

FORM OF LIQUIDITY NOTICE TO HOLDERS

To: The Holders of the Notes

30 Sep 2022

Dear Sirs

EUR 80,000,000.00 NOTE DUE 13 September 2023 ISIN:XS2532140238
USD 120,000,000.00 NOTE DUE 12 June 2023 ISIN: XS2490413940
USD 45,000,000.00 NOTE DUE 05 May 2023 ISIN: XS2475325952
USD 75,000,000.00 NOTE DUE 05 May 2023 ISIN: XS2475748674
USD 115,000,000.00 NOTE DUE 01 March 2023 ISIN: XS2451253723
EUR 100,000,000.00 NOTE DUE 16 September 2024 ISIN: XS2373796676
USD 600,000,000.00 NOTE DUE 16 September 2024 ISIN: XS2373796320
USD 300,000,000.00 NOTE DUE 16 September 2026 ISIN: XS2373796593
USD 900,000,000.00 NOTE DUE 3 July 2024 ISIN: XS2019219539
USD 100,000,000.00 NOTE DUE 3 July 2029 ISIN: XS2019219612
USD 800,000,000.00 NOTE DUE 12 August 2025 ISIN: XS2207824843
USD 400,000,000.00 NOTE DUE 12 August 2030 ISIN: XS2207824926
USD 400,000,000.00 NOTE DUE 4 February 2031 ISIN: XS2257361464
USD 420,000,000.00 NOTE DUE 4 February 2026 ISIN: XS2257361118
USD 60,000,000.00 NOTE DUE 12 December 2022 ISIN: XS2419125666
EUR 30,000,000.00 NOTE DUE 22 December 2023 ISIN: XS2425360372

(THE "NOTES") ISSUED BY CMB INTERNATIONAL LEASING MANAGEMENT LIMITED (招银国际租赁管理有限公司) UNDER ITS U.S. \$20,000,000,000 MEDIUM TERM NOTE PROGRAMME

We refer to clause 3 (*Liquidity Notice*) of the deed of asset purchase undertaking dated 18 June 2019 in respect of the Programme (as amended or supplemented from time to time, the "**Deed of Asset Purchase Undertaking**"). Expressions which are given defined meanings in the Deed of Asset Purchase Undertaking have the same meanings when used herein.

Pursuant to clause 3 (*Liquidity Notice*):

- (a) we hereby confirm that the Issuer has sufficient liquidity to meet its payment obligations under all outstanding Notes and the Trust Deed as they may fall due.
- (b) we hereby certify that, as of the date of this Liquidity Notice, no Event of Default or Potential Event of Default had occurred since 3 July 2019.



For and on behalf of

CMB INTERNATIONAL LEASING MANAGEMENT LIMITED
招银国际租赁管理有限公司