ACCEPTED VERSION

"This is the peer reviewed version of the following article:

J. M. Serb, E. Sherratt, A. Alejandrino & D. C. Adams **Phylogenetic convergence and multiple shell shape optima for gliding scallops (Bivalvia: Pectinidae)** Journal of Evolutionary Biology, 2017; 30(9):1736-1747

© 2017 European Society for Evolutionary Biology

which has been published in final form at <u>https://doi.org/10.1111/jeb.13137</u> This article may be used for non-commercial purposes in accordance with Wiley Terms and Conditions for Self-Archiving."

PERMISSIONS

https://authorservices.wiley.com/author-resources/Journal-Authors/licensing-open-access/open-access/self-archiving.html

Publishing in a subscription based journal

Accepted (peer-reviewed) Version

The accepted version of an article is the version that incorporates all amendments made during the peer review process, but prior to the final published version (the Version of Record, which includes; copy and stylistic edits, online and print formatting, citation and other linking, deposit in abstracting and indexing services, and the addition of bibliographic and other material.

Self-archiving of the accepted version is subject to an embargo period of 12-24 months. The embargo period is 12 months for scientific, technical, and medical (STM) journals and 24 months for social science and humanities (SSH) journals following publication of the final article.

- the author's personal website
- the author's company/institutional repository or archive
- not for profit subject-based repositories such as PubMed Central

Articles may be deposited into repositories on acceptance, but access to the article is subject to the embargo period. Journal of Evolutionary Biology - 12 months embargo

The version posted must include the following notice on the first page:

"This is the peer reviewed version of the following article: [FULL CITE], which has been published in final form at [Link to final article using the DOI]. This article may be used for non-commercial purposes in accordance with Wiley Terms and Conditions for Self-Archiving."

The version posted may not be updated or replaced with the final published version (the Version of Record). Authors may transmit, print and share copies of the accepted version with colleagues, provided that there is no systematic distribution, e.g. a posting on a listserve, network or automated delivery.

There is no obligation upon authors to remove preprints posted to not for profit preprint servers prior to submission.

5 September 2018



Phylogenetic convergence and multiple shell shape optima for gliding scallops (Bivalvia: Pectinidae)

| Journal: | Journal of Evolutionary Biology | | | |
|------------------|--|--|--|--|
| Manuscript ID | JEB-2017-00260 | | | |
| Manuscript Type: | Research Papers | | | |
| Keywords: | Morphometrics, macroevolution, Mollusca, Morphology, Phylogenetics | | | |
| | | | | |

SCHOLARONE[™] Manuscripts

| 1 | Abstract | | | | | |
|---------------|--|--|--|--|--|--|
| $\frac{2}{3}$ | An important question in evolutionary biology is how often, and to what extent, | | | | | |
| 4 | similar ecologies elicit the same phenotypic response in distantly related taxa. In some | | | | | |
| 5 | scenarios, the repeated evolution of particular phenotypes may be expected, for | | | | | |
| 6 | instance when species are exposed to common selective forces that result from strong | | | | | |
| 7 | functional demands. In bivalved scallops (Pectinidae), some species exhibit a distinct | | | | | |
| 8 | swimming behavior (gliding), which requires specific biomechanical attributes to | | | | | |
| 9 | generate lift and reduce drag during locomotive events. Further, a phylogenetic | | | | | |
| 10 | analysis revealed that gliding behavior has independently evolved at least four times, | | | | | |
| 11 | which raises the question as to whether these independent lineages have also | | | | | |
| 12 | converged on a similar phenotype. In this study, we test the hypothesis that gliding | | | | | |
| 13 | scallops display shell shape convergence using a combination of geometric | | | | | |
| 14 | morphometrics and phylogenetic comparative methods that evaluate patterns of | | | | | |
| 15 | multivariate trait evolution. Our findings reveal that the gliding species display less | | | | | |
| 16 | morphological disparity and significant evolutionary convergence in morphospace, | | | | | |
| 17 | relative to expectations under a neutral model of Brownian motion for evolutionary | | | | | |
| 18 | phenotypic change. Intriguingly, the phylomorphospace patterns indicate that gliding | | | | | |
| 19 | lineages follow similar evolutionary trajectories to not one, but two regions of | | | | | |
| 20 | morphological space, and subsequent analyses identified significant differences in | | | | | |
| 21 | their biomechanical parameters, suggesting that these two groups of scallops | | | | | |
| 22 | accomplish gliding in different ways. Thus, while there is a clear gliding morphotype | | | | | |
| 23 | that has evolved convergently across the phylogeny, functionally distinct | | | | | |
| 24 | morphological sub-forms are apparent, suggesting that there may be two optima for | | | | | |
| 25 | the gliding phenotype in the Pectinidae. | | | | | |
| | | | | | | |

26

| 27 | Introduction |
|----|---|
| 28 | How often, and to what extent, do similar ecologies elicit the same phenotypic response |
| 29 | in distantly related taxa? Alike phenotypes can arise when species exploit a common trophic |
| 30 | niche and evolutionarily respond in a congruent manner to those selective constraints required |
| 31 | for particular function or biomechanical task (Herrel et al., 2008; Vincent et al., 2009; Adams & |
| 32 | Nistri, 2010). This is the pattern of convergence, the repeated evolution of similar traits among |
| 33 | multiple lineages that ancestrally lack the trait (Stayton, 2015), and convergent evolution is |
| 34 | regularly treated as evidence for adaptation (Harvey & Pagel, 1991; Larson & Losos, 1996). |
| 35 | Some of the best known examples of convergent evolution are seen in the similarity in body |
| 36 | plans of the succulent plants in Euphorbiaceae and Cactaceae (Alvarado-Cárdenas et al., 2013) |
| 37 | and Old and New World anteaters (Beck et al., 2006), or the similarity of skull shape between |
| 38 | the marsupial Thylacine (Tasmanian wolf) and that of the placental canids (Wroe & Milne, 2007; |
| 39 | Goswami et al., 2011). |
| 40 | However, convergence need not create perfect morphological replicas. Rather, there can |
| 41 | be varying degrees of morphological variance among phenotypes even if they experience |
| 42 | selective regimes that impose similar or identical functional demands. For example, lineages may |
| | |

Il functional demands. For example, lineages may 43 converge towards a general area of morphospace, but occupy different regions within it (Herrel 44 et al., 2004; Leal et al., 2002; Stayton, 2006). Likewise, independent lineages may evolve to a 45 distinct region in morphospace, but the size of this region may be larger than what the 46 morphospace is for the ancestral phenotypes of those lineages (Collar *et al.*, 2014). Furthermore, 47 when multiple levels of biological organization are compared, one may observe convergence in the ability to perform a particular task across a set of taxa, even when such taxa exhibit distinct 48 49 or even divergent morphologies (reviewed in Wainwright, 2007). This disconnect across the 50 functional-morphological boundary can occur when modular morphological components are

present, allowing for distinct combinations of morphological forms to create similar functional
properties ('many-to-one mapping' of form to function: Alfaro *et al.*, 2004; Wainwright *et al.*,
2005).

54 For evolutionary biologists, quantifying convergent patterns has long been an analytical 55 challenge, and numerous approaches have been suggested to characterize particular attributes 56 that inform on patterns and processes of convergence (Stayton, 2006, 2008; Muschick et al., 57 2012; Arbuckle et al., 2014). However, several recently-developed synthetic quantitative 58 measures have been proposed which characterize the overall extent to which two or more 59 lineages display convergent morphological patterns (Stayton, 2015). Importantly, these 60 approaches are process-neutral; describing only patterns of convergence, and leveraging the 61 shared phylogenetic history of the taxa under investigation when making evolutionary inferences of those patterns (see Stayton, 2015). As such, these tools provide a powerful means of 62 63 evaluating evolutionary convergence, and provide key evidence in determining the extent to 64 which independent lineages converge on a common phenotype or display a suite of closely 65 related solutions to similar ecological challenges.

66 One the strongest illustrations for how functional demands influence morphology is the 67 many instances of convergent shell form of bivalved molluscs (Bivalvia). It has long been 68 recognized that there is a strong association between shell form and ecological niche in bivalves 69 (Verrill, 1897; Kauffman, 1969; Stanley, 1970, 1972). Stanley (1970) was the first to described 70 in detail how particular shell traits are found in species belonging to one of seven "life habit" 71 classes (sensu Stanley, 1970), which are defined by the animal's life position relative to the 72 substrate, type of locomotion or attachment, and feeding mode (hereafter referred to as 73 "ecomorphs" sensu Williams, 1972). Thus, shell form is the evolutionary response to the external requirements for living space, locomotion, defense, and survival of the adult animal.

75 Modifications to shell morphology include changes to the overall outline of each valve (left vs.

right), the form along the hinge, the degree of shell inflatedness (convexity vs. concavity), or the

extent of ornamentation over each valve. In ecological classes with more specific performance

needs, there is a greater opportunity for convergent shell forms (Stanley, 1972; Thomas, 1978;

Serb *et al.*, 2011). Thus, performance may be a strong predictor of the degree of shell shape

80 convergence.

Within scallops (Bivalvia: Pectinidae), one striking example of convergent evolution is 81 82 found in species displaying high-performance swimming, or gliding, behavior (Serb et al., 2011; 83 Mynhardt *et al.*, 2015). This behavior is characterized by the expulsion of water from the mantle 84 cavity while the valves are closed, allowing the animal to propel forward with the ventral-edge 85 leading (Manuel & Dadswell, 1993; Cheng et al., 1996). The biomechanic properities of gliding 86 have been extensively studied, and we have a good understanding of the parameters important to 87 maximize performance (Morton, 1980; Joll, 1989; Hayami, 1991; Millward & Whyte, 1992; 88 Manuel & Dadswell, 1993; Cheng et al., 1996; Ansell et al., 1998; Himmelman et al., 2009; 89 Guderley & Tremblay, 2013; Tremblay et al., 2015). Intriguingly, some measurements of gliding 90 kinematics vary within the ecomorph (Caddy, 1968; Morton, 1980; Joll, 1989; Ansell et al., 91 1998; Mason et al., 2014), suggesting that there are differences among the functional 92 components of locomotion (see results below). However, it is unknown whether these 93 differences are the result of variation in shell shape, or other functionally-relevant morphological 94 traits (Guderley & Tremblay, 2013). Collectively, species in the gliding ecomorph have a 95 qualitatively similar shell form that is discoid in shape, lacks prominent external shell surface 96 sculpture, and have a left valve that is slightly more convex than the lower right valve (Stanley,

| 97 | 1970; Gould, 1971). In this instance where there appears to be a tight association between shell |
|-----|---|
| 98 | shape and performance, the morphology would be predicted to be under strong selection, |
| 99 | resulting in a narrow area of occupied morphospace for gliding lineages. |
| 100 | Interestingly, the phylogenetic history of the gliding form across the Pectinidae is |
| 101 | uncertain, but a recent phylogenetic analysis revealed that the behavior has evolved |
| 102 | independently in at least four lineages: Adamusium-Placopecten, Amusium, Euvola, and Ylistrum |
| 103 | (Alejandrino et al., 2011). Previous work (Serb et al., 2011) has shown that morphological |
| 104 | similarities in shell shape occur between two gliding lineages (Amusium and Ylistrum; Fig 1b-d), |
| 105 | but at the time a more comprehensive phylogenetic framework, as well as the necessary |
| 106 | analytical tools (sensu Stayton, 2015), were lacking to rigorously test the hypothesis of more |
| 107 | widespread morphological convergence in the group. In this study, we test the hypothesis that |
| 108 | shell shape similarity in gliding scallops is the result of evolutionary convergence, using |
| 109 | expanded taxon sampling which includes all five genera with gliding species. We adopt an |
| 110 | integrative approach combining 3-D geometric morphometric techniques to quantify shell shape |
| 111 | variation and phylogenetic comparative methods to infer the history of morphological |
| 112 | diversification across species. With this approach we test the following hypotheses: 1) the |
| 113 | specific biomechanic requirements of gliding have led to morphological convergence in shell |
| 114 | shape; 2) due to the the importance of shell shape for efficient gliding, the shell morphologies of |
| 115 | gliding species will exhibit less shell shape variation, and taxa will therefore occupy a more |
| 116 | restricted region of morphospac, than non-gliding ecomorphs; and 3) differences in shell shape |
| 117 | are related to differences in how gliding is performed biomechanically, potentially resulting in |
| 118 | multiple anatomical solutions for a common biomechanical challenge. To quantitatively address |
| 119 | these hypotheses, we utilize phylogenetic comparative methods for evaluating trends in high- |

dimensional multivariate data (Adams, 2014a; b), new methods for evaluating morphological disparity in a phylogenetic context, as well as several recently-developed measures that evaluate the degree of evolutionary convergence relative to what is expected based on the phylogeny for the group (Stayton, 2015). Our findings reveal strong evidence for evolutionary convergence in shell shape of gliding species, in which gliding lineages follow similar trajectories to not one, but two regions of morphological space. This pattern suggests that there may be two optima for the gliding phenotype in the Pectinidae.

- 127
- 128

Materials and Methods

129 Specimen selection and morphological characterization: A total of 933 specimens from 121 130 species were used in this study, and were selected to represent a wide range of taxa displaying all 131 six ecomorphs exhibited in the Pectinidae (data from Sherratt et al., 2016) (natural history 132 museums listed in Table S1 and Acknowledgments. For each specimen, shell morphology was 133 quantified using geometric morphometric methods (Bookstein, 1991; Mitteroecker & Gunz, 134 2009; Adams et al., 2013). These methods utilize the locations of landmark coordinates as the 135 basis of shell shape quantification. The method is identical to Sherratt et al. (2016), and uses a 136 total of 202 landmarks and semilandmarks to characterize shell shape (Fig. 1). Briefly, we first 137 obtained high-resolution scans of the left valves of each individual using a NextEngine 3D 138 surface scanner. From these scans we then digitized the locations of five homologous anatomical 139 locations following Serb *et al.* (2011): 1: ventroposterior auricle, 2: dorsoposterior auricle, 3: 140 umbo, 4: dorsoanterior auricle, 5: ventroanterior auricle (Fig. 1). Next, twelve semilandmarks 141 were placed equidistantly between these fixed points to capture the shape of the auricles, and 35 142 equidistant points were placed along the ventral edge of the valve between the anterior and 143 posterior auricles. Finally, we used an automated procedure to fit 150 semi-landmarks to the

| 144 | shell surface using a template; these are allowed to slide in 3D over the surface (Gunz et al., |
|-----|--|
| 145 | 2005; Serb et al., 2011; Sherratt et al., 2016). |
| 146 | To obtain a set of shape variables for each specimen, we aligned the 933 landmark |
| 147 | configurations using a generalized Procrustes analysis (GPA: Rohlf & Slice, 1990). Procrustes |
| 148 | superimposition removes differences in specimen position, orientation, and scale, and aligns all |
| 149 | specimens to a common coordinate system. During this analysis, the semilandmarks were |
| 150 | permitted to slide along their tangent directions using the Procrustes distance criterion. The |
| 151 | aligned specimens were then projected orthogonally to tangent space to obtain a set of shape |
| 152 | variables (Procrustes tangent coordinates: Rohlf, 1990) for use in all subsequent analyses. |
| 153 | Specimen digitizing and GPA were performed in R 3.3.2 (R Core Team, 2017) using the package |
| 154 | geomorph v.3.0.3 (Adams & Otárola-Castillo, 2013; Adams et al., 2016). |
| 155 | Statistical Analyses: Overall patterns of variation in shell shape were visualized in |
| 156 | morphospace using a principal components analysis (PCA). However, because species are not |
| 157 | independent of one another, all subsequent statistical analyses evaluating our evolutionary |
| 158 | hypotheses were conducted on species means and using a phylogenetic comparative framework. |
| 159 | To evaluate morphological trends in a phylogenetic context, we performed several phylogenetic |
| 160 | comparative analyses, using a multi-gene molecular phylogeny containing 143 species of |
| 161 | Pectinidae (Fig. S1; Table S2) (Alejandrino et al, 2011; Sherratt et al., 2016). Briefly, we |
| 162 | constructed a robust, time-calibrated phylogeny using sequence data from two mitochondrial |
| 163 | genes (12S, 16S ribosomal RNAs) and two nuclear genes (histone H3, 28S ribosomal RNA) |
| 164 | which were obtained from museum specimens using procedures in Puslednik and Serb (2008) |
| 165 | and Alejandrino et al. (2011). Sequence data were aligned using CLUSTAL W (Thompson et al., |
| 166 | 1994) in Geneious Pro v.5.6.4 (http://www.geneious.com) (Kearse et al., 2012) with a gap- |

167 opening penalty of 10.00 and a gap-extending penalty of 0.20. GBlocks Server (Talavera & 168 Castresana, 2007) was used to remove ambiguous alignment in 16S rRNA. For Bayesian 169 inference, we used a relaxed clock model as implemented in BEAST v.1.8.0 (Drummond & 170 Rambaut, 2007) with a speciation model that followed incomplete sampling under a birth-death 171 prior and rate variation across branches uncorrelated and exponentially distributed. Three 172 independent simulations of Markov Chain Monte Carlo for 20 million generations were run, 173 sampling every 100 generations, and 20,000 trees were discarded as burn-in using Tracer v.1.61 174 (Rambaut et al., 2014). The remaining trees were combined in LogCombiner; the best tree was 175 selected using TreeAnnotator. We used 30 fossils to constrain the age of nodes through assigning 176 node priors, details of which are in Sherratt et al. (Table 2 in 2016). 177 Combining the morphological and phylogenetic data, the mean shell shape was estimated 178 for each species and the morphological dataset was matched to the phylogeny. As there were 93 179 species shared between the two datasets, and the phylogeny and the morphological data matrix 180 were pruned to contained the unique set of 93 taxa (Fig. 2, as in Sherratt et al. 2016). 181 Phylogenetic patterns of shell shape evolution were examined using several approaches. First, to 182 evaluate phylogenetic trends in the shape data we first conducted an analysis of phylogenetic 183 signal, using the multivariate version of the *kappa* statistic (K_{mult}: (Adams, 2014a). Next, we 184 performed a phylogenetic analysis of variance (ANOVA) to evaluate whether shell shape 185 differed among ecomorphs while accounting for phylogenetic non-independence. This approach 186 is based on a generalization of phylogenetic generalized least squares (PGLS), and is appropriate 187 for evaluating trends in high-dimensional multivariate data (described in Adams, 2014; Adams & 188 Collyer, 2015). We visualized patterns of shell shape evolution using a phylomorphospace 189 approach (sensu Sidlauskas, 2008), where the extant taxa and the phylogeny were projected into

morphospace, and evolutionary changes in shape were visualized along the first two axes of thisspace using PCA.

192 Finally, we performed several quantitative analyses to evaluate the degree of 193 morphological convergence in a phylogenetic context, including two recently-developed 194 convergence measures (Stayton, 2015). The first convergence measure, C_1 (Stayton, 2015), 195 characterizes the degree of morphological difference between extant taxa relative to the maximal 196 morphological distance between any of their ancestors. This measure represents the proportion of 197 morphological divergence that has been reduced in the extant taxa, with a maximal value (1.0)198 indicating the extant species are morphologically identical (Stayton, 2015). The second 199 convergence measure, C_5 (Stayton, 2015), describes the frequency of convergence into a 200 particular region of morphospace, and is estimated by determining the number of extant lineages 201 of the putatively convergent taxa that cross the boundary of a convex hull formed by the focal 202 taxa (Stayton, 2015). Both measures were statistically evaluated using phylogenetic simulation, 203 where multivariate datasets are simulated along the phylogeny using Brownian motion, and the 204 observed test measures are compared to a distribution of possible values obtained from these 205 simulations to assess their significance (Stayton, 2015).

Additionally, we evaluated whether the degree of morphological disparity (Stayton, 2006; see also Zelditch *et al.*, 2012) among species in the gliding ecomorph was less than expected by chance while accounting for phylogenetic relatedness using two novel approaches. For the first approach, we estimated the observed morphological disparity among species within each ecomorph, and ranked the degree of disparity in the gliding ecomorph relative to the disparity observed within all other ecomorphs. Then, we generated 1000 simulated datasets under a Brownian motion model of evolution, using the time-dated molecular phylogeny above and an 213 input covariance matrix based on the covariance matrix of the observed shape data. From each 214 dataset, we then estimated measures of morphological disparity for each ecomorph, and 215 compared the observed patterns of disparity to what was expected under a Brownian motion 216 model of evolution (for a related procedure see: Garland Jr. et al., 1993; Sherratt et al., 2016). 217 Our second approach accounted for the phylogeny directly in the disparity calculations. 218 Here, we performed a transformation of the data using the phylogenetic transformation matrix 219 (Garland, Jr., & Ives, 2000; see also Adams, 2014b), and obtained estimates of disparity for each 220 ecomorph in the phylogenetically-transformed space following standard computations. The 221 phylogenetic morphological disparity for the gliding ecomorph was then evaluated statistically 222 using permutation tests, where morphological values were permuted across the tips of the 223 phylogeny to disassociate the morphological data from the ecomorph groups (see Adams, 224 2014a). Note that our procedure for phylogenetic morphological disparity differ from that of 225 Brusatte et al. (2017), in that our approach directly accounts for species' non-independence due 226 to the phylogeny when estimating patterns of morphological diversity in extant taxa. By contrast, 227 Brusatte et al. (2017) use estimated ancestral states to inform disparity measures among fossils at 228 particular time periods in the paleontological history of a group, but did not incorporate the 229 phylogeny in extant analyses directly. All analyses were performed in R 3.3.2 (R Core Team, 230 2017) using the package geiger 2.0.6 (Pennel et al., 2014), the package geomorph v.3.0.3 231 (Adams & Otárola-Castillo, 2013; Adams et al., 2016), the package convevol v.1.0 (Stayton, 232 2014), and routines written by one of the authors (DCA). 233 *Biomechanical data and analysis:* In addition to morphological data we obtained several

234 measurements of functional performance in swimming for four species of gliding scallops (*A*.

235 pleuronectes, Ad. colbecki, P. magellanicus, and Y. balloti). Performance measures were taken

| 236 | from the primary literature, and were based on swimming trials of animals in the laboratory |
|-----|--|
| 237 | (Morton, 1980) or under natural conditions (Joll, 1989; Ansell et al., 1998; Mason et al., 2014). |
| 238 | Data collected by SCUBA divers and high-definition video recordings include: distance traveled, |
| 239 | the number of adductions during the swimming bout, swimming time, and swimming velocity. |
| 240 | Because data from some publications were presented only as means and standard deviations, we |
| 241 | performed t-tests comparing pairs of taxa for each performance measure. |
| 242 | |
| 243 | Results |
| 244 | Visual inspection of morphospace using PCA revealed distinct clusters that broadly |
| 245 | corresponded to the ecomorph groups (Fig. 3). Specifically, the free-living and byssal attaching |
| 246 | ecomorphs occupied most of the morphospace and overlapped greatly in PC1 vs PC2, but |
| 247 | showed some separation along PC3. The recesser ecomorph formed an elongate cluster |
| 248 | extending away from the main cloud of free/byssal species. The specimens of Pedum |
| 249 | spondyloideum, the only nestling species, were all very different from one another, and lay at the |
| 250 | edge of the free-living/byssal attaching ecomorph cloud, as did species of the cementing |
| 251 | ecomorph (see full list in Supplementary Materials, Table S1). |
| 252 | The gliding ecomorph occupies the extreme positive end of PC2 where valves have |
| 253 | smaller auricles compared to other ecomorphs. Interestingly, these gliding individuals occupied |
| 254 | two distinct regions of morphospace. This implies that two sub-clusters of similar, yet subtly |
| 255 | distinct shell shapes were exhibited by species that utilize this behavior. The shape difference |
| 256 | between the two gliding morphotypes was described by the degree of valve flatness (Z-axis), |
| 257 | where flatter valves were at the positive end of PC1 (Fig. 3, lateral views). Further, gliding |
| 258 | species appeared to display less variation in shell shape when compared to the other ecomorphs, |

as the patterns of distribution in morphospace of the two clusters were each more restrictedcompared to other ecomorphs.

Across scallops, shell shape displayed significant phylogenetic sigal ($K_{mult} = 0.2778$; P 261 262 <0.001). Using phylogenetic ANOVA, we found significant differences in shell shape across 263 ecomorphs (D-PGLS, $F_{5,87} = 5.505$, P < 0.001, $R^2 = 0.240$, Z = 8.60), implying that the 264 functional groups were morphologically distinct in spite of shared evolutionary history. When 265 viewed in phylomorphospace (Fig. 4), the shell shape differences were evident, with the gliding 266 species occupying a unique region of morphospace when compared to taxa from the other 267 functional groups. Lending support to this visual observation, both measures of convergence for 268 the gliding taxa revealed strong evolutionary signals for morphological similarity in gliding 269 species. Specifically, the average measure C_1 between pairs of gliding taxa was 0.45, indicating 270 that the extant gliding species occupied 45% less of morphospace as compared to the maximum 271 spread of their ancestors. Using Brownian motion simuations, this value was highly significant (P > 0.001). Likewise, the number of convergent events in gliding species $(C_5 = 5)$ was 272 273 significantly greater than would be expected from a Brownian motion model of evolution (P =274 0.016). Additionally, gliding species displayed the lowest levels of within-ecomorph disparity 275 (Table 1), and this pattern differed significantly from what was expected under a Brownian 276 motion model of evolution (P = 0.031). Further, when morphological disparity was evaluated in 277 a phylogenetic context, there was less variation within the gliding ecomorph than expected by a random association of morphology and ecotype (MD_{glide} = 3.28×10^{-5} ; P = 0.004: Table 1). 278 279 Taken together, these analyses provided significant empirical support for the hypothesis that 280 species in the gliding ecomorph displayed phylogenetic evolutionary convergence.

| 281 | Interestingly, as was observed in the PCA of all individuals, phylogenetic patterns in |
|-----|---|
| 282 | shell shape viewed in phylomorphospace (Fig. 4) revealed two clear clusters of gliding species. |
| 283 | One of these clusters (the 'A' morphotype) was comprised of four species derived from three |
| 284 | distinct phylogenetic lineages [Ylistrum ballotti (Bernardi, 1861) & Y. japonicum (Gmelin, |
| 285 | 1791); Amusium pleuronectes (Linnaeus, 1758); Euvola papyraceum Gabb, 1873] (species d, c, |
| 286 | b, and a, respectively, in Fig. 2) (Pectininae; see Serb, 2016). The 'B' gliding morphotype was |
| 287 | comprised of species from two Tribes [Adamussiini: Adamussium colbecki (Smith, 1902) & |
| 288 | Palliolini: Placopecten magellanicus (Gmelin, 1791)] (Serb, 2016) (species e and f: Fig. 2). |
| 289 | Thus, patterns of phenotypic evolution of shell shape appeared to display two distinct gliding |
| 290 | morphologies. Interestingly, we observed significant differences in biomechanical performance |
| 291 | measures between species in these two morphotypes, with the A morphotype attaining greater |
| 292 | distances, displaying a higher number of adductions, longer swim times, and faster velocities |
| 293 | then the B morphotype (Table 3). Taken together, these results imply that there are two two |
| 294 | gliding morphs in scallops, and each has accomplished their gliding behavior differently from a |
| 295 | biomechanical perspective. |

296

297

Discussion

Morphological convergence provides a series of independent tests of the phenoptypic response to a particular selective regime. In phenotypes where performance level is determined by the morphology of the organism, strong selective forces may act on specific components of that form. In the case of gliding scallop species, this hypothesis is supported. Specifically, we found significant similarity in shell shape across these species in a manner suggestive of evolutionary convergence. Further, explicit tests of evolutionary convergence revealed that the

304 observed similarities were unlikely if traits evolved under multivariate Brownian motion, lending 305 additional support to the convergence hypothesis. Together our results are consistent with the 306 prediction that locomotory performance elicits selection on shell morphology, resulting in 307 evolutionary convergence in shell shape in those species which have independently evolved 308 gliding behavior. Interestingly, while gliding taxa do occupy a distinct region in morphospace 309 from scallop species exhibiting other behaviors, the evolution of the gliding form in Pectinidae is 310 not a simple example of convergence. Rather, there is still some additional structure within the 311 gliding morphotype suggestive of both overall convergence in shell shape, as well as a degree 312 morphological divergence (a relatively flat valve with small auricles, and the degree of valve 313 flatness, respectively). This latter finding is evidenced by the fact that two clusters of gliding 314 taxa are evident in phylomorphospace (Fig. 4; see also Fig. 3), and that species in these two 315 clusters display significant differences in biomechanical performance (Table 3). Thus, while 316 there is a clear gliding morphotype displayed across all gliding lineages, sub-forms within this 317 group are also apparent.

318 From these observations, we can draw three conclusions. First, morphological 319 convergence in shell shape does occur for the five gliding lineages, and lineages occur in a 320 distinct, but broad, region of morphospace, separate from other life habit forms. Second, while 321 all gliding species occupy the same general region of morphospace, among the gliders, two 322 morphotypes can be distinguished. This implies that two subtle, yet distinct shell shapes are 323 exhibited by species that must solve the same performance challenges related to the gliding 324 behavior. Third, gliding has more restrictive shell form requirements than other life habits. 325 Gliding species display less variation in shell shape when compared to the other life habits. 326 Indeed, the two gliding morphotypes had roughly 30% of the variation observed in the other life

327 habit groups, indicating a significant reduction in shell shape variation among gliding 328 individuals. Overall, both the individual-based patterns (Fig. 3) and the phylomorphospace 329 pattern (Fig. 4) suggest that there may be two optima for the gliding phenotype in the Pectinidae. 330 Interestingly, the limited performance data on gliding in scallops is consistent with our 331 two optima hypothesis implied by the morphological data. Several parameters of functional 332 performance in swimming have been evaluated in these taxa, and slight differences in these 333 biomechanical parameters exist between the gliding species including: the maximum distance 334 traveled of a single swim, the number of adductions per swimming effort, and horizontal 335 swimming speed (Caddy, 1968; Morton, 1980; Joll, 1989; Ansell et al., 1998) (Table 2). Further, 336 the differences in performance observed between taxa also correspond to the two gliding 337 morphotypes found in this study. When placed in the context of our morphological findings, it is 338 clear that the two gliding morphotype differ in how they locomote. Specifically, the data 339 examined here suggest that members of morphotype A (A. pleuronectes, E. papyraceum, Y. 340 *balloti*, and *Y. japonicum*) can swim faster and for longer distances than members of morphotype 341 B (P. magellanicus, Ad. colbecki) (Tables 2-3). We hypothesize this may be a direct result of a 342 more effective gliding phase due to shells having a more discoid and aerodynamic form through 343 the reduction of the auricles (and other conclusions from our results). This hypothesis has 344 support from previous work by Hayami (1991), who found Y. japonicum (morphotype A) shells 345 have the lower value of drag coefficient and higher lift-drag ratio when compared to P. 346 magellanicus (morphotype B), which is likely to be because morphotype A is flatter than B. 347 Future biomechanical studies directly linking gliding performance with three-dimensional shell 348 shape would be essential in testing these observations and this hypothesis.

| A central conclusion of our study is that the shell shape of gliding scallops exhibits a |
|---|
| strong pattern of convergence. Quantifying convergence is important not only for identifying |
| major evolutionary trends, but to discover, and subsequently measure, the more subtle degrees of |
| morphological convergence. This variation can then be placed into the relevant biological |
| context and direct future research efforts. However, the challenge has been to apply a pattern- |
| based, rather than process-based, approach. The recent development of quantative, pattern-based |
| evolutionary convergence tests finally provides us with a useful set of tools to evaluate |
| convergence within a phylogenetic context (Stayton, 2015). This approach has been used |
| successfully to quantify convergent evolution across ecological guilds in a wide variety of taxa |
| including pythons and boas (Esquerré et al., 2016), planktivorous surgeonfishes (Friedman et al., |
| 2016), social swallows (Johnson et al., 2016) and squirrels (Zelditch et al., 2017). Thus, the |
| application of quantitative measures should illuminate convergence patterns in understudied taxa |
| and provide key evidence in determining the extent to which independent lineages converge on a |
| common phenotype or display a suite of closely related solutions to similar ecological |
| challenges. |
| |
| |
| |
| References |
| Adams, D. 2014a. A generalized K statistic for estimating phylogenetic signal from shape and |
| other high-dimensional multivariate data. Syst. Biol. 63: 685–697. |
| Adams, D. 2014b. A method for assessing phylogenetic least squares models for shape and other |
| high-dimensional multivariate data. Evolution (N. Y). 68: 2675–2688. |
| Adams, D. & Otárola-Castillo, E. 2013. geomorph: an R package for the collection and analysis |
| of geometric morphmetric shape data. Methods Ecol. Evol. 4: 393-399. |
| |

- Adams, D., Rohlf, F.J. & Slice, D.E. 2013. A field comes of age: Geometric morphometrics in
 the 21st century. *Hystrix* 24: 7–14.
- Adams, D.C. & Collyer, M.L. 2015. Permutation tests for phylogenetic comparative analyses of
 high-dimensional shape data: What you shuffle matters. *Evolution (N. Y)*. 69: 823–829.
- Adams, D.C., Collyer, M.L., Kaliontzopoulou, A. & Sherratt, E. 2016. geomorph 3.0.3: software
 for geometric morphometric analyses.
- Adams, D.C. & Nistri, A. 2010. Ontogenetic convergence and evolution of foot morphology in
 European cave salamanders (Family: Plethodontidae). *BMC Evol. Biol.* 10: 1–10.
- Alejandrino, A., Puslednik, L. & Serb, J.M. 2011. Convergent and parallel evolution in life habit
 of the scallops (Bivalvia: Pectinidae). *BMC Evol. Biol.* 11: 164.
- Alfaro, M.E., Bolnick, D.I. & Wainwright, P.C. 2004. Evolutionary dynamics of complex
 biomechanical systems: an example using the four-bar mechanism. *Evolution* 58: 495–503.
- 386 Alvarado-Cárdenas, L.O., Martínez-Meyer, E., Feria, T.P., Eguiarte, L.E., Hernández, H.M.,
- Midgley, G., *et al.* 2013. To converge or not to converge in environmental space: Testing
 for similar environments between analogous succulent plants of North America and Africa. *Ann. Bot.* 111: 1125–1138.
- Ansell, A.D., Cattaneo-Vietti, R. & Chiantore, M. 1998. Swimming in the Antartic scallop
 Adamussium colbecki analysis of in situ video recordings. *Antarct. Sci.* 10: 369–375.
- Arbuckle, K., Bennett, C. & Speed, M. 2014. A simple measure of the strength of convergent
 evolution. *Methods Ecol. Evol.* 5: 685–693.
- Beck, R.M.D., Bininda-Emonds, O.R.P., Cardillo, M., Liu, F.-G.R. & Purvis, A. 2006. A higherlevel MRP supertree of placental mammals. *BMC Evol. Biol.* 6: 93.
- 396 Bernardi, C. 1861. Journal de Conchyliologie. P.-H. Fischer., [Paris].
- Bookstein, F.L. 1991. *Morphometric tools for landmark data: geometry and biology*. Cambridge
 University Press, Cambridge.
- Brusatte, S.L., Montanair, H.-Y. & Norell, M. 2017. Phylogenetic corrections for morphological
 disparity analysis: new methodology and case studies. *Paleobiology* 37: 1–22.
- 401 Caddy, J.F. 1968. Underwater observations on scallop (Placopecten magellanicus) behavior and
 402 drag efficiency. J. Fish. Res. Board Canada 25: 2123–2141.
- 403 Cheng, J., Davison, I.G., Demont, M.E. & Chang, J.-Y. 1996. Dynamics and energetics of
- 404 scallop locomotion. J. Exp. Biol. **199**: 1931–1946.

- 405 Collar, D.C., Reece, J.S., Alfaro, M.E., Wainwright, P.C. & Mehta, R.S. 2014. Imperfect
- 406 morphological convergence: variable changes in cranial structures underlie transitions to
 407 durophagy in moray eels. *Am. Nat.* 183: E168-84.
- 408 Drummond, A.J. & Rambaut, A. 2007. BEAST: Bayesian evolutionary analysis by somping
 409 trees. *BMC Evol. Biol.* 7: 214.
- Esquerré, D., Scott Keogh, J. & Harmon, L. 2016. Parallel selective pressures drive convergent
 diversification of phenotypes in pythons and boas. *Ecol. Lett.* 19: 800–809.
- 412 Friedman, S.T., Price, S.A., Hoey, A.S. & Wainwright, P.C. 2016. Ecomorphological
 413 convergence in planktivorous surgeonfishes. *J. Evol. Biol.* 29: 965–978.
- Garland, Jr., T. & Ives, A.R. 2000. Using the past to predict the present: Confidence intervals for
 regression equations in phylogenetic comparative methods. *Am. Nat.* 155: 346–364.
- 416 Garland Jr., T., Dickerman, A.W., Janis, C.M. & Jones, J.A. 1993. Phylogenetic analysis of
- 417 covariance by computer simulation. *Syst. Biol.* **42**: 265–292.
- 418 Gmelin, J.F. 1791. Caroli a Linné, systema naturae. Tom. I. Pars VI. Lipsiae [Leipzig] :
- Goswami, A., Milne, N. & Wroe, S. 2011. Biting through constraints: cranial morphology,
 disparity and convergence across living and fossil carnivorous mammals. *Proc. Biol. Sci.*278: 1831–1839.
- 422 Gould, S.J. 1971. Muscular mechanics and the ontogeny of swimming in scallops. *Palaeontology*423 14: 61–94.
- 424 Guderley, H.E. & Tremblay, I. 2013. Escape responses by jet propulsion in scallops. *Can. J.*425 *Zool.* 91: 420–430.
- Gunz, P., Mitteroecker, P. & Bookstein, F.L. 2005. Semilandmarks in three dimensions. In: *Modern morphometrics in physical anthropology* (D. E. Slice, ed), pp. 73–98. Klewer
 Academic/Plenum Publishers, New York.
- Harvey, P.H. & Pagel, M.D. 1991. *The comparative method in evolutionary biology*. Oxford
 University Press, Oxford.
- Hayami, I. 1991. Living and fossil scallop shells as airfoils: an experimental study. *Paleobiology*17: 1–18.
- Herrel, A., Vanhooydonck, B. & Van Damme, R. 2004. Omnivory in lacertid lizards: Adaptive
 evolution or constraint? *J. Evol. Biol.* 17: 974–984.
- 435 Herrel, A., Vincent, S.E., Alfaro, M.E., Wassenbergh, S. Van, Vanhooydonck, B. & Irschick,

| 436 | D.J. 2008. Morphological convergence as a consequence of extreme functional demands: |
|-----|---|
| 437 | examples from the feeding system of natricine snakes. J. Evol. Biol. 21: 1438–1448. |
| 438 | Himmelman, J.H., Guderley, H.E. & Duncan, P.F. 2009. Responses of the saucer scallop |
| 439 | Amusium balloti to potential predators. J. Exp. Mar. Bio. Ecol. 378: 58-61. |
| 440 | Johnson, A.E., Mitchell, J.S. & Brown, M.B. 2016. Convergent evolution in social swallows |
| 441 | (Aves: Hirundinidae). Ecol. Evol. 550–560. |
| 442 | Joll, L.M. 1989. Swimming behavior of the saucer scallop Amusium balloti (Mollusca, |
| 443 | Pectinidae). Mar. Biol. 102: 299-305. |
| 444 | Kauffman, E.G. 1969. Form, function, and evolution. In: Treatis on Invertebrate Paleontology, |
| 445 | Part N, Mollusca 6, Bivalvia (R. C. Moore, ed), pp. N130-N205. Geological Society of |
| 446 | American and University of Kansas, Lawrence, KS. |
| 447 | Kearse, M., Moir, R., Wilson, A., Stones-Havas, S., Cheung, M., Sturrock, S., et al. 2012. |
| 448 | Geneious Basic: An integrated and extendable desktop software platform for the |
| 449 | organization and analysis of sequence data. Bioinformatics 28: 1647-1649. |
| 450 | Larson, A. & Losos, J.B. 1996. Phylogenetic systematics of adaptation. In: Adaptation (M. R. |
| 451 | Rose & G. V Lauder, eds), pp. 187–220. Academic Press, San Diego. |
| 452 | Leal, M., Knox, A.K. & Losos, J.B. 2002. Lack of convergence in aquatic Anolis lizards. |
| 453 | <i>Evolution</i> 56 : 785–791. |
| 454 | Linnaeus, C. 1758. Systema Naturae per Regna tria naturae, secundum classes, ordines, genera, |

- 455 species, cum characteribus, differentiis, synonymis, locis [...] Tomus I, Editio Decima,
 456 Reformata.
- 457 Manuel, J.L. & Dadswell, M.J. 1993. Swimming of juvenile sea scallops, Placopecten
- 458 magellanicus (Gmelin) a minimum size for effective swimming. J. Exp. Mar. Bio. Ecol.
 459 174: 137–175.
- 460 Mason, G.E., Sameoto, J.A. & Metaxas, A. 2014. In situ swimming characteristics of the sea
- 461 scallop, Placopecten magellanicus, on German Bank, Gulf of Maine. *J. Mar. Biol. Assoc.*462 *United Kingdom* 94: 1019–1026.
- 463 Millward, A. & Whyte, M.A. 1992. The hydrodynamic characteristics of six scallops in the
 464 superfamily Pectinacea, Class Bivalvia. *J. Zool.* 227: 547–566.
- 465 Mitteroecker, P. & Gunz, P. 2009. Advances in Geometric Morphometrics. *Evol. Biol.* 36: 235–
 466 247.

- 467 Morton, B. 1980. Swimming in Amusium pleuronectes (Bivalvia: Pectinidae). J. Zool. 190: 375–
 468 404.
- 469 Muschick, M., Indermauer, A. & Salzburger, W. 2012. Convergent evolution within an adaptive
 470 radiation of cichlid fish. *Curr. Biol.* 22: 1–7.
- 471 Mynhardt, G., Alejandrino, A., Puslednik, L., Corrales, J. & Serb, J. 2015. Shell shape
- 472 convergence masks biological diversity in gliding scallops: description of Ylistrum n.gen.
 473 (Pectinidae) from the Indo-Pacific Ocean. *J. Molluscan Stud.*
- 474 Pennel, M., Eastman, J., Slater, G., Brown, J., Uyeda, J., Fitzjohn, R., *et al.* 2014. geiger v2.0: an
 475 expanded suite of methods for fitting macroevolutionary models to phylogenetic trees.
 476 *Bioinformatics* 30: 2216–2218.
- 477 Puslednik, L. & Serb, J.M. 2008. Molecular phylogenetics of the Pectinidae (Mollusca: Bivalvia)
- 478 and the effect of outgroup selection and increased taxon sampling on tree topology. *Mol.*
- 479 *Phylogenet. Evol.* **48**: 1178–1188.
- 480 R Core Team. 2017. R: a language and environment for statistical computing. RFoundation for
 481 Statistical Computing, Vienna.
- 482 Rambaut, A., Suchard, M., Xie, D. & Drummond, A. 2014. Tracer v1.6, available from
 483 http://beast.bio.ed.ac.uk/Tracer.
- 484 Rohlf, F.J. 1990. Morphometrics. Annu. Rev. Ecol. Syst. 21: 299–316.
- 485 Rohlf, F.J. & Slice, D.E. 1990. Extensions of the Procrustes method for the optimal
 486 superimposition of landmarks. *Syst. Zool.* 39: 40–59.
- 487 Serb, J. 2016. Reconciling morphological and molecular approaches to develop a phylogeny for
 488 the Pectinidae (Mollusca: Bivalvia). In: *Scallops: Biology, Ecology and Aquaculture* (G. J.
 480 Development of C. E. Classical and D
- 489 Parsons & S. E. Shumway, eds), pp. 1–29. Elseiver.
- 490 Serb, J.M., Alejandrino, A., Otárola-Castillo, E. & Adams, D.C. 2011. Shell shape quantification
- 491 using geometric morphometrics reveals morphological convergence of distantly related
 492 scallop species (Pectinidae). *Zool. J. Linn. Soc.* 163: 571–584.
- 493 Sherratt, E., Alejandrino, A., Kraemer, A., Adams, D. & Serb, J. 2016. Trends in the sand:
- 494 directional evolution in the shell shape of recessing scallops (Bivalvia: Pectinidae).
- 495 *Evolution (N. Y).* **70**: 2061–2073.
- 496 Sidlauskas, B. 2008. Continuous and arrested morphological diversification in sister clades of
- 497 characiform fishes: A phylomorphospace approach. *Evolution (N. Y).* **62**: 3135–3156.

Page 31 of 57

Journal of Evolutionary Biology

| 400 | |
|-----|--|
| 498 | Smith, E. 1902. Report on the collections of natural history made in the Antarctic region during |
| 499 | the voyage of the "Southern Cross." In: <i>Mollusca</i> (I. Franklin, ed), pp. 201–213. |
| 500 | Stanley, S.M. 1972. Functional morphology and evolution of bysally attached bivalve mollusks. |
| 501 | <i>J. Paleontol.</i> 46 : 165–212. |
| 502 | Stanley, S.M. 1970. Relation of shell form to life habits of the Bivalvia (Mollusca). Geol. Soc. |
| 503 | <i>Am. Mem.</i> 125 : 1–296. |
| 504 | Stayton, C.T. 2014. convevol: Quantifies and assesses the significance of convergent evolution. |
| 505 | R package version 1.0. Available at http://cran.r- |
| 506 | project.org/web/packages/convevol/index.html. |
| 507 | Stayton, C.T. 2008. Is convergence surprising? An examination of the frequency of convergence |
| 508 | in simulated data sets. J. Theor. Biol. 252: 1-14. |
| 509 | Stayton, C.T. 2006. Testing hypotheses of convergence with multivariate data: morphological |
| 510 | and functional convergence among herbivorous lizards. Evolution (N. Y). 60: 824-841. |
| 511 | Stayton, C.T. 2015. The definition, recognition, and interpretation of convergent evolution, and |
| 512 | two new measures for quantifying and assessing the significance of convergence. Evolution |
| 513 | (N. Y). 69 : 2140–2153. |
| 514 | Talavera, G. & Castresana, J. 2007. Improvement of phylogenies after removing divergent and |
| 515 | ambiguously aligned blocks from protein sequence alignments. Syst. Biol. 56: 564-77. |
| 516 | Thomas, R.D.K. 1978. Shell form and the ecological range of living and extinct Arcoida. |
| 517 | Paleobiology 4: 181–194. |
| 518 | Thompson, J.D., Higgins, D.G. & Gibson, T.J. 1994. CLUSTAL W: improving the sensitivity of |
| 519 | progressive multiple sequence alignment through sequence weighting, position-specific gap |
| 520 | penalties and weight matrix choice. Nucleic Acids Res. 22: 4673-4680. |
| 521 | Tremblay, I., Samson-Dô, M. & Guderley, H.E. 2015. When behavior and mechanics meet: |
| 522 | scallop swimming capacities and their hinge ligament. J. Shellfish Res. 34: 203–212. |
| 523 | Verrill, A.E. 1897. A study of the family Pectinidae, with a revison of genera and subgenera. |
| 524 | Trans. Connect. Acad. Arts Sci. 10: 41–95. |
| 525 | Vincent, S.E., Brandley, M.C., Herrel, A. & Alfaro, M.E. 2009. Convergence in trophic |
| 526 | morphology and feeding performance among piscivorous natricine snakes. J. Evol. Biol. 22: |
| 527 | 1203–1211. |
| 528 | Wainwright, P.C. 2007. Functional Versus Morphological Diversity in Macroevolution. Annu. |
| | |

- 529 *Rev. Ecol. Evol. Syst.* **38**: 381–401.
- Wainwright, P.C., Alfaro, M.E., Bolnick, D.I. & Hulsey, C.D. 2005. Many-to-one mapping of
 form to function: A general principle in organismal design? *Integr. Comp. Biol.* 45: 256–
 262.
- Williams EE. 1972. The origin of faunas. Evolution of lizard congeners in a complex island
 fauna: A trial analysis. *Evol. Biol.* 6: 47–89.
- Wroe, S. & Milne, N. 2007. Convergence and remarkably consistent constraint in the evolution
 of carnivore skull shape. *Evolution (N. Y)*. 61: 1251–1260.
- 537 Zelditch, M.L., Swiderski, D.L. & Sheets, H.D. 2012. *Geometric Morphometrics for Biologists:*538 *A Primer*, 2nd ed. Academic Press.
- 539 Zelditch, M.L., Ye, J., Mitchell, J.S. & Swiderski, D.L. 2017. Rare ecomorphological
- 540 convergence on a complex adaptive landscape: body size and diet mediate evolution of jaw
- 541 shape in squirrels (Sciuridae). *Evolution (N. Y).*, doi: 10.1111/evo.13168.
- 542

543

Tables

Table 1 Levels of morphological disparity (MD) among species within each ecomorph. The first row represents MD obtained

 using standard approaches while the second row contains measures obtained while accounting for phylogenetic non

 independence among taxa. MD for the nestling ecomorph is not shown, as there was only one species represented in this study.

| Ecomorph | Byssal attaching | Cementing | Free-living | Gliding | Recessing |
|------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| MD: Standard | 2.144 x 10 ⁻³ | 2.079 x 10 ⁻³ | 3.593 x 10 ⁻³ | 1.937 x 10 ⁻³ | 2.036 x 10 ⁻³ |
| MD: Phylogenetic | 6.515 x 10 ⁻⁵ | 3.949 x 10 ⁻⁵ | 1.055 x 10 ⁻⁴ | 3.286 x 10 ⁻⁵ | 1.186 x 10 ⁻⁴ |

Table 2 Some aspects of swimming performance during the horizontal phase in gliding scallops from the A and B morphotypes

(indicated in parentheses).

| | A. pleuronectes (A)* | Y. balloti (A) † | P. magellanicus (B)‡ | Ad. colbecki (B) ¶ |
|-------------------------|--|--|--|---|
| Distance traveled (m) | 1-10 N/A | 1.0-23.1 mean = 8.01 ± 4.57 (n = 200) | 0.26-3.26 mean = 1.44 ± 0.599 (n = 126) | 0.11-2.03 mean = 0.276 ± 0.14 (n = 9) |
| Number of adductions | 10-50 mean = 22.968 ± 9.816 (n = 29) | N/A | 8-21 mean = 13.38 ± 3.49 (n = 32) | 1-18 mean = 2.44 ± 1.24 (n = 9) |
| Swimming time (s) | 5-18 mean = 9.72 ± 3.1327 (n = 32) | N/A | 1.2-7.4 mean = 3.1 ± 1.2 (n = 126) | 0.86-10.16 mean = 1.72 ± 0.78 (n = 9) |
| Swimming velocity (m/s) | $0.23-0.73 \\ mean = 0.39 \pm 0.107 \\ (n = 37)$ | 0.2-1.6 mean = 0.86 ± 0.288 (n = 25) | 0.42-1.03 mean = 0.474 ± 0.166 (n = 200) | 0.19-0.43 mean = 0.157 ± 0.04 (n = 7) |

* Morton, 1980

† Joll, 1989

‡ Mason *et al.* 2014

§ Caddy, 1968

¶Ansell, 1998

Table 3 Results from pairwise t-tests (T) comparing performance measures between members of the A morphotype and the Bmorphotype. All comparisons were statistically significant at the experiment-wise Bonferroni value (P < 0.005) unlessindicated.

| | Distance | traveled | Num adduo | ber of ctions | Swimm | ing time | Swimmin | g velocity |
|--|----------|------------------------------|--------------|-----------------------------|-------|-----------------------------|---------|----------------------------|
| | Т | Р | Т | Р | Т | P | Т | Р |
| Y_balloti (A) vs. P_magellanicus (B) | 39.54 | 2.46 x 10 ⁻¹²⁶ | N/A | | N/A | | 3.47 | 3.08 x 10 ⁻⁴ |
| Y_balloti (A) vs. Ad_colbecki (B) | 39.46 | 1.41 x 10 ⁻⁹⁸ | N/A | | N/A | | 5.35 | 4.27 x 10 ⁻⁶ |
| A_pleuronectes (A) vs. P_magellanicus (B) | N/A | | 16.07 | 1.27 x 10 ⁻³⁹ | 20.19 | 1.09 x 10 ⁻⁴⁵ | 0.47 | 0.316 NS |
| A_pleuronectes (A) vs. Ad_colbecki (B) | N/A | | 29.20 | 3.06 x 10 ⁻²⁷ | 18.60 | 2.61 x 10 ⁻²¹ | 1.23 | 0.112 NS |

Figure legends

Figure 1 Three-dimensional surface scan of the left valve of a scallop with the position of landmarks and semilandmarks indicated as silver spheres. Five landmarks are numbered and represented by large spheres: Landmark 1 ventroposterior auricle; Landmark 2 dorsoposterior auricle; Landmark 3 umbo; Landmark 4 dorsoanterior auricle; Landmark 5 ventroanterior auricle. Semilandmarks are shown as small spheres. Redrawn from Sherratt *et al.* (2016).

Figure 2 Pruned chronogram of 93 scallop species for which morphological data is available. Species labels are colored by life habit (green = cementing, red = nestling, blue = byssal attaching, purple = recessing, black = free-living, orange = gliding). Left valves of the six gliding species are shown on the right (marked by letters a-f). Genera and species as in Table S2. Time calibration based upon 30 node groups. Redrawn from Sherratt *et al.* (2016).

Figure 3 Principal components plot of shell shape based on 933 specimens. The first two axes explain 66.7% of the total shape variation (PC1 = 42%; PC2 = 24.6%). Specimens are colored by the life habit group to which they belong (legend inset, ordered by increasing mobility). Shape deformations relating to the positive and negative extremes of each axis are shown as surfaces warped using thin-plate spline, depicted in dorsal (left) and lateral (right) views.

Figure 4 Phylomorphospace plot visualizing the first two axes of morphospace of scallops, with the phylogeny superimposed for 93 species. Colored dots represent extant species and white dots represent hypothesized ancestors inferred from ancestral state reconstruction. The inset shows an enlargement of the region in morphospace containing gliding species with orange dots,

displaying the two gliding morphotypes (A and B). Only those phylogenetic branches containing gliding species and their ancestors (squares) are shown.

Supporting information

Additional Supporting Information may be found online in the supporting information tab for this article: **Fig. S1** Chronogram of 143 scallop species.

Fig. S2 Axes 2 and 3 of a principal components plot of shell shape based on 933 specimens, plotted as PC3 vs 2 to be compared side-by-side with Figure 3. Together, PCs 1-3 explain 78.8% of the variation (PC2 = 24.6%, PC3 = 12.2%; subsequent axes each contribute less than 5% of the total shape variation). Specimens are colored by the life habit group to which they belong (legend inset, ordered by increasing mobility). Shape deformations relating to the positive and negative extremes of PC3 are shown as surfaces warped using thin-plate spline, depicted in dorsal (left) and lateral (right) views.

Table S1 Scallop behavioral life habit categories for morphological specimens.

Table S2 Genbank accession numbers for 143 specimens included in the molecular phylogeny.

Data deposited at Dryad (need to update): doi:10.5061/dryad.43548.



Three-dimensional surface scan of the left valve of a scallop, with the position of landmarks and semilandmarks indicated as silver spheres. Five landmarks are numbered and represented by large spheres and the semilandmarks are shown as small spheres. Landmark 1: ventroposterior auricle, 2: dorsoposterior auricle, 3: umbo, 4: dorsoanterior auricle, 5: ventroanterior auricle.

171x181mm (300 x 300 DPI)



Pruned chronogram of 93 scallop species with morphological data. Species labels are colored by life habit (green = cementing, red = nestling, blue = byssal attaching, purple = recessing, black = free-living, orange = gliding). Left valves of the six gliding species are shown on the right (marked by letters a-f). Genera and species as in Table S2. Time calibration based upon 30 node groups.

234x307mm (300 x 300 DPI)



Figure 3 Principal components plot of shell shape based on 933 specimens. The first two axes explain 66.7% of the total shape variation (PC1 = 42%; PC2 = 24.6%). Specimens are colored by the ecomorph to which they belong (legend inset, ordered by increasing mobility). Shape deformations relating to the positive and negative extremes of each axis are shown as surfaces warped using thin-plate spline, depicted in dorsal (left) and lateral (right) views.



Phylomorphospace plot visualizing the first two axes of morphospace of scallops, with the phylogeny superimposed. Colored dots represent extant species and white dots represent hypothesized ancestors found from ancestral state reconstruction. The inset shows an enlargement of the region in morphospace containing gliding species with orange dots, displaying the two gliding morphotypes (A and B). Only those phylogenetic branches containing gliding species and their ancestors (squares) are shown.

234x307mm (300 x 300 DPI)

Supporting Information for

Phylogenetic convergence and multiple shell shape optima for gliding scallops (Bivalvia: Pectinidae)

(2 supplementary figures and 2 supplementary tables)

Figure S1 Chronogram of 143 scallop species. A time-calibrated phylogeny constructed from all molecular data available. Species in grey are those not included in this morphological study, including five outgroups. Remaining 93 species for which we had morphometric data are colored by life habit (green = cement, red = nestle, blue = byssal, purple = recess, black = free, orange = glide). Red dots indicate the fossil calibration points (details in Table 2). Blue bars represent 95% CI.



Figure S2 Axes 2 and 3 of a principal components plot of shell shape based on 933 specimens, plotted as PC3 *vs* 2 to be compared side-by-side with Figure 3. Together, PCs 1-3 explain 78.8% of the variation (PC2 = 24.6%, PC3 = 12.2%; subsequent axes each contribute less than 5% of the total shape variation). Specimens are colored by the life habit group to which they belong (legend inset, ordered by increasing mobility). Shape deformations relating to the positive and negative extremes of PC3 are shown as surfaces warped using thin-plate spline, depicted in dorsal (left) and lateral (right) views.



Table S1 Scallop behavioral life habit categories for morphological specimens. The phylogeny ID corresponds to the tip label of Figure 2 (and Figure S1). Number of specimens used (No. spec.) to calculate the average for each species were taken from museum collections, summarized here using the official museum acronyms.

| Species | Phylogeny ID | Habit | No. spec. | Museum |
|------------------------------|------------------|--------|-----------|----------------------|
| Adamussium colbecki | A.colbecki | glide | 39 | USNM |
| Aequipecten glyptus | A.glyptus | free | 5 | FMNH |
| Aequipecten opercularis | A.opercularis | free | 7 | FMNH |
| Amusium pleuronectes | A.pleuronectes | glide | 30 | USNM |
| Anguipecten picturatus | A.picturatus | free | 3 | MNHN |
| Annachlamys flabellata | A.flabellata | free | 5 | UF |
| Annachlamys kuhnholtzi | A.kuhnholtzi | free | 2 | MNHN |
| Antillipecten antillarum | A.antillarum | byssal | 7 | UF; LACM; USNM; LACM |
| Argopecten gibbus | A.gibbus | free | 5 | LACM |
| Argopecten irradians | A.irradians | free | 28 | DMNH |
| Argopecten nucleus | A.nucleus | free | 10 | LACM |
| Argopecten purpuratus | A.purpuratus | free | 25 | UF |
| Argopecten ventricosus | A.ventricosus | free | 6 | LACM; CAS |
| Azumapecten farreri | A.farreri | byssal | 5 | LACM; BPBM |
| Azumapecten nipponensis | A.nipponensis | byssal | 2 | AMNH |
| Bractechlamys vexillum | B.vexillum | free | 10 | LACM |
| Caribachlamys ornata | C.ornata | byssal | 2 | BPBM |
| Caribachlamys sentis | C.sentis | byssal | 30 | UF |
| Chlamys behringiana | C.behringiana | byssal | 19 | |
| Chlamys hastata | C.hastata | byssal | 13 | MCZ; BPBM |
| Chlamys islandica | C.islandica | byssal | 8 | YPM; LACM |
| Chlamys rubida | C.rubida | byssal | 5 | BPBM |
| Coralichlamys madreporarum | C.madreporarum | byssal | 9 | LACM; MNHN |
| Crassadoma gigantea | C.gigantea | cement | 1 | NCSM |
| Cryptopecten bullatus | C.bullatus | byssal | 2 | MCZ; UF |
| Cryptopecten nux | C.nux | byssal | 8 | MNHN |
| Cryptopecten vesiculosus | C.vesiculosus | byssal | 5 | LACM |
| Decatopecten plica | D.plica | free | 10 | LACM |
| Decatopecten radula | D.radula | free | 10 | LACM; BPBM |
| Decatopecten strangei | D.strangei | free | 6 | LACM |
| Delectopecten randolphi | D.randolphi | byssal | 3 | MCZ |
| Delectopecten vancouverensis | D.vancouverensis | byssal | 7 | LACM |
| Dentamussium obliteratum | D.obliteratum | glide | 5 | LACM; DMNH |
| Equichlamys bifrons | E.bifrons | free | 9 | LACM; DMNH; BPBM |
| Euvola chazaliei | E.chazaliei | recess | 5 | NCSM; AMNH |
| Euvola papyraceum | E.papyraceum | glide | 14 | FMNH |
| Euvola perula | E.perula | recess | 7 | UF |
| Euvola raveneli | E.raveneli | recess | 7 | LACM; YPM |
| Euvola vogdesi | E.vogdesi | recess | 12 | LACM; USNM |
| Euvola ziczac | E.ziczac | recess | 28 | FMNH; LACM |
| Excellichlamys spectabilis | E.spectabilis | byssal | 16 | LACM |
| Flexopecten glaber | F.glaber | byssal | 2 | MNHN; YPM |
| Gloripallium pallium | G.pallium | byssal | 9 | FMNH |

| Gloripallium speciosum | G.speciosum | byssal | 8 | LACM |
|--|------------------|--------|----|-----------------------|
| Juxtamusium coudeini | J.coudeini | byssal | 6 | MNHN |
| Laevichlamvs gladvsiae | L.gladysiae | byssal | 5 | MNHN |
| Laevichlamvs cuneata | L.cuneata | byssal | 8 | LACM; MNHN |
| Laevichlamys lemniscata | L.lemniscata | byssal | 5 | LCSM; MCZ; DMNH |
| Laevichlamys sauamosa | L.squamosa | byssal | 8 | MNHN: CAS |
| Laevichlamys weberi | L.weberi | byssal | 5 | CAS: USNM |
| Laevichlamys willhelminae | L.willhelminae | byssal | 4 | USNM |
| Leptopecten latiauratus | L.latiauratus | byssal | 5 | BPBM: NCSM: CAS |
| Mesopeolum convexum | M.convexum | free | 5 | MCZ: DMNH |
| Mimachlamys asperrima | M.asperrima | byssal | 7 | LACM |
| Mimachlamys cloacata | M.cloacata | byssal | 7 | MNHN; USNM |
| Mimachlamys crassicostata | M.crassicostata | byssal | 10 | FMNH |
| Mimachlamys sanguinea | M.sanguinea | byssal | 5 | MCZ: USNM: CAS |
| Mimachlamys townsendi | M.townsendi | byssal | 5 | USNM: AMNH |
| Mimachlamys varia | M.varia | byssal | 8 | FLMNH |
| Miranecten mirificus | M.mirificus | byssal | 4 | BPBM: DMNH |
| Mirapecten moluccensis | M.moluccensis | byssal | 1 | MNHN |
| Mizuhonecten vessoensis | M vessoensis | recess | 5 | CAS: UF: AMNH |
| Nodinecten subnodosus | N subnodosus | free | 4 | LACM [·] YPM |
| Pallialum tigerinum | P tigerinum | byssal | 2 | CAS |
| Paralantonactan hayayi | P havavi | byssal | 5 | DAMNH. LIF |
| Pascahinnitas coruscans | P coruscans | byssal | 8 | FMNH USNM |
| Patinopactan caurinus | P caurinus | recess | 4 | CAS MCZ DMNH |
| Pactan fumatus | P fumatus | recess | 17 | LACM |
| Pactan jacobaaus | P jacobaeus | recess | 5 | NCSM: YPM |
| Paotan maximus | P maximus | recess | 6 | |
| Pactan novazzalandiaa | P novaezelandiae | recess | 5 | NCSM |
| Padum spondyloidaum | P spondyloideum | nestle | 1 | MNHN: USNM: YPM |
| Placonactan magallaniaus | P magellanicus | glide | | |
| Psaudamussium alayatum | P clavatum | free | 5 | MCZ. AMNH |
| 1 seudamussium Clavaium Deaudamussium | P sentemradiatus | free | 28 | USNM |
| sentemradiatus | 1.septennatiatus | nee | 20 | OSINI |
| Scaeochlamys livida | S.livida | byssal | 5 | FMNH; YPM; BPBM |
| Scaeochlamys squamata | S.squamata | byssal | 5 | MNHN; USNM |
| Semipallium dianae | S.dianae | byssal | 3 | MCZ; DMNH |
| Semipallium dringi | S.dringi | byssal | 24 | MCZ; MNHN |
| Semipallium fulvicostatum | S.fulvicostatum | byssal | 5 | MNHN; YPM; BPBM |
| Semipallium wardiana | S.wardiana | byssal | 1 | AMNH |
| Spathochlamys benedicti | S.benedicti | byssal | 5 | FMNH; DMNH |
| Swiftopecten swiftii | S.swiftii | byssal | 8 | DMNH; CAS |
| Talochlamys dichroa | T.dichroa | byssal | 3 | MNHN; DMNH |
| Talochlamys gemmulata | T.gemmulata | byssal | 5 | AMNH; BPBM; UF; MCZ |
| Talochlamys multistriata | T.multistriata | byssal | 4 | MNHN |
| Talochlamys pusio | T.pusio | cement | 5 | BPBM; YPM; DMNH? |
| Veprichlamys jousseaumei | V.jousseaumei | byssal | 5 | MCZ |
| Ylistrum balloti | Y.balloti | glide | 39 | WAMS; BALD ISL |
| Ylistrum japonicum | Y.japonicum | glide | 36 | LACM; USNM |
| Zygochlamys amandi | Z.amandi | byssal | 3 | USNM |

| Journal of Evolutionary Biology | | | | | | | |
|---------------------------------|--------------|--------|----|---------------------|---|--|--|
| Zygochlamys delicatula | Z.delicatula | byssal | 5 | AMNH; MCZ | _ | | |
| Zygochlamys patagonica | Z.patagonica | byssal | 14 | BPBM; YPM; LACM; UF | | | |

Table S2 Genbank accession numbers for 143 specimens included in the molecular phylogeny. Outgroup species indicated by asterisk (*). The phylogeny ID corresponds to the tip labels of Figure 2 and Figure S1. When available, morphological vouchers are listed by museum and collection accession number: AMNH = American Museum of Natural History; MNHN = Muséum National d'Histoire Naturelle, Paris, France; NIWA = National Institute Water and Atmospheric Research, New Zealand; QM = Queensland Museum, Australia; TM = Tepapa Museum, New Zealand; UF = Florida Museum of Natural History, Gainesville, Florida, United States; USC = University of the Sunshine Coast Pectinid Collection, Queensland, Australia; USNM = United States National Museum, Smithsonian Institution.

| Species | Phylogeny ID | Locality | 12S Genbank | 16S Genbank | H3 Genbank | 28S Genbank | Voucher |
|-------------------------------|----------------|---|-------------|-------------|------------|-------------|-------------------------|
| Adamussium colbecki | A.colbecki | Terra Nova Bay, Antarctica | EU379383 | EU379437 | EU379491 | FJ263652 | Serb lab |
| Aequipecten glyptus | A.glyptus | Gulf of Mexico, Florida, USA | EU379391 | EU379445 | EU379499 | HM622699 | UF351155 |
| Aequipecten opercularis | A.opercularis | Millport, Scotland | EU379408 | EU379462 | EU379516 | HM630527 | Serb lab |
| Amusium pleuronectes | A.pleuronectes | Rayong Province, Thailand | EU379415 | EU379469 | EU379523 | HM630508 | USNM 1236642 |
| Anguipecten picturatus | A.picturatus | Mariana Islands | HM630510 | HM630511 | HM630512 | HM630513 | UF288930 |
| Annachlamys flabellata | A.flabellata | Yeppoon, QLD, Australia | KP300578 | KP300544 | KP300481 | KP300515 | USC SCALL151- 153 |
| Annachlamys kuhnholtzi | A.kuhnholtzi | Gladstone, QLD, Australia | KP300587 | KP300553 | KP300490 | KP300522 | USC SCALL151- 155 |
| Antillipecten antillarum | A.antillarum | unknown | HM535656 | HM535657 | HM535658 | HM535659 | |
| Argopecten gibbus | A.gibbus | Harrington Sound, Bermuda | EU379388 | EU379442 | EU379496 | HM622697 | Serb lab |
| Argopecten irradians | A.irradians | Gulf of Mexico, Florida, USA | EU379392 | EU379446 | EU379500 | HM622700 | Serb lab |
| Argopecten nucleus | A.nucleus | Key Largo, Florida, USA | EU379406 | EU379460 | EU379514 | HM630528 | AMNH 298075 |
| Argopecten purpuratus | A.purpuratus | Tongoy Bay, Chila | EU379417 | EU379471 | EU379525 | HM630495 | N/A |
| Argopecten ventricosus | A.ventricosus | Bahia Magdalena, Baja California Sur, Mexico | HM630407 | HM630408 | HM630409 | HM630410 | Serb lab |
| Azumapecten f. farreri | A.farreri | Aquaculture Facility in Qindao, China | HM622677 | HM622678 | HM622679 | HM622680 | Serb lab |
| Azumapecten f. nipponensis | A.nipponensis | Kitaibaraki City, Japan | HM622685 | HM622686 | HM622687 | HM622688 | Serb lab |
| Bractechlamys vexillum | B.vexillum | West Great Palm Island, QLD, Australia | KP300601 | KP300566 | KP300504 | N/A | QM SBD005517 |

| Bractechlamys vexillum | B.vexillum | Cebu Island, Philippines | HM630395 | HM630396 | HM630397 | HM630398 | UF313444 |
|-------------------------------|------------------|---|----------|----------|----------|----------|------------------------|
| Bractechlamys vexillum | B.vexillum | Phuket, Thailand | HM630391 | HM630392 | HM630393 | HM630394 | UF281663 |
| Caribachlamys mildredae | C.mildredae | N of Crawl Cay, Bocase del Toro, Panama | HM630541 | HM630542 | HM630543 | HM630544 | UF289624 |
| Caribachlamys ornata | C.ornata | La Parquera, Collao, Puerto Rico | HM630379 | HM630380 | HM630381 | HM630382 | Serb lab |
| Caribachlamys ornata | C.ornata02 | La Parquera, Collao, Puerto Rico | HM630375 | HM630376 | HM630377 | HM630378 | Serb lab |
| Caribachlamys sentis | C.sentis | unknown | GU953232 | GU953234 | GU953233 | HM630478 | UF313459 |
| Chlamys rubida | C.rubida | San Juan Island, Washington, USA | FJ263636 | FJ263645 | FJ263665 | FJ263655 | Serb lab |
| Chlamys behringiana | C.behringiana | Monti Bay, Yakutat, Alaska, USA | FJ263632 | FJ263641 | FJ263661 | FJ263650 | Serb lab |
| Chlamys hastata | C.hastata | San Juan Island, Washington, USA | FJ263639 | FJ263648 | FJ263667 | FJ263658 | Serb lab |
| Chlamys islandica | C.islandica | Quebec, Canada | FJ263637 | FJ263646 | FJ263666 | FJ263656 | Serb lab |
| Complichlamys wardiana | S.wardiana | Lady Musgrave Island, QLD, Australia | KP300602 | KP300567 | KP300505 | KP300534 | QM SBD026668 |
| Coralichlamys madreporarum | C.madreporarum03 | Viti Levu Island, Fiji | EU379396 | EU379450 | EU379504 | HM630548 | UF296052 |
| Coralichlamys madreporarum | C.madreporarum | Sabben Island, Bismarck Archipelago, Papua New Guinea | EU379397 | EU379451 | EU379505 | HM630547 | UF323809 |
| Crassadoma giganeta | C.gigantea | Santa Barbara, California, USA | FJ263635 | FJ263644 | FJ263664 | FJ263654 | Serb lab |
| Cryptopecten bullatus | C.bullatus | Bohol Sea, off Balicasag Island, Philippines | KP300573 | KP300539 | KP300476 | KP300510 | MNHN IM- 2007-33796 |
| Cryptopecten nux | C.nux | Low Wooded Island, QLD, Australia | KP300594 | KP300560 | KP300497 | KP300527 | QM SBD001138 |
| Cryptopecten vesiculosus | C.vesiculosus | Miura City, Japan | HM630403 | HM630404 | HM630405 | HM630406 | Serb lab |
| Ctenoides annulatus* | C.annulatus | Bismark Archipelago, Papua New Guinea | EU379385 | EU379439 | EU379493 | HM535655 | UF322180 |
| Ctenoides mitis* | C.mitis | Florida Keys, Long Point Park, USA | EU379386 | EU379440 | EU379494 | HM600745 | UF367478 |
| Decatopecten plica | D.plica | Tateyama, Japan | HM630435 | HM630436 | HM630437 | HM630438 | Serb lab |

| Decatopecten radula | D.radula | Sulawsi Island, Indonesia | N/A | HM630492 | HM630493 | HM630494 | UF280376 |
|---------------------------------|------------------|---|----------|----------|----------|----------|----------------------------------|
| Decatopecten strangei | D.strangei01 | Western Australia, Australia | HM630439 | HM630440 | HM630441 | HM630442 | UF296996 |
| Decatopecten strangei | D.strangei03 | Great Barrier Reef, QLD, Australia | KP300598 | KP300564 | KP300501 | KP300531 | QM SBD004329 |
| Delectopecten fosterianus | D.fosterianus | Chatham Rise, New Zealand | KP300579 | KP300545 | KP300482 | N/A | NIWA 29947 |
| Delectopecten randolphi | D.randolphi | Hitachi City, Japan | HM630488 | HM630489 | HM630490 | HM630491 | Serb lab |
| Delectopecten vancouverensis | D.vancouverensis | North Pacific Ocean; 32°36'N; 117°30.5'W | HM630418 | HM630420 | HM630416 | HM630417 | Scripps Inst Oceanograp hy |
| Delectopecten vitreus | D.vitreus | Skagerrak, Sweden | JQ611464 | JQ611441 | JQ611553 | JQ611530 | Genbank |
| Dentamussium | D.obliteratum | E Aoré Island, | KP300595 | KP300561 | KP300498 | KP300528 | MNHN IM- |
| obliteratum | | Aimbuei Bay, Vanuatu | | | | | 2007-32426 |
| Equichlamys bifrons | E.bifrons | Tasmania, Australia | HM561991 | HM561992 | HM561993 | HM561994 | Serb lab |
| Euvola chazaliei | E.chazaliei | Gulf of Los Mosquitos, Panama | EU379382 | EU379436 | EU379490 | HM561999 | Serb lab |
| Euvola papyraceum | E.papyraceum | Gulf of Mexico, USA | HM630371 | HM630372 | HM630373 | HM630374 | TCWC 40985 |
| Euvola perula | E.perula | Pacific Ocean, Panama | EU379413 | EU379467 | EU379521 | HM630515 | Serb lab |
| Euvola raveneli | E.raveneli | Gulf of Mexico, Florida, USA | EU379419 | EU379473 | EU379527 | HM630487 | UF351301 |
| Euvola vogdesi | E.vogdesi | Bahia Magdalena, Baja California Sur, Mexico | HM630387 | HM630388 | HM630389 | HM630390 | Serb lab |
| Euvola ziczac | E.ziczac | Harrington Sound, Bermuda | EU379430 | EU379484 | EU379538 | HM630509 | Serb lab |
| Execellichalmys spectabilis | E.spectabilis | Mariana Islands | HM630461 | HM630462 | HM630463 | HM630464 | UF282416 |
| Flexopecten flexuosus | F.flexuosus | Alcocebre, Spain | JQ611465 | JQ611442 | JQ611554 | JQ611531 | Genbank |
| Flexopecten glaber | F.glaber | Rovinj, Croatia | JQ611466 | JQ611443 | JQ611569 | JQ611532 | Genbank |
| Gloripallium pallium | G.pallium | Viti Levu Island, Fiji | EU379410 | EU379464 | EU379518 | HM630525 | UF292105 |
| Gloripallium speciosum | G.speciosum | Viti Levu Island, Fiji | HM630465 | HM630466 | HM630467 | HM630468 | UF292110 |
| Juxtamusium coudeini | J.coudeini | Nymph Island, QLD, Australia | KP300575 | KP300541 | KP300478 | KP300512 | QM SBD005325 |
| Laevichlamys cuneata | L.cuneata01 | Tateyama City, Chiba, | HM622702 | HM622703 | HM622704 | HM622705 | Serb lab |
| (irregularis) | | Japan | | | | | |
| Laevichlamys cuneata | L.cuneata02 | Milne Bay, Papua New | EU379429 | EU379483 | EU379537 | HM622701 | UF310406 |

| (irregularis) | | Guinea | | | | | |
|--------------------------------------|---------------------------|--|----------|----------|----------|----------|---------------------------|
| Laevichlamys cuneata (lemniscata) | L.lemniscata01 | Tateyama City, Chiba, Japam | HM622715 | HM622716 | HM622717 | HM622718 | Serb lab |
| Laevichlamys lemniscata | L.lemniscata03 | Port Ehoala, Madagascar | KP300588 | KP300554 | KP300491 | KP300523 | MNHN IM-2009- 21008 |
| Laevichlamys multisquamata | L.multisquamata | Pelican Point, St Maarten, Lesser Antilles | KP300593 | KP300559 | KP300496 | N/A | UF348863 |
| Laevichlamys sp. | Laevichlamys sp.AA2011 | Japan | HM630469 | HM630470 | HM630471 | HM630472 | Serb lab |
| Laevichlamys wilhelminae | L.willhelminae | Great Barrier Reef, QLD, Australia | KP300605 | KP300570 | N/A | N/A | QM SBD036419 |
| Laevichlamys gladysiae | L.gladysiae | 16°04'N; 121°57'E, Philippines | KP300582 | KP300548 | KP300485 | KP300518 | MNHN IM-2007- 33785 |
| Laevichlamys weberi | L.weberi01 | Phare Flacourt, Madagascar | KP300603 | KP300568 | KP300506 | KP300535 | MNHN IM-2009- 21007 |
| Laevichlamys weberi | L.weberi02 | Cap Sainte Marie, Madagascar | KP300604 | KP300569 | KP300507 | KP300536 | MNHN IM-2009- 20966 |
| Leptopecten latiauratus | L.latiauratus | Goleta, California, USA | EU379393 | EU379447 | EU379501 | HM622714 | Serb lab |
| Levichlamys squamosa | L.squamosa | Okinawa, Japan | EU379426 | EU379480 | EU379534 | HM630443 | UF351954 |
| Lima coloratazealandica* | L.colorata | North Cape, New Zealand | HM600760 | HM600753 | HM600733 | HM600746 | UF332786 |
| Lima sowerbyi* | L.sowerbyi | Masirah Island, Oman | HM600763 | HM600756 | HM600736 | HM600749 | UF286387 |
| Limaria hemphilli* | L.hemphilli | | KP300584 | KP300550 | KP300487 | N/A | |
| Mesopeplum convexum | M.convexum | Stewart Island, New Zealand | KP300574 | KP300540 | KP300477 | KP300511 | TM M297699 |
| Mimachalmys cloacata | M.cloacata | Shiangjianwan, Taiwan | HM562000 | HM562001 | HM562002 | HM562003 | UF309990 |
| Mimachalmys sanguinea | M.sanguinea05 | S of Faux Cap, Madagascar | KP300597 | KP300563 | KP300500 | KP300530 | MNHN IM-2009- 20994 |
| Mimachalmys sanguinea | M.sanguinea01 | Thailand | HM630479 | HM630480 | HM630481 | HM630482 | Serb lab |
| Mimachalmys sp. | Mimachlamys sp.AA2011 | Zanzibar Island, Tanzania | HM630473 | HM630474 | HM630475 | HM630476 | UF297000 |

| Mimachalmys asperrima | M.asperrima | Hobart, Australia | HM540080 | HM540081 | HM540082 | HM540083 | Serb lab |
|-------------------------|------------------|-----------------------------|----------------------|------------|------------|------------|------------------------|
| Mimachlamys | M.crassicostata | Kumatoto, Japan | HM630531 | HM630532 | HM630533 | HM630534 | Serb lab |
| crassicostata | | - | | | | | |
| Mimachlamys townsendi | M.townsendi | Masirah Island, Oman | HM630422 | HM630423 | HM630424 | HM630425 | UF292821 |
| Mimachlamys gloriosa | M.gloriosa | E of Great Palm Island, | KP300583 | KP300549 | KP300486 | KP300519 | QM |
| | | QLD, Australia | | | | | SBD004187 |
| Mimachlamys varia | M.varia | Rovinj, Croatia | JQ611468 | JQ611446 | JQ611557 | JQ611535 | Genbank |
| Mimachlamys varia | M.varia01 | Gallicia, Spain | EU379428 | EU379482 | EU379536 | HM630415 | Serb lab |
| Mirapecten mirificus | M.mirificus | Saipan Island, | EU379401 | EU379455 | EU379509 | HM630540 | UF295809 |
| | | Northern Mariana | | | | | |
| | | Islands | | | | | |
| Mirapecten spiceri | M.spiceri | Mariana Islands | EU379422 | EU379476 | EU379530 | HM630456 | UF282407 |
| Mirapecten tuberosus | M.tuberosus | S of Faux Cap, | KP300600 | N/A | KP300503 | KP300533 | MNHN |
| | | Madagascar | | | | | IM-2009- |
| | | | | | | | 21009 |
| Mirapecten moluccensis | M.moluccensis | Panglao Island, | KP300592 | KP300558 | KP300495 | KP300526 | MNHN IM- |
| | | Bingag, Philippines | | | | | 2007-32456 |
| Mizuhopecten yessoensis | M.yessoensis | Mutsu Bay, Japan | HM630383 | HM630384 | HM630385 | HM630386 | Serb lab |
| Nodipecten subnodosus | N.subnodosus | Pacific Ocean, Panama | EU379427 | EU379481 | EU379535 | HM630434 | Serb lab |
| Notochlamys hexates | N.hexactes | Edithburg, SA, | KP300585 | KP300551 | KP300488 | KP300520 | USC |
| | D' 1'1 | Australia | 10 (11 170 | 10 (11 170 | 10(115(0 | 10 (11 500 | SCALL201 |
| Palliolum incomparabile | P.incomparabile | Skagerrak, Sweden | JQ611472 | JQ611450 | JQ611560 | JQ611539 | Genbank |
| Palliolum minutulum | P.mintulum | Aoré Island, Aimbuei | KP300591 | KP300557 | KP300494 | KP300525 | MNHN |
| | | Bay, Vanuatu | | | | | IM-2007- |
| | D | 01 1 0 1 | 10(11474 | 10(11452 | 10(115(1 | 10(11541 | 33927 |
| Palliolum striatum | P.striatum | Skagerrak, Sweden | JQ611474 | JQ611452 | JQ611561 | JQ611541 | Genbank |
| Pallolum tigerinum | P.tigerinum | North Sea | JQ0114/5 | JQ011455 | JQ011502 | JQ611542 | Gendank |
| Paraleptopecten bavayi | P.bavayi | E of Naos, Panama | EU3/9381 VD200500 | EU3/9433 | EU3/948/ | HIMI540102 | $\frac{UF3/18/3}{NIW}$ |
| Parvamussium maorium * | P.maonum | UTM -42.7871700, - | KP300590 | KP300556 | KP300493 | N/A | NIWA 22065 |
| | | 1/0./222000, New Zooland | | | | | 22903 |
| Datin on acton causinus | D courinus | Valatet Day Alaska | E1262622 | E126642 | E1262662 | E1262651 | Sarh lah |
| Faimopecien caurinus | r.cauimus | i akulat Day, Alaska, | FJ203033 | FJ20042 | FJ203002 | FJ203031 | Selo lao |
| Decton fumatus | P fumatus | Hobert Tesmania | НМ622680 | HM622600 | HM622601 | HM622602 | Serb lab |
| i ecten jumutus | 1.1umatus | Australia | 1111022007 | 1111022070 | 1111022071 | 1111022072 | Selu lau |
| Pactan jacobaaus | Piacohaeus | Rergen Norway | IO611477 | IO611455 | IO611564 | IO611544 | Genhank |
| Pocton maximus | P maximus | Millport Scotland | FU379400 | FU379454 | FU379508 | HM630545 | Schodik |
| Pactan novaazalandiaa | P novaezelandiae | Mercury Cove Great | FU379400 | FU379458 | EU379512 | HM630530 | Serh lah |
| recien novaezeianaide | 1.novaezelanulae | Mercury Cove, Oreat | EU3/9404 | EU3/9430 | EU3/9312 | 110000000 | Selo lao |

| | | Mercury Island, New Zealand | | | | | |
|----------------------------------|------------------|---|----------|----------|----------|----------|---------------------------|
| Pedum spondyloideum | P.spondyloideum | Stingray Shoals, Mariana Islands | HM630452 | HM630453 | HM630454 | HM630455 | UF343587 |
| Placopecten magellanicus | P.magellanicus | Georges Bank, USA | FJ263638 | FJ263647 | EU379506 | FJ263657 | Serb lab |
| Propeamussium alcocki* | P.alcocki | 14°50'N; 123°12'E, Philippines | KP300572 | KP300537 | KP300474 | N/A | MNHN IM-2007- 33735 |
| Propeamussium dalli* | S.squamata | Dry Tortugas, Florida, USA | EU379416 | EU379470 | EU379524 | HM600740 | UF289879 |
| Propeamussium pourtalesianum* | P.pourtalesianum | Florida Straits, Florida, USA | EU379411 | EU379465 | EU379519 | HM600741 | UF323764 |
| Propeamussium sibogai | P.sibogai | NW of Nomamishaki, Kasasa-cho, Japan | HM600762 | HM600755 | HM600735 | HM600748 | Serb lab |
| Pseudamussium clavatum | P.clavatum | Portimao, Portugal | JQ611479 | JQ611457 | JQ611565 | JQ611546 | Genbank |
| Pseudamussium septemradiatus | P.septemradiatus | Millport, Scotland | EU379420 | EU379474 | EU379528 | FJ263659 | Serb lab |
| Pseudamussium sulcatum | P.sulcatum | Bergen, Norway | JQ611481 | JQ611459 | JQ611566 | JQ611548 | Genbank |
| Scaeochlamys livida | S.livida05 | Masthead Island, QLD, Australia | KP300589 | KP300555 | KP300492 | KP300524 | QM SBD020910 |
| Scaeochlamys livida | S.livida01 | Muscat, Qurm, Oman | HM630549 | HM630550 | HM630551 | HM630552 | UF367882 |
| Scaeochlamys squamata | S.squamata | Tateyama City, Chiba, Japan | HM630444 | HM630445 | HM630446 | HM630447 | Serb lab |
| Semipallium c. coruscans | P.coruscans | Cocos-Keeling Island, Australia | EU379384 | EU379438 | EU379492 | HM600739 | UF296350 |
| Semipallium dianae | S.dianae | Ie Island, Okinawa, Japan | HM630553 | HM630554 | HM630555 | HM630556 | UF352388 |
| Semipallium dringi | S.dringi | Ie Island, Okinawa, Japan | EU379387 | EU379441 | EU379495 | HM622672 | UF352373 |
| Semipallium fulvicostatum | S.fulvicostatum | Lloyd Island, QLD, Australia | KP300580 | KP300546 | KP300483 | KP300516 | QM SBD020910 |
| Semipallium marybellae | S.marybellae | Luminao Reef, Mariana Island, Guam | EU379399 | EU379453 | EU379507 | HM630546 | UF287521 |
| Semipallium schmeltzii | P.schmeltzii | Maruki hama, Bonotsu City, Japan | HM630483 | HM630484 | HM630485 | HM630486 | Serb lab |
| Serratovola angusticostata | S.angusticostata | Dipolog Bay, Philippines | N/A | KP300538 | KP300475 | KP300509 | MNHN IM-2007- 33795 |

| Serratovola pallula | S.pallula | E of Port Douglas, QLD, Australia | KP300596 | KP300562 | KP300499 | KP300529 | QM SBD000145 |
|--------------------------|------------------|--|----------|----------|----------|----------|------------------------|
| Spathochlamys benedicti | S.benedicti | W of Cedar Key, Florida, USA | HM540103 | HM540104 | HM540105 | HM540106 | UF369432 |
| Spondylus cruentus* | S.cruentus | Tateyama City, Japan | HM600761 | HM600754 | HM600734 | HM600747 | Serb lab |
| Spondylus ictericus* | S.ictericus | Florida Keys, Florida, USA | EU379423 | EU379477 | EU379531 | HM600742 | UF367487 |
| Spondylus squamosus* | S.squamosus | Shefa Province, Vanuatu | EU379425 | EU379479 | EU379533 | HM600744 | UF368676 |
| Spondylus nicobaricus* | S.nicobaricus | W of New Briton, Papua New Guinea | EU379424 | EU379478 | EU379532 | HM600743 | UF322550 |
| Spondylus wrightianus* | S.wrightianus | Stradbroke Island, QLD, Australia | KP300606 | KP300571 | KP300508 | N/A | USC SCALLOG2 3 |
| Swiftopecten swiftii | S.swiftii | Japan | KP300599 | KP300565 | KP300502 | KP300532 | Serb lab |
| Talochlamys multistriata | T.multistriata01 | Raxo, Ria de Pontevedra, Gallicia, Spain | EU379403 | EU379457 | EU379511 | HM630539 | Serb lab |
| Talochlamys multistriata | T.multistriata02 | Raxo, Ria de Pontevedra, Gallicia, Spain | HM630535 | HM630536 | HM630537 | HM630538 | Serb lab |
| Talochlamys tinctus | T.tinctus | Port Elizabeth, South Africa | HM630426 | HM630427 | HM630428 | HM630429 | UF329089 |
| Talochlamys dichora | T.dichroa | Otago Peninsula, New Zealand | KP300577 | KP300543 | KP300480 | KP300514 | TM M297698 |
| Talochlamys gemmulata | T.gemmulata | Stewart Island, New Zealand | KP300581 | KP300547 | KP300484 | KP300517 | TM M297697 |
| Talochlamys pusio | T.pusio | Bergen, Norway | JQ611483 | JQ611461 | JQ611568 | JQ611550 | Genbank |
| Talochlamys pusio | T.pusio01 | Raxo, Ria de Pontevedra, Gallicia, Spain | HM600764 | HM600757 | HM600737 | HM600750 | Serb lab |
| Verpichlamys empressae | V.empressae | Off Joga shima, Miura City, Japan | HM622673 | HM622674 | HM622675 | HM622676 | Serb lab |
| Verpichlamys jousseaumei | V.jousseaumei | Ktonan-cho, Japan | HM622710 | HM622711 | HM622712 | HM622713 | Serb lab |
| Verpichlamys kiwaensis | V.kiwaensis | Louisiville Ridge, New Zealand | KP300586 | KP300552 | KP300489 | KP300521 | NIWA TAN0707/ 84 |
| Ylistrum balloti | Y.balloti | Bunderberg, QLD, | HM540088 | HM540089 | HM540090 | HM540091 | USNM |

| | | Australia | | | | | 1236641 |
|------------------------|--------------|----------------------|----------|----------|----------|----------|----------|
| Ylistrum japonicum | Y.japonicum | Oyano Island, | HM622706 | HM622707 | HM622708 | HM622709 | USNM |
| | | Kumamoto, Japan | | | | | 1236649 |
| Zygochlamys amandi | Z.amandi | Puerto Montt, Chile | HM485575 | HM485576 | HM485577 | HM485578 | N/A |
| Zygochlamys delicatula | Z.delicatula | Dunedin, New Zealand | KP300576 | KP300542 | KP300479 | KP300513 | NIWA |
| | | | | | | | SCALNZ01 |
| Zygochlamys patagonica | Z.patagonica | Chile | EU379412 | EU379466 | EU379520 | HM630524 | N/A |
| | | | | | | | |

Table S3 Sensitivity simulations using different strengths of directional evolution (μ , from 2.1 to 3.5). Angles (°) shown are the mean pairwise angle (MPA) observed in the *Euvola* recessers (MPA-obs), and for the Brownian motion simulated data (MPA-BM) and Brownian motion plus directional trend data (MPA-BMT). In all cases, the observed pattern is more similar to those obtained under BM with a directional trend than to BM alone.

| μ | MPA-obs | MPA-BMT | MPA-BM |
|------|---------|---------|--------|
| 3.5 | 41.5 | 36.42 | 60.15 |
| 3 | 41.5 | 41.02 | 60.13 |
| 2.75 | 41.5 | 43.64 | 60.15 |
| 2.5 | 41.5 | 46.29 | 60.16 |
| 2.25 | 41.5 | 49.56 | 60.16 |
| 2.1 | 41.5 | 51.55 | 60.12 |