

## Company Summary

# SCGP SCG PACKAGING PUBLIC COMPANY LIMITED

Industrials/Packaging  
SET50  
CG Report: -

Data as of 18 Jun 2021

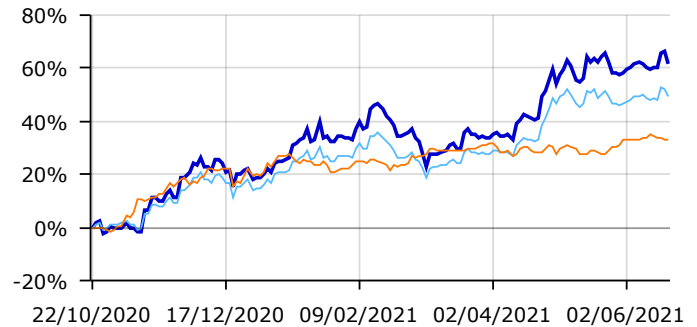
Price (B.)	52 Week High/Low	P/E (X)	P/BV (X)	Paid-up (MB.)	Market Cap (MB.)	EV (MB.)	EBITDA (MB.)	EV/EBITDA
56.50	59.25 / 32.75	35.36	2.70	4,292.92	242,549.99	319,865.39	5,289.95	17.75

### News

Date/Time	Subject
11 Jun 2021 13:09	Disclosure of the Roadshow Presentation on the Company's Website
28 May 2021 13:25	Changing of CFO
28 May 2021 12:31	Appointments of SCGP Executives
18 May 2021 12:49	Disclosure of the Roadshow Presentation on the Company's Website
11 May 2021 19:18	Updates on the business acceleration of global foodservice packaging (Revised)

[more](#)

### 5 Yr Price Performance (Adjusted Price)



### Company Profile

Address	1 Siam Cement Road, Bangsue, Bangkok 10800		
Telephone	0-2586-2894		
Fax	0-2586-3007		
URL	www.scgpackaging.com		
	Annual Report 2020		
Establish Date	-	Listed Date	22/10/2020
IPO Price (Baht)	35.00@Par1.00 Baht		
IPO Financial Advisory	• THE SIAM COMMERCIAL BANK PUBLIC COMPANY LIMITED		
Par	1.00 Baht		
Last Par Change	N/A		

Price Performance (Adjusted Price)	Compare to Stock (%)	Compare to Sector (%)	Compare to Market (%)
5 Days	1.35	0.73	2.83
20 Days	-0.44	0.70	-3.29
60 Days	22.83	3.41	19.46
120 Days	32.94	4.30	22.18
YTD	36.14	4.66	22.33
P/E (X)	35.36	23.88	30.70
P/BV (X)	2.70	2.22	1.77
Turnover Ratio (%)	2.16	0.49	1.54

### Business

The Company operates as a holding company providing integrated packaging solutions with 2 main businesses, which are (1) Integrated Packaging Chain and (2) Fibrous Chain. SCGP's core company generating profit is Siam Kraft Industry Co., Ltd.

	10 Feb 2021		19 Oct 2020	
	%	Shareholders	%	Shareholders
Free Float	26.21%	48,801	29.51%	44,901
Foreign Shareholders	2.79% (As of 18/06/2021)		Foreign Limit 30.00%	
NVDR Shareholders	3.70% (As of 18/06/2021)			

Top 10 Major Shareholders(@08 Apr 2021)	Share	%
1.THE SIAM CEMENT PUBLIC COMPANY LIMITED	3,095,882,660	72.12
2.บริษัท Thai NVDR Company Limited	91,022,778	2.12
3.บริษัท ทุนลดาว์เลย์ จำกัด	71,498,900	1.67
4.สำนักงานประกันสังคม	44,872,386	1.05
5.MR. NARUT JIWALAI	33,750,100	0.79
6.MR. THAVEERAT PROONGPATTANASKUL	32,500,000	0.76
7. NORTRUST NOMINEES LIMITED-NT0 SEC LENDING THAILAND CL AC	29,038,819	0.68
8.MORGAN STANLEY & CO. INTERNATIONAL PLC	17,220,073	0.40
9.บริษัท ไทยประกันชีวิต จำกัด (มหาชน)	15,526,700	0.36
10.นาง WORAPHAN CHUENGSAAPPAISAN	14,200,000	0.33

Management	Position
1.Mr. PRASARN TRAIRATVORAKUL	CHAIRMAN / INDEPENDENT DIRECTOR
2.Mr. CHOLANAT YANARANOP	VICE CHAIRMAN
3.Mr. WICHAN JITPUKDEE	CHIEF EXECUTIVE OFFICER / DIRECTOR
4.Mr. TANAWONG AREERATCHAKUL	DIRECTOR
5.Mr. THAMMASAK SETHAUDOM	DIRECTOR
6.Mr. CHUMPOL NA LAMLIENG	INDEPENDENT DIRECTOR
7.Mrs. KAISRI NUENGSIKAPIAN	INDEPENDENT DIRECTOR / CHAIRMAN OF THE AUDIT COMMITTEE
8.Mr. CHALEE CHANTANAYINGYONG	INDEPENDENT DIRECTOR / AUDIT COMMITTEE
9.Mrs. PONGPEN RUENGVIROYUDH	INDEPENDENT DIRECTOR / AUDIT COMMITTEE
10.Mr. KITIPONG URAPEEPATANAPONG	INDEPENDENT DIRECTOR
11.Mr. VANUS TAEPASITPHONGSE	INDEPENDENT DIRECTOR
12.Mr. VIBUL TUANGSITTHISOMBAT	INDEPENDENT DIRECTOR

**Auditor**  
**(Effective Until**  
**31/12/2021)**  
**Latest Type of Report**

MR. VAIROJ JINDAMANEERITAK/KPMG PHOOMCHAI AUDIT LIMITED  
MISS THANYALUX KEADKAEW/KPMG PHOOMCHAI AUDIT LIMITED  
Miss DUSSANEE YIMSUWAN/KPMG PHOOMCHAI AUDIT LIMITED  
Unqualified opinion

F/S Year ended 31/12

#### Financial Data

Statement of Financial Position (MB.)	3M/2021	2020	2019
	(01/01/21 -31/03/21)	(01/01/20 -31/12/20)	(01/01/19 -31/12/19)
Cash And Cash Equivalents	16,030.18	31,255.70	4,393.85
A/R Net	19,533.04	16,334.04	-
Inventories	15,492.73	12,760.10	13,276.14
Current Assets	66,854.66	62,918.92	35,383.32
PP&E Net	88,505.45	87,271.29	82,863.57
Non-Current Assets	116,336.95	109,509.96	104,129.72
Total Assets	183,191.61	172,428.88	139,513.05
OD	16,581.45	15,080.05	7,131.51
A/P Net	11,995.24	10,365.12	-
Current portion of LT	16,243.30	16,302.16	2,183.64
Current Liabilities	50,410.40	43,236.68	54,014.04
Non-Current Liabilities	21,228.33	19,351.41	22,683.01
Total Liabilities	71,638.73	62,588.10	76,697.05
Authorized Capital	4,500.00	4,500.00	4,500.00
Paid-Up Capital	4,292.92	4,292.92	3,126.00
Premium (Discount) on Share Capital	40,860.25	40,860.25	1,935.00
Retained Earnings (Deficit)	47,365.28	47,177.02	42,151.38
Treasury Stock	-	-	-
Shares Of The Company Held By Subsidiaries	-	-	-
Other Components Of Equity	-2,672.41	-3,592.37	-4,260.33
- Surplus (Deficits)	-	-	-
Shareholders' Equity	89,846.03	88,737.82	42,952.05
Minority Interest	21,706.84	21,102.97	19,863.95

more

Accumulated: Turnover Ratio, Value Trade/Day

Statistics	YTD	2020
	18 Jun 2021	30 Dec 2020
Listed share (M.)	4,292.92	4,292.92
Market Cap (MB.)	242,549.99	178,156.19
Price (B./share)	56.50	41.50
BVPS (B./Share)	20.93	N/A
P/BV (X)	2.70	-
P/E (X)	35.36	28.89
Turnover Ratio (%)	71.86	68.91
Value Trade/Day (MB.)	1,388.34	2,442.22
Beta	0.48	-

Rate of Return	YTD	2020
Price Change (%)	36.14	18.57
Dividend Yield (%)	0.80	N/A
Payout Ratio	0.28	-

Dividend Policy: No less than 20% of the adjusted profit after corporate income tax as shown in our consolidated financial statements after deduction of all specified reserves (with additional conditions)

#### Dividend

Operation Period	Dividend/Share	Unit	Payment Date	Type
01 Jan 2020 - 31 Dec 2020	0.45 Baht		22 Apr 2021	Cash

<b>Statement of Comprehensive Income (MB.)</b>	<b>3M/2021 (01/01/21 -31/03/21)</b>	<b>2020 (01/01/20 -31/12/20)</b>	<b>2019 (01/01/19 -31/12/19)</b>
Revenue From Operations	27,253.35	92,785.97	89,069.87
Other Income	390.16	602.37	713.74
Total Revenues	27,643.51	93,388.33	89,783.61
Costs	21,204.71	73,332.59	71,651.35
Selling And Administrative Expenses	2,969.59	10,140.51	9,753.34
Total Cost And Expenses	24,174.30	83,473.10	81,404.68
EBITDA	5,289.95	16,942.58	14,549.90
Depre. & Amor.	1,899.54	7,183.18	5,990.77
EBIT	3,390.42	9,759.40	8,559.12
Net Profit : Owners Of The Parent	2,134.73	6,457.48	5,268.51
EPS (B.)	0.50	1.95	1.69

more

<b>Statement of Cash Flow (MB.)</b>	<b>3M/2021 (01/01/21 -31/03/21)</b>	<b>2020 (01/01/20 -31/12/20)</b>	<b>2019 (01/01/19 -31/12/19)</b>
Operating Cash Flow	1,629.29	15,728.67	16,014.16
Investing Cash Flow	-17,492.77	-10,672.43	-31,890.25
Financing Cash Flow	436.30	21,789.76	18,256.90
Net Cash Flow	-15,427.18	26,846.01	2,380.81

more

<b>Ratios</b>	<b>3M/2021</b>	Annualized: ROE, ROA		<b>Growth Rate (%)</b>	<b>3M/2021</b>	<b>2020</b>	<b>2019</b>
		<b>2020</b>	<b>2019</b>				
Current Ratio (X)	1.33	1.46	0.66	Sales Growth	N/A	4.17	N/A
ROE (%)	7.78	9.81	12.27	COGs Growth	N/A	2.35	N/A
ROA (%)	5.85	6.26	6.13	Total Revenue Growth	N/A	4.01	N/A
D/E (X)	0.64	0.57	1.22	Total Expense Growth	N/A	2.54	N/A
Total Asset Turnover (X)	0.53	0.60	0.64	Net Profit Growth	N/A	22.57	N/A
Gross Profit Margin (%)	22.19	20.97	19.56				
EBIT Margin (%)	12.26	10.45	9.53				
Net Profit Margin (%)	9.30	7.82	6.56	<b>Cash Cycle</b>	<b>3M/2021</b>	<b>2020</b>	<b>2019</b>
				A/R Turnover (Times)	4.96	5.58	5.27
				Avg. Collection Period (Days)	73.52	65.39	69.31
				Inventory Turnover (Times)	4.93	5.63	5.40
				Avg. Inventory Period (Days)	74.11	64.80	67.63
				A/P Turnover (Times)	6.36	7.18	7.12
				Avg. Payment Period (Days)	57.38	50.83	51.24
				Cash Cycle (Days)	90.25	79.36	85.70

Information only PP, PO, XR and XD

#### Capital Movement (Last 3 Year)

Date	CA Type	Changed paid up share	Paid up share	Par
25 Nov 2020	PP	39,370,200	4,292,920,200	1.00

Only Preferred Share and Warrants

#### Trading Sign (Latest)

Trading Alert	Posted Date	Lifted Date
No Information Found		

#### Market Alert (Latest)

No Information Found
----------------------

more

Remark - Calculated from adjusted price

- Presented and calculated from the consolidated statement and displayed as cumulative quarterly statement by fiscal year (Company statement will be presented and calculated incase consolidated statement is not available.)
- The information is quarterly updated within 7 business days after the new financial statement is submitted.
- Information on the financial statements is presented according to the information that the listed companies submit on that period. The investors should study additional information from the companies' financial statements since some companies may restate the comparing financial statements on the latest financial statements.

The materials and information on this site are provided for informative and educational purpose only, and do not constitute or form a part of any advice or recommendation regarding any securities. The Stock Exchange of Thailand has no responsibility for the accuracy, suitability and completeness of any information, materials, statements, figures, reports or opinions provided, and has no responsibility for any losses and damages in any cases. In case you have any inquiries or clarification regarding this summary, please directly contact the listed company who made this summary.

