

Semiconductor WEEK:

May 20, 2022

An overview of results and conclusions from recent reports at TechInsights

Chip Market Research Services

The second half is looking solid despite macro concerns

- Order activity for semiconductor equipment held steady at a hot 110 degrees in the second week of May
- Fab Capacity Utilization by Wafer Size

Semiconductor Analytics

Last Week in the Semiconductor Market:

Semiconductor sales grew 1% W/Q last week, as sales pulled up from 2021 levels. The IC weather warmed a slight 1°F last week. Zooming in on DRAM growth this week, 13-wk MA remains below 2021 levels yet above the peak in 2020. Growth is forecast to finish 2022 around +16% Y/Y, reaching \$111B. TechInsights' IC Supply/Demand indices returned to Tight, as conditions improved for DRAM, Foundry, and OSAT. DRAM moved to Saturated from Glut, while More Moore Foundry, More than Moore Foundry, and OSAT moved to Tight from Balanced. NAND and Analog & Power remain unchanged. Inflation, China, & war in Europe is affecting Electronics' Retail Prices.

Customer Satisfaction Survey

10 BEST and THE BEST Suppliers of 2022

Critical Subsystems

CSUBS Graphics

Chip History Center

People: Semiconductor lithography history: **Bill Arnold, Gene Fuller, Phil Ware**, and their views about the future of semiconductor lithography in 2003.

The Chip Insider

Strategy and Tactics: SPIE, Hi-NA EUV, Digital Twins, Dry Resist, and the LAP and Memory CapEx Discrepancy.

Semiconductor Stocks

- *TechInsights' Semiconductor Stock Indices ended the week mixed*
- *Semiconductor Stock Index decreased*
- *Semiconductor Equipment Stock Index fell*
- *EDA Stock Index was led up by Synopsys*
- *Electronics Materials Stock Index was led up by Tokyo Ohka*
- *Hottest Stocks: MagnaChip Semiconductor, Synopsys, Nikon, Tokyo Ohka, GLOBALFOUNDRIES, and JCET*

TechInsights

10 BEST and THE BEST Suppliers of 2022!

View the results for the [10 BEST](#) awards and [THE BEST](#) suppliers



The Chip Insider[®]'s Graphics File



May 2022

The second half is looking solid despite macro concerns

- Order activity for semiconductor equipment held steady at a hot 110 degrees in the second week of May
- Activity in the non-memory segments remains red hot as end-demand continues to outpace supply
- TechInsights' Chip Price Performance Index continued to trend lower



Forecast as of May 2022:	2021	2022
Semi Equipment (\$B):	\$ 126.6	\$ 152.4
Sequential Change	36.6%	20.3%
Capacity Utilization:	97.2%	96.9%
ICs (\$B):	\$ 492.3	\$ 571.7
Sequential Change	27.4%	16.1%
IC Units (BU):	394.2	439.0
Sequential Change	23.7%	11.4%
Electronics (\$B) :	\$ 2,574	\$ 2,758
Sequential Change	18.9%	7.1%

[Contact us to access more details](#)

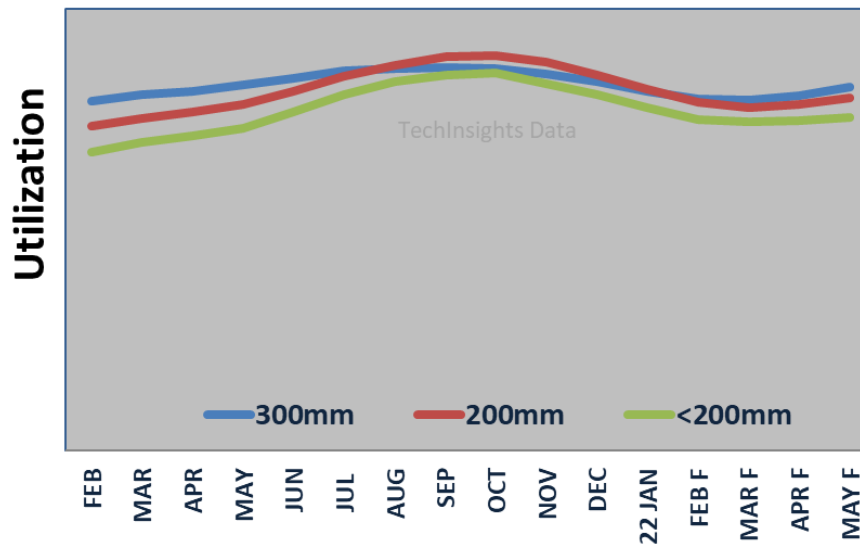
The Chip Insider[®] Graphics

Capacity Utilization by Wafer Size:

- Utilization rates remain high across the board

Fab Capacity Utilization by Wafer Size

(rolling average)



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Fab Capacity Utilization by Wafer Size: Chart gives rolling averages for 300mm, 200mm, and smaller silicon wafers

Insights Interview:

Workforce Development Solutions...

with Ajit Manocha of SEMI



What the conversation is about:

- Labor shortages have become the echo pandemic from the ravages COVID has had on the economy.
- This is no truer than in the semiconductor industry, where Workforce Development has long been on the To-Do lists of many.
- Most industry efforts appear to be more about lobbying others to do something about workforce development.
- It's really hard to do something substantive about it but SEMI is.

[Click here to watch online](#)

Semiconductor Analytics

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Zooming in on DRAM growth this week, 13-wk MA remains below 2021 levels yet above the peak in 2020. Growth is forecast to finish 2022 around +16% Y/Y, reaching \$111B.

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1: Measures Order Activity 2: Measures Pricing Power

Electronics Retail Pricing Trends:

for PC notebooks Tablets Smartphones Cell phones Digital Cameras Appliances TVs

Inflation, China, & war in Europe is affecting Electronics' Retail Prices

Electronics Pricing Barometer

indexed 13 week moving average

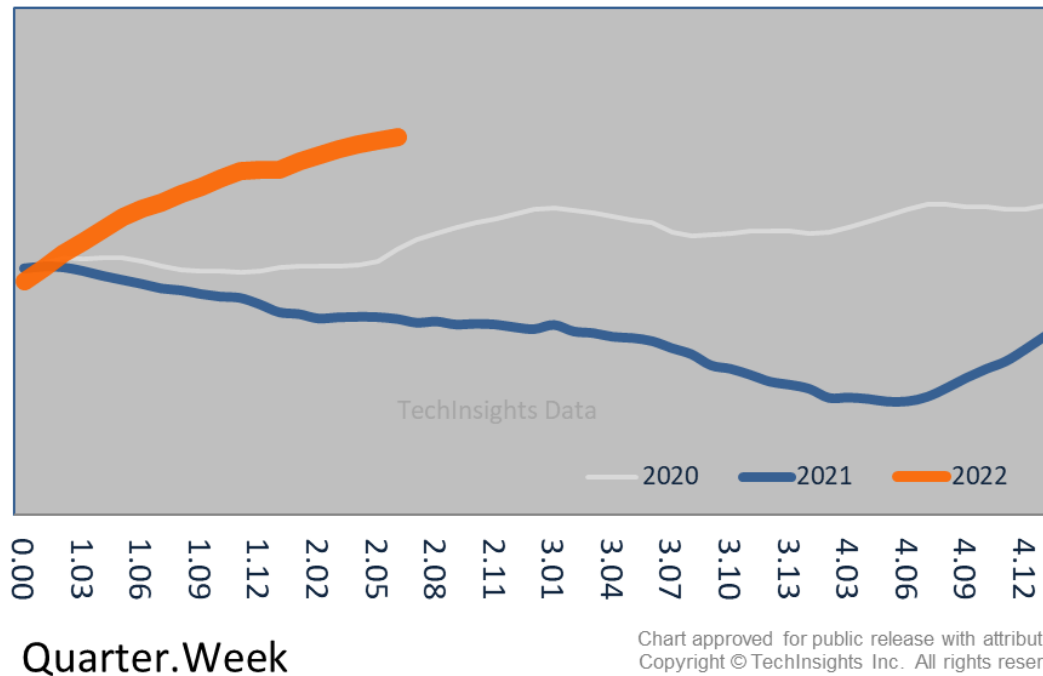


Chart approved for public release with attribution.
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Critical Subsystems



CSUBS Graphics uploaded to Platform May 19
(Located in Driving Forces under Misc. Reports)

Year	Diffusion Rates						
	Devices/Electronics	Equipment/Devices			Critical Subsystems/Equipment		
	IC % of Elect	IC %	FPD %	PV %	IC %	FPD %	PV %
2020	21%	16%	6%	4%	17%	20%	11%
2021	23%	18%	6%	3%	17%	18%	12%
2022	24%	19%	6%	3%	16%	18%	11%
2023	25%	18%	7%	3%	16%	17%	11%
2024	23%	17%	7%	3%	17%	17%	11%
2025	24%	18%	7%	3%	17%	17%	11%
2026	25%	18%	7%	3%	17%	17%	11%

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Insights Interview:

Innovation in Memory ...

with Scott DeBoer of Micron
Technology



What the conversation is about:

- Scott DeBoer of Micron Technology has a conversation with Dan Hutcheson about what it takes to innovate in Memory today. Scott leads Micron's global technology development and engineering efforts – from silicon design to high-value system solutions.

[Click here to watch online](#)



Strategy and Tactics: SPIE, Hi-NA EUV, Digital Twins, Dry Resist, and the LAP and Memory CapEx Discrepancy.

Summaries:

SPIE 2022 Continued: ... the big takeaway from SPIE was the degree to which the industry is aligned to realizing Hi-NA EUV. There were advances on multiple fronts too numerous to cover today by TEL, Synopsys, and Applied Materials. I have to say the progress... **Lam**

Research's dry resist ... My interpretation: That translates into a disruptive gain ... Hence, lowering exposure cost by ... times.

The Interesting Discrepancy between LAP and Memory CapEx: History tells us ... CapEx excesses are what drive the silicon cycle. As you know, the theory is that everyone builds fabs at the same time, this brings on capacity in unison. And since memories are a commodity, prices collapse, revenues dry up, taking the industry into a deep downturn. This hasn't happened since 2000... This time around, most of the money is being spent for the LAP dance of the foundries (LAP: Logic, Analog, and Power)...

The Chip History Center: It's all about good management and only the bad times tell ...

<https://www.chiphistory.org/927-it-s-all-about-good-management-and-only-the-bad-times-tell>

How the U.S. beat Japan in Semiconductors...

<https://www.chiphistory.org/873-how-the-u-s-beat-japan-in-semiconductors>

"History never repeats itself but it often rhymes."

—as Mark Twain is reputed to have said

[Contact us to get the full report and more](#)



People: Semiconductor lithography history: [Bill Arnold](#), [Gene Fuller](#), [Phil Ware](#), and their views about the future of semiconductor lithography in 2003. The history of technology development always looks like a clear linear path in retrospect. But it's never clear when you're in the middle of it. These historic videos take you back to 2003, when 193nm immersion was still a concept, 157nm exposure tools were expected to be ready soon, and progress on EUV was extremely difficult.

Here are their, then current, answers to these questions:

[Are Semiconductor Lithography Enhancing Technology options narrowing?](#)

[Will 193nm Immersion lithography work?](#)

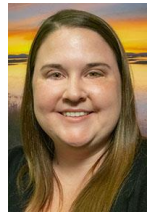
[What are the highest Numerical Apertures and k-factors?](#)

[Do design rules make it easier for chip engineers in a semiconductor wafer fab?](#)



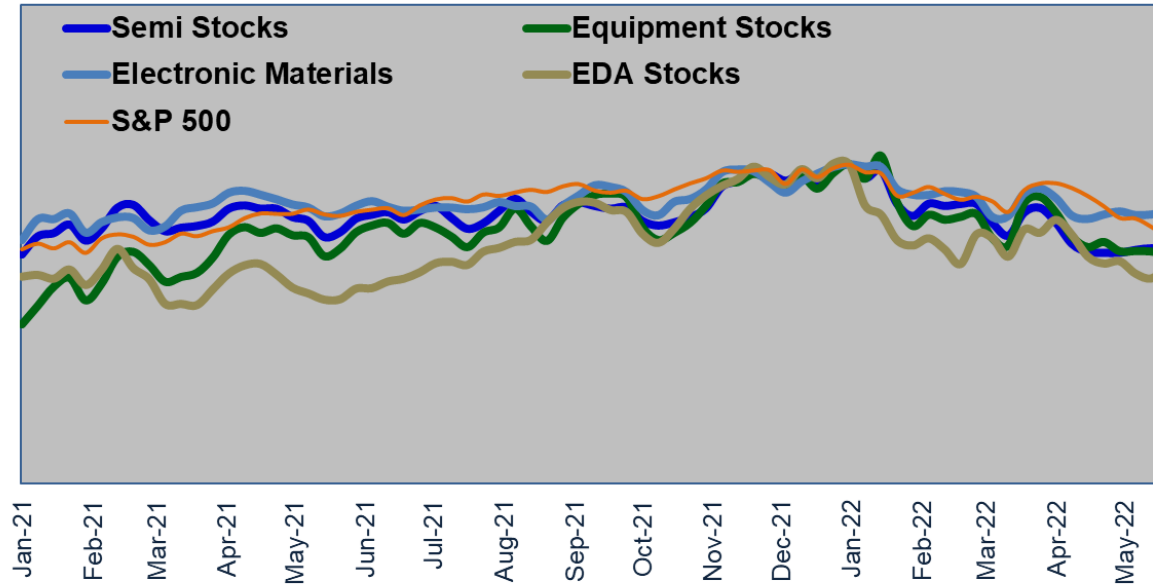
semiStockWEEK:

TechInsights' Semiconductor Stock Indices ended the week mixed while the S&P 500 sunk for a seventh straight week. Equipment Index fell to a new yearly low.



Semiconductor Industry Stock Performance Indices

(Stock Prices Indexed to 100 in last week of 2021)



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TechInsights' Stock Indices:

Semiconductors -0.5%
Equipment -1.1%
Electronic Materials +1.0%
EDA +4.3%

Semiconductor Stocks:

Weekly Growth and Forward P/E Ratios by Company

Weekly Gains			5/20/2022		
Semiconductor Stocks	Price Change	Forward P/E	Semiconductor Stocks	Price Change	Forward P/E
IDM			Fab-lite to Fabless		
Intel	-4.5%	12	AMD	-1.7%	19
Micron	-4.2%	6	Analog Devices	2.3%	17
ON Semiconductor	0.5%	11	Broadcom	-7.7%	15
Samsung Electronics	2.3%	-	IBM	-3.7%	13
SK hynix	0.0%	-	Infineon	-1.3%	14
STMicroelectronics	-1.2%	11	MagnaChip Semiconductor	17.9%	12
Western Digital	-2.8%	6	MaxLinear	-6.8%	9
Foundry & OSAT			MediaTek	0.4%	-
Amkor	-1.0%	7	NVIDIA	-5.7%	26
ASE	0.5%	8	Panasonic	0.7%	10
GLOBALFOUNDRIES	4.2%	21	Qualcomm	-2.5%	10
JCET	3.7%	13	Silicon Laboratories	-2.2%	33
SkyWater Technology	-7.5%	-	Skyworks	-0.5%	8
SMIC	1.9%	10	Texas Instruments	0.0%	19
TSMC	-0.1%	15			
UMC	2.3%	9			

Above Avg

Top 4-6

Top 1-3

TechInsights' Semiconductor Stock Index decreased this week. MagnaChip Semiconductor was this week's biggest winner with strong 17.9% gains amid acquisition rumors. GLOBALFOUNDRIES and JCET also performed well this week.

IDM -1.4%
 Foundry & OSAT +0.5%
 Fabless & Fablite -0.8%

AMD^{AMD} Analog Devices^{ADI} Amkor^{AMKR} ASE^{ASX} Broadcom^{AVGO} GLOBALFOUNDRIES^{GFS} IBM^{IBM} Infineon^{IFNNY.PK} Intel^{INTC} JCET^{600584.SS} Micron Technology^{MU} On Semiconductor^{ON} Panasonic^{PC} MagnaChip Semiconductor^{MX} MaxLinear^{MXL} MediaTek^{2454.TW} NVIDIA^{NVDA} Qualcomm^{QCOM} Samsung Electronics^{005930.KS} Silicon Laboratories^{SLAB} SkyWater Technology^{SKYT} Skyworks^{SWKS} SMIC^{SMI} STMicroelectronics^{STM} Texas Instruments^{TXN} TSMC^{TSM} UMC^{UMC} STMicroelectronics^{STMicroelectronics} Western Digital^{WDC}

Chip Equipment & Related Stocks:

Weekly Growth and Forward P/E Ratios by Company

TechInsights' Semiconductor Equipment Stock Index fell to a new yearly low again this week. Nikon came out on top, claiming one of the top six stock spots this week. Tokyo Electron, Advantest, Onto Innovation, and BESI were only four other companies to finish in positive territory.

WFE -0.9%
 Test -1.0%
 Assembly -1.7%

Applied Materials ^{AMAT} Advantest ^{ATEYY}
 ASM International ^{ASMIY}
 ASM Lithography ^{ASML} ASM Pacific ^{0522.HK}
 BE Semiconductor ^{BESIIY.PK}
 FormFactor ^{FORM} KLA ^{KLAC}
 Kulicke & Soffa ^{KLIC} Lam Research ^{LRCX}
 Onto Innovation ^{ONTO} Nikon ⁷⁷³¹
 Teradyne ^{TER} Tokyo Electron Limited ⁸⁰³⁵
 Veeco ^{VECO}

Weekly Gains			5/20/2022		
Equipment Stocks	Price Change	Forward P/E	Equipment Stocks	Price Change	Forward P/E
Wafer Fab:			Test:		
Applied Materials	-4.8%	12	Advantest	1.8%	-
ASM International	-2.6%	22	Teradyne	-4.6%	16
ASML	-2.8%	26	FormFactor	-0.2%	19
KLA	-0.3%	14			
Lam Research	-3.6%	13	Assembly:		
Onto Innovation	0.7%	-	BESI	0.3%	-
Nikon	6.7%	-	Kulicke & Soffa	-3.8%	8
TEL	2.5%	-	ASM Pacific Technology	-1.5%	
Veeco Instruments	-3.6%	11			

Above Avg Top 4-6 Top 1-3

Electronic Materials Stocks:

Weekly Growth and Forward P/E Ratios by Company

Weekly Gains			5/20/2022		
EDA & Electronic Materials Stocks	Price Change	Forward P/E	EDA & Electronic Materials Stocks	Price Change	Forward P/E
EDA			DNP	3.4%	–
Cadence	2.9%	32	DuPont de Nemours	-0.6%	5
Synopsys	11.1%	31	JSR	0.0%	–
Ansys	-1.0%	29	Shin-Etsu	-0.4%	–
Electronic Materials			SOITEC	0.8%	–
BASF	0.6%	2	Tokyo Ohka	4.9%	–
CMC Materials	-1.0%	21			

Above Avg
Top 4-6
Top 1-3

TechInsights' EDA Stock Index was led up by Synopsys

TechInsights' Electronic Materials Stock Index was led up by Tokyo Ohka.

Ansys, Inc. ^{ANSS} BASF ^{BASFY}
 CMC Materials ^{CCMP} Cadence ^{CDNS}
 DNP ⁷⁹¹² DuPont ^{DD} JSR ⁴¹⁸⁵
 Shin-Etsu ⁴⁰⁶³ SOITEC ^{SOI.PA}
 Synopsys ^{SNPS} Tokyo Ohka ⁴¹⁸⁶

The Prior Week's Close	TechInsights' Indices of Chip Industry Stocks				Weekly Growth				Companies Up	Max Growth	Companies Down	Min Growth	Range of Growth	S&P 500	S&P 500 Growth
	Semi Stocks	Equipment Stocks	Materials Stocks	EDA Stocks	Semi Stocks	Equipment Stocks	Materials Stocks	EDA Stocks							
15-Oct-21	85.5	82.8	90.6	83.9	1.0%	2.2%	3.8%	4.4%	39	8.1%	-14	-11.8%	19.9%	93.8	1.8%
22-Oct-21	86.8	85.3	91.3	88.9	1.5%	3.0%	0.8%	5.9%	40	15.7%	-14	-11.6%	27.3%	95.4	1.6%
29-Oct-21	89.0	89.6	93.7	92.2	2.6%	5.0%	2.6%	3.8%	38	24.6%	-16	-8.3%	32.9%	96.6	1.3%
05-Nov-21	94.4	95.0	98.0	94.6	6.1%	6.1%	4.6%	2.5%	45	30.5%	-8	-29.8%	60.3%	98.6	2.0%
12-Nov-21	95.9	95.5	98.7	96.4	1.5%	0.4%	0.7%	1.9%	31	8.5%	-16	-12.1%	20.6%	98.3	-0.3%
19-Nov-21	98.3	97.5	98.2	99.4	2.6%	2.1%	-0.4%	3.2%	39	12.2%	-16	-16.8%	29.0%	98.6	0.3%
26-Nov-21	97.7	96.0	95.5	96.8	-0.6%	-1.6%	-2.8%	-2.7%	16	11.8%	-39	-9.6%	21.4%	98.6	0.1%
03-Dec-21	95.9	94.5	92.9	95.0	-1.9%	-1.6%	-2.7%	-1.9%	12	6.0%	-44	-11.1%	17.1%	95.2	-3.5%
10-Dec-21	97.5	96.9	95.7	98.8	1.6%	2.6%	3.0%	4.0%	40	13.2%	-15	-7.5%	20.7%	98.9	3.8%
17-Dec-21	94.7	93.8	97.7	96.5	-2.9%	-3.2%	2.1%	-2.3%	12	25.6%	-43	-15.6%	41.2%	96.9	-1.9%
24-Dec-21	98.6	97.7	99.3	100.2	4.1%	4.2%	1.7%	3.8%	50	13.8%	-6	-2.8%	16.6%	99.2	2.3%
31-Dec-21	100.0	100.0	100.0	100.0	1.5%	2.3%	0.7%	-0.2%	44	8.1%	-11	-2.7%	10.8%	100.0	0.9%
07-Jan-22	96.6	96.3	99.4	89.7	-3.4%	-3.7%	-0.6%	-10.3%	10	7.4%	-45	-17.5%	24.9%	98.1	-1.9%
14-Jan-22	98.5	102.0	99.3	87.4	2.0%	5.9%	-0.1%	-2.5%	36	23.7%	-20	-4.9%	28.6%	97.8	-0.3%
21-Jan-22	90.1	90.4	93.8	81.0	-8.5%	-11.4%	-5.6%	-7.3%	3	5.1%	-53	-20.3%	25.4%	92.3	-5.7%
28-Jan-22	87.1	84.5	92.4	79.7	-3.4%	-6.6%	-1.5%	-1.7%	11	5.0%	-45	-21.8%	26.8%	93.0	0.8%
04-Feb-22	90.2	87.3	92.3	81.5	3.5%	3.3%	-0.1%	2.3%	41	17.5%	-13	-4.3%	21.8%	94.4	1.6%
11-Feb-22	89.6	86.1	93.2	78.7	-0.7%	-1.4%	1.0%	-3.4%	20	10.6%	-33	-8.9%	19.5%	92.7	-1.8%
18-Feb-22	90.1	86.8	93.0	75.0	0.6%	0.8%	-0.2%	-4.7%	28	12.2%	-26	-7.0%	19.2%	91.2	-1.6%
25-Feb-22	90.1	87.5	91.9	82.5	0.0%	0.8%	-1.3%	9.9%	30	14.7%	-25	-9.5%	24.2%	92.0	0.8%
04-Mar-22	85.3	81.4	86.8	81.5	-5.3%	-6.9%	-5.5%	-1.2%	7	6.4%	-48	-18.6%	25.0%	90.8	-1.3%
11-Mar-22	82.1	79.7	87.1	76.9	-3.7%	-2.2%	0.3%	-5.7%	9	9.7%	-45	-11.1%	20.8%	88.2	-2.9%
18-Mar-22	87.9	90.3	92.7	83.7	7.1%	13.3%	6.5%	8.8%	53	31.3%	-2	-5.9%	37.2%	93.6	6.2%
25-Mar-22	89.1	91.8	94.0	82.9	1.3%	1.7%	1.3%	-0.9%	36	9.2%	-16	-5.5%	14.7%	95.3	1.8%
01-Apr-22	85.4	87.8	91.5	86.1	-4.2%	-4.3%	-2.6%	3.9%	5	5.0%	-50	-23.1%	28.1%	95.4	0.1%
08-Apr-22	80.1	81.9	87.1	82.3	-6.2%	-6.8%	-4.8%	-4.4%	2	5.5%	-53	-17.6%	23.1%	94.2	-1.3%
15-Apr-22	78.1	79.2	86.4	76.9	-2.5%	-3.3%	-0.9%	-6.6%	6	4.2%	-49	-10.9%	15.1%	92.2	-2.1%
22-Apr-22	77.8	80.5	87.4	75.2	-0.3%	1.6%	1.3%	-2.2%	30	9.3%	-25	-18.8%	28.1%	89.6	-2.8%
29-Apr-22	77.8	78.2	88.2	75.7	0.0%	-2.9%	0.9%	0.7%	22	21.1%	-32	-14.9%	36.0%	86.7	-3.3%
06-May-22	78.6	78.3	87.3	72.6	0.9%	0.1%	-1.0%	-4.1%	30	12.0%	-25	-11.7%	23.7%	86.5	-0.2%
13-May-22	79.0	78.1	87.5	71.4	0.5%	-0.1%	0.2%	-1.6%	28	8.2%	-25	-10.0%	18.2%	84.4	-2.4%
20-May-22	78.6	77.3	88.3	74.5	-0.5%	-1.1%	1.0%	4.3%	22	17.9%	-30	-7.7%	25.6%	81.9	-3.0%

Links to Conference Call Transcripts

May 20th

[Applied Materials, Inc. \(AMAT\) CEO Gary Dickerson on Q2 2022 Results - Earnings Call Transcript](#)

[Synopsys, Inc. \(SNPS\) CEO Aart de Geus on Q2 2022 Results - Earnings Call Transcript](#)

[Analog Devices, Inc. \(ADI\) CEO Vincent Roche on Q2 2022 Results - Earnings Call Transcript](#)

May 13th and before

[Camtek Ltd. \(CAMT\) CEO Rafi Amit on Q1 2022 Results - Earnings Call Transcript](#)

[GlobalFoundries Inc.'s \(GFS\) CEO Thomas Caulfield on Q1 2022 Results - Earnings Call Transcript](#)

[Microchip Technology Incorporated \(MCHP\) CEO Ganesh Moorthy on Q4 2022 Results - Earnings Call Transcript](#)

[Veeco Instruments Inc. \(VECO\) CEO Bill Miller on Q1 2022 Results - Earnings Call Transcript](#)

[Kulicke and Soffa Industries' \(KLIC\) CEO Fusen Chen on Q2 2022 Results - Earnings Call Transcript](#)

[Axcelis Technologies, Inc. \(ACLS\) CEO Mary Puma on Q1 2022 Results - Earnings Call Transcript](#)

[Advanced Energy Industries, Inc. \(AEIS\) CEO Stephen Kelley on Q1 2022 Results - Earnings Call Transcript](#)

[Qorvo, Inc. \(QRVO\) CEO Bob Bruggeworth on Q4 2022 Results - Earnings Call Transcript](#)

[Magnachip Semiconductor Corporation \(MX\) CEO YJ Kim on Q1 2022 Results - Earnings Call Transcript](#)

[SkyWater Technology, Inc. \(SKYT\) CEO Thomas Sonderman on Q1 2022 Results - Earnings Call Transcript](#)

[Lattice Semiconductor Corporation \(LSCC\) CEO Jim Anderson on Q1 2022 Results - Earnings Call Transcript](#)

[Onto Innovation's \(ONTO\) CEO Michael Plisinski on Q1 2022 Results - Earnings Call Transcript](#)

[Advanced Micro Devices, Inc.'s \(AMD\) CEO Dr. Lisa Su on Q1 2022 Results - Earnings Call Transcript](#)

[Skyworks Solutions, Inc. \(SWKS\) CEO Liam Griffin on Q2 2022 Results - Earnings Call Transcript](#)

[Cirrus Logic, Inc. \(CRUS\) CEO John Forsyth on Q4 2022 Results - Earnings Call Transcript](#)

Links to Conference Call Transcripts

[ams-OSRAM AG \(AMSSY\) CEO Alex Everke on Q1 2022 Results - Earnings Call Transcript](#)

[Vishay Intertechnology, Inc. \(VSH\) CEO Gerald Paul on Q1 2022 Results - Earnings Call Transcript](#)

[NXP Semiconductors N.V. \(NXPI\) CEO Kurt Sievers on Q1 2022 Results - Earnings Call Transcript](#)

[DuPont de Nemours, Inc. \(DD\) CEO Ed Breen on Q1 2022 Results - Earnings Call Transcript](#)

[Cabot Corporation \(CBT\) CEO Sean Keohane on Q2 2022 Results - Earnings Call Transcript](#)

[Amkor Technology, Inc. \(AMKR\) CEO Giel Rutten on Q1 2022 Results - Earnings Call Transcript](#)

[SK hynix Inc. \(HXSCF\) Management on Q1 2022 Results - Earnings Call Transcript](#)

[Advantest Corporation \(ATEYY\) CEO Yoshiaki Yoshida On Q4 2021 Results - Earnings Call Transcript](#)

[BE Semiconductor Industries N.V.'s \(BESLY\) CEO Richard Blickman on Q1 2022 Results - Earnings Call Transcript](#)

[Honeywell International Inc. \(HON\) CEO Darius Adamczyk on Q1 2022 Results - Earnings Call Transcript](#)

[BASF SE \(BASFY\) CEO Martin Brudermüller on Q1 2022 Results - Earnings Call Transcript](#)

[MaxLinear, Inc. \(MXL\) CEO Kishore Seendripu on Q1 2022 Results - Earnings Call Transcript](#)

[Qualcomm, Inc. \(QCOM\) CEO Cristiano Amon on Q2 2022 Results - Earnings Call Transcript](#)

[FormFactor, Inc. \(FORM\) CEO Michael Slessor on Q1 2022 Results - Earnings Call Transcript](#)

[MKS Instruments' \(MKSI\) CEO John Lee on Q1 2022 Results - Earnings Call Transcript](#)

[Teradyne, Inc. \(TER\) CEO Mark Jagiela on Q1 2022 Results - Earnings Call Transcript](#)

[STMicroelectronics N.V. \(STM\) CEO Jean-Marc Chery on Q1 2022 Results - Earnings Call Transcript](#)

[United Microelectronics Corporation \(UMC\) on Q1 2022 Results - Earnings Call Transcript](#)

[ASM International NV \(ASMIY\) CEO Benjamin Loh on Q1 2022 Results - Earnings Call Transcript](#)

[Lam Research Corporation \(LRCX\) CEO Tim Archer on Q3 2022 Results - Earnings Call Transcript](#)

[ASML Holding N.V.'s \(ASML\) CEO Peter Wennink on Q1 2022 Results - Earnings Call Transcript](#)

Links to Conference Call Transcripts

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