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## Review of the lichen genus *Usnea* in the Philippines

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#### **Abstract**

The fruticose lichen *Usnea* is a cosmopolitan genus also found in the mountains of the Philippines. Despite its abundance, though, this lichen genus is not extensively studied in the country. Since the Philippine *Usnea* holds great potential in pharmaceutical and agricultural research, the basic knowledge on this lichen is important to establish. Therefore, this paper takes a detailed review of *Usnea* in the Philippines and summarizes all the literatures that have been conducted on it in all aspects. Further, the provinces that were already reported of the occurrence of this genus are plotted in one figure to also highlight those that have not been explored yet. Currently, 81 species of *Usnea* were reported in the country. This includes a species that was previously under the genus *Usnea* but has been arguably reclassified to a different genus in the present (i.e., *Eumitria*). This review also hopes to direct future studies regarding *Usnea*.

**Key words** – biodiversity – checklist – distribution – fungal taxonomy – fruticose

#### Introduction

The lichen genus *Usnea* Dill. ex Adans. is one of the most widespread fruticose lichen genera in the world. Within this genus are ~600 species (Hawksworth et al. 1995) which are all distinguished by their beard-like morphology (Randlane et al. 2009) (Fig. 1). However, Clerc (2004) stated that between 700 to 800 taxon names were actually published under the genus—although a reliable approximation is not entirely clear yet. This scenario supports the fact that *Usnea* is often regarded as taxonomically difficult by lichenologists and hence needs to be revised (Clerc 1998). Despite the lack of published materials, most studies on the genus make use of morphological and biochemical approaches in the identification of specimens up to the species level. This approach on *Usnea* can be extremely difficult due to the existence of some specimens that may look distinct from one another but are actually the same at the species level. Articus (2004) recognized this situation and stated that some species of *Usnea* are "extremely variable and ecophenotypes of the same species may look radically different".

Having thalli that can grow up to several feet, the longest lichen species ever recorded is under this genus (*Usnea longissima*). Likewise, few *Usnea* species also have distinguishing characteristics. For example, *Usnea ceratina* has coarse thalli and pink medulla (Fig. 2). In the Philippines, about 32 species of *Usnea* have been reported (Bawingan et al. 2000, Santiago et al. 2010, Galinato et al. 2017). However, this number is inconsistent because there are existing reports on other species of *Usnea* in the country that are not properly accounted in literature.

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**Fig. 1** – An epiphytic Usnea in Mt. Amuyao in Mountain Province, Philippines. Scale bar = 2 cm.



**Fig. 2** – U. ceratina with its (a) coarse thallus and (b) the pink medulla. Scale bar = 1 mm.

Vainio's preliminary work on Philippine lichens reported 10 species of *Usnea* in Luzon Island (Vainio 1909), in which the longest lichen, *U. longissima*, and the species named after the country, *U. philippina*, were reported. After 28 years, Motyka (1937) continued to explore the country and was able to name a new species believed to have been discovered first in Misamis Occidental, Northern Mindanao (*U. misamisensis*). Meanwhile, Quisumbing (1951) was the first to

report the medicinal use of Philippine *Usnea* which can cure stomach pain according to his book, "Medicinal Plants of the Philippines" (dela Cruz et al. 2013). A similar study also claimed the pharmacological use of *U. barbata* in Iloilo as a treatment for wounds (Madulid et al. 1989). This paper is so far the only known paper that reports the presence of the genus in the Visayas region.

Moreover, dela Cruz et al. (2013) recognized the work of Herre (1963) as the most extensive enumeration of *Usnea* spp. in the country. The study listed 25 species of *Usnea* for the entire Philippines. Presently, there are online catalogues that record the early studies of Sevilla-Santos (1965, 1979) and Sevilla-Santos & Mondragon (1972) on *Usnea*. Sevilla-Santos' work in 1965 focused on the antimicrobial activities of *U. montagnei* and its antibiotic constituents. Following this was the study of several lichens and their thin-layer chromatographic profiles by Sevilla-Santos & Mondragon (1972). This included five species of *Usnea*. Sevilla-Santos' work in 1979 is his most credited one, which finally classified the locally-known "lumot niyog" as the lichen *Usnea*. In 2000, Bawingan et al. carried out an extensive research on the lichen flora of the Cordillera which recorded three *Usnea* spp. in Benguet. The book of Stevens (2004) reported the occurrence of some *Usnea* spp. in Laguna and Lanao del Norte, one of which was a new record for the Philippines at that time (*U. himantodes*).

Recent applications of Usnea were studied by Santiago et al. (2010, 2013) who, collectively, demonstrated the antibacterial activities and secondary metabolic profiles of fruticose lichens and 27 Usnea spp., respectively. These studies were credited by many lichenologists all over the world and were used as primary references in studying the genus' taxonomy and secondary metabolic applications (Kosanić & Ranković 2015, Shukla 2015, Galinato et al. 2017, Timbreza et al. 2017). The same paper also added 14 new records of *Usnea* for the country, namely: U. articulata, U. baileyi, U. ceratina, U. chaetophora, U. cornuta, U. fragilescens, U. glabrata, U. haumanii, U. hesperina (syn. U. subgracilis), U. hirta, U. intermedia, U. nidulans, U. sorediosula, and U. subcornuta. Furthermore, Sipman et al. (2013) produced a catalogue of 162 lichen species in Palawan which included three Usnea spp. A recent antibacterial study by Timbreza et al. (2017) reported 36 species of *Usnea* from Bukidnon. Interestingly, 21 of these species are new records for the country, namely: U. aciculifera, U. amabilis, U. bismolliuscula, U. filipendula, U. fragilescens var. mollis, U. grandisora, U. hakonensis, U. himalayana, U. nipparensis, U. orientalis, U. pangiana, U. poliotrix, U. praetervisa, U. pygmoidea, U. scabrata, U. sphacelata, U. subdaseae, U. subfloridana, U. subrubricornuta, U. transitoria, and U. wasmuthii. This paper is, by far, the one that contributed most in the addition of new records of *Usnea* for the Philippines. The most recent paper focusing on Philippine *Usnea* was by Galinato et al. (2017) which determined the diversity of the genus in each municipality of the province of Kalinga. According to the study, a total of 25 species were reported in the province including seven new records for the country, namely: U. cavernosa, U. dasaea, U. dasypoga, U. flavocardia, U. glabrescens, U. lapponica, and U. silesiaca.

This paper serves as a checklist of all the reported species of *Usnea* in the Philippines and highlights the provinces where *Usnea* spp. have already been reported in. Additionally, this collectively summarizes all the studies conducted on Philippine *Usnea* and updates the national record. All species have been initially verified through suggested online mycological databases such as MycoBank (International Mycological Association, United Kingdom) and Index Fungorum (Royal Botanic Gardens Kew, United Kingdom) to sort out the synonymy. Since there was a recent increase in the number of new records for the country, it is vital to establish an accurate count of species for future studies. The paper can also serve as a reference to track a species, mainly if intended for a study (e.g., allelopathy, bioactivities, biomonitoring, phylogeny, etc.).

### Discussion

Despite the recent progress on lichenological studies in the country, there is barely fundamental research on Philippine *Usnea*. The taxonomic challenge of the genus is the main contributing factor to this. This led to the lack of published materials focusing on the nature, ecology, and systematics of the genus. Still, it is not surprising that this fruticose lichen is diversely

found in the higher portions of the Philippine forests. This claim is evident in the studies of Herre (1963), Santiago et al. (2013), Timbreza et al. (2017), Galinato et al. (2017), wherein a copious number of specimens were collected individually per study. To date, there is only one known paper that reports the occurrence of *Usnea* in the Visayan Islands which, particularly, describes the ethnopharmacological use of *U. barbata* in Iloilo (Madulid et al. 1989) (Fig. 3). Species of another fruticose lichen, *Ramalina*, is reported in some parts of the Visayan region. Hence, it is not impossible that *Usnea* can also be found in most parts of Visayas. It is worth noting, though, that *Ramalina* spp. are more capable of growing in lower elevations (~400 masl) than *Usnea* (~600 masl and above) as observed during fieldworks. In addition to this, the two genera do not often coexist in the field. *Ramalina* is usually associated with foliose lichens in lower areas whereas *Usnea* is frequently observed inhabiting the same tree as *Cladonia* in higher elevations. Therefore, the occurrence of *Usnea* in a particular site might also be influenced by the elevation.

Many of the existing studies did not specifically mention where the *Usnea* specimens were collected in the country (Quisumbing 1951, Herre 1963, Sevilla-Santos 1965, Sevilla-Santos & Mondragon 1972, Sevilla-Santos 1979). This posed many problems when preparing an accurate map for the localities of *Usnea* all over the Philippines (Fig. 3). According to Mycobank and Index Fungorum, many species of *Usnea* had synonymized. This was taken into account alongside papers focusing on the revision of the genus. The names that were discovered synonyms of another taxon (e.g., Usnea arida=U. rubrotincta) were collectively considered as only one count of species and the current accepted name is used in this review. For instance, it was proposed by Truong et al. (2013) that the synonymy of *U. hesperina* with *U. schadenbergiana* be rejected and instead *U.* hesperina be reclassified as U. subgracilis. In the paper of Sevilla-Santos & Mondragon (1972), U. intercalaris was one of the species reported. Its current accepted name was changed to U. nidifica and was used by Timbreza et al. (2017) in their paper. Thus, U. nidifica is registered under both studies in this paper. Meanwhile, U. hossei, U. misamisensis, and U. pectinata were all reclassified as Eumitria pectinata by Articus (2004). Eumitria was a subgenus of Usnea alongside two other subgenera until molecular works gave *Eumitria* the generic rank (Articus 2004). However, other authors agreed to keep Eumitria as a subgenus "since the backbone of the phylogeny of Usnea s. lat. remained unresolved and phenotypic characters used to circumscribe the lineages were ambiguous" (Truong & Clerc 2013). Eumitria pectinata is currently the accepted name in Index Fungorum despite of this debate but is still considered under *Usnea* in this review paper (Table 1).

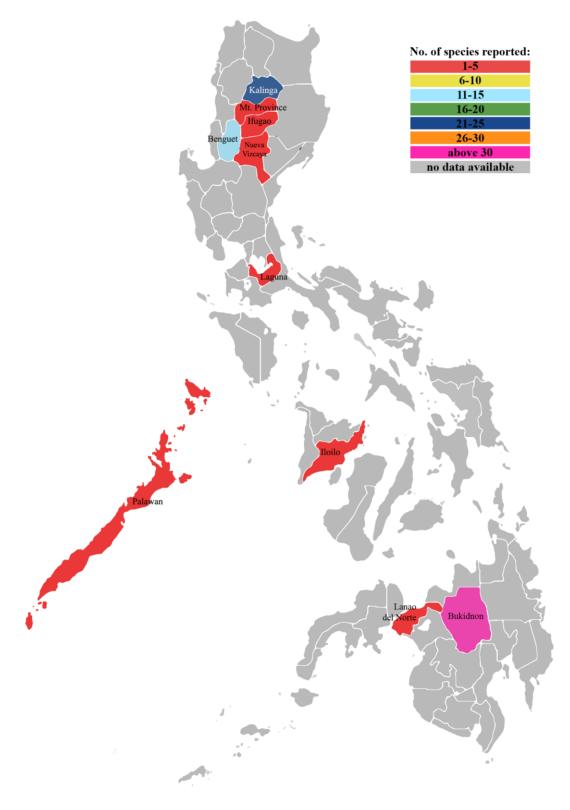
**Table 1** Reclassified names of some *Usnea* spp. in the Philippines

Current accepted name	Previous name(s) used in literature	Author
	U. hossei <sup>b</sup>	<sup>d</sup> Taylor (1847)
E. pectinata <sup>a</sup>	U. misamisensis <sup>c</sup>	<sup>e</sup> Krempelhuber (1874)
	U. pectinata <sup>d</sup>	fVainio (1915)
U. nidifica <sup>d</sup>	U. intercalaris <sup>e</sup>	<sup>b</sup> Vainio (1921)
U. subgracilis <sup>f</sup>	U. hesperina <sup>c</sup>	<sup>c</sup> Motyka (1937) <sup>a</sup> Articus (2004)

In lieu of these taxonomic changes, this paper used the reclassified taxon names of *Usnea* spp. that are accepted by the said mycological databases. A total of 81 taxa have been determined for the country from the 19<sup>th</sup> century up to date. This number includes the previously-named *U. hossei, U. misamisensis* and *U. pectinata*, which are now all under the name *Eumitria pectinata* (although this is still debatable). Therefore, based on literature, 81 species are found in the Philippines following the pronounced contributions by recent studies (Table 2). This number, though, is only a mere estimate since revisions are unavoidable in taxonomic classification.

The great increase in number of recorded species in the Philippines may be due to the extensive identification keys and taxonomic studies that became available worldwide (Halonen et al. 1998, Goward et al. 1994, Halonen 2000, McCune 2005, Randlane et al. 2009, Ohmura 2008, 2012, 2014, Ohmura et al. 2010, Truong et al. 2011, Shukla et al. 2014) long after the study on

*Usnea* began in the country. These keys provided better distinction of the specimens that earlier studies may have failed to do which resulted to the clustering of some morphospecies. Chemotaxonomic and molecular methods now also strongly supplement morphological and biochemical data and thus enable a more accurate characterization and identification within the lichen genus.



**Fig. 3** – Provinces in the Philippines reported with *Usnea* based on literature. Vector map obtained from Wikipedia Commons.

Table 2 Enumeration of *Usnea* spp. reported in the country and their localities

Species	Reported location(s)	References
U. australis	Luzon Island	Vainio (1909)
U. aciculifera	Bukidnon	Timbreza et al. (2017)
U. amabilis	Bukidnon	Timbreza et al. (2017)
U. articulata	Ifugao, Kalinga, Mountain Province	Santiago et al. (2013), Galinato et al. (2017)
U. baileyi	Benguet, Bukidnon, Ifugao, Kalinga, Palawan	Santiago et al. (2010; 2013), Sipman et al. (2013), Timbreza et al. (2017), Galinato et al. (2017)
U. barbata	Bukidnon, Iloilo, Kalinga	Madulid et al. (1989), Timbreza et al. (2017), Galinato et al. (2017)
U. bismolliuscula	Bukidnon	Timbreza et al. (2017)
U. cavernosa	Kalinga	Galinato et al. (2017)
U. ceratina	Benguet, Bukidnon, Kalinga	Santiago et al. (2013), Timbreza et al. (2017), Galinato et al. (2017)
U. chaetophora	Bukidnon, Ifugao, Kalinga	Santiago et al. (2013), Timbreza et al. (2017), Galinato et al. (2017)
U. chrysopoda	Unknown	Herre (1963)
U. ciliata	Luzon Island	Vainio (1909)
U. cornuta	Benguet, Bukidnon, Ifugao, Kalinga	Santiago et al. (2013), Timbreza et al. (2017), Galinato et al. (2017)
U. dasaea	Kalinga	Galinato et al. (2017)
U. dasypoga	Kalinga	Galinato et al. (2017)
U. dimorpha	Benguet	Bawingan et al. (2000)
U. diplotypus	Bukidnon, Kalinga	Timbreza et al. (2017), Galinato et al. (2017)
U. elmeri	Unknown	Herre (1963), Sevilla-Santos & Mondragon (1972)
U. erecta	Unknown	Herre (1963)
U. esperantiana	Bukidnon, Kalinga	Timbreza et al. (2017), Galinato et al. (2017)
U. eumitroides	Unknown	Herre (1963)
U. filipendula	Bukidnon	Timbreza et al. (2017)
U. flammea	Bukidnon, Kalinga	Timbreza et al. (2017), Galinato et al. (2017)
U. flavocardia	Kalinga	Galinato et al. (2017)
U. flexilis	Palawan	Herre (1963), Sevilla-Santos & Mondragon (1972), Sipman et al. (2013)
U. florida	Luzon Island	Vainio (1909)
U. fragilescens	Benguet, Bukidnon, Cavite, Ifugao, Kalinga, Nueva Ecija	Santiago et al. (2013), Timbreza et al. (2017), Galinato et al. (2017)
U. fragilescens var. mollis	Bukidnon	Timbreza et al. (2017)
U. furcata	Luzon Island	Vainio (1909)
U. glabrata	Benguet, Bukidnon, Ifugao, Kalinga	Santiago et al. (2013), Timbreza et al. (2017), Galinato et al. (2017)
U. glabrescens	Kalinga	Galinato et al. (2017)
U. grandisora	Bukidnon	Timbreza et al. (2017)
U. hakonensis	Bukidnon	Timbreza et al. (2017)
U. haumanii	Ifugao	Santiago et al. (2013)
U. himalayana	Bukidnon	Timbreza et al. (2017)
U. himantodes	Luzon Island	Stevens (2004)

Table 2 Continued.

Species	Reported location(s)	References
U. hirta	Benguet, Ifugao, Kalinga	Santiago et al. (2013), Galinato et al. (2017)
U. humulis	Unknown	Herre (1963)
U. implicata	Unknown	Herre (1963)
U. insignis	Unknown	Herre (1963)
U. intermedia	Ifugao	Santiago et al. (2013)
U. lapponica	Kalinga	Galinato et al. (2017)
U. laevata	Unknown	Herre (1963)
U. longgisma	Kalinga, Luzon Island	Vainio (1909), Herre (1963), Galinato et al. (2017)
U. marivelensis	Unknown	Herre (1963)
U. mearnsii	Unknown	Herre (1963)
U. montagnei	Unknown	Herre (1963), Sevilla-Santos (1965; 1979)
U. nidifica	Bukidnon	Sevilla-Santos & Mondragon (1972), Timbreza et al. (2017)
U. nidulans	Ifugao, Kalinga	Santiago et al. (2013), Galinato et al. (2017)
U. nipparensis	Bukidnon	Timbreza et al. (2017)
U. orientalis	Bukidnon	Timbreza et al. (2017)
U. pangiana	Bukidnon	Timbreza et al. (2017)
U. perplexans	Luzon Island	Vainio (1909)
U. philippina	Luzon Island, Masbate	Vainio (1909), Quisumbing (1951), Herre (1963), NDIC
U. poliotrix	Bukidnon	Timbreza et al. (2017)
U. praetervisa	Bukidnon	Timbreza et al. (2017)
U. pycnoclada	Laguna	Vainio (1909), Herre (1963), Stevens (2004)
U. pygmoidea	Bukidnon	Timbreza et al. (2017)
U. ramosii	Unknown	Herre (1963)
U. roseola	Unknown	Herre (1963)
U. rubrotincta	Unknown	Herre (1963), Timbreza et al. (2017)
U. rubicunda	Benguet, Bukidnon, Ifugao, Kalinga, Nueva Vizcaya	Herre (1963), Bawingan et al. (2000), Santiago et al. (2013), Timbreza et al. (2017), Galinato et al. (2017)
U. rubicunda var. rosea	Unknown	Herre (1963)
U. scabrata	Bukidnon	Timbreza et al. (2017)
U. schadenbergiana	Ifugao, Kalinga	Herre (1963), Santiago et al. (2013), Galinato et al. (2017)
U. silesiaca	Kalinga	Galinato et al. (2017)
U. sorediosula	Mountain Province	Santiago et al. (2013)
U. sphacelata	Bukidnon	Timbreza et al. (2017)
U. squarrosa	Luzon Island, Lanao del Norte	Vainio (1909), Herre (1963), Sevilla-Santos & Mondragon (1972)
U. subcornuta	Benguet, Ifugao	Santiago et al. (2013)
U. subdasaea	Bukidnon	Timbreza et al. (2017)
U. subfloridana	Bukidnon	Timbreza et al. (2017)
U. subgracilis	Benguet, Ifugao, Nueva Vizcaya	Santiago et al. (2013)
U. subrubricornuta	Bukidnon	Timbreza et al. (2017)

Table 2 Continued.

Species	Reported location(s)	References
U. subscabrosa	Benguet, Ifugao, Kalinga	Bawingan et al. (2000), Santiago et al. (2013), Galinato et al. (2017)
U. substerilis	Bukidnon, Kalinga	Timbreza et al. (2017), Galinato et al. (2017)
U. transitoria	Bukidnon	Timbreza et al. (2017)
U. trichodea	Luzon Island	Vainio (1909)
U. wasmuthii	Bukidnon	Timbreza et al. (2017)
Eumitria pectinata	Bukidnon, Luzon Island	Motyka (1937), Herre (1963), Sipman et al. (2013), Timbreza et al. (2017)

The number of *Usnea* species reported in the country is a proof that Philippines indeed harbor a diverse flora and fauna. The big shift in number of reported species in the country (from 32 to 81) supports the fact that *Usnea* and lichens, in general, are certainly understudied locally. As more places in the country remain unexplored, the more lichens are yet to be discovered. This paper may have established a new piece of information in Philippine Lichenology but it also opened a lot of questions that, hopefully, future studies may answer. It is therefore imperative to keep the series of lichenological studies on-going.

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