

Helping C/C++ Packages be Relocatable

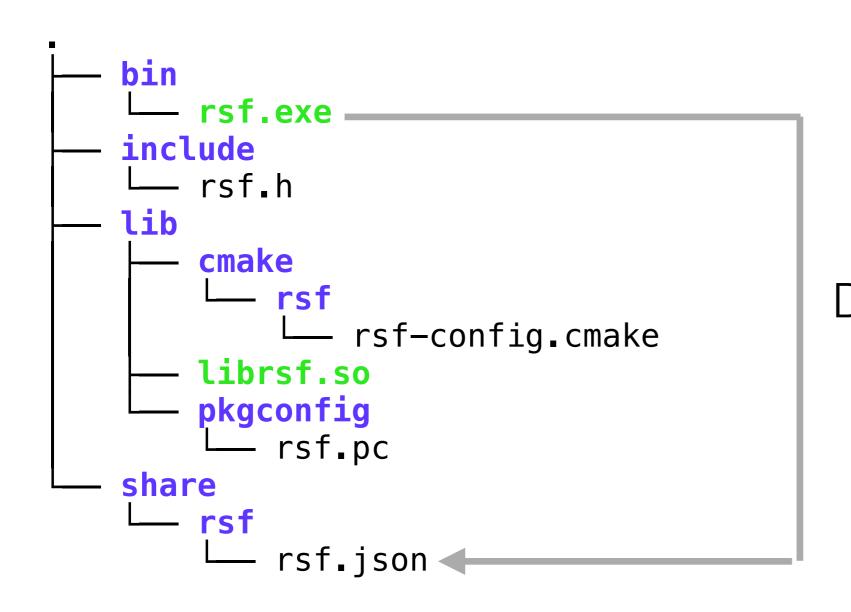


Ben Morgan

Copy/Link/Move /A/Prefix /Another/Dir bin bin rsf.exe rsf.exe include include rsf.h - rsf.h lib lib cmake cmake rsf rsf-config.cmake - rsf-config.cmake librsf.so librsf.so pkgconfig pkgconfig — rsf.pc rsf.pc share share rsf rsf.json rsf.json \$ /A/Prefix/bin/rsf.exe \$ /Another/Dir/bin/rsf.exe rsf.json = {"foo" : "bar"} rsf.json = {"foo" : "bar"}

What is Relocatability?

Package can be moved across filesystem and be used with no changes to itself or environment



Path to rsf.json

=
Dir holding rsf.exe
+
../share/rsf

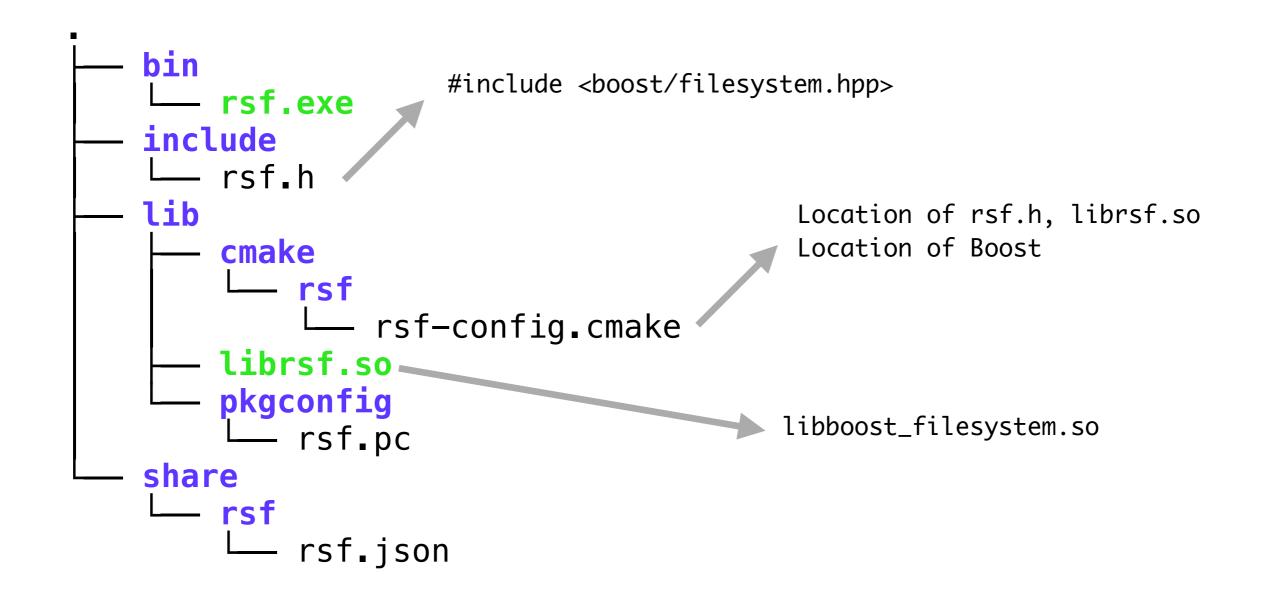
Relocatability ~ Self-Location + Relative Paths

A file needs to know where it is, and the relative path from that to what it needs.

```
std::string getPathFromExeToRSFJson()
bin
    rsf.exe
                            librsf.so: DT_NEEDED/DT_RUNPATH
include
 — rsf.h
lib
                                          Location of rsf.h, librsf.so
    cmake
              rsf-config.cmake
     pkgconfig
          rsf.pc
                           std::string getPathFromLibToRSFJson()
share
          rsf.json
```

Self-Location Needs

"File Introspection" covers both scripts, binaries, and executable format



What About Dependencies?

Non-trivial packages use/ expose others. Cannot rely on relative paths anymore...

/Install/Prefix #define JSONPATH "/Install/Prefix/share/rsf" bin rsf.exe DT_RUNPATH: /Install/Prefix/lib include — rsf.h lib set(rsf_INCLUDE_DIR "/Install/Prefix/include") cmake - rsf-config.cmake pkgconfig rsf.pc rsf rsf.json

Breaking Relocatability

Typically by hardcoding absolute paths in binaries, scripts and RPATHS.

Requirements for Relocatability

- How can a C/C++ program/library find its filesystem location at runtime?
- How can scripts for CMake/PkgConfig find their location when used?
- How to handle external dependencies?
- How to fix existing non-relocatable packages?
- We have, or know, solutions to some already!

```
bin
___ rsf.exe
                                             Linux RPATH:
include
                                            $0RIGIN/../lib
└─ rsf.h
lib
    cmake
                                             macOS RPATH:
                                       @executable_path/../lib
           - rsf-config.cmake
    pkgconfig
        rsf.pc
                                   /full/path/to/libboost_filesystem.so
share
    rsf
         rsf.json
```

RPATH/RUNPATH et al.

Internal: \$0RIGIN etc External: Full RUN/RPATH Packaging: patchelf update

/New/Prefix #define JSONPATH "/Old/Prefix/share/rsf" bin rsf.exe include #define JSONPATH "/New/Prefix/share/rsf" └─ rsf.h lib cmake — rsf-config.cmake pkgconfig set(rsf_INCLUDE_DIR "/Old/Prefix/include") rsf.pc rsf set(rsf_INCLUDE_DIR "/New/Prefix/include") rsf.json

Absolute Path Patching

Spack can patch paths in text files. Conda can also patch paths in binaries if New < Old

Enabling Relocatability in our Packages

- How can a C/C++ program/library find its filesystem location at runtime?
 - Caveat: very basic usage, and use case dependent!
- How can scripts for CMake/PkgConfig find their location when used, how to refind external libraries?
 - Caveat: "Modern" CMake has a nominally recommended way to do this, but may want a balance between config management (CMAKE_PREFIX_PATH) and full paths in a development environment.

argv[0]?

- Not guaranteed to provide a full or relative path to the program
- Can be arbitrary, or name of first found in PATH
- Might also be symlink
- Can use a series of checks to resolve these, assuming no program/system changes to PWD, PATH or links

Binreloc for Programs

- Set of C functions that locate executable via:
- /proc on Linux/BSD
- _NSGetExecutablePath()on macOS
- Windows in principal by GetModuleFileName()
- Reliably returns abs path, but may not resolve softlinks on all platforms!

```
#include <iostream>
#include "RSFSimple_binreloc.h"
int main(int argc, char* argv[]) {
  // Initialize binreloc system and error check
  BrInitError err;
  int br0K = br_init(&err);
  if (br0K != 1) {
   return 1;
  // Find ourself...
  char* myPath = br_find_exe("");
  std::clog << "br_find_exe = " << myPath << std::endl;</pre>
  free(myPath);
  // What the system called us as...
  std::clog << "argv[0] = " << argv[0] << std::endl;
  // Find the directory we are in
  char* myDir = br_find_exe_dir("");
  std::clog << "br_find_exe_dir = " << myDir << std::end</pre>
  free(myDir);
 return 0;
```

Binreloc for Libraries

- Binreloc also works for libraries, unlike argv[0] in the general case.
- Uses /proc/self/maps or DL_info to locate file that supplied a known symbol.
- However, only works for dynamic libraries!

```
#include <boost/filesystem.hpp>
namespace fs = boost::filesystem;
namespace {
 void initBinReloc() {
    BrInitError err:
    int initOK = br_init_lib(&err);
    if(init0K != 1) {
      throw std::runtime_error("binreloc init failed");
namespace rsf {
  std::string getLibraryDir() {
    initBinReloc();
    char* libDir = br_find_exe_dir("");
    fs::path rawLibDir{libDir};
    free(libDir);
    auto canonicalLibDir = fs::canonical(rawLibDir);
    return canonicalLibDir.string();
  std::string getResourceRootDir() {
    fs::path basePath{getLibraryDir()};
    basePath /= "../share/rsf";
    auto absPath = fs::canonical(basePath);
    return absPath.string();
```

Aside on Frameworks/Other Languages...

- ... which make this task a lot easier!
- Qt5: QCoreApplication::applicationDirPath()
- Poco: Poco::Util::Application()
- Python has ___file__, setuptools
- Rust has std::env::current_exe
- Go has os Executable

Summary: Self-Location in C/C++ is Tricky...

- No perfect solution, and dependent on whether you are writing a program or a library
- Simple processing and checks of argv [0] may be sufficient for simple programs
- Binreloc potentially more reliable, though softlinks may/may not be resolved on all platforms.
- Binreloc only known solution for dynamic libraries

Relocating CMake/PkgConfig Files

- The files installed to help clients of a package link to it from their build scripts
 - find_package(Foo ...)
 - pkg-config --cflags --libs Foo
- These can have hard coded paths as well, e.g.
 - •set(Foo_INCLUDE_DIR "/abs/path/to/Foo/include")
 - •prefix=/abs/path/to/Foo

Directory of this file when pkg-config runs

prefix=\${pcfiledir}/../..
libdir=\${prefix}/lib
includedir=\${prefix}/include

Relative paths calculated by build system

Name: @PROJECT NAME@

Version: @PROJECT_VERSION@

Description: "Description of @PROJECT_NAME@"

Requires: boost-filesystem == @Boost_VERSION_STRING@

Libs: -L\${libdir} -lResourceful

Cflags: -I\${includedir}



Use **pkg-config** to locate paths to dependencies

Relocatable PkgConfig files

Handing off dependency location to pkg-config implies a correct PKG_CONFIG_PATH

Relocating CMake -Config Files

- Couple of important rules here:
 - If you're the package author, write FooConfig.cmake, NOT FindFoo.cmake! FindFoo.cmake only for third-party packages that don't/won't supply FooConfig.cmake
 - Even if you don't build with CMake you can still create a FooConfig.cmake for your package (and likewise pkg-config in all cases)
 - Don't use find_{path,library} in FooConfig.cmake. These are only for use in FindFoo.cmake, a FooConfig.cmake already knows where everything is

```
add_library(rsf SHARED rsf.h rsf.cc)
target_include_directories(rsf PUBLIC)
  $<BUILD INTERFACE:${PROJECT_SOURCE_DIR}>
  $<INSTALL INTERFACE:${CMAKE INSTALL INCLUDEDIR}>)
target_link_libraries(rsf PUBLIC Boost::filesystem)
add_executable(rsf.exe rsf.exe.cc)
target_link_libraries(rsf.exe PRIVATE rsf)
install(TARGETS rsf rsf.exe
  EXPORT rsfTargets
  RUNTIME DESTINATION ${CMAKE_INSTALL_BINDIR}
  LIBRARY DESTINATION ${CMAKE_INSTALL_LIBDIR})
```

Modern CMake for Relocatability

Attach build/use requirements to Targets, using **relative** paths for use/install locations

```
include(CMakePackageConfigHelpers)
# Version compatibility filefile
write_basic_package_version_file(rsfConfigVersion.cmake
  COMPATIBILITY SameMajorVersion)
# Generate the -Config file
configure_package_config_file(rsfConfig.cmake.in rsfConfig.cmake
  INSTALL_DESTINATION "${CMAKE_INSTALL_LIBDIR}/cmake/rsf")
# Install it
install(FILES
  ${CMAKE_CURRENT_BINARY_DIR}/rsfConfigVersion.cmake
  ${CMAKE_CURRENT_BINARY_DIR}/rsfConfig.cmake
  DESTINATION "${CMAKE_INSTALL_LIBDIR}/cmake/rsf")
# An exports file that will define imported targets for use by clients
install(EXPORT rsfTargets
  DESTINATION "${CMAKE_INSTALL_LIBDIR}/cmake/rsf"
 # Namespace is useful because it leads to strong guarantees on
 # existence and location of what we end up linking to
 NAMESPACE rsf::)
```

Using Helper Module for Package Config file

By exporting the targets, CMake generates **imported** targets for use by clients

```
# CMake will expand this to with macros to assist in
# self-locating paths relative to this file
@PACKAGE_INIT@

# Refind needed boost dependency (the Boost::filesystem target)
find_dependency(Boost @Boost_MAJOR_VERSION@.@Boost_MINOR_VERSION@)

# Include the exported targets file
# CMAKE_CURRENT_LIST_DIR is our self-location variable
include("${CMAKE_CURRENT_LIST_DIR}/rsfTargets.cmake")
```

The Template rsfConfig.cmake

Not a lot! See the CMake Documentation for more details

```
# Compute the installation prefix relative to this file.
get_filename_component(_IMPORT_PREFIX "${CMAKE_CURRENT_LIST_FILE}" PATH)
get_filename_component(_IMPORT_PREFIX "${_IMPORT_PREFIX}" PATH)
get_filename_component(_IMPORT_PREFIX "${_IMPORT_PREFIX}" PATH)
get_filename_component(_IMPORT_PREFIX "${_IMPORT_PREFIX}" PATH)
if(_IMPORT_PREFIX STREQUAL "/")
  set( IMPORT PREFIX "")
endif()
# Create imported target rsf::rsf
add library(rsf::rsf SHARED IMPORTED)
set target properties(rsf::rsf PROPERTIES
  INTERFACE_INCLUDE_DIRECTORIES "${_IMPORT_PREFIX}/include"
  INTERFACE LINK LIBRARIES "Boost::filesystem"
# Create imported target rsf::rsf.exe
add executable(rsf::rsf.exe IMPORTED)
# Load information for each installed configuration.
get filename component( DIR "${CMAKE CURRENT LIST FILE}" PATH)
file(GLOB CONFIG_FILES "${_DIR}/rsfTargets-*.cmake")
foreach(f ${CONFIG FILES})
  include(${f})
endforeach()
```

Contents of rsfTargets.cmake

Recreates targets, using all relative paths. Dependencies via targets...

```
# Import target "rsf::rsf" for configuration ""
set_property(TARGET rsf::rsf APPEND PROPERTY IMPORTED_CONFIGURATIONS NOCONFIG)
set_target_properties(rsf::rsf PROPERTIES
    IMPORTED_LOCATION_NOCONFIG "${_IMPORT_PREFIX}/lib/librsf.dylib"
    IMPORTED_SONAME_NOCONFIG "@rpath/librsf.dylib"
)

list(APPEND _IMPORT_CHECK_TARGETS rsf::rsf )
list(APPEND _IMPORT_CHECK_FILES_FOR_rsf::rsf "${_IMPORT_PREFIX}/lib/librsf.dylib" )

# Import target "rsf::rsf.exe" for configuration ""
set_property(TARGET rsf::rsf.exe APPEND PROPERTY IMPORTED_CONFIGURATIONS NOCONFIG)
set_target_properties(rsf::rsf.exe PROPERTIES
    IMPORTED_LOCATION_NOCONFIG "${_IMPORT_PREFIX}/bin/rsf.exe"
)

list(APPEND _IMPORT_CHECK_TARGETS rsf::rsf.exe )
list(APPEND _IMPORT_CHECK_FILES_FOR_rsf::rsf.exe "${_IMPORT_PREFIX}/bin/rsf.exe" )
```

Locating the binaries

One locations file per build mode. Sets target location and checks files exist.

Modern CMake and Relocatability

- Use modern target-based approach to define build/use requirements for your programs and libraries
- Always use relative (to CMAKE_INSTALL_PREFIX) install paths to enable automatic generation of use time paths based on location of the -Config file.
- Export use-time targets rather than set _LIBRARIES like variables
- Only link to external dependencies via Imported Targets, refind them at use time in your -Config file.

Configuration/Environment Management

- There's an important caveat with the techniques presented for CMake/PkgConfig
- They both hand off responsibility for locating external dependencies to the tools, and hence rely on a correctly set CMAKE_PREFIX_PATH and PKG_CONFIG_PATH
- Most package managers and development environments seem to know this, but it's something to keep in mind.

Summary

- Creating fully relocatable packages requires both application coding and build scripting
- Core requirement is scripts and binaries being able to locate themselves on the filesystem at runtime
- In C/C++, argv[0] and/or Binreloc can enable this, with some traps and pitfalls
- For CMake/PkgConfig, self-location is straightforward, external dependencies handled through indirection

Discussion

Example Code: https://github.com/drbenmorgan/ Resourceful