

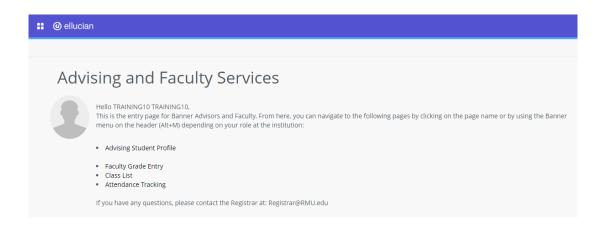
# **Advising a Student**

Advisors can access their Advisees by accessing the Advising and Faculty Services landing page and choosing the 'Advising Student Profile' link. The Advisee Search Page is used to find the Student ID of your Advisee. The Advising Student Profile page is used to present all the student data that will assist you with advising as well as links to the students Transcript and Degree Audit.

This document contains the following sections: Log In Advisee Search Advisee Student Profile Academic Transcript

## Log in

Once you have accessed Banner, you will be presented with the Advising and Faculty Services Landing Page. From this landing page, an Advisor access their Advisees contact, demographic, general, registration, curriculum, transcript and degree audit information by clicking on the 'Advising Student Profile' link to begin the Advising session.



## **Advisee Search**

The Advisee Search page is used to find the Student to be accessed for the Advising session. An Advising session is based on Term and Student assigned to you. If the Student ID or Preferred Email is known, it can be entered directly without searching. A search can be performed by Student Name. Instead of



performing a search, the Advisors' Advisee list can also be accessed to select the student. The Getting Started section lists instructions for each page.

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Advising   Advisee Search				
Advisee Search				
	Gett	ing Started		
Change term, search for a student, or view your advisee listing Term	Advise	Search		
5/mmg 2022 01-JAN-0022 - 05-JAN-0022 +	line file	Advisor 0	earch page to select the terr	
View advisee listing, or search by	which ye view the	ou would like	ke to search for a specific as profile information. You may	advisee to ly also
Sudet ID	assigne	d to you in	see Listing to see all advise the selected term.	965
Student Email Student Name				
Student ID				
View Profile View My Advises Listing				

1) Select a Term by choosing a Term from the Drop Down in the Term field.

Term	
Summer 2020 - Full	Ŧ

2) To select by Student ID:

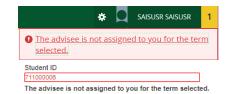
a. Click the Student ID Radio Button to enter a known ID. Info Text will display.

Student ID     Enter student ID number below
--

**b.** Enter the Student ID in the Student ID field and tab. If the student is on your Advisee List, the students name will display and the 'View Profile' button will be activated. Click the 'View Profil button to access the Advising Student Profile page and go to the Advising Student Profile sectic of this document.

Student ID	
711000012	
Dr TRAIN03 FN TRAI	N03 LN

**A.** If the student is not on your Advisee list for the selected turn, an error will display. Contir to the next step to search using a different method.



- **3)** To select by Student Preferred Email:
  - **a.** Click the Student Email Radio Button to enter a known Preferred Email Address. Info Text will display.



**b.** Enter the Students Preferred Email Address and tab. If the student is on your Advisee List, the students name will display and the 'View Profile' button will be activated. Click the 'View Profile' button to access the Advising Student Profile page and go to the Advising Student Profile section of this document.

Student Email choochoo@juno.com	
Dr TRAIN03 FN TRA	IN03 LN
Dr TRAIN03 FN TRA	INO3 LN

**A.** If the student is not on your Advisee list for the selected turn, an error will display. Continue to the next step to search using a different method.

	*		Saisusr Saisusr	1
The advisee is a selected.	<u>not as</u>	<u>signe</u>	<u>d to you for the te</u>	<u>rm</u>
Student Email saisusr@juno.com				1
The advisee is not a	ssigne	d to y	ou for the term selec	ted.

- 4) To select by Name or to Search by Name:
  - **a.** Click the Student Name Radio Button to enter a known Name. Info Text will display.

Student Name	Enter student name below. Only your assigned advisees for the selected term are available	
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**b.** Click in the Name field and the Name Search will open.

۲

Student Name	
Search	*
1	Q
Please enter 3 more characters	

c. Enter the name in the Last Name, First Name format. As you type in the Last Name, the name will auto fill from your Advisee List and display he Student Name, ID and Email.

Search	*
tra	Q
TRAIN03 LN, TRAIN03 FN	
ID: 711000012	
Email: ChooChoo@juno.com	

**d.** Click on the students Name to select it and activate the 'View Profile' button. Click the 'View Profile' button to access the Advising Student Profile page and go to the Advising Student Profile section of this document.

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	Student Name TRAIN03 LN, TRAIN03 FN Dr TRAIN03 FN TRAIN03 LN	
	View Profile View My Advisee Listing	

- A. If the student is not listed, continue to the next step to search the Advisee List.
- 5) To select from the Advisee List:
  - **a.** From the Advisee List, you can view the students Photo, Name, ID, Curricula, Academic Standing, Student Type, Admit Type, Admit Term, Level, Campus, if you are the Primary Advisor and your Advisor Type and view the students Contact Card.

Click the 'View My Advisee Listing' link to view your Advisees for the selected Term.

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Advis	sing • Advisee	iear	rch 🔹 Advisee Lis	ting											
Advi	see Listing														
Spring	2021 01/11/2021 - 05/03/202	1									6	Semail A	u 9	Filter 🔻	Getting Started
	Name and ID	٣	Program 0	Primary Major	0	Academic Standing 0	Student Status 0	Student Type 0	T	Advisor Holds 0	Primary Advi	sor 0	Adv	isor Type	Advisee Listing
9	SAISUSR, SAISUSR R00142780 View Profile	8	BS in Actuarial Science	Actuarial Science		No Standing Determined	Inactive due to Gradu	Continuing			×				The Advisee List page contains overview information
9	TRAINING10_TRAINING1 R00142791 View Profile	2	BA in Economics	Economics		No Standing Determined	Active	Continuing			~		Maj	or	about all advisees that are assigned to you in the selected term.

- A. Click on the Students Name to access the Advising Student Profile page or click on the Students Photo to see their Contact Card which lists their Name, Curricula and Email Address.
  - i. Click the View Profile button on the Contact Card to access the Advising Student Profile page.

Spring 3	2021 01/11/2021 - 05/03 Name and ID	2021	Program \$	Primary Major	¢
2	SAISUSR, SAISUSR R00142780 View Profile	0	BS in Actuarial Science	Actuarial Science	
× ×		DENTIAL ofile)	SAISUSR SAISUS BS in Actuarial Science Pro Actuarial Science Major saisusr@rmu.edu		

**B.** The following columns can be sorted, rearranged and resized:



Primary Major
Student Status
Student Type
Primary Advisor
Advisor Type
Campus
Study Level
Admit Type
Admit Term
Catalog Term
Minor
Concentration
College
Note: The Concentration displayed is the highest priority Concentration attached to the Primary Curriculum Major

**C.** The pages can be scrolled through and the number of records displayed on a page can be changed.



**D.** The entire Advisee List can be Emailed by clicking the Email All feature. This feature will open your email account with each student listed as a BCC.



i. If any students do not have an email, a notification will populate:

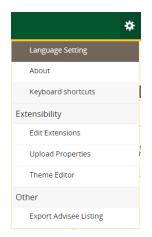


**ii.** If your Advisee List exceeds your email recipient limit, the email will be broken up into multiple emails:



**E.** The entire Advisee List can be exported by clicking the gear and choosing Export Advisee Listing.

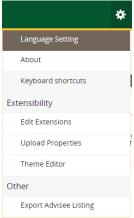




**F.** The Advisee List can be sorted or filtered by clicking the Filter feature and entering the filter criteria in the Filter Records box and clicking GO. Clicking the Email All feature on a filtered list will send an email to just the filtered list.

						Email All	٩F	iter 🔻							
٩dvi	see Listing														
ipring	2021 01/11/2021 - 05/03/2	021												🖾 Email Al	🕈 Filter 🔺
Filter F	Records														
Name	:		~	Eq	uals	~									
Add A	nother Column		~												
														Cancel	ar All Go
	Name and ID	~	Program	٥	Primary Major	\$ Academic Standing	Stud	ent Status	¢	Student Type	Ad	visor Holds	٥	Primary Advisor	Advisor Type
2	SAISUSR, SAISUSR R00142780 View Profile	8	BS in Actuarial Science		Actuarial Science	No Standing Determined	Inact	ive due to Gradu.		Continuing				×	
9	TRAINING10, TRAINING R00142791 View Profile	<u>310</u>	BA in Economics		Economics	No Standing Determined	Activ	e		Continuing				4	Major

**G.** The filtered Advisee List can be exported by clicking the gear and choosing Export Advisee Listing.



# **Advising Student Profile**



The Advising Student Profile page displays the students' Biographical data, Prior Education and Testing information as well as their General, Graduation, Advisors and Curriculum for the selected Term. Their Transcript is accessible using the Transcript link in the Additional Information section. In the near future, a link to their Degree Audit will be available.

: @ ellucian				TRAINING10 TRAINING10
Advising • Advisee Search •	Advisee Listing . Student Pro	file		
Student Profile - SAISUSR S	AISUSR (R00142780) CONFIDE	INTIAL		
Term: Spring 2021 01/11/2021 - 05/03/2021	Standing: No Standir	ng Determined, as of Spring 2021	Overall Hours: 0 Overall GPA: 0.00	Registration Notices: 3 Holds: 0
	Bio Information Email: Ponce: Date of Birth: Emergency Contact: Emergency Contact: Emergency Contact: Class: Status: Class: Status: Residency: Campus: First Teme Attended: Here Attended:	satisar (jemu 4-de Nord Nordel 9-595 Not Provided Undergraduate Pretstman Insective dark Graduation Insective dark Graduation Cot Campus Housing RMU Man Campus Fail 2021 Fail 2021	CURRICULUM, HOURS & GPA  Permar  Secondary Hours & OPA  Degree: Budy Paris: Bachelor of Science Budy Paris: Bachelor of Science Collegies: Biol Antonia Science Collegies: Biol Antonia Science Collegies: Science of Science Collegies: Antonia Science Collegies: Anto	•
Curriculum and Courses	Graduation Information Graduation Applications:	Active(2)	REGISTERED COURSES	^
Prior Education and Testing Additional Links	Advisors	TRAINING10 TRAINING10	Not Registered	
Degree Evaluation	Major Major Minor	Daria C Crawley SAISUSR SAISUSR David G Hudak	Total Hours   Registered Hours: 0   Billing Hours: 0   CEU Hours: 0   Min Hours: Not available   Min	ax Hours: Not available
Academic Transcript				
Registration				
Student Schedule				
Registration Overrides				
View Application to Graduate				
Week at a Glance				
Registration and Planning				
View Grades				

1) The Students Name, Student ID, Term, Overall Hours and Overall GPA are listed at the top left of the page.

Student Profile - Dr Train03 TRAIN03 (711	000012)	
Term: Summer 2020 - Full	Overall Hours: 0	Overall GPA: 0.000

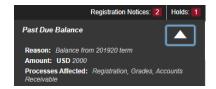
2) Registration Notices are listed at the top right of the page and lists the number of notices in the red circle. Click on the Registration Notices to view the registration statuses that permit or prevent ability to register for the selected Term.



3) Holds are listed at the top right of the page and lists the number of Holds in the red circle. Click on Holds to view the Hold description and click the down arrow to view the Hold detail.







4) The Student Card displays the Student Photo, Name, ID, Email and Curricula and is viewable by clicking the Students hyperlinked name under their photo.



5) The students' Biographical data is displayed in the Bio Information section.

Bio Information	
Email:	ChooChoo@juno.com
Phone:	Not Provided
Date of Birth:	11/01
Ethnicity:	Not Hispanic or Latino
Race:	Asian
Citizenship:	Citizen
Emergency Contact:	Train, ChooChoo
Emergency Phone:	619 1231122

a. The student can be emailed by clicking the hyperlinked Email Address.

<b>Bio Information</b>	
Email:	ChooChoo@juno.com

6) The terms that the students' General data is valid for can be displayed by clicking the blue i next to the General Information title.

Race: Citizenshi Emergenc Emergenc	Information effective from Fall 2019 to Fall 2020.
General Information	

7) The students' General data is valid for the term selected is displayed in the General Information section.

General Information	0
Level:	
Class:	
Status:	
Student Type:	
Residency:	
Campus:	
First Term Attended:	

Undergraduate
Freshman
Active
New Graduate
In State Resident
Main
Fall 2019



8) The students' Graduation data is displayed in the Graduation section which displays the number of active graduation applications and awarded degree information.

0			
Gradua	ion Info	rmation	
Graduati	on Applica	ations:	
Awarded	Degree:		
Term:			
Date:			

None Associate in Applied Science Fall 2018 12/13/2019

9) The students' Advisor is listed in the Advisors section and can be emailed by clicking on their hyperlinked Email Address.

Advisors	
Primary / Advisor	

SAISUSR SAISUSR

**10)** The students' Curriculum is listed in the Primary tab of the Curriculum, Hours and GPA section.

CURRICULUM, HOURS & GPA

Primary	Secondary	Hours & GPA		
Degree: Level: Program: College: Major: Departmen Concentral Minor: Concentral Admit Type Admit Tem Catalog Te	tion: tion: e: n:	Bachelor of Science Undergraduate Wildlife Science SUNY ESF Wildlife Science Environmental & Forest Biology Not Provided Not Provided Regular Fall 2019 Fall 2019		

11) The students' Hours and GPA are listed in the Hours & GPA tab of the Curriculum, Hours and GPA section.

CURRICULUM, HOURS & GPA								
Primary	Secondary	Hours & GPA						
Level		Туре	Earned Hours	GPA				
Undergradua	ate	Transfer		0.000				
Undergradua	ate	Overall		0.000				

12) The students' Prior Education and Testing are listed in the Prior Education and Testing section and are accessed by clicking on Prior Education and Testing in the left pane of the page.

	Curriculun	n and Co	ourses					
	Prior Educ	ation ar	nd Testing					
PRIOR EDUCATION								^
Secondary Education								
School Name		Graduation Date		Location		GPA		
Manlius - Pebble Hill School		06/15/2018 Syracuse, NY						
Post Secondary Education								
School Name	Degree Description	n/Year	Attended Dates		Reported Hours		GPA	
Onondaga Community College	Associate in Arts							
TESTING							Records 0	^

**13)** The students' Registered Courses are listed in the Registered Courses section. The total Registered Hours and Billing Hours will display at the bottom of the Registered Course section. The Instructor assigned to a registered CRN can be emailed by clicking on their hyperlinked Email Address.

Course Title	Details	CRN	Hours	Registration Status	Instructor
French II	FRE 102 03	30561	3	**Registered**	Not assigned
Foundatns Human Behavior	PSY 205 20	30757	3	**Registered**	Not assigned
Independent Research/Envrn Bio	EFB 498 43	35731	1	**Registered**	Not assigned
Chem Teach Asst Exp/Undergrads	FCH 290 02	37342	3	**Registered**	SAISUSR SAISUSR
Integrated Resources Mgt	FOR 490 03	37503	3	**Registered**	Not assigned



## **Academic Transcript**

The Academic Transcript is a history of all completed courses at a Level. Coursework is specific to a Level and each Level is totaled and calculated separately. Each Term taken at a Level will display in Term order with the Terms Credit Hour Totals. Additional Grades for Prior College Coursework have been defined in order to count the total number of Attempted and Earned Hours.

Prior College Grades:

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TR – Counts as Attempt and Earned Hours and is ranked as a C or higher
TNC – Counts as Attempt and Earned Hours and is ranked as a C-or D
NC - Counts as Attempt Hours only. Prior College grades such as W and F count as an Attempt.
NA – Does Not count as either Attempt or Earned. Prior College grade of Audit.

#### Course Includes/Excludes:

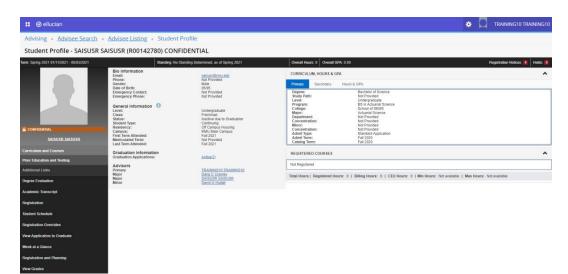
Non-repeatable Courses that have been taken more than once for credit will have an I – Inclusion on the instance of the course that will continue to count for Earned Hours and an E – Exclusion on the instance of the course that will that will not count for Earned Hours. Both courses will still display on the transcript but the Excluded course which will still count in Attempted Hours, will have 0.00 for all other Credit Hours counts. The Repeat Indicator is displayed on the right of the Quality Points field and is Labeled with an 'R':

ints <u>R</u> 0.000 E

The Degree Audit will determine which courses are applicable to the students Program of Study. The grades of AP, TN and TX are excluded by the Degree Audit from applying to a students' Program of Study.

Academic Transcript data display order:

Student Information Degree Awarded Prior College Coursework Institutional Coursework Transcript Totals Courses In Progress





1) The students' Transcript can be accessed by clicking the 'Academic Transcript' link under the Additional Links section in the left pane of the Advising Student Profile page. This will open a new tab.



2) Choose the students' Transcript Level and the Transcript Type to be viewed from the drop down of the Transcript Level field and the Transcript Type field to display the transcript.

Academic Transcript	
Information for SAISUSR SAISUSR	
Transcript Level All Levels	Transcript Type Official Transcript
Student Information Degree Awarded	d Institution Credit Transcript Totals Course(s) in Progress
() This is not an official transcript. Co	urses which are in progress may also be included on this transcript.

#### 3) Student Information section:

a. Displays the students date of birth and current Curriculum.

Addite minimitation
Student Information
Birth Date 05-MAY-2006
Curriculum Information
Current Program : Bachelor of Science
Major
Psychology
Secondary : Bachelor of Science
Major
Applied Psychology

#### 4) Degree Awarded section:

a. Displays Awarded or Pending Degrees.

Student Information	Degree Awarded	Institution Credit	Transcript Totals	Course(s) in Progress	
Degree Awarded					
Pending Bachelor of Science					
Curriculum Informat	ion				
Primary Degree					
Major Psychology					
Sought Bachelor of Science					
Curriculum Informat	ion				
Primary Degree					
Major Applied Psychology					

**5)** Prior College Coursework section:



a. Displays all Prior College coursework taken at the chosen Level in Prior College order and then Term order within the College.

udent Information D	legree Awarded Transfer (	Institution Credi	t Transcript Totals	Course(s)	in Progress						
ransfer Credit Accepted by Institution											
202080 : University of Pi	ttsburgh										
Subject	Course	Title			Grade	Credit ho	urs	Qu	uality points		R
MATH	1010	College Mathematics			TR	3.000		0.0	00		
	Attempt Hour	1	Passed Hours		Earned Hours		GPA Hours		Quality Points	GPA	
Current Term	3.000		0.000		3.000		0.000		0.00	0.00	

#### 6) Institutional Coursework

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a. Displays all Institutional coursework taken at the chosen Level in Term order.

Student Information	Degree Awarded	Institution Credit	Transcript Totals	Course(s) in Progress

Institution Credit										
Term : Fall 2021										
Subject	Course	Level	Title		Grade	Credit Hours	Quality Points	Start and End Dates	R	
BIOL	1210	UG	Anatomy And Physiology I	Anatomy And Physiology I		3.000	9.00	9.00		
СОММ	2000	UG	Foundations in Publ Relations	Foundations in Publ Relations		3.000	12.00	12.00		
CSCM	1030	UG	Public Speaking And Persuasion		A	3.000	12.00			
Term Totals (U	Indergraduate)		Attempt Hours	Passed Hou	irs	Earned Hours	GPA Hours	Quality Points	GPA	
Current Term			6.000	6.000		6.000	6.000	21.00	3.50	
Cumulative 6.000		6.000		6.000	6.000	21.00	3.50			

#### 7) Transcript Totals section:

a. Displays the total Credit, Passed, Earned, GPA Hours and the total Quality Points and GPA for the chosen Level.

Transcript Totals						
Transcript Totals - (Undergraduate)	Attempt Hours	Passed Hours	Earned Hours	GPA Hours	Quality Points	GPA
Total Institution	6.000	6.000	6.000	6.000	21.00	3.50
Total Transfer	3.000	0.000	3.000	0.000	0.00	0.00
Overall	9.000	6.000	9.000	6.00	21.00	3.50

### 8) Courses In Progress section:

a. Displays all Registered coursework in Term order for the chosen Level.

Course(s) in Progre	ess				
Term : Fall 2020					
Subject	Course	Level	Title	Credit Hours	Start and End Dates
ACCT	999	UG	Nursing	3.000	
HIST	1100	UG	United States History I	3.000	
Term : Fall 2021					
Subject	Course	Level	Title	Credit Hours	Start and End Dates
ACCT	7913	GR	Accounting Co-Op/Internship	3.000	