1	A Running title: Reassessment of Opuntia canterae (Cactaceae), an endemic cactus of Uruguay
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5 6	Reassessment and typification of <i>Opuntia canterae</i> (Opuntioideae, Cactaceae), an endemic prickly-pear cactus of Uruguay
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23 **Background and aims** – Opuntia is the most widespread genus of Cactaceae, naturally 24 occurring throughout arid and semi-arid areas of the Americas. Many of the species have taxonomic problems owed to incomplete original descriptions, lack of type designations, a paucity 25 26 of taxonomic revisions and in general, difficult species delimitation resulting from hybridization, morphological plasticity and poor specimen preparation. However, efforts are being undertaken to 27 28 fill in the gaps in our distributional, morphological and phylogenetic knowledge of the group. Here, 29 we reassess the name *Opuntia canterae*, providing an updated description, typification, photographs, distribution map, conservation assessment and additional notes. 30

Material and methods – Extensive fieldwork was conducted, along with comprehensive herbarium and literature review. Morphological characters were assessed based on the commonly used characters used for prickly pears. Species delimitation is proposed based on our morphological studies, taxonomic and literature revision, as well as preliminary phylogenetic studies. The IUCN guidelines were followed to provide a conservation assessment of the species.

Key results – *Opuntia canterae* is reassessed as a distinct species separated from its previous synonym (*O. elata*) by the elliptic to long-oblanceolate stem segments, acute to conical flower bud apex and long-obconic fruits. An epitype is here designate for purposes of the precise designation of the name to the taxon. The species is considered endemic to Uruguay and is assessed as Vulnerable (VU) using IUCN criteria, but more fieldwork will be necessary to provide a more precise conservation status.

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43 Keywords: biodiversity, Caryophyllales, cacti, endemic, Pampa, Pampean, threatened species

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46 Introduction

Opuntia Mill. is the most widespread genus of Cactaceae, naturally occurring from 47 southern South America (Argentina) to northern North America (Canada) (Britton and Rose 1919; 48 Anderson 2001; Majure et al. 2012). The group has a putative origin during the Late Miocene (~7-49 50 5 Mya) in southwestern South America with subsequent dispersal events of lineages to northern South America, the Caribbean region, Central America and to the North American deserts 51 52 (Arakaki et al. 2011; Majure et al., 2012). The group exhibits a variety of morphological characters such as a shrubby or tree growth form, dry/fleshy fruit, epidermis and seeds either pubescent or 53 54 glabrous, dioecy/monoecy, ornithophilic/melittophilic pollination, as well as other discrete and phenotypically plastic characters (Schumann 1899, Britton and Rose 1919, Backeberg 1958, 55 Anderson 2001, Hunt et al. 2006, Majure and Puente 2014, Majure et al. 2017). 56

57 Eight major clades have been recovered within *Opuntia* s.str. (Majure et al, 2012; Köhler et al., *in prep.*), and the South American species are mainly nested in two of these clades: 58 59 Macbridei and Elatae (sensu Majure et al. 2012, Köhler et al. in prep.). The Macbridei clade includes species occurring in the northern part of South America, from central Peru to central 60 Colombia (Britton and Rose 1919, Anderson 2001, Madsen 1989, Vega 2013, Majure and Puente 61 62 2014), while the *Elatae* clade includes the southern South American lineages occupying mainly 63 the Pampa and the Chaco regions, as well as the Galapagos Island species (Britton and Rose 1919, Leuenberger 2002, Majure et al. 2012, Font 2014, Las Peñas et al. 2017, Köhler et al. 2018, Köhler 64 65 et al. in prep.).

66 Some of the southern South American (sSA) species of *Opuntia* have a confused taxonomic history. Many of these taxa were described based on materials collected by Old World naturalists 67 that were travelling to the New World and sending biological materials to European gardens 68 69 (Pontes et al. 2017). That routine led to many names, which were poorly described, based on morphotypes grown under greenhouses conditions, with insufficient diagnoses or use of characters 70 and usually without the designation of nomenclatural types (Haworth 1812; Pfeiffer 1837; Salm-71 72 Dyck 1850). Beyond that, many European naturalists that migrated to the New World and started to contribute to the knowledge of local floras also often failed to cite original materials or provide 73 precise descriptions of the novel species proposed (Spegazzini 1899, 1901, 1902, 1905, 1925; 74 75 Arechavaleta 1905). Just recently, enormous efforts have been made to better assess the identity and the interpretation of many of these names with typifications and a handful of taxonomic 76 revisions (Crook & Mottram 1995, 1996, 1997, 1998, 1999, 2000, 2001, 2002, 2003, 2004, 2005; 77 78 Leuenberger 1993, 2001a, 2001b, 2002; Font 2014; Las Peñas et al. 2017).

79 Opuntia canterae was described by Arechavaleta (1905) as a distinct species based on his knowledge of the Uruguayan flora and neighbouring areas. The description included a 80 comprehensive diagnosis with a complementary description accompanied by personal 81 82 observations about the ecology and distribution of the species (Arechavaleta 1905). This taxon was further treated as a doubtful species by Britton & Rose (1919), which merely transcribed the 83 original description of Arechavaleta without mentioning the detailed knowledge about the ecology, 84 85 etc., of the species. Bertram (1929, 1931) reported his success in growing Opuntia species in Germany, illustrating a flowering prickly pear identified as O. canterae by Hern W. Weingart. 86 Herter (1957) included the species in his study of the Uruguayan flora and illustrated the species 87 with narrow and spineless stem segments, with visibly pointed apex flower buds. Backeberg 88

(1958) reproduced Arechavaleta's description providing a photograph of ambiguous assignment,
without providing any additional information. Anderson (2001) listed the species in his treatment
based on the previous, sparse descriptions. Leuenberger (2002), in the first attempted taxonomic
revision of a series from the sSA species of *Opuntia* (series *Armatae* K. Schum. = *Elatae* Britton
& Rose), was unable to critically access the identity of the taxon, and suggested that it may belong
in *O. elata* Salm-Dyck or *O. cardiosperma* K.Schum.

Font (2014), in an attentive revision of the series *Armatae*, proposed a novel set of morphological characters for a comprehensive circumscription of the species. Besides the already used morphology of the stem segments (cladodes), spination and habit of the species, Font (2014) introduced the morphology of the flower bud apices, stigma colour and the inner pericarpel tissue colour as useful characters to diagnose taxonomic entities that have been problematic historically. Even so, Font (2014) suggested *O. canterae* as synonym of a broadly circumscribed *O. elata*, and later Las Peñas et al. (2017) retained it in the synonymy of *O. elata*.

During a broad taxonomic, systematic and floristic revision of the southern South American species of *Opuntia*, a distinct morphotype have been observed in the Pampean region of Uruguay, and further analyses were carried out to assess the identity for those materials, which conform to *Opuntia canterae*. Here, we propose a reassessment of *O. canterae*, providing a typification, an updated description, photographs, conservation assessment and additional notes about the species.

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109 Material and Methods

110 Extensive field trips were carried out in southern South America encompassing the main natural ecoregions to obtain data about natural populations of Opuntia. The region is represented 111 by subtropical grasslands permeated by rocky outcrops that compose the Pampa or Río de La Plata 112 grassland (Andrade et al., 2018) and the Chaco region (Pennington et al., 2000). Major herbaria 113 from the region have been revised to check distribution records and specimen identification of all 114 Opuntia: BA, BAF, BCWL, CORD, CTES, HAS, ICN, LIL, LP, MCN, MVFA, MVJB, MVM, 115 SI (herbarium abbreviations following Thiers (2020+, continuously updated), except BCWL, 116 non-indexed herbarium of the Biological Control of Weeds Laboratory (FuEDEI), Hurlingham, 117 Buenos Aires, Argentina). The digital database of Brazilian collections was also consulted through 118 the SpeciesLink platform (2019) to check herbaria from disparate geographical regions. 119

120 A literature review was carried out comprising the main magnum opus that contains description of southern South American Opuntia species (Arechavaleta 1905; Spegazzini 1901, 121 1905, 1925; Schumann 1890, 1899a,b; Britton and Rose 1919; Backeberg 1958, 1966; Ritter 1979, 122 1980), as well as recent revisions, floras and taxonomic treatments (Kiesling 1999, 2005; Kiesling 123 and Ferrari 2005; Kiesling et al. 2008; Machado et al. 2008; Leuenberger 2002; Font 2014; Las 124 Peñas et al. 2017). The morphological characters used for identification of the southern South 125 126 American species of *Opuntia* followed those proposed by Font (2014) and Las Peñas et al. (2017), which have been reported as useful for species delimitation in other sSA Opuntia species (Köhler 127 et al. under review). For the conservation status assessment of the species, the GeoCAT tool 128 129 (Bachman et al. 2011) was used to evaluate the area of occupancy (AOO) and the extent of occurrence (EOO), using a cell width of 5 km based on our observations. The criteria followed 130 those proposed by the IUCN Red List (IUCN, 2019). 131

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133 Results and Discussion

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Opuntia canterae has been treated as a doubtful taxon (Britton & Rose 1919; Leuenberger 135 2002; Kiesling et al. 2008), valid species (Anderson 2001), or more recently as synonym of O. 136 elata (Font 2014; Las Peñas et al. 2017). During our recent field expeditions, a distinct morphotype 137 has been observed in the Pampean region of Uruguay, and none of the previous taxonomic 138 treatments included its morphological features under the circumscription of the species proposed, 139 140 nor within the identification key provided. The combined features in O. canterae of the elliptic to long-oblanceolate stem segments, acute flower bud apices and long-obconic ripe fruits (Fig. 1), 141 142 separate the species from *Opuntia elata*, which includes specimens with obovate-oblong stem 143 segments, rounded/globose flower bud apices and pyriform fruits. Our preliminary phylogenetic studies of the sSA species of Opuntia (Köhler et al., in prep.) reinforces O. canterae as a distinct 144 evolutionary lineage of the *Elatae* clade (sensu Majure et al. 2012), which led us to propose a 145 146 reassessment of the species.

147

148 **Taxonomic treatment**

149 *Opuntia canterae* Arechav., *Anales del Museo Nacional de Montevideo, Tomo II* (Arechavaleta
 150 1905: 278–280, as *O. canterai*) Figs. 1–4.

Type: Not designated; **Neotype**: designated by Las Peñas et al. 2017, Lám. LX in Osten (1941);

152 Epitype (designated here): URUGUAY. Canelones: Neptunia, 34°47'2.73"S, 55°53'11.75"W, 6

153 December 2017, *M. Köhler et al. 316* (ICN 201773, barcode 00043878, isoepitype: MVM).

154

Shrub, erect, 1.5-2(>2) m tall. Stem segments (cladodes) $13-30 \times 4-6$ cm, 2-2.5(-3) cm thick, 155 elliptic to long-oblanceolate, dark green, apex rounded to obtuse, base attenuate, occasionally 156 forming subterete proximal stems. Areoles 6–9 at midsection of cladode, 0.4–0.6 cm in diameter, 157 158 circular to elliptic, frequently protuberant on growing cladodes, circled with dark-violet stains. Leaves conic, dark-violet, 3–4 mm, usually only on the apex of new cladodes or pericarpel, quickly 159 ephemeral. Glochids present but not developed, poorly exerted outside of the areoles, ferruginous. 160 Spines 0-1(-2) per areole, acicular, white to light grey, reflexed (when < 3 cm) to straight (when 161 > 4-10 cm). <u>Pericarpel</u> 3.5-4 x 1.5(-2) cm, obconic. <u>Flower bud apex</u> acute to conical, external 162 tepals reddish, obcordate with mucronulate apex; inner tepals orange, largely obovate with 163 164 mucronulate apex; flower at anthesis 3–5 cm in diameter. Stamens numerous with pale yellow filaments and anthers when present; frequently sterile. Stigma 6-7 lobed, connivent, cream-165 166 colored. Style cylindric to obclaviform, 1.7–2 x 0.3–0.5 cm. Ovary 1–1.3 x 0.4–0.7 cm, obovoid, in the upper third of the pericarpel. Fruit 5.5-7 x 2.5-3 cm, long-obconic, red to dark-purple when 167 168 ripe, inner pericarpel light greenish. Seeds flattened (not seen in recent specimens).

Specimens examined — URUGUAY. Montevideo, Pocitos, December 1921, *C. Osten 16016*(MVM). San José: Rincón del Pino, 34°30'8.61"S, 56°50'7.37"W, 4 December 2017, *M. Köhler et al. 299* (ICN), *M. Köhler et al. 302* (ICN); Libertad, 34°39'48.17"S, 56°35'3.69"W, 4 December
2017, *M. Köhler et al. 303* (ICN). Canelones: Neptunia, 34°47'2.73"S, 55°53'11.75"W, 6

173 December 2017, *M. Köhler et al. 316* (ICN). Río Negro: Nuevo Berlin, 32°53'10.9"S,
174 58°02'42.4"W, 23 January 2020, *M. Köhler et al. 550* (ICN).

Distribution — Only recorded in Uruguay near Río de la Plata and Río Uruguay (Esteros and
Algarrobales del Río Uruguay) in the departments of Canelones, Río Negro, San José and
Montevideo (Fig. 2).

Habitat — The species is originally described as occurring along the Uruguayan coastal plain of
the "Río de La Plata" river, on sandy or rocky (granite) soils, where it has been sparsely observed.
New records have been observed in the extreme northwest part of the "Río de La Plata", on the

margins of the "Río Uruguay", in the "Esteros y Algarrobales del Río Uruguay", suggesting a

182 broader distribution that must be further investigated.

183 Conservation assessment — The currently known records of the species are reduced to only four localities. Although many of the natural areas of Uruguay has been converted to agroindustry 184 185 plantations of *Eucalyptus* spp., *Glycine max* (soybean) or to smallholder livestock ranching and annual agriculture, we expect that there are more localities where the species occurs but have not 186 187 been reported yet. Based on the known distribution, the extent occurrence (EOO) of the species is estimated to be ~ $6,400 \text{ km}^2$, which places it under the Vulnerable (VU) category, whereas its area 188 of occupancy (AOO) is estimated to be 100 km², which put it under the category of Endangered 189 (EN) using the subcriterion B2a of IUCN (2019). Admitting that there are still lacking appropriate 190 191 data to make an adequate assessment of its risk of extinction, a Data Deficient category (DD) would be most appropriate for this taxon. However, considering that the species has long been 192 193 ignored as a doubtful taxa or synonym of O. elata/O. cardiosperma, with few known records, and lives in an highly threatened environment, we are giving a precautionary IUCN Red List Category 194 of Vulnerable: VU B1a,b(ii,iii)+2a,b(iii), suggesting that more fieldwork is necessary to critically 195 evaluate the conservation status of this species. 196

Phylogenetic relationships — This species was not sampled in previous phylogenetic analyses
(Majure et al. 2012, Majure and Puente 2014, Realini et al. 2014, Majure et al. 2020). However,
newly generated data has revealed the species as a distinct lineage in the *Elatae* clade (Köhler et al., *in prep.*, sensu Majure et al. 2012), being closely related with some species treated in series *Armatae* K.Schum. such as *O. elata* and *O. megapotamica* (sensu Font 2014).

Notes — Las Peñas et al. (2017) designated a neotype based on a photographic plate provided by 202 Osten (1941, LAM. LX). The same photography was found in the MVM herbarium on a duplicate 203 204 herbarium sheet, with one them being accompanied by personal notes of C. Osten (Fig. 3) which were almost entirely transcribed in Osten (1941). Our field studies allowed us to observe the same 205 features provided by the photograph, as well as the original descriptions of Arechavaleta (1905), 206 in those populations sampled (Fig 1A-B, D). However, considering that the neotype is a 207 photograph of a putative juvenile plant, lacking important characters to be critically identified, we 208 designate here an epitype containing features applied for the precise designation of the name of 209 210 the species (Fig. 4). The species is still lacking knowledge about its biology. As pointed in Arechavaleta (1905) and confirmed in our field work, O. canterae frequently has sterile stamens 211 and fruits, thus, it will be necessary to further investigate putative dioecy in this species, as reported 212 213 for other Opuntia species (Díaz & Cocucci 2008; Majure & Puente 2014). Additionally, 214 chromosome counts must be explored in O. canterae, since there are no information about it ploidy level yet. 215

216

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- 233

234 **Figure captions**

Figure 1. Morphological features of *Opuntia canterae*. **A**. Plant in habitat (*M. Köhler 316*). **B**.

- 236 Detailed stem segment resembling morphotype designated as neotype (*M. Köhler 550*). C. Detail
- of the acute flower bud apex (*M. Köhler 550*). **D.** Elliptic to long-oblanceolate stem segments,
- showing growing cladodes with protuberant areoles encircled with dark-violet coloration from
 betalain pigmentation (*M. Köhler 316*). E. Flower in transverse section showing orange tepals,
- 240 obconic pericarpel, sterile stamens and obovate to elliptical ovary (*M. Köhler 550*). **F.** Transverse
- section of the long-obconic dark-purple ripe fruits showing the sterile ovaries and light green inner
- 242 pericarpel tissue (*M. Köhler 316*).
- Figure 2. Distribution map of *Opuntia canterae*. The white dots indicate the known records of distribution, while the green area indicate a potential distribution of the taxon that must be further investigated.
- Figure 3. Herbarium specimen from Cornelius Osten Herbarium (MVM 23484, C. Osten 16016),
- which includes the photograph designated as the neotype by Las Peñas et al. (2017), accompanied
 by personal notes from C. Osten.
- Figure 4. Epitype of *Opuntia canterae* (ICN 201773, barcode 00043878, *M. Köhler et al. 316*),
 which includes important characters to critically apply the name to the taxon, such as the elliptic
- to long-oblanceolate stem segments, acute flower bud apices and long-obconic fruits.
- 252

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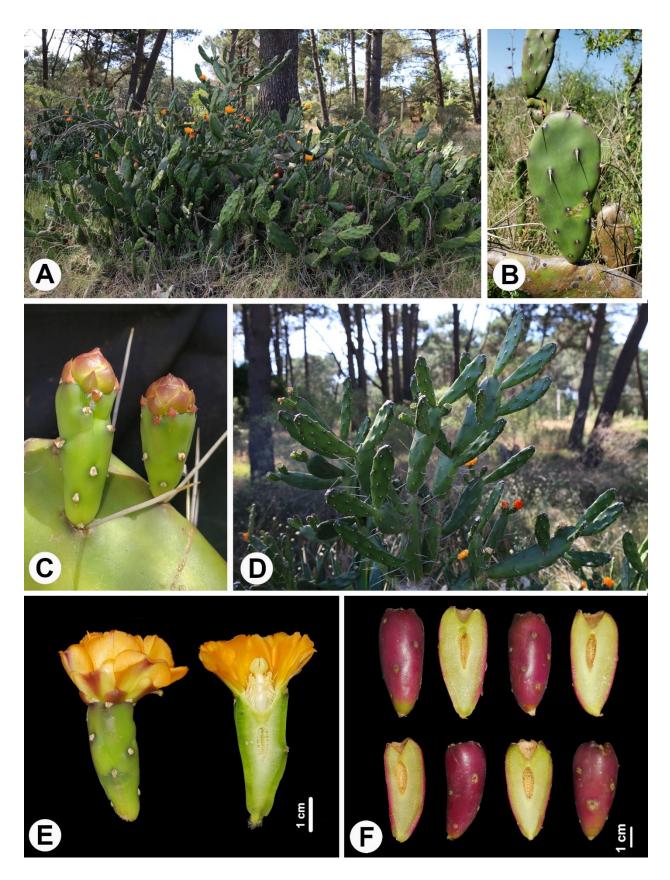
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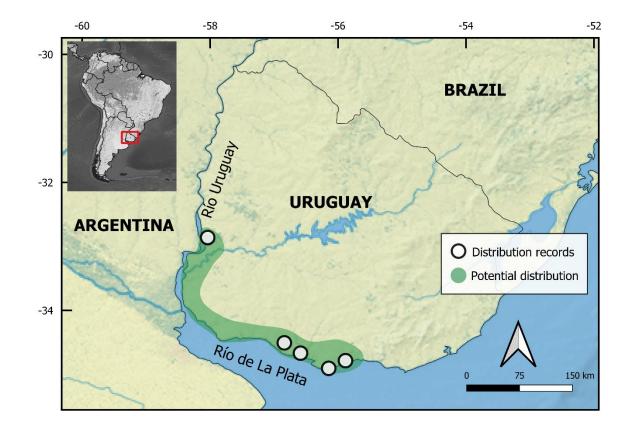
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