



THE COMMONWEALTH OF MASSACHUSETTS
OFFICE OF CAMPAIGN & POLITICAL FINANCE

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FOR IMMEDIATE RELEASE
June 2, 1998

CONTACT: Denis Kennedy
Director of Public Information

Candidates file spending limit statements

BOSTON -- A total of 20 candidates who are seeking their parties' nomination for statewide office have filed statements saying whether they intend to limit their spending in the 1998 primary and general elections, the Office of Campaign and Political Finance announced today.

Thirteen of those candidates had agreed to abide by spending limits by the deadline of 5 p.m. today. The declarations, which candidates were required to file in order to get on the ballot in September, are binding for both the primary and general elections.

The state's system of public financing offers public funds (depending on availability) to statewide candidates in return for their agreeing to spending limits, which vary according to the office sought. For example, participating gubernatorial candidates are limited to expenditures of \$1.5 million for the primary campaign (June 3-Sept. 15) and \$1.5 million for the general election campaign (Sept. 16-Nov. 3). In return, those candidates are eligible for up to \$750,000 in matching funds for each of the two periods, for a total of \$1.5 million.

This is the first election in Massachusetts in which candidates must agree to spending limits in order to receive public funds. In previous elections participating candidates could receive public money without such a pledge.

The amount of money in the State Election Campaign Fund that will be available to participating candidates will be known June 30. OCPF estimates the amount of available funds at \$1.6 - \$1.8 million, which is divided evenly between the primary and general election campaigns.

State law calls for gubernatorial candidates to receive any available funds first, with the remainder spilling over proportionately to the other statewide races. Each of the four gubernatorial candidates who have opted into the system is eligible to receive up to



\$750,000 in matching funds for the primary if they initially submit at least \$75,000 in qualifying contributions by July 17. If that occurs, it is likely that due to the limited amount available in the fund, the gubernatorial candidates will ultimately be eligible for matching funds of only a fraction of that \$750,000 and the non-gubernatorial participating candidates will not receive any public money.

Candidates who chose not to participate in the public financing system but are opposed by at least one participating candidate in their primary must file a statement with OCPF stating the maximum amount that they will spend in the primary campaign. Those statements are due by the close of business Friday, June 5. Participating candidates' limits will be raised to match the highest amount stated by a non-participating candidate. The amount of public funds for which those participating candidates are eligible, however, does not change.

A list of each candidate's decision regarding public financing is attached.

Participation in Public Financing 1998 Statewide Candidates

Office/limit

Agreed to limits

Did not agree

Governor

(\$1.5 million primary/
\$1.5 million general*)

Brian Donnelly (D)
Scott Harshbarger (D)
Joseph Malone (R)
Patricia McGovern (D)

Paul Cellucci (R) #

Lieutenant

Governor

(\$625,000 primary*)

Dorothy Kelly Gay (D)
Janet Jeghelian (R)
Warren Tolman (D)

Jane Swift (R) #

Attorney General

(\$625,000 primary/
\$625,000 general)

Brad Bailey (R)
Karen MacNutt (R)
Thomas Reilly (D)

Lois Pines (D) #

Treasurer

(\$375,000 primary/
\$375,000 general)

Robert Maginn (R)
Shannon O'Brien (D)

Secretary of the

Commonwealth

(\$375,000 primary/
\$375,000 general)

Dale Jenkins (R)
Norman Paley (Reform)

William Galvin (D)

Auditor

(\$375,000 primary/
\$375,000 general)

Michael Duffy (R)

Joseph DeNucci (D)

* Because the nominees for governor and lieutenant governor run as a team after the primary, they are both included in the gubernatorial candidate's general election spending limit.

These non-participating candidates, who are opposed by at least one participating candidate in the primary, must file a statement with OCPF stating their total expenditures for the primary campaign. Those statements are due by the close of business June 5.

Note: Unenrolled candidates, who do not run in a primary, must notify OCPF whether they will abide by spending limits by Aug. 25.



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FOR IMMEDIATE RELEASE
June 5, 1998

CONTACT: Denis Kennedy
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Three candidates file spending statements

BOSTON – Three candidates for statewide office have filed the required statements declaring the maximum amounts of their expenditures for the upcoming primary.

Paul Cellucci (candidate for governor), Jane Swift (lieutenant governor) and Lois Pines (attorney general) filed statements with OCPF by the deadline of 5 p.m. today.

Such statements are required from candidates who declined to abide by statutory spending limits by the June 2 deadline. Though they did not agree to the limits, these candidates are still required to declare a self-imposed spending limit if they are opposed by candidates who have agreed to limit spending. Cellucci, Swift and Pines are each opposed in the primary by a candidate who agreed to the statutory limit. Those candidates' spending limits will now increase to the amounts specified by Cellucci, Swift and Pines.

The self-imposed limits declared by each of the three filers is:

- **Cellucci: \$4,000,000.** The limit of his Republican primary opponent, Joseph Malone, now increases to \$4,000,000 from his previous statutory limit of \$1.5 million.
- **Swift: \$1,000,000.** The limit of her Republican primary opponent, Janet Jeghelian, now increases to \$1,000,000 from her previous statutory limit of \$625,000.
- **Pines: \$1,750,000.** The limit of her Democratic primary opponent Thomas Reilly, now increases to \$1,750,000 from his previous statutory limit of \$625,000.

Malone, Jeghelian and Reilly are still eligible to receive public funding. The total amounts they are eligible to receive, however, do not change.

The amount of money in the State Election Campaign Fund that will be available to participating candidates will be known June 30. OCPF estimates the amount of available funds



at \$1.6 - \$1.8 million, which is divided evenly between the primary and general election campaigns.

State law calls for gubernatorial candidates to receive any available matching funds first, with the remainder spilling over proportionately to the other statewide races. Each of the four gubernatorial candidates who have opted into the system is eligible to receive up to \$750,000 in matching funds for the primary if they initially submit at least \$75,000 in qualifying contributions by July 17. If that occurs, it is likely that due to the limited amount available in the fund, the gubernatorial candidates will ultimately be eligible for matching funds of only a fraction of that \$750,000 and the non-gubernatorial participating candidates will not receive any public money.

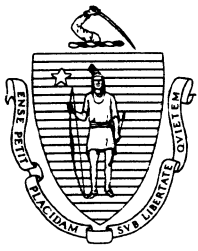
A list of statewide candidates and their limits for the primary follows. The listed limits cover only the primary campaign period: June 3 to Sept. 15. After the primary, all candidates who have not agreed to limit spending and who are opposed in the general election by candidates who have agreed to do so will once again have to declare their self-imposed limit for the final seven-week general election campaign. Those statements are due on Sept. 21.

Primary Election Candidates and Their Spending Limits

(statutory or self-imposed)

	Democrats		Republicans	
	<u><i>Candidates</i></u>	<u><i>Limit</i></u>	<u><i>Candidates</i></u>	<u><i>Limit</i></u>
<i>Governor</i>	Brian Donnelly	\$1,500,000	Paul Cellucci	\$4,000,000
	Scott Harshbarger	\$1,500,000	Joseph Malone	\$4,000,000
	Patricia McGovern	\$1,500,000		
<i>Lt. Governor</i>	Dorothy Kelly Gay	\$625,000	Janet Jeghelian	\$1,000,000
	Warren Tolman	\$625,000	Jane Swift	\$1,000,000
<i>Attorney General</i>	Lois Pines	\$1,750,000	Brad Bailey	\$625,000
	Thomas Reilly	\$1,750,000		
<i>Treasurer</i>	Shannon O'Brien	No limit	Robert Maginn	No limit
<i>Secretary</i>	William Galvin	No limit	Dale Jenkins	\$375,000
<i>Auditor</i>	Joseph DeNucci	No limit	Michael Duffy	\$375,000

Two candidates who filed statements agreeing to limits on Tuesday, Karen MacNutt (Republican for attorney general) and Norman Paley (Reform Party for secretary of the commonwealth) did not file enough signatures to get on the primary ballot, according to the Elections Division. If MacNutt and Paley were to run write-in or sticker campaigns, their statutory limits would be \$625,000 and \$375,000, respectively.



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FOR IMMEDIATE RELEASE
July 21, 1998

CONTACT: Denis Kennedy
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Four gubernatorial candidates certified to receive public campaign funds

BOSTON – The Office of Campaign and Political Finance announced today that four candidates for governor have submitted the minimum amount of contributions to qualify for matching public funds for the primary campaign. Each will receive money from the State Election Campaign Fund this week.

Brian Donnelly, Scott Harshbarger, Joseph Malone and Patricia McGovern each submitted records of contributions totaling at least \$75,000 by the statutory deadline of Friday, July 17. The \$75,000 figure is the minimum level of contributions that must be certified by OCPF for a gubernatorial candidate to be eligible to receive public funds.

Under law, each gubernatorial candidate who agrees to observe a spending limit and submits the minimum amount of contributions is eligible to receive up to \$750,000 in matching funds for the primary. However, the State Election Campaign Fund does not contain enough to fully fund each of the eligible candidates.

The Fund contained \$1,753,463.84 as of June 30, according to the Comptroller's Office. Under law, that amount is split in half: \$876,731.92 for the primary campaign and the same amount for the general election campaign. The law also calls for candidates for governor to be funded first, with any remaining funds to be distributed to candidates for the other five statewide offices who are eligible to receive public financing. A total of \$219,182.98 has been set aside for each of the four gubernatorial candidates. The candidates for the other offices who agreed to limits will not receive any public funds for the primary campaign.

Harshbarger, Malone and McGovern have submitted contributions that were certified to be in excess of \$219,182.98 and will therefore each receive the full amounts for which they are eligible this week. The same amount has been set aside for Donnelly, who was certified for \$80,954.76 and will receive that amount this week. Donnelly may submit additional qualifying contributions over the next six weeks to receive up to \$219,182.98 before the primary.

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Public financing certification press release

July 21, 1998

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In order to be eligible to receive matching funds, the candidates must agree to abide by statutory spending limits for both the primary and general elections. Donnelly, Harshbarger and McGovern are limited to \$1.5 million in total expenditures in the primary campaign. However, Malone's spending limit for the primary was raised to \$4 million, which is the self-imposed limit declared by his opponent, Paul Cellucci. Gov. Cellucci chose not to limit spending to the statutory amounts and therefore is unable to participate in the public financing program. Because Cellucci is opposed by a participating candidate, he was required to submit a declaration of his anticipated primary spending.

Participating candidates who win their primaries are also eligible for matching funds for the general election campaign. The spending limit depends on whether they are opposed by a participating or nonparticipating candidate.

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FOR IMMEDIATE RELEASE
Aug. 26, 1998

CONTACT: Brad Balzer
Deputy Director

Unenrolled candidates file spending limit statements

BOSTON -- Five unenrolled candidates who are seeking statewide office have filed statements saying whether they intend to limit their spending in the 1998 general election, the Office of Campaign and Political Finance announced today.

Four of the five candidates -- Dean Cook, Elias Israel, David Atkinson and Carla Howell, all of whom are Libertarians -- did not agree to abide by spending limits, which vary according to the office sought. Merton Baker, a Libertarian candidate for Treasurer, did agree to a spending limit of \$375,000 for the general election period. The legally binding declarations were required to be filed by the deadline of 5 p.m. yesterday in order for each candidate to get on the ballot in November.

The state's system of public financing offers public funds (depending on availability) to statewide candidates in return for their agreement to limit spending. For example, participating gubernatorial candidates are limited to expenditures of \$1.5 million for the primary campaign (June 3-Sept. 15) and \$1.5 million for the general election campaign (Sept. 16-Nov. 3). In return, those candidates are eligible for up to \$750,000 in matching funds for each of the two periods, for a total of \$1.5 million.

A total of \$1,753,464 was available to candidates for the 1998 election, with half, or \$876,732, set aside for the general election campaign. This amount may be augmented by any unclaimed primary funds. State law calls for gubernatorial candidates to receive any available funds first, with the remainder spilling over proportionately to the other statewide races.

A list of each candidate's decision regarding expenditure limits is attached.



1998 Statewide Candidates Expenditure Statements

Office/limit

Agreed to limits

Did not agree

Governor

(\$1.5 million primary/
\$1.5 million general)

Brian Donnelly (D)
Scott Harshbarger (D)
Joseph Malone (R)
Patricia McGovern (D)

Paul Cellucci (R) #
Dean Cook (U)

Lieutenant

Governor

(\$625,000 primary*)

Dorothy Kelly Gay (D)
Janet Jeghelian (R)
Warren Tolman (D)

Jane Swift (R) #
Elias Israel (U)

Attorney General

(\$625,000 primary/
\$625,000 general)

Brad Bailey (R)
Karen MacNutt (R)
Thomas Reilly (D)

Lois Pines (D) #

Treasurer

(\$375,000 primary/
\$375,000 general)

Merton Baker (U)

Robert Maginn (R)
Shannon O'Brien (D)

Secretary of the

Commonwealth

(\$375,000 primary/
\$375,000 general)

Dale Jenkins (R)
Norman Paley (Reform)

William Galvin (D)
David Atkinson (U)

Auditor

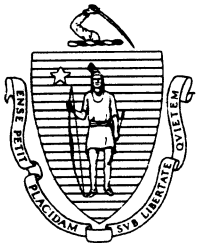
(\$375,000 primary/
\$375,000 general)

Michael Duffy (R)

Joseph DeNucci (D)
Carla Howell (U)

* Because the nominees for governor and lieutenant governor run as a team after the primary, they are both included in the gubernatorial candidate's general election spending limit.

Cellucci, Swift and Pines, who did not agree to limits but are opposed by at least one participating candidate in the primary, submitted separate estimates of their total expenditures for the primary campaign, which led to increases in their primary opponents' limits. The limits are: Cellucci/Malone: \$4 million; Swift/Jeghelian: \$1 million; and Pines/Reilly: \$1.75 million.



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FOR IMMEDIATE RELEASE
Sept. 21, 1998

CONTACT: Denis Kennedy
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Spending limits set for general election

BOSTON -- Limits on spending for the general election have now been determined after the filing of maximum spending declarations by statewide candidates who are not participating in the public financing program.

Ten candidates on the Nov. 3 ballot, who are opposed by candidates who have previously agreed to observe spending limits, filed the required statements of maximum expenditures for the general election by 5 p.m. today. If applicable, participating candidates' limits for the election period (Sept. 16-Nov. 3, Aug. 26-Nov. 3 for unenrolled candidates) have been raised to the highest amount cited by a non-participating candidate in that race.

In three of the five races, the highest estimate was filed by the Libertarian candidate. Each Libertarian candidate's declared limit in the races for Governor/Lieutenant Governor, Secretary and Auditor was the same: \$19,514,800,000 (\$19.5 billion). The limits for all candidates in those races are now increased to that amount.

The ceiling cited by the Libertarians means that, in effect, there is no limit on spending in those three races. No statewide candidate in Massachusetts has ever raised or spent even \$1 billion in the seven-week period between the primary and general elections.

The limits in the other two races are significantly lower.

In the race for Attorney General, the spending limit is \$625,000, the amount set by statute. Both nominees, Brad Bailey and Thomas Reilly, agreed to this specific limit in June.

In the treasurer's race, the limit is \$1,600,000, which represents the figure filed by Robert Maginn. Merton Baker, the Libertarian candidate, agreed to limits last month, but Maginn and Shannon O'Brien did not.

Under Massachusetts' public financing program, candidates are eligible to receive matching public funds in return for agreeing to observe specific spending limits. Candidates who



opt not to enter the program are still required to submit binding maximum expenditure estimates, for possible adjustment to limits in a race. Despite any change in limits caused by today's filings, the amount of public funds for which participating candidates are eligible does not change.

A total of \$1,753,463.84 was available for public financing this year: \$876,731.68 for the primary campaign and the same amount for the general election campaign. The law calls for candidates for governor to be funded first, with any remaining funds to be distributed to candidates for the other five statewide offices who are eligible to receive public financing. In the primary, \$219,182.92 was given to each of three gubernatorial candidates who agreed to limits and were certified to have submitted an equal amount of matching funds: Scott Harshbarger, Joseph Malone and Patricia McGovern. A fourth, Brian Donnelly, submitted only enough qualifying contributions to receive \$139,374.74. The remaining \$79,080.08 was rolled over for use in the general election campaign, bringing the total amount available to \$956,539.86.

Harshbarger has already submitted the required qualifying contributions to receive a full gubernatorial public financing share of \$750,000 for the general election campaign. The money will be released on Oct. 6. Five candidates -- Bailey, Reilly, Baker, Jenkins and Duffy -- are eligible to share the remaining \$206,539.86 equally, provided they submit qualifying contributions in at least the statutory amount by Oct. 2.

A list of the spending limits for each race follows.

Spending Limits for the 1998 General Election

(Sept. 16 – Nov. 3)

<i>Candidate/team</i>	<i>Declared/statutory limit</i>
<u>Governor/Lt. Governor</u>	
Paul Cellucci/Jane Swift (R)	self-imposed limit of \$5,000,000
Scott Harshbarger/Warren Tolman (D)	statutory limit of \$1,500,000
Dean Cook/Elias Israel (L)	self-imposed limit of \$19,514,800,000

Limit for each team is \$ 19,514,800,000

Attorney General

Brad Bailey (R)	statutory limit of \$625,000
Thomas Reilly (D)	statutory limit of \$625,000

Limit for each candidate is \$ 625,000

Treasurer

Merton Baker (L)	statutory limit of \$375,000
Robert Maginn (R)	self-imposed limit of \$1,600,000
Shannon O'Brien (D)	self-imposed limit of \$1,000,000

Limit for each candidate is \$ 1,600,000

Secretary

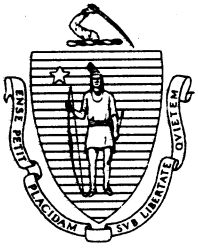
David Atkinson (L)	self-imposed limit of \$19,514,800,000
William Galvin (D)	self-imposed limit of \$975,000
Dale Jenkins (R)	statutory limit of \$375,000

Limit for all candidates is \$ 19,514,800,000

Auditor

Joseph DeNucci (D)	self-imposed limit of \$975,000
Michael Duffy (R)	statutory limit of \$375,000
Carla Howell (L)	self-imposed limit of \$19,514,800,000

Limit for all candidates is now \$ 19,514,800,000



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FOR IMMEDIATE RELEASE
Oct. 7, 1998

CONTACT: Denis Kennedy
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Five candidates to receive matching public funds

Five candidates for statewide office have been certified to receive a total of \$911,571.49 in public funds for the general election campaign, the Office of Campaign and Political Finance announced today.

Scott Harshbarger, Brad Bailey, Thomas Reilly, Dale Jenkins and Michael Duffy have each submitted the required amount of qualifying contributions to receive matching funds from the State Election Campaign Fund. The other candidate who agreed to observe limits, Merton Baker (Libertarian for Treasurer) did not apply for any matching funds.

The money will be sent this week to the depository accounts of the campaigns, each of whom agreed in June to observe spending limits in the primary and general elections in return for eligibility for public funds.

Harshbarger has submitted enough qualifying contributions to receive the full amount to which he is entitled under law for the general campaign: \$750,000. His account will receive \$718,466.40 this week, to be added to \$31,533.60 in public funds he had left over from the primary. With \$219,182.92 received during the primary, Harshbarger will have received \$937,649.32 in public funds for this year's campaign.

The amount received by Harshbarger is by far the largest ever given to one candidate in the two-decade history of the Massachusetts public financing program. That's due primarily to the fact that the law was changed in 1994 to increase the maximum amounts of public funds that could be received and to fully fund gubernatorial candidates first, with any remaining funds going to the other races. A change in the funding mechanism that year to a \$1 income tax checkoff that did not change a filer's tax liability also meant more funds were available for distribution.

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Public funds certification press release

Oct. 7, 1998

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No candidates for any office other than governor received public funds for the primary. For the general election, Bailey, Reilly and Duffy will each receive \$51,635.03 in matching funds, which is the maximum amount they can receive. Jenkins has been certified to receive \$38,200 this week, but is eligible to receive the remaining \$13,435.03 set aside for him if he submits more qualifying contributions by Oct. 16.

The distributions bring the total amount of public money allocated so far this year to \$1,708,494.99. That includes \$796,923.50 distributed in July and August to four gubernatorial candidates in the primary campaign: Harshbarger, Brian Donnelly, Joseph Malone and Patricia McGovern.

The revised spending limits for each of the relevant races are: Governor/Lieutenant Governor, Secretary and Auditor -- \$19,514,800,000; and Attorney General -- \$625,000. Though no candidate will receive public funds in the treasurer's race, the limit is \$1.6 million.

-- END --