



Client Onboarding and Lifecycle Management

# Next-level Client Onboarding and Lifecycle Management

Client Onboarding and Lifecycle Management are major challenges for Banks and Financial Institutions.

Embus is a comprehensive and cost-effective solution to enhance the Client Onboarding and Lifecycle Management experience for you and your client, providing transparency and accountability throughout the whole process.

The functionality within Embus allows you to manage your relationships from prospect to fully onboarded client more effectively than ever before.



Embus reduces the time for you to onboard a client and allows them to be continually advised of where they are in the onboarding process through the use of more efficient and transparent procedures

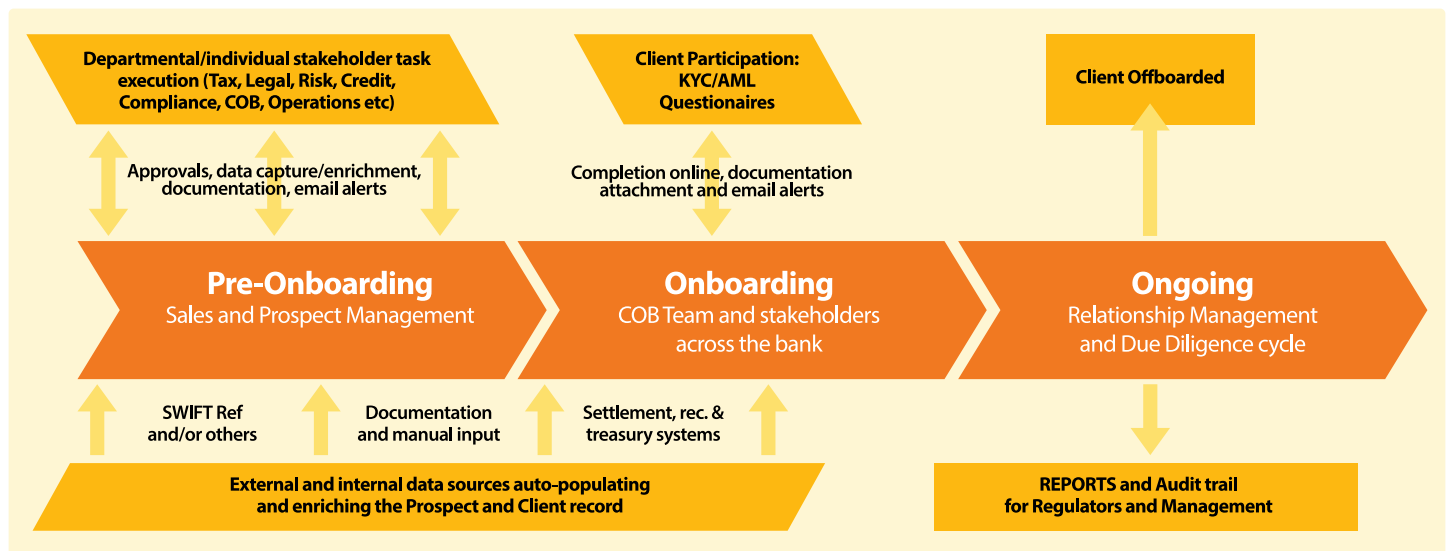


Using online alerts Embus enables regular client reviews and ongoing due diligence. All questionnaires, responses and analysis can be stored within the system and reported on as required



Embus provides a streamlined process with a focus on tracking, monitoring and ensuring regulatory compliance throughout the lifetime of the client, responding to new regulations, or data received as part of a scheduled or ad-hoc compliance review

## How will Embus help you?



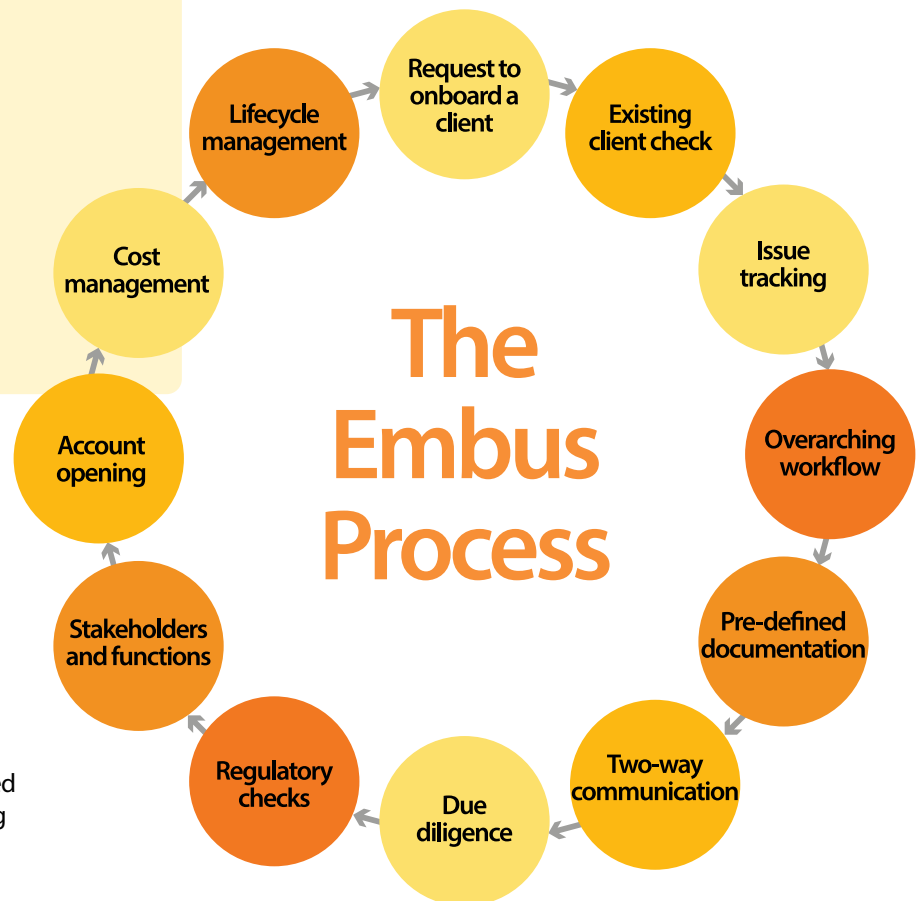
# Client Onboarding with Embus: better in every way...

## Key benefits

- *Single integrated system*
- *Full regulatory compliance*
- *Comprehensive CLM capability*
- *Improved client experience*
- *Transparency via full audit trail*
- *Highly flexible and configurable*
- *Secure access for all departments*
- *Due diligence and ongoing reviews*
- *Full reporting capabilities*
- *Quick and secure client access*

## System and system support

Embus is delivered securely via the internet, allowing controlled access for all parties involved in the onboarding and lifecycle management processes. Flexible and configurable, Embus delivers a significant increase in operational efficiency and capacity that leverages powerful reporting capability.



## A Complete Service

Embus runs your onboarding function more efficiently by introducing automated processes which run in parallel, allowing you to focus on informed decision-making.

Embus helps to shorten timelines, improving speed and accuracy, boosting transparency and lowering costs through streamlined processes and services.