

Elevator – Door Operation

Instructor's Guide



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Elevator – Door Operation


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Icons Used In This Guide


- 


REVIEW slides
- 


INDIVIDUAL ACTIVITY
- 

ASK
- 

WRITE
- 

CLASSROOM ACTIVITY
- 

Multimedia
- 

SMALL GROUP ACTIVITY
- 

REFER participants to

Agenda

Topic #	Topic Title	Duration
1	Overview	40 Minutes
2	Inspection and Maintenance	180 Minutes
3	Field Trip	80 Minutes
4	Sensory Inspection	15 Minutes
5	Operational Inspection	45 Minutes
6	Field Trip	80 Minutes
7	Summary	40 Minutes
	Total Time:	480 Minutes

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Overview

Purpose The purpose of this module is to:

Provide the participant with an overview of the inspection and maintenance requirements for car doors components and operation.

Objectives

At the end of this lesson, the transit elevator/escalator trainee will be able to:

- Identify the components of the car doors, which require inspection, cleaning and adjustment
- Clean, adjust, lubricate, and/or repair components as necessary
- Perform a sensory inspection of the door assembly
- Perform an operational inspection of the door assembly
- Perform an operational test on all safety devices on the doors
- Identify clearance parameters as per industry code

Materials

Mandatory Make sure you have the following

- PowerPoint Presentation
- Coursebook
- Quizzes
- Pencils
- Paper

Optional

You may also want the following for optional activities:

- Chalk board with chalk, large paper with marker, etc.
- Internet connection
- Lab, simulator or out of service elevator
- Elevator Maintenance
- ASME A17.1
- ASME A117.1
- G.A.L. CD Installation Procedures

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Module Length: 480 min Time remaining: 480 min This section: 40 min (10 slides) Section start time: _____ Section End Time: _____

DO



REVIEW introduction slides



Multimedia

Instructor's Notes

SAY

In your own words:

Welcome to the course on inspection and maintenance for elevator door operation.

Advance

Courtesy of Elevator Bob, what we see in this photo is what we hope to avoid with proper inspection and preventive maintenance for elevator door components and operation.

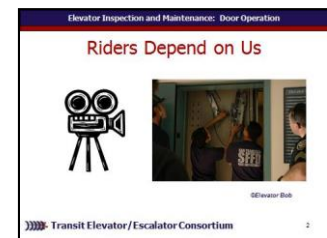
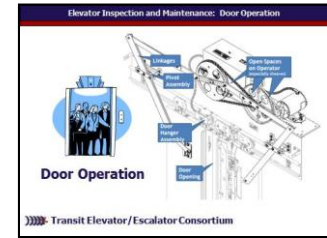
Click on movie camera for short video about safety and doors.

Video length: 44 seconds

Advance

Materials Needed

✓ PPT slides 1, 2



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DO



REVIEW module objectives

Instructor's Notes

SAY

In your own words:

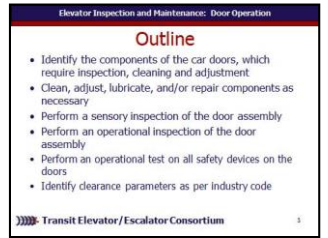
Today we will

- Identify the components of the car doors, which require inspection, cleaning and adjustment
- Clean, adjust, lubricate, and/or repair components as necessary
- Perform a sensory inspection of the door assembly
- Perform an operational inspection of the door assembly
- Perform an operational test on all safety devices on the doors
- Identify clearance parameters as per industry code

Advance

Materials Needed

✓ PPT slide 3



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DO

SAY

Materials Needed



REVIEW key terms

Instructor's Notes

In your own words:

Lets take a look at some of the key words we will be defining as move through this module:

- | | |
|--|---|
| <ul style="list-style-type: none"> • Clearance Parameters • Door Clutch • Door Hanger Tracks • Door Operator • Door Panels • Door Re-Opening Device • Eccentric • Force Gauge • Gate Switch • Gibs | <ul style="list-style-type: none"> • Hanger Roller • Hanger Roller Assembly • Header • Hoistway Door Closers • Hoistway Door Interlocks • Hoistway Interlock Rollers • Measurements • Nudging • Relating Cable |
|--|---|

Advance

✓ PPT slide 4



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DO



REVIEW key terms

Instructor's Notes

SAY

In your own words:

Lets take a look at some of the key words we will be defining as move through this module:

- Relating Cable
- *Release Roller*
- Resilient Stops
- Safety Curtain
- Safety Retainer
- Sensory Inspection
- Sight Guard
- Sill Area (aka Footer)
- Spirator
- Spring Closer
- Stop Roller
- Strike Post
- Strike Posts Bumpers
- Toe Guard
- Type "A" Oiler

Advance

Materials Needed

✓ PPT slide 5



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DO



ASK participants what they remember about safety and elevators



SMALL GROUP ACTIVITY



WRITE

Instructor's Notes

SAY

In your own words:

Thinking back to other courses or just in general, what do we know about elevator door systems?

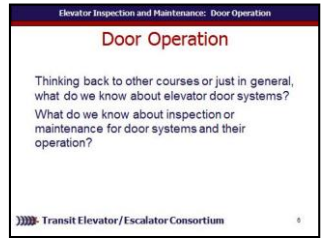
What do we know about inspection or maintenance for door systems and their operation?

Allow participants to think for a minute and perhaps discuss with a partner ideas as well as write down any ideas. Discuss participant responses and if possible list them on a chalk board or similar.

Advance

Materials Needed

✓ PPT slide 6



- ✓ Chalk board or large paper
- ✓ Blank Paper
- ✓ Writing instruments

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DO

SAY

Materials Needed



REVIEW slide

Instructor's Notes

In your own words:

Preventive maintenance has been defined as scheduled maintenance procedures at predetermined time intervals.

Advance These procedures are performed by cleaning, inspecting, adjusting, lubricating and replacing worn parts before they fail.

Advance The advantages of preventive maintenance are increased elevator life expectancy, improved elevator reliability, and decreased operating costs over the life of the elevator.

Maintenance is required for the safe, efficient, and reliable operation of transit elevators. It is a primary responsibility of an efficient elevator technician. In this module we will focus on preventive.

Advance

✓ PPT slide 7



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DO

SAY

Materials Needed



REVIEW slide

In your own words:

The following text uses GAL door components as an example since these are common amongst all transit agencies which have elevators. Other manufacturers will be covered in the 300 Level Courseware.

As we are using GAL door systems as the model for this course, we will follow their recommendations. As per GAL there are no components in elevator door systems that require lubrication. The manufacturer recommends that the oilers on the door rollers be replaced annually. The replacement of the oiler is covered in the text to follow. There are no other scheduled lubrications for GAL door operators.

Advance

✓ PPT slide 8



Instructor's Notes

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DO

SAY

Materials Needed



REVIEW slide

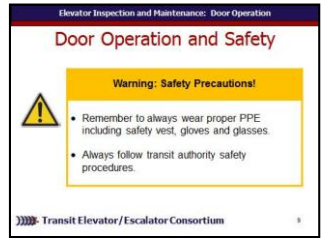
In your own words:

A warning and safety precaution to always follow when working with door systems:

- Remember to always wear proper PPE including safety vest, gloves and glasses.
- Always follow transit authority safety procedures.

Advance

✓ PPT slide 9



Instructor's Notes

Elevator – Door Operation

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DO



REVIEW slide



ASK

Instructor's Notes

SAY

In your own words:

Ask

What are the main areas or sections of an elevator door?

Discuss participant answers

Advance

For the purposes of this manual, components are grouped according to how they work together from the top to the bottom of the elevator. As such, our review of how to inspect and perform required maintenance on door components will be sorted into the three main sections of a transit elevator door (Figure 2). At the top, the **header** which includes the door hanger assembly, door hanger tracks and the door operator which is mechanically linked to the **door panels** and at the bottom, the **sill area** or **footer** which consists of the door skills, gibs, etc.

Advance

Materials Needed

✓ PPT slide 10



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DO



REVIEW slides



REFER participants to Course book

Instructor's Notes

SAY

In your own words:

Generally, preventative maintenance of doors includes the inspection and testing the door operator, checking for loose parts, cleaning the controls, cams, resistors, etc. as well as lubricating the drive chains and gear reducer and checking motor brushes. In addition, door hangers, locks, sliding doors and gates must also be examined and tested.

Advance

While each authority has its own preventive maintenance checklist(s) there are several components which are common to many authorities. This module will focus on components of doors that require regular inspection and maintenance. A list of these components and a schedule of the different types of maintenance required is provided in the table on p. 84.

Advance

Materials Needed

✓ PPT slides 11, 12



Door Components General Preventive Maintenance Checklist

Component	Needs to be done under PM Schedule?				Auth. specific notes
	Clean	Lubricate	Inspect	Adjust	
Belt	✓		✓	✓	
Chain	✓	✓	✓	✓	
Hangers	✓		✓		
Operator	✓		✓		
Linkages	✓		✓		
Release Rollers			✓		
Retaining cables	✓		✓		
Walls	✓		✓		
Wires			✓		

✓ Course book p.83

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DO



REVIEW slide



ASK

Instructor's Notes

SAY

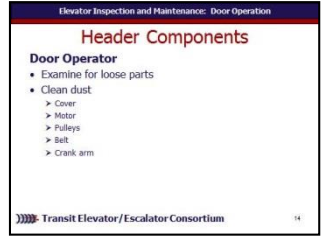
In your own words:

Ask
 What do we know about the door operator?
Allow participants to discuss possible answers.
Advance
Review photo with participants.
Advance

Examine the **door operator** for loose parts, including all fastenings. Clean the dust off the cover, motor, pulleys, belt and crank arms.
Advance

Materials Needed

✓ PPT slides 13, 14



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Section End Time: _____

DO

SAY

Materials Needed



REVIEW slide

Instructor's Notes

In your own words:

Door operator components to check include

- ✓ Bearings
- ✓ "V" belts
- ✓ Drive pulleys
- ✓ Belt and chain
- ✓ Pivot points and drive
- ✓ Set screws, keys, pulleys
- ✓ Drive chains
- ✓ Cam and switches
- ✓ Controls board, cams, resistors
- ✓ Sound isolation mounting

Advance

✓ PPT slide 15



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DO

SAY

Materials Needed



REVIEW slide

In your own words:

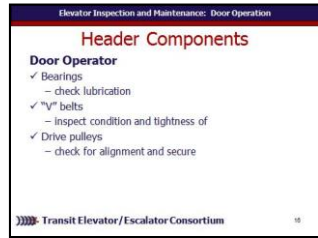
Check lubrication in bearings. Also, check the condition and tightness of “V” belts. Check the drive pulleys to ensure they are aligned and secured.

Advance

Inspect the belt and chain for tension and condition. Be sure chain tension is +/- 1/2 inch deflection. Adjust to proper tension and/or replace if needed. Clean and lubricate all pivot points and drive. Also, determine if set screws, keys and pulleys are moved out of position.

Advance

✓ PPT slide 16, 17



Instructor's Notes

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DO



REVIEW slides



REFER participants to Course book

Instructor's Notes

SAY

In your own words:

Clean and lubricate drive chains, as necessary. Be sure to wipe excess lubricant from outside of the chain. Examine the condition of cam and switches and clean the controls board, cams, resistors, etc. If sound isolation for mounting is used, check for damage.

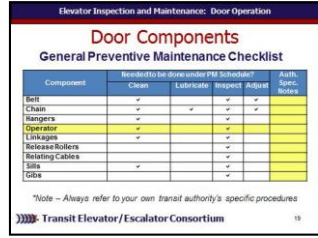
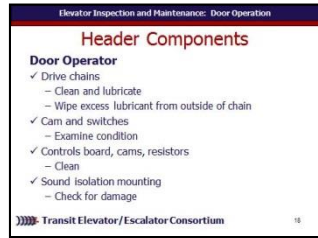
Advance

Use the checklist chart in the course book to add and review any additional authority specific procedures or guidelines.

Advance

Materials Needed

✓ PPT slides 18, 19



✓ Course book p.83

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Module Length: 480 min Time remaining: 440 min This section: 180 min (86 slides) Section start time: _____ Section End Time: _____

DO



REVIEW slide



ASK

Instructor's Notes

SAY

In your own words:

Ask
 What do we know about the operator linkages?

Allow participants to discuss possible answers.

Advance
Review photo with participants.

Advance

Materials Needed

✓ PPT slide 20



Elevator – Door Operation

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Section End Time: _____

DO

SAY

Materials Needed



REVIEW slide

Instructor's Notes

In your own words:

Preventive maintenance of **operator linkages** should start with a check for cleanliness and loose hardware. Operator linkages are replaced very infrequently.

Advance They will be replaced in the case of bent arms, worn bearings and/or elongated holes.

Advance Be sure to clean and lubricate the equipment and

Advance check and adjust door closing force (not to exceed 30 pounds of force). For closing force use a **force gauge** on the edge of the hoistway door – as the sensor will detect an obstruction if it is measured on the inside of the car door, and will not close.

Where this is measured on the door depends on the manufacturer, so be sure to consult your manufacturer's specifications.

Do Not Advance

✓ PPT slide 21



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DO



REVIEW slides

Instructor's Notes

SAY

In your own words:

Kinetic closing energy measurements vary depending on the type of door.

Advance

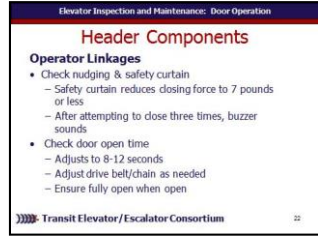
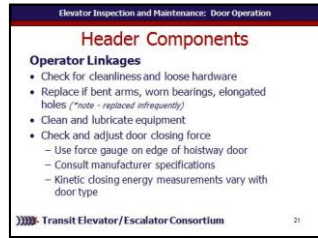
After attempting to close three times, the doors will go into **nudging**, this assures the **safety curtain** is functioning and will operate the doors at a reduced closing force not to exceed 7 pounds of force. In nudging, the door operator will sound a buzzer indicating that the operator is in nudging.

Advance Be sure to check door open time (adjusts to 8-12 seconds) and adjust drive belt/chain as needed. Also, check and adjust door open/close limits to ensure full open.

Advance

Materials Needed

✓ PPT slides 21, 22



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DO

SAY

Materials Needed



REVIEW slide



REFER participants to ANSI 117.1

Instructor's Notes

In your own words:

The code also specifies that elevator doors shall remain fully open in response to a car call for 3 seconds minimum (ANSI-Section 407.3.5).

Advance To determine how long the door will remain open, you must measure the distance from the center line of the car doors to the farthest call button.

Advance For example, if you measured that distance to be 12 feet then the door must remain open for 18 seconds.

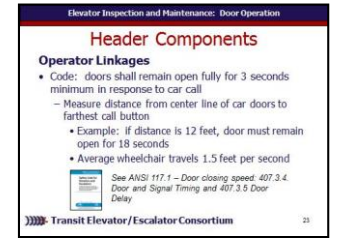
Advance It is estimated that the average wheelchair travels 1.5 feet per second.

Advance

Refer participants to ANSI 117.1 section 407.3.4 and 4.7.3.5

Advance

✓ PPT slide 23



✓ ANSI 117.1

Elevator – Door Operation

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DO



REVIEW slide



REFER participants to Course book

Instructor's Notes

SAY

In your own words:
Use the checklist chart in the course book to add and review any additional authority specific procedures or guidelines.
Advance

Materials Needed

✓ PPT slide 24

Component	Maintenance by component PPM Schedule				Auth. Spec. notes
	Clean	Lubricate	Inspect	Adjust	
Belt	✓	✓	✓	✓	
Chain	✓	✓	✓	✓	
Hooptra	✓	✓	✓	✓	
Operator	✓	✓	✓	✓	
Linkages	✓	✓	✓	✓	
Release Rollers	✓	✓	✓	✓	
Relating Cables	✓	✓	✓	✓	
Shaft	✓	✓	✓	✓	
USha	✓	✓	✓	✓	

*Note – Always refer to your own transit authority's specific procedures

Transit Elevator / Escalator Consortium 24

✓ Course book
p.83

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DO

SAY

Materials Needed



ASK

Instructor's Notes

In your own words:

Lets see what we have learned so far:
A door operator chain tension should be _____ deflection.

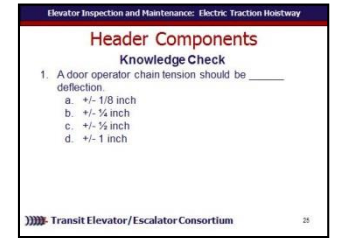
- a. +/- 1/8 inch
- b. +/- 1/4 inch
- c. +/- 1/2 inch
- d. +/- 1 inch

Call on participants for answer
Advance once given the correct answer

Answer: c.

Advance.

✓ PPT slide 25



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Section End Time: _____

DO

SAY

Materials Needed



ASK

In your own words:

Amri must complete a door linkage inspection. What should Amri do to check the door nudging and safety curtain?

Call on participants for answer

Advance once given the correct answer

Answer:

Ensure

- Safety curtain reduces closing force to 7 pounds or less
- After attempting to close three times, buzzer sounds

Advance

✓ PPT slide 26



Instructor's Notes

Elevator – Door Operation

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DO



REVIEW slide



ASK

Instructor's Notes

SAY

In your own words:

Ask

What do we know about stop rollers?

Allow participants to discuss possible answers.

Advance

You will recall its function is to prevent the drive pulley from over traveling.

On G.A.L. door operators, verify that the **stop roller** is in the proper position when the doors are closing and opening. Adjust and secure the stop roller as required. The roller should land on the stop plate at a reduce speed. If not adjusted properly the stop roller will shear off.

Advance

Materials Needed

✓ PPT slide 27



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DO



REVIEW slide



ASK

Instructor's Notes

SAY

In your own words:

Ask
 What do we know about belts and chains?
Allow participants to discuss possible answers.

Advance
 Remember the safety precaution:
 Always remove power from the elevator and perform appropriate LOTO procedures before examining or adjusting belts and chains.

Advance

Materials Needed

✓ PPT slide 28



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DO

SAY

Materials Needed



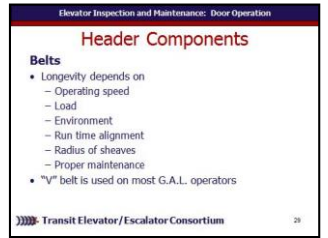
REVIEW slide

In your own words:

Belt life is dependent on many factors, such as the operating speed, load, environment, run time alignment and radius of the sheaves. With proper maintenance, drive belts on elevator equipment will provide many years of reliable service. The “V” belt is used most on G.A.L. operators.

Advance

✓ PPT slide 29



Instructor's Notes

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DO



REVIEW slides

Instructor's Notes

SAY

In your own words:

Examine belt drives for proper tension.
Advance Check the alignment of sheaves and whether or not the belt is seating in the sheave groove. In most cases, the top of the belt should be flush with the sheave groove. In multiple belt drives, all belts should seat to the same depth. The belt should never run in the bottom of the groove.

Advance

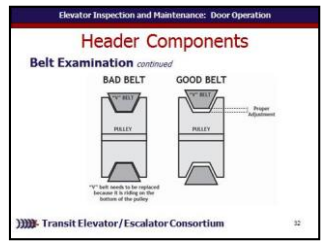
Also, check for damaged or worn sheaves, contamination of oil, grease, etc. and worn, cracked or damaged belts.

Advance Determine if the “V” belt is seating in the bottom of the “V” groove. If there is noise or squeaking this would indicate that there is slippage.

Advance

Materials Needed

✓ PPT slides 30, 31, 32



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DO

SAY

Materials Needed



REVIEW slide

Instructor's Notes

In your own words:

Proper tension is essential for quiet, efficient and reliable operation. If a belt is too tight, the belt and bearing life will be reduced. Likewise, if the belt is too loose, slippage will occur. Slippage will create noise and reduce belt life as well as drive efficiency. **The ideal tension will prevent slippage under maximum load, but not place unnecessary load on the bearing and sheaves. The best source for belt tension adjustment criteria is the manufacturer of the equipment.**

Advance Measuring alignment of the belt to the drive pulley is straight forward. Simply perform a straight edge alignment test using a straight edge. If they are misaligned, the belt will ride off of the pulleys during operation.

Advance

✓ PPT slide 33



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SAY

Materials Needed

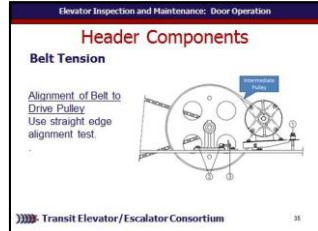
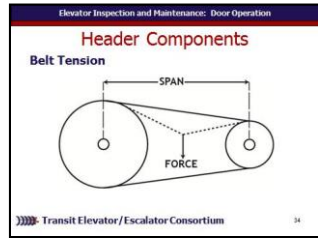


REVIEW slide

In your own words:
Share illustration for belt tension with participants.
Advance

Share illustration for alignment test with participants.
Advance

✓ PPT slide 34, 35



Instructor's Notes

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Module Length: 480 min

Time remaining: 440 min

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DO

SAY

Materials Needed



REVIEW slide

Instructor’s Notes

In your own words:

Belts must be examined and replaced when any of the following conditions exist. The belt material is cracking and dry.

Advance The outer cords, covering or strips of rubber have separated from the belt.

Advance The belt has been contaminated with oil, grease or other foreign substances. Note that even if these substances can be cleaned off, the deterioration of the belt material will continue and accelerate failure. The foreign substance may also cause slippage and accelerated wear.

Advance If the bottom of the belt is riding against the sheave groove bottom, it must be replaced. The “V” side of the belt must ride on both sides of the sheave in a pinch-like method.

Advance Check for damage to the sheave or worn sheave grooves. **Advance**

✓ PPT slide 36



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SAY

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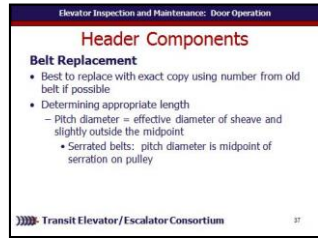
In your own words:

It is best to replace the belt to avoid a failure of the elevator or a call-back. A broken belt may also damage other equipment such as wiring and controls. When it is necessary to replace a belt, it is best to copy the number from the old belt and obtain an exact replacement. This may not be possible if the belt is damaged or the number is not legible.

Advance The pitch diameter is the effective diameter of the sheave and is slightly outside the midpoint that the belt runs in the sheave. Replace with a belt that has a standard length that is closest to the calculated length. For serrated belts, the pitch diameter is approximately the midpoint of the serration on the pulley.

Advance

✓ PPT slide 37



Elevator – Door Operation

Instructor's Guide



Module Length: 480 min Time remaining: 440 min This section: 180 min (86 slides) Section start time: _____ Section End Time: _____

DO



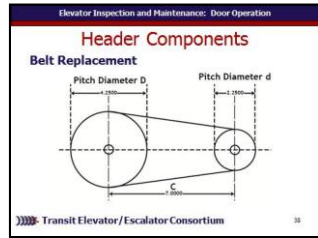
REVIEW slide

SAY

In your own words:
Share the illustration for finding pitch diameter with participants.
Advance

Materials Needed

✓ PPT slide 38



Instructor's Notes

Elevator – Door Operation

Instructor's Guide



Module Length: 480 min Time remaining: 440 min This section: 180 min (86 slides) Section start time: _____ Section End Time: _____

DO



REVIEW slide



REFER participants to Course book

Instructor's Notes

SAY

In your own words:
Use the checklist chart in the course book to add and review any additional authority specific procedures or guidelines.
Advance

Materials Needed

✓ PPT slide 39

Component	Frequency for door operation PPM Schedule				Auth. Spec. notes
	Clean	Lubricate	Inspect	Adjust	
Belt	✓	✓	✓	✓	
Chain	✓	✓	✓	✓	
Dragroll	✓	✓	✓	✓	
Operator	✓	✓	✓	✓	
Linkage	✓	✓	✓	✓	
Release Rollers	✓	✓	✓	✓	
Retaining Cables	✓	✓	✓	✓	
Shaft	✓	✓	✓	✓	
Slits	✓	✓	✓	✓	

*Note – Always refer to your own transit authority's specific procedures
 Transit Elevator / Escalator Consortium

✓ Course book
p.83

Elevator – Door Operation

Instructor's Guide



Module Length: 480 min

Time remaining: 440 min

This section: 180 min (86 slides) Section start time: _____

Section End Time: _____

DO

SAY

Materials Needed



ASK

In your own words:

The ideal belt tension prevents slippage under:

- a. Maximum load**
- b. Minimum load**
- c. Maximum noise**
- d. Minimum noise**

Call on participants for answer

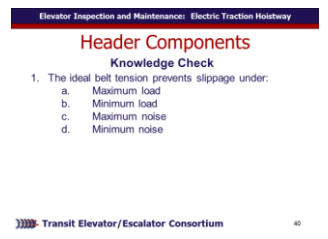
Advance once given the correct answer

Answer:

- a. Maximum load**

Advance

✓ PPT slide 40



Instructor's Notes

Elevator – Door Operation

Instructor's Guide



Module Length: 480 min

Time remaining: 440 min

This section: 180 min (86 slides) Section start time: _____

Section End Time: _____

DO

SAY

Materials Needed



ASK

In your own words:

Yes or No. Belts should be replaced if contaminated with grease or oil.

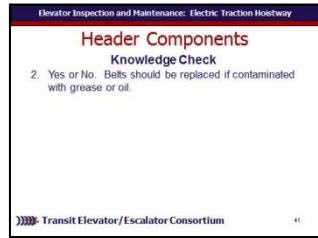
Call on participants for answer

Advance once given the correct answer

Answer: Yes

Advance

✓ PPT slide 41



Instructor's Notes

Elevator – Door Operation

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Module Length: 480 min Time remaining: 440 min This section: 180 min (86 slides) Section start time: _____ Section End Time: _____

DO

SAY

Materials Needed



REVIEW slide

Instructor's Notes

In your own words:

Drive chains must have the proper tension to maintain good contact with the sprocket.

Advance

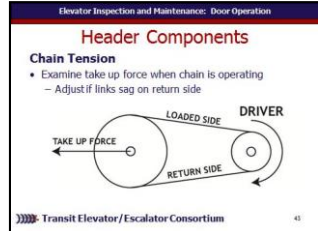
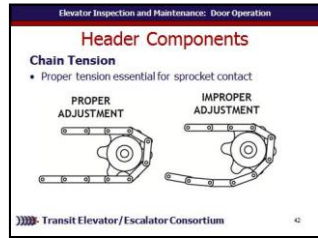
When examining take up force, do so while the chain is operating. If the links sag on the return side, the chain needs to be adjusted.

Advance

Chains must be kept clean to prevent dirt and grime from accelerating wear. Dirt and lint will also tend to wick the lubricant from the chain interior. When this occurs, fretting corrosion and rapid wear will result. Never clean chains with a solvent that will break down or wash away all of the lubricant. A nylon brush is the best method of cleaning lint and dust from chains on door operators.

Advance

✓ PPT slide 42, 43, 44



Elevator – Door Operation

Instructor's Guide



Module Length: 480 min Time remaining: 440 min This section: 180 min (86 slides) Section start time: _____ Section End Time: _____

DO

SAY

Materials Needed



REVIEW slide

In your own words:

Proper chain lubrication is a challenging task partly due to their location and environment. Chains require lubrication internally as well as where the rollers and sides contact the sprockets.

Advance In most cases, a light chain oil will provide good lubrication. However, there are special chain lubricants formulated for particular environments and conditions. Where the manufacturer specifies a certain lubricant, it should be used.

Advance The challenge is often to keep the chain lubricated properly without contaminating other components or allowing oil to drip into the cab of the elevator. Always check your authority's requirements for oil and lubrication. And, remember that oil and lubrication may change depending on the season of the year. **Advance**

✓ PPT slide 45



Instructor's Notes

Elevator – Door Operation

Instructor's Guide



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DO

SAY

Materials Needed



REVIEW slide

In your own words:

Chains should be examined for correct tension,
Advance corrosion,
Advance the wear of the barrel/bushings and sprockets.
Advance Check the alignment of sprockets and looseness.
Advance Also, check the lubrication and accumulation of dirt and grime.
Advance Examine for stretching, also known as elongation.
Advance Both chains and sprockets should be replaced when they are worn and weakened.
Advance Look for looseness in the links and wear on the sprockets.
Advance

✓ PPT slide 46



Instructor's Notes

Elevator – Door Operation

Instructor's Guide



Module Length: 480 min Time remaining: 440 min This section: 180 min (86 slides) Section start time: _____ Section End Time: _____

DO

SAY

Materials Needed



REVIEW slide

Instructor's Notes

In your own words:

Share the photo of barrel bushings with participants.
Advance

When replacing a chain, measure the pitch of the chain to determine its length. The pitch of a chain is determined by measuring the distance between the center of the tooth and the center of the next tooth. Usually if the chain is replaced, it is necessary to replace the sprockets since their tooth profile will be worn to reflect the change in the pitch of the old chain. If a new chain is installed on a worn sprocket, the drive will often be rough, noisy and accelerate the chain and sprocket wear.

Advance

✓ PPT slide 47, 48



Elevator – Door Operation

Instructor's Guide



Module Length: 480 min

Time remaining: 440 min

This section: 180 min (86 slides) Section start time: _____

Section End Time: _____

DO

SAY

Materials Needed



REVIEW slide

Instructor's Notes

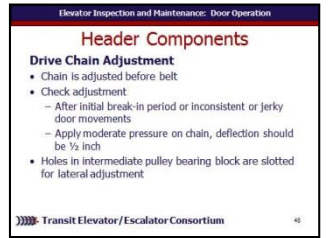
In your own words:

After an initial break-in period drive chain and belt tension of the door operator should be checked. Note that the break-in period will vary with frequency of usage. If adjustments are necessary, the chain should be adjusted first. Adjusting the chain will require readjusting the drive belt tension.

Inconsistent or jerky door movements are indications that the drive chain needs to be adjusted. Check the chain by applying moderate pressure on the chain. The deflection should be approximately 1/2 inch. If the deflection is either more or less than 1/2 inch the drive chain must be adjusted. Once the drive chain is adjusted correctly, the drive belt can be adjusted. Note that the holes in the intermediate pulley bearing block are slotted to allow for lateral adjustment.

Advance

✓ PPT slide 49



Elevator – Door Operation

Instructor's Guide



Module Length: 480 min

Time remaining: 440 min

This section: 180 min (86 slides) Section start time: _____

Section End Time: _____

DO

SAY

Materials Needed



REVIEW slide

Instructor's Notes

In your own words:

When needed, there are 3 steps to chain adjustment.

First, locate and loosen the double nitted stud on the rear of the door motor base to decrease the belt tension as shown here.

Advance

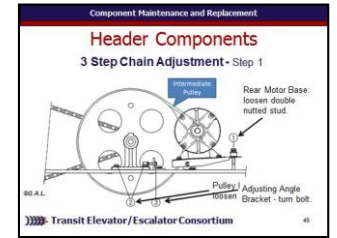
Then loosen the four mounting bolts on the base of the intermediate pulley bearing block.

Advance

Lastly, turn the bolt on the adjusting angle bracket so as to move the intermediate pulley away from the drive pulley. After the proper chain tension is obtained, check the two pulleys for alignment and tighten the four mounting bolts to secure the pulley.

Advance

✓ PPT slide 50



Elevator – Door Operation

Instructor's Guide



Module Length: 480 min Time remaining: 440 min This section: 180 min (86 slides) Section start time: _____ Section End Time: _____

DO

SAY

Materials Needed



REVIEW slide

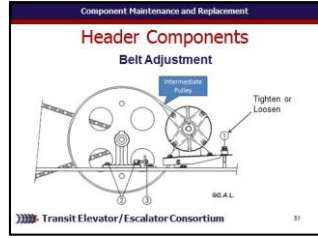
Instructor's Notes

In your own words:

Improper belt tension may result in belt slippage and erratic door operation.
Advance Proper belt tension can be checked at the floor level with the heaviest hoistway door by energizing the door open relay when the door is a few inches from open. If there is proper belt tension the door will open at this slow speed without belt slippage. If there is any slippage, the tension should be adjusted.
Advance

Share the illustration for belt adjustment. Point out the double nutted stud on rear of motor base.
Advance

✓ PPT slides 51, 52



Elevator – Door Operation

Instructor's Guide



Module Length: 480 min

Time remaining: 440 min

This section: 180 min (86 slides) Section start time: _____

Section End Time: _____

DO



REVIEW slide

Instructor's Notes

SAY

In your own words:

Sometimes a belt may need further adjusting. If so, start with motor placement .

Advance Loosen four mounting bolts and move as needed.

Final Adjustments that may be needed:

Advance Check for proper belt seating on intermediate pulley.

Advance Check motor pulley for alignment with intermediate pulley and tighten four bolts.

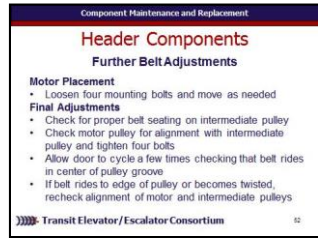
Advance Allow door to cycle a few times checking that belt rides in center of pulley groove.

Advance If belt rides to edge of pulley or becomes twisted, recheck alignment of motor and intermediate pulleys.

Advance

Materials Needed

✓ PPT slides 53



Elevator – Door Operation

Instructor's Guide



Module Length: 480 min Time remaining: 440 min This section: 180 min (86 slides) Section start time: _____ Section End Time: _____

DO



REVIEW slide



REFER participants to Course book

Instructor's Notes

SAY

In your own words:
Use the checklist chart in the course book to add and review any additional authority specific procedures or guidelines.
Advance

Materials Needed

✓ PPT slide 54

Component	Frequency for door operation PPM Schedule				Auth. Spec. notes
	Clean	Lubricate	Inspect	Adjust	
Self	✓	✓	✓	✓	
Chain	✓	✓	✓	✓	
Wingnuts	✓	✓	✓	✓	
Operator	✓	✓	✓	✓	
Linkages	✓	✓	✓	✓	
Release Rollers	✓	✓	✓	✓	
Retaining Cables	✓	✓	✓	✓	
Slits	✓	✓	✓	✓	
Slits	✓	✓	✓	✓	

*Note – Always refer to your own transit authority's specific procedures
 Transit Elevator / Escalator Consortium 55

✓ Course book
p.83

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Module Length: 480 min

Time remaining: 440 min

This section: 180 min (86 slides) Section start time: _____

Section End Time: _____

DO

SAY

Materials Needed



ASK

In your own words:

Yes or No. Chains must never be cleaned with a solvent that interferes with lubrication.

Call on participants for answer

Advance once given the correct answer

Answer: Yes

Advance

✓ PPT slide 55



Instructor's Notes

Elevator – Door Operation

Instructor's Guide



Module Length: 480 min

Time remaining: 440 min

This section: 180 min (86 slides) Section start time: _____

Section End Time: _____

DO

SAY

Materials Needed



ASK

In your own words:

Jim must complete a chain examination. What must Jim examine to complete this process?

Call on participants for answer

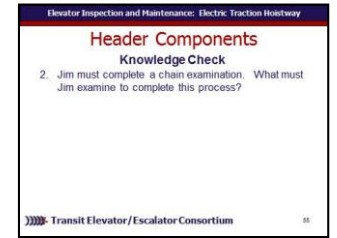
Advance once given the correct answer

Answer:

- Correct tension
- Corrosion
- Wear of barrel/bushings and sprockets
- Alignment of sprockets and looseness
- Lubrication
- Accumulation of dirt and grime
- Stretching (aka elongation)
- Worn or weakened – replace
- Looseness in links, wear on sprockets

Advance

✓ PPT slide 56



Instructor's Notes

Elevator – Door Operation

Instructor's Guide



Module Length: 480 min

Time remaining: 440 min

This section: 180 min (86 slides) Section start time: _____

Section End Time: _____

DO

SAY

Materials Needed



REVIEW slide

Instructor's Notes

In your own words:

Normally, the **hanger roller assembly** will not be replaced in its entirety, just the individual components: **hanger roller, eccentric, upthrust safety retainer** and **type "A" oiler**.
Advance

Hanger Roller Replacement

1. Wedge door open
2. Loosen eccentric
3. Loosen one hanger bolt, remove the other
4. Swivel door hanger 90°
5. Remove safety retainer
6. Replace hanger roller
7. Bolt new roller
8. Replace safety retainer

Advance

✓ PPT slides 57, 58



Elevator – Door Operation

Instructor's Guide



Module Length: 480 min

Time remaining: 440 min

This section: 180 min (86 slides) Section start time: _____

Section End Time: _____

DO

SAY

Materials Needed



REVIEW slide

Instructor's Notes

In your own words:

The type "A" oiler should be changed annually as per G.A.L.'s suggested maintenance specifications. A properly installed oiler will keep the roller clean, preventing buildup of shaft debris and any excessive build up on lubricants, as well as reduce noise and extend its life.

Advance

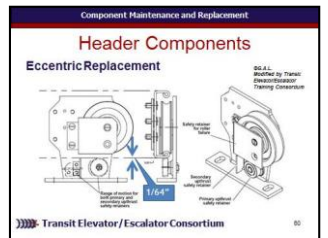
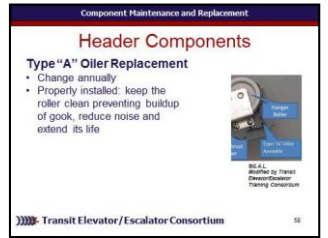
Be sure to check and adjust the eccentric. It will only need to be replaced if it is missing or the bearing has failed. Proper adjustment is 1/64 of an inch between the eccentric and the hanger track.

Advance

Share eccentric replacement illustration with participants.

Advance

✓ PPT slides 59, 60, 61



Elevator – Door Operation

Instructor's Guide



Module Length: 480 min Time remaining: 440 min This section: 180 min (86 slides) Section start time: _____ Section End Time: _____

DO

SAY

Materials Needed



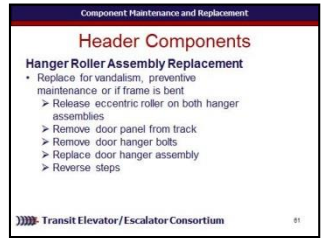
REVIEW slide

Instructor's Notes

In your own words:

If the entire hanger roller assembly has to be replaced due to vandalism or preventive maintenance,
Advance Start by releasing the eccentric roller on both hanger assemblies.
Advance Next remove the door panel from the track.
Advance Then remove the door hanger assembly bolts.
Advance Replace the door hanger assembly and reverse the steps
Advance

✓ PPT slide 62



Elevator – Door Operation

Instructor's Guide



Module Length: 480 min

Time remaining: 440 min

This section: 180 min (86 slides) Section start time: _____

Section End Time: _____

DO

SAY

Materials Needed



REVIEW slide

Instructor's Notes

In your own words:

Be sure that the doors cannot be lifted off the hanger track. This is insured by properly adjusting the eccentric on each hanger roller assembly.

Advance To adjust the eccentric, use a slotted screwdriver to turn the eccentric to within 1/64 inch of the bottom of the hanger track.

Advance While holding it in this position, tighten the nut on the back of the upthrust assembly.

Advance Note that it is crucial that this be done for every hanger roller assembly.

Advance

Share hanger roller assembly replacement photo with participants.

Advance

✓ PPT slides 63, 64



Elevator – Door Operation

Instructor's Guide



Module Length: 480 min

Time remaining: 440 min

This section: 180 min (86 slides) Section start time: _____

Section End Time: _____

DO

SAY

Materials Needed



REVIEW slide

Instructor's Notes

In your own words:

During preventive maintenance, verify that the car door tracks are secured and clean. Tighten all loose track hardware.

Advance Also check the car door hangers, rollers, felt wicks (oiler) and relating cables for defects and damage.

Advance Ensure that the oiler/felt wick is lubricating the hanger roller. Lubricate as required.

Advance Check the car door eccentric rollers. Make sure that the gap between the upthrust rollers and track is 1/64 inch (0.39mm). As always, adjust, repair or replace as specified by your authority's procedures.

Advance

✓ PPT slide 65



Elevator – Door Operation

Instructor's Guide



Module Length: 480 min

Time remaining: 440 min

This section: 180 min (86 slides) Section start time: _____

Section End Time: _____

DO



REVIEW slide

Instructor's Notes

SAY

In your own words:

To ensure proper door panel adjustment, start by examining door hangers. Do this by manually open the door and allow it to close, to observe any roughness in the roller bearing track. Also, listen for noise that may indicate dragging or binding.

Advance Examine door skins for signs of wear,

Advance Door panel scraping each other,

Advance Verify that the leading the door panel closes even with the **strike post**.

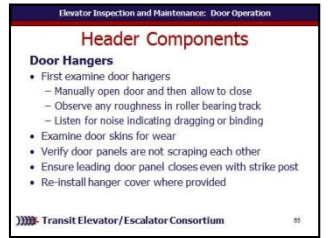
Advance

Always re-install the **hanger cover** where provided. Most two-speed doors require hanger covers to maintain the code-required clearance between the car sill and hoistway. In all cases, the cover protects the track- and door-support mechanism from dirt.

Advance

Materials Needed

✓ PPT slide 66



Elevator – Door Operation

Instructor’s Guide



Module Length: 480 min

Time remaining: 440 min

This section: 180 min (86 slides) Section start time: _____

Section End Time: _____

DO

SAY

Materials Needed



REVIEW slide

Instructor’s Notes

In your own words:

To ensure proper door panel adjustment, start by examining door hangers. Do this by manually open the door and allow it to close, to observe any roughness in the roller bearing track. Also, listen for noise that may indicate dragging or binding.

Advance Examine door skins for signs of wear,

Advance Door panel scraping each other,

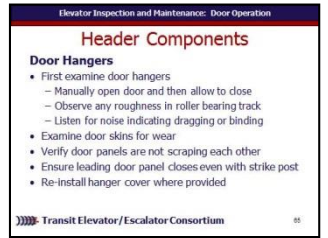
Advance Verify that the leading the door panel closes even with the **strike post**.

Advance

Always re-install the **hanger cover** where provided. Most two-speed doors require hanger covers to maintain the code-required clearance between the car sill and hoistway. In all cases, the cover protects the track- and door-support mechanism from dirt.

Advance

✓ PPT slide 66



Elevator – Door Operation

Instructor's Guide



Module Length: 480 min Time remaining: 440 min This section: 180 min (86 slides) Section start time: _____ Section End Time: _____

DO



REVIEW slide



REFER participants to Elevator Maintenance

Instructor's Notes

SAY

In your own words:

Refer participants to Elevator Maintenance, 2nd Edition

See Section 3.2 Maintenance Performed from the Top of the Car Examining door hangers, locks: p. 192-199 Figures 3.2.8.2.3 p. 199 and 3.2.8.2.2: p. 198

Advance

Use the checklist chart in the course book to add and review any additional authority specific procedures or guidelines.

Advance

Materials Needed

✓ PPT slide 67, 68



Component	Needs to be done under PM Schedule?				Auth. Specific Notes
	Clean	Lubricate	Inspect	Adjust	
Belt	✓		✓	✓	
Chain	✓		✓	✓	
Hangers	✓		✓		
Operator	✓		✓		
Linkages	✓		✓		
Release Rollers			✓		
Retaining Cables	✓		✓		
Tiles	✓				
Wires					

- ✓ Elevator Maintenance
- ✓ Course book p. 83

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Module Length: 480 min Time remaining: 440 min This section: 180 min (86 slides) Section start time: _____ Section End Time: _____

DO

SAY

Materials Needed



ASK

Instructor's Notes

- In your own words:**
 Number in correct order the process for replacing a hanger roller.
- Bolt new roller
 - Loosen eccentric
 - Wedge door open
 - Replace safety retainer
 - Swivel door hanger 90°
 - Replace hanger roller
 - Loosen one hanger bolt, remove the other
 - Remove safety retainer

Call on participants for answer
Advance once given the correct answer

Answer: 7, 2, 1, 8, 4, 6, 3, 5

Advance

✓ PPT slide 69



Elevator – Door Operation

Instructor's Guide



Module Length: 480 min

Time remaining: 440 min

This section: 180 min (86 slides) Section start time: _____

Section End Time: _____

DO

SAY

Materials Needed



ASK

In your own words:

When checking the eccentric rollers, Julie must ensure the gap between the upthrust rollers and track is _____.

- a. 1/64 inch
- b. 1/4 inch
- c. 3/4 inch
- d. 1 inch

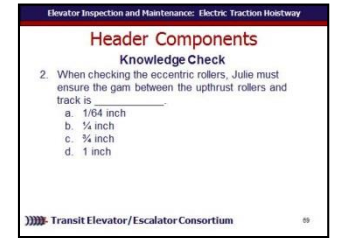
Call on participants for answer

Advance once given the correct answer

Answer: a.

Advance

✓ PPT slide 70



Instructor's Notes

Elevator – Door Operation

Instructor's Guide



Module Length: 480 min

Time remaining: 440 min

This section: 180 min (86 slides) Section start time: _____

Section End Time: _____

DO

SAY

Materials Needed



REVIEW slide

In your own words:

To ensure proper door panel adjustment, start by examining door hangers. Do this by manually open the door and allow it to close, to observe any roughness in the roller bearing track. Also, listen for noise that may indicate dragging or binding.

Advance Examine door skins for signs of wear,

Advance Verify door panels are not scraping each other,

Advance Ensure that the leading the door panel closes even with the **strike post**.

Advance

✓ PPT slide 71



Instructor's Notes

Elevator – Door Operation

Instructor's Guide



Module Length: 480 min Time remaining: 440 min This section: 180 min (86 slides) Section start time: _____ Section End Time: _____

DO

SAY

Materials Needed



REVIEW slide

In your own words:

Always re-install the **hanger cover** where provided. Most two-speed doors require hanger covers to maintain the code-required clearance between the car sill and hoistway. In all cases, the cover protects the track- and door-support mechanism from dirt.

Advance

✓ PPT slide 71



Instructor's Notes

Elevator – Door Operation

Instructor's Guide



Module Length: 480 min

Time remaining: 440 min

This section: 180 min (86 slides) Section start time: _____

Section End Time: _____

DO

SAY

Materials Needed



REVIEW slide

Instructor's Notes

In your own words:

As per height of the hoistway door may need to be adjusted periodically
When inspecting door panels, check the overlap of door panels, door frame and multi-speed panels

Advance when the door is closed.

Advance It should be at least one inch for new equipment. Worn or missing **resilient stops** or adjustment or relating devices can affect the overlap. Adjust or replace resilient stops as needed.

Advance Missing **strike posts bumpers** may cause incorrect operation.

Advance Note: Overlap varies from installation to installation see when the elevator was installed to find the proper code for overlap. **Advance**

✓ PPT slide 72



Elevator – Door Operation

Instructor's Guide



Module Length: 480 min

Time remaining: 440 min

This section: 180 min (86 slides) Section start time: _____

Section End Time: _____

DO

SAY

Materials Needed



REVIEW slide



ASK

Instructor's Notes

In your own words:

Ask

What is a safety retainer?

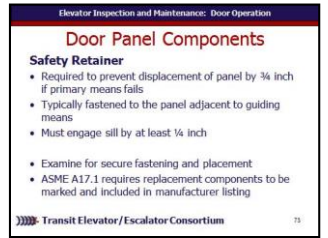
Allow participants to discuss answers.

The primary guiding means must engage the sill by at least 1/4 inch. A safety retainer is required to prevent displacement of the panel by 3/4 inch if the primary means fails. A typical safety retainer would fasten to the panel adjacent to the guiding means.

Advance Examine the safety retainers for secure fastening and proper placement.

Advance

✓ PPT slide 73



Elevator – Door Operation

Instructor's Guide



Module Length: 480 min Time remaining: 440 min This section: 180 min (86 slides) Section start time: _____ Section End Time: _____

DO

SAY

Materials Needed



REVIEW slide



ASK

Instructor's Notes

In your own words:

Examine the safety retainers for secure fastening and proper placement. Note that it is a code requirement ASME A17.1 that each replacement components must be plainly marked for identification. As such all replacement components must be included in the original manufacturer's listing of acceptable replacements parts as identified by an approved certifying agency.

Advance

Discuss illustration of safety retainer with participants.

Advance

✓ PPT slide 73, 74

Elevator Inspection and Maintenance: Door Operation

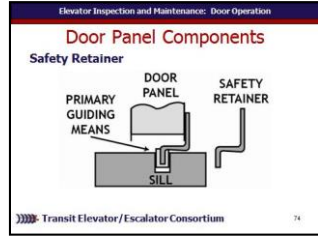
Door Panel Components

Safety Retainer

- Required to prevent displacement of panel by 3/4 inch if primary means fails
- Typically fastened to the panel adjacent to guiding means
- Must engage sill by at least 1/4 inch

- Examine for secure fastening and placement
- ASME A17.1 requires replacement components to be marked and included in manufacturer listing

Transit Elevator/ Escalator Consortium 73



Elevator – Door Operation

Instructor's Guide



Module Length: 480 min

Time remaining: 440 min

This section: 180 min (86 slides) Section start time: _____

Section End Time: _____

DO



REVIEW slide



ASK

Instructor's Notes

SAY

In your own words:

Ask

What is a door closer?

Allow participants to discuss answers.

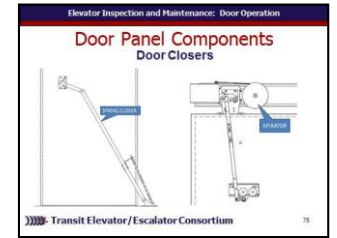
Advance to show a Spring Closer.

Advance to show and Spirator.

Advance

Materials Needed

✓ PPT slide 75



Elevator – Door Operation

Instructor's Guide



Module Length: 480 min

Time remaining: 440 min

This section: 180 min (86 slides) Section start time: _____

Section End Time: _____

DO

SAY

Materials Needed



REVIEW slide

Instructor's Notes

In your own words:

At least one of two types of door closers are required on all hoistway door panels as per the code: **spring closer** or **spirator** G.A.L. manufactures have both types.

Advance Be sure to examine **hoistway door closers**, verify that when the door is one inch from fully closed and released the closer is adjusted to close and lock the door. Check to see that all the hardware that attaches the door closer is tight and in place.

Note that the base of the spring closer is attached to the saddle/sill and the articulated arm is attached to the fast speed door. Spring closers have more exposed and moving parts, be sure to lubricate the pivot points.

Advance

✓ PPT slide 76



Elevator – Door Operation

Instructor's Guide



Module Length: 480 min

Time remaining: 440 min

This section: 180 min (86 slides) Section start time: _____

Section End Time: _____

DO

SAY

Materials Needed



REVIEW slide

In your own words:

The spirator also known as a *reel closer* requires less maintenance if it is properly shielded from contaminants. Examine the cable for signs of wear. Note that the base reel closer/spirator is attached to the hanger roller assembly and the end of the cable is attached on the door lock assembly.

Advance

✓ PPT slide 76



Instructor's Notes

Elevator – Door Operation

Instructor's Guide



Module Length: 480 min

Time remaining: 440 min

This section: 180 min (86 slides) Section start time: _____

Section End Time: _____

DO



REVIEW slide



ASK

Instructor's Notes

SAY

In your own words:

Ask

What is a relating cable?

Allow participants to discuss answers.

Advance

In multispeed door configurations, the doors are attached and kept in time with the use of a **relating cable**.

Advance Verify that the relating cable is securely attached to the fast speed door and the slow speed door. Examine the relating cable for signs of wear and replace as needed.

Advance

Materials Needed

✓ PPT slide 77



Elevator – Door Operation

Instructor's Guide



Module Length: 480 min Time remaining: 440 min This section: 180 min (86 slides) Section start time: _____ Section End Time: _____

DO



REVIEW slide



ASK

Instructor's Notes

SAY

In your own words:

What is a door reopening device?

Allow participants to discuss answers.

Advance

Check the operation of the **door re-opening device**. Verify that the doors return to the fully open position.

Advance Clean the lenses and reflector on photo devices and examine them for alignment and secure mounting.

Advance Where the door opening is protected with a non-contact door-reopening device, the covers should be cleaned and examined for defects.

Advance Be reminded that as per the code each car door should have an automatic re-opening device.

Advance

Materials Needed

✓ PPT slide 78



Elevator – Door Operation

Instructor's Guide



Module Length: 480 min Time remaining: 440 min This section: 180 min (86 slides) Section start time: _____ Section End Time: _____

DO

SAY

Materials Needed



REVIEW slide



REFER participants to
A17.3
A117.1

Instructor's Notes

In your own words:

Discuss illustration of the door re-opening device with participants.

Advance

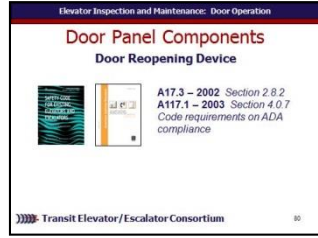
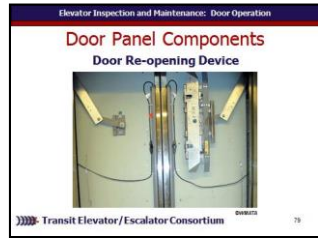
Refer participants to

- **A17.3 – 2002 Section 2.8.2**
- **A117.1 – 2003 Section 4.0.7**

for Code requirements on ADA compliance

Advance

✓ PPT slide 79, 80



- ✓ A17.3 - 2002
- ✓ A117.1 - 2003

Elevator – Door Operation

Instructor's Guide



Module Length: 480 min

Time remaining: 440 min

This section: 180 min (86 slides) Section start time: _____

Section End Time: _____

DO

SAY

Materials Needed



REVIEW slide



ASK



REFER participants to Course book

Instructor's Notes

In your own words:

Ask

What do we know about release rollers, door clutches, and car guide shoes?

Allow participants to discuss answers.

Advance

Examine the **release roller** and **door clutch** engagement. Visually inspect the car guide shoes for wear. If they are worn, do not make any adjustments, follow your authority's guidelines.

Refer participants to

- **Figure 71, 2A, 2B, 2C and 2D for door release roller to car clutch clearances for two-speed sliding doors.**
- **Figure 72, 5A, 5B, and 5C for door release roller to car clutch clearances on center-parting car doors** **Advance**

✓ PPT slide 81



✓ Course book p. 100 – figures 71 and 72

Elevator – Door Operation

Instructor's Guide



Module Length: 480 min

Time remaining: 440 min

This section: 180 min (86 slides) Section start time: _____

Section End Time: _____

DO

SAY

Materials Needed



REVIEW slide

In your own words:

For center-opening car door leading edges, examine the astragals for wear and damage. **Advance** Also, verify the strike post bumpers are installed and in good condition. Repair or replace as required. If they are missing or damaged follow your authority's procedure. **Advance**

Instructor's Notes

Examine all vision panels for broken glass, missing or damaged grills. **Advance** Also, check the **sight guard(s)** for damage and ensure it is securely fastened to the door panel(s). Make repairs as required. Sight guards are required when the gap between the car door and hoistway door exceeds 5 1/2 inches. **Advance** After these checks record all defects or any missing items and again follow your authority's procedures. **Advance**

✓ PPT slide 82, 83



Elevator – Door Operation

Instructor's Guide



Module Length: 480 min Time remaining: 440 min This section: 180 min (86 slides) Section start time: _____ Section End Time: _____

DO



REVIEW slide



REFER participants to Course book

Instructor's Notes

SAY

In your own words:

Share photo of sight guard with participants.
Advance

Use the checklist chart in the course book to add and review any additional authority specific procedures or guidelines.
Advance

Materials Needed

✓ PPT slide 84, 85



Door Panel Components
General Preventive Maintenance Checklist

Component	Needs to be done under PM Schedule?				Auth. Spec. Intervals
	Clean	Lubricate	Inspect	Adjust	
Belt	✓		✓	✓	
Chain	✓		✓	✓	
Hangers	✓		✓		
Operator	✓		✓		
Linkages	✓		✓		
Release Rollers			✓		
Retaining Cabsets	✓				
Sills	✓				
Stops					

*Note – Always refer to your own transit authority's specific procedures

✓ Course book p. 83

Elevator – Door Operation

Instructor's Guide



Module Length: 480 min

Time remaining: 440 min

This section: 180 min (86 slides) Section start time: _____

Section End Time: _____

DO

SAY

Materials Needed



ASK

In your own words:

Yes or No. Code requires automatic re-opening device for some cars.

Call on participants for answer

Advance once given the correct answer

Answer: No – required for all cars

Advance

✓ PPT slide 86



Instructor's Notes

Elevator – Door Operation

Instructor's Guide



Module Length: 480 min

Time remaining: 440 min

This section: 180 min (86 slides) Section start time: _____

Section End Time: _____

DO

SAY

Materials Needed



ASK

Instructor's Notes

In your own words:

Danny must inspect the relating cables. What should Danny verify and examine to complete this process?

Call on participants for answer

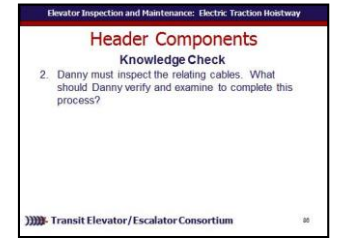
Advance once given the correct answer

Answer:

- Verify secure attachment to fast speed door and slow speed door
- Examine for signs of wear, replace as needed

Advance

✓ PPT slide 87



Elevator – Door Operation

Instructor's Guide



Module Length: 480 min

Time remaining: 440 min

This section: 180 min (86 slides) Section start time: _____

Section End Time: _____

DO

SAY

Materials Needed



REVIEW slide



ASK

Instructor's Notes

In your own words:

Ask

What do we know about the footer or sill area?

Allow participants to discuss answers.

Advance

Always examine and tighten each landing sill for defects and damage. Check and tighten all landing sills fasteners. Remove all debris from sills. Note that door sills should also be cleaned. As always, follow your authority's specific procedures. Also, inspect the car platform **toe guard(s)** for corrosion and loose hardware. Be sure to secure all loose hardware.

Do Not Advance

✓ PPT slide 88



Elevator – Door Operation

Instructor's Guide



Module Length: 480 min Time remaining: 440 min This section: 180 min (86 slides) Section start time: _____ Section End Time: _____

DO



REVIEW slide

Instructor's Notes

SAY

In your own words:

Though rarely seen by elevator passengers, the sole purpose of the toe guard is to protect the passengers from accidentally sticking their foot under the platform if it is not level with the landing. True to its name, the toe guard is there to protect the passenger's toes.

Advance

Share and discuss photo of toe guard with participants.

Advance

Materials Needed

✓ PPT slide 88, 89



Elevator – Door Operation

Instructor's Guide



Module Length: 480 min

Time remaining: 440 min

This section: 180 min (86 slides) Section start time: _____

Section End Time: _____

DO



REVIEW slide



ASK

Instructor's Notes

SAY

In your own words:

Ask

What do we know about gibs?

Allow participants to discuss answers.

Advance

Gibs

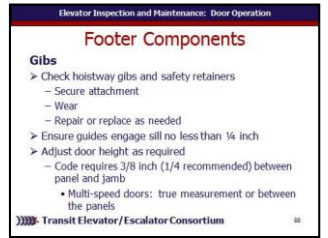
When the doors open and close the door panels ride along the door hanger track at the top of the door by use of the door hanger assembly. At the bottom of the door panel are a set of **gibs** which slide along the door sill found at each landing.

Check the hoistway door guides/car door guides (gibs) and safety retainers for secure attachment and wear. Repair or replace as required.

Advance

Materials Needed

✓ PPT slide 90



Elevator – Door Operation

Instructor's Guide



Module Length: 480 min Time remaining: 440 min This section: 180 min (86 slides) Section start time: _____ Section End Time: _____

DO

SAY

Materials Needed



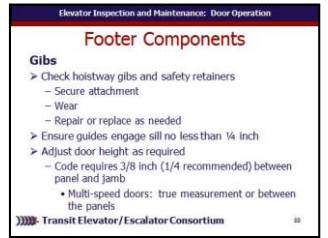
REVIEW slide

In your own words:

Check that the guides engage the corresponding sill by not less than ¼ inch. Adjust door height as required. The code-required space between the panel and the jamb is 3/8 inch (¼ inch is recommended). In multi-speed doors this measurement should be true or between the two panels.

Advance

✓ PPT slide 90



Instructor's Notes

Elevator – Door Operation

Instructor's Guide



Module Length: 480 min Time remaining: 440 min This section: 180 min (86 slides) Section start time: _____ Section End Time: _____

DO



REVIEW slide



REFER participants to Elevator Maintenance

Instructor's Notes

SAY

In your own words:

In most cases only the nylon guide on the gibs will be replaced.

Advance If the entire gib needs replacement – because it is bent, rusted, etc. – the new nylon guide will still need to be connected to the gib bracket correctly. Use the old gib as a guide.

Advance

Refer participants to

- **Elevator Maintenance**
 - **Section 3.2.9 Doors, Pages 197-201**
 - **Section 4.29 Doors, Pages 223-230**

Advance

Share and discuss photo of gibs with participants. Advance

Materials Needed

✓ PPT slides 91, 92



✓ Elevator Maintenance



Elevator – Door Operation

Instructor's Guide



Module Length: 480 min Time remaining: 440 min This section: 180 min (86 slides) Section start time: _____ Section End Time: _____

DO



REVIEW slide



REFER participants to Course book

Instructor's Notes

SAY

In your own words:
Use the checklist chart in the course book to add and review any additional authority specific procedures or guidelines.
Advance

Materials Needed

✓ PPT slide 93

Component	Frequency for operations PM Schedule				Auth. Spec. notes
	Clean	Lubricate	Inspect	Adjust	
Belt	✓	✓	✓	✓	
Chairs	✓	✓	✓	✓	
Handra	✓	✓	✓	✓	
Operator	✓	✓	✓	✓	
Linkage	✓	✓	✓	✓	
Release Rollers	✓	✓	✓	✓	
Retaining Cables	✓	✓	✓	✓	
Shaft	✓	✓	✓	✓	
Slits	✓	✓	✓	✓	

*Note – Always refer to your own transit authority's specific procedures
 Transit Elevator / Escalator Consortium

✓ Course book p. 83

Elevator – Door Operation

Instructor's Guide



Module Length: 480 min

Time remaining: 440 min

This section: 180 min (86 slides) Section start time: _____

Section End Time: _____

DO

SAY

Materials Needed



ASK

In your own words:

Inspecting a car platform toe guard includes checking for _____.
(check all that apply)

- a. Corrosion
- b. Loose hardware
- c. Bent tabs
- d. Burning wires

Call on participants for answer

Advance once given the correct answer

Answer: a., b.

Advance

✓ PPT slide 94



Instructor's Notes

Elevator – Door Operation

Instructor's Guide



Module Length: 480 min

Time remaining: 440 min

This section: 180 min (86 slides) Section start time: _____

Section End Time: _____

DO

SAY

Materials Needed



ASK

In your own words:

While code requires 3/8 inch between panel and jamb, _____ is actually recommended.

- a. 1/8 inch
- b. 1/4 inch
- c. 1/2 inch
- d. 3/4 inch

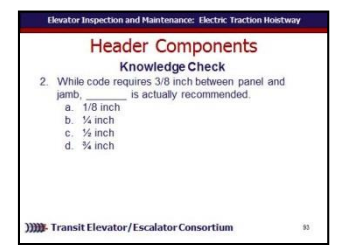
Call on participants for answer

Advance once given the correct answer

Answer: b.

Advance

✓ PPT slide 95



Instructor's Notes

Elevator – Door Operation

Instructor's Guide



Module Length: 480 min Time remaining: 440 min This section: 180 min (86 slides) Section start time: _____ Section End Time: _____

DO



REVIEW slide



REFER participants to Elevator Maintenance & G.A.L. Installation Procedures

Instructor's Notes

SAY

In your own words:

Refer participants to

- **Elevator Maintenance pages 209 through 235**
- **G.A.L. Installation Procedures CD "Tune up and code compliance"**

for a detailed review of transit elevator components that require inspection. Advance

Materials Needed

✓ PPT slide 96



- ✓ Elevator Maintenance
- ✓ G.A.L. Installation Procedures

Elevator – Door Operation

Instructor's Guide



Module Length: 480 min Time remaining: 260 min This section: 80 min Section start time: _____ Section End Time: _____

DO	SAY	Materials Needed
<div data-bbox="48 464 164 571" data-label="Image"> </div> <p data-bbox="173 485 270 528">ASK</p> <div data-bbox="48 585 164 699" data-label="Image"> </div> <p data-bbox="173 614 425 699">CLASSROOM ACTIVITY</p> <p data-bbox="28 792 444 842">Instructor's Notes</p> <hr/> <hr/> <hr/> <hr/> <hr/>	<p data-bbox="666 428 1023 471">In your own words:</p> <p data-bbox="666 514 1429 692"><i>Take time to visit the field to provide an example demonstration and opportunities for participants to perform the following tests:</i></p> <ul data-bbox="666 699 1352 785" style="list-style-type: none"> • Clean, adjust, lubricate, and/or repair components as necessary <p data-bbox="666 785 840 828">Advance</p>	<p data-bbox="1487 471 1748 514">✓ PPT slide 97</p> <div data-bbox="1535 528 1854 763" data-label="Image"> </div>

Elevator – Door Operation

Instructor's Guide



Module Length: 480 min

Time remaining: 180 min

This section: 15 min (4 slides)

Section start time: _____

Section End Time: _____

DO



REVIEW slide



ASK

Instructor's Notes

SAY

In your own words:

During a **sensory inspection** a good elevator technician relies on the **physical senses** of sight, smell, hearing, and touch while inspecting and maintaining the elevator emergency equipment.

Advance

Ask

What may indicate a problem with elevator door operation as indicated by sight?

Discuss answers

Advance for sample answers

Seeing signs of scraping on the metal, seeing jerky movement/binding, door isn't closing completely

Advance

Materials Needed

✓ PPT slides 98, 99



Elevator – Door Operation

Instructor's Guide



Module Length: 480 min Time remaining: 180 min This section: 15 min (4 slides) Section start time: _____ Section End Time: _____

DO



REVIEW slide



ASK

Instructor's Notes

SAY

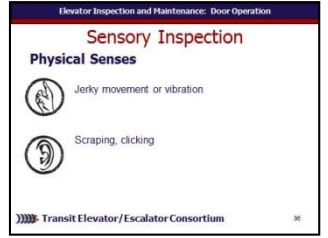
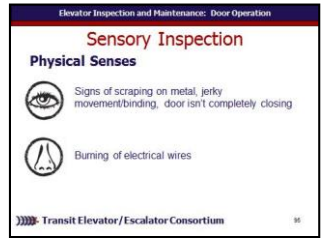
In your own words:

Ask
 What may indicate a problem with elevator door operation as indicated by smell?
Discuss answers
Advance for sample answers
 Burning of electrical wires
Advance

Ask
 What may indicate a problem with elevator door operation as indicated by touch?
Discuss answers
Advance for sample answers
 Scraping, clicking
Advance

Materials Needed

✓ PPT slides 99, 100



Elevator – Door Operation

Instructor's Guide



Module Length: 480 min Time remaining: 180 min This section: 15 min (4 slides) Section start time: _____ Section End Time: _____

DO



REVIEW slide



ASK

Instructor's Notes

SAY

In your own words:

Ask

What may indicate a problem with elevator door operation as indicated by hearing?

Discuss answers

Advance for sample answers

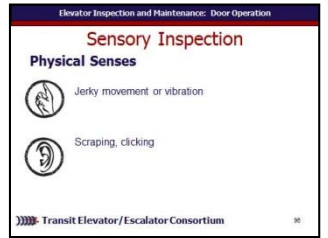
Jerky movement or vibration

With more experience, you will become more familiar with the normal sights, smells, sounds and feel of the system. During a sensory inspection, check for deviations from this norm.

Advance

Materials Needed

✓ PPT slide 100



Elevator – Door Operation

Instructor's Guide



Module Length: 480 min

Time remaining: 180 min

This section: 15 min (4 slides)

Section start time: _____

Section End Time: _____

DO

SAY

Materials Needed



ASK

In your own words:

Jerky movement or vibration would be detected by a _____ sensory inspection.

- a. sight
- b. smell
- c. hear
- d. touch

Call on participants for answer

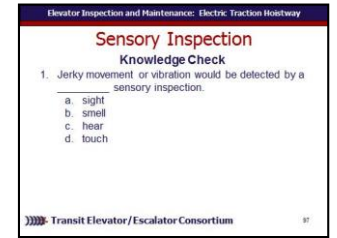
Advance once given the correct answer

Answer: d.

Advance

Instructor's Notes

✓ PPT slide 101



Elevator – Door Operation

Instructor’s Guide



Module Length: 480 min

Time remaining: 165 min

This section: 45 min (13 slides) Section start time: _____

Section End Time: _____

DO

SAY

Materials Needed



REVIEW slide

Instructor’s Notes

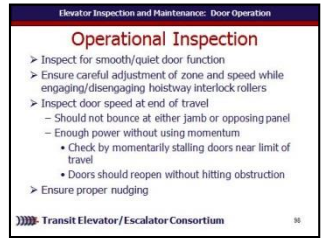
In your own words:

When performing an operational inspection check to make sure the doors’ functions are smooth and quiet.

Advance Wear and tear on the system can be reduced by careful adjustment of zone and speed while engaging and disengaging the **hoistway interlock rollers**.

Advance Pay close attention to the speed at which doors approach the ends of travel (full open and full close). Doors should never strike the jamb (or opposing panel on center opening) and bounce. Doors should have enough power to reach full open and full close without relying on momentum. This can be checked by momentarily stalling the doors when they are near their limit of travel. In the presence of an obstruction in the door opening, the door should reopen without hitting the obstruction. **Advance**

✓ PPT slide 102



Elevator – Door Operation

Instructor's Guide



Module Length: 480 min Time remaining: 165 min This section: 45 min (13 slides) Section start time: _____ Section End Time: _____

DO



REVIEW slides

Instructor's Notes

SAY

In your own words:

Make sure that nudging engages after the pre-set amount of time.

Advance
There should be no bouncing, slamming and hitting. If needed, adjust the door operator to achieve smooth acceleration and deceleration in both the open and closed direction.

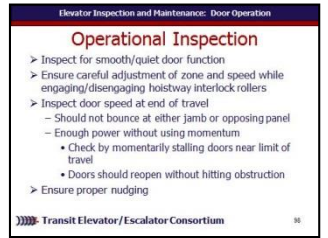
Advance Listen for noises such as scraping and rattles. Determine the cause of such noise and eliminate it with repairs. Doors that bounce and rattle probably need new hanger rollers.

Advance Check both the car hoistway and car door operation. Make sure both doors operate without binding and dragging. Door movements should be without abrupt transitions.

Advance

Materials Needed

✓ PPT slides 102, 103



Elevator – Door Operation

Instructor's Guide



Module Length: 480 min

Time remaining: 165 min

This section: 45 min (13 slides) Section start time: _____

Section End Time: _____

DO

SAY

Materials Needed



REVIEW slides

Instructor's Notes

In your own words:

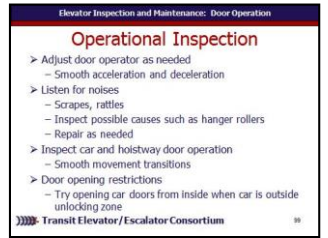
Next, examine door opening restrictions. When the car is outside the unlocking zone, try to open the doors from inside the car. Verify that the car doors are so aligned that the car doors cannot be opened more than four inches.

Advance

Note that the door zone is defined in the ASME code as 18 inches above and below the hoistway door sill and the elevator car sill. The purpose of a door zone lock is to prevent the doors from opening when the elevator is not in the unlocking zone. G.A.L. manufacturing complies with this by the use of a zone locking device, more commonly called a **door restrictor**. The door restrictor keeps the doors from being able to be opened when the car is not on a floor level.

Advance

✓ PPT slides 103, 104



Elevator – Door Operation

Instructor's Guide



Module Length: 480 min Time remaining: 165 min This section: 45 min (13 slides) Section start time: _____ Section End Time: _____

DO



REVIEW slides

Instructor's Notes

SAY

In your own words:

The following check of the car door **gate switch** should be performed using the inspection station on top of the car. Verify that the elevator does not move with the leading edge of the door(s) or gate open greater than two inches.

Advance

Next, from the outside of the car, examine the **hoistway door interlocks** by standing outside at each landing and

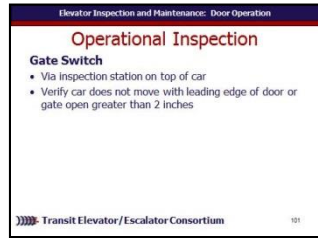
Advance manually check that the hoistway door mechanical interlocks cannot be released by pulling or lifting the door panel(s).

Advance Inspect and clean every landing, the interlock electrical contacts and the MO keeper bridging block contact.

Advance

Materials Needed

✓ PPT slides 105, 106



Elevator – Door Operation

Instructor's Guide



Module Length: 480 min

Time remaining: 165 min

This section: 45 min (13 slides) Section start time: _____

Section End Time: _____

DO



REVIEW slide

Instructor's Notes

SAY

In your own words:

Repair or replace as required. Also, inspect for free movement of all interlock and assemblies;

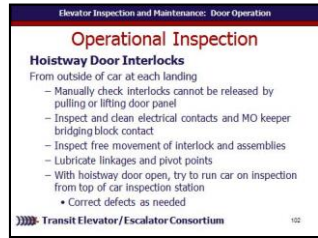
Advance lubricate linkages and pivot points.

Advance At each landing with the hoistway door open, try to run the elevator on inspection from the top of the car inspection station. If the elevator runs you must correct the defect. As always, after each inspection step repair and replace in accordance with your authority's procedures.

Advance

Materials Needed

✓ PPT slide 106



Elevator – Door Operation

Instructor's Guide



Module Length: 480 min Time remaining: 165 min This section: 45 min (13 slides) Section start time: _____ Section End Time: _____

DO

SAY

Materials Needed



REVIEW slide

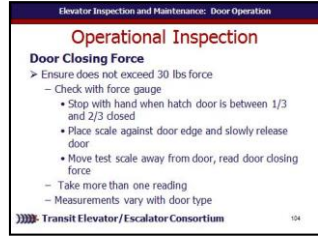
Instructor's Notes

In your own words:

For Door Closers
Advance With the doors disengaged verify that the hoistway door closer initiates closing at several positions of travel to the locked position.
Advance Check proper tension on the door closer by opening the hoistway door about one inch and ensure the door fully closes to the locked position.
Advance

Be sure to check that the door closing force, making sure it does not exceed 30 lbs of force. This can be checked with a force gauge.
Advance With the hatch door between 1/3 and 2/3 closed, stop it with your hand.
Advance

✓ PPT slides 107, 108



Elevator – Door Operation

Instructor's Guide



Module Length: 480 min Time remaining: 165 min This section: 45 min (13 slides) Section start time: _____ Section End Time: _____

DO



REVIEW slide

Instructor's Notes

SAY

In your own words:

Put the scale against the door edge and slowly release the door, allowing the closing force to be imposed on the scale, **Advance** then move the test scale away from the door. At this point read the door closing force.

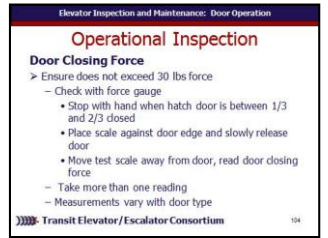
Advance Always take more than one reading and record the average.

Advance Kinetic closing energy measurements vary depending on the type of door.

Advance

Materials Needed

✓ PPT slide108



Elevator – Door Operation

Instructor's Guide



Module Length: 480 min Time remaining: 165 min This section: 45 min (13 slides) Section start time: _____ Section End Time: _____

DO



REVIEW slide



REFER participants to Elevator Maintenance

Instructor's Notes

SAY

In your own words:

Refer participants to

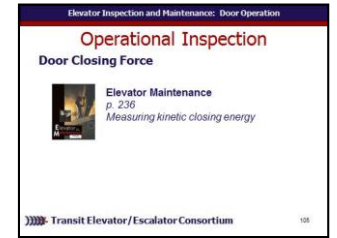
- **Elevator Maintenance page 236**

for a detailed review of Measuring kinetic closing energy.

Advance

Materials Needed

✓ PPT slide 109



✓ Elevator Maintenance

Elevator – Door Operation

Instructor's Guide



Module Length: 480 min Time remaining: 165 min This section: 45 min (13 slides) Section start time: _____ Section End Time: _____

DO

SAY

Materials Needed



REVIEW slide



REFER participants to ASME A17.1

Instructor's Notes

In your own words:

As always, follow your authority's specific requirements on preventive maintenance inspections.

Make sure that the belts and chains on the operator are properly adjusted.

In addition, take the following **measurements** that are mandated as per code: Clearance parameters & Closing Force

Advance For **clearance parameters** (gaps), simply use a ruler to make sure that all spaces are within code specifications as per A17.1 - 2010 Section 2.11.

et correctly. Use the old gib as a guide.

Refer participants to

- ASME A17.1

Advance

✓ PPT slides 110



✓ ASME A17.1

Elevator – Door Operation

Instructor's Guide



Module Length: 480 min

Time remaining: 165 min

This section: 45 min (13 slides) Section start time: _____ Section End Time: _____

DO

SAY

Materials Needed



REVIEW slide

In your own words:

For closing force use a force gauge on the edge of the hoistway door -- as the sensor will detect an obstruction if it is measured on the inside of the car door and will not close. Where this is measured on the door depends on the manufacturer - be sure to consult your manufacturer's specifications.

Advance

✓ PPT slide 111



Instructor's Notes

Elevator – Door Operation

Instructor's Guide



Module Length: 480 min

Time remaining: 165 min

This section: 45 min (13 slides) Section start time: _____

Section End Time: _____

DO

SAY

Materials Needed



ASK

In your own words:

Yes or No. During a door inspection, Jerome should ensure that door force does not exceed 30 lbs force.

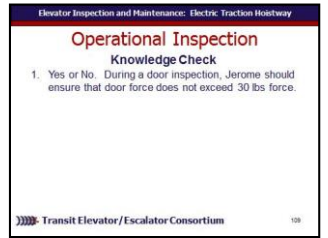
Call on participants for answer

Advance once given the correct answer

Answer: Yes

Advance

✓ PPT slide 112



Instructor's Notes

Elevator – Door Operation

Instructor's Guide



Module Length: 480 min

Time remaining: 165 min

This section: 45 min (13 slides) Section start time: _____ Section End Time: _____

DO

SAY

Materials Needed



ASK

Instructor's Notes

In your own words:

When Phil is inspecting the gate switch, he should verify the car does not move with the leading edge of the door or gate open greater than _____.

- a. 1/64 inch
- b. 1/2 inch
- c. 1 inch
- d. 2 inches

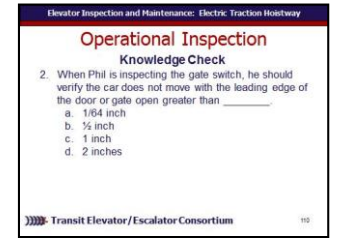
Call on participants for answer

Advance once given the correct answer

Answer: d.

Advance

✓ PPT slide 113



Elevator – Door Operation

Instructor's Guide



Module Length: 480 min

Time remaining: 120 min

This section: 80 min

Section start time: _____

Section End Time: _____

DO

SAY

Materials Needed



ASK



CLASSROOM
ACTIVITY

Instructor's Notes

In your own words:

Take time to visit the field to provide an example demonstration and opportunities for participants to perform the following tests:

- Perform a sensory inspection of the door assembly
- Perform an operational inspection of the door assembly
- Perform an operational test on all safety devices on the doors

Advance

✓ PPT slide 114



Elevator – Door Operation

Instructor's Guide



Module Length: 480 min Time remaining: 40 min This section: 40 min (4 slides) Section start time: _____ Section End Time: _____

DO

SAY

Materials Needed



**CLASSROOM
ACTIVITY**

In your own words:
For each objective, briefly review what was learned in this module or ask participants to share what they have learned for each learning objective and briefly discuss as a class.

Advance
Lets take a look at some of the key words we have defined as moved through this module.

Read slide. Discuss definitions as a group.

Advance
Read slide. Discuss definitions as a group.

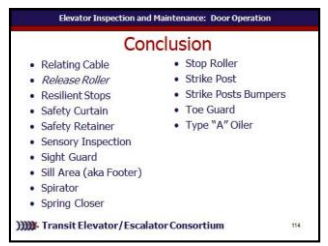
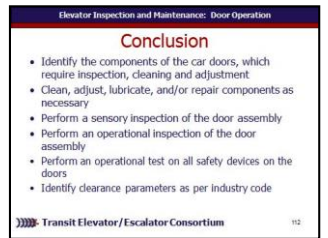
Advance
Read slide. Discuss definitions as a group.

Advance
Read slide. Discuss definitions as a group.

Advance
Read slide. Discuss definitions as a group. Advance

Instructor's Notes

✓ PPT slides 115, 116, 117



Elevator – Door Operation

Instructor's Guide



Module Length: 480 min

Time remaining: 40 min

This section: 40 min (4 slides)

Section start time: _____

Section End Time: _____

DO

SAY

Materials Needed



**CLASSROOM
ACTIVITY**



INDIVIDUAL ACTIVITY

Instructor's Notes

In your own words:

Administer quizzes.

- ✓ PPT slides 118
- ✓ Quizzes
- ✓ Pencils

