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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



SOCIETE GENERALE

as Issuer
(incorporated in France)

USD 50,000,000 Callable Zero Coupon Notes due 21 May 2043 (Stock Code: 5947)

**under the EURO 125,000,000,000
Debt Instruments Issuance Programme**

Arranger

Societe Generale Corporate & Investment Banking

Dealer

Societe Generale Bank & Trust

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the USD 50,000,000 Callable Zero Coupon Notes due 21 May 2043 (the "**Notes**") issued under the EURO 125,000,000,000 Debt Instruments Issuance Programme (the "**Programme**") of Societe Generale by way of debt issues to professional investors only, as described in the Final Terms dated 20 May 2013 and a Base Prospectus dated 29 April 2013. The listing of and permission to deal in the Notes is expected to become effective on or about 21 May 2013.

20 May 2013

As of the date of this announcement, the Chairman and Chief Executive Officer of the Issuer is Frédéric Oudéa, the Vice-Chairman of the Board of Directors of the Issuer is Anthony WYAND, the Independent Directors and Non-Executive Directors of the Issuer are Robert Castaigne, Michel Cicurel, Yann Delabrière, Jean-Martin Folz, Kyra Hazou, Jean-Bernard Lévy, Ana Maria Llopis Rivas, Elisabeth Lulin, Thierry Martel, Gianemilio Osculati, Nathalie Rachou, France Houssaye, and Kenji Matsuo.