

ISSUE OF COMMERCIAL PAPER (CP): LETTER OF OFFER

PART I

- Proposed Date Of Issue : 26-05-2020
- Credit Rating For CP : CRA - 1 A1+
- Date of Rating : 10th February 2020
- Validity for issuance : 1 year
- Validity period for rating : 1 Year
- For Amount (Crs) : Rs. 100
- Conditions (If Any) : CP will be utilized for working capital requirement
- Exact purpose Of Issue of CP : Working Capital Requirement
- Credit Support (If Any) : None
- Description of Instrument : Commercial Paper
- Amount : Rs 50 Crores
- Issued By : Wellknown Polyesters Limited
- In Favour of : State Bank of India
- Net Worth of the Guarantor Company : Wellknown Textile Industries (P) Ltd
Rs. 112.87 Cr as on 31st March 2020
- Names of Companies To Which Guarantor Has Issued Similar Guarantee : Wellknown Wellknown Housing Development P Ltd
Technologies P Ltd
- Extent of The Guarantee Offered By The Guarantor Company : To the extent of Bank Exposure
- Conditions Under Which The Guarantee Will Be Invoked : In case of Default
- Details of Current Tranche: :



ISIN	AMOUNT	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE212W14101	50,00,00,000	25-06-2020	A1+	1 Year	India Ratings & Research Pvt. Ltd

• Issuing and Paying Agent : SBI IFB Andheri Branch (04732)

Market Conventions : FIMMDA CONVENTIONS

CP Borrowing Limit : 200,00,00,000

Supporting Board Resolution for CP Borrowing - Resolution : 19th March
 Dated : 2020

Total CP Outstanding (As on Date) : Rs.100,00,00,000

Details of CPs issued during the last 15 months: * : Not Availed

ISIN	ISSUE DATE	AMOUNT	MATURITY DATE	AMOUNT O/S	IPA	CR A	RATING	RATED AMOUNT
INE212W14085	23-04-2020	Rs. 50 Crores	22-05-2020	Rs. 50 Crores	SBI IFB Andheri Branch (04732)	A1+	India Ratings & Research Pvt. Ltd	Rs. 100 Crores
INE212W14093	11-05-2020	Rs. 50 Crores	10-06-2020	Rs. 50 Crores	SBI IFB Andheri Branch (04732)	A1+	India Ratings & Research Pvt. Ltd	Rs. 100 Crores

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Details Of Other Debt Instruments Outstanding : NA

ISIN	ISSUE DATE	AMOUNT	MATURITY DATE	AMOUNT O/S



Bank fund based facilities from banks/Financial institutions, :
 if any :

(Rs. In Crores)			
Name of the bank	Nature of facility	O/S amount/ Limit as on 31.03.2020	Asset classification
State Bank of India	Term Loan	20.35	Standard
	ECB	55.46	
	Working Capital	396.00	
Corporation Bank	Term Loan	47.63	
	Working Capital	111.00	
Bank of India	Term Loan	60.19	
	ECB	19.16	
	Working Capital	72.00	
Andhra Bank	Term Loan	30.60	
	Working Capital	80.00	
Axis Bank	ECB	33.81	
	Working Capital	10.00	
Indian Overseas Bank	Term Loan	192.93	
	ECB	78.53	
	Working Capital	100.00	
Union Bank of India	Term Loan	32.09	
	Working Capital	62.00	
Bank of Baroda	Term Loan	62.37	
IDBI Bank	Working Capital	23.00	
SVC Bank	Term Loan	188.63	
NKGSB Bank	Term Loan	44.65	
LBBW - Germany	ECB	327.02	
	Term Loan	679.44	
	ECB	513.97	
	Working Capital	854.00	
	Total	2,047.41	



Name And Address of Issuer : Wellknown Polyesters Limited
 18th Floor, Nirmal ,241/242 Backbay Reclamation
 Nariman Point, Mumbai -21

Line of Business : Manufacturing of Polyester Yarn
 Chief Executive (Managing Director / President/
 CEO / CFO/ Top Most Executive) Mr. Anil Gupta (CMD)
 Group Affiliation (If Any) :

		CURRENT YR		PREVIOUS YR	
		Last Q/ HY	Year - 1	Year - 2	Year - 3
• Equity	:	33.05	33.05	33.05	33.05
• Net worth	:	2216.54	2062.23	1845.86	1680.35
• Investment In Subsidiaries/Affiliates	:	-	-	-	0.00
• Total Debt Outstanding -Short Term (< 1 Year)	:	432.18	310.28	331.52	489.43
-Other Debt	:	1149.44	1255.86	1511.44	1480.72
• Gross Income	:	3347.69	4546.79	3659.89	3291.20
• Operating Profit (PBITD)	:	447.84	591.79	610.23	540.55
• Gross Profit (PBTD)	:	355.30	468.97	457.28	421.24
• Net Profit (Post Tax)	:	154.30	215.93	165.39	223.28

Audit Qualifications (If Any) : NA

Material Litigation, If Any : NA

Regulatory Strictures, If Any :

Details of Default of CPs, Including Technical Delay in Redemption During Past Three Years: NA

Authorised Signatory of the Issuer : for Wellknown Polyesters Limited



Mr. Anil M Gupta
 Chairman & Managing Director
 DIN : 01376458

Date

19-05-2020

Original / Authenticated Copy Of Any Document Related To Above Information Will Be
 Made Available To The Investors On Request

