change to the Board of Directors

Shin-Etsu Chemical Co., Ltd., at the meeting of its board of directors held on May 19, 2011, has decided to make a change with regard to the members of its Board of Directors, and we hereby notify you of the details of the change:

1. Retirement of Director

Director Shunji Kono

(Retirement due to expiration of his term of office)

Note: Mr. Shunji Kono (presently Honorary Adviser, Tokio Marine & Nichido Fire Insurance Co., Ltd.) is an External Director as defined in Item 15, Article 2 of the Corporations Law of Japan.

2. Date of Retirement

June 29, 2011 (Upon the close of the 134<sup>th</sup> Ordinary General Meeting of Shareholders on June 29, 2011 )