#### 1 The origin and evolution of pollen transport in bees (Hymenoptera: Anthophila)

2 Zachary M. Portman<sup>1</sup>

3 <sup>1</sup>Department of Entomology, University of Minnesota. Email: <u>zportman@umn.edu</u>

4

# 5 Abstract

6 The ability to transport pollen from flowers back to the nest represents a key innovation in the 7 evolution of bees from predatory wasp ancestors. Currently, the origin and evolution of pollen 8 transport remains unsettled. Older hypotheses proposed that crop transport was the original 9 mode of pollen transport, but more recent molecular phylogenies have cast doubt on that view. 10 Instead, more recent hypotheses contend that external transport of dry pollen is ancestral in 11 bees. Here, I propose a new hypothesis to explain the origin and subsequent evolution of pollen 12 transport in bees. I propose that pollen transport arose from adult pollen-feeding behavior and 13 that internal transport of pollen is ancestral in bees. This then led to the evolution of external 14 moist transport, which first required a transition step whereby pollen is temporarily accumulated 15 on the venter on a patch of specialized hairs. Finally, external glazed and dry transport evolved 16 from external moist pollen transport, and the evolution of dry transport led to changes in the 17 location of scopae from the original location on the hind tibia and basitarsus. I illustrate many of 18 these hypothetical evolutionary steps using modern-day bee behavior as an example, with a 19 particular focus on the bee Perdita tortifoliae. Examination of the evolution of pollen transport of 20 pollen wasps (subfamily Masarinae) reveals that they have undergone a parallel evolutionary 21 change. Overall, I lay out a broad hypothetical framework to explain the origin and subsequent 22 evolution of pollen transport in bees. This marks a return to the earlier hypothesis that crop 23 transport is ancestral, and it also represents the first in-depth hypothesis to explain how external 24 transport of moistened pollen could have evolved. The evolutionary history of bees has many 25 implications for the biology of bees in the present day, and I lay out a number of predictions that 26 could help confirm or refute my hypotheses.

27 Keywords: Apoidea, pollen gathering, pollen feeding, *Perdita*, Masarinae

# 28 Introduction

29 The evolution of bees from predatory wasp ancestors is one of the major evolutionary 30 developments within Hymenoptera. The shift from a predatory to vegetarian lifestyle may explain the relatively rapid diversification of bees compared to their closest relatives (Branstetter 31 32 et al. 2017. Murray et al. 2018). In addition, the origin of bees approximately 120 mya coincides 33 with the diversification of early flowering plants (Cardinal and Danforth 2013). However, the 34 mechanisms of how bees originally evolved from predatory wasps remains shrouded in mystery. 35 In particular, the shift from hunting prey to gathering and transporting pollen would require major 36 changes in both morphology and behavior.

37 The lack of information on the biology of close relatives of bees, combined with the lack of 38 fossils of early bee lineages, make reconstructing the genesis and evolution of bees difficult 39 (Engel 2001, Michez et al. 2012). Recent molecular phylogenies of Hymenoptera suggest 40 pemphredonine wasps are the sister group to bees (Debevec et al. 2012, Branstetter et al. 41 2017, Peters et al. 2017, Zheng et al. 2018). Sann et al. (2018, 2021) pointed to the 42 Ammoplanidae (also known as the pemphredonine subtribe Ammoplanina) as the closest 43 relatives of bees. The biology of relatively few species of Ammoplanidae are known. These 44 wasps are often found on flowers and the few species for which the biology is known provision 45 nests with Thysanoptera (Maneval 1939, Bohart and Grissell 1972). Other related groups 46 provision with Hemiptera, Collembola, or Thysanoptera (Bohart and Menke 1976). Since the 47 prey preferences of such a small number of species are not necessarily representative of all the 48 species in the group, this tells us little information other than the ancestor of bees potentially 49 visited flowers to find prey and needed to use many prey items (and thus provisioning trips) to 50 complete their provisions (Malyshev 1969).

51 One of the most important unanswered questions regarding the genesis of bees is how they 52 evolved to transport pollen from flowers back to the nest. In the present day, there exist multiple 53 modes of pollen transport. Bees can transport pollen either internally (in the crop) or externally 54 on specialized structures composed of specialized hair brushes (scopae) or flattened plates 55 (corbiculae) (Thorp 1979). External pollen transport can be further broken down into three modes: pollen can be transported completely dry, completely moist, or glazed, where moist 56 57 pollen is packed on top of dry pollen (Portman and Tepedino 2017). The evolutionary sequence 58 between the different modes of pollen transport is currently unsettled and it is not clear why 59 multiple modes of pollen transport exist.

60 The traditional hypothesis has been that the original bees transported pollen internally in the 61 crop (Müller 1883, Malyshev 1936, 1969, Michener 1965, 1979, Jander 1976, Lanham 1980). 62 However, that hypothesis was based in part on the idea that the family Colletidae was basal due 63 to its short, bilobed glossa, a character shared with many Sphecid wasps (Michener 2007). 64 Because many Colletidae transport pollen in the crop (e.g. Euryglossinae and Hylaeinae), this 65 offered a simple and straightforward solution to the problem of how ancestral, wasp-like bees 66 transported pollen (Michener 1979). However, advances in bee phylogenetics have supported 67 Melittidae, rather than Colletidae, as the basal bee family (Danforth et al. 2006, 2012). The 68 family Melittidae contains no known species that transport pollen internally, causing the crop-69 transport hypothesis to fall out of favor (Michener 2000, Danforth et al. 2019).

70 More recently, the favored hypothesis is that the original bee transported pollen dry on external 71 scopal hairs (Michener 1944, 2000, 2007, Roberts and Vallespir 1978, Radchenko and Pesenko 72 1996, Westerkamp 1996, Engel 2001). The more detailed explanations of this hypothesis 73 propose that the protobee, "the hypothetical most recent common ancestor of all bees" 74 (Michener 2000), carried pollen on unspecialized hairs over most of the body surface, and then 75 over time the generalized body hairs specialized and coalesced into discrete structures 76 (Radchenko and Pesenko 1996, Michener 2007). For example, in some bees they formed 77 scopa on the abdominal venter (the family Megachilidae) while others formed scopa on the hind 78 legs (the families Andrenidae and Halictidae). However, one of the main problems with this 79 hypothesis is that the wasp ancestors of the original bee likely did not have copious body hairs, 80 as the closest wasp relatives to bees, the pemphredonine wasps, are small and largely hairless. 81 More recently, Sann et al. (2018), pointing to the evolutionary relationship with pemphredonine 82 wasps, proposed that the ancestor of bees could have transitioned to pollen provisioning by 83 carrying pollen-covered thrips. However, they did not propose any actual mechanism to explain 84 how that could have led to scopae and the deliberate transport of pollen.

85 Recently, Portman and Tepedino (2017) questioned the hypothesis that external dry transport is 86 ancestral. This was based on an examination of the patterns of evolution of pollen transport in 87 the genera *Perdita* (Andrenidae) and *Hesperapis* (Melittidae); in both genera, it was found that 88 moist pollen transport was the most likely ancestral state and glazed or dry transport were the 89 derived states. This raised the intriguing possibility that external moist transport represents the 90 ancestral state of bees as a whole (Portman and Tepedino 2017). However, we did not propose 91 a potential mechanism for how this could occur, and to date, no studies have proposed an 92 explanation for how moist transport could have evolved, regardless of whether it represents the

original pollen transport mode or evolved from another existing pollen transport mode such as
dry transport. The only hypothesis I am aware of that even touches on it is by Michener et al.
(1978), which suggests the corbiculae in Apidae arose from ancestral "brushy" scopae on the
hind legs, potentially as a way to transport sticky nest materials.

Finally, the evolution of the protobee can be informed by the parallel evolution of wasps in the
vespid subfamily Masarinae, which have also evolved to provision their larvae with pollen. Bees
and pollen wasps both arose around a similar time in the mid-Cretaceous (Branstetter et al.
2017, Peters et al. 2017). All known masarid wasps transport pollen in the crop, making it
unambiguously the ancestral trait. Further, exploring the differences in their evolution can help
explain why bees are so much more diverse than masarid wasps, with approximately 20,000
species in bees (Michener 2007) vs. approximately 300 species in Masarinae (Carpenter 2001).

104 The purpose of this paper is to address two specific questions: (1) which mode of pollen 105 transport is ancestral in bees? And, (2) how did the ancestral state of pollen transport diversify 106 into the different modes (internal, moist, dry, glazed) seen in the present day? To address these 107 questions, I follow two primary lines of evidence. First, I use present day bee behaviors 108 (specifically pollen transport, pollen gathering, and pollen feeding) to construct hypotheses 109 regarding how pollen transport originated and transitioned from one mode to another. Second, I 110 examine the biology of masarid pollen wasps, which have undergone a parallel transition to 111 pollen provisioning from predatory ancestors. This approach follows the strategies used by 112 Malyshev (1969) and Jander (1976), but my investigation benefits from recent advances in bee 113 phylogenetics and the greatly increased knowledge of apoid and masarid biology.

114 Unexpectedly, my conclusions match those of Malyshev (1969) and Jander (1976) in supporting 115 crop transport as ancestral in bees. I further propose that external transport of moistened pollen 116 evolved from crop transport, and I propose a sequence of steps that could result in that 117 transition. The evolution of external moist transport from crop transport is supported by three 118 primary lines of evidence. First, the behavioral steps involved in moistening pollen for transport 119 involve extraneous steps that appear to represent evolutionary vestiges. Second, the similarity 120 of the behavioral steps involved in eating pollen and moistening pollen suggest a shared 121 evolutionary origin. Third, I examine parallel patterns of evolution that have occurred in masarid 122 wasps that may represent transitional evolutionary steps that occurred in bees. Finally, I 123 propose that external dry transport evolved from moist pollen transport and that this led to the 124 expansion and migration of scopal hairs in many bee lineages.

# 125 Methods

- 126 Observations of bees took place primarily in Utah and Nevada. Perdita tortifoliae Cockerell was
- 127 observed in the vicinity of St. George Utah, in 2016 and 2017. *Macrotera latior* (Cockerell) and
- 128 Hesperapis "timberlakei" (manuscript name from Stage (1966)) were observed in April 2017, in
- 129 Lake Mead National Recreation Area. Identifications were made with reference the following
- 130 taxonomic resources: Perdita tortifoliae: Timberlake (1968) and comparison to specimens in the
- 131 Bee Biology Systematics Laboratory (BBSL) collection; *Macrotera latior*. Danforth (1996) and
- 132 comparison to specimens in the BBSL collection; *Hesperapis "timberlakei*" MS name: Stage
- 133 (1966) and comparison to specimens in the BBSL collection. Representative specimens were
- 134 collected and are deposited in the BBSL collection. Collections of bees in Lake Mead National
- 135 Recreation Area were made under permit #LAKE-2017-SCI-0004.
- A Quanta FEG 650 Scanning Electron Microscope was used to image the specimen hairs and
  videos were taken with a Sony A65 DSLR camera and edited using Sony Movie Studio 13
  software.

# 139 **Results and Discussion**

#### 140 The roadmap

- The basic steps in the origin and evolution of pollen transport follow the general sequence of
   crop transport -> external moist transport -> external dry transport.
- Crop transport represents the original form of pollen transport and evolved from pollen
   feeding behavior. Bees consumed pollen by nibbling with the mouthparts and by drawing
   a pollen-covered foreleg through the mouthparts.
- The next stage of pollen transport evolution was the accumulation of pollen on the
   venter. The accumulated pollen was then picked up by the foreleg and brought forward
   to the mouthparts and consumed by drawing the foreleg through the mouthparts.
- Next, external moist pollen transport evolved from internal transport, likely due to leftover
   pollen becoming stuck to the hind leg rather than completely groomed off.

- External dry and glazed transport evolved from external moist transport in parallel with a
   development of the scopal hairs, following the hypothesis of Portman and Tepedino
   (2017).
- 5. Finally, in various lineages that transport dry pollen, the scopal hairs expanded and
  migrated from the hind tibia and basitarsus towards the midline of the body. In other
  lineages, crop transport secondarily evolved.
- 157 What follows is a rather meandering discussion of the evidence supporting this roadmap. This is158 then compared to the hypothesized parallel evolution of pollen transport in pollen wasps.

# 159 Hypothesis: Crop transport is ancestral and it evolved from ancestral adult

# 160 pollen-feeding behavior

- 161 In the present day, pollen feeding is an integral part of bee biology; pollen is eaten by adult bees
- 162 (both male and female) and is necessary for the production of eggs (Robertson 1929, Rozen
- 163 1989, 1958, Stockhammer 1966, Shinn 1967, Jander 1976, Batra 1985, Hunt et al. 1991,
- 164 Richards 1994, Michener 2007, Schäffler and Dötterl 2011, Cane 2016, Cane et al. 2016,
- 165 Houston 2019). While gathering pollen, females will often take a bite to eat without interrupting
- 166 pollen gathering activities (Jander 1976, ZP pers. obs.).
- 167 The ubiquity and importance of pollen-feeding in bees suggests a basal origin, and it is simple 168 to hypothesize how ancestral pollen-feeding behavior could evolve into transport of pollen in the 169 crop. In this case, it would require adults of the protobee to first consume pollen and nectar (or 170 other plant exudates) for its own energetic and nutritional needs. Despite the limited fossil 171 record, there is direct evidence that aculeate wasps fed on angiosperm pollen for their own 172 nutritional needs as early as the cretaceous (Grimaldi et al. 2019). The next step in the evolution 173 of pollen transport requires the protobee to regurgitate the consumed pollen and nectar back at 174 the nest. The specific behaviors and mechanisms by which regurgitation evolved are unknown. 175 However, regurgitation of food to provision the young has evolved multiple times in multiple 176 different Hymenopteran lineages including ants, pollen wasps and other vespids (Liebig et al.
- 177 1997).
- 178 This hypothesis that crop transport evolved from pollen feeding has been previously
- 179 proposed by Malyshev (1969) and Jander (1976). The strongest argument against it is that
- 180 there are no known examples of basal bees that transport pollen in the crop. However, there are

181 two points that support this hypothesis: first, essentially all bees that have had their biology 182 explored in depth feed on pollen and regurgitate nectar onto their larval provisions. These two 183 behaviors may represent evolutionary vestiges of ancestral crop transport. Second, as I will 184 explain subsequently, crop transport provides transition steps that are necessary for the next 185 stage of pollen transport: the evolution of external moist transport.

# 186 A discussion of the mechanisms by which bees feed on pollen

187 In order to understand the evolution of pollen transport, it is first necessary to have a thorough 188 understanding of the specific steps bees use to feed on pollen. All known bees consume pollen 189 by drawing the foreleg through the mouthparts (Jander 1976, Michener 2007). Use of the 190 foreleg for consuming pollen represents a modification of typical Hymenopteran grooming 191 behavior. In most other Hymenoptera, the foreleg is cleaned by drawing it through the 192 mouthparts (Farish 1972, Jander 1976). However, in bees, this movement has been co-opted 193 for pollen feeding — indeed, the majority of bee groups have a comb on either the galea or stipes that is specifically used for scraping pollen from the foreleg (Jander 1976). Supporting 194 195 this hypothesis that ancestral foreleg grooming has been co-opted for pollen feeding is the fact 196 that bees are potentially unique among Hymenoptera in grooming the foreleg by pulling it 197 through the bent midleg (Farish 1972, Jander 1976; see Fig. 3 of Jander 1976 for illustration). In 198 other words, the ancestral method of foreleg-cleaning (drawing it through the mouthparts) has 199 been replaced by a derived method of foreleg-cleaning (drawing it through the crook of the 200 midleg).

201 The use of the foreleg for consuming pollen presents a puzzle since presumably the simplest 202 way to consume pollen would be to nibble it directly with the mouthparts. Indeed, bees are 203 capable of nibbling pollen directly with the mandibles and have been observed to do so when 204 consuming pollen directly from pollen masses in the nest (e.g. Batra 1964), but they apparently 205 do not perform this behavior on flowers (Jander 1976). This is likely because using the forelegs 206 for pollen consumption offers two main advantages: first, it allows consumption of pollen from 207 any place the foreleg can groom, namely the head and thorax (Jander 1976). This allows bees 208 to exploit pollen that has been deposited on the head or thorax by a flower. Second, nibbling 209 pollen presents mechanical difficulty in that pollen is difficult to swallow. In order to be easily 210 swallowed in a large quantity, pollen must be mixed with regurgitated nectar (or potentially some 211 other fluid), a process I have frequently observed performed by bees eating pollen, and pollen 212 feeding behavior is often performed in tandem with nectar concentrating behavior (see Portman

- 213 et al. In Press). The hypothesis that feeding on pollen requires a liquid such as nectar is
- supported by the fact that bees dissected after eating pollen have a mix of pollen and nectar in
- the crop (Danforth 1989, 1990, Cane et al. 2016). Other pollen-feeding Hymenoptera face this
- same problem but solve it by a different route: Muttilidae and Scoliidae regurgitate liquid directly
- 217 onto anthers before consuming the pollen (Jervis 1998).

# A window back in time: Modern day pollen-feeding behavior is essentially the same as ancestral pollen transport behavior.

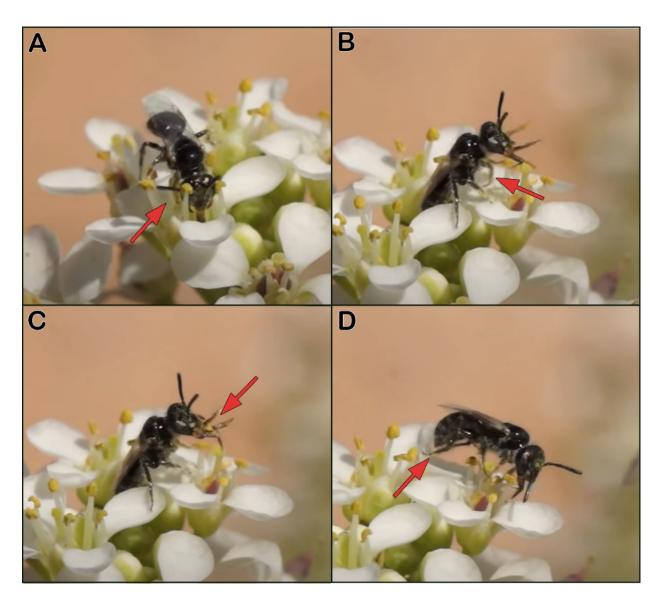
Eating pollen for adult nutrition and consuming pollen in order to transport it back to the nest are functionally equivalent behaviors. The only real difference is whether or not the bee regurgitates the pollen back at the brood cell (provisioning) or digests it (feeding). As a result, a careful study of the mechanisms by which bees feed on pollen can provide a template for how the protobee transported pollen.

Here, I use the bee *Perdita tortifoliae* as the archetypal bee to demonstrate pollen feeding and pollen gathering behavior. I use this bee primarily because I have been able to make a close and careful study of its pollen-feeding and pollen-gathering habits. *Perdita tortifoliae* is a minute bee (about 4 mm body length) that specializes on the pollen of *Lepidium* (Brassicaceae), which it transports moistened on the hind legs. It occurs in the arid western United States and is locally common in the vicinity of St. George Utah, where observations took place.

# 231 Pollen-feeding behavior in Perdita tortifoliae

232 Similar to other bees, the females of *P. tortifoliae* will occasionally take bites of pollen while 233 gathering pollen and packing it into their scopae. However, towards the end of their daily activity 234 on flowers in the afternoon, P. tortifoliae females engage in dedicated feeding trips where they 235 exclusively consume pollen without packing any into the scopa. Indeed, any excess pollen is 236 totally discarded. This feeding trip is presumably the same as feeding trips in other panurgine 237 bees, who return to the nest with empty scopa but have pollen and nectar in the crop (Danforth 238 1989, Neff and Danforth 1991, Visscher and Danforth 1993). These previously observed feeding 239 trips have only been observed through dissecting bees returning to their nests and, to the best 240 of my knowledge, this behavior of feeding on pollen in panurgines has not previously been 241 reported. One of the most important features of the pollen-feeding behavior of Perdita tortifoliae 242 is that the bees first accumulate pollen on a specialized patch of hairs on the venter (as in Fig.

- 4A–B), a strategy that is well-documented in the pollen-gathering behavior of various panurginebees (Portman et al. 2019).
- The behavior of pollen feeding can be divided up into five main steps (see also Figure 1 and Supplemental Video 1: <u>https://youtu.be/6M4BpnQ8zfc</u>):
- Step 1. Accumulating pollen: The forelegs (and occasionally the midlegs) are used to scrape
  pollen directly from anthers and deposit it on the venter of the thorax.
- Step 2. Unloading pollen: After a sufficient quantity of pollen has accumulated on the venter
  of the thorax, the bee rears back on its hind legs, often forming a tripod with the apex of the
  abdomen. Pollen is removed from the venter by the forelegs using from one to ten downward
- 252 scraping motions.
- Step 3. Bringing pollen forward: The legs with pollen are brought to the mouthparts and thetongue is extended, and the bee regurgitates nectar onto the base of the mouthparts.
- Step 4: Eating the pollen: One at a time, each foreleg is drawn through the mouthparts, eitherin between the split galeae or between the closed galeae and a mandible.
- 257 Steps 2–4 are then repeated until the pollen has been removed from the venter of the bee.
- 258 **Step 5: Discarding excess pollen:** During the whole process, excess pollen is continuously
- groomed off of the front legs by scraping them through the crook formed by the inner side of the
- 260 mid-femur and mid-tibia, and the midlegs are in turn scraped through the crook of the hindlegs.
- 261 The pollen is then groomed and discarded by the hindlegs rubbing against each other.



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Figure 1. Pollen-feeding behavior in *Perdita tortifoliae* on *Lepidium* flowers. A) Using the foreleg to accumulate pollen on the venter B) Rearing back and using the forelegs to remove the pollen from the venter. C) Splitting apart the mouthpart and drawing the pollen-covered foreleg through the mouthparts D) Using the hind legs to remove excess pollen. It is much clearer in the video, available as Supplemental video 1: https://youtu.be/6M4BpnQ8zfc

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Hypothesis: this represents the ancestral form of pollen transport. I propose that this mode
of feeding on pollen represents the ancestral form of gathering pollen. It is a key point that the
pollen is accumulated on the venter prior to being consumed. It seems probably that the
accumulation of pollen on the venter step evolved after pollen transport in the crop, though it

- 273 could have evolved before crop transport as a way to more efficiently feed on pollen. However,
- 274 regardless of when it evolved, it is a necessary preadaptation to evolve external pollen
- transport. This will be made clear by a comparison of pollen-feeding and external pollen
- transport in *Perdita tortifoliae* in the next section.

# 277 The evolution of external moist pollen transport from pollen feeding

#### 278 behavior

- 279 One of the key points in my argument is that only a couple minor changes are required to turn
- 280 pollen feeding into external pollen transport. I will demonstrate this here by describing pollen-
- gathering and packing behavior of *Perdita tortifoliae* and comparing it to pollen-feeding behavior
- in *P. tortifoliae* that was described in the previous section. I then show how pollen-feeding can
- 283 evolve into external moist pollen transport with just some minor changes.

#### 284 Pollen gathering and packing behavior in *Perdita tortifoliae*

Like other panurgines, and similar to how it feeds on pollen, *P. tortifoliae* gathers pollen using a two-step process, where it temporarily accumulates pollen on a specialized patch of apically hooked hairs on the venter of the thorax before transferring it to the hind legs (as in Fig. 4A–B; reviewed in Portman et al. 2019). It also moistens the pollen before packing it onto sparse scopae for transport (Portman and Tepedino 2017). Here, I further break it down into finer steps in order to better illustrate the component behaviors (see also Figure 2 and Supplemental video 2: https://youtu.be/v1G96DLynCQ).

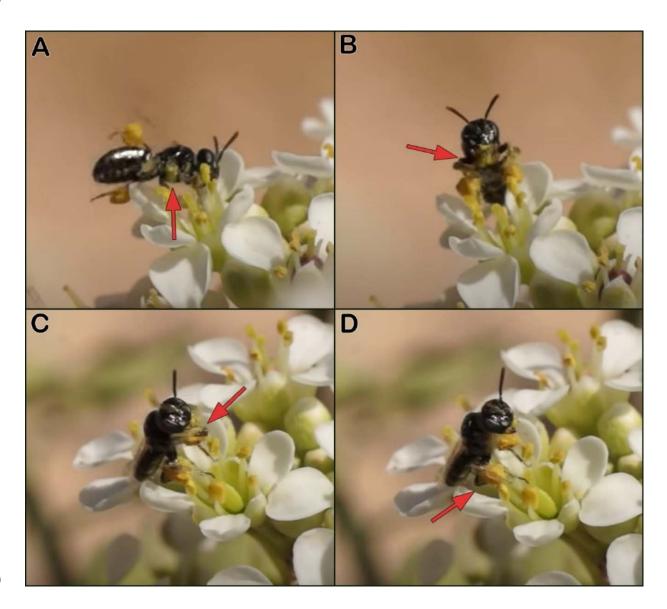
Step 1. Accumulating pollen: The forelegs (and occasionally the midlegs) are used to scrape
pollen directly from anthers and deposit it on the venter of the thorax.

Step 2. Unloading pollen: After a sufficient quantity of pollen has accumulated on the venter of
the thorax, the bee rears back on its hind legs, often forming a tripod with the apex of the
abdomen. Pollen is removed from the venter by the forelegs using from one to ten downward
scraping motions.

Step 3. Bringing pollen forward: The legs with pollen are brought to the mouthparts, the tongue is extended, and the bee regurgitates nectar onto the base of the mouthparts.

- Step 4: Moistening the pollen: Both forelegs are brought up together and scraped across the
  top of the extended mouthparts, moving from the base to the apex of the mouthparts and
  picking up regurgitated nectar in the process.
- Step 5: Transferring and packing the pollen back on the hind legs: Immediately following
  pollen moistening, the foreleg is drawn through the midleg, in a crook formed by the inner side
  of the mid-femur and mid-tibia, causing the pollen to be transferred to the hind part of the
  midleg, and the midleg then pats back against the hind tibia, depositing the pollen.
- 307 Steps 3–5 are then repeated until the pollen has been removed from the venter of the bee.

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- 310 Figure 2. Pollen gathering behavior in *Perdita tortifoliae*. A) Accumulating pollen on the venter.
- 311 Pollen is visible because the female was just knocked by a male. B) Rearing back and removing
- the pollen from the venter with the forelegs. C) Drawing the pollen-covered forelegs along the
- 313 extended mouthparts to moisten them with pollen. D) Using the midlegs to transfer the
- 314 moistened pollen to the hind legs and tamp it down. It is much clearer in the video, available as
- 315 Supplemental video 2: <u>https://youtu.be/v1G96DLynCQ</u>

#### 316 Changing to external moist transport from pollen feeding

- 317 Comparing pollen feeding to pollen packing behavior in *Perdita tortifoliae* (Table 1), two key
- 318 points are apparent. First, they represent variations on the same basic behavior, and the first

three steps are shared between them. Second, only two changes are needed to go from pollen-

- 320 feeding to pollen-packing: in pollen-packing, the pollen is brought along the mouthparts to be
- 321 moistened (rather than consumed) and the pollen is packed onto the hind legs (rather than
- 322 groomed off). As we have seen, when the bee feeds on pollen, a portion of pollen is already
- 323 passed along the tongue without being consumed, so packing rather than discarding pollen is
- 324 the primary step that needs to change.
- 325

Table 1. Comparing the steps of internal transport (pollen feeding) behavior vs external moisttransport behavior

|        | Internal transport       | External moist transport             |
|--------|--------------------------|--------------------------------------|
| Step 1 | Accumulating pollen      | Accumulating pollen                  |
| Step 2 | Unloading pollen         | Unloading pollen                     |
| Step 3 | Bringing pollen forward  | Bringing pollen forward              |
| Step 4 | Eating the pollen        | Moistening the pollen                |
| Step 5 | Discarding excess pollen | Accumulating pollen on the hind legs |

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#### 331 Evolutionary implications

Viewing this from an evolutionary standpoint, this provides the map for how external pollen transport evolved; as a modification of crop transport. In essence, external pollen transport represents internal pollen transport with just a couple of modified steps. Both behaviors center around the temporary accumulation of pollen on the venter; the main difference being that in pollen-feeding, the pollen is consumed by the mouthparts and in pollen-gathering the pollen is moistened by the mouthparts and passed back.

338 The steps between pollen-feeding and external pollen transport require few to no transition 339 steps. One could imagine a gradual change where internal pollen transport in the crop slowly 340 changes over to external moist transport. In this case, some of the excess pollen from eating 341 would be passed back and glommed onto the legs rather than groomed off completely. Because 342 this pollen had been in contact with the nectar at the mouthparts, it would be moistened and 343 sticky. The bee would instead wait until it was back at the nest to completely groom it off. This 344 amount of pollen on the legs would grow over time, making up a greater and greater proportion 345 of the pollen load, until eventually, external moist transport became the predominant or sole 346 method of pollen transport.

347 Viewing external moist transport as a behavior that has been tacked onto pollen-feeding 348 behavior explains the incongruous step in pollen gathering behavior, where the bee brings the 349 pollen forward to the mouthparts to be moistened. During that process, the bee picks up the 350 pollen from the venter of the thorax, brings the pollen forward to be moistened at the 351 mouthparts, only to immediately pass the pollen backwards towards the hind legs. This stands 352 in contrast to what seems like the more logical method of simply passing the nectar backwards 353 to moisten pollen (as if often seen in honey and bumble bees). However, bringing pollen forward 354 makes sense because that represents the origin of the behavior from when the bee simply ate 355 the pollen that was brought forward rather than moistening it. In this view, passing pollen 356 forward to the mouthparts to be moistened represents a vestige of the ancestral pollen feeding 357 behavior and this step is retained due to its evolutionary history rather than any particular utility.

358 If moist transport evolved from internal transport, it explains how external pollen transport could

have evolved without any specialized pollen-carrying structures, as *Perdita* (and many other

360 bees that transport moistened pollen) carry pollen on short, sparse, and simple scopal hairs.

361 Indeed, the protobee may have been similar in many ways to *Perdita tortifoliae*: small, relatively

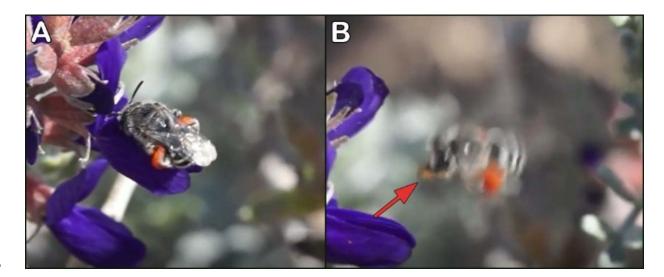
hairless, and lacking specialized pollen transporting hairs. The one exception to the lack of
specialized hairs is the specialized patch on the venter. Though I do not go into it here, the
temporary accumulation of pollen on a specialized patch of hairs (e.g. Fig. 4) provides a
potential mechanism for bees to specialize on the morphological properties of pollen despite the
lack of specialization in the scopal hairs; this is important given that pollen specialization is
increasingly viewed as the ancestral state in bees (Michez et al. 2008, Sedivy et al. 2008).

368 There are still many unknowns about the exact behavior and evolutionary history of the first 369 bees. It is worth noting the possibility that crop transport is not ancestral, and instead external 370 pollen transport evolved directly from adult pollen-feeding behavior (using the same mechanism 371 just outlined). However, I consider that unlikely, particularly given the parallel evolution of pollen 372 wasps, discussed in a later section. In addition, it seems unlikely that feeding on pollen for adult 373 nutrition would generate enough excess pollen to attach in appreciable quantities on the hind 374 legs, especially in an individual that continues to have a predatory lifestyle. It seems likely that 375 the earliest forms of crop-transporting bees are extinct; given that all known bees — including 376 males and parasitics — share a broadened hind basitarsus (Radchenko and Pasenko 1996, 377 Michener 2007). This suggests that the most recent common ancestor of all extant bees 378 transported moist pollen on the hind legs.

#### 379 **Some additional supporting evidence from other bees**

380 While the behavior of *Perdita tortifoliae* was used to illustrate the proposed evolutionary 381 sequence of steps in the evolution of pollen transport, they are by no means a special case. 382 They are merely the ones I had the opportunity to observe the most in-depth, and there are 383 additional bees that have these same behaviors. For example, the same pollen-feeding and 384 pollen-gathering behaviors were observed in the species Macrotera latior (Macrotera is the 385 sister genus to *Perdita*), though their faster speed and tendency to transfer the pollen without 386 standing in a tripod position made the behaviors more difficult to observe and record (M. latior 387 pollen feeding: Supplemental video 3: https://youtu.be/tdUz iTr8qY and M. latior pollen 388 gathering: Supplemental video 4: https://youtu.be/I6C6KtmgSD8). In addition, the practice of 389 temporarily accumulating pollen on the venter is widespread in other panurgine bees, reported 390 in at least 14 other panurgine species, and it has also been recorded in disparate other groups, 391 including Trigona and Macropis (reviewed in Portman et al. 2019). Although pollen feeding 392 behavior has not been documented for those species, I see no reason why they would differ 393 from Perdita tortifoliae and Macrotera latior.

- 394 The same pollen feeding and gathering behaviors also occur in the melittid bee *Hesperapis*
- 395 *"timberlakei"* Stage (1966) manuscript name (hereafter H. "timberlakei"). This bee has a
- 396 preference for *Psorothamnus* pollen but also gathers pollen from *Larrea* (Michez et al. 2008, ZP
- 397 pers. obs.). It transports moistened pollen on hind leg scopae (Portman and Tepedino 2017).
- 398 Multiple females of *H. "timberlakei*" were observed gathering pollen from *Psorothamnus*
- 399 *fremontii*, and a short clip of one was recorded (Fig. 3, Supplemental video 5:
- 400 <u>https://youtu.be/Tpbd2UrmLls</u>). These observations confirm two key aspects of the pollen
- 401 gathering behavior of *H. "timberlakei*". First, gathered pollen is initially accumulated on the
- 402 venter of the thorax by the fore- and midlegs. Second, pollen is passed up to the mouthparts to
- 403 be moistened before being passed back to the scopae (Fig. 3B). Because the transfer of pollen
- 404 from the venter took place while the bee was in flight, it was very difficult to observe, though the
- 405 movements can be discerned when the video is slowed down (Supplemental video 6:
- 406 <u>https://youtu.be/Wzn37N3sNDc</u>). Investigation of the venter of the thorax of *H. "timberlakei"*
- 407 reveals that, like most *Perdita*, it has a specialized patch of apically hooked hairs where the
- 408 pollen accumulates (Fig. 4C–D). Finally, in a subsequent review of old videos, I found one of a
- 409 Hesperapis (likely H. "timberlakei") feeding on pollen by first accumulating on the venter, but
- 410 unfortunately only captured a short and obstructed video (Supplemental video 7:
- 411 <u>https://youtu.be/NK10Jpnzbll</u>).
- 412



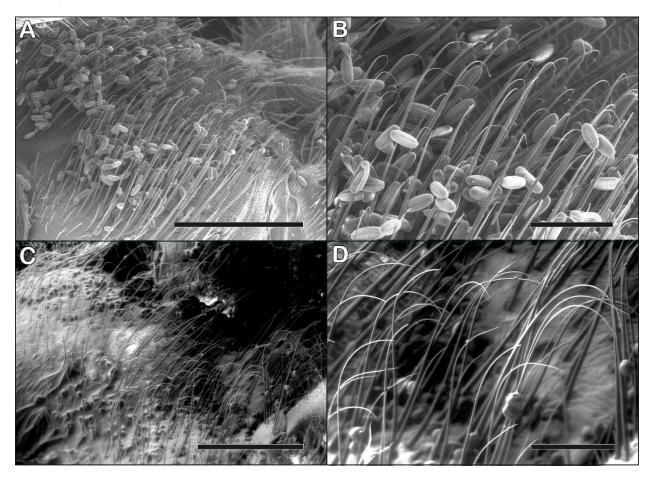
413

414 Figure 3. *Hesperapis "timberlakei*" MS gathering pollen A) gathering pollen and accumulating

415 pollen on the venter of the thorax. B) Bringing pollen forward to the mouthparts for moistening

416 whilst in flight; red arrow indicating bright orange *Psorothamnus* pollen on the foreleg. See

- 417 Supplemental video 5: <u>https://youtu.be/Tpbd2UrmLls</u> and Supplemental video 6:
- 418 <u>https://youtu.be/Wzn37N3sNDc</u>.



419

420 Figure 4. Patch of specialized ventral hairs in *Perdita perpallida* (the ventral patch on *P*.

421 *tortifoliae* is similar) and *Hesperapis* "*timberlakei*" MS. Shown is the venter of the thorax; bees

422 are positioned upside-down and with the head to the left. A) *Perdita perpallida*, scale bar = 400

423 um. B) *Perdita perpallida* scale bar = 100 um. C) *Hesperapis "timberlakei*" MS, scale bar = 400

- 424 um. D) *Hesperapis "timberlakei*" MS, scale bar = 100 um.
- 425

426 The similarities between the pollen-gathering and pollen-feeding behavior of *H. "timberlakei*"

427 and *P. tortifoliae* are significant because *H. "timberlakei*" is in the family Melittidae, the basal bee

family. This supports the hypothesis that gathering pollen by first accumulating it on the venter is

- 429 basal as well. Unfortunately, due to the relative rarity of melittid bees, observations of their
- 430 pollen gathering and feeding behavior are frustratingly sparse. One other *Hesperapis* species,
- 431 *H. laticeps*, has been observed temporarily accumulating pollen on the venter, though the pollen

432 is primarily held in genal hair baskets located on the venter of the head rather than the venter of 433 the thorax (Portman et al. 2019). However, other than the location of the ventral hair patch, the 434 pollen gathering movements are similar between H. "timberlakei" and H. laticeps, the and the 435 location of the patch on the head is likely an adaptation to extracting pollen from flowers of 436 Mentzelia and Eucnides. Other melittid bees in the genus Macropis, which transport oil-437 moistened pollen on hind leg scopae, have been found to also gather pollen by accumulating it 438 on the venter before transferring it to the scopae (Cane et al. 1983, Vogel 1992, Schäffler and 439 Dötterl 2011), suggesting this behavior is likely more widespread but unreported in the family.

#### 440 The evolution of glazed and dry transport from moist pollen transport

441 The origin of external dry transport likely evolved from moist transport by the stages laid out in 442 Portman and Tepedino (2017). In short, bees that transported moistened pollen underwent an 443 evolutionary transitioned to dry transport by initially packing pollen dry into the scopae before 444 capping it with moistened pollen. This process was facilitated by bees that switched to host 445 plants with adhesive pollen that stayed in the scopae without the need to be applutinated by 446 nectar. However, due to the short length of the scopal hairs, only a small amount of pollen could 447 be carried dry, and any additional pollen needed to be agglutinated with nectar on top of the 448 initial layer of dry pollen. Over evolutionary time, the proportion of dry pollen gradually increased 449 as the scopal hairs developed and extended and were able to carry greater amounts of dry 450 pollen. One exception occurs in *Perdita* that utilize Onagraceae pollen — as this pollen has 451 naturally occurring sticky viscin threads that are transported most effectively on sparse, simple 452 scopal hairs (Linsley 1958). The end result of this process was that many bees transitioned to 453 completely dry transport, while other species in the present day retain the vestige of this 454 process and still glaze the pollen, or cap it with moistened pollen. One important point from 455 Portman and Tepedino (2017) is that the evolution of dry transport is associated with 456 specialization on certain pollen types, especially spiky or sticky pollen that either makes moist 457 transport less efficient, dry transport easier, or a combination of both.

Glazed pollen transport, where bees initially pack dry pollen into their scopae but then cap it
with moistened pollen, appears to be something of a transition state between moist and dry
transport (Portman and Tepedino 2017). However, in various species glazed pollen transport
appears to be an evolutionary endpoint in and of itself; examples of this include various *Perdita*, *Hesperapis*, and *Dufourea novaeangliae* (Eickwort et al. 1986, Portman and Tepedino 2017).

463 No doubt further investigation will reveal more species that transport glazed pollen. It's unclear
464 why some species continue to glaze pollen rather than evolving entirely dry transport.

465 One important aspect of the evolution of dry pollen transport is that it often leads to the loss of 466 the transition step where bees temporarily accumulating pollen on a specialized hair patch on 467 the venter. However, this behavior is retained in some bees that transport dry pollen. For 468 example, temporarily accumulating pollen on the venter is retained in *Macrotera* subgenus 469 Macrotera, which transports dry Cactaceae pollen in tibial scopae (e.g. Neff and Danforth 1991), 470 while the rest of the genus transports moistened pollen. However, many other lineages that 471 have switched to dry pollen transport lose the temporary accumulating pollen step, and instead 472 directly pass pollen to the scopae, or even gather pollen directly with the scopae by rubbing or 473 tapping the scopae directly against the pollen source as in many Megachilidae (Portman et al. 474 2019). The loss of the temporary accumulation of pollen in the pollen gathering process makes 475 the evolutionary transition from moist pollen transport to dry pollen transport a one-way street, 476 since that step is generally necessary to transport moistened pollen.

#### 477 The further evolution of dry transport and the shifting of the scopal hairs

478 The transport of dry pollen is associated with the expansion of the scopal hairs to new areas. All 479 bees that transport moistened pollen transport it exclusively on the hind tibia and basitarsus. 480 The greatest degree of scopal expansion in bees that transport moist pollen is that the pollen 481 carrying area has expanded to the rear of the hind tibia and basitarsus, forming a complete 482 "muff" of pollen that encircles the leg (e.g. Malyshev 1936, Rozen 1989). In contrast, the 483 transport of dry or glazed pollen is often associated with the expansion of the scopal hairs to 484 entirely new areas of the body. For example, in some species, the transport of glazed (partially 485 dry) pollen is associated with the expansion of the pollen-transporting hairs to more proximal 486 hind leg segments (e.g. Portman and Tepedino 2017). In terms of broad-scale evolutionary 487 trends in bees, there is a parallel change in different bee groups, with the scopal hairs 488 expanding or migrating from the distal to the proximal areas of the body. This is most clearly 489 demonstrated in Andrena, Colletes, and various Halictidae, where the majority of pollen is 490 carried on the thorax, sterna, and basal leg segments rather than the hind tibia and basitarsus 491 (Roberts and Vallespir 1978, Michener 1999), which I contend represents the ancestral location 492 of the scopa. Why the scopae have become increasingly proximal is not clear, but it could be an 493 adaptation to better secure the pollen from being scraped off by nesting substrate or forces from 494 wind during flight.

495 The expansion and migration of scopae is particularly intriguing in the evolution of Megachilidae. 496 which transport pollen on abdominal scopa. For most other bee groups, the migration of the 497 scopae is straightforward, with additional scopal areas being added, but relatively minimal loss 498 of pre-existing scopal structures. For example, in some groups, such as Colletes and Andrena, 499 the scopal hairs of the hind tibia and basitarsus are reduced, but not lost altogether. In most 500 Megachilidae, however, the scopal hairs have moved entirely to the venter of the abdomen 501 without retaining the ancestral scopae. I believe the most likely explanation is that the ancestor 502 to Megachilidae evolved extensive scopal hairs that covered the legs and abdomen (similar to 503 modern-day Systropha), and then the scopae was reduced for some unknown reason, leaving 504 only the abdominal scopae. Some basal groups of Megachilidae, such as the genus Apidosmia, 505 retain scopal hairs on the hind legs (Gonzalez et al. 2012) and may provide clues as to why 506 other Megachilidae have apparently lost hind leg scopae.

Another open question is why some bee groups have not undergone significant scopal
expansion despite transporting dry pollen. Examples of this include the genera *Anthophora* and *Xylocopa*, which transport surprisingly small pollen loads primarily on the hind tibia and
basitarsis with only a little bit on the hind femur (Roberts and Vallespir 1978). One potential
explanation is that they may supplement the external pollen loads with pollen transported
internally in the crop. This is thought to occur in *Xylocopa* (Roubik 1989), but whether this also
occurs in other groups like *Anthophora* is unknown.

#### 514 The evolution of oil transport

515 The evolution of external transport of oil-moistened pollen is unclear and I have not had the 516 opportunity to perform a firsthand investigation of oil-transporting bees. However, some level of 517 inference can still be made about the evolution of this behavior based on known facts. Most 518 importantly, oil-collecting bees also temporarily accumulate pollen on a specialized hair patch 519 on the venter, just like bees that moisten the pollen with nectar. This pollen-accumulating patch 520 appears to be much more extensive in oil-collecting bees; for example, the pollen-accumulating 521 hairs in *Macropis* take up nearly the entire underside of the bee, including the abdominal sterna 522 as well as the venter of the thorax (Cane et al. 1983, Schäffler and Dötterl 2011). The shared 523 behavior of accumulating pollen on the venter suggests that oil-transport may have evolved 524 from bees that originally moistened with nectar. This hypothesis is supported by the findings that 525 the provisions of oil-collecting bees have been found to contain appreciable amounts of sugars. 526 For example, the provisions Centris maculifrons contains glucose and fructose in addition to oil

(Neff and Simpson 1981), and *C. brethesi* provisions also contained large amounts of sugars
(Simpson et al. 1990). However, for these bees, it's not clear if these sugars came from nectar
transported in the crop and later added to provisions, versus whether the scopae also transport
pollen moistened with some amount of nectar in addition to oil. More information is needed and

531 the evolution of external transport of pollen moistened with oil remains an open question.

#### 532 The secondary evolution of crop transport

533 Despite my hypothesis that internal pollen transport is the original form of pollen transport in 534 bees, most if not all known examples of bees that transport pollen internally represent 535 secondary evolutions of this behavior. There have been two instances where this has been 536 examined in-depth: in the genus Leioproctus (Houston 1981) and in the Colletes fasciatus-group 537 (Kuhlmann 2006). In both cases, the bees evolved from ancestors that transported dry pollen on 538 external scopae (Houston 1981, Kuhlmann 2006). The switch to internal pollen transport is 539 thought to be associated with a switch from hosts with large pollen to small pollen; this switch resulted in scopae that were ill-adapted to carry these fine pollen grains, driving the evolution to 540 541 internal transport (Houston 1981, Kuhlmann 2006).

542 One intriguing possibility is that internal pollen transport has evolved repeatedly from dry 543 transport because it never quite went away entirely. In other words, at least some bees that 544 transport pollen externally may have never completely lost internal pollen transport and 545 continued to transport a portion of pollen in the crop. Partial internal transport is something that 546 has been mentioned by a couple of authorities on bee behavior and evolution, but to my 547 knowledge it has never been investigated in depth. For example, Roubik (1989) states "A 548 number of nonparasitic bees, for example Ceratina and Xylocopa, appear to collect pollen in 549 both manners [internally and externally] and display a moderate reduction of scopae. 550 Explanations for this behavior are lacking." In addition, Michener (2007) cryptically states: 551 "Finally, although pollen in bees' crops is partly used for their own nutrition, some is carried to 552 the nests and regurgitated." If crop pollen transport was never completely lost, it would help 553 explain why it has been able to evolve repeatedly in disparate bee lineages.

#### 554 The secondary evolution of moist transport

555 The secondary evolution of moist transport from dry transport appears to be rare in bees. While 556 there are some relatively well-documented examples of bees evolving dry or glazed transport 557 from ancestors that transported moistened pollen (e.g. Portman and Tepedino 2017), there are no well-documented examples of the reverse (though it's not clear how hard anyone has
looked). This can be explained, at least in part, by the loss of behavior and structures to
accumulate pollen on the venter. Most bees that transport dry pollen have lost the specialized
patch of hairs to temporarily accumulate pollen and instead pass the pollen directly to the
scopae or even gather it directly with the scopae. Without the temporary accumulation step, the
behavior used to moisten the pollen before transferring it to the scopae is lost.

564 However, bees can potentially secondarily evolve moist transport if they develop a different 565 behavior to moisten the pollen. This appears to be the case in at least some Andrena 566 (Dactylandrena) species. For example, within the BBSL collection, there are specimens of 567 Andrena (Dactylandrena) porterae that appear to have moistened pollen in the scopae. These 568 bees gather pollen from the inaccessible flowers of *Ribes* using the mouthparts. The act of 569 gathering pollen directly with the mouthparts can provide a mechanism to moisten the pollen 570 with nectar that does not require passing the pollen up to the mouthparts to be moistened, as is 571 done when bees temporarily accumulate pollen on the venter. However, there are also many 572 bees that gather pollen with the mouthparts but still clearly transport dry pollen, so the steps 573 driving the secondary evolution of moist pollen transport are not entirely clear and require more 574 investigation.

# 575 Parallel evolution in pollen wasps

576 In addition to bees, an evolutionary change to provisioning the young with pollen from an 577 ancestral predatory lifestyle has arisen in two other hymenopteran lineages. These examples can inform about how this process occurred in bees. The two examples include the masarid 578 579 pollen wasps in Vespoidea, and the genus Krombeinalictus in Crabronidae. The biology of the 580 single species of Krombeinalictus is poorly known, so the lessons that can be learned from it are 581 limited (Krombein and Norden 1997). However, the biology masarid wasps are relatively well-582 known, and offer a valuable source of information regarding the evolution of pollen provisioning 583 from an ancestral predatory lifestyle.

584 Using masarid pollen wasps (hereafter referred to as "pollen wasps") as a template, we can 585 compare them to the proposed sequence of bee evolution. This is important because there are 586 many pollen wasps that have a life history similar to the hypothesized protobee. This 587 demonstrates that the proposed stages of bee evolution are not just abstract intellectual 588 constructs, but instead represent viable life-history strategies that exist in the present day.

#### 589 Hypothesis: Crop transport is ancestral and it evolved from ancestral adult pollen-

590 feeding behavior. All known pollen wasps transport pollen internally, making it clear that it is 591 the ancestral form of pollen transport. Similar to what I have hypothesized for bees, internal 592 transport in pollen wasps is thought to have evolved from ancestral pollen feeding behavior, in 593 this case in stem-group vespid wasps that consumed pollen as adults but provisioned their 594 larvae with prey (Mauss 2007). The antiquity of pollen-feeding behavior in adults is further 595 supported by the ubiquity of this behavior in the present day, where adult pollen wasps of both 596 sexes consume pollen for their own nutritional needs (Mauss et al. 2005, 2019). This is most 597 well-documented in males, of which multiple species have been observed collecting pollen and 598 dissections have found pollen in their crop (Mauss and Müller 2000, 2016, Mauss et al. 2003, 599 2005, 2006, Groddeck et al. 2004). Because females transport pollen internally, it's difficult to 600 determine whether the pollen they consume is for provisions or their own nutrition. However, 601 dissection of female Pseudomasaris edwardsii revealed pollen in the mid- and hindgut, 602 confirming that they consumed pollen for their own nutrition (Torchio 1970). These examples

603 suggest that pollen consumption is widespread in adult pollen wasps.

604 A discussion of the mechanisms by which pollen wasps feed on pollen. Like bees, pollen 605 wasps gather pollen in two ways, nibbling directly with the mouthparts and by drawing the 606 foreleg through the mouthparts. Nibbling pollen directly with the mouthparts is present in many 607 pollen wasps (Mauss et al. 2019) and likely represents the ancestral form. This type of pollen 608 gathering is most well-documented in *Pseudomasaris edwardsii* (Torchio 1970, Neff and Hook 609 2007), Quartinia tenerifinia (Mauss and Mauss 2016), and Ceramius hispanicus (Krenn et al. 610 2002). As in bees, nibbling directly with the mouthparts appears to be relatively rare and 611 drawing the forelegs through the mouthparts to consume pollen is the more common form. 612 Indeed, a pollen-comb on the galea has been found in pollen wasps, where it is presumably 613 used to remove pollen from the forelegs as they are drawn through the mouthparts (Krenn et al. 614 2002, Mauss et al. 2019). Multiple species of pollen wasp have been documented to gather 615 pollen through a combination of nibbling with the mandibles and drawing the forelegs through 616 the mouthparts. This is seen in species such as *Celonites fischeri* (Mauss and Müller 2014), 617 Ceramius fonscolombei (Mauss et al. 2003), Quartinia canariensis (Mauss and Müller 2016), 618 and Quartinia major (Mauss et al. 2018). The use of forelegs in pollen gathering may be related 619 to the accessibility of the pollen; C. hispanicus is reported to nibble pollen when anthers are 620 accessible, and uses the forelegs when they are not (Mauss and Müller 2000, Krenn et al. 621 2002).

622 Temporary accumulation of pollen in pollen wasps. Similar to bees, many species of pollen 623 wasps also temporarily accumulate pollen, with the pollen initially gathered onto a specialized 624 patch of hairs before being brought to the mouthparts by the forelegs (Müller 1996). The most 625 well-documented examples of the temporary accumulation of pollen in wasps include species 626 that first accumulate pollen on the face, often on knobbed or hooked hairs (Müller 1996, Mauss 627 2006, Mauss et al. 2016). Other pollen wasps accumulate pollen on the dorsum of the thorax via 628 "rasping" behavior (Torchio 1974, Portman et al. 2019). Most importantly, there are pollen wasp 629 species that gather pollen by first accumulating pollen on the venter of the thorax. For example, 630 Rolandia maculata has a specialized patch of stiff hairs with bent tips on the venter of the 631 thorax: this patch accumulates pollen before being ingested using the forelegs (Houston 1995). 632 A similar pollen-accumulating hair patch is found on the venter of Ceramius braunsi (Gess and 633 Gess 1989). Although Gess and Gess (1989) describe the pollen gathering in C. braunsi as 634 being performed solely by the forelegs, without an accumulation step, the accumulation of 635 pollen in the ventral hair patches suggests Gess and Gess (1989) may have missed that 636 behavior.

637 Tying back to bees. Although there are no pollen wasps that are known to transport pollen 638 externally, there are still important parallels to the hypothesized evolution of pollen transport in 639 bees. Specifically, in both bees and pollen wasps, adults feed on pollen for their own nutritional 640 needs and they can consume pollen either through nibbling or drawing the foreleg through the 641 mouthparts. Importantly, crop transport of pollen is unambiguously ancestral in pollen wasps, 642 and some pollen wasps share the behavior of temporarily accumulating pollen on the venter. It 643 is especially striking that there are pollen wasps that gather and transport pollen the same way 644 that *Perdita tortifoliae* gathers and consumes pollen, which lends credence to the hypothesis 645 that temporarily accumulating pollen on the venter (as exemplified by Perdita tortifoliae in earlier 646 sections) represents an ancestral form of pollen transport in bees. However, masarids have 647 clearly never made the evolutionary transition to external transport. The lack of this evolutionary 648 innovation could help explain why bees are so much more diverse than masarids, despite their 649 similar evolutionary ages. Overall, this supports the hypothesis that bees and masarids followed 650 a similar evolutionary pathway in the initial stages of the evolution of pollen transport.

# 651 Conclusion

In this paper I have laid out a hypothesis on the origin and evolution of pollen transport in bees.Under this view, internal transport in the crop represents the original pollen transport behavior

654 and it evolved from pollen feeding in adults. From there, bees evolved the ability to temporarily 655 accumulate pollen on a specialized patch on the venter of the thorax, which represents a 656 necessary transition stage that led to external transport of pollen moistened with nectar on the 657 hind legs. External transport of dry or glazed pollen then evolved from external moist transport. 658 Finally, the evolution of external dry pollen transport led to the expansion of the scopal hairs in 659 many bee groups. This hypothesis is supported by multiple lines of evidence, particularly by 660 observations on present-day pollen-feeding and pollen-gathering behavior in bees which allow 661 us to reconstruct the evolutionary history of these behaviors. Importantly, comparing the 662 evolution of pollen transport of bees and pollen wasps boosts this hypothesis because it 663 highlights potential paths of parallel evolution and demonstrates that the hypothesized transition 664 forms in bees are actually viable life history strategies that exist in the present day in some 665 pollen wasps.

666 Under the hypothesis laid out here, the evolution of external pollen transport in bees can be 667 reconstructed by examining the steps of present-day pollen gathering behavior. In the present 668 day, the transport of moistened pollen requires a transition step (temporary accumulation of 669 pollen on the venter) that results in pollen taking a complicated and circuitous route: first the 670 pollen is picked up by the forelegs, then transferred to a temporary holding area on the venter of 671 the thorax, this pollen is then picked back up by the forelegs, brought forward to the mouthparts 672 where it is moistened with nectar, passed backwards again where it is scraped off the forelegs 673 by the midlegs before finally being deposited onto the hind legs. However, this process can be 674 explained if it is viewed as the result of external moist pollen transport evolving by simply adding 675 additional behaviors onto internal pollen transport; in moist transport, the original behavior of 676 bringing pollen forward to be consumed by the mouthparts is retained, but instead of being 677 consumed, the pollen is instead moistened and passed back the hindlegs. Most importantly, 678 each individual stage of this evolutionary process is adaptive in its own right. The consumption 679 of pollen via the foreleg and the temporary accumulation of pollen are both behaviors that are 680 seen in the present day in both bees and pollen wasps.

681 My hypothesis that internal pollen transport is ancestral in bees marks a return to the earliest 682 hypotheses regarding the genesis of bees, which was first laid out by Müller (1883) and 683 expanded by Malyshev (1969) and Jander (1976). All of the previous workers cited the hairless 684 bodies, poorly-developed pollen brushes, short tongues, and similarity to sphecid wasps as 685 evidence that *Hylaeus* represented an ancestral bee group. Although recent molecular 686 phylogenies have made it clear that *Hylaeus* and other Colletidae are not basal (Danforth et al. 687 2012), it does not negate the fact that the protobee almost certainly did have many of those 688 characteristics, particularly poorly-developed body hairs and pollen-collecting structures and 689 behaviors. In other words, the fact that *Hylaeus* are not basal does not invalidate the other 690 logical arguments in favor of crop transport being ancestral. In particular, the parallel evolution 691 with pollen wasps is one of the strongest arguments in favor of crop transport being ancestral, 692 which is further bolstered by the degree of similarity in their evolutionary development laid out in 693 the previous section.

694 Under this framework, I contend that moist pollen transport is ancestral to dry pollen transport. 695 This represents the first detailed hypothesis about how moist pollen transport could have 696 evolved (with perhaps the exception of Michener et al. (1978)), and it marks a deviation from the 697 conventional wisdom that moist transport evolved from dry transport (Müller 1883, Michener 698 1944, Michener et al. 1978, Roberts and Vallespir 1979, Pasteels et al. 1983). The assumption 699 that moist transport is the more derived character seems to stem, at least in part, by the notion 700 that Apidae, and especially honeybees, represent the most advanced or "most derived" bees 701 (e.g. Müller 1883, Jander 1976, Michener 1979). The hypothesis that moist transport represents 702 the ancestral form of external pollen transport makes sense because it does not require 703 specialized morphological characters such as well-developed branched hairs or scopae. Indeed, 704 it allows pollen types of a wide variety of sizes and shapes to be carried on short and sparse 705 simple hairs instead of the scopal adaptations typically seen in bees that transport dry pollen 706 (Roberts and Vallespir 1978, Portman and Tepedino 2017, Danforth et al. 2019). In contrast, the 707 evolution of dry transport from moist transport is associated with the elaboration, specialization, 708 and expansion of the scopal hairs (Portman and Tepedino 2017).

Most importantly, the hypotheses laid out here create a consistent framework that is informed by
present-day bee behavior and allows us to make broad predictions about the biology and
evolution of bees. The most important of these predictions are laid out below:

- Additional studies on Melittidae and other basal bees will reveal that most groups
   transport moistened pollen.
- Most bees that transport moistened pollen temporarily accumulate pollen on the venter
  (or gather pollen directly with mouthparts). The obvious exceptions here are *Apis* and *Bombus* (but not *Trigona s.l.*, see Michener et al 1978); it's not clear why this is the case
  but this should be a derived condition.

Additional studies will also reveal that species that gather pollen by accumulating pollen
on a patch of specialized hairs on the venter also accumulate on that patch when
feeding on pollen.

4. In bee lineages where there has been a transition between moist and dry external
transport, moist transport will be found to be ancestral (except when pollen is gathered
directly with the mouthparts).

- 5. The evolutionary transition of moist transport to dry transport will be associated with the
  use of pollen that is particularly adhesive, large, or spiny, which would make them more
  efficiently transported dry (e.g. Portman and Tepedino 2017).
- 6. Investigation of bees that transport pollen externally will reveal bees that transport a
  portion of pollen internally as well. This is particularly relevant for Melittidae and bees
  with small scopae.
- 730 7. Additional studies of the pollen gathering behavior of pollen wasps will reveal species
  731 that gather pollen by temporarily accumulating it on the venter before transferring to the
  732 mouthparts (as in Houston 1995).
- 8. The broad and flattened hind basitarsus, a character shared by all bees that separates
  them from wasps (Radchenko and Pasenko 1996, Engel 2001, Michener 2007), is a
  result of that being the location of the original external scopae. This suggests that the
  most recent common ancestor of all extant bees transported external moist pollen on the
  hind legs.

9. Evolutionary trends will reveal that bees have undergone an expansion of the area of
scopal hairs from the ancestral location on the hind tibia and basitarsus (rather than the
reverse — a consolidation onto the hind tibia and basitarsus).

741 The last prediction stands in strong contrast to the primary competing hypothesis regarding the 742 origin of pollen transport, originally proposed by Radchenko and Pasenko (1996) and supported 743 by Michener (2007). Under that hypothesis, external dry transport is ancestral and scopal hairs 744 coalesced and specialized from a diffuse and unspecialized ancestral form. This creates a key 745 difference between their hypothesis and my own. Under my hypothesis, where moist transport is 746 ancestral to dry transport, the hind tibia and basitarsus are the ancestral location of the scopa, 747 and all modern-day external scopae have expanded outward from there. In contrast, under the 748 hypothesis of Radchenko and Pasenko (1996), the reverse would be predicted — that diffuse

scopae should coalesce on the hind tibia and basitarsus. My prediction that scopae that
transport dry pollen will have become increasingly proximal rather than increasingly distal also
stands in contrast to the conventional wisdom regarding the evolution of pollen transport
(Pasteels and Pasteels 1979, Thorp 1979, Pasteels et al. 1983, Westerkamp 1996). Based on
the evidence currently available (e.g. Roberts and Vallespir 1978), expansion of the scopae,
rather than the consolidation, appears to be the rule, though this has yet to be rigorously tested
from a phylogenetic standpoint.

756 Here, I have presented the first detailed hypothesis of how external moist transport could have 757 evolved and this marks a step forward in a field that has seen little progress despite the major 758 advances in our understanding of bee phylogenies and deep evolutionary relationships. Further, 759 this framework allows for us to better understand bee biology in the present day, and offers an 760 evolutionary explanation for behaviors, such as the temporary accumulation of pollen on the 761 venter, that may at first seem incongruous. It is my hope that this will stimulate the research 762 needed to confirm or refute this hypothesis. While better-resolved phylogenies would certainly 763 be helpful, answers about the origin and evolution of pollen transport primarily require studies 764 on the natural history, behavior, and functional morphology of bees and related Hymenoptera.

765

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