

Key to the Freshwater Malacostraca (Crustacea) of the Mid-Atlantic Region



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Notice

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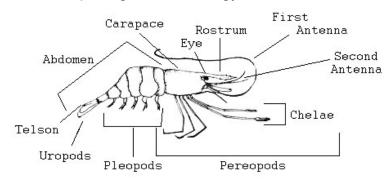
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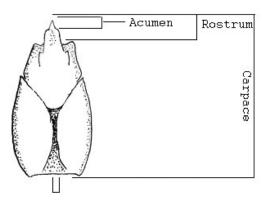
Introduction

This dichotomous key was developed as a tool to promote and increase macroinvertebrate identification accuracy among diagnosticians in US EPA Mid-Atlantic states. The intended audience for this tool is those conducting bioassessment in wadeable lotic and perennial lentic habitats. This document focuses on the malacostracan Crustacea reported from lakes, rivers, and perennial streams and springs in Pennsylvania, Delaware, West Virginia, Virginia, Maryland, and Washington, District of Columbia, and is specifically focused on the Crustacea typically found during the course of instream bioassessment. This key is divided into several sections, with the first section covering the classes (and some subclasses) of freshwater crustaceans for the region described above. Key B separates the orders of malacostracans, with each subsequent key covering an individual order. It is important to note that new taxa will be discovered from and introduced to this region in the future, and will not be identifiable with these keys. Therefore the user should be aware that it is very likely they will find creatures not identifiable with this tool alone.

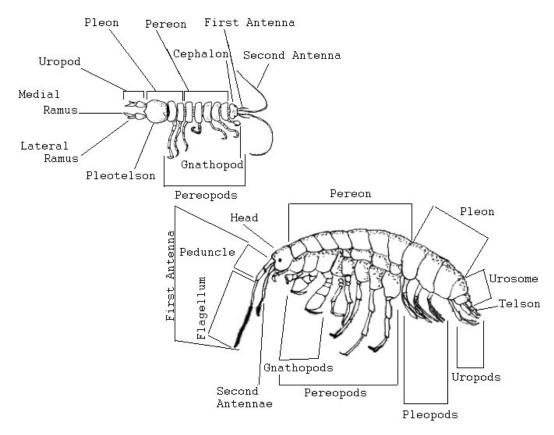
The taxonomic keys below are designed to identify freshwater syncarids, peracarids, and decapods to genus or species where appropriate. These keys were built using the primary literature and /or actual material of the taxa covered. Many groups have unresolved species complexes, or far too many undescribed taxa to make a key beyond genus or subgenus meaningful, such as in *Crangonyx*. All other crustacean taxa are identified as far as is currently possible. The taxonomy primarily follows Martin & Davis (2001) and McLaughlin *et al.* (2004).

Figure 1. Basic morphological terminology.





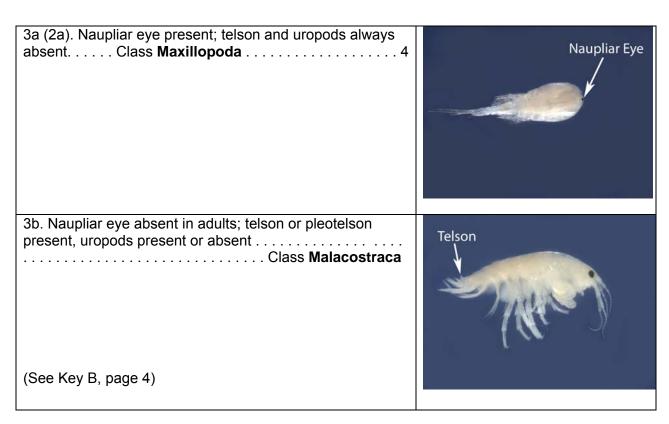
Width of Areola



A. Key to the Classes of North American Freshwater Crustacea (and subclasses of Maxillopoda).

This key assumes the user can recognize crustaceans. Its purpose is to separate the Malacostraca from the other crustacean classes. The class Branchiopoda is not typically found during bioassessment, except cladocerans are occasionally encountered. Only the genus *llyocryptus* is a stream benthic taxon, all other species of permanent aquatic habitats being planktonic. Ostracods are entirely benthic, and many copepods are as well.

2a (1a).Carapace not bivalved	
2b. Carapace bivalved, enclosing entire animal Class Ostracoda	



4a (3a). Compound eyes present; body flattened and broad; four thoracopod pairs; pair of large anterioventral suckers present, ectoparasite of fish	Suckers Compound Eyes
4b. Compound eyes absent; naupliar eye only; suckers absent Subclass Copepoda	Naupliar Eye

B. Key to the Malacostracan Orders

Five out of seven North American malacostracan orders occur in freshwaters in the Mid-Atlantic. The Thermosbanaecea are represented in the USA by a single species in Texas, and the Bathynellacea by twelve localized species found in the west and south.

1a. Carapace large, obvious	Carapace
1b. Carapace reduced or absent	No Carapace

2a (1a). Six or more pairs of ambulatory legs	
Order Mysida	
	A CHARLES
(See Key C, page 7)	VI V IV III II I
2b. Five pairs of walking legs, including chelae	V IV III II I
Order Decapoda	V V
·	200
	Colonia
(See Key F, page 32)	
3a (2a). Abdomen not especially narrower than thorax;	
thoracopods uniramous; body laterally or ventrally	~
compressed	
3b. Abdomen many times narrower than thorax;	
thoracopods biramous; body laterally compressed;	

Occurs in deep coastal rivers, often collected as much as 170 miles upstream.

4a(3a). Telson and final abdominal segments fused into a pleotelson subequal in width to body. Order **Isopoda**



(See Key D, page 9)

4b. Telson projecting from abdomen, telson small, narrower than body Order **Amphipoda**



(See Key E, page 22)

C. Key to the Freshwater Mysida

Thirteen Mysid species have been reported from freshwaters in the US. Of that number, six are Eurasian invasives. Of the two species in the Mid-Atlantic, *Hemimysis anomala* is an invader, rapidly spreading from the Great Lakes into adjacent areas.

1a. Telson cleft	
Telson entire	

2a. Mandible with a lateral spine; male pleopod III biramous,	Lateral Spine
Occurs in rivers in the Mississippi Drainage system.	
2b.Mandible lacking a lateral spine; male pleopod III uiramous	
Native to North American subarctic and alpine lakes, widely introduced in lakes throughout Canada and the USA. Treated as <i>M. relicta</i> until 1986. <i>M. relicta</i> is now known only from Eurasia	No Lateral Spine

D. Key to the Freshwater Isopoda

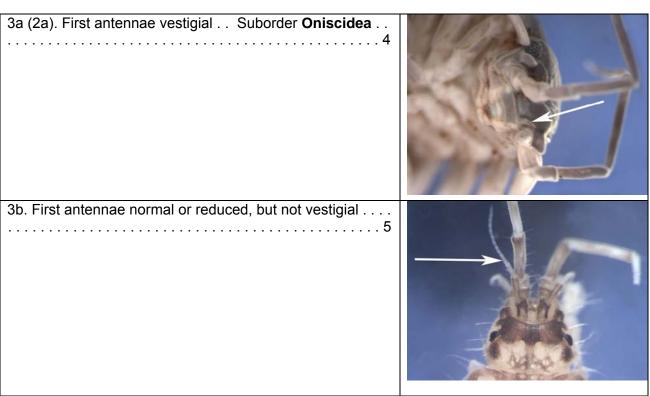
Isopods are difficult to identify due to their proclivity for losing appendages and because mature males are typically required for species level identification. Another difficulty occurs when terrestrial taxa fall into aquatic habitats. This key allows the user to separate terrestrial taxa from aquatic ones. One federally protected species does occur in this area and the appropriate federal permits must be obtained before this species may be collected. The genera *Lirceus* and *Caecidotea* are particularly difficult and only mature males can be reliably identified past genus level. Both genera contain undescribed species, and more species will certainly be discovered.



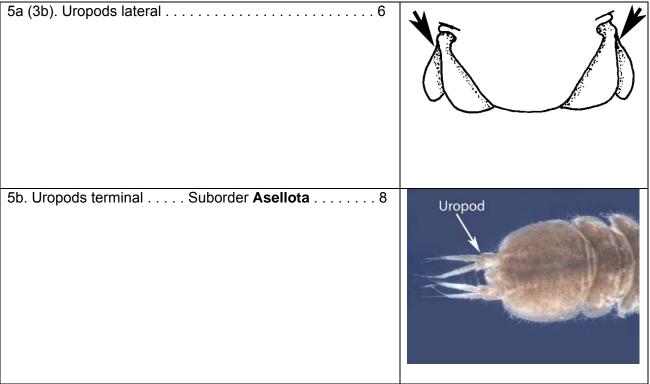
Three described species, possibly some undescribed species as well. Found in Atlantic and Gulf states.



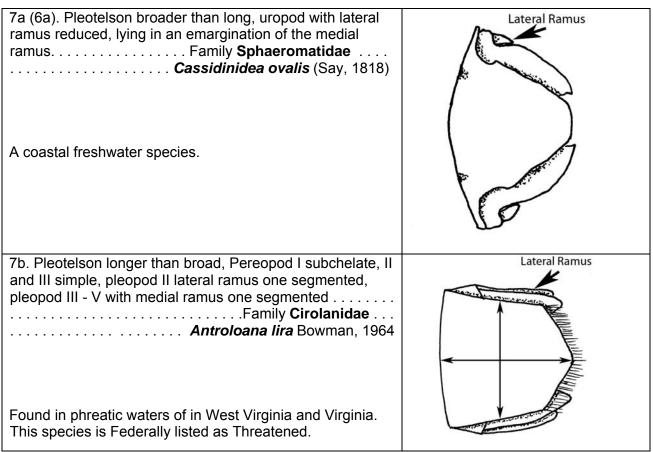
2a (1a). Uropods lateral or terminal, but visible dorsally (may be broken off)	Uropod
2b. Uropods ventral	Uropod



4a (3a). Second antennal flagellum with ten or more antennomeres, Family Ligiidae	The state of the s
Amphibious and typically found in vegetation along and in watercourses.	
NOTE: this is a complex genus with undescribed species. This genus is in need of a revision. Please use caution when identifying material past genus level.	
4b. Second antennal flagellum with five or fewer antennomeres terrestrial taxa	
5a (3h) Uranada lateral 6	

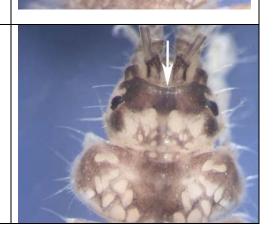


6a (5a). Body normal, typically capable of rolling into a ball Suborder Flabellifera	
6b. Body vermiform, not capable of rolling into a ball, uropod lateral ramus curving dorsally over pleotelson Suborder Anthuridea , Family Anthuridae	
7a (6a). Pleotelson broader than long, uropod with lateral ramus reduced, lying in an emargination of the medial	Lateral Ramus

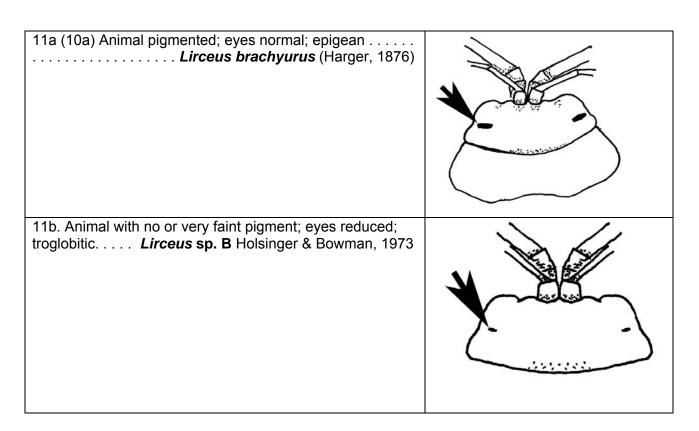


9b. Cephalothorax anterior margin without a medial tubercle or carina. Genus *Caecidotea* 17

NOTE: this is a complex genus with many undescribed species. Only mature, intact males can be identified with any real confidence. Males are separable from females by the presence of a modified second pleopod.



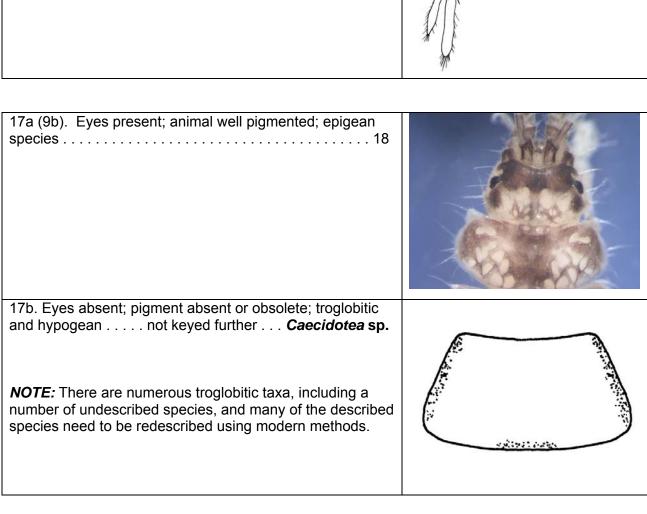
10a (9a). Head without lateral invaginations	
10b. Head with lateral invaginations	



12a (10b). Eyes absent; animal without pigment 13	
12b. Eyes present (may be reduced); animal pigmented, but may be very pale	
13a (12a). Pleopod 2 peduncle medial margin microserrate and bearing a subapical aciculate spine directed laterodistally Lirceus usdagulun Holsinger & Bowman, 1973	
13b. Pleopod 2 peduncle medial margin not serrate, bearing subapical denticles, aciculate spines lacking	\$5,50-

14a (12b). Lateral margins of the head normal 15	
14b. Lateral margins of the head produced laterally into small lobes, eyes reduced, body lightly pigmented	
15a (14a). Gnathopod palm with one major tooth and one or two smaller teeth	
15b. Gnathopod palm with two major subequal teeth with one smaller tooth	

16a (15a). Uropod peduncle three times as long as wide	
16b. Uropod peduncle five or more times as long as wide	



18a (17a). Gnathopod palm with a triangular projection	
18b. Gnathopod palm without a triangular projection 25	

19a (18a). Pleopod I longer than pleopod II 20	
19b. Pleopod I subequal in length to pleopod II 23	I

20a (19a). Uropod medial ramus shorter or subequal to peduncle	
20b. Uropod with medial ramus longer than peduncle 22	
21a (20a). Pleopod II lateral ramus with long plumose	الله يتظلم للبل الله
setae on distal half along lateral, apical and medial margins, longest setae are apical	

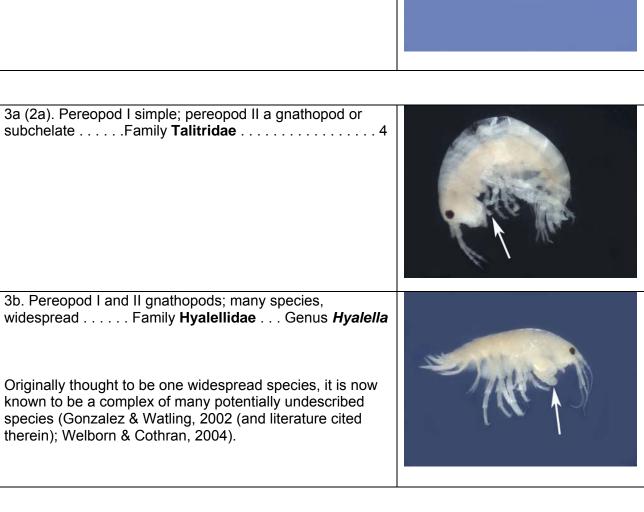
22a (20b). Pleopod II medial ramus not twisted, ventral groove clearly visible in ventral view	
22b. Pleopod II medial ramus apex subject to torsion, ventral groove not visible in ventral view <i>Caecidotea nodulus</i> (Williams, 1970)	
23a (18b). Uropod peduncle length approximately 1.5 times width	
23b. Uropod peduncle length approximately three times width	

24a (23a). Pleopod II medial ramus with a proximal, mesal, rounded projection <i>Caecidotea communis</i> (Say, 1818)	
24b. Pleopod II medial ramus without a proximal, mesal, projection	A SECTION AND A

25a (18b). Pleopod II medial ramus apex elongate, terminating in a filiform process	S
25b. Pleopod II medial ramus apex with two short projections, neither is filiform	

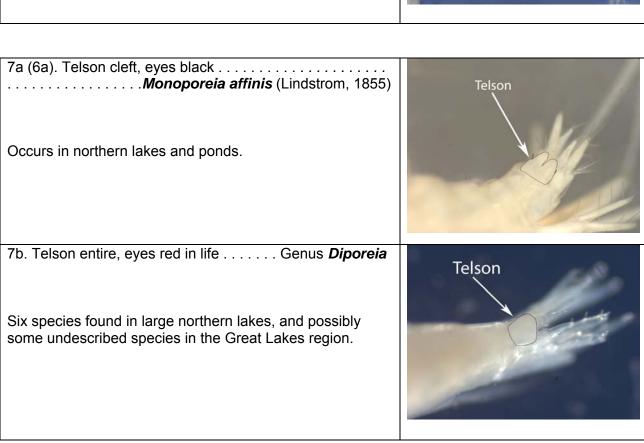
E. Key to the Freshwater Amphipoda

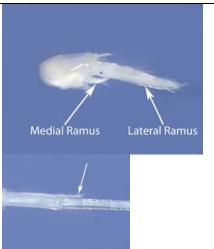
The Amphipoda is a large and complex order. Numerous undescribed species can be found across North America. Originally, it was thought that *Hyalella azteca* was a widespread species ranging throughout the Americas. Now it is known that *H. azteca* is restricted to the type locality, Aztec Well in México, and that the others represent numerous undescribed species, sometimes as many as three cöoccurring in the same habitat. The genera *Crangonyx* and *Stygobromus* also have numerous undescribed species. Three terrestrial taxa that frequent wet areas have been widely introduced through the horticultural industry.



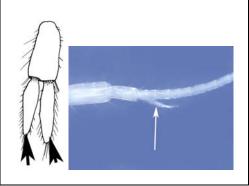
4a (3a). Pereopod I with article six shorter than article five; pereopod IV shorter than pereopod III; pleopod I and II subequal in length Genus <i>Talitroides</i> 5 Two terrestrial or semiamphibious species native to Australia, widely introduced through horticulture.	
4b. Pereopod I with article six and five subequal; pereopod III and IV subequal; pleopod II smaller than pleopod I	
5a (4a). First antennae reaching end of second antennal peduncle; pereopod VI with gill bent 90°	
5b. First antennae reaching middle of second antennal peduncle; pereopod VI with gill curved	

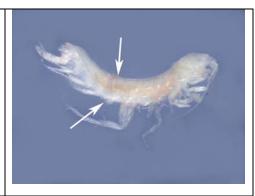
6a (2b). Gnathopods small, simple	Gnathopod
A planktonic and burrowing species, that occurs in large northern lakes.	
6b. Gnathopods large, normal	



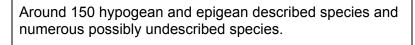


8b. Uropod III with both rami subequal; first antenna accessory flagellum consisting of two to seven distinct flagellomeres Family **Gammaridae** 11





9b. Pereopods VI and VII coxal plates deeper than corresponding body segments Genus *Stygobromus*





10a (9a). Uropod III lateral ramus longer than peduncle	Peduncle Lateral Ramus
Numerous epigean and troglobitic species, as well as many possibly undescribed species.	
10b. Uropod III lateral ramus shorter than peduncle	
11a (8b). Uropod III with medial ramus 0.40 times the length or more lateral ramus Genus <i>Gammarus</i> 12	
11b. Uropod III with medial ramus 0.2 times the length or less lateral ramus; invasive species in the Great Lakes	Lateral Ramus Medial Ramus

12a (11a). Pleonites dorsally smooth	
12b. Pleonites with mid-dorsal margin produced into a spine	TOP
13a (12a). Pereopod 7 coxal plate with distoposterior margin forming a free lobe or corner, away from the insertion of segment III	
13b. Pereopod 7 coxal plate with distoposterior margin not forming a free lobe or corner, distoposterior margin tapering directly to base of segment III, and at juncture with a dense setal tuft	

14a (13a). Antenna I, first peduncle antennomere ventral surface with setal tufts	
Found in brackish water, tidal spray pools and ocean beach streams.	TO STANK WILLIAM
14b. Antenna I, first peduncle antennomere ventral surface without setal tufts	
Occurs in freshwater.	

15a (13a). Coxal plates II – IV with distal margin not fringed with long setae, although some long setae may be present on anterior and posterior margins	
15b. Coxal plates II – IV with distal margin fringed with long setae	
Found in tidally influenced freshwater and brackish estuaries.	The second section of the s

16a (15a). Coxa I anteriodistal margin with five or more long setae	
16b. Coxa I anteriodistal margin with five or less short spines	
17a (16a). Antenna I peduncular antennomere 2 with 3 – 5 ventral, setal clusters; antenna II flagellum with curly setae; pleonites laterally with submarginal spines 18	
17b. Antenna I peduncular antennomere 2 with a ventral, central setal cluster; curly setae lacking; pleonite lateral margins with setae <i>Gammarus fasciatus</i> Say, 1818 Occurs in freshwater.	The state of the s

18a (17a). Antenna I peduncle with ventral setae all shorter than the width of the peduncle	
Tidally influenced freshwater and brackish estuaries	~ <i>T</i>
18b. Antenna I peduncle with ventral alternate setae longer than twice the width of the peduncle	
Tidally influenced freshwater and brackish estuaries	

19a (16b). Antenna I, peduncular antennomere I, with one or two ventral single setae and one ventroapical setal	
cluster Gammarus palustris Bousfield, 1969	
Tidally influenced freshwater and brackish estuaries	
19b. Antenna I, peduncular antennomere I, with several ventral setae along distal 50%	
Gammarus setosus Dementieva, 1931	
Tidally influenced freshwater and brackish estuaries	
ridding influenced freshwater and brackism estuaries	

F. Key to the Freshwater Decapoda

The USA has the greatest crayfish (crawfish, crawdads, yabbies, mudbugs, et cetera) diversity in the world. The form of the male first pleopod is the only reliable method to separate crayfish species and often genera as well. However, most users will be using this key in support of bioassessment, and thus most material will be juvenile specimens, and probably must be left at genus or family level. Some local keys may be of further use, however a species level key to all life crayfish stages in the Mid-Atlantic region (particularly the genus *Cambarus*) is not feasible at this time due to variation within certain taxa and putative undescribed species.

1a. Second abdominal pleuron with anteriolateral margin overlapping first abdominal pleuron; rostrum flattened laterally(shrimp) Family **Palaemonidae** 2

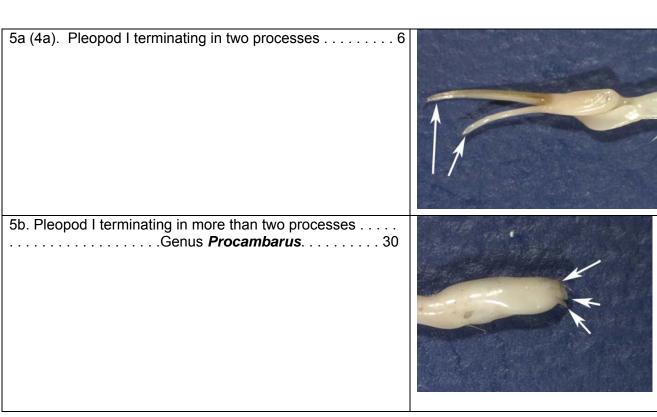


1b. Second abdominal pleuron not overlapping first abdominal pleuron; rostrum flattened dorsoventrally (crayfish, crawdads, mudbugs) . . .Family **Cambaridae** . . 4



2a (1a). Hepatic spine absent	
2b. Hepatic spine present	The second secon

3a (2a). Branchostegial spine at carapace margin	mm
Occurs in freshwater in the Atlantic drainages.	
3b. Branchostegial spine set back from carapace margin	mm
Found throughout the Mississippi drainage system.	

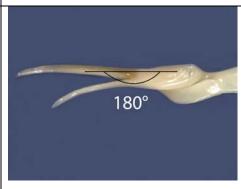


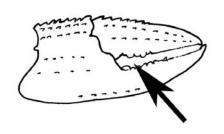
6a (5a). Pleopod I with apex bent at least 90 degrees mesad, both apical processes directed medially 7



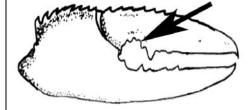
6b. Pleopod I with apex directed distally, although apical processes may arc medially Genus *Orconectes* . . 20

NOTE: Only form I male *Orconectes* may be keyed here. Form I males have pleopod I hard and rigid. Form II males have pleopod I soft and flexible. Form II *Orconectes* pleopod I also tend to be apically thicker and more rounded.





7b. Chela dactyl with opposable margin bearing a proximal excision, separated from the distal half of the margin by a large tubercle *Fallicambarus uhleri* (Faxon, 1884)



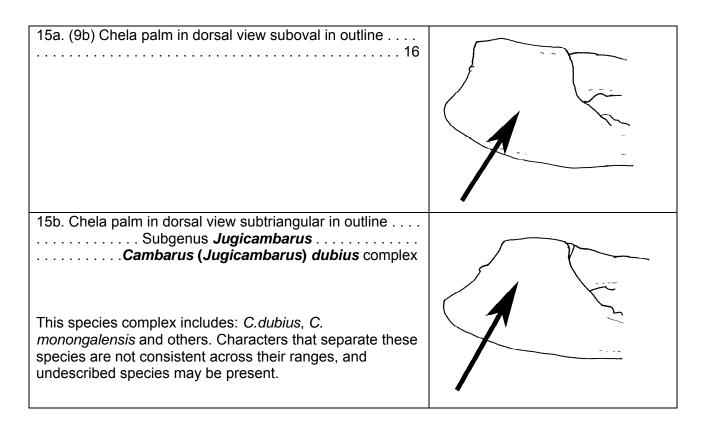
8a. (7a). Chela fingers dorsal surfaces with prominent longitudinal ridges of tubercles; base of dactyl without a dense setal patch or setal patch small, reduced, not extending onto fixed finger	
8b. Chela fingers dorsal surfaces without or with weak prominent longitudinal ridges of tubercles; base of dactyl with a dense setal patch extending onto fixed finger or setal patch sparse to absent	
9a. (8a). Chela palm mesal margin with tubercles in two or more rows, OR dactyl length twice palm mesal margin length	
9b. Chela palm mesal margin with tubercles in one row, or	

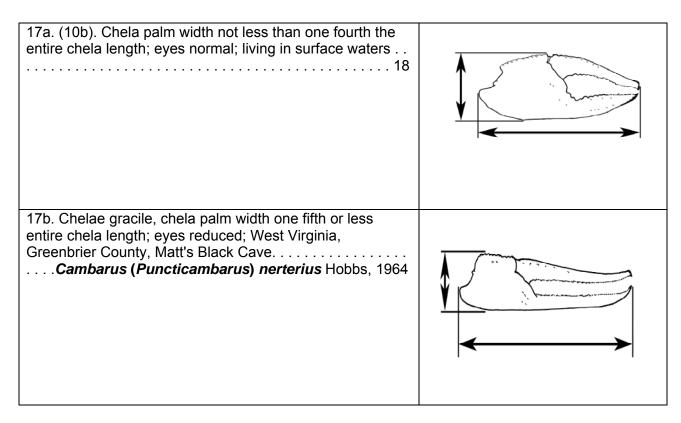
10a. (9a). Chela palm mesal margin with a row of less than eight tubercles	
10b. Chela palm mesal margin with a row of eight or more tubercles Subgenus <i>Puncticambarus</i> 17	
11a. (10a). Chela palm ventral surface with 1 – 3 tubercles; chela palm mesal and dorsomesal surfaces with two distinct tubercle rows, with a third row extending to the dactyl basal knob, and with accessory tubercles between second and third rows; dactyl 1.9 or more times the palm length Subgenus <i>Lacunicambarus</i>	
This taxon is currently under investigation and probably consists of several species.	

12a. (8b). Chela fixed finger with a proximedial setal patch, setae reaching base of dactyl when chela is closed 13 12b. Chela fixed finger without a proximedial setal patch or if present, very small, setae not reaching base of dactyl 13a. (12a). Chela setal patch extending at least half the length of fixed finger and extending dorsally onto the fixed finger Cambarus (Hiaticambarus) longulus Girard, 1852 13b. Chela setal patch extending less than one third the length of fixed finger, not extending dorsally onto the fixed finger Cambarus (Hiaticambarus) longirostris

Faxon, 1885

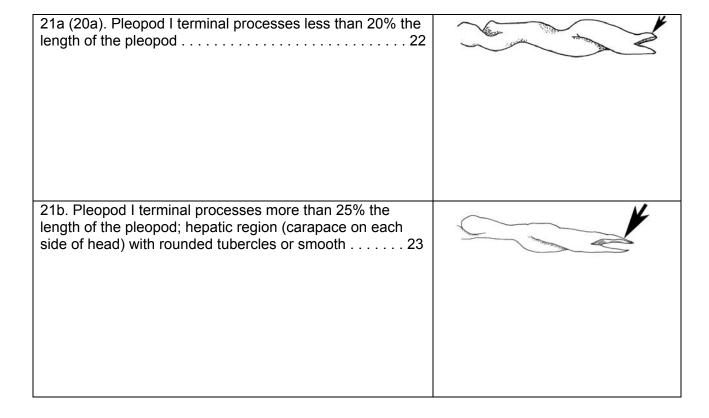
14a. (12b).Chelae gaping, dactyl slightly arcuate; proximal setal patch typically present, reduced	
14b. Chelae gaping slightly, dactyl not arcuate; proximal setal patch absent, or limited to a few setae (more prominent in juveniles)	





18a. (17a). Chelae not gaping	
18b. Chelae gaping	

19a. (18a). Carapace with suborbital angle present	
This taxon is currently under investigation and probably consists of several species.	
19b. Carapace without a suborbital angle	
This taxon is currently under investigation and probably consists of several species.	



22a (21a). Pleopod I mesal process caudal (posterior) surface with an accessory lobe; hepatic region (carapace on each side of head) with rounded tubercles or smooth Subgenus <i>Crockerinus</i>	The state of the s
22b. Pleopod I mesal process caudal (posterior) surface without an accessory lobe; hepatic region with at least three apically acute spines Subgenus <i>Faxonius</i>	
23a (21b). Pleopod I terminal processes 30 to 35% the length of the pleopod Subgenus <i>Crockerinus</i> 24	
23b. Pleopod I terminal processes more than 35% the length of the pleopod Subgenus <i>Procericambarus</i>	

24a (23a). Pleopod I cephalic (anterior) surface without an angular "shoulder" just proximal to the terminal process	The second secon
24b. Pleopod I cephalic (anterior) surface bearing an angular "shoulder" just proximal to the terminal process Orconectes (Crockerinus) obscurus (Hagen, 1870)	

25a (24a). Rostrum lacking a medial carina 26	
25b. Rostrum with a medial carina	

26a (25b). Pleopod I distal processes equal in length 27	
26b. Pleopod I distal processes unequal in length	

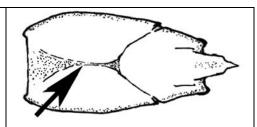
27a (26a). Pleopod I central projection at least one fifth the length of the pleopod	
27b. Pleopod I central projection less than one fifth the length of the pleopod	

28a. (22a). Mandible with incisor region bearing a serrated or dentate edge	
28b. Mandible with incisor region bearing a straight edge Orconectes (Procericambarus) rusticus (Girard, 1852)	Marine
29a (28a). Pleopod I with a shoulder on the cephalic	
(anterior) surface	
29b. Pleopod I without a shoulder on the cephalic (anterior) surface <i>Orconectes (Procericambarus) forceps</i> (Faxon, 1884)	

30a (5b.) Carapace with areola obliterated

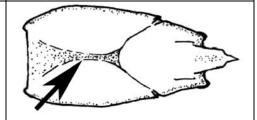
... Procambarus (Ortmannicus) acutus species complex

Includes P. acutus acutus (Girard, 1852) which is native to parts of Maryland, but invasive in other parts of the Mid-Atlantic, and P. zonangulus Hobbs & Hobbs, 1990 which is invasive in Maryland.



30b. Carapace with areola narrow, but not obliterated.

. . **Procambarus (Scapulicambarus) clarki** (Girard, 1852)



Native to northern México, and the southeastern and midwestern United States. Introduced in many areas of North America, Hawaii, Eurasia and Africa. Introduced to Maryland.

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Glossary

Aciculate Needle like. From the Latin *aciculus* (needle).

Antenna Articulated mobile sensory appendages anterior to, or below the eyes at the

front of the head. Crustaceans have two pairs: the first and second

antennae.

Antennomere The individual articles of the antenna.

Bivalved Composed of two complementary and equal halves, i.e.; the shell of a clam. A sheet of cuticle extending back from the head to enclose the dorsal and

lateral parts of the thorax.

Cephalothorax

A structure formed by the fusion of the head with the anterior thoracic somites.

Chela A thoracopod (typically the first, or the first and second) where the dactyl is

capable of clasping against the enlarged anteriorly projected penultimate

article. A claw.

Dactyl The terminal article of a thoracopod. In decapods, the dactyl is the movable

finger of the chela.

Denticle A small, tooth shaped spine.

Epigean Above ground.

Filiform Drawn out into a filament like extension.

Flagellomere The articles of the flagellum.

Flagellum The antennomeres after the first three, each typically smaller than the peduncular

antennomeres.

Gnathopod A thoracopod (typically the first, or the first and second) where the dactyl is

capable of folding backwards against an enlarged penultimate article for

the purpose of clasping.

Hypogean Subterranean.

Naupliar eye A simple, median eye, typically consisting of 3 photoreceptor units (up to 7 in

taxa where it persists in the adult) and first appearing in the nauplius

larval stage. It is secondarily reduced or lost in many taxa.

Peduncle The first three antennomeres of an antenna, typically larger than the remaining

antennomeres, OR the basal article of a pleopod or uropod.

Pereopod A thoracopod that is used in locomotion, not modified as a mouthpart.

Phreatic Ground water below the static water table.

Pleonite A somite of the abdomen or pleon.

Pleopod An appendage attached to an abdominal segment.

Pleotelson A structure formed by the fusion of one or more abdominal somites with telson.

Pleuron A lateral overhanging plate on an abdominal somite.

Plumose Resembling a feather. **Ramus** A branch of an appendage.

Rostrum An anterior projection of the carapace that projects anteriorly between the eyes A linear row of flattened spines like the blade of a saw. From the Latin *serra*

(saw).

Seta (setae) An extension of the cuticle that resembles a hair.

Setule A very short seta or bristle.
Somite A segment of the body.

Telson Terminal appendix attached to the sixth (terminal) abdominal segment and not

considered as a true segment.

Thoracopod A limb depending from any thoracic somite.

Troglobitic Lives in caves.

Tubercle A rounded, raised portion of the cuticle.

Uropod An appendage of the last abdominal segment.

Urosome VermiformThe last three somites of an amphipod, each bearing a uropod.
Shaped similarly to a worm, from the Latin, *vermis* (worm).