

# Bryozoan genera *Fenestrulina* and *Microporella* no longer confamilial; multi-gene phylogeny supports separation

RUSSELL J. S. ORR<sup>1\*</sup>, ANDREA WAESCHENBACH<sup>2</sup>, EMILY L. G. ENEVOLDSEN<sup>3</sup>, JEROEN P. BOEVE<sup>3</sup>, MARIANNE N. HAUGEN<sup>3</sup>, KJETIL L. VOJE<sup>3</sup>, JOANNE PORTER<sup>4</sup>, KAMIL ZÁGORŠEK<sup>5</sup>, ABIGAIL M. SMITH<sup>6</sup>, DENNIS P. GORDON<sup>7</sup> and LEE HSIANG LIOW<sup>1,3</sup>

<sup>1</sup>Natural History Museum, University of Oslo, Oslo, Norway

<sup>2</sup>Department of Life Sciences, Natural History Museum, London, UK

<sup>3</sup>Centre for Ecological & Evolutionary Synthesis, Department of Biosciences, University of Oslo, Oslo, Norway

<sup>4</sup>Centre for Marine Biodiversity and Biotechnology, School of Life Sciences, Heriot Watt University, Edinburgh, UK

<sup>5</sup>Department of Geography, Technical University of Liberec, Czech Republic

<sup>6</sup>Department of Marine Science, University of Otago, Dunedin, New Zealand

<sup>7</sup>National Institute of Water and Atmospheric Research, Wellington, New Zealand

Received 25 March 2018; revised 28 June 2018; accepted for publication 11 July 2018

Bryozoans are a moderately diverse, mostly marine phylum with a fossil record extending to the Early Ordovician. Compared to other phyla, little is known about their phylogenetic relationships at both lower and higher taxonomic levels. Hence, an effort is being made to elucidate their phylogenetic relationships. Here, we present newly sequenced nuclear and mitochondrial genes for 21 cheilostome bryozoans. Combining these data with existing orthologous molecular data, we focus on reconstructing the phylogenetic relationships of *Fenestrulina* and *Microporella*, two species-rich genera. They are currently placed in Microporellidae, defined by having a semicircular primary orifice and a proximal ascopore. Our six-gene phylogenetic analysis reveals that the genera *Fenestrulina* and *Microporella* are each monophyletic, with the sister clade to *Microporella* comprising non-microporellids. Our result hence supports the reinstatement of the family Fenestrulinidae Jullien, 1888 for *Fenestrulina* and genera with comparable frontal shield and ooecial morphologies. Our well-supported phylogeny, based on independent molecular data, lends credit to existing phylogenetic hypotheses based on morphological observations but does not conform to the current classification of these bryozoans. This illustrates the general need for a rethink of bryozoan higher level systematics, ideally based on both morphological and molecular data.

ADDITIONAL KEYWORDS: Bryozoa – cheilostomes – mitochondria – phylogenetic reconstruction – rRNA.

## INTRODUCTION

Bryozoa is a metazoan phylum that boasts 6601 described extant species (pers. comm. to Phil Bock 2018) and a superb fossil record ranging back to the Ordovician (Ma *et al.*, 2015). While their colonies are often small and inconspicuous, bryozoans are important

members of benthic communities and contribute significantly to species diversity and sometimes to biomass, whilst providing food and habitat for diverse marine organisms. Yet, despite their ecological and evolutionary importance, not only are the phylogenetic relationships among bryozoan species and higher taxa uncertain, and currently largely based on morphological traits (Taylor & Waeschenbach, 2015), the exact placement of these colonial organisms in the metazoan tree also remains contentious (Ostrovsky,

\*Corresponding author. E-mail: [russell\\_orr@hotmail.com](mailto:russell_orr@hotmail.com)

2013; Kocot, 2016). However, there is mounting evidence for a monophyletic Lophophorata in which Bryozoa and Phoronida are sister taxa (Nesnidal *et al.*, 2013; Laumer *et al.*, 2015).

As most bryozoans have a calcified skeleton, they have a relatively high preservation potential in the fossil record, providing an excellent system in which to investigate ecological and evolutionary questions in the deep past (Cheetham, 1986; Jackson & Cheetham, 1990, 1999; Cheetham *et al.*, 1993, 1994; Liow *et al.*, 2017). The study of macroevolutionary questions is greatly enhanced when addressed in a phylogenetic context, yet, only a handful of bryozoans have been sequenced for a few genes (Knight *et al.*, 2011; Waeschenbach *et al.*, 2012). As a comparison, there are about 7000 described species in the phylum Echinodermata, and a nucleotide search for 'Echinodermata' in the NCBI database returned 2.6 million hits, while 'Bryozoa' returned only 4622 hits (09.02.2018).

In the most comprehensive published bryozoan phylogeny to date, Waeschenbach *et al.* (2012) sequenced the nuclear genes' small ribosomal subunit RNA (SSU/18S) and large ribosomal subunit RNA (LSU/28S), and five mitochondrial genes (Cytochrome c oxidase subunit 1 (*COX1*), Cytochrome c oxidase subunit 3 (*COX3*), Cytochrome b (*Cytb*), small ribosomal subunit (*rrnS/12S*), and large ribosomal subunit (*rrnL/16S*)) and incorporated published orthologous data in their phylogenetic inferences. Despite the increasing universality of including sequence data in evolutionary and ecological studies of other groups of organisms, only a handful of these studies added limited information to the pool of molecular sequence data for the four extant clades of bryozoans, namely: cyclostomes (e.g. Waeschenbach *et al.*, 2009; Taylor *et al.*, 2015); ctenostomes (e.g. Waeschenbach *et al.*, 2015); phylactolaemates (e.g. Hartikainen *et al.*, 2013); and cheilostomes (e.g. Vieira *et al.*, 2012; Fehlauer-Ale *et al.*, 2015). The challenge of generating molecular sequences of this understudied phylum is exacerbated by the small colony size of many taxa and their living in close proximity with other biota. As a result, many of the sequences deposited in GenBank that are attributed to bryozoans have been shown to be contaminants (see supplementary material in Waeschenbach *et al.*, 2012).

Here, we aim at resolving the phylogenetic relationships of two target genera in a large cheilostome bryozoan family, Microporellidae Hincks, 1879, currently comprising nine genera (Taylor & Mawatari, 2005). The traditional main defining traits of this family are semicircular orifices and an ascopore (entrance to a hydrostatic compensation sac for tentacle-crown eversion) in the frontal wall (Hincks, 1879; Hayward & Ryland, 1999). The two most species-rich genera in the family Microporellidae are

*Fenestrulina* Jullien, 1888 and *Microporella* Hincks, 1877, both of which are globally distributed in the marine realm today (Hincks, 1877; Jullien, 1888).

The main differences in morphology between *Fenestrulina* and *Microporella* are the form of the skeletal frontal shield, pseudopores and oecium, and the presence or absence of avicularia (Fig. 1). *Microporella* accommodates those microporellids having an evenly pseudoporous and granular-tubercular frontal shield, a calcified endooecium that is connected with the proximal part of the frontal shield of the distal zooid (Ostrovsky, 2013) and single or paired avicularia that extend to the basal wall (Hastings, 1963).

The frontal shield in *Fenestrulina* is much more diverse than in *Microporella*; it is frequently less evenly pseudoporous and sometimes has a variably developed area of gymnocyst laterally and proximally. Pseudopores in *Fenestrulina* typically have complex radii and the calcified endooecium is almost never evenly pseudoporous. Note that the ascopore is often close to the orifice in *Microporella*, with no intervening pseudopores, and more distant in *Fenestrulina*, which has one or more rows of pseudopores between the orifice and ascopore.

Moreover, the oecial coelomic cavity (the space between the membranous ectooecium and the calcified endooecium) is confluent with the hypostegal coelom of distal autozooids in *Microporella*, whereas the oecial coelomic cavity communicates with the zooidal visceral coelom via a special pore in *Fenestrulina* (Ostrovsky, 2013). In fact, these differences are substantial enough to support, on morphological grounds, assigning the two genera to different families. In addition, avicularia have been reported in only one species of *Fenestrulina* (as *Fenestruloides* (Soule, Soule & Chaney, 1995)) in an extreme proximal position, rather than latero-suborally.

We know from other molecular studies that the phylogenetic positioning of bryozoan taxa is often incongruent when based on simple shared morphology (Waeschenbach *et al.*, 2012; Taylor & Waeschenbach, 2015; Taylor *et al.*, 2015). Given suspicions, based on morphological observations, that *Fenestrulina* and *Microporella* should not be confamilial, we tested whether the genera *Fenestrulina* and *Microporella* are each monophyletic, and whether they belong in the same family, using molecular data generated in this study.

## METHODS

### SAMPLES

Cheilostome bryozoans sequenced in this study were mainly from New Zealand, with additional samples from China, Norway and Scotland (Supporting

Information, Table S1). Samples were exported to Norway according to the protocols of the countries of origin and all lab work was conducted at the University of Oslo. Morphological vouchers from the sequenced colonies were dried and scanning electron micrographs (SEM) were taken (Supporting Information, Fig. S8). Metadata associated with our samples are reported in Supporting Information, Table S1.

#### DNA ISOLATION AND SEQUENCING

Ethanol-preserved samples were dried and rinsed in phosphate-buffered saline before genomic DNA was isolated using the DNeasy Blood and Tissue kit following manufacturer's instructions (QIAGEN, Germantown, MD, USA). Colonies were homogenized in lysis buffer, using a pestle, in the presence of proteinase K (50 µg/mL). DNA templates were either targeted for PCR and Sanger sequencing, or sequenced directly by high-throughput sequencing, HTS, using Illumina HiSeq (Table 1).

For PCR and subsequent Sanger sequencing, genes 18S, 12S, 16S, *COX1*, *COX3* and *Cytb* were targeted for amplification using primers outlined in Waeschenbach *et al.* (2012), and those specifically designed for this study (Supporting Information, Table S2). Primers were designed with Primaclede (Gadberry *et al.*, 2005), and OligoCalc (Kibbe, 2007) was applied to check self-complementarity and to calculate primer annealing temperature (*T<sub>m</sub>*). PCR was performed with DreamTaq DNA polymerase or Phusion high-fidelity DNA polymerase (ThermoFisher Scientific) in the presence of 2.5% DMSO; PCR conditions are outlined in Supporting Information, Table S3. PCR products were purified with Wizard SV gel and PCR Clean-up system (Promega) following standard protocol. Sanger sequencing was performed by GATC Biotech (Konstanz, Germany).

For HTS, samples were processed at the Norwegian Sequencing Centre (Oslo, Norway) using Illumina HiSeq2500 125 bp paired-end (PE) sequencing with a 350 bp insert size (see Table 1).

#### SEQUENCE ASSEMBLY AND ALIGNMENT

Sanger reads from 14 species (Table 1) were quality trimmed using a Phred quality score of 40 (Ewing & Green, 1998). Contig assembly was performed in SEQUENCHER 5.1 (GeneCodes Corporation, Ann Arbor, MI, USA).

Illumina HiSeq reads were quality and adapter trimmed using TrimGalore v.0.4.4 ([https://www.bioinformatics.babraham.ac.uk/projects/trim\\_galore/](https://www.bioinformatics.babraham.ac.uk/projects/trim_galore/)) and assembled with SPAdes 3.11.1 (Bankevich *et al.*, 2012) with k-mers of 33, 55, 77, 99 and 121, before final genome polishing with Pilon (Walker *et al.*, 2014).

Orthologous genomic sequences were identified with blastn in CLC main workbench 7 (Qiagen, Hilden, Germany).

Protein-coding genes (*COX1*, *COX3* and *Cytb*) were translated into amino acids according to the invertebrate mitochondrial code using the 'translate' tool in ExPASy (<https://web.expasy.org/translate/>). Suitable orthologous sequences for each gene deposited in the NCBI nr database were downloaded and aligned with MAFFT (Katoh & Standley, 2013) using default parameters: for the rRNA genes (18S, 12S and 16S), the Q-INS-i model, considering secondary RNA structure, was utilized; for the protein-coding genes, the G-INS-I model was used. The six separate alignments were edited manually using MESQUITE v.3.1 (Maddison & Maddison, 2017).

Ambiguously aligned characters were removed from each alignment using Gblocks (Talavera & Castresana, 2007) with the least stringent parameters.

A sampling rule was established to limit the amount of missing data in the matrix, whilst maintaining a broad taxon sample; *Fenestrulina* or *Microporella* (our target genera) needed three of the six genes to be included in the analysis. All other taxa needed 18S rRNA and at least three other genes.

The six single-gene alignments were concatenated using catfasta2phym1 perl script (<https://github.com/nylander/catfasta2phym1>). The final dataset consisted of 38 taxa and 3726 characters, of which 749 were amino acids. The alignments (both masked and unmasked) have been made freely available through Dryad (<https://datadryad.org/>) using the following DOI (doi:10.5061/dryad.j3f08d2).

#### PHYLOGENETIC RECONSTRUCTION

Maximum likelihood (ML) phylogenetic analyses were carried out for each single gene using the 'AUTO' parameter in RAxML v.8.0.26 (Stamatakis, 2006) to establish the evolutionary model with the best fit. The general time reversible (GTR) was the preferred model for the three rRNA genes (18S, 12S and 16S), and MtZoa for the three mitochondrial protein-coding genes (*COX1*, *COX3* and *CytB*). The topology with the highest likelihood score of 100 heuristic searches was chosen. Bootstrap values were calculated from 500 pseudoreplicates. Taxa with unstable phylogenetic affinities were identified and removed (following previously outlined sampling rules) using RogueNaRok (Aberer *et al.*, 2013) based on evaluation of a 70% majority rule (MR) consensus tree.

The concatenated dataset, divided into six gene partitions, each with a separate gamma distribution, was analysed using RAxML, as outlined above. Bayesian inference (BI) was performed using a modified version of MrBayes v.3.2 (Huelsenbeck &

**Table 1.** Species, sequence method and accessions numbers of genes used in this study. Names in bold represent species for which molecular data were generated during this study. SEMs for each species are provided in [Supporting Information, Figure S8](#), except *Microporella* sp. from Qingdao (China) for which we do not have a voucher of the same colony we sequenced. \*The accepted name for this species is *Oshurkovia littoralis* (Hastings, 1944): <http://www.marinespecies.org/aphia.php?p=taxdetails&id=146830>

| Species (samples)                             | Sequence method | Genes     |           |           |           |           |           |
|---|-----------------|-----------|-----------|-----------|-----------|-----------|-----------|
|   |                 | 18S       | 16S       | 12S       | COX1      | COX3      | Cytb      |
| <i>Aetea anguina</i>                          |                 | JN680942  | JN681074  | JN681108  |           | JN681016  |           |
| <i>Alcyonidium mytili</i>                     |                 | JN680936  | JN681069  | JN681102  | JN680974  | JN681012  | JN680901  |
| <i>Amathia citrina</i>                        |                 | KM373512  | KM373503  | JN681121  | KM373425  |           | JN680922  |
| <i>Anguinella palmata</i>                     |                 | JN680935  |           | JN681101  | KM373422  | JN681011  | JN680900  |
| <b><i>Bitectipora retepora</i></b>            | HiSeq           | MG977048  | MG977065  | MG977080  | MG977084  | MG977097  | MG977117  |
| <i>Callopora lineata</i>                      |                 | JN680949  | JN681080  | JN681114  | JN680987  | JN681021  | JN680916  |
| <i>Celleporella hyalina</i>                   |                 | JN680948  | JN681079  | JN681113  | JQ839275  | JQ839275  | JQ839275  |
| <b><i>Chiastosella watersi</i></b>            | HiSeq           | MG977036  | MG977056  | MG977072  | MG977085  | MG977098  | MG977118  |
| <b><i>Costaticella bicuspis</i></b>           | HiSeq           | MG977029  | MG977049  | MG977066  | MG977081  | MG977094  | MG977114  |
| <i>Cryptosula pallasiana</i>                  |                 | JN680940  | JN681073  | JN681107  | JN680977  |           | JN680906  |
| <i>Electra pilosa</i>                         |                 | JN680944  | JN681076  | JN681110  | JN680980  | JN681017  | JN680909  |
| <b><i>Escharoides angela</i></b>              | HiSeq           | MG977033  | MG977053  | MG977069  | MG977082  | MG977095  | MG977115  |
| <b><i>Fenestrulina malusii</i></b> (Bergen)   | Sanger          | MG977040  | MG977060  |           |           | MG977104  |           |
| <b><i>Fenestrulina malusii</i></b> (Orkney)   | Sanger          | MG977039  | MG977059  | MG977074  |           | MG977105  | MG977128  |
| <b><i>Fenestrulina</i> sp. nov. 1</b>         | Sanger          | MG977037  | MG977057  | MG977073  |           | MG977106  | MG977121  |
| <b><i>Fenestrulina</i> sp.</b>                | HiSeq           | MG977045  | MG977061  | MG977076  | MG977086  | MG977099  | MG977119  |
| <b><i>Fenestrulina specca</i></b>             | Sanger          | MG977038  | MG977058  |           |           | MG977107  | MG977129  |
| <b><i>Fenestrulina thyreophora</i></b>        | Sanger          | MG977041  |           |           |           | MG977108  | MG977127  |
| <i>Flustra foliacea</i>                       |                 | FJ196110  | NC_016722 | NC_016722 | NC_016722 | NC_016722 | NC_016722 |
| <i>Flustrellidra hispida</i>                  |                 | NC_008192 | NC_008192 | NC_008192 | NC_008192 | NC_008192 | NC_008192 |
| <b><i>Galeopsis porcellanicus</i></b>         | Sanger          | MG977031  | MG977051  | MG977068  | MG977090  | MG977111  | MG977123  |
| <b><i>Hippomenella vellicata</i></b>          | Sanger          | MG977035  | MG977055  | MG977071  |           |           | MG977124  |
| <i>Membranipora membranacea</i>               |                 | JN680943  | JN681075  | JN681109  | JN680979  |           | JN680908  |
| <i>Microporella agonistes</i>                 |                 | JF950387  | JF950343  |           | JF950446  |           |           |
| <b><i>Microporella</i> cf. <i>ciliata</i></b> | Sanger          |           | MG977064  | MG977079  | MG977093  | MG977110  | MG977131  |
| <b><i>Microporella discors</i></b>            | Sanger          | MG977043  |           |           |           | MG977102  | MG977125  |
| <b><i>Microporella</i> sp. nov. 1</b>         | Sanger          | MG977042  |           |           | MG977089  | MG977101  | MG977122  |
| <b><i>Microporella</i> sp. nov. 2</b>         | Sanger          | MG977044  |           | MG977075  | MG977091  | MG977103  | MG977126  |
| <b><i>Microporella ordo</i></b>               | HiSeq           | MG977046  | MG977062  | MG977077  | MG977083  | MG977096  | MG977116  |
| <b><i>Microporella</i> sp.</b>                | Sanger          | MG977047  | MG977063  | MG977078  | MG977092  | MG977109  | MG977130  |
| <b><i>Orthoscuticella innominata</i></b>      | HiSeq           | MG977030  | MG977050  | MG977067  | MG977087  | MG977100  | MG977120  |
| <b><i>Otionellina symmetrica</i></b>          | Sanger          | MG977034  | MG977054  | MG977070  |           | MG977113  |           |
| <i>Paludicella</i> sp.                        |                 | JN680937  | JN681070  | JN681103  | JN680975  | JN681013  | JN680902  |
| <i>Rhynchozoon zealandicum</i>                | Sanger          | MG977032  | MG977052  |           | MG977088  | MG977112  |           |
| <i>Schizoporella dunkeri</i>                  |                 | JN680955  |           | JN681118  | JN680990  |           | JN680919  |
| <i>Scruparia chelata</i>                      |                 | JN680952  | JN681081  | JN681115  | JN680988  | JN681022  | JN680917  |
| <i>Umbonula littoralis</i> *                  |                 | JN680953  | JN681082  | JN681116  | JN680989  | JN681023  | JN680918  |
| <i>Watersipora subtorquata</i>                |                 | JN680947  | NC_011820 | NC_011820 | NC_011820 | NC_011820 | NC_011820 |

Ronquist, 2001) incorporating the MtZoa evolutionary model (<https://github.com/astanabe/mrbayes5d>). The dataset was executed, as before, with six genes

partitions each under a separate gamma distribution. Two independent runs, each with three heated and one cold Markov Chain Monte Carlo (MCMC) chain,



were started from a random starting tree. The MCMC chains were run for 40 000 000 generations with trees sampled every 1000<sup>th</sup> generation. The posterior probabilities and mean marginal likelihood values of the trees were calculated after the burn-in phase, which was determined from the marginal likelihood scores of the initially sampled trees. The average split frequencies of the two runs were <0.01, indicating the convergence of the MCMC chains.

## RESULTS AND DISCUSSION

We here present 103 newly sequenced gene copies from 21 cheilostome bryozoan species (Table 1). Their sequences are deposited in GenBank with the accession numbers MG977029–MG977131. Newly generated and previously published orthologous sequences (Table 1) were used to infer the concatenated six-gene phylogeny shown in Figure 2. While we present a ML topology in Figure 2, the Bayesian tree topology is topologically comparable (Supporting Information, Fig. S1). For completeness, we also present ML single-gene trees (Supporting Information, Figs S2–S7).

### BROAD PHYLOGENETIC RELATIONSHIPS AMONG CHEILOSTOME BRYOZOANS

The separation of outgroup taxa (Ctenostomata) from ingroup taxa (Cheilostomata) (Fig. 2) was highly supported with 98 nodal bootstrap support (BS) and 1.00 posterior probability (PP). The earliest diverging cheilostome clade (100BS/1.00PP) in Figure 2 constituted four anascan-grade genera (in which the primary cuticular frontal wall is typically unprotected by a calcified frontal shield and there is no compensation sac) – *Scruparia*, *Aetea*, *Electra* and *Membranipora*, currently classified in three suborders – Scrupariina, Aeteina and Membraniporina (Cook *et al.*, 2018). The remainder of the tree comprises neocheilostomes in the suborder Flustrina, all of which have lecithotrophic larvae. The first Flustrina clade comprises a mixture of anascan- (*Callopora*, *Flustra* and *Otionellina*) and ascophoran-grade genera (with a compensation sac and a protective frontal shield; *Celleporella*), with support values of 78BS/0.99PP; a comparable topology has been recovered previously (Waeschenbach *et al.*, 2012). The next lineage to diverge is represented by two species from the family Catenicellidae (100BS/1.00PP), typified by erect jointed colonies and gymnocystal frontal shields with (*Costaticella*) or without (*Orthoscuticella*) costae and having large pseudopores. This family, the representatives of which are here sequenced for the first time, has a highly supported placement in the tree. It is sister to the main clade, which contains

only ascophoran-grade genera, which contains species with lepralioid and umbonuloid frontal shields. The polyphyletic nature of anascan- and ascophoran-grade cheilostomes in our tree corroborates similar findings of the non-validity of such traditional groupings of cheilostome bryozoans based on key morphological characters (Dick *et al.*, 2009; Fuchs *et al.*, 2009; Knight *et al.*, 2011; Waeschenbach *et al.*, 2012).

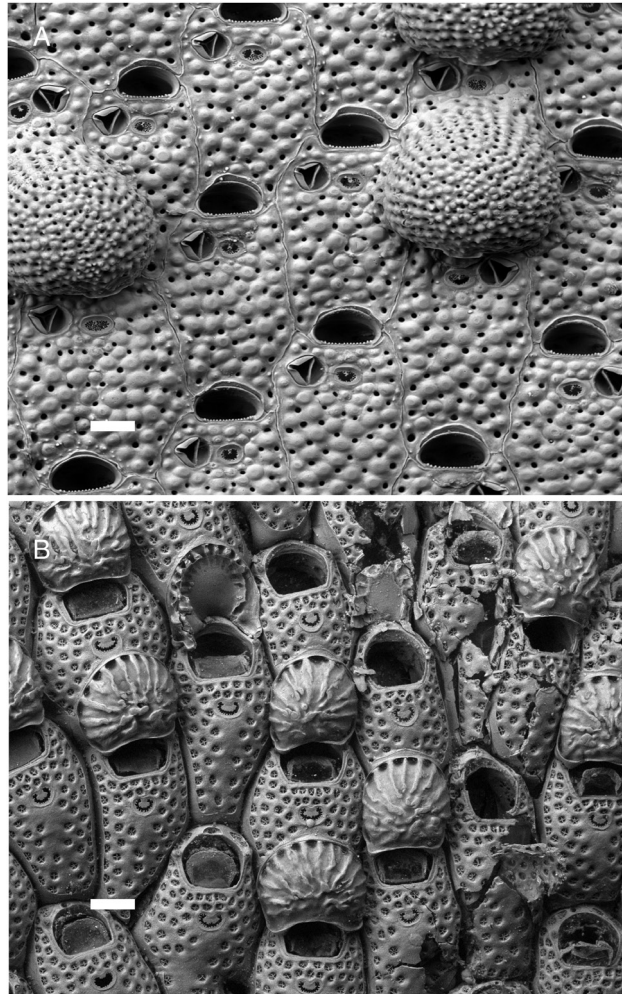
### THE SEPARATION OF *FENESTRULINA* AND *MICROPORELLA*

In the World Register of Marine Species (Bock & Gordon, 2018), the family Microporellidae consists of the two species-rich genera, *Fenestrulina* and *Microporella*, and six relatively species-poor genera: *Flustramorpha* Gray, 1872, *Diporula* Hincks, 1879, *Calloporina* Neviani, 1896, *Adelascopora* Hayward & Thorpe, 1988, *Tenthrenulina* Gordon, 1984 and *Chronocerastes* Gordon, 1989. An additional genus, *Fenestruloides* Soule, Soule & Chaney, 1995, was established to include not only one *Fenestrulina*-like species with an avicularium, but other similar non-aviculariferous species with a dense distribution of pseudopores on their frontal shields. This is a variable character, however, and the World Register of Marine Species (Bock & Gordon, 2018) currently treats *Fenestruloides* as a junior subjective synonym of *Fenestrulina*.

We have increased the amount of sequence data substantially among species of these two genera and demonstrate for the first time that *Fenestrulina* (99BS/1.00PP) and *Microporella* (100BS/1.00PP) are each a separate monophyletic lineage within a larger strongly supported monophyletic group (96BS/1.00PP). However, and in contradiction to apparent morphological similarities (Fig. 1), these genera have a polyphyletic relationship, separated by three well-supported nodes (indicated with parentheses and bold font in Fig. 2). They are polyphyletic and, hence, should not be placed in the same family, Microporellidae.

In Figure 2, *Fenestrulina* forms a monophyletic group together with *Hippomenella* and *Escharoides* with medium nodal support (67BS/0.98PP), the latter two genera belonging to the family Romancheinidae. This clade is further extended to include *Chiastosella* (Escharinidae) with moderate ML and full BI nodal support (73BS/1.00PP). All these genera, however, share almost no clearly synapomorphic characters with *Fenestrulina* and it is clear that further taxon and gene sampling is necessary to clarify these relationships.

The sister clade (i.e. *Microporella* + Clade A in Fig. 2.) to the above-mentioned clade is supported by moderate ML and full BI support values (72BS/1.00PP). The well-supported sister group to



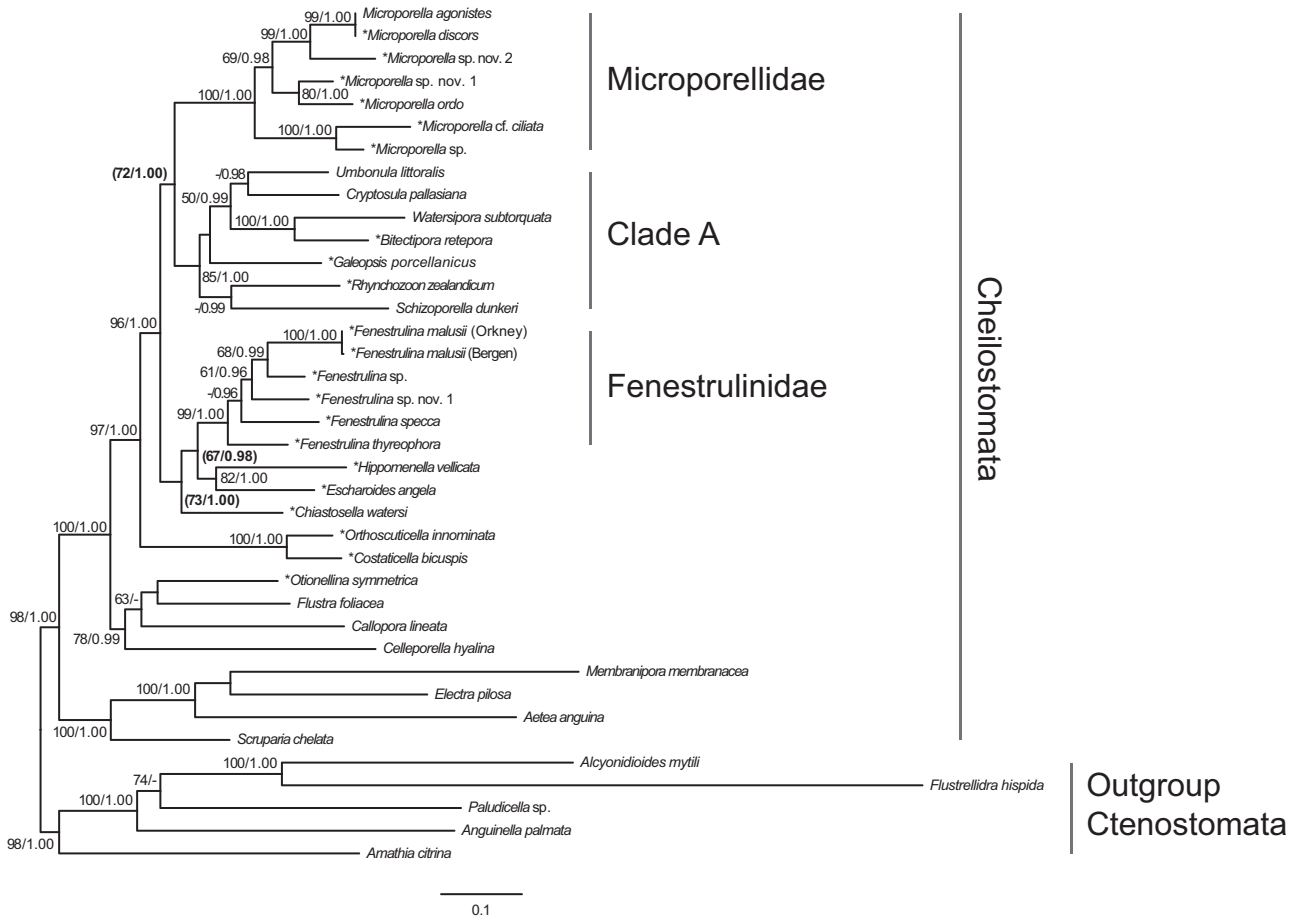
**Figure 1.** A comparison of *Microporella* and *Fenestrulina*. A, *Microporella ordo* Brown from Spirits Bay, New Zealand (pdt6245) and, B, *Fenestrulina* from Korea (pdt19310) for comparison. The white scale bars are 100 microns.

*Microporella* (Clade A; 85BS/1.00), consists of members of several families (Umboatulidae, Cryptosulidae, Watersiporidae, Bitectiporidae, Celleporidae, Phidoloporidae and Schizoporellidae), including the previously unsequenced genera *Bitectipora*, *Galeopsis* and *Rhynchozoon*.

As described by Ostrovsky (2013), *Fenestrulina* and *Microporella* differ in oecial structure. The endooecium in *Microporella* is fully calcified, typically with small, blind pits ('pseudopores'), the whole layer separated from the cuticular ectooecium by a very narrow coelomic cavity that is confluent with the hypostegal coelom of the distal zooid. In *Microporella*, ovicell closure is either acleithral or cleithral. In *Fenestrulina*, the ectooecium is likewise cuticular but the calcified endooecium lacks pseudopores or pits. Owing to a raised peripheral strip of gymnocystal calcification to which the ectooecium attaches, the oecial coelom in *Fenestrulina* is not confluent with the

hypostegal coelom of the distal zooid. Here, the ovicell is subcleithral (for definitions see: Ostrovsky, 2013).

Given the overwhelming lack of support for *Fenestrulina* and *Microporella* being confamilial, we herein resurrect the family name Fenestrulinidae Jullien, 1888. The separation of these two long-associated genera underscores the necessity to clarify morphology-based phylogenies by using sequence data. In passing, we note that Jullien did not segregate Fenestrulinidae from Microporellidae because of perceived morphological differences; rather he argued that, because a British colleague included the gymnocystal-shielded genus *Chorizopora* in Microporellidae, he deemed this family to be then too heterogeneous to have continuing validity; hence, Fenestrulinidae was a replacement name. This action in itself was invalid, as family names are based on the type genus, not a constituent suite of genera; however, since Fenestrulinidae is based on its own valid type genus, it can stand.



**Figure 2.** Inferred phylogeny of Cheilostomata with focus on *Fenestulina* and *Microporella*. A concatenated six-gene ML tree with bootstrap (BP) and posterior probability (PP) support values. Only BP values >50 and PP values >0.90 are shown. The nodes separating *Fenestulina* and *Microporella* are indicated in parentheses and bold font. Taxa that represent new molecular data generated during this study are highlighted with an asterisk “\*”.

#### THE EVOLUTION OF MICROPORELLIDAE (*SENSU LATO*) AND INFERRED RELATIVES

Notwithstanding the lack of sequence data for other microporellid (*sensu lato*) genera, our results reflect the distinctions in frontal-shield morphology, oecia and polymorphs that were already evident between *Microporella* and *Fenestulina*. Accordingly, we hypothesize that further sequence data will show *Adelascopora* and *Tenthrenulina* to be confamilial with *Fenestulina*, owing to some shared features of frontal-shield and oecial morphology. For example, species of *Adelascopora* have zooidal frontal shields that are nearly identical to those of some species of *Fenestulina*, but their colonies are erect and bilamellar, their frontal-shield pores are non-radiate, and they have large, multiporous mural septula instead of basal pore chambers in the lateral and transverse walls. Like *Fenestulina*, the sole species of *Tenthrenulina*, lacks avicularia and has basal pore-chambers, but the pseudopores are deep, the ascopore is immediately

subjacent to the orificial rim and the oecial surface is flush with the zooidal surface and has strong frontal ribbing. Similarly, we hypothesize that *Diporula* and *Flustramorphia* will ally with *Microporella* in molecular phylogenies. Frontal shields in all three genera are alike, but *Diporula* and *Flustramorphia* have distinctive erect colony forms, with only small, multiporous septula in lateral walls in *Diporula* (not yet described in *Flustramorphia*).

On the other hand, *Calloporina* and *Chronocerastes* may be wholly unrelated to either Microporellidae or Fenestulinidae. Both genera have mostly or wholly non-pseudoporous frontal shields that differ from those in both *Microporella* and *Fenestulina* and have oecia that structurally resemble those in *Chiastosella* Canu & Bassler in Bassler, 1934 (family Escharinidae), i.e. with a distal crescentic pseudoporous area on the oecium (Bassler, 1934). Brown noted this similarity and suggested that *Calloporina* and *Chiastosella* were closely related to each other and unrelated



to *Microporella* (Brown, 1952). Two years later, he described a new species from New Zealand, *Chiastosella enigma*, with a narrow orificial sinus that seemed to bridge the morphological gap to *Calloporina* species with a narrow slit-like ascopore, and he argued that *Calloporina* and *Chiastosella* ought to be considered congeneric (Brown, 1954). DNA sequencing may yet bear this out, as well as supporting the long-held hypothesis that the ascopore in Microporellidae evolved by the ontogenetic separation of the orificial sinus (i.e. the ascus opening) from the orifice (Harmer, 1902; Levinsen, 1909). These authors suggested a schizoporellid (*sensu lato*) ancestor. The genus morphologically closest to *Microporella* that lacks an ascopore, but which has a similar frontal shield, aperture and oecium, plus paired avicularia with pivot bars and a narrow orificial sinus, is *Taylorius* Gordon, 2014, currently in Escharinidae (Gordon, 2014). Escharinidae itself is morphologically heterogeneous and is likely to be split pending molecular data. Lastly, a family that is morphologically close to Fenestrulinidae, but which has zooids in erect, cylindrical branches, is Calwelliidae. Their zooids have an ascopore, but no pseudopores or avicularia. Calwelliidae and Fenestrulinidae might be sister clades.

All of these hypothesized additional relationships among genera of Microporellidae *sensu lato* and putative relatives can be tested once enough sequence data become available. Importantly, molecular data can be combined with morphological data from abundant bryozoan fossils (especially where fine-grained sequence stratigraphy is available) to achieve a more robust phylogeny.

We also note that a couple of *Fenestrulina* and *Microporella* species that we sequenced may be new species that require full taxonomic treatment (see Supporting Information for discussions).

## CONCLUSIONS

The Cenozoic diversification of cheilostome bryozoans has given rise to clades that are impressively rich in both morphological and species diversity. It remains unclear how many times, when or in which clades several key morphological innovations appeared *de novo* or convergently, and these include ovicells, frontal shields and hydrostatic compensation spaces, avicularia (Lidgard *et al.*, 2012). In this study, we have substantially increased the taxon sampling in the most derived part of the bryozoan tree and established with strong nodal support that *Fenestrulina* and *Microporella* are not confamilial. This study further highlights the importance of increasing taxon sampling for molecular phylogenies to resolve evolutionary relationships within Bryozoa, while integrating morphological insights.

## ACKNOWLEDGMENTS

We thank Di Martino E., Taylor, P.D. and Rust S. for help with identifications, Rust S. and Yanakopoulos D. for help in the lab, Di Martino E., Taylor, P.D. for SEM images, NIWA for export permits and the Norwegian Sequencing Centre for sequencing. We are grateful to Matthew Dick and Andrey Ostrovsky for comments that substantially improved this text. We acknowledge the following agencies for their financial support: Leverhulme Trust (Research Project grant *Molecules meet fossils – an integrated approach to studying palaeodiversity*, Award No. RPG-2016-429, awarded to AW); The Chinese Academy of Sciences President's International Fellowship Initiative (No. 2015VEA009 awarded to KZ); European Research Council (ERC) under the European Union's Horizon 2020 research and innovation programme (ERC-CoG *macroevolution.abc* grant agreement No 724324 awarded to LHL).

## REFERENCES

- Aberer AJ, Krompass D, Stamatakis A. 2013. Pruning rogue taxa improves phylogenetic accuracy: an efficient algorithm and webservice. *Systematic Biology* **62**: 162–166.
- Bankevich A, Nurk S, Antipov D, Gurevich AA, Dvorkin M, Kulikov AS, Lesin VM, Nikolenko SI, Pham S, Prjibelski AD, Pyshkin AV, Sirotenko AV, Vyahhi N, Tesler G, Alekseyev MA, Pevzner PA. 2012. SPAdes: a new genome assembly algorithm and its applications to single-cell sequencing. *Journal of Computational Biology* **19**: 455–477.
- Bassler RS. 1934. Notes on fossil and recent Bryozoa. *Journal of the Washington Academy of Sciences* **24**: 404–408.
- Bock PE, Gordon D. 2018. World list of Bryozoa. Microporellidae Hincks, 1879. Accessed through: World Register of Marine Species at: <http://www.marinespecies.org/aphia.php?p=taxdetails&id=110763> on 22 Feb, 2018.
- Brown DA. 1952. *The Tertiary Cheilostomatous Polyzoa of New Zealand*. Trustees of the British Museum (Natural History), London.
- Brown DA. 1954. A new species of polyzoan, and notes on taxonomy. *Transactions of the Royal Society of New Zealand* **81**: 557–561.
- Cheetham AH. 1986. Tempo of evolution in a Neogene bryozoan: rates of morphologic change within and across species boundaries. *Paleobiology* **12**: 190–202.
- Cheetham AH, Jackson JBC, Hayek LC. 1993. Quantitative genetics of bryozoan phenotypic evolution. I. Rate tests for random change versus selection in differentiation of living species. *Evolution* **47**: 1526–1538.
- Cheetham AH, Jackson JBC, Hayek LC. 1994. Quantitative genetics of bryozoan phenotypic evolution. II. Analysis of selection and random change in fossil species using reconstructed genetic parameters. *Evolution* **48**: 360–375.
- Cook PL, Bock PE, Hayward PJ, Gordon DP. 2018. Class Gymnolaemata, Order Cheilostomata. In: Cook PL, Bock PE, Gordon DP, Weaver HJ, eds. *Australian Bryozoa Volume*



2. *Taxonomy of Australian Families*. Melbourne: CSIRO Publishing, 61–279.
- Dick MH, Lidgard S, Gordon DP, Mawatari SF. 2009.** The origin of ascophoran bryozoans was historically contingent but likely. *Proceedings of the Royal Society B: Biological Sciences* **276**: 3141–3148.
- Ewing B, Green P. 1998.** Base-calling of automated sequencer traces using phred. II. Error probabilities. *Genome Research* **8**: 186–194.
- Fehlauer-Ale KH, Winston JE, Tilbrook KJ, Nascimento KB, Vieira LM. 2015.** Identifying monophyletic groups within *Bugula sensu lato* (Bryozoa, Buguloidea). *Zoologica Scripta* **44**: 334–347.
- Fuchs J, Obst M, Sundberg P. 2009.** The first comprehensive molecular phylogeny of Bryozoa (Ectoprocta) based on combined analyses of nuclear and mitochondrial genes. *Molecular Phylogenetics and Evolution* **52**: 225–233.
- Gadberry MD, Malcomber ST, Doust AN, Kellogg EA. 2005.** Primaclade – a flexible tool to find conserved PCR primers across multiple species. *Bioinformatics (Oxford, England)* **21**: 1263–1264.
- Gordon D. 1984.** The marine fauna of New Zealand: Bryozoa: Gymnolaemata from the Kermadec Ridge. *Memoirs of the New Zealand Oceanographic Institute* **91**: 1–198.
- Gordon D. 1989.** The marine fauna of New Zealand: Bryozoa: Gymnolaemata (Cheilostomata Ascophorina) from the western South Island continental shelf and slope. *Memoirs of the New Zealand Oceanographic Institute* **97**: 1–158.
- Gordon DP. 2014.** Apprehending novel biodiversity – fifteen new genera of Zealandian Bryozoa. *Journal of the Marine Biological Association of the United Kingdom* **94**: 1597–1628.
- Gray JE. 1872.** On *Flustra marginata* of Krauss and an allied species, forming a new genus (*Flustramorpha*) of Escharidae from Natal. *Annals and Magazine of Natural History ser. 4*, **10**: 167–169.
- Harmer SF. 1902.** On the morphology of the Cheilostomata. *Quarterly Journal of Microscopical Science* n.s., **46**: 263–350.
- Hartikainen H, Waeschenbach A, Woss E, Wood T, Okamura B. 2013.** Divergence and species discrimination in freshwater bryozoans (Bryozoa: Phylactolaemata). *Zoological Journal of the Linnean Society* **168**: 61–80.
- Hastings AB. 1963.** Notes on Polyzoa (Bryozoa) VI. Some setiform heterozooecia. *Annals and Magazine of Natural History ser. 13*, **6**: 177–184.
- Hayward PJ, Ryland JS. 1999.** Cheilostomatous Bryozoa part 2. Hippothooidea - Celleporoidea. *Synopses of the British Fauna* (n.s.) **14**: 1–416.
- Hayward PJ, Thorpe JP. 1988.** New genera of Antarctic cheilostome Bryozoa. *Cahiers de Biologie Marine* **29**: 277–296.
- Hincks T. 1877.** On British Polyzoa. Part II. Classification. *Annals and Magazine of Natural History ser. 4*, **20**: 520–532.
- Hincks T. 1879.** On the classification of the British Polyzoa. *Annals and Magazine of Natural History ser. 5*, **3**: 520–532.
- Huelsenbeck J, Ronquist F. 2001.** MrBayes: Bayesian inference of phylogenetic trees. *Bioinformatics* **17**: 754–755.
- Jackson JB, Cheetham AH. 1990.** Evolutionary significance of morphospecies: a test with cheilostome bryozoa. *Science (New York, NY)* **248**: 579–583.
- Jackson JB, Cheetham AH. 1999.** Tempo and mode of speciation in the sea. *Trends in Ecology & Evolution* **14**: 72–77.
- Jullien J. 1888.** Bryozoaires. *Mission Scientifique du Cap Horn 1882–1883* **6** (*Zoologie* 3): 1–92.
- Katoh K, Standley DM. 2013.** MAFFT multiple sequence alignment software version 7: improvements in performance and usability. *Molecular Biology and Evolution* **30**: 772–780.
- Kibbe WA. 2007.** OligoCalc: an online oligonucleotide properties calculator. *Nucleic Acids Research* **35**: W43–W46.
- Knight S, Gordon DP, Lavery SD. 2011.** A multi-locus analysis of phylogenetic relationships within cheilostome bryozoans supports multiple origins of ascophoran frontal shields. *Molecular Phylogenetics and Evolution* **61**: 351–362.
- Kocot KM. 2016.** On 20 years of Lophotrochozoa. *Organisms Diversity & Evolution* **16**: 329–343.
- Laumer CE, Bekkouche N, Kerbl A, Goetz F, Neves RC, Sørensen MV, Kristensen RM, Hejnol A, Dunn CW, Giribet G, Worsaae K. 2015.** Spiralian phylogeny informs the evolution of microscopic lineages. *Current Biology* **25**: 2000–2006.
- Levinsen GMR. 1909.** *Morphological and systematic studies on the Cheilostomatous Bryozoa*. Copenhagen: Nationale Forfatteres Forlag.
- Lidgard S, Carter MC, Dick MH, Gordon DP, Ostrovsky AN. 2012.** Division of labor and recurrent evolution of polymorphisms in a group of colonial animals. *Evolutionary Ecology* **26**: 233–257.
- Liow LH, Di Martino E, Krzeminska M, Ramsfjell M, Rust S, Taylor PD, Voje KL. 2017.** Relative size predicts competitive outcome through 2 million years. *Ecology Letters* **20**: 981–988.
- Ma J, Taylor PD, Xia F, Zhan R. 2015.** The oldest known bryozoan: Prophyllodictya (Cryptostomata) from the Lower Tremadocian (Lower Ordovician) of Liujiachang, south-western Hubei, central China. *Palaeontology* **58**: 925–934.
- Maddison WP, Maddison DR. 2017.** Mesquite: a modular system for evolutionary analysis. Version 3.1. Available at: <http://mesquiteproject.org>
- Nesnidal MP, Helmkampf M, Meyer A, Witek A, Bruchhaus I, Ebersberger I, Hankeln T, Lieb B, Struck TH, Hausdorf B. 2013.** New phylogenomic data support the monophyly of Lophophorata and an Ectoproct–Phoronid clade and indicate that Polyzoa and Kryptrochozoa are caused by systematic bias. *BMC Evolutionary Biology* **13**: 253.
- Neviani A. 1896.** Briozoi fossili della Farnesina e Monte Mario presso Roma. *Palaeontographia Italica* **1**: 77–139.
- Ostrovsky AN. 2013.** *Evolution of Sexual Reproduction in Marine Invertebrate: Example of Gymnolaemate Bryozoans*. Dordrecht: Springer.
- Soule DF, Soule JD, Chaney HW. 1995.** Taxonomic atlas of the benthic fauna of the Santa Maria Basin and western Santa Barbara Channel. *Irene McCullough Foundation Monograph Series* **2**: 1–344.
- Stamatakis A. 2006.** RAxML-VI-HPC: maximum likelihood-based phylogenetic analyses with thousands of taxa and mixed models. *Bioinformatics* **22**: 2688–2690.

- Talavera G, Castresana J. 2007.** Improvement of phylogenies after removing divergent and ambiguously aligned blocks from protein sequence alignments. *Systematic Biology* **56**: 564–577.
- Taylor PD, Mawatari S. 2005.** Preliminary overview of the cheilostome bryozoan Microporella. In: Moyano HI, Cancino JM, Wyse Jackson PN, eds. *Bryozoan Studies*. London: Taylor and Francis. 329–340.
- Taylor PD, Waeschenbach A. 2015.** Phylogeny and diversification of bryozoans. *Palaeontology* **58**: 85–599.
- Taylor PD, Waeschenbach A, Smith AB, Gordon DP. 2015.** In search of phylogenetic congruence between molecular and morphological data in bryozoans with extreme adult skeletal heteromorphy. *Systematics and Biodiversity* **13**: 525–544.
- Vieira LM, Winston JE, Fehlaue-Ale KH. 2012.** Nine New Species of *Bugula* Oken (Bryozoa: Cheilostomata) in Brazilian Shallow Waters. *PLoS ONE*, **7**(7): e40492.
- Waeschenbach A, Cox CJ, Littlewood DT, Porter JS, Taylor PD. 2009.** First molecular estimate of cyclostome bryozoan phylogeny confirms extensive homoplasy among skeletal characters used in traditional taxonomy. *Molecular Phylogenetics and Evolution* **52**: 241–251.
- Waeschenbach A, Taylor PD, Littlewood DT. 2012.** A molecular phylogeny of bryozoans. *Molecular Phylogenetics and Evolution* **62**: 718–735.
- Waeschenbach A, Vieira LM, Reverter-Gil O, Souto-De-rungs J, Nascimento KB, Fehlaue-Ale KH. 2015.** A phylogeny of Vesiculariidae (Bryozoa, Ctenostomata) supports synonymization of three genera and reveals possible cryptic diversity. *Zoologica Scripta* **44**: 667–683.
- Walker BJ, Abeel T, Shea T, Priest M, Abouelliel A, Sakthikumar S, Cuomo CA, Zeng Q, Wortman J, Young SK, Earl AM. 2014.** Pilon: an integrated tool for comprehensive microbial variant detection and genome assembly improvement. *PLoS ONE* **9**: e112963.

### SUPPORTING INFORMATION

Additional Supporting Information may be found in the online version of this article at the publisher's web-site.

**Table S1.** Metadata.

**Table S2.** Primers.

**Table S3.** PCR cycling conditions.

**Figure S1.** A concatenated six-gene Bayesian tree with posterior probability support values.

**Figure S2.** 18S ML single gene tree with bootstrap.

**Figure S3.** 16S ML single gene tree with bootstrap.

**Figure S4.** 12S ML single gene tree with bootstrap.

**Figure S5.** *COX1* ML single gene tree with bootstrap.

**Figure S6.** *COX3* ML single gene tree with bootstrap.

**Figure S7.** *Cytb* ML single gene tree with bootstrap.

**Figure S8.** A powerpoint file of the SEM plates of voucher specimens with brief descriptions.