#### Heart Association, Tulsa Chapter • American Lung Association of the Central States • American Red Cross, Tulsa Are Oklahoma • Boy Scouts of America, Indian Nations Council • The Bridges Foundation • Bristow Community Projects Arrow Seniors • Camp Fire USA Green Country Council • The Center for Individuals with Physical Challenges • Circle of t of Tulsa County • Community Care, Inc. of Sapulpa • Community Service Council of Greater Tulsa • Credit Counselin ds • Daily Family YMCA of Bixby • Domestic Violence Intervention Services / Call Rape • Eastern Oklahoma Donater astern Oklahoma • Goodwill Industries of Tulsa • Homestic Association • Hospice of Green Country • Legal Air

Program • Mental Health Association in Tulsa • gee-Okfuskee County Youth Services • Operat Inc. • RSVP • Sand Springs Community Se Disabilities (TARC) • Tulsa Boys' Home • Ti ion Program - Head Start • Visiting Nurse A outh Services of Tulsa • YWCA Tulsa • 12 al States • American Red Cross, Tulsa Area Chapt dation • Bristow Community Projects • Bristow Sociwith Physical Challenges • Circle of Care - F. Willa Greater Tulsa • Credit Counseling Centers of Okla Call Rape • Eastern Oklahoma Donated Dental Ser ospice of Green Country • Legal Aid Services of Okla te • Okmulgee County Family Resource Center, Inc. • Ommunity Resources • Palmer Continuum of Care, Inc • The Salvation Army • TSHA, Inc. • Tulsa Advocates of Special Advocates (Tulsa CASA) • Tulsa Day Center • YMCA of Greater Tulsa • Youth at Heart • • • Pincan Heart Association, Tulsa Chapter • Ame • f Oklahoma • Boy Scouts of America, Indi Seniors • Camp Fire USA Green Co unty • Community Care, Inc. • MACA of Bixby • Dom

# LIVE UNITED

ican Red Cross, Tu



## 2009 ANNUAL REPORT

ommunity Resources • Palmer Continuum of Care, Inc. • The Parent Child Center of Tulsa ool • The Salvation Army • TSHA, Inc. • Tulsa Advocates for the Rights of Citizens with t Appointed Special Advocates (Tulsa CASA) • Tulsa Day Center for the Homeless • United

#### How your gift helped...

More than 740,000 lives were changed or perhaps even saved through your contributions and the services provided by our 63 partner agencies and their 170+ programs.



- **299** participants gained employment through Goodwill's Tulsa *WORKS* program, earning in excess of \$2 million in wages.
- **400** people a day received food, shelter and safety from the Tulsa Day Center for the Homeless.
- **3,941** survivors, abusers and children of domestic violence received outpatient counseling at DVIS/Call Rape.
- **126** teens enrolled in Street School in 2008-09 rather than dropping out of school.
- **1,685** bags of food were distributed to participants by Owasso Community Resources.
- **\$5.32** of dental services was provided to clients for every \$1 of funding received by Eastern Oklahoma Donated Dental Services.
- **4,833** children and their families received help through Family & Children's Services' Family Sexual Abuse Treatment Program.
- **5,048** individuals were assisted by Sand Springs Community Services with encouragement and solutions they needed to improve their immediate quality of life.



## 2009 ANNUAL REPORT

1430 S. Boulder P.O. Box 1859 Tulsa, OK 74101 (918) 583-7171 • www.tauw.org

#### A message from the Chairman and President



Bill Grant Chairman, Board of Directors



Mark R. Graham President and CEO

In 2009, the Tulsa Area United Way celebrated 85 historic years of raising and investing more than \$568 million in the Tulsa area. Over the past eight and a half decades, this legacy has helped define who we are as a community – and our tradition of looking after our fellow brothers and sisters.

With a recession and record-high unemployment, we faced tremendous challenges during the 85th annual campaign. Yet the remarkable contributions of tens of thousands who donated their time, gifts and energy helped us reach our goal of \$23,898,673.

A very special thanks goes to Don Walker, 2009 Campaign Chair, and his Campaign Cabinet for their tireless leadership and exceptional dedication to improving the lives of more than 740,000 people in our community. Our 63 partner agencies, along with the entire TAUW organization, echo our immense gratitude to all who generously stepped up to fund the critical services delivered every day in our six-county service area.

We believe 2010 promises to be an equally, if not more, challenging year than 2009. Yet we know we are well-equipped to meet any obstacle we face in raising mission-critical funding for our partner agencies and in matching those community investments with evolving community needs. Our 2010 Campaign Chair, Dan Ellinor of Bank of Oklahoma, hit the ground running last month and has already recruited his 2010 Campaign Cabinet executive leadership team. Undoubtedly, this will prove to be a huge jump start in meeting the demands of this coming year.

As we close our 85th year, we celebrate each and every one of you for being heroes in our community by Living United. We deeply appreciate your continued belief in the mission of the Tulsa Area United Way and our 63 partner agencies.

Bell Grant Mar R. Arch

#### A Year in the Life of the Tulsa Area United Way



Annual Meeting





While TAUW is known for our annual campaign that runs from September to November, the months leading up to the campaign are just as busy.

Our Community Investments (CI) department begins panel training in January. More than 150 community individuals volunteer their time to work on panels with each panel assigned to review four to five of TAUW's partner agencies.

During the next five months, these CI volunteers review the applications from each partner agency, conduct site visits and measure each agency against standards of excellence. Their final funding recommendations ensure your donations are wisely invested to improve people's lives.

In February at our Annual Meeting and Awards Luncheon, we recap the accomplishments of the campaign and elect new Directors. During this month, the campaign team recruits the Campaign Cabinet and enlists companies to provide Loaned Executives (LEs). The Campaign Cabinet is announced in April and their goal setting process begins by evaluating the community's need for services as well as the community's willingness and ability to meet those needs. April and May are the months TAUW joins two national events – celebrating the incredible efforts of our volunteers during National Volunteer Week and assisting the National Association of Letter Carriers with their annual Food Drive.

In June, the Campaign Cabinet, in conjunction with the CI Committee, give its goal recommendation to the Board of Directors for consideration. The Board then approves the campaign goal, which is announced at a press conference.

Stuff the Bus, a new event in 2009, collects basic needs items

Campaign goal is announced. Annual Meeting and Awards Campaign Partner agencies Ceremony. Cabinet is CI Steering \$23.898.67 submit allocation announced. Committee Annual Report is requests. published. reviews agency Campaign goal recommendations. Community setting begins. CI Panels Campaign goal is Investments (CI) NALC Food Drive announced. complete agency Panels begin National assessments. training. Volunteer Week Stuff the Bus event CI Reception February reception January March April June May LIVE UNITED

#### A Year in the Life of the Tulsa Area United Way

for school-age children and it was combined with our 85th birthday party for greater involvement.

The campaign team completes its Loaned Executive recruitment and 25 LEs join TAUW in August to help us throughout the campaign.

The Trailblazer 5K Run & Block Party is held mid-August with 5K, Fun and Little Ones' Runs along with family-friendly activities. The Trailblazer companies start their campaigns to set the pace for the rest of the community. At the end of August, Labor holds a golf tournament, which is also their kickoff for the United Way campaign. The campaign officially begins with the Day of Caring and Campaign Kickoff in early September. More than 3,000 individuals volunteer at our agencies and the Trailblazer companies announce their campaign results at the kickoff.

The Alexis de Tocqueville Fall Reception is held in October, as well as the mid-campaign report event.

Employee campaigns reach their conclusion in November, including TAUW's employee campaign, which raised \$92,051 in 2009. Our first Media Crunch Day, an appeal to donors for the final push, occurred a few days before the campaign ended to help us fill the remaining campaign gap.

Our final campaign results are unveiled at Unite!, which featured a new format in 2009, designed to celebrate yet also reduce expenses. The LEs depart the TAUW office after Unite! and the campaign staff holds debriefings.

The year ends with our final thanks to our dedicated supporters and media partners. Then the TAUW staff prepares for the following year's Annual Report and Annual Meeting; CI starts recruiting volunteers for their panels; and the Year in the Life process begins again.





Nen Nen

Labor Golf

Tournament

_		-	RAILBLAZER		U.S. CHAPMAN TRADUM						Campaign to
VIHAT A[nr	Cick to play > Cick to play > Finalize campaign strategies. Campaign video released!		a han and these havy 2000 Trailblazers announce their goal at annual 5K run & Block Party. Loaned Executives join TAUW staff to help with campaign.	September	Annual campaign kicks off with Day of Caring. TAUW employee campaign begins.	October	Alexis de Tocqueville Society holds Fall Reception. Mid Campaign Report TUISA AREA UNITED WAY Unexis de Tocquerille Society.	November	Annual campaign results are announced at Unite! celebration.	December	TAUW collects final Campaign contributions. Media and sponsor thanks

#### **Financial Review -** *Financial Summary - for years ended 12/31/09 and 12/31/08*

Where the Dellers		<b>2009</b> <sup>(1)</sup>	<b>2008</b> <sup>(3)</sup>	
Where the Dollars Come From	<b>REVENUES</b> Contributions - current campaign	\$ 22,463,828 <sup>(2)</sup>	\$ 22,900,170	
63% Employees and Individuals	Contributions - prior years' campaigns Less Collection Loss Provision Non Campaign Contributions	925,215 (878,455) 156,529	1,613,180 (969,021) 204,409	
27% Corporations	Special Grants	400,000	400,000	
10% Foundations	Net Investment Return Other <b>Total Revenues</b>	318,924 11,044 <b>\$ 23,397,085</b>	(39,685) 35,001 <b>\$ 24,144,054</b>	
Where the Dollars are Invested	EXPENSES Program Services			
<b>20%</b> Nurturing Children and Youth	Helping People at Risk Nurturing Children & Youth Strengthening Families	\$ 3,591,775 3,929,513 4,073,103	\$ 5,580,595 4,001,445 3,545,921	
<b>20%</b> Strengthening Families	Homelessness Prevention & Intervention Disabilities Services Promoting Health & Wellness	2,083,067 3,294,481 1,549,154	2,178,491 1,854,842 1,701,678	
18% Helping People at Risk	Venture Grants & Special Funding Building Communities Community Investment Services	1,005,130 697,726 331,132	1,097,064 709,364 315,425	
<b>16%</b> Services for People with Disabilities	<i>Total Program Services</i> Management and General Expense	\$ 20,555,081 1,051,270	\$ 20,984,825 1,091,727	
10% Homelessness	Fund Raising Costs	1,137,955	1,163,431	
Prevention and Intervention	Total Expenses	\$ 22,744,306	\$ 23,239,983	
	Plus Extraordinary Item: Recapture DB Plan	\$ 241,008	\$ 0	
8% Promoting Health and Wellness	Change in Net Assets Less Change in Restricted Net Assets	893,787 (143,763)	904,071 811,616	
5% Initiatives Division	Unrestricted Change in Net Assets	1,037,550	92,455	
3% Building	Unrestricted Net Assets, Beginning of Year	6,867,166	6,774,711	
Communities	Unrestricted Net Assets, End of Year	\$ 7,904,716	\$ 6,867,166	

(1) 2009 amounts are unaudited, (2) As of 12/31/09, (3) 2008 recast for accounting change. The Tulsa Area United Way does not charge membership fees or dues to its partner agencies.

#### **2010 Board of Directors Nominees**

#### Directors, 3 year term, Expiring 2013

Keith Ballard. Tulsa Public Schools Paul Cornell, SpiritBank Jeff Crippen, Omni Air International John Gibson. ONEOK. Inc. Jim Kneale, Ret., ONEOK, Inc. Dave Kollmann, Flintco, Inc. Phil Lakin, Tulsa Community Foundation Tom Long, Matrix Service Company Bobby Lorton, World Publishing Company Chuck Mitchell. OG&E-Sapulpa Mike Neal, Tulsa Metro Chamber Jim Norton. Jim Norton Tovota and Jim Norton Ford Mike Rhoads, Rhoads Advisory Group, LLC Rod Sands, Explorer Pipeline Company Tray Siegfried, The NORDAM Group, Inc. Vanessa Thompson, Community Volunteer Sandi Westbrook, QuikTrip Corporation

#### **2010 Officer Nominees**

Board Chair Don Walker, ARVEST Bank

Chair Elect Dan Ellinor, *Bank of Oklahoma, N.A.* 

Vice Chair Robyn Ewing, *Williams* 

Secretary Jim Kneale, *Ret., ONEOK, Inc.* 

#### Directors at Large, 1 Year Term, Expiring 2011

Susan M. Bickert, *Kimberly-Clark Corp.* Julian Brewer, *in2vate, Ilc* Nevyle Cable, *First National Bank & Trust of Okmulgee* Tally Ferguson, *Bank of Oklahoma, N.A.* Craig Ketchum, *McJunkin Red Man* Mary Mélon, *The Journal Record* Dave Ratcliff, *CWA Local 6012* Clint Swanson, *Rogers & Bell* Bruce Thames, *T.D. Williamson, Inc.* David Wagner, *Saint Francis Health System* 

Asst. Secretary Mike Messick, *TWU Local 514* 

Treasurer Mike Rhoads, *Rhoads Advisory Group, LLC* 

Asst. Treasurer Sandi Westbrook, *QuikTrip Corporation* 

Ethics Officer Julian Brewer, *in2vate*, *Ilc* 

#### Did you know...

TAUW's operational efficiency remains in the excellent category by Charity Navigator, the industry's watchdog that evaluates the financial health of more than 5,300 of the largest nonprofits. Our Tulsa Area United Way received a 4 star rating out of a possible 4 stars for our organizational efficiency.



GATOR ent Giving

#### 2009 Campaign Cabinet

Don Walker, Chair ARVEST Bank

#### Industry & General Business Team

**Chair** – Becky J. Frank, *Schnake Turnbo Frank | PR* 

Business/Retail Kirk Hays, ARVEST Bank

**CommTech** Robert Mareburger, *ONEOK, Inc.* 

Construction Kelli Bailey, Matrix Architects Engineers Planners, Inc.

**Energy** Wesley Holmes, *Williams* 

**Energy Services** Donna Fletcher, *Helmerich & Payne* 

Manufacturing Tim Brooks, *T.D. Williamson* 

**Real Estate** Carl G. Vincent, *Ruffin Properties* 

#### Leadership Team

Chair – Dan Ellinor, Bank of Oklahoma, N.A.

#### Tocqueville Society

Darton and Jamie Zink

#### Public Service & Government Team

Chair – Tom Baker, Community Volunteer

#### City

Paul Williams, *City of Tulsa Police Department* 

County John Smaligo, Tulsa County Board of Commissioners

Education Cathy Burden, Union Public Schools

Brett Campbell, *Tulsa Community College* 

Federal (CFC) Eloy Huerta, Social Security Administration

Non Profits Jeff Summers, *The Bridges Foundation* 

State Jari Askins, *Governor's Office* 

Andie Doyle, H.A. & Mary K. Chapman

#### Professional Business Team

**Chair** – Steve Ganzkow, American Residential Group

#### Accountants

Brad Stoots, Grant Thornton

Aerospace Tray Siegfried, *The NORDAM Group, Inc.* 

Attorneys Gary Betow, *Conner & Winters, LLP* Sam Joyner, *Community Volunteer* 

#### Finance John Pixley, The F&M Bank & Trust Company

Healthcare David Wagner, Saint Francis Health System

Insurance Jeff Tikkanen, *Blue Cross and Blue Shield of Oklahoma* 

Loaned Executives

John Gaines. Northeastern

Oklahoma Labor Council

Labor

Dan Ellinor, Bank of Oklahoma, N.A.

#### Green Country & Commerce Team

**Chair** – Paula Cotten, *QuikTrip* Corporation

#### Bristow

Matthew Smith, *Community Bank* - *Bristow* 

Hospitality Chris Cadieux, *QuikTrip Corporation* 

**Port of Catoosa** Tom Long, *Matrix Service Company* 

Sand Springs Doug Enevoldsen, City of Sand Springs

#### Sapulpa

Donna Nagel, *Continuous Care Centers* 

George Ricker, First United Bank of Sapulpa

Transportation John Benjamin, Auto Finance Consultant

#### Marketing

David Littlefield, *Littlefield, Inc.* Day of Caring

Larry Wagner, Bank of Oklahoma, N.A.

*Charitable Trust* **Trailblazers** Russ Florence, *Schnake Turnbo Frank | PR* 

Foundations

Annual Report

2009 Campaign Cabinet 8

#### Message from 2009 Campaign Chair



Don Walker President, ARVEST Bank As we entered into the 2009 campaign, we knew that it was more important than ever to engage everyone in the community because of the enormity of the challenges facing our fellow citizens. In the June TAUW e-newsletter, I wrote that campaign success was not a "given" and we needed your help. Thankfully, you listened and responded!

Our campaign started off with very good momentum in September as our 10 Trailblazer companies proudly announced they raised \$1,206,604 at the Day of Caring and Campaign Kickoff – 10% more than they raised in 2008.

Then the effects of the economic downturn began to be felt: job losses, increased food and utility assistance requests and home foreclosure increases were only a few of the many challenges that confronted us.

But our Campaign Cabinet, Board of Directors, TAUW staff and Loaned Executives united with one thing in mind: to make sure we maximized our impact in the community by reaching our campaign goal.

When November came and the campaign was falling short, we kept working and remained hopeful that our supporters, donors and volunteers would join together to close the final gap.

As we came to the final days of the campaign, we held our first "Crunch Day," calling on our media friends to help us publicize a phone bank staffed by our Loaned Executives and other community volunteers to raise our final dollars. Also, our Board responded to the Chairman's Challenge, raising an additional \$200,000 in the final days.

Working together, we (you!) helped raise a total of \$23,898,673 for the Tulsa Area United Way's 63 partner agencies.

Thanks again for supporting the TAUW mission and our agencies.

Jonne Certalter

#### Did you know...

Even in these challenging times, TAUW was able to reduce our overhead to less than 10% of revenue. This ranks us amongst the most efficient charities in the United States.

#### **Leaders in Total Dollars Raised**

The following Companies, Foundations and Trusts are ranked by employee gift and corporate gift combined.

#### **Million Dollar Plus**







**\$999K—\$250K** American Airlines, Inc.

The Anne & Henry Zarrow Foundation Samson Investment Company Saint Francis Health System Blue Cross and Blue Shield of Oklahoma The NORDAM Group, Inc. Kaiser-Francis Oil Company Helmerich & Payne, Inc. Dollar Thrifty Automotive Group, Inc. United States Postal Service J.E. & L.E. Mabee Foundation, Inc.

#### \$249K—\$100K

T.D. Williamson, Inc. City of Tulsa Magellan Midstream Partners, LP Kimberly-Clark Corporation ARVEST Bank Omni Air International World Publishing Company Public Service Company of Oklahoma H.A. & Mary K. Chapman Charitable Trust Union Public Schools **Tulsa Public Schools** Tulsa County St. John Health System Alliance Resource Partners, LP Herman George Kaiser Foundation Ketchum Charitable Foundation AT&T Holly Refinery Matrix Service Company Hilti, Inc. Seminole Energy Services Hall Estill Attorneys at Law The F&M Bank & Trust Company GableGotwals Pepsi Bottling Group **VA Regional Office** The Holmes Organisation, Inc. George Kaiser Family Foundation

#### \$99K—\$50K

Tulsa Area United Way Jim Norton Toyota Explorer Pipeline VA Medical Center Hillcrest HealthCare System State Farm Insurance Companies Flintco Companies, Inc. Conner & Winters, LLP Mazzio's Corporation Enterprise Holdings UPS

University of Tulsa Wal-Mart Stores, Inc. Spirit AeroSystems CommunityCare, Inc. Senior Star Living Warehouse Market, Inc. Citizens Security Bank and Trust Company Family & Children's Services **Tulsa Community College** Whirlpool Corporation Broken Arrow Public Schools Cimarex Energy Bank of America Corporation Ernst & Young, LLP Zarrow Group Foundation

J.A. Chapman and Leta M. Chapman Trusts (1949 and 1966)



Unit Corporation HoganTaylor, LLP IBM American Residential Group MetLife U.S. Army Corps of Engineers Goodwill Industries of Tulsa

#### \$49K—\$35K

Melton Truck Lines, Inc. Deloitte Nadel & Gussman, LLC PennWell Corporation JPMorgan Chase & Co. **ONB** Bank Allied Bearings Supply Co., Inc. Mid-Continent Group **Oral Roberts University** John Steele Zink Foundation OU - Tulsa Schusterman Center American Heritage Bank Arbv's Grant Thornton, LLP McJunkin Red Man Corporation WILLBROS Engineers. Inc.

10

#### **Corporate Leadership Awards**

Awards to be announced at Annual Meeting

### *Cornerstone Million Dollar Awards:* Williams; QuikTrip; Bank of Oklahoma, N.A.; J.A. & Leta M. Chapman Trusts (1949 and 1966); ONEOK, Inc.

Thanks to these organizations and their employees for their remarkable campaigns!

#### Ignite! Award

Presented to the company with the best first-time campaign, this year's nominees are LIMCO Airepair, Inc. and Zeeco.

#### Illuminate! Award

Presented to the best campaign from a partner agency, this year's Green Country nominees are Broken Arrow Neighbors, Tulsa Boys' Home and Youth Services of Creek County. The Tulsa nominees are Credit Counseling Services of Oklahoma, DVIS/Call Rape and The Parent Child Center of Tulsa.

#### Trailblazer Award

Presented to the company with the most successful Trailblazer campaign, nominees this year are **First United Bank** – **Sapulpa, Lafarge** and **McAfee & Taft**.

#### Key Club Award

Presented to the company with an outstanding leadership giving program, nominees this year are **ARVEST Bank**, **Dollar Thrifty Automotive Group, Inc.** and **Tulsa County**.

#### Small Business Award

A new award to honor a company with 10-50 employees with the best overall campaign. This year's nominees are **Commerce Bank**, **Frederic Dorwart Lawyers**, **Leaders Life Insurance Company** and **Summit Bank**.

#### **Green Country Award**

Presented annually to the company with the best overall campaign in the surrounding communities, this year's nominees are *Citizens Security Bank & Trust Co. – Bixby, City of Owasso* and *Kimberly-Clark Corporation*.

#### Sun Leadership Award

Presented to the company best exemplifying what it means to Live United, this year's nominees are **ARVEST Bank**, **Bank of Oklahoma, N.A., QuikTrip** and **Union Public Schools**.

#### Live United Spirit Award

This award honors an individual from one of our 63 partner agencies who has made an indelible mark on the lives of others. Whether a volunteer, client or board member, this person encourages others to overcome obstacles and is a strong promoter of the organization.

#### Did you know...

- Over 180 new gifts were given to the 2009 campaign from companies and organizations
- More than 43,000 donors give to the Tulsa Area United Way
- Williams has been contributing more than one million dollars annually for over 19 years



#### **Best of the Best**

The Best of the Best Award recognizes organizations with a campaign increase of at least 5%, employee participation of 75% or more and an employee per capita giving of \$250 or more.

Ability Resources, Inc. Adams Hall Asset Management, LLC Allied Bearings Supply Co., Inc. American Residential Group Anchor Gasoline Corp. BancFirst - Tulsa The Bridges Foundation Broken Arrow Neighbors Camp Fire USA Green Country Council, Inc. The Center for Individuals with Physical Challenges Commerce Bank Community Service Council Credit Counseling Centers of Oklahoma DVIS/Call Rape Eastern Oklahoma Donated Dental Services Frederic Dorwart Lawyers GableGotwals Girl Scouts of Eastern Oklahoma GlassWilkin, PC Goodwill Industries of Tulsa Grant Thornton, LLP Hall Estill Attorneys at Law Holly Refinery The Journal Record Leaders Life Insurance Company LIFE Senior Services Magellan Midstream Partners, LP Neosource, Inc. NuStar Energy ONEOK, Inc. The Parent Child Center of Tulsa QuikTrip • Corporate • Division Retired Senior Volunteer Program Robinowitz Oil Company Seminole Energy Services Street School Thurmond Consulting, Inc. Tulsa Area United Way Tulsa CARES Tulsa CASA. Inc. Tulsa County

Administrative Services

• Board of Commissioners

• IT Department

Personnel

• Social Services Tulsa Metro Chamber Tulsa Public Schools

Area Superintendents

 Media & Library Services - Fulton Visiting Nurse Association of Tulsa Williams Youth Services of Creek County Youth Services of Tulsa Zeeco



#### Award of Excellence

The Award of Excellence recognizes organizations with employee participation of 75% or more and per capita giving of \$182 or more.

Alliance Resource Partners, LP American Heart Association South Central Affiliate ARVEST Bank AVB Financial Services Bank of Oklahoma, N.A. Big Brothers Big Sisters of Oklahoma BKD, LLP Boy Scouts of America, Indian Nations Council Broken Arrow Seniors Budco Chubb & Son Citizens Security Bank and Trust Company - Okmulgee City of Tulsa Auditing Community Bank - Bristow Crossroads, Inc. Crowe & Dunlevy, Attorneys and Counselors at Law Explorer Pipeline • Tulsa • Glenpool The F&M Bank & Trust Company First Fidelity Bank First Stuart Corporation

Harlan Motor Company HoganTaylor, LLP The Holmes Organisation, Inc. Hospice of Green Country Inverness Village Residents Irving Productions, Inc. Johnson, Jones, Dornblaser, Coffman & Shorb KPMG LLP Langdon Publishing Co. Metropolitan Tulsa Urban League Nadel & Gussman, LLC Northeastern Oklahoma Central Labor Council Omni Air International Operation Aware of Oklahoma, Inc. Optimus Corporation Peoples Bank PricewaterhouseCoopers, LLP Questar Exploration & Production Co. Regent Bank Riggs, Abney, Neal, Turpen, Orbison & Lewis Rodolf & Todd Rogers & Bell

#### Award of Excellence continued

Schnake Turnbo Frank | PR Summit Bank Total Source for Hearing-loss and Access Tulsa Advocates for the Rights of Citizens with Disabilities Tulsa County Election Board Tulsa New Holland Tulsa Public Schools -Superintendent's Office Union Public Schools Alternative School Valley National Bank World Travel Services, LLC

### award winner Gold

#### Gold Award

The Gold Award recognizes organizations with employee per capita giving of \$125 or more.

American Bank & Trust Company AmeriTrust Corporation Arbv's Arthritis Foundation. Eastern Oklahoma Chapter BancFirst Coweta lenks Bank of America Corporation Benefit Informatics Blackwell Smith, PC Bruce G. Weber, Inc. Calumet Oil Company CCI Corporation Central National Bank CFR. Inc **Cimarex Energy** Citizens Security Bank and Trust Company - Bixby City of Tulsa • Finance Department Legal Department Mayor's Office Municipal Court

Workforce Tulsa

**Communication Graphics** 

Cortrol Process Systems, Inc.

Conner & Winters, LLP

CJC Architects, Inc.

CSI Plasma

Davis Bros., LLC DCP Midstream Deloitte Doerner, Saunders, Daniel & Anderson, LLP Dollar Thrifty Automotive Group, Inc. eLynx Technologies Enterprise Rent-A-Car Ernst & Young, LLP Family & Children's Services The First National Bank & Trust Company of Broken Arrow First National Bank & Trust of Okmulgee First United Bank of Sapulpa First Wave Flintco Companies, Inc. Glenn Elliott & Associates, Inc. Grand Bank Head, Johnson & Kachigian Helicomb International Inc. Helmerich & Payne, Inc. Industrial Piping Specialists, Inc. International Insurance Brokers, Ltd. James. Potts & Wulfers. Inc. lim Norton Mitsubishi Toyota Kaiser-Francis Oil Company Kevin Grover GMC

Kev Personnel

Kimberly-Clark Corporation KWB Oil Property Management, Inc. Legal Aid Services of Oklahoma, Inc. and members of LSUW Local 2320 The Leinbach Company Matrix Service Company McAfee & Taft McElroy Manufacturing, Inc. McIntosh Services. Inc. and members of Plumbers & Pipefitters Local 430 and Sheet Metal Workers Local 270 Melton Truck Lines, Inc. Mental Health Association in Tulsa Midas Muffler MidFirst Bank NGL Supply, Inc. The NORDAM Group, Inc. Nuvox Communications OG&E - Sapulpa Oklahoma Central Credit Union ONB Bank OSU - Tulsa Palmer Continuum of Care. Inc. Pepsi Bottling Group RCB Bank - Owasso 96th Street Resonance Center for Women, Inc. Rhodes, Hieronymus, Jones, Tucker & Gable Rich & Cartmill, Inc. Safety Training Systems, Inc.

The Salvation Army - Mabee Red Shield Samson Investment Company Senior Star Living Sheehan Pipeline Construction Co. Singer Brothers Stanfield & O'Dell. PC Stillwater National Bank Stuart C. Irby Company Sullivan & Company T.D. Williamson. Inc. The Trane Company and members of Plumbers & Pipefitters Local 430 The Trust Company of Oklahoma Tulsa Bovs' Home **Tulsa County Clerks Office** Tulsa National Bank Tulsa Public Schools Margaret Hudson Program Tulsa Academic Center Twenty First Properties, Inc. U.S. Pioneer Union Public Schools Moore Elementary Unit Corporation Williford Companies Woodard Technology and Investments World Publishing Company Youth at Heart Zebco, A WC Bradley Company



#### Silver Award

The Silver Award recognizes organizations with employee per capita giving of \$90—\$124.

12 & 12. Inc. A New Leaf. Inc. American Heritage Bank Sand Springs Sapulpa American Red Cross - Tulsa Area Chapter Ameron International **BancFirst - Sand Springs** The Barkley Law Firm Blue Cross and Blue Shield of Oklahoma Broadway Dental Arts Broken Arrow Public Schools Alternative Center Chris Nikel's Chrysler Jeep Dodge City of Tulsa Council

- INCOG
- Planning

CommunityCare. Inc. D & L Oil Tools Enterprise Holdings Frontier Plastic Fabricators, Inc. Glass Design, Inc. Hilti. Inc. Johnson Controls. Inc. and members of Plumbers & Pipefitters Local 430 KOTV - The News On 6 Littlefield Inc Margaret Hudson Program McJunkin Red Man Corporation PennWell Corporation Petroleum International, Inc. PetroSkills - OGCI Prav. Walker, Jackman, Williamson & Marlar, PC Public Service Company of Oklahoma and members of IBEW Local 1002

RARC, Inc. RL Hudson Show, Inc. State Department of Corrections -Grants Administration The Salvation Army

- Area Command
- Center of Hope

• Charles Page Center Tulsa Community College Southeast Campus

- Tulsa County
- Court Services • Purchasing Department Tulsa Day Center for the Homeless Tulsa Public Schools
  - Emerson Elementary

• Financial Services Department UBS Financial Services Inc.

Union Public Schools

- Darnaby Elementary
- Education Service Center
- Jarman Elementary
- Rosa Parks Elementary
- Roy Clark Elementary
- UPS and members of Teamsters Local 516 White Star Machine & Supply Co. WILLBROS/ InServ Woodrum, Kemendo, Tate & Westemeir. PLLC
- YWCA Tulsa

2009 AWARD WINNER Bronze

### Bronze Award

#### *The Bronze Award recognizes organizations with employee per capita giving of \$55—\$89.*

Accounting Principals, Inc. Air Power Systems, Inc. American Airlines, Inc. and members of TWU Local 514 American Heritage Bank The Benham Companies, Inc. Broken Arrow Area Chamber of Commerce Broken Arrow Public Schools Education Service Center

Case & Associates Properties, Inc. Circle B Underground City of Owasso City of Tulsa

- Fire Department and members of Tulsa Firefighters Local 176
- Housing Authority
- Human Rights
- Information Technology
- PAC

CompSource Oklahoma Convergys Covington Aircraft Crafton, Tull, Sparks & Associates, Inc. DHS - Child Support Enforcement West Eastern Oklahoma Ear, Nose & Throat Eide Bailly, LLP Eldridge, Cooper, Steichen & Leach Enardo, LLC Holden Carr & Skeens Ikon Office Solutions Jeanmarie Creations Joe West Company Jones, Gotcher & Bogan, PC Lee & Browne Consulting Engineers, Inc. LIMCO Airepair, Inc. Matrix Architects, Engineers, Planners, Inc. Mazzio's Corporation

#### Bronze continued

McFarland Davies Architects Miratech Corporation Morris State Bank Morrow-Gill Lumber Company Muncie Power Products Northwestern Mutual Financial Network Oklahoma Blood Institute Okmulgee-Okfuskee County Youth Services OSU - Center of Health Sciences PACCAR Winch Division and members of IAM Local 1461 **RCB Bank - Union** Sapulpa Public Schools Woodlawn Elementary Smithco Engineering, Inc. and members of USW Local 7570

Sneed Lang Herrold, PC SolArc Inc Sooner Pipe, LLC Southern Aeroparts - Drake Air Ametek SpiritBank Bristow Tulsa State Department of Banking Terra Nitrogen - Catoosa TJ Maxx #336 **Tulsa Community College**  Conference Center • West Campus Tulsa City-County Library Tulsa County Building Operations

Inspections

- Juvenile Bureau
- Parks Department
- Public Facilities Authority
- Sheriff's Office
- Treasurer's Office

Tulsa Dermatology Clinic, Inc. **Tulsa Public Schools** 

- Accounting
- Columbus Elementary
- Gilcrease Intermediate
- Kerr Elementary
- Leadership & Staff Development
- MacArthur Elementary
- Maintenance, Grounds & Plant Operations
- Marshall Elementary
- Penn Elementary

Salk Elementary

 School and District Accountability Tulsa Teachers Credit Union Umicore

- Union Public Schools
  - 6th/7th Grade Center
  - 8th Grade Center
  - Boevers Elementary
  - Cedar Ridge Elementary
- Grove Elementary
- Intermediate High School
- McAuliffe Elementary
- Thomas Jefferson Elementary

University of Phoenix Western Sun Federal Credit Union YMCA of Greater Tulsa

**Achievement Award** 



The Achievement Award recognizes organizations with employee per capita giving of \$45-\$54.

- AAON Inc Allen Bowden School Baker Oil Tools Broken Arrow Public Schools Charles Haskell Middle Country Lane Elementary CB Richard Ellis, Inc./Oklahoma Tulsa Properties, Inc. City of Coweta City of Tulsa and members of AFSCME Local 1180. Tulsa Firefighters Local 176 and Tulsa Fraternal Order of Police BOK Center/SMG Communications
- FMSA
- Equipment Management
- Human Resources
- Real Estate and Workforce
- Working in Neighborhoods
- Community Action Project of Tulsa County **Consumer Logic Marketing Research**

Court of Civil Appeals - Tulsa Divisions Crane Carrier Company and members of USW Local 6137 Crown Products, Inc. DHS

- Area VI Office
- Wagoner County

FSI. Inc. **Glenpool Public Schools** Hughes-Anderson Heat Exchangers Jenks Public Schools West Elementary Lafarge Linde Process Plants. Inc. Long Term Care Authority M&M Lumber Company Mid-Continent Group Montereau. Inc. Movers, Martin, Santee, Imel & Tetrick **OCV Control Valves** PACCAR Winch - Okmulgee Pavchex. Inc. RCB Bank - Owasso 86th Street

Sapulpa Public Schools Administration Sherry Laboratories, LLC SPX Heat Transfer, Inc. State Farm Insurance Companies TJ Maxx #1020 Smith Farms Marketplace Tulsa Community College Metro Campus Northeast Campus Tulsa County Assessors Office Highway District #1 **Tulsa Federal Employees Credit Union** 

#### Achievement continued

**Tulsa Public Schools** 

- Bell Elementary
- Cooper Elementary
- Hoover Elementary
- Lindbergh Elementary

- Mayo Demonstration Center
- Phillips Elementary
- Remington Elementary

**Tulsa Technology Center** 

- Union Public Schools
- Andersen Elementary
- Briarglen Elementary
- Peters Elementary
- High School

Warehouse Market, Inc. WILLBROS Engineers. Inc.



#### **Best of the Best Award**

10th Circuit Court of Appeals Social Security Administration

- Bartlesville
- Tulsa

United States Postal Service - Customer Service Administration US Bankruptcy Court - Eastern District

#### Award of Excellence

National Weather Service - Hydrology Social Security Administration

- ODAR
- Okmulgee

#### **Gold Award**

Bureau of Land Management Comptroller of the Currency Federal Deposit Insurance Corporation **Minerals Management Service** 

### **Combined Federal Campaign Awards**

#### Gold continued

National Weather Service - Meteorology Office of Surface Mining Office of US Trustee **Oklahoma Army National Guard** Social Security Administration - Miami Southwestern Power Administration Tulsa Field Solicitor's Office U.S. Dept. of Housing & Urban Development

- United States Postal Service Bulk Mail Requirements
  - Chimney Hills Station
  - Collections

  - Collinsville Post Office Dewey Post Office
  - Donaldson Station

  - Downtown
  - East Arrow Post Office Eastside Station
  - Jenks Post Office
  - Mannford Post Office
  - Muskogee Post Office
  - Northside Station
  - Okmulgee Post Office

#### Owasso Post Office

#### Gold continued

- Plant & Distribution Tour 1
- Plant Administration
- Robert Jenkins Station
- Vehicle Maintenance Facility
- Webbers Falls Post Office
- West Tulsa Station

#### Silver Award

Oklahoma Air National Guard Social Security Administration -

Muskogee U.S. Army Corps of Engineers United States Postal Service

- Motor Vehicle Service
- Northeast Station
- Plant & Distribution Tour 2
- Plant & Distribution Tour 3
- Plant Maintenance

**US Attorneys Office** 

#### **Bronze Award**

Bureau of Indian Affairs Internal Revenue Service United States Postal Service

- Bristow Post Office
- Prvor Post Office
- VA Medical Center Jack C Montgomerv Hospital
- VA Regional Office

#### **Achievement Award**

Department of Homeland Security -Transportation Security Administration United States Postal Service -Sapulpa Post Office

Awards



#### **Awards and Partner Agencies**

#### **Federal Employee Union Awards**

American Postal Workers Union Local 1348 National Rural Letter Carriers Association National Association of Letter Carriers Branch 1358 National Postal Mail Handlers Union Local 324

#### **2009 Partner Agencies**

#### Public School Employee Union Awards

American Federation of Teachers Local 6049 Green Country Area Classroom Teacher Associations Oklahoma Education Association Tulsa Classroom Teachers Association

12 & 12, Inc. A New Leaf **Ability Resources** American Heart Association, Tulsa Chapter American Lung Association of the Central States American Red Cross, Tulsa Area Chapter Arthritis Foundation Big Brothers Big Sisters of Oklahoma Boy Scouts of America, Indian Nations Council The Bridges Foundation **Bristow Community Projects** Bristow Social Services **Broken Arrow Neighbors** Broken Arrow Seniors Camp Fire USA Green Country Council The Center for Individuals with **Physical Challenges** Child Care Resource Center\* Circle of Care - F. Willard Ministry Center Community Action Project of Tulsa County Community Care, Inc. of Sapulpa **Community Service Council of Greater Tulsa** \* program of Community Service Council

Credit Counseling Centers of Oklahoma **Creek County Literacy Program** Crossroads, Inc. Daily Family YMCA of Bixby **Domestic Violence Intervention** Services/Call Rape Fastern Oklahoma Donated Dental Services Family & Children's Services Girl Scouts of Fastern Oklahoma Goodwill Industries of Tulsa Homelife Association Hospice of Green Country Legal Aid Services of Oklahoma LIFE Senior Services Margaret Hudson Program Mental Health Association in Tulsa Metropolitan Tulsa Urban League Okmulgee County Family Resource Center, Inc. **Okmulgee County Homeless Shelter** Okmulgee-Okfuskee County Youth Services Operation Aware of Oklahoma **Owasso Community Resources** Palmer Continuum of Care, Inc.

The Parent Child Center of Tulsa RARC. Inc. RSVP The Salvation Army Sand Springs Community Services Show. Inc. Street School TSHA. Inc. Tulsa Advocates for the Rights of Citizens with Developmental Disabilities (TARC) Tulsa Bovs' Home Tulsa CARES **Tulsa Court Appointed Special Advocates** (Tulsa CASA) Tulsa Day Center for the Homeless UCAP- Head Start/Bristow & Sapulpa Visiting Nurse Association of Tulsa Wagoner Area Neighbors YMCA of Greater Tulsa Youth at Heart. Inc. Youth Services of Creek County Youth Services of Tulsa YWCA Tulsa

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