

## Robert M. Fagan, Vice President

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### SUMMARY

Mechanical engineer and energy economics analyst with over 30 years of experience in the energy industry. Activities focused primarily on electric power industry issues, especially resource planning, renewable and battery storage resource alternatives and system integration, economic analysis of coal-fired and gas-fired power plants, economic and technical analysis of transmission, wholesale electricity markets, and assessment and implementation of demand-side alternatives including energy efficiency and demand response.

In-depth understanding of the complexities of, and the interrelationships between, the technical and economic dimensions of the electric power industry in the US and Canada, including the following areas of expertise:

- Integrated resource planning analyses including fossil-fueled generation retirement economics, production cost and capacity expansion modeling methods, and incorporation of renewable and storage resources into electric power systems.
- Potential for and operational effects of wind and solar power integration into utility systems, use of battery storage as a complement to those resources; and modeling of such effects.
- Wholesale energy and capacity provision under market-based and regulated structures; the extent of competitiveness of such structures.
- Transmission use pricing, encompassing congestion management, losses, LMP and alternatives; transmission rights; and transmission asset pricing (embedded cost recovery tariffs).
- Physical transmission network characteristics; related generation dispatch/system operation functions; and technical and economic attributes of generation resources.
- RTO and ISO tariff and market rules structures and operation, and related FERC regulatory policies and initiatives, including those pertaining to RTO and ISO development and evolution.
- Demand-side management, including program implementation and evaluation; and load response presence in wholesale markets.
- Building energy end-use characteristics, and energy-efficient technology options.
- Fundamentals of electric distribution systems and substation layout and operation.

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- Energy modeling (spreadsheet-based tools, industry standard tools for production cost and resource expansion, building energy analysis, understanding of power flow simulation fundamentals).
  - State and provincial level regulatory policies and practices, including retail service and standard offer pricing structures.
  - Gas industry fundamentals including regulatory and market structures, and physical infrastructure.

## **PROFESSIONAL EXPERIENCE**

**Synapse Energy Economics, Inc.**, Cambridge, MA. *Vice President*, 2018 – Present, *Principal Associate*, 2009 – 2018, *Senior Associate*, 2004-2009.

Responsibilities include consulting on issues of energy economics, analysis of electricity utility planning, operation, and regulation, including issues of transmission, generation, and demand-side management. Provide expert witness testimony on various wholesale and retail electricity industry issues. Specific project experience includes the following:

- Analysis of Newfoundland rate mitigation issues including potential for electrification, increased Conservation and Demand Management efforts, and increasing sales of exported power.
- Analysis of New England region electric capacity need issues, including assessment of the effects of energy efficiency and small-scale solar resources on net load projections, and implications for carbon emissions based on regional supply alternatives.
- Analysis of California renewable energy integration issues, local and system capacity requirements and purchases, long-term procurement policies, and integrated resource planning.
- Analysis of air emissions and reliability impacts of Indian Point Energy Center retirement.
- Analysis of the Puerto Rico Electric Power Authority Integrated Resource Plan, for the Puerto Rico Energy Bureau.
- Analysis of resource planning construct and supply resource plans of Northwestern Energy, for the Montana Public Service Commission.
- Analysis of Public Service of New Mexico Integrated Resource Plan and development of alternative clean energy portfolios utilizing solar, wind and utility-scale battery storage.
- Analysis of PJM and MISO wind integration and related transmission planning and resource adequacy issues. Analysis of MISO resource adequacy construct and effect on need for new gas-fired generation (Michigan, Louisiana).
- Analysis of Nova Scotia integrated resource planning policies including effects of potential new hydroelectric supplies from Newfoundland and demand side management impact; analysis of

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new transmission supplies of Maritimes area energy into the New England region; analysis of thermal fleet utilization and optimization.

- Analysis of Eastern Interconnection Planning Collaborative processes, including modeling structure and inputs assumptions for demand, supply and transmission resources. Expanded analyses of the results of the EIPC Phase II Report on transmission and resource expansion.
- Analysis of need for transmission facilities in Maine, Ontario, Pennsylvania, Virginia, Minnesota.
- Ongoing analysis of wholesale and retail energy and capacity market issues in New Jersey, including assessment of BGS supply alternatives and demand response options.
- Analysis of PJM transmission-related issues, including cost allocation, need for new facilities and PJM's economic modeling of new transmission effects on PJM energy market.
- Ongoing analysis of utility-sponsored energy efficiency programs in Rhode Island as part of the Rhode Island DSM Collaborative; and ongoing analysis of the energy efficiency programs of New Jersey Clean Energy Program (CEP) and various utility-sponsored efficiency programs (RGGI programs).
- Analysis of California renewable integration issues for achieving 33% renewable energy penetration by 2020, especially modeling constructs and input assumptions.
- Analysis of proposals in Maine for utility companies to withdraw from the ISO-NE RTO.
- Analysis of utility planning and demand-side management issues in Delaware.
- Analysis of effect of increasing the system benefits charge (SBC) in Maine to increase procurement of energy efficiency and DSM resources; analysis of impact of DSM on transmission and distribution reinforcement need.
- Evaluation of wind energy potential and economics, related transmission issues, and resource planning in Minnesota, Iowa, Indiana, and Missouri; in particular in relation to alternatives to newly proposed coal-fired power plants in MN, IA and IN.
- Analysis of need for newly proposed transmission in Pennsylvania and Ontario.
- Evaluation of wind energy "firming" premium in BC Hydro Energy Call in British Columbia.
- Evaluation of pollutant emission reduction plans and the introduction of an open access transmission tariff in Nova Scotia.
- Evaluation of the merger of Duke and Cinergy with respect to Indiana ratepayer impacts.
- Review of the termination of a Joint Generation Dispatch Agreement between sister companies of Cinergy.
- Assessment of the potential for an interstate transfer of a DSM resource between the desert southwest and California, and the transmission system impacts associated with the resource.

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- Analysis of various transmission system and market power issues associated with the proposed Exelon-PSEG merger.
  - Assessment of market power and transmission issues associated with the proposed use of an auction mechanism to supply standard offer power to ComEd native load customers.
  - Review and analysis of the impacts of a proposed second 345 kV tie to New Brunswick from Maine on northern Maine customers.

**Tabors Caramanis & Associates**, Cambridge, MA. *Senior Associate*, 1996 – 2004.

- Provided expert witness testimony on transmission issues in Ontario and Alberta.
- Supported FERC-filed testimony of Dr. Tabors in numerous dockets, addressing various electric transmission and wholesale market issues.
- Analyzed transmission pricing and access policies, and electric industry restructuring proposals in US and Canadian jurisdictions including Ontario, Alberta, PJM, New York, New England, California, ERCOT, and the Midwest. Evaluated and offered alternatives for congestion management methods and wholesale electric market design.
- Attended RTO/ISO meetings, and monitored and reported on continuing developments in the New England and PJM electricity markets. Consulted on New England FTR auction and ARR allocation schemes.
- Evaluated all facets of Ontario and Alberta wholesale market development and evolution since 1997. Offered congestion management, transmission, cross-border interchange, and energy and capacity market design options. Directly participated in the Ontario Market Design Committee process. Served on the Ontario Wholesale Market Design technical panel.
- Member of TCA GE MAPS modeling team in LMP price forecasting projects.
- Assessed different aspects of the broad competitive market development themes presented in the US FERC's SMD NOPR and the application of FERC's Order 2000 on RTO development.
- Reviewed utility merger savings benchmarks, evaluated status of utility generation market power, and provided technical support underlying the analysis of competitive wholesale electricity markets in major US regions.
- Conducted life-cycle utility cost analyses for proposed new and renovated residential housing at US military bases. Compared life-cycle utility cost options for large educational and medical campuses.
- Evaluated innovative DSM competitive procurement program utilizing performance-based contracting.

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**Charles River Associates**, Boston, MA. *Associate*, 1992 – 1996.

Developed DSM competitive procurement RFPs and evaluation plans, and performed DSM process and impact evaluations. Conducted quantitative studies examining electric utility mergers; and examined generation capacity concentration and transmission interconnections throughout the US. Analyzed natural gas and petroleum industry economic issues; and provided regulatory testimony support to CRA staff in proceedings before the US FERC and various state utility regulatory commissions.

**Rhode Islanders Saving Energy**, Providence, RI. *Senior Commercial/Industrial Energy Specialist*, 1987 – 1992.

Performed site visits, analyzed end-use energy consumption and calculated energy-efficiency improvement potential in approximately 1,000 commercial, industrial, and institutional buildings throughout Rhode Island, including assessment of lighting, HVAC, hot water, building shell, refrigeration and industrial process systems. Recommended and assisted in implementation of energy efficiency measures, and coordinated customer participation in utility DSM program efforts.

**Fairchild Weston Systems, Inc.**, Syosset, NY. *Facilities Engineer*, 1985 – 1986.

Designed space renovations; managed capital improvement projects; and supervised contractors in implementation of facility upgrades.

**Narragansett Electric Company**, Providence RI. *Supervisor of Operations and Maintenance*, 1981 – 1984.

Directed electricians in operation, maintenance, and repair of high-voltage transmission and distribution substation equipment.

## EDUCATION

**Boston University**, Boston, MA

Master of Arts in Energy and Environmental Studies – Resource Economics, Ecological Economics, Econometric Modeling, 1992

**Clarkson University**, Potsdam, NY

Bachelor of Science in Mechanical Engineering – Thermal Sciences, 1981

## ADDITIONAL EDUCATION

- **Utility Wind Integration Group**: Short Course on Integration and Interconnection of Wind Power Plants into Electric Power Systems, 2006
- **University of Texas at Austin**: Short course in Regulatory and Legal Aspects of Electric Power Systems, 1998
- **Illuminating Engineering Society**: courses in lighting design, 1989

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- **Worcester Polytechnic Institute and Northeastern University:** Coursework in Solar Engineering; Building System Controls; and Cogeneration, 1984, 1988 – 1989
  - **Polytechnic Institute of New York:** Graduate coursework in Mechanical and Aerospace Engineering, 1985 – 1986

## REPORTS AND PAPERS

Eash-Gates, P., B. Fagan, D. Glick. 2020. *Alternatives to the Surry-Skiffes Creek 500 kV Transmission Line*. Synapse Energy Economics for the National Parks Conservation Association.

Wilson, R., S. Kwok, B. Fagan. 2020. *Comments on Northwestern Energy's Final 2019 Electricity Supply Resource Procurement Plan*. Synapse Energy Economics for Montana Public Service Commission.

Fagan, B. *Reliable ERCOT Grid Operations without the San Miguel Coal Plant*. January 31, 2020. Prepared for Guerrero and Whittle. Additional support from J. Frost and D. Bhandari.

Camp, E., PhD., B. Fagan, J. Frost, N. Garner, D. Glick, A. Hopkins, PhD., A. Napoleon, K. Takahashi, D. White, PhD., M. Whited, R. Wilson. 2019. *Phase 2 Report on Muskrat Falls Project Rate Mitigation, Revision 1 – September 25, 2019*. Synapse Energy Economics for the Board of Commissioners of Public Utilities, Province of Newfoundland and Labrador.

Havumaki, B., E. Camp, B. Fagan, D. Bhandari. 2019. *Planning for the Future at the CTGS Site: Report on the Decommissioning Proposal of Maritime Electric*. Synapse Energy Economics for Carr, Stevenson, and MacKay.

Glick, D., B. Fagan, J. Frost, D. White. 2019. *Big Bend Analysis: Cleaner, Lower-Cost Alternatives to TECO's Billion-Dollar Gas Project*. Synapse Energy Economics for Sierra Club.

Glick, D., N. Peluso, B. Fagan. 2019. *San Juan Replacement Study: An alternative clean energy resource portfolio to meet Public Service Company of New Mexico's energy, capacity, and flexibility needs after the retirement of the San Juan Generating Station*. Synapse Energy Economics for the Sierra Club. January 16, 2019.

Camp, E. PhD, B. Fagan, J. Frost, D. Glick, A. Hopkins PhD, N. Peluso, K. Takahashi, D. White PhD, R. Wilson, T. Woolf. *Phase 1 Findings on Muskrat Falls Project Rate Mitigation, Newfoundland and Labrador Hydro Rate Mitigation Approaches: Options for Cost Savings and Revenue Opportunities through Export Market Sales, Energy Efficiency, and In-Province Electrification After In-Service of the Muskrat Falls Project*. Prepared for Board of Commissioners of Public Utilities, Province of Newfoundland and Labrador. January 2, 2019.

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Fagan, B., M. Chang, S. Fields. 2017. *Fair and Non-Discriminatory Transmission Access on Prince Edward Island: Compliance of Maritime Electric Company Ltd. (MECL) Open Access Transmission Tariff with US Federal Energy Regulatory Commission Standards*. Prepared for Carr, Stevenson and Mackay (CSM), Counsel to the Prince Edward Island Regulatory and Appeals Commission.

Horowitz, A., A. Allison, N. Peluso, B. Fagan, M. Chang, D. Hurley, P. Peterson. 2017. *Comments on the United States Department of Energy's Proposed Grid Resiliency Pricing Rules (FERC Docket RM18-1-000)*. Prepared for Earthjustice.

Fagan, B., A. Napoleon, S. Fields, P. Luckow. 2017. *Clean Energy for New York: Replacement Energy and Capacity Resources for the Indian Point Energy Center Under New York Clean Energy Standard (CES)*. Synapse Energy Economics for Riverkeeper and Natural Resources Defense Council.

Jackson, S., J. Fisher, B. Fagan, W. Ong. 2016. *Beyond the Clean Power Plan: How the Eastern Interconnection Can Significantly Reduce CO<sub>2</sub> Emissions and Maintain Reliability*. Synapse Energy Economics for the Union of Concerned Scientists.

Luckow, P., B. Fagan, S. Fields, M. Whited. 2015. *Technical and Institutional Barriers to the Expansion of Wind and Solar Energy*. Synapse Energy Economics for Citizens' Climate Lobby.

Stanton, E. A., P. Knight, J. Daniel, R. Fagan, D. Hurley, J. Kallay, E. Karaca, G. Keith, E. Malone, W. Ong, P. Peterson, L. Silvestrini, K. Takahashi, R. Wilson. 2015. *Massachusetts Low Gas Demand Analysis: Final Report*. Synapse Energy Economics for the Massachusetts Department of Energy Resources.

Fagan, R., R. Wilson, D. White, T. Woolf. 2014. *Filing to the Nova Scotia Utility and Review Board on Nova Scotia Power's October 15, 2014 Integrated Resource Plan: Key Planning Observations and Action Plan Elements*. Synapse Energy Economics for the Nova Scotia Utility and Review Board.

Fagan, R., T. Vitolo, P. Luckow. 2014. *Indian Point Energy Center: Effects of the Implementation of Closed-Cycle Cooling on New York Emissions and Reliability*. Synapse Energy Economics for Riverkeeper.

Fagan, R., J. Fisher, B. Biewald. 2013. *An Expanded Analysis of the Costs and Benefits of Base Case and Carbon Reduction Scenarios in the EIPC Process*. Synapse Energy Economics for the Sustainable FERC Project.

Fagan, R., P. Luckow, D. White, R. Wilson. 2013. *The Net Benefits of Increased Wind Power in PJM*. Synapse Energy Economics for the Energy Future Coalition.

Hornby, R., R. Fagan, D. White, J. Rosenkranz, P. Knight, R. Wilson. 2012. *Potential Impacts of Replacing Retiring Coal Capacity in the Midwest Independent System Operator (MISO) Region with Natural Gas or Wind Capacity*. Synapse Energy Economics for the National Association of Regulatory Utility Commissioners.

Fagan, R., M. Chang, P. Knight, M. Schultz, T. Comings, E. Hausman, R. Wilson. 2012. *The Potential Rate Effects of Wind Energy and Transmission in the Midwest ISO Region*. Synapse Energy Economics for the Energy Future Coalition.

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Woolf, T., M. Wittenstein, R. Fagan. 2011. *Indian Point Energy Center Nuclear Plant Retirement Analysis*. Synapse Energy Economics for the Natural Resources Defense Council (NRDC) and Riverkeeper.

Napoleon, A., W. Steinhurst, M. Chang, K. Takahashi, R. Fagan. 2010. *Assessing the Multiple Benefits of Clean Energy: A Resource for States*. US Environmental Protection Agency with research and editorial support from Stratus Consulting, Synapse Energy Economics, Summit Blue, Energy and Environmental Economics, Inc., Demand Research LLC, Abt Associates, Inc., and ICF International.

Peterson, P., E. Hausman, R. Fagan, V. Sabodash. 2009. *Synapse Report and Ohio Comments in Case No. 09-09-EL-COI, "The Value of Continued Participation in RTOs."* Synapse Energy Economics for Ohio Consumers' Counsel.

Hornby, R., J. Loiter, P. Mosenthal, T. Franks, R. Fagan and D. White. 2008. *Review of AmerenUE February 2008 Integrated Resource Plan*. Synapse Energy Economics for the Missouri Department of Natural Resources.

Hausman, E., R. Fagan, D. White, K. Takahashi, A. Napoleon. 2007. *LMP Electricity Markets: Market Operations, Market Power, and Value for Consumer*. Synapse Energy Economics for the American Public Power Association.

Fagan, R., T. Woolf, W. Steinhurst, B. Biewald. 2006. "Interstate Transfer of a DSM Resource: New Mexico DSM as an Alternative to Power from Mohave Generating Station." Proceedings and presentation at 2006 American Council for Energy Efficient Economy (ACEEE) Summer Study on Energy Efficiency in Buildings Conference, August 2006.

Fagan, R., R. Tabors, A. Zobian, N. Rao, R. Hornby. 1999. *Tariff Structure for an Independent Transmission Company*. Tabors Caramanis & Associates Working Paper 101-1099-0241.

Fagan, R. 1996. *The Market for Power in New England: The Competitive Implications of Restructuring*. Tabors Caramanis & Associates and Charles River Associates for the Office of the Attorney General, Commonwealth of Massachusetts.

Fagan, R., D. Gokhale, D. Levy, P. Spinney, G. Watkins. 1995. "Estimating DSM Impacts for Large Commercial and Industrial Electricity Users." Proceedings and presentation at The Seventh International Energy Program Evaluation Conference in Chicago, IL, August 1995.

Fagan, R., P. Spinney. 1995. *Demand-side Management Information Systems (DSMIS) Overview*. Charles River Associates for Electric Power Research Institute. Technical Report TR-104707.

Fagan, R., P. Spinney. 1994. *Northeast Utilities Energy Conscious Construction Program (Comprehensive Area): Level I and Level II Impact Evaluation Reports*. Charles River Associates, Energy Investments (Abbe Bjorklund) for Northeast Utilities.



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## PRESENTATIONS

Fagan, R., R. Tabors. 2003. "SMD and RTO West: Where are the Benefits for Alberta?" Keynote paper prepared for the 9th Annual Conference of the Independent Power Producers Society of Alberta, March 2003.

Fagan, R. 1999. "A Progressive Transmission Tariff Regime: The Impact of Net Billing". Presentation at the Independent Power Producer Society of Ontario Annual Conference, November 1999.

Fagan, R. 1999. "Transmission Congestion Pricing Within and Around Ontario." Presentation at the Canadian Transmission Restructuring Infocast Conference in Toronto, June 1999.

Fagan, R. 1998. "The Restructured Ontario Electricity Generation Market and Stranded Costs." Presentation to the Ontario Ministry of Energy and Environment on behalf of Enron Capital and Trade Resources Canada Corp., February 1998.

Fagan, R. 1998. "Alberta Legislated Hedges Briefing Note." Presentation to the Alberta Department of Energy on behalf of Enron Capital and Trade Resources Canada, January 1998.

Fagan, R. 1997. "Generation Market Power in New England: Overall and on the Margin." Presentation at Infocast Conference: New Developments in Northeast and Mid-Atlantic Wholesale Power Markets in Boston, MA, June 1997.

Spinney, P., J. Pelosa, R. Fagan presented. 1993. "The Role of Trade Allies in C&I DSM Programs: A New Focus for Program Evaluation." Charles River Associates and Wisconsin Electric Power Corp presentation at the Sixth International Energy Evaluation Conference in Chicago, IL, August 1993.

## TESTIMONY

**218<sup>th</sup> Judicial District Court, Atascosa County, Texas.** Pre-filed report on lack of reliability need in ERCOT for the San Miguel Electric Cooperative coal-fired power plant. January 2020.

**Newfoundland and Labrador Board of Commissioners of Public Utilities Board (Reference to Board on Rate Mitigation Options and Impacts):** Panel Testimony of R. Fagan, A. Hopkins, and M. Whited on "Synapse Phase 2 Report on Muskrat Falls Project Rate Mitigation", Revision 1, report dated September 25, 2019. Panel Testimony on October 7, 2019. Report and testimony addressed the rate and bill mitigation options associated with different combinations of electrification and energy efficiency and demand response alternatives for the Island of Newfoundland subsequent to the 2020 commissioning of the Muskrat Falls generating station. Report prepared on behalf of the Board.

**Michigan Public Service Commission (Case U-20471):** Pre-Filed Direct Testimony in DTE Integrated Resource Planning Case analyzing import capacity into MISO Zone 7, MISO Resource Adequacy issues and DTE under-reliance on potential renewable energy and capacity imports into Zone 7 to meet needs. Testimony filed on behalf of Michigan Environmental Council, NRDC and Sierra Club. August 21, 2019.

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**Louisiana Public Service Commission (Docket U-34794):** Pre-Filed Direct Testimony relating to NRG South Central's proposed sale of fossil-fuel supply assets to CLECO Corporate Holdings. The Testimony demonstrates the uneconomic characteristics of the portfolio relative to MISO market benchmarks for energy and capacity. Prepared on behalf of The Alliance for Affordable Energy, September 2018.

**Vermont Public Utility Commission (Docket No. 17-1247-NMP):** Pre-Filed Direct (January 2018) and Rebuttal (April 2018) Testimony relating to an application for a Certificate of Public Good for a 500 kW group-net-metered solar PV facility (Derby Solar) in northern Vermont. The testimony addressed issues of compliance with Vermont's Comprehensive Energy Plan, effects on curtailment of existing renewable resources in the region and use of distribution and transmission facilities. Prepared on behalf of Green Lantern Group. Project ongoing.

**Vermont Public Utility Commission (Docket No. 17-5229-NMP):** Pre-Filed Direct Testimony (February 2018) relating to an application for a Certificate of Public Good for a 500 kW group-net-metered solar PV facility (OP Solar) in northern Vermont. The testimony addressed issues of compliance with Vermont's Comprehensive Energy Plan, effects on curtailment of existing renewable resources in the region and use of distribution and transmission facilities. Prepared on behalf of Green Lantern Group. Project ongoing.

**Vermont Public Utility Commission (Docket No. 18-0107-NMP):** Pre-Filed Direct Testimony (February 2018) relating to an application for a Certificate of Public Good for a 500 kW group-net-metered solar PV facility (ORR Solar) in northern Vermont. The testimony addressed issues of compliance with Vermont's Comprehensive Energy Plan, effects on curtailment of existing renewable resources in the region and use of distribution and transmission facilities. Prepared on behalf of Green Lantern Group. Project ongoing.

**Vermont Public Utility Commission (Docket No. 18-0138-NMP):** Pre-Filed Direct Testimony (March 2018) relating to an application for a Certificate of Public Good for a 500 kW group-net-metered solar PV facility (Bloom Solar) in northern Vermont. The testimony addressed issues of compliance with Vermont's Comprehensive Energy Plan, effects on curtailment of existing renewable resources in the region and use of distribution and transmission facilities. Prepared on behalf of Green Lantern Group. Project completed.

**218<sup>th</sup> Judicial District Court, Atascosa County, Texas.** Affidavit on lack of reliability need for the San Miguel Electric Cooperative coal-fired power plant. November 2018.

**Rhode Island Energy Facilities Siting Board (Docket No. SB 2015-06):** Memorandum - New Information Pertaining to Need for Invenergy Proposed Dual-Fuel Plant – Since September 14, 2018 (December 2018). Memorandum – Invenergy Dual-Fuel Power Plant- Update on Lack of Need for Plant, September 14, 2018. Pre-Filed Supplemental Direct (February 2018) and Direct (August 2017) Testimony examining reliability need for the proposed Clear River Energy Center in Burrillville, RI. Testimony filed on behalf of Conservation Law Foundation.

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**Michigan Public Service Commission (Case U-20162):** Pre-Filed Direct Testimony of Robert M. Fagan, DTE Electric Company rate case, concerning Resource Adequacy in MISO and MISO Load Zone 7. November 7, 2018. Testimony filed on behalf of Michigan Environmental Council, NRDC and Sierra Club.

**Michigan Public Service Commission (Case U-18419):** Pre-Filed Direct (January 2018) and Rebuttal (February 2018) Testimony analyzing overall need and critiquing a DTE Energy proposed natural-gas fired combined cycle plant in Michigan. Testimony filed on behalf of Michigan Environmental Council, NRDC and Sierra Club.

**Council of the City of New Orleans (Case UD-16-02):** Pre-Filed Direct Testimony examining and critiquing Entergy New Orleans proposal to install gas-fired generation in New Orleans at the existing site of the retired Michoud generating station. Testimony filed on behalf of Sierra Club, Deep South Center for Environmental Justice, the Alliance for Affordable Energy, and 350 Louisiana – New Orleans. October 16, 2017.

**Prince Edward Island, Island Regulatory and Appeals Commission (Case UE-20943):** Jointly-authored Expert Witness report and accompanying testimony on Fair and Non-Discriminatory Transmission Access on Prince Edward Island, Compliance of Maritime Electric Company Ltd. (MECL) Open Access Transmission Tariff with US Federal Energy Commission Standards. Prepared for Counsel to the Island Regulatory and Appeals Commission. October 10, 2017. Jointly authored with Max Chang and Spencer Fields.

**Michigan Public Service Commission (Case U-18255):** Pre-Filed Direct Testimony examining Midwest ISO resource adequacy issues and DTE Energy Tier 2 coal plant retirement issues in Michigan and the broader MISO region. Testimony filed on behalf of Michigan Environmental Council, NRDC and Sierra Club. August 29, 2017.

**Nova Scotia Utility and Review Board (Matter No. 07718):** Joint direct testimony of Robert Fagan and Tyler Comings regarding economic analysis of the Maritime Link Project. On behalf of Nova Scotia Utility and Review Board Counsel. April 19, 2017.

**Illinois Commerce Commission (Docket No. 16-0259):** Direct and rebuttal testimony on Commonwealth Edison Company's annual formula rate update and revenue requirement reconciliation on distribution and business intelligence investments. On behalf of the Office of Illinois Attorney General. June 29, 2016 and August 11, 2016.

**Connecticut Siting Council (Docket No. 470):** Direct and Surrebuttal Testimony regarding the need for and emissions impact of NTE's proposed 550 MW combined cycle power plant ("Killingly Energy Center"). On behalf of Sierra Club and Not Another Power Plant. November 15, 2016 and December 22, 2016.

**Federal Energy Regulatory Commission (Docket No. ER17-284):** Affidavit examining and critiquing the Midwest Independent System Operator's (MISO) proposal for a "Competitive Retail Solution (CRS)", a

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proposed change to the capacity procurement construct for a portion of MISO load. December 15, 2016.

**Massachusetts Electric Facilities Siting Board (Docket 15-06):** Direct and Supplemental Direct Testimony regarding the impact of Exelon's proposed Canal 3 power plant on compliance with the Global Warming Solutions Act and estimation of emissions avoided with its operation. On behalf of Conservation Law Foundation. July 15, 2016 and September, 2016.

**Rhode Island Public Utilities Commission (Docket No. 4609):** Pre-Filed Direct Testimony examining reliability need for the proposed Clear River Energy Center in Burrillville, RI. Testimony filed on behalf of Conservation Law Foundation, June 14, 2016.

**California Public Utilities Commission (Docket No. A.15-04-012):** Testimony examining San Diego Gas & Electric's Marginal Energy Costs and LOLE Allocation among TOU Periods. Jointly, with Patrick Luckow. On behalf of the California Office of Ratepayer Advocate. June, 2016.

**Federal Energy Regulatory Commission (Docket No. ER16-833-000):** Affidavit addressing certain technical issues (accounting for "counterflow" effects on capacity import limits (CIL) for Local Reliability Zones) surrounding MISO's then-forthcoming Planning Resource Auction (PRA), which took place in April 2016. February 2016.

**Massachusetts Electric Facilities Siting Board (Docket 15-1):** Testimony regarding the impact of Exelon's proposed Medway power plant on compliance with the Global Warming Solutions Act. On behalf of Conservation Law Foundation. November 13, 2015.

**California Public Utilities Commission (Docket No. A.14-06-014):** Testimony examining Southern California Edison (SCE) proposals for Marginal Energy and Capacity Costs in Phase 2 of its 2015 General Rate Case (GRC). On behalf of the California Office of Ratepayer Advocate. Jointly, with Patrick Luckow. February 13, 2015.

**California Public Utilities Commission (Docket No. A.14-11-014):** Testimony examining Pacific Gas and Electric's Marginal Energy Costs and LOLE Allocation among TOU Periods. Jointly, with Patrick Luckow. On behalf of the California Office of Ratepayer Advocate. May 1, 2015.

**California Public Utilities Commission (Docket No. A.14-11-012):** Testimony reviewing Southern California Edison 2013 local capacity requirements request for offers for the western Los Angeles Basin, specifically related to storage. On behalf of Sierra Club. March 25, 2015.

**California Public Utilities Commission (Docket No. A.14-01-027):** Testimony examining San Diego Gas & Electric's proposal to change time-of-use periods in its application for authority to update its electric rate design. Jointly, with Patrick Luckow. On behalf of the California Office of Ratepayer Advocate. November 14, 2014.

**California Public Utilities Commission (Docket No. R.12-06-013):** Rebuttal testimony regarding the relationship between California investor-owned utilities hourly load profiles under a time-of-use pricing and GHG emissions in the WECC regions in the Order Instituting Rulemaking on the Commission's Own

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Motion to Conduct a Comprehensive Examination of Investor Owned Electric Utilities' Residential Rate Structures, the Transition to Time Varying and Dynamic Rates, and Other Statutory Obligations. On behalf of the California Office of Ratepayer Advocate. October 17, 2014.

**California Public Utilities Commission (Docket No. R.13-12-010):** Direct and reply testimony on Phase 1a modeling scenarios in the Order Instituting Rulemaking to Integrate and Refine Procurement Policies and Consider Long-Term Procurement Plans. On behalf of the California Office of Ratepayer Advocate. August 13, 2014, October 22, 2014, and December 18, 2014.

**New York State Department of Environmental Conservation (DEC #3-5522-00011/000004; SPDES #NY-0004472; DEC #3-5522-00011/00030; DEC #3-5522-00011/00031):** Direct, rebuttal, and surrebuttal testimonies regarding air emissions, electric system reliability, and cost impacts of closed-cycle cooling as the "best technology available" (BTA), and alternative "Fish Protective Outages" (FPO), for the Indian Point nuclear power plant. On behalf of Riverkeeper. February 28, 2014, March 28, 2014, July 11, 2014, June 26, 2015, and August 10, 2015.

**California Public Utilities Commission (Docket No. RM.12-03-014):** Reply and rebuttal testimony on the topic of local reliability impacts of a potential long-term outage at the San Onofre Nuclear Power Station (SONGS) in Track 4 of the Order Instituting Rulemaking to Integrate and Refine Procurement Policies and Consider Long-Term Procurement Plans. On behalf of the California Office of Ratepayer Advocate. September 30, 2013 and October 14, 2013.

**Nova Scotia Utility and Review Board (Matter No. 05522):** *Filing to the Nova Scotia Utility and Review Board on Nova Scotia Power's October 15, 2014 Integrated Resource Plan, Key Planning Observations and Action Plan Elements.* On behalf of Board Counsel to the Nova Scotia Utility and Review Board, October 20, 2014. With Rachel Wilson, David White and Tim Woolf.

**Nova Scotia Utility and Review Board (Matter No. 05419):** Direct examination regarding the report *Economic Analysis of Maritime Link and Alternatives: Complying with Nova Scotia's Greenhouse Gas Regulations, Renewable Energy Standard, and Other Regulations in a Least-Cost Manner for Nova Scotia Power Ratepayers* jointly authored with Rachel Wilson, Nehal Divekar, David White, Kenji Takahashi, and Tommy Vitolo. In the Matter of The Maritime Link Act and In the Matter of An Application by NSP MARITIME LINK INCORPORATED for the approval of the Maritime Link Project. On behalf of Board Counsel to the Nova Scotia Utility and Review Board. June 5, 2013.

**Prince Edward Island Regulatory and Appeals Commission (Docket UE30402):** Jointly filed expert report with Nehal Divekar analyzing the Proposed Ottawa Street – Bedeque 138 kV Transmission Line Project in the matter of Summerside Electric's Application for the Approval of Transmission Services connecting Summerside Electric's Ottawa Street substation to Maritime Electric Company Limited's Bedeque substation. Oh behalf of the City of Summerside. November 5, 2012.

**New Jersey Board of Public Utilities (Docket No. GO12070640):** Direct testimony regarding New Jersey Natural Gas Company's petition for approval of the extension of the SAVEGREEN energy efficiency programs. On behalf of the New Jersey Division of the Ratepayer Advocate. October 26, 2012.

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**California Public Utilities Commission (Docket No. RM.12-03-014):** Direct and reply testimony regarding the long-term local capacity procurement requirements for the three California investor-owned utilities in Track 1 of the Order Instituting Rulemaking to Integrate and Refine Procurement Policies and Consider Long-Term Procurement Plans. On behalf of the California Office of Ratepayer Advocate. June 25, 2012 and July 23, 2012.

**California Public Utilities Commission (Docket No. A.11-05-023):** Supplemental testimony regarding the long-term resource adequacy and resource procurement requirements for the San Diego region in the Application of San Diego Gas & Electric Company (U 902 3) for Authority to Enter into Purchase Power Tolling Agreements with Escondido Energy Center, Pio Pico Energy Center, and Quail Brush Power. On behalf of the California Office of Ratepayer Advocate. May 18, 2012.

**New Jersey Board of Public Utilities (Docket No. GO11070399):** Direct testimony in the matter of the petition of Pivotal Utility Holdings, Inc. D/B/A Elizabethtown Gas for authority to extend the term of energy efficiency programs with certain modifications and approval of associated cost recovery. On behalf of New Jersey Division of Rate Counsel. December 16, 2011.

**New Jersey Board of Public Utilities (Docket No. EO11050309):** Direct testimony regarding aspects of the Board's inquiry into capacity and transmission interconnection issues. October 14, 2011.

**Federal Energy Regulatory Commission (Docket Nos. EL11-20-000 and ER11-2875-000):** Affidavit regarding reliability, status of electric power generation capacity, and current electric power procurement policies in New Jersey. On behalf of New Jersey Division of Rate Counsel. March 4, 2011.

**New Jersey Board of Public Utilities (Docket Nos. GR10100761 and ER10100762):** Certification before the Board regarding system benefits charge (SBC) rates associated with gas generation in the matter of a generic stakeholder proceeding to consider prospective standards for gas distribution utility rate discounts and associated contract terms. On behalf of New Jersey Division of Rate Counsel. January 28, 2011.

**New Jersey Board of Public Utilities (Docket No. ER10040287):** Direct testimony regarding Basic Generation Service (BGS) procurement plan for service beginning June 1, 2011. On behalf of New Jersey Division of Rate Advocate. September 2010.

**State of Maine Public Utilities Commission (Docket 2008-255):** Direct and surrebuttal testimony regarding the non-transmission alternatives analysis conducted on behalf of Central Maine Power in the Application of Central Maine Power Company and Public Service of New Hampshire for a Certificate of Public Convenience and Necessity for the Maine Power Reliability Program Consisting of the Construction of Approximately 350 Miles of 345 and 115 kV Transmission Lines, a \$1.55 billion transmission enhancement project. On behalf of the Maine Office of the Public Advocate. January 12, 2009 and February 2, 2010.

**Virginia State Corporation Commission (CASE NO. PUE-2009-00043):** Direct testimony regarding the need for modeling DSM resources as part of the PJM RTEP planning processes in the Application of

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Potomac-Appalachian Transmission Highline (PATH) Allegheny Transmission Corporation for CPCN to construct facilities: 765 kV proposed transmission line through Loudoun, Frederick, and Clarke Counties. On behalf of Sierra Club. October 23, 2009.

**Pennsylvania Public Utility Commission (Docket number A-2009-2082652):** Direct and surrebuttal testimony regarding the need for additional modeling for the proposed Susquehanna-Roseland 500 kv transmission line in portions of Luckawanna, Luzerne, Monroe, Pike, and Wayne counties to include load forecasts, energy efficiency resources, and demand response resources. On behalf of the Pennsylvania Office of Consumer Advocate. June 30, 2009 and August 24, 2009.

**Delaware Public Service Commission (Docket No. 07-20):** Filed the expert report *Review of Delmarva Power & Light Company's Integrated Resource Plan* jointly authored with Alice Napoleon, William Steinhurst, David White, and Kenji Takahashi In the Matter of Integrated Resource Planning for the Provision of Standard Offer Service by Delmarva Power & Light Company Under 26 DEL. C. §1007 (c) & (d). On behalf of the Staff of Delaware Public Service Commission. April 2, 2009.

**New Jersey Board of Public Utilities (Docket No. ER08050310):** Direct testimony filed jointly with Bruce Biewald on aspects of the Basic Generation Service (BGS) procurement plan for service beginning June 1, 2009. On behalf of the New Jersey Division of the Ratepayer Advocate. September 29, 2008.

**Wisconsin Public Service Commission (Docket 6680-CE-170):** Direct and surrebuttal testimony in the matter of the alternative energy options available with wind power, and the effect of the MISO RTO in helping provide capacity and energy to the Wisconsin area reliably without needed the proposed coal plant in the CPCN application by Wisconsin Power and Light for construction of a 300 MW coal plant. On behalf of Clean Wisconsin. August 11, 2008 and September 15, 2008.

**Ontario Energy Board (Docket EB-2007-0707):** Direct testimony regarding issues associated with the planned levels of procurement of demand response, combined heat and power, and NUG resources as part of Ontario Power Authority's long-term integrated planning process in the Examination and Critique of Demand Response and Combined Heat and Power Aspects of the Ontario Power Authority's Integrated Power System Plan and Procurement Process. On behalf of Pollution Probe. August 1, 2008.

**Ontario Energy Board (Docket EB-2007-0050):** Direct and supplemental testimony filed jointly with Peter Lanzalotta regarding issues of congestion (locked-in energy) modeling, need, and series compensation and generation rejection alternatives to the proposed line of in the matter of Hydro One Networks Inc.'s application to construct a new 500 kV transmission line between the Bruce Power complex and the town of Milton, Ontario. On behalf of Pollution Probe. April 18, 2008 and May 15, 2008.

**Federal Energy Regulatory Commission (Dockets ER06-456, ER06-954, ER06-1271, ER07-424, EL07-57, ER06-880, et al.):** Direct and rebuttal testimony addressing merchant transmission cost allocation issues on PJM Regional Transmission Expansion Plan (RTEP) Cost Allocation issues. On behalf of the New Jersey Division of the Ratepayer Advocate. January 23, 2008 and April 16, 2008.

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**State of Maine Public Utilities Commission (Docket No. 2006-487):** Pre-file and surrebuttal testimony on the ability of DSM and distributed generation potential to reduce local supply area reinforcement needs in the matter of the Analysis of Central Maine Power Company Petition for a Certificate of Public Convenience and Necessity to Build a 115 kV Transmission Line between Saco and Old Orchard Beach. On behalf of Maine Office of the Public Advocate. February 27, 2007 and January 10, 2008.

**Minnesota Public Utilities Commission (OAH No. 12-2500-17037-2 and OAH No. 12-2500-17038-2; and MPUC Dkt. Nos. CN-05-619 and TR-05-1275):** Supplemental testimony and supplemental rebuttal testimony on applicants' estimates of DSM savings in the Certificate of Need proceeding for the Big Stone II coal-fired power plant proposal In the Matter of the Application by Otter Tail Power Company and Others for Certification of Transmission Facilities in Western Minnesota and In the Matter of the Application to the Minnesota Public Utilities Commission for a Route Permit for the Big Stone Transmission Project in Western Minnesota. On behalf of Fresh Energy, Izaak Walton League of America – Midwest Office, Wind on the Wires, Union of Concerned Scientists, Minnesota Center for Environmental Advocacy. December 8, 2006 and December 21, 2007.

**Pennsylvania Public Utility Commission (Docket Nos. A-110172 et al.):** Direct testimony on the effect of demand-side management on the need for a transmission line and the level of consideration of potential carbon regulation on PJM's analysis of need for the TrAIL transmission line. On behalf of the Pennsylvania Office of Consumer Advocate. October 31, 2007.

**Iowa Public Utilities Board (Docket No. GCU-07-01):** Direct testimony regarding wind energy assessment in Interstate Power and Light's resource plans and its relationship to a proposed coal plant in Iowa. On behalf of Iowa Office of the Consumer Advocate. October 21, 2007.

**New Jersey Board of Public Utilities (Docket No. E007040278):** Direct testimony on certain aspects of PSE&G's proposal to use ratepayer funding to finance a solar photovoltaic panel initiative in support of the State's solar RPS. September 21, 2007.

**Indiana Utility Regulatory Commission (Cause No. 43114):** Direct testimony on the topic of a proposed Duke – Vectren IGCC coal plant and wind power potential in Indiana. On behalf of Citizens Action Coalition of Indiana. May 14, 2007.

**British Columbia Utilities Commission:** Pre-filed evidence regarding the "firming premium" associated with 2006 Call energy, liquidated damages provisions, and wind integration studies In the Matter of BC Hydro 2006 Integrated Electricity Plan and Long Term Acquisition Plan. On behalf of the Sierra Club (BC Chapter), Sustainable Energy Association of BC, and Peace Valley Environment Association. October 10, 2006.

**Maine Joint Legislative Committee on Utilities, Energy and Transportation (LD 1931):** Testimony regarding the costs and benefits of increasing the system benefits charge to increase the level of energy efficiency installations by Efficiency Maine before in support of an Act to Encourage Energy Efficiency. On behalf of the Maine Natural Resources Council and Environmental Defense. February 9, 2006.



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**Nova Scotia Utility and Review Board:** Direct testimony and supplemental evidence regarding the approval of the installation of a flue gas desulphurization system at Nova Scotia Power Inc.'s Lingan station and a review of alternatives to comply with provincial emission regulations In The Matter of an Application by Nova Scotia Power Inc. for Approval of Air Emissions Strategy Capital Projects and The Public Utilities Act, R.S.N.S., 1989, c. 380, as amended. On behalf of Nova Scotia Utility and Review Board Staff. January 30, 2006.

**New Jersey Board of Public Utilities (BPU Docket EM05020106):** Joint direct and surrebuttal testimony with Bruce Biewald and David Schlissel regarding the Joint Petition Of Public Service Electric and Gas Company And Exelon Corporation For Approval of a Change in Control Of Public Service Electric and Gas Company And Related Authorizations. On behalf of New Jersey Division of the Ratepayer Advocate. November 14, 2005 and December 27, 2005.

**Indiana Utility Regulatory Commission (Cause No. 42873):** Direct testimony addressing the proposed Duke – Cinergy merger. On behalf of Citizens Action Coalition of Indiana. November 8, 2005.

**Indiana Utility Regulatory Commission (Causes No. 38707 FAC 61S1, 41954, and 42359-S1):** Responsive testimony addressing a proposed Settlement Agreement between PSI and other parties in respect of issues surrounding the Joint Generation Dispatch Agreement in place between PSI and CG&E. On behalf of Citizens Action Coalition of Indiana. August 31, 2005.

**Illinois Commerce Commission (Dockets 05-0160, 05-0161, 05-0162):** Direct and rebuttal testimony addressing wholesale market aspects of Ameren's proposed competitive procurement auction (CPA). On behalf of Illinois Citizens Utility Board. June 15, 2005 and August 10, 2005.

**Illinois Commerce Commission (Docket 05-0159):** Direct and rebuttal testimony addressing wholesale market aspects of Commonwealth Edison's proposed BUS (Basic Utility Service) competitive auction procurement. On behalf of Illinois Citizens Utility Board and Cook County State's Attorney's Office. June 8, 2005 and August 3, 2005.

**State of Maine Public Utilities Commission (Docket No. 2005-17):** Joint testimony with David Schlissel and Peter Lanzalotta regarding an Analysis of Eastern Maine Electric Cooperative, Inc.'s Petition for a Finding of Public Convenience and Necessity to Purchase 15 MW of Transmission Capacity from New Brunswick Power and for Related Approvals. On behalf of Maine Office of the Public Advocate. July 19, 2005.

**Indiana Utility Regulatory Commission (Cause No. 38707 FAC 61S1):** Direct testimony in a Fuel Adjustment Clause (FAC) proceeding concerning the pricing aspects and merits of continuation of the Joint Generation Dispatch Agreement in place between PSI and CG&E, and related issues of PSI lost revenues from inter-company energy pricing policies. On behalf of Citizens Action Coalition of Indiana. May 23, 2005.

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**Indiana Utility Regulatory Commission (Cause No. 41954):** Direct testimony concerning the pricing aspects and merits of continuation of the Joint Generation Dispatch Agreement in place between PSI and CG&E. On behalf of Citizens Action Coalition of Indiana. April 21, 2005.

**State of Maine Public Utilities Commission (Docket No. 2004-538):** Joint testimony with David Schlissel and Peter Lanzalotta regarding an Analysis of Maine Public Service Company Request for a Certificate of Public Convenience and Necessity to Purchase 35 MW of Transmission Capacity from New Brunswick Power. On behalf of Maine Office of the Public Advocate. April 14, 2005.

**Nova Scotia Utility and Review Board (Order 888 OATT):** Testimony regarding various aspects of OATTs and FERC's *pro forma* In The Matter of an Application by Nova Scotia Power Inc. for Approval of an Open Access Transmission Tariff (OATT). On behalf of the Nova Scotia Utility Review Board Staff. April 5, 2005.

**Texas Public Utilities Commission (Docket No. 30485):** Testimony regarding excess mitigation credits associated with CenterPoint's stranded cost recovery in the Application of CenterPoint Energy Houston Electric, LLC. for a Financing Order. On behalf of the Gulf Coast Coalition of Cities. January 7, 2005.

**Ontario Energy Board (RP-2002-0120):** Filed testimony and reply comments reviewing the Transmission System Code (TSC) and Related Matters, Detailed Submission to the Ontario Energy Board in Response To Phase I Questions Concerning the Transmission System Code and Related Matters. On behalf of TransAlta Corporation. October 31, 2002 and November 21, 2002.

**Alberta Energy and Utilities Board (Application No. 2000135):** Filed joint testimony with Dr. Richard D. Tabors in the matter of the Transmission Administrator's 2001 Phase I and Phase II General Rate Application pertaining to Supply Transmission Service charge proposals. On behalf of Alberta Buyers Coalition. March 28, 2001.

**Ontario Energy Board (RP-1999-0044):** Testimony critiquing Ontario Hydro Networks Company's Transmission Tariff Proposal and Proposal for Alternative Rate Design. On behalf of the Independent Power Producer's Society of Ontario. January 17, 2000.

**Massachusetts Department of Public Utilities (Docket # DPU 95-2/3-CC-I):** Filed a report (Fagan R., G. Watkins. 1995. *Sampling Issues in Estimating DSM Savings: An Issue Paper for Commonwealth Electric*. Charles River Associates). On behalf of COM/Electric System. April 1995.

**Massachusetts Department of Public Utilities (Docket # DPU 95-2/3-CC-I):** Filed initial and updated reports (Fagan R., P. Spinney, G. Watkins. 1994. *Impact Evaluation of Commonwealth Electric's Customized Rebate Program*. Charles River Associates. Updated April 1996). April 1994 and April 1995.

*Resume updated June 2020*