The New Sales Tax Web File

- Updated look and feel
- Improvements to Web Filing
 - all returns and schedules (including late and amended returns) can now be Web Filed
 - store bank account information
 - schedule payments
- Enhanced credit/refund reporting

Additional Reporting Requirements

- Income information/responsible persons
- Sales information
- Credit information
- Phase in:
 - new reporting requirements are optional for 12 months
 - requirements will become mandatory with the return for June-August filing period due September 20, 2013

- Responsible person information changed
- ID number of the legal entity that will report the income from the sales reported on the sales tax return
 - federal employer identification number (businesses)
 - social security number (individuals)



Can be Web Filed starting with the return due December 20, 2012

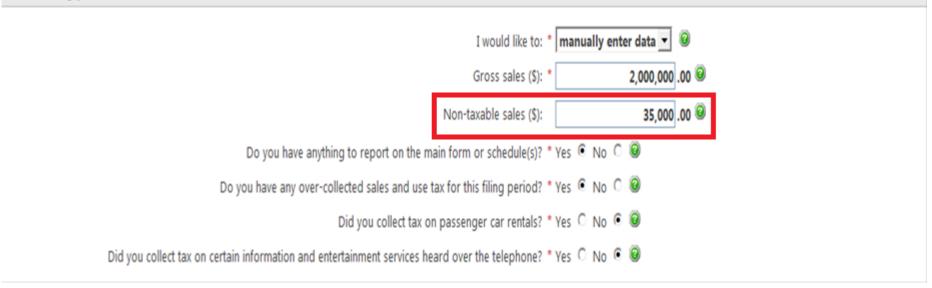
System will provide data from the original return being amended

Amended Return				
Are you filing an amended return?	Yes 🖲 No C 🧕			
If you are filing an amended return, select the sales tax year you wish to file:	Select sales tax year			
	Select sales tax year March 2011 - February 2012			
Continue	March 2012 - February 2013			

- Additional reporting requirement:
 - total non-taxable and exempt sales

- The Total New York Gross Sales includes all NYS taxable, non-taxable and exempt sales and includes all sales paid by cash, credit card or debit card
- Non-taxable sales includes all NYS sales that are not subject to any tax or are exempt.

For this filing period



- Future reporting periods may require you to report the amount of deposits into bank account(s) made by credit and debit card processors
- The Department of Taxation and Finance now receives information directly from credit card merchant processing banks about debit and credit card transactions of businesses. This third party information may be used to assess the accuracy and completeness of your sales tax return.

Credit card and	debit card	report	(optional)
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Report the total deposits made to your business's bank account by credit and debit card processors.

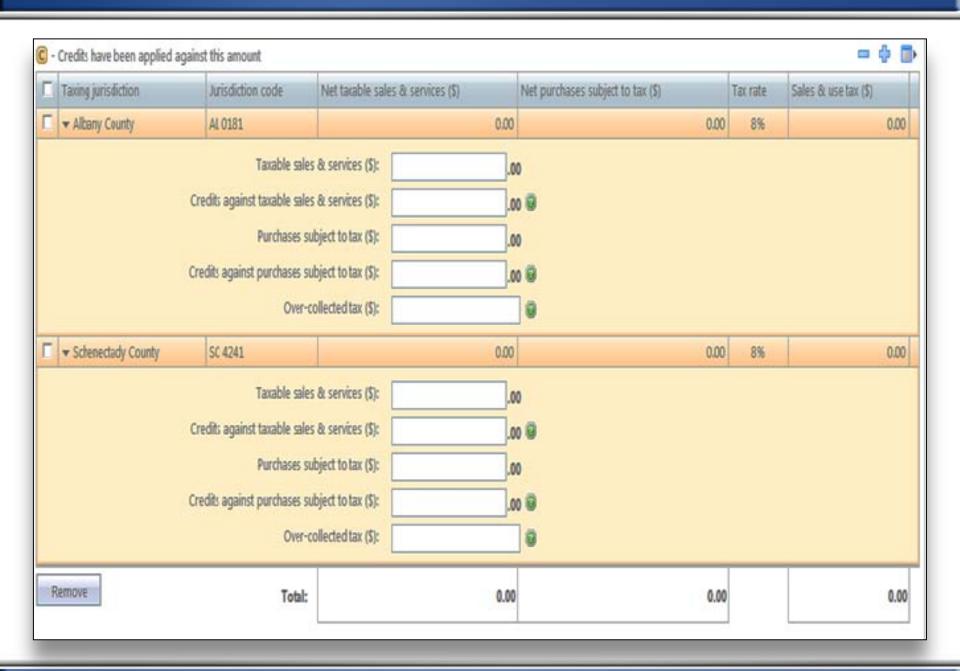
The Department of Taxation and Finance now receives information directly from credit card merchant processing banks about debit and credit card transactions of businesses. The Department may use this information to assess the accuracy and completeness of your sales tax return.

Gross credit card and debit card deposits (\$):

.00 🙆

Credits Against Taxable Sales and Services

- For each jurisdiction for which you report sales, separately report :
 - receipts(sales),
 - purchases,
 - credits claimed against them
 - over collections



NYS Department of Taxation and Finance

Γ	Taxing jurisdiction	Jurisdiction code	Taxable sales & services (\$)	Credits against taxable sales & services (5) 🖗	Net taxable sales & services (\$)	Purchases subject to tax (\$	Credits against purchases subject to tax (\$)	Net purchases subject to tax (\$)	rate	Over-collected tax (\$) 😡	Sales & use tax (\$)
۵	Albany County	AL 0181	6,500 .00	500 .00	6,000.00	3,500 .00	500 .00	3,000.00	8%	2.99	722.99
Г	Schenectady County	SC 4241	3,200 .00	200 .00	3,000.00	00.	.00	0.00	8%		240.00
Re	HIDAVE	Total:	9700.00	700.00	9,000.00	3500.00	503.00	3,000.00			962.99

Credits Claimed / Refund Details

Identify credit type

Total amount of credit type

Supporting documentation

Credit claimed		
Total credit claimed (S):	1,200.00	
xplain your jurisdiction credits claimed		
Miscellaneous Explanations		
Bad debt under Tax Law Section 1132(e) (\$):	.00 😡	
Tax remitted in a prior period, which was refunded to the customer during the current period (\$):	.00 😡	
Materials either stored in bulk or fabricated in NY, shipped outside NY for use outside the state (\$):	.00 😺	
Utilities used directly and exclusively in manufacturing (\$):	.00 😺	
Other (\$):	.00	
Additional explanation of your claim		
You may only enter 1000 characters in the explanation box. For responses that exceed the limit, create an electronic document including any documents that will support your claim later on in the application. Provide explanation:	(Word, etc.). You will have the ability to attach do	cumentation,



ACH Debit

Schedule payments

Store bank account information

New reporting fields will appear with return due December 20, 2012, and with any prepayments for this reporting period

Reporting becomes mandatory with Jun 1 - Aug 31, 2013 return due September 20, 2013

- Visit our Web site to view online demos
- Email your questions to: sales.tax.webinar.questions@tax.ny.gov
- Worksheets will be available soon online to aid in return preparation
- www.tax.ny.gov