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PRESS RELEASE

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SOCIETE GENERALE
A French corporation with
share capital of
EUR 548,043,436.25
552 120 222 RCS PARIS

Société Générale Group's General Meeting of Shareholders

Société Générale's General Meeting of Shareholders, held on April 29th 2004, approved all the resolutions submitted.

867 shareholders attended the Meeting. Quorum was established at 46.038%.

The accounts for 2003 and the dividend payment of EUR 2.50 per share (excluding the tax credit), payable as of May 18th 2004, were approved.

The mandates of several directors were renewed, namely Euan Baird, Philippe Citerne and Antoine Jeancourt Galignani, and two new directors were appointed, Jean Azéma and Michel Cicurel.

Société Générale's Board of Directors has 17 members (16 men and 1 woman), including 9 independent directors and 4 non-French nationals. The average age of Board members is 60.

The Extraordinary Meeting adopted all the resolutions submitted for its approval, notably authorising the Board to increase the share capital (with or without pre-emptive subscription rights, in the form of a capital increase reserved for employees or in connection with the exercise of stock options, etc.).

Société Générale Group

Société Générale is one of the largest financial services groups in the euro-zone. The Group employs 88,000 people worldwide in three key businesses:

- Retail Banking & Financial Services: Société Générale serves more than 15 million retail customers worldwide.
- Asset Management, Private Banking & Securities Services: Société Générale is one of the largest banks in the euro-zone in terms of assets under custody (nearly USD 1,200 billion) and under management (EUR 284 billion, December 2003).
- Corporate & Investment Banking: SG CIB ranks among the leading banks worldwide in euro capital markets, derivatives and structured finance.

Société Générale is included in the four major socially responsible investment indexes.



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